



Second IRS-Census Income Measurement Workshop March 29, 2021

8:45 – 9:00 Check-in

9:00 – 9:15 Opening

Welcome **Victoria Velkoff** (*Associate Director for Demographic Programs, U.S. Census Bureau*)
Barry Johnson (*Internal Revenue Service, Acting Chief Analytics Officer, RAAS*)

Overview **Maggie R. Jones** (*U.S. Census Bureau*)

9:15 – 10:45 Session 1: Income Data Quality

The Administrative Income Statistics Project: Research on the Use of Administrative Records to Improve Income and Resource Estimates

Adam Bee and Jonathon Rothbaum (U.S. Census Bureau)

Estimating the Extent of Individual Income Tax Nonfiling

Thomas Hertz, Patrick Langetieg, Mark Payne, and Alan Plumley (Internal Revenue Service)

Incorporating Administrative Data in Survey Weights for the Survey of Income and Program Participation

Jonathan Eggleston and Ashley Westra (U.S. Census Bureau)

Self-Employment Status: Imputations, Implications, and Improvements

Jonathan Eggleston, Mark Klee, and Robert Munk (U.S. Census Bureau)

10:45 – 10:55 Break

10:55 – 12:25 Session 2: Applications of Tax Data

Underreporting of Income in Tax Data: What We Can Learn from Recent IRS NRP Studies

Gerald Auten (U.S. Dept. of the Treasury) and Patrick Langetieg (Internal Revenue Service)

The Impact of Withdrawal Penalties at Age Notches in Retirement Savings

Ellen Stuart (University of Michigan) and Victoria Bryant (Internal Revenue Service)

Employer-Sponsored Health Insurance Premiums in Tax Data

Ithai Lurie and Corbin Miller (U.S. Dept. of the Treasury)

Changes in Work or Changes in Tax Reporting? A New Framework for Measuring Non-standard Work in Administrative Tax Records

Andrew Garin (University of Illinois), Emilie Jackson (NBER), Dmitri Koustas (University of Chicago)

12:25 – 1:25 Lunch Break

1:25 – 2:55 Session 3: Inequality and Volatility

United States Earning Dynamics: Inequality, Mobility, and Volatility

John M. Abowd, Kevin L. McKinney (U.S. Census Bureau), and John Sabelhaus (University of Maryland)

Trends in Earnings Volatility using Linked Administrative and Survey Data

James P. Ziliak (University of Kentucky), Charles Hokayem (U.S. Census Bureau), and Christopher R. Bollinger (University of Kentucky)

An Evaluation of the Gender Wage Gap by Occupation using Linked Survey and Administrative Data

Liana Christin Landivar, Thomas B. Foster, Marta Murray-Close, Mark deWolf (U.S. Census Bureau)

Using Linked Survey and Administrative Records to Understand Subnational Income Inequality and Mobility

Kevin Rinz and John Voorheis (U.S. Census Bureau)

2:55 – 3:05 Break

3:05– 4:05 Session 4: Low-Income Populations

Understanding Poverty by Linking Survey, Tax, and Program Data

Bruce D. Meyer, Derek Wu (University of Chicago), and Carla Medalia (U.S. Census Bureau)

Presence and Persistence of Poverty in Tax Data

Jeff Larrimore (Federal Reserve Board), Jacob Mortenson, and David Splinter (Joint Committee on Taxation)

The EITC and Intergenerational Income Mobility

Randall Akee (UCLA), Maggie R. Jones (U.S. Census Bureau), Emilia Simeonova (University of Maryland)

4:05 – 4:15 Wrap-up

Alan Plumley (IRS Office of Research, Applied Analytics, and Statistics)