

## Social Insurance and Human Services

This section presents data related to governmental expenditures for social insurance and human services; governmental programs for old-age, survivors, disability, and health insurance (OASDHI); governmental employee retirement; private pension plans; government unemployment and temporary disability insurance; federal supplemental security income payments and aid to the needy; child and other welfare services; and federal food programs. Also included here are selected data on workers' compensation and vocational rehabilitation, child support, child care, charity contributions, and philanthropic trusts and foundations.

The principal source for these data is the Social Security Administration's *Annual Statistical Supplement to the Social Security Bulletin* which presents current data on many of the programs.

**Social insurance under the Social Security Act**—Programs established by the Social Security Act provide protection against wage loss resulting from retirement, prolonged disability, death, or unemployment, and protection against the cost of medical care during old age and disability. The federal OASDI program provides monthly benefits to retired or disabled insured workers and their dependents and to survivors of insured workers. To be eligible, a worker must have had a specified period of employment in which OASDI taxes were paid. The age of eligibility for full retirement benefits had been 65 years old for many years. However, for persons born in 1938 or later that age gradually increases until it reaches age 67 for those born after 1959. Reduced benefits may be obtained as early as age 62. The worker's spouse is under the same limitations. Survivor benefits are payable to dependents of deceased insured workers. Disability benefits are payable to an insured worker under full retirement age with a prolonged disability and to the disabled worker's dependents on the same basis as

dependents of retired workers. Disability benefits are provided at age 50 to the disabled widow or widower of a deceased worker who was fully insured at the time of death. Disabled children, aged 18 or older, of retired, disabled, or deceased workers are also eligible for benefits. A lump-sum benefit is generally payable on the death of an insured worker to a spouse or minor children. For information on the Medicare program, see Section 3, Health and Nutrition.

Retirement, survivors, disability, and hospital insurance benefits are funded by a payroll tax on annual earnings (up to a maximum of earnings set by law) of workers, employers, and the self-employed. The maximum taxable earnings are adjusted annually to reflect increasing wage levels (see Table 525). Effective January 1994, there is no dollar limit on wages and self-employment income subject to the hospital insurance tax. Tax receipts and benefit payments are administered through federal trust funds. Special benefits for uninsured persons; hospital benefits for persons aged 65 and over with specified amounts of social security coverage less than that required for cash benefit eligibility; and that part of the cost of supplementary medical insurance not financed by contributions from participants are financed from federal general revenues.

Unemployment insurance is presently administered by the U.S. Employment and Training Administration and each state's employment security agency. By agreement with the U.S. Secretary of Labor, state agencies also administer unemployment compensation for eligible ex-military personnel and federal employees. Under state unemployment insurance laws, benefits related to the individual's past earnings are paid to unemployed eligible workers. State laws vary concerning the length of time benefits are paid and their amount. In most states, benefits are payable for 26 weeks and, during periods

of high unemployment, extended benefits are payable under a federal-state program to those who have exhausted their regular state benefits. Some states also supplement the basic benefit with allowances for dependents.

Unemployment insurance is funded by a federal unemployment tax levied on the taxable payrolls of most employers. Taxable payroll under the federal act and 12 state laws is the first \$7,000 in wages paid each worker during a year. Forty-one states have taxable payrolls above \$7,000. Employers are allowed a percentage credit of taxable payroll for contributions paid to states under state unemployment insurance laws. The remaining percent of the federal tax finances administrative costs, the federal share of extended benefits, and advances to states. About 97 percent of wage and salary workers are covered by unemployment insurance.

### **Retirement programs for government employees**

—The Civil Service Retirement System (CSRS) and the Federal Employees' Retirement System (FERS) are the two major programs providing age and service, disability, and survivor annuities for federal civilian employees. In general, employees hired after December 31, 1983, are covered under FERS and the social security program (OASDHI), and employees on staff prior to that date are members of CSRS and are covered under Medicare. CSRS employees were offered the option of transferring to FERS during 1987 and 1998. There are separate retirement systems for the uniformed services (supplementing OASDHI) and for certain special groups of federal employees. State and local government employees are covered for the most part by state and local retirement systems similar to the federal programs. In many jurisdictions these benefits supplement OASDHI coverage.

### **Workers' compensation**

—All states provide protection against work-connected injuries and deaths, although some states exclude certain workers (e.g., domestic workers). Federal laws cover federal employees, private employees in the District of Columbia, and longshoremen and harbor workers. In addition, the Department of Labor administers "black lung"

benefits programs for coal miners disabled by pneumoconiosis and for specified dependents and survivors. Specified occupational diseases are compensable to some extent. In most states, benefits are related to the worker's salary. The benefits may or may not be augmented by dependents' allowances or automatically adjusted to prevailing wage levels.

**Income support**—Income support programs are designed to provide benefits for persons with limited income and resources. The Supplemental Security Income (SSI) program and Temporary Assistance for Needy Families (TANF) program are the major programs providing monthly payments. In addition, a number of programs provide money payments or in-kind benefits for special needs or purposes. Several programs offer food and nutritional services. Also, various federal-state programs provide energy assistance, public housing, and subsidized housing to individuals and families with low incomes. General assistance may also be available at the state or local level.

The SSI program, administered by the Social Security Administration, provides income support to persons aged 65 or older and blind or disabled adults and children. Eligibility requirements and federal payment standards are nationally uniform. Most states supplement the basic SSI payment for all or selected categories of persons.

The Personal Responsibility and Work Opportunity Reconciliation Act of 1996 contained provisions that replaced the Aid to Families With Dependent Children (AFDC), Job Opportunities and Basic Skills (JOBS), and Emergency Assistance programs with the Temporary Assistance for Needy Families block grant program. This law contains strong work requirements, comprehensive child support enforcement, support for families moving from welfare to work, and other features. The TANF became effective as soon as each state submitted a complete plan implementing TANF, but no later than July 1, 1997. The AFDC program provided cash assistance based on need, income, resources, and family size.

**Federal food stamp program**—Under the food stamp program, single persons and those living in households meeting nationwide standards for income and assets may receive coupons redeemable for food at most retail food stores or provides benefits through electronic benefit transfer. The monthly amount of benefits or allotments a unit receives is determined by household size and income. Households without income receive the determined monthly cost of a nutritionally adequate diet for their household size. This amount is updated to account for food price increases. Households with income receive the difference between the amount of a nutritionally adequate diet and 30 percent of their income, after certain allowable deductions.

To qualify for the program, a household must have less than \$2,000 in disposable assets (\$3,000 if one member is aged 60 or older), gross income below 130 percent of the official poverty guidelines for the household size, and net income below 100 percent of the poverty guidelines. Households with a person aged 60 or older or a disabled person receiving SSI, social security, state general assistance, or veterans' disability benefits may have gross income exceeding 130 percent of the poverty guidelines. All households in which all members receive TANF or SSI are categorically eligible for food stamps without meeting these income or resource criteria. Households are certified for varying lengths of time, depending on their income sources and individual circumstances.

**Health and welfare services**—Programs providing health and welfare services are aided through federal grants to states for child welfare services, vocational rehabilitation, activities for the aged, maternal and child health services, maternity and infant care projects, comprehensive health services, and a variety of public health activities. For information about the Medicaid program, see Section 3, Health and Nutrition.

**Noncash benefits**—The U.S. Census Bureau annually collects data on the characteristics of recipients of noncash (in-kind) benefits to supplement the collection of annual money income data in the Current Population Survey (see text, Section 1, Population, and Section 13, Income, Expenditures, Poverty, and Wealth). Noncash benefits are those benefits received in a form other than money which serve to enhance or improve the economic well-being of the recipient. As for money income, the data for noncash benefits are for the calendar year prior to the date of the interview. The major categories of noncash benefits covered are public transfers (e.g., food stamps, school lunch, public housing, and Medicaid) and employer or union-provided benefits to employees.

**Statistical reliability**—For discussion of statistical collection, estimation, and sampling procedures and measures of statistical reliability applicable to HHS and Census Bureau data, see Appendix III.

Table 519. Selected Payments to Individuals by Function: 1960 to 2006

[In billions of dollars (35 represents \$35,000,000,000)]

Source and sector	1960	1970	1980	1990	1995	1998	1999	2000	2001	2002	2003	2004	2005	2006
All benefits . . . . .	35	108	422	1,027	1,492	1,696	1,786	1,908	2,067	2,244	2,383	2,532	2,667	2,841
Retirement income benefits . . . . .	15	51	202	482	661	775	813	863	918	974	1,020	1,068	1,103	1,167
Social Security Old-Age, Survivors, and Disability Insurance . . . . .	10	31	119	244	328	369	380	401	425	447	463	485	513	544
Private employer pension and profit sharing . . . . .	2	7	35	136	191	236	253	270	289	309	320	332	322	332
Public employer retirement plans . . . . .	4	12	48	102	142	169	180	192	204	219	236	251	269	291
Federal civilian employee retirement <sup>1</sup> . . . . .	1	3	16	32	40	46	47	50	52	53	55	58	62	67
State and local government retirement . . . . .	1	4	15	41	66	84	92	100	110	121	132	141	151	165
Military retirement <sup>2</sup> . . . . .	1	3	13	22	28	32	32	33	35	36	41	43	46	49
Railroad retirement . . . . .	1	2	5	7	8	8	8	8	8	9	9	9	9	10
Health benefits . . . . .	4	22	99	300	454	517	545	597	645	702	761	832	903	1,015
Medicare hospital insurance and supplementary medical insurance . . . . .	-	7	36	108	179	206	209	220	244	261	278	303	333	402
Group health insurance . . . . .	4	15	62	191	274	310	335	376	400	439	481	527	568	610
Military health insurance <sup>3</sup> . . . . .	-	-	-	2	1	1	1	1	1	2	2	2	2	3
Other employee benefits . . . . .	9	17	51	88	103	106	112	113	130	157	161	147	147	150
Unemployment insurance <sup>4</sup> . . . . .	3	4	16	18	22	20	21	20	32	54	53	36	32	30
Workers' compensation <sup>5</sup> . . . . .	2	3	13	38	43	44	46	48	52	54	55	56	56	57
Group life insurance . . . . .	1	3	7	12	16	18	20	17	17	18	19	18	20	20
Miscellaneous disability <sup>6</sup> . . . . .	-	1	3	4	3	3	3	4	4	4	4	5	5	5
Veterans' benefits <sup>7</sup> . . . . .	4	7	13	16	19	21	22	23	25	28	30	32	35	38
Public assistance <sup>8</sup> . . . . .	4	18	70	157	275	299	318	336	374	412	441	485	514	510

- Represents or rounds to zero. <sup>1</sup> Consists of civil service, foreign service, Public Health Service officers, Tennessee Valley Authority, and several small retirement programs. <sup>2</sup> Includes the U.S. Coast Guard.  
<sup>3</sup> Consists of payments for medical services for dependents of active duty military personnel at nonmilitary facilities. <sup>4</sup> Consists of state, railroad employee, and federal employee unemployment benefits; special unemployment benefits; and supplemental unemployment benefits. <sup>5</sup> Includes payments from private, federal, and state and local workers' compensation funds. <sup>6</sup> Includes federal black-lung payments and payments from state and local temporary disability insurance. <sup>7</sup> Consists of pension and disability, readjustment, and other veterans' benefits. <sup>8</sup> Consists of federal benefits (food stamp benefits, Supplemental Security Income, direct relief, earned income credit, payments to nonprofit institutions, aid to students, and payments for medical services for retired military personnel and their dependents at nonmilitary facilities) and state benefits (medical care, Aid to Families with Dependent Children, Supplemental Security Income, general assistance, energy assistance, emergency assistance, and medical insurance premium payments on behalf of indigents). Financed from state and federal general revenues.

Source: Employee Benefit Research Institute, Washington, DC, *EBRI Databook on Employee Benefits, Twelfth Edition*, and unpublished data (copyright). EBRI tabulations based on U.S. Department of Commerce, Bureau of Economic Analysis. See also <<http://www.ebri.org/publications/books/index.cfm?fa=databook>>.

**Table 520. Government Transfer Payments to Individuals—Summary: 1980 to 2006**

[In billions of dollars (263.4 represents \$263,400,000,000)]

Year	Total	Retirement & disability insurance benefits	Medical payments	Income maintenance benefits	Unemployment insurance benefits	Veterans benefits	Federal education & training assistance payments <sup>1</sup>	Other <sup>2</sup>
1980	263.4	128.8	62.6	34.3	18.7	14.7	4.1	0.2
1990	561.5	264.2	188.8	63.5	18.2	17.7	7.3	1.8
1995	840.0	350.3	336.5	100.4	21.8	20.5	9.0	1.4
1996	883.1	364.9	361.7	102.6	22.4	21.4	8.6	1.6
1997	912.8	379.3	377.3	100.5	20.3	22.2	11.5	1.6
1998	932.6	391.8	383.7	101.1	19.9	23.2	11.2	1.8
1999	966.5	402.5	401.1	104.8	20.8	24.1	11.4	1.9
2000	1,018.1	424.8	427.7	106.6	20.7	24.9	11.0	2.4
2001	1,117.2	450.4	482.5	109.4	32.2	26.5	13.1	3.1
2002	1,220.0	474.9	525.4	119.7	53.7	29.3	14.5	2.4
2003	1,286.0	493.8	556.8	133.2	53.6	31.6	13.9	3.0
2004	1,363.0	516.8	608.7	143.6	37.1	34.1	15.0	7.6
2005	1,448.2	545.7	654.6	158.1	32.3	36.5	16.0	5.0
2006	1,548.1	578.7	719.6	160.8	30.9	39.1	15.9	3.2

<sup>1</sup> See footnote 9, Table 521. <sup>2</sup> See footnote 10, Table 521.

Source: U.S. Bureau of Economic Analysis, "Regional Accounts Data, Annual State Personal Income"; <<http://www.bea.gov/bea/regional/spi/>>; (accessed March 2008).

**Table 521. Government Transfer Payments to Individuals by Type: 1990 to 2006**

[In millions of dollars (561,484 represents \$561,484,000,000)]

Item	1990	1995	2000	2003	2004	2005	2006
<b>Total</b>	<b>561,484</b>	<b>840,034</b>	<b>1,018,106</b>	<b>1,286,001</b>	<b>1,362,992</b>	<b>1,448,181</b>	<b>1,548,090</b>
Retirement & disability insurance benefit payments	264,230	350,310	424,810	493,780	516,830	545,732	578,681
Old age, survivors, & disability insurance	244,135	327,667	401,218	463,406	485,244	512,551	544,118
Railroad retirement and disability	7,221	8,028	8,265	8,855	9,009	9,194	9,518
Workers' compensation payments (federal & state)	8,618	10,530	10,845	14,547	15,240	15,952	16,755
Other government disability insurance & retirement <sup>1</sup>	4,256	4,085	4,482	6,972	7,337	8,035	8,290
Medical payments	188,808	336,506	427,689	556,843	608,682	654,612	719,561
Medicare	107,638	179,147	219,612	277,932	302,804	332,757	402,276
Public assistance medical care <sup>2</sup>	78,176	155,007	205,021	273,916	300,074	315,618	310,445
Military medical insurance <sup>3</sup>	2,994	2,352	3,056	4,995	5,804	6,237	6,840
Income maintenance benefit payments	63,481	100,443	106,616	133,199	143,631	158,139	160,773
Supplemental Security Income (SSI)	16,670	27,726	31,675	35,703	37,299	38,779	40,414
Family assistance <sup>4</sup>	19,187	22,637	18,440	18,367	18,371	18,216	18,249
Food stamps	14,741	22,447	14,896	22,127	25,631	29,528	29,399
Other income maintenance <sup>5</sup>	12,883	27,633	41,605	57,002	62,330	71,616	72,711
Unemployment insurance benefit payments	18,208	21,838	20,680	53,581	37,081	32,285	30,898
State unemployment insurance compensation	17,644	20,937	19,913	52,364	35,595	31,010	29,607
Unemployment compensation for federal civilian employees	215	339	226	333	281	224	218
Unemployment compensation for railroad employees	89	62	81	94	79	72	78
Unemployment compensation for veterans	144	320	182	365	431	446	447
Other unemployment compensation <sup>6</sup>	116	180	278	425	695	533	548
Veterans benefit payments	17,687	20,546	24,935	31,610	34,076	36,484	39,065
Veterans pension and disability	15,550	17,565	21,895	27,955	30,224	32,618	35,204
Veterans readjustment <sup>7</sup>	257	1,086	1,323	1,936	2,158	2,256	2,292
Veterans life insurance benefits	1,868	1,884	1,707	1,707	1,682	1,596	1,554
Other assistance to veterans <sup>8</sup>	12	11	10	12	12	14	15
Federal education & training assistance payments <sup>9</sup>	7,300	9,007	10,985	13,946	15,045	15,968	15,909
Other payments to individuals <sup>10</sup>	1,770	1,384	2,391	3,042	7,647	4,961	3,203

<sup>1</sup> Consists largely of temporary disability payments, pension benefit guaranty payments, and black lung payments. <sup>2</sup> Consists of medicaid and other medical vendor payments. <sup>3</sup> Consists of payments made under the TriCare Management Program (formerly called CHAMPUS) for the medical care of dependents of active duty military personnel and of retired military personnel and their dependents at nonmilitary medical facilities. <sup>4</sup> Through 1995, consists of emergency assistance and aid to families with dependent children. Beginning with 1998, consists of benefits—generally known as temporary assistance for needy families—provided under the Personal Responsibility and Work Opportunity Reconciliation Act of 1996. <sup>5</sup> Consists largely of general assistance expenditures for food under the supplemental program for women, infants, and children; refugee assistance; foster home care and adoption assistance; earned income tax credits; and energy assistance. <sup>6</sup> Consists of trade readjustment allowance payments, Redwood Park benefit payments, public service employment benefit payments, and transitional benefit payments. <sup>7</sup> Consists largely of veterans' readjustment benefit payments, educational assistance to spouses and children of disabled or deceased veterans, payments to paraplegics, and payments for autos and conveyances for disabled veterans. <sup>8</sup> Consists largely of state and local government payments to veterans. <sup>9</sup> Excludes veterans. Consists largely of federal fellowship payments (National Science Foundation fellowships and traineeships, subsistence payments to state maritime academy cadets, and other federal fellowships), interest subsidy on higher education loans, basic educational opportunity grants, and Job Corps payments. <sup>10</sup> Consists largely of Bureau of Indian Affairs payments, education exchange payments, Alaska Permanent Fund dividend payments, compensation of survivors of public safety officers, compensation of victims of crime, disaster relief payments, compensation for Japanese internment, and other special payments to individuals.

Source: U.S. Bureau of Economic Analysis, "Regional Accounts Data, Annual State Personal Income"; <<http://www.bea.gov/bea/regional/spi/>>; (accessed March 2008).

**Table 522. Government Transfer Payments to Individuals by State: 2000 to 2006**

[In millions of dollars (1,018,106 represents \$1,018,106,000,000)]

State			2006							Other <sup>2</sup>
	2000, total	2005, total	Total	Retirement & disability insurance benefits	Medical payments	Income maintenance benefits	Unemployment insurance benefits	Veterans' benefits	Federal education & training assistance payments <sup>1</sup>	
<b>U.S. . . . .</b>	<b>1,018,106</b>	<b>1,448,181</b>	<b>1,548,090</b>	<b>578,681</b>	<b>719,561</b>	<b>160,773</b>	<b>30,898</b>	<b>39,065</b>	<b>15,909</b>	<b>3,203</b>
AL . . . . .	16,643	23,817	25,726	10,163	11,038	2,957	233	948	320	67
AK . . . . .	2,966	3,423	3,689	724	1,455	381	96	134	17	881
AZ . . . . .	15,959	26,638	29,156	11,475	13,397	2,535	252	932	470	95
AR . . . . .	10,006	14,701	16,057	6,155	7,086	1,718	280	621	183	13
CA . . . . .	114,559	162,941	175,738	59,517	82,306	24,179	4,360	3,312	1,938	128
CO . . . . .	11,169	16,464	17,748	7,410	7,551	1,541	298	703	223	23
CT . . . . .	14,086	18,291	19,757	7,427	9,995	1,392	542	280	114	6
DE . . . . .	2,857	4,233	4,685	1,896	2,173	380	102	101	31	3
DC . . . . .	2,709	3,632	3,743	748	2,273	521	63	66	62	9
FL . . . . .	64,208	93,464	100,804	40,589	46,797	8,507	842	3,130	895	44
GA . . . . .	23,696	36,187	38,788	14,309	16,880	5,106	612	1,383	441	58
HI . . . . .	3,844	5,414	5,679	2,342	2,285	695	100	209	46	2
ID . . . . .	3,804	5,758	6,280	2,798	2,533	500	122	225	96	6
IL . . . . .	41,726	58,885	60,157	23,483	26,475	6,944	1,669	894	652	41
IN . . . . .	20,081	28,638	31,103	13,088	13,525	2,754	779	568	378	12
IA . . . . .	10,046	13,520	15,010	6,471	6,596	1,092	324	310	207	10
KS . . . . .	8,908	12,164	13,291	5,535	5,861	1,148	238	337	163	8
KY . . . . .	15,778	21,743	23,577	9,131	10,317	2,735	435	669	282	8
LA . . . . .	16,582	26,608	25,133	7,603	12,324	3,174	322	693	310	707
ME . . . . .	5,307	7,860	8,007	2,915	3,864	697	117	351	61	3
MD . . . . .	16,981	24,687	26,219	9,758	12,931	2,203	452	637	224	15
MA . . . . .	26,471	38,137	39,802	12,578	20,542	4,358	1,304	722	286	12
MI . . . . .	36,675	50,000	53,762	21,616	23,445	5,300	1,971	893	516	21
MN . . . . .	15,748	22,419	24,648	9,469	11,819	1,798	670	633	245	15
MS . . . . .	10,803	16,772	16,965	5,840	7,742	2,216	187	450	245	285
MO . . . . .	20,904	29,850	31,772	12,455	14,900	2,871	433	783	312	19
MT . . . . .	3,127	4,260	4,651	2,095	1,846	378	69	195	59	9
NE . . . . .	5,694	7,766	8,470	3,503	3,772	710	95	289	97	4
NV . . . . .	5,588	8,804	9,669	4,279	3,918	785	256	362	56	13
NH . . . . .	3,918	5,507	5,923	2,679	2,551	368	88	191	45	2
NJ . . . . .	33,092	44,745	48,904	18,666	24,661	2,809	1,733	672	338	24
NM . . . . .	6,014	9,219	9,930	3,416	4,561	1,144	113	484	131	81
NY . . . . .	95,735	127,322	135,368	39,211	75,850	15,224	2,259	1,525	1,254	45
NC . . . . .	28,108	41,729	45,311	17,399	20,023	4,995	833	1,572	461	27
ND . . . . .	2,222	3,008	3,274	1,457	1,381	227	45	101	46	17
OH . . . . .	43,149	59,188	62,877	25,648	28,408	5,905	1,142	1,166	582	25
OK . . . . .	11,999	17,436	19,174	7,484	8,363	1,945	158	963	243	18
OR . . . . .	12,243	16,959	18,257	8,173	7,101	1,596	514	664	193	17
PA . . . . .	54,928	75,254	79,220	30,188	38,666	6,287	2,134	1,341	577	28
RI . . . . .	4,748	6,585	6,801	2,482	3,313	587	201	144	70	3
SC . . . . .	14,340	21,254	22,927	9,117	9,707	2,660	379	812	235	16
SD . . . . .	2,490	3,439	3,787	1,541	1,675	304	26	151	54	34
TN . . . . .	21,864	31,106	32,379	12,540	14,400	3,725	455	931	300	28
TX . . . . .	59,911	91,277	98,206	34,242	45,010	12,661	1,247	3,556	1,253	235
UT . . . . .	4,962	7,270	7,934	3,496	3,231	690	102	207	195	13
VT . . . . .	2,245	3,242	3,582	1,277	1,784	311	85	93	30	2
VA . . . . .	19,916	29,473	32,319	13,428	13,365	3,487	381	1,328	314	15
WA . . . . .	20,817	28,339	30,528	13,123	12,444	2,707	771	1,170	281	33
WV . . . . .	8,894	11,635	12,524	5,181	5,434	1,180	164	438	121	5
WI . . . . .	17,902	24,838	26,286	11,407	10,952	2,223	811	645	230	17
WY . . . . .	1,583	2,280	2,495	1,154	1,035	161	32	82	28	3

<sup>1</sup> Excludes veterans. Consists largely of federal fellowship payments (National Science Foundation, fellowships and traineeships, subsistence payments to state maritime academy cadets, and other federal fellowships), interest subsidy on higher education loans, basic educational opportunity grants, and Job Corps payments. <sup>2</sup> Consists largely of Bureau of Indian Affairs payments, education exchange payments, Alaska Permanent Fund dividend payments, compensation of survivors of public safety officers, compensation of victims of crime, disaster relief payments, compensation for Japanese internment, and other special payments to individuals.

Source: U.S. Bureau of Economic Analysis, "Regional Accounts Data, Annual State Personal Income"; <<http://www.bea.gov/bea/regional/spi/>>; (accessed March 2008).

**Table 523. Number of Persons With Income by Specified Sources of Income: 2006**

[In thousands (208,491 represents 208,491,000). Persons 15 years old and over as of March of the following year. Based on Current Population Survey; see text, Sections 1 and 13, and Appendix III]

Source of income	Total persons with income	Under 65 years old	65 years old and over	White <sup>1</sup>	Black <sup>2</sup>	Hispanic origin <sup>3</sup>
<b>Total</b> . . . . .	<b>208,491</b>	<b>173,670</b>	<b>34,821</b>	<b>171,629</b>	<b>23,274</b>	<b>25,448</b>
Earnings . . . . .	157,611	150,860	6,751	129,265	17,538	21,521
Wages and salary . . . . .	147,971	142,361	5,610	120,890	16,946	20,426
Nonfarm self-employment . . . . .	13,099	11,980	1,120	11,335	895	1,385
Farm self-employment . . . . .	2,327	2,065	262	2,089	143	136
Unemployment compensation . . . . .	5,230	5,074	156	4,211	732	589
State or local only . . . . .	5,005	4,858	146	4,043	685	561
Combinations . . . . .	225	216	10	168	46	28
Workers' compensation . . . . .	1,710	1,534	175	1,423	190	220
State payments . . . . .	619	559	60	516	58	106
Employment insurance . . . . .	668	625	43	553	80	73
Own insurance . . . . .	27	27	—	20	5	2
Other . . . . .	558	475	83	485	52	82
Social security, railroad retirement . . . . .	41,191	10,065	31,126	35,559	3,981	2,612
Supplemental Security Income (SSI) . . . . .	4,992	3,966	1,026	3,340	1,236	827
Public assistance . . . . .	1,857	1,804	53	1,074	638	351
TANF/Welfare (AFDC) only <sup>4</sup> . . . . .	1,238	1,213	25	691	446	233
Other assistance only . . . . .	564	536	28	359	163	102
Both . . . . .	55	55	—	24	28	16
Veterans payments . . . . .	2,416	1,443	973	2,039	282	105
Disability only . . . . .	1,414	969	445	1,206	151	66
Survivors only . . . . .	213	62	151	169	33	4
Pension only . . . . .	596	260	336	502	78	22
Education only . . . . .	51	51	—	43	6	5
Other only . . . . .	88	56	32	74	9	3
Combinations . . . . .	55	46	9	46	6	5
Means-tested . . . . .	453	269	184	370	62	33
Nonmeans-tested . . . . .	1,963	1,174	790	1,669	220	72
Survivors benefits . . . . .	2,812	893	1,919	2,535	183	123
Company or union . . . . .	1,195	251	943	1,075	79	63
Federal government . . . . .	304	78	226	260	33	9
Military retirement . . . . .	197	39	158	169	16	2
State or local government . . . . .	266	76	190	249	10	9
Disability benefits . . . . .	1,793	1,606	187	1,415	274	187
Workers' compensation . . . . .	233	220	13	211	12	52
Company or union . . . . .	417	376	41	312	69	25
Federal government . . . . .	137	117	20	105	24	7
Military retirement . . . . .	57	42	14	44	9	7
State or local government . . . . .	309	284	26	220	73	33
Pensions . . . . .	16,060	5,213	10,847	14,265	1,284	568
Company or union . . . . .	11,251	3,251	8,001	10,036	854	397
Federal government . . . . .	1,611	572	1,040	1,313	221	70
Military retirement . . . . .	1,283	730	553	1,124	114	59
State or local government . . . . .	4,245	1,766	2,479	3,736	376	171
Property income <sup>5</sup> . . . . .	98,117	78,853	19,264	86,262	5,856	5,564
Interest . . . . .	92,575	74,348	18,227	81,462	5,479	5,144
Dividends . . . . .	33,269	26,376	6,894	30,250	1,162	1,016
Rents, royalties, estates, or trusts . . . . .	10,517	7,906	2,612	9,340	594	626
Education . . . . .	7,007	6,994	14	5,334	1,051	652
Pell grant only . . . . .	1,613	1,612	—	1,067	422	213
Other government only . . . . .	1,068	1,061	7	848	151	110
Scholarships only . . . . .	2,203	2,201	2	1,760	203	171
Child support . . . . .	5,132	5,116	17	3,988	908	587
Alimony . . . . .	395	345	50	352	28	27
Financial assistance from outside the household . . . . .	2,161	2,009	152	1,654	271	206
Other income . . . . .	812	719	93	621	91	62
Combinations of income types:						
Government transfer payments . . . . .	58,223	25,860	32,363	48,363	7,126	4,690
Public assistance or SSI . . . . .	6,637	5,571	1,066	4,297	1,798	1,146

— Represents or rounds to zero. <sup>1</sup> Beginning with the 2003 CPS, respondents could choose one or more races. For example, "White" refers to people who reported White and did not report any other race category. The use of this single-race population does not imply that it is the preferred method of presenting or analyzing data. Information on people who reported more than one race, such as "Asian and Black or African American," is available from Census 2000 through American FactFinder®. <sup>2</sup> "Black" refers to people who reported Black and did not report any other race category. <sup>3</sup> Persons of Hispanic origin may be of any race. <sup>4</sup> TANF—Temporary Assistance for Needy Families program; AFDC—Aid to Families with Dependent Children program. <sup>5</sup> Includes estates and trusts reported as survivor benefits.

Source: U.S. Census Bureau, "Table PINC-09. Source of Income in 2006—Number With Income and Mean Income of Specified Type in 2006 of People 15 Years Old and Over, by Race, Hispanic Origin and Sex." See also <[http://pubdb3.census.gov/macro/032007/perinc/new09\\_000.htm](http://pubdb3.census.gov/macro/032007/perinc/new09_000.htm)>.

**Table 524. Persons Living in Households Receiving Selected Noncash Benefits: 2006**

[In thousands (296,450 represents 296,450,000), except percent. Persons, as of March 2007, who lived with someone (a nonrelative or a relative) who received aid. Not every person tallied here received the aid themselves. Persons living in households receiving more than one type of aid are counted only once. Excludes members of the Armed Forces except those living off post or with their families on post. Population controls for 2007 based on Census 2000 and an expanded sample of households. Based on Current Population Survey; see text, Section 1 and Appendix III]

Age, sex, and race	Total	In household that received means-tested assistance <sup>1</sup>		In household that received cash assistance		In household that received food stamps		In household in which one or more persons were covered by Medicaid		Lived in public or authorized housing	
		Num-ber	Per-cent	Num-ber	Per-cent	Num-ber	Per-cent	Num-ber	Per-cent	Num-ber	Per-cent
<b>Total</b> . . . . .	<b>296,450</b>	<b>77,058</b>	<b>26.0</b>	<b>17,056</b>	<b>5.8</b>	<b>21,780</b>	<b>7.3</b>	<b>60,453</b>	<b>20.4</b>	<b>10,250</b>	<b>3.5</b>
Under 18 years . . . . .	73,727	28,988	39.3	5,111	6.9	9,421	12.8	22,638	30.7	3,773	5.1
18 to 24 years . . . . .	28,405	7,706	27.1	1,605	5.7	2,275	8.0	6,331	22.3	1,095	3.9
25 to 34 years . . . . .	39,868	10,948	27.5	1,977	5.0	3,186	8.0	8,778	22.0	1,283	3.2
35 to 44 years . . . . .	42,762	10,149	23.7	2,093	4.9	2,502	5.9	7,663	17.9	1,000	2.3
45 to 54 years . . . . .	43,461	8,000	18.4	2,342	5.4	1,879	4.3	6,311	14.5	931	2.1
55 to 59 years . . . . .	18,221	2,812	15.4	1,074	5.9	711	3.9	2,222	12.2	353	1.9
60 to 64 years . . . . .	13,970	2,235	16.0	907	6.5	566	4.1	1,814	13.0	370	2.7
65 years and over . . . . .	36,035	6,221	17.3	1,947	5.4	1,241	3.4	4,696	13.0	1,444	4.0
65 to 74 years . . . . .	18,998	3,253	17.1	1,033	5.4	684	3.6	2,551	13.4	644	3.4
75 years and over . . . . .	17,037	2,968	17.4	914	5.4	557	3.3	2,145	12.6	800	4.7
Male . . . . .	145,486	35,475	24.4	7,535	5.2	9,347	6.4	27,888	19.2	4,053	2.8
Female . . . . .	150,964	41,582	27.5	9,521	6.3	12,433	8.2	32,566	21.6	6,197	4.1
White alone <sup>2</sup> . . . . .	237,619	54,388	22.9	10,773	4.5	13,312	5.6	43,043	18.1	5,120	2.2
Black alone <sup>2</sup> . . . . .	37,306	16,257	43.6	4,658	12.5	6,794	18.2	12,248	32.8	4,218	11.3
Asian alone <sup>2</sup> . . . . .	13,177	3,075	23.3	729	5.5	416	3.2	2,526	19.2	368	2.8
Hispanic <sup>3</sup> . . . . .	44,784	21,145	47.2	3,239	7.2	4,824	10.8	16,390	36.6	1,943	4.3
White alone, Non-Hispanic <sup>2</sup> . . . . .	196,049	34,926	17.8	7,957	4.1	9,080	4.6	28,047	14.3	3,543	1.8

<sup>1</sup> Means-tested assistance includes means-tested cash assistance, food stamps, Medicaid, and public or authorized housing. <sup>2</sup> Refers to people who reported specific race and did not report any other race category. <sup>3</sup> People of Hispanic origin may be of any race.

Source: U.S. Census Bureau, *Current Population Reports*, P60-231. See also <[http://pubdb3.census.gov/macro/032007/pov/new26\\_001.htm](http://pubdb3.census.gov/macro/032007/pov/new26_001.htm)>.

**Table 525. Social Security—Covered Employment, Earnings, and Contribution Rates: 1990 to 2007**

[164.7 represents 164,700,000. Includes Puerto Rico, Virgin Islands, American Samoa, and Guam. Represents all reported employment. Data are estimated. OASDHI = Old-age, survivors, disability, and health insurance; SMI = Supplementary medical insurance]

Item	Unit	1990	1995	2000	2001	2002	2003	2004	2005	2006	2007
Workers with insured status <sup>1</sup> . . . . .	Million . . .	164.7	173.6	185.8	188.2	190.3	192.0	193.7	196.2	198.5	200.8
Male . . . . .	Million . . .	86.8	90.6	96.0	97.0	97.9	98.5	99.3	100.4	101.5	102.6
Female . . . . .	Million . . .	77.9	83.1	89.9	91.2	92.4	93.4	94.4	95.7	96.9	98.2
Under 25 years . . . . .	Million . . .	21.2	18.8	20.8	21.2	21.1	20.6	20.2	20.2	20.2	20.2
25 to 34 years . . . . .	Million . . .	41.6	39.5	36.6	36.4	36.5	36.4	36.4	36.5	36.6	37.0
35 to 44 years . . . . .	Million . . .	36.5	40.7	42.6	42.4	42.1	41.8	41.4	41.1	40.7	40.1
45 to 54 years . . . . .	Million . . .	23.0	29.7	36.1	36.9	37.8	38.6	39.5	40.4	41.2	41.9
55 to 59 years . . . . .	Million . . .	8.9	9.9	12.3	13.2	14.0	14.7	15.4	16.3	16.8	17.1
60 to 64 years . . . . .	Million . . .	8.8	8.6	9.6	10.0	10.5	11.1	11.4	11.9	12.5	13.4
65 to 69 years . . . . .	Million . . .	8.1	8.0	7.9	8.0	8.2	8.5	8.7	8.9	9.2	9.7
70 years and over . . . . .	Million . . .	16.5	18.5	19.8	20.0	20.2	20.4	20.6	20.9	21.2	21.4
Workers reported with—											
Taxable earnings <sup>2</sup> . . . . .	Million . . .	133	141	155	155	154	155	156	159	161	163
Maximum earnings <sup>2</sup> . . . . .	Million . . .	8	8	10	9	8	8	9	10	10	10
Earnings in covered employment <sup>2</sup> . . . . .	Bil. dol. . .	2,716	3,407	4,840	4,940	4,954	5,091	5,389	5,700	6,062	6,405
Reported taxable . . . . .	Bil. dol. . .	2,359	2,920	4,009	4,171	4,250	4,355	4,553	4,766	5,048	5,300
Percent of total . . . . .	Percent . . .	86.8	85.7	82.8	84.4	85.8	85.5	84.5	83.6	83.3	82.8
Average per worker:											
Total earnings <sup>2</sup> . . . . .	Dollars . . .	20,385	24,157	31,303	31,909	32,105	32,934	34,487	35,868	37,601	39,250
Taxable earnings <sup>2</sup> . . . . .	Dollars . . .	17,703	20,702	25,926	26,939	27,539	28,174	29,142	29,991	31,313	32,480
Annual maximum taxable earnings <sup>3</sup> . . . . .	Dollars . . .	51,300	61,200	76,200	80,400	84,900	87,000	87,900	90,000	94,200	97,500
Contribution rates for OASDHI: <sup>4</sup>											
Each employer and employee . . . . .	Percent . . .	7.65	7.65	7.65	7.65	7.65	7.65	7.65	7.65	7.65	7.65
Self-employed <sup>5</sup> . . . . .	Percent . . .	15.30	15.30	15.30	15.30	15.30	15.30	15.30	15.30	15.30	15.30
SMI, monthly premium <sup>6</sup> . . . . .	Dollars . . .	28.60	46.10	45.50	50.00	54.00	58.70	66.60	78.20	88.50	93.50

<sup>1</sup> Estimated number fully insured for retirement and/or survivor benefits as of end of year. <sup>2</sup> Includes self-employment. Averages per worker computed with unrounded earnings and worker amounts, thus may not agree with rounded table amounts. <sup>3</sup> Beginning 1995, upper limit on earnings subject to HI taxes was repealed. <sup>4</sup> As of January 1, 2006, each employer and employee pays 7.65 percent and the self-employed pay 15.3 percent. <sup>5</sup> Self-employed pays 15.3 percent, and half of the tax is deductible for income tax purposes and for computing self-employment income subject to social security tax. <sup>6</sup> As of January 1.

Source: U.S. Social Security Administration, *Annual Statistical Supplement to the Social Security Bulletin*; and unpublished data. See also <<http://www.ssa.gov/policy/docs/statcomps/supplement/2007/>>.

**Table 526. Social Security (OASDI)—Benefits by Type of Beneficiary: 1990 to 2006**

[39,832 represents 39,832,000. A person eligible to receive more than one type of benefit is generally classified or counted only once as a retired-worker beneficiary. OASDI = Old-age, survivors, and disability insurance. See also headnote, Table 527, and Appendix III]

Type of beneficiary	1990	1995	1999	2000	2001	2002	2003	2004	2005	2006
<b>Number of benefits<sup>1</sup> (1,000)</b>	<b>39,832</b>	<b>43,387</b>	<b>44,596</b>	<b>45,415</b>	<b>45,878</b>	<b>46,444</b>	<b>47,038</b>	<b>47,688</b>	<b>48,434</b>	<b>49,123</b>
Retired workers <sup>2</sup> (1,000)	24,838	26,673	27,775	28,499	28,837	29,190	29,532	29,953	30,461	30,971
Disabled workers <sup>3</sup> (1,000)	3,011	4,185	4,879	5,042	5,274	5,544	5,874	6,198	6,519	6,812
Wives and husbands <sup>2,4</sup> (1,000)	3,367	3,290	2,987	2,963	2,899	2,833	2,773	2,722	2,680	2,632
Children (1,000)	3,187	3,734	3,795	3,803	3,839	3,910	3,961	3,986	4,025	4,041
Under age 18	2,497	2,956	2,970	2,976	2,994	3,043	3,080	3,097	3,130	3,133
Disabled children <sup>5</sup>	600	686	721	729	737	745	753	759	769	777
Students <sup>6</sup>	89	92	104	98	109	123	128	130	127	131
Of retired workers	422	442	442	459	467	477	480	483	488	490
Of deceased workers	1,776	1,884	1,885	1,878	1,890	1,908	1,910	1,905	1,903	1,899
Of disabled workers	989	1,409	1,468	1,466	1,482	1,526	1,571	1,599	1,633	1,652
Widowed mothers <sup>7</sup> (1,000)	304	275	212	203	197	194	190	184	178	171
Widows and widowers <sup>2,8</sup> (1,000)	5,111	5,226	4,944	4,901	4,828	4,771	4,707	4,643	4,569	4,494
Parents <sup>2</sup> (1,000)	6	4	3	3	3	2	2	2	2	2
Special benefits <sup>9</sup> (1,000)	7	1	(Z)							
<b>AVERAGE MONTHLY BENEFIT, CURRENT DOLLARS</b>										
Retired workers <sup>2</sup>	603	720	804	844	874	895	922	955	1,002	1,044
Retired worker and wife <sup>2</sup>	1,027	1,221	1,357	1,420	1,466	1,494	1,535	1,586	1,660	1,726
Disabled workers <sup>3</sup>	587	682	754	786	814	834	862	894	938	978
Wives and husbands <sup>2,4</sup>	298	354	398	416	430	439	450	464	485	502
Children of retired workers	259	322	373	395	413	426	444	465	493	518
Children of deceased workers	406	469	526	550	571	585	603	625	656	684
Children of disabled workers	164	183	216	228	238	245	254	265	279	290
Widowed mothers <sup>7</sup>	409	478	566	595	621	640	664	689	725	757
Widows and widowers, nondisabled <sup>2</sup>	556	680	775	810	841	861	888	920	967	1,007
Parents <sup>2</sup>	482	591	674	704	729	753	779	810	851	892
Special benefits <sup>9</sup>	167	192	209	217	224	227	232	238	247	256
<b>AVERAGE MONTHLY BENEFIT, CONSTANT (2006) DOLLARS<sup>10</sup></b>										
Retired workers <sup>2</sup>	909	947	964	979	999	998	1,010	1,013	1,027	1,044
Retired worker and wife <sup>2</sup>	1,549	1,605	1,627	1,647	1,674	1,667	1,681	1,682	1,702	1,726
Disabled workers <sup>3</sup>	885	897	904	912	930	930	943	948	962	978
Wives and husbands <sup>2,4</sup>	449	465	477	482	491	490	493	492	497	502
Children of retired workers	612	617	631	638	652	653	660	663	673	684
Children of deceased workers	617	628	679	690	709	714	727	731	743	757
Widowed mothers <sup>7</sup>	617	628	679	690	709	714	727	731	743	757
Widows and widowers, nondisabled <sup>2</sup>	839	894	929	939	960	960	972	976	991	1,007
<b>Number of benefits awarded (1,000)</b>										
Retired workers <sup>2</sup>	3,717	3,882	3,917	4,290	4,162	4,336	4,322	4,459	4,672	4,621
Disabled workers <sup>3</sup>	1,665	1,609	1,690	1,961	1,779	1,813	1,791	1,883	2,000	1,999
Wives and husbands <sup>2,4</sup>	468	646	620	622	691	750	777	796	830	799
Children	379	322	322	385	358	363	353	367	379	378
Widowed mothers <sup>7</sup>	695	809	773	777	796	846	852	859	908	897
Widows and widowers <sup>2,8</sup>	58	52	42	40	41	41	39	40	38	36
Parents <sup>2</sup>	452	445	470	505	496	523	508	514	517	512
Special benefits <sup>9</sup>	(Z)									
<b>BENEFIT PAYMENTS DURING YEAR (bil. dol.)</b>										
<b>Total<sup>11</sup></b>	<b>247.8</b>	<b>332.6</b>	<b>385.8</b>	<b>407.6</b>	<b>431.9</b>	<b>453.8</b>	<b>470.8</b>	<b>493.3</b>	<b>520.8</b>	<b>552.8</b>
Monthly benefits <sup>12</sup>	247.6	332.4	385.6	407.4	431.7	453.6	470.6	493.1	520.6	552.6
Retired workers <sup>2</sup>	156.8	205.3	238.5	253.5	269.0	281.6	291.5	304.3	321.7	342.9
Disabled workers <sup>3</sup>	22.1	36.6	46.5	49.8	54.2	59.9	64.8	71.7	78.4	85.0
Wives and husbands <sup>2,4</sup>	14.5	17.9	18.8	19.4	19.9	20.3	20.4	20.6	20.5	21.5
Children	12.0	16.1	18.6	19.3	20.4	21.5	22.3	23.3	24.5	25.8
Under age 18	9.0	11.9	13.6	14.1	14.8	15.7	16.2	17.0	17.9	18.8
Disabled children <sup>5</sup>	2.5	3.6	4.4	4.6	4.8	5.1	5.2	5.5	5.8	6.1
Students <sup>6</sup>	0.5	0.6	0.7	0.7	0.7	0.8	0.8	0.9	0.8	1.0
Of retired workers	1.3	1.7	2.0	2.1	2.3	2.5	2.6	2.7	2.9	3.1
Of deceased workers	8.6	10.7	12.1	12.5	13.1	13.7	14.1	14.5	15.1	15.8
Of disabled workers	2.2	3.7	4.4	4.7	4.9	5.3	5.7	6.1	6.5	6.9
Widowed mothers <sup>7</sup>	1.4	1.6	1.4	1.4	1.4	1.5	1.5	1.5	1.5	1.6
Widows and widowers <sup>2,8</sup>	40.7	54.8	61.8	63.9	66.8	68.8	70.1	71.7	73.4	75.9
Parents <sup>2</sup>	(Z)									
Special benefits <sup>9</sup>	(Z)									
Lump sum	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2

Z Fewer than 500 or less than \$50 million. <sup>1</sup> Number of benefit payments in current-payment status, i.e., actually being made at a specified time with no deductions or with deductions amounting to less than a month's benefit. <sup>2</sup> 62 years and over. <sup>3</sup> Disabled workers under age 65. <sup>4</sup> Includes wife beneficiaries with entitled children in their care and entitled divorced wives. <sup>5</sup> 18 years old and over. Disability began before age 18. <sup>6</sup> Full-time students aged 18 and 19. <sup>7</sup> Includes surviving divorced mothers with entitled children in their care and widowed fathers with entitled children in their care. <sup>8</sup> Includes widows aged 60–61, surviving divorced wives aged 60 and over, disabled widows and widowers aged 50 and over; and widowers aged 60–61. <sup>9</sup> Benefits for persons aged 72 and over not insured under regular or transitional provisions of Social Security Act. <sup>10</sup> Constant dollar figures are based on the consumer price index (CPI-U) for December as published by the U.S. Bureau of Labor Statistics. <sup>11</sup> Represents total disbursements of benefit checks by the U.S. Department of the Treasury during the years specified. <sup>12</sup> Distribution by type estimated.

Source: U.S. Social Security Administration, *Annual Statistical Supplement to the Social Security Bulletin*; and unpublished data. See also <<http://www.ssa.gov/policy/>>.

**Table 527. Social Security—Beneficiaries, Annual Payments, and Average Monthly Benefit, 1990 to 2006, and by State and Other Areas, 2006**

[Number of beneficiaries in current-payment status (39,832 represents 39,832,000) and average monthly benefit as of December. Data based on 10-percent sample of administrative records. See also headnote, Table 526, and Appendix III]

Year, state, and other area	Number of beneficiaries (1,000)				Annual payments <sup>2</sup> (mil. dol.)				Average monthly benefit (dol.)		
	Total	Retired workers and dependents <sup>1</sup>	Survivors	Disabled workers and dependents	Total	Retired workers and dependents <sup>1</sup>	Survivors	Disabled workers and dependents	Retired workers <sup>3</sup>	Disabled workers	Widows and widowers <sup>4</sup>
1990	39,832	28,369	7,197	4,266	247,796	172,042	50,951	24,803	603	587	557
1995	43,380	30,139	7,379	5,862	332,581	224,381	67,302	40,898	720	682	680
2000	45,417	31,761	6,981	6,675	407,431	274,645	77,848	54,938	845	787	810
2003	46,448	32,360	6,870	7,220	470,546	314,024	85,621	70,899	922	862	888
2004	47,707	33,025	6,730	7,952	493,078	327,139	87,737	78,202	955	894	920
2005	48,446	33,488	6,650	8,307	520,561	345,094	90,073	85,394	1,002	938	967
<b>2006, total<sup>5</sup></b>	<b>49,123</b>	<b>33,945</b>	<b>6,566</b>	<b>8,612</b>	<b>552,636</b>	<b>366,952</b>	<b>93,300</b>	<b>92,384</b>	<b>1,044</b>	<b>978</b>	<b>1,007</b>
<b>United States</b>	<b>47,894</b>	<b>33,148</b>	<b>6,347</b>	<b>8,400</b>	<b>543,728</b>	<b>361,957</b>	<b>91,251</b>	<b>90,520</b>	<b>(NA)</b>	<b>(NA)</b>	<b>(NA)</b>
Alabama	921	553	139	229	9,913	5,743	1,804	2,366	1,005	951	937
Alaska	67	44	10	13	715	454	125	136	999	968	958
Arizona	940	671	110	158	10,774	7,428	1,584	1,762	978	1,011	917
Arkansas	577	58	80	139	6,053	3,627	1,015	1,411	1,066	930	1,044
California	4,505	3,229	564	711	50,790	34,700	8,220	7,870	1,044	996	1,033
Colorado	600	431	76	94	6,685	4,562	1,107	1,016	1,027	974	1,023
Connecticut	587	436	66	85	7,266	5,249	1,064	952	1,142	1,017	1,127
Delaware	154	108	18	27	1,830	1,246	276	308	1,104	1,027	1,083
District of Columbia	71	49	11	12	709	469	121	120	909	871	839
Florida	3,445	2,545	393	507	38,876	27,627	5,717	5,532	1,040	980	1,033
Georgia	1,270	827	184	259	13,872	8,741	2,398	2,733	1,020	964	955
Hawaii	204	158	22	24	2,277	1,699	310	268	1,033	1,007	979
Idaho	234	165	29	40	2,563	1,737	413	412	1,021	955	1,030
Illinois	1,906	1,349	265	293	22,453	15,211	4,014	3,228	1,083	1,002	1,076
Indiana	1,081	743	148	189	12,752	8,501	2,226	2,024	1,099	980	1,075
Iowa	556	405	74	77	6,298	4,381	1,115	801	1,042	938	1,040
Kansas	455	325	60	70	5,261	3,621	906	733	1,069	952	1,066
Kentucky	813	474	123	215	8,654	4,807	1,612	2,235	990	957	923
Louisiana	723	430	140	153	7,618	4,247	1,805	1,566	976	974	926
Maine	275	182	32	61	2,879	1,829	445	604	967	902	969
Maryland	779	556	106	116	9,016	6,158	1,540	1,318	1,059	1,007	1,030
Massachusetts	1,072	747	122	203	12,239	8,247	1,851	2,141	1,052	965	1,049
Michigan	1,776	1,213	243	319	21,475	14,129	3,739	3,606	1,127	1,036	1,089
Minnesota	801	585	98	118	9,125	6,382	1,477	1,266	1,051	968	1,032
Mississippi	554	324	86	144	5,701	3,247	1,033	1,422	965	921	885
Missouri	1,077	720	144	213	11,973	7,723	2,025	2,225	1,029	954	1,012
Montana	173	123	23	27	1,871	1,266	326	279	995	945	1,009
Nebraska	294	212	39	43	3,277	2,270	571	435	1,028	926	1,035
Nevada	354	258	39	58	4,068	2,833	566	669	1,051	1,038	1,046
New Hampshire	226	158	23	45	2,647	1,800	365	482	1,077	991	1,073
New Jersey	1,381	1,016	165	201	17,267	12,277	2,619	2,371	1,152	1,069	1,106
New Mexico	320	215	44	61	3,332	2,146	564	622	977	938	933
New York	3,075	2,173	370	533	36,528	24,943	5,574	6,011	1,102	1,028	1,060
North Carolina	1,550	1,036	190	324	17,101	11,134	2,510	3,457	1,028	960	951
North Dakota	115	83	18	14	1,232	824	263	144	973	905	968
Ohio	1,976	1,360	302	315	22,638	14,802	4,501	3,335	1,056	957	1,040
Oklahoma	647	433	93	121	7,036	4,496	1,272	1,268	1,003	955	977
Oregon	631	461	74	95	7,231	5,045	1,125	1,062	1,053	984	1,058
Pennsylvania	2,438	1,712	333	394	28,490	19,183	5,061	4,247	1,075	990	1,057
Rhode Island	193	136	20	37	2,188	1,500	299	390	1,045	945	1,041
South Carolina	801	525	106	170	8,834	5,626	1,372	1,836	1,028	973	946
South Dakota	143	104	20	19	1,494	1,035	274	186	966	898	950
Tennessee	1,116	719	158	239	12,173	7,612	2,082	2,480	1,021	943	958
Texas	3,029	2,029	473	527	32,986	21,043	6,444	5,499	1,016	968	978
Utah	282	203	37	42	3,160	2,200	527	433	1,052	970	1,069
Vermont	115	80	13	21	1,274	865	195	213	1,040	920	1,010
Virginia	1,161	788	153	220	12,980	8,467	2,130	2,382	1,034	985	977
Washington	962	690	113	159	11,257	7,754	1,730	1,773	1,086	992	1,078
West Virginia	419	244	69	107	4,695	2,552	954	1,189	1,032	1,025	971
Wisconsin	967	702	119	146	11,237	7,853	1,820	1,564	1,072	975	1,063
Wyoming	83	60	11	12	939	649	157	133	1,041	973	1,044
Puerto Rico	723	415	118	190	5,544	2,845	1,042	1,657	698	836	616
Guam	12	8	2	1	93	55	22	15	701	856	695
American Samoa	6	2	1	2	37	14	11	12	671	750	607
Virgin Islands	17	12	2	2	159	113	24	23	906	984	788
Northern Mariana Islands	2	1	1	(Z)	14	7	5	2	599	652	443
Abroad	468	357	94	17	3,061	1,961	945	155	585	866	649

NA Not available. Z Less than 500. <sup>1</sup> Includes special benefits for persons aged 72 years and over not insured under regular or transitional provisions of Social Security Act. <sup>2</sup> Unnegotiated checks not deducted. 1990 and 1995 include lump-sum payments to survivors of deceased workers. <sup>3</sup> Excludes persons with special benefits. <sup>4</sup> Nondisabled only. <sup>5</sup> Includes those with state or area unknown.

Source: U.S. Social Security Administration, *Annual Statistical Supplement to the Social Security Bulletin*. See also <<http://www.ssa.gov/policy/docs/statcomps/supplement/2007/supplement07.pdf>>.

**Table 528. Social Security Trust Funds: 1990 to 2007**

[In billions of dollars (272.4 represents \$272,400,000,000)]

Type of trust fund	1990	1995	2000	2002	2003	2004	2005	2006	2007
<b>Old-age and survivors insurance (OASI):</b>									
Net contribution income <sup>1</sup>	272.4	310.1	433.0	468.1	468.6	487.4	520.7	534.8	560.9
Interest received <sup>2</sup>	16.4	32.8	57.5	71.2	75.2	79.0	84.0	91.8	97.0
Benefit payments <sup>3</sup>	223.0	291.6	352.7	388.1	399.8	415.0	435.4	454.5	489.1
Assets, end of year	214.2	458.5	931.0	1,217.5	1,355.3	1,500.6	1,663.0	1,844.3	2,023.6
<b>Disability insurance (DI):</b>									
Net contribution income <sup>1</sup>	28.7	54.7	71.8	78.2	78.4	81.4	87.2	90.8	109.9
Interest received <sup>2</sup>	0.9	2.2	6.9	9.2	9.7	10.0	10.3	10.6	13.2
Benefit payments <sup>3</sup>	24.8	40.9	55.0	65.7	70.9	78.2	85.4	91.7	95.9
Assets, end of year	11.1	37.6	118.5	160.5	175.4	186.2	195.6	203.8	214.9

<sup>1</sup> Includes deposits by states and deductions for refund of estimated employee-tax overpayment. Includes government contributions on deemed wage credits for military service 1957–2001. Includes taxation of benefits. <sup>2</sup> In 1990, includes interest on advance tax transfers. Includes interest on reimbursement for unnegotiated checks. <sup>3</sup> Includes payments for vocational rehabilitation services furnished to disabled persons receiving benefits because of their disabilities. Amounts reflect deductions for unnegotiated benefit checks.

Source: U.S. Social Security Administration, *Annual Report of Board of Trustees, OASI, DI, HI, and SMI Trust Funds*; <http://www.ssa.gov/OACT/TR/TR08/>. Also published in *Social Security Bulletin*, quarterly.

**Table 529. Public Employee Retirement Systems—Participants and Finances: 1980 to 2006**

[4,629 represents 4,629,000. For fiscal year of retirement system, except data for the Thrift Savings Plan are for calendar year. For a definition of defined benefit, see headnote, Table 533]

Retirement plan	Unit	1980	1990	1995	2000	2002	2003	2004	2005	2006, proj.
<b>TOTAL PARTICIPANTS <sup>1</sup></b>										
Federal retirement systems:										
Defined benefit:										
Civil Service Retirement System	1,000 . . .	4,629	4,167	3,731	3,256	3,201	3,133	3,035	2,958	2,878
Federal Employees Retirement System <sup>2</sup>	1,000 . . .	(X)	1,180	1,512	1,935	2,019	2,140	2,104	2,196	2,290
Military Service Retirement System <sup>3</sup>	1,000 . . .	3,380	3,763	3,387	3,397	3,453	3,457	3,545	3,536	3,560
Thrift Savings Plan <sup>4</sup>	1,000 . . .	(X)	1,625	2,195	2,500	3,000	3,200	3,400	3,600	3,700
State and local retirement systems <sup>5, 6</sup>	1,000 . . .	(NA)	16,858	14,734	16,834	17,264	17,650	17,890	17,932	18,484
ACTIVE PARTICIPANTS										
Federal retirement systems:										
Defined benefit:										
Civil Service Retirement System	1,000 . . .	2,700	1,826	1,525	978	906	854	788	722	650
Federal Employees Retirement System <sup>2</sup>	1,000 . . .	(X)	1,136	1,318	1,668	1,717	1,808	1,882	1,952	2,014
Military Service Retirement System <sup>3</sup>	1,000 . . .	2,050	2,130	1,572	1,437	1,465	1,468	1,480	1,445	1,443
Thrift Savings Plan <sup>4</sup>	1,000 . . .	(X)	1,419	1,930	1,900	2,300	2,400	2,500	2,800	2,600
State and local retirement systems <sup>5, 6</sup>	1,000 . . .	(NA)	11,345	12,524	13,917	14,123	14,249	14,181	14,116	14,529
ASSETS										
Total	Bil. dol. . .	258	1,047	1,655	2,950	3,016	3,092	3,472	3,697	4,023
Federal retirement systems	Bil. dol. . .	73	326	537	782	858	920	977	1,039	1,111
Defined benefit	Bil. dol. . .	73	318	502	684	756	791	825	866	904
Civil Service Retirement System	Bil. dol. . .	73	220	311	395	417	425	433	440	442
Federal Employees Retirement System <sup>2</sup>	Bil. dol. . .	(X)	18	60	126	162	183	204	228	254
Military Service Retirement System <sup>3</sup>	Bil. dol. . .	( <sup>7</sup> )	80	131	163	177	183	188	198	208
Thrift Savings Plan <sup>4</sup>	Bil. dol. . .	(X)	8	35	98	102	129	152	173	207
State and local retirement systems <sup>5</sup>	Bil. dol. . .	185	721	1,118	2,168	2,158	2,172	2,495	2,658	2,912
CONTRIBUTIONS										
Total	Bil. dol. . .	83	103	127	143	151	161	187	189	205
Federal retirement systems	Bil. dol. . .	19	61	67	78	85	86	95	98	108
Defined benefit	Bil. dol. . .	19	59	61	69	73	72	79	82	88
Civil Service Retirement System	Bil. dol. . .	19	28	31	33	34	29	34	33	34
Federal Employees Retirement System <sup>2</sup>	Bil. dol. . .	(X)	4	6	8	10	11	13	13	15
Military Service Retirement System <sup>3</sup>	Bil. dol. . .	( <sup>7</sup> )	27	24	28	30	32	32	38	39
Thrift Savings Plan <sup>4</sup>	Bil. dol. . .	(X)	2	6	9	12	14	16	16	20
State and local retirement systems <sup>5</sup>	Bil. dol. . .	64	42	60	65	66	75	92	91	97
BENEFITS										
Total	Bil. dol. . .	39	89	125	172	196	211	226	240	257
Federal retirement systems	Bil. dol. . .	27	53	66	81	86	89	93	99	105
Defined benefit	Bil. dol. . .	27	53	65	78	84	86	89	94	98
Civil Service Retirement System	Bil. dol. . .	15	31	37	44	47	48	50	52	54
Federal Employees Retirement System <sup>2</sup>	Bil. dol. . .	(X)	(Z)	1	1	2	2	2	3	3
Military Service Retirement System <sup>3</sup>	Bil. dol. . .	12	22	28	33	35	36	37	39	41
Thrift Savings Plan <sup>4</sup>	Bil. dol. . .	(X)	(Z)	1	3	2	3	4	5	7
State and local retirement systems <sup>5</sup>	Bil. dol. . .	12	36	59	91	110	122	133	141	152

NA Not available. X Not applicable. Z Less than \$500 million. <sup>1</sup> Includes active, separated vested, retired employees and survivors. <sup>2</sup> The Federal Employees Retirement System was established June 6, 1986. <sup>3</sup> Includes nondisability and disability retirees, surviving families, and all active personnel with the exception of active reserves. <sup>4</sup> The Thrift Savings Plan (a defined contribution plan) was established April 1, 1987. <sup>5</sup> Excludes state and local plans that are fully supported by employee contributions. <sup>6</sup> Not adjusted for double counting of individuals participating in more than one plan. <sup>7</sup> The Military Retirement System was unfunded until October 1, 1984.

Source: Employee Benefit Research Institute, Washington, DC, *EBRI Databook on Employee Benefits, Twelfth Edition*, and unpublished data (copyright). See also <http://www.ebri.org/>.

**Table 530. Federal Civil Service Retirement: 1980 to 2007**

[As of September 30 or for year ending September 30 (2,720 represents 2,720,000). Covers both Civil Service Retirement System and Federal Employees Retirement System]

Item	Unit	1980	1990	1995	2000	2003	2004	2005	2006	2007
Employees covered <sup>1</sup>	1,000	2,720	2,945	2,668	2,764	2,662	2,670	2,674	2,611	2,618
<b>Annuitants, total</b>	<b>1,000</b>	<b>1,675</b>	<b>2,143</b>	<b>2,311</b>	<b>2,376</b>	<b>2,389</b>	<b>2,404</b>	<b>2,433</b>	<b>2,449</b>	<b>2,463</b>
Age and service	1,000	905	1,288	1,441	1,501	1,523	1,544	1,568	1,602	1,625
Disability	1,000	343	297	263	242	234	231	229	226	222
Survivors	1,000	427	558	607	633	632	629	636	621	616
<b>Receipts, total</b> <sup>2</sup>	<b>Mil. dol.</b>	<b>24,389</b>	<b>52,689</b>	<b>65,684</b>	<b>75,967</b>	<b>78,366</b>	<b>82,412</b>	<b>83,691</b>	<b>87,164</b>	<b>89,860</b>
Employee contributions	Mil. dol.	3,686	4,501	4,498	4,637	4,522	4,483	4,353	4,304	4,205
Federal government contributions	Mil. dol.	15,562	27,368	33,130	37,722	36,583	42,240	43,093	46,427	48,397
<b>Disbursements, total</b> <sup>3</sup>	<b>Mil. dol.</b>	<b>14,977</b>	<b>31,416</b>	<b>38,435</b>	<b>45,194</b>	<b>50,368</b>	<b>52,277</b>	<b>54,790</b>	<b>57,983</b>	<b>78,146</b>
Age and service annuitants <sup>4</sup>	Mil. dol.	12,639	26,495	32,070	37,546	42,018	43,727	46,029	48,895	68,776
Survivors	Mil. dol.	1,912	4,366	5,864	7,210	7,951	8,127	8,338	8,642	8,905
Average monthly benefit:										
Age and service	Dollars	992	1,369	1,643	1,885	2,085	2,154	2,240	2,363	2,473
Disability	Dollars	723	1,008	1,164	1,240	1,291	1,305	1,327	1,366	1,394
Survivors	Dollars	392	653	819	952	1,044	1,073	1,106	1,157	1,200
Cash and security holdings	Bil. dol.	73.7	238.0	366.2	508.1	601.7	631.8	660.8	690.0	701.7

<sup>1</sup> Excludes employees in leave-without-pay status. <sup>2</sup> Includes interest on investments. <sup>3</sup> Includes refunds, death claims, and administration. <sup>4</sup> Includes disability annuitants.

Source: U.S. Office of Personnel Management, *Civil Service Retirement and Disability Trust Fund Annual Report*.

**Table 531. State and Local Government Retirement Systems—Beneficiaries and Finances: 1990 to 2006**

[In billions of dollars (111.3 represents 111,300,000,000), except as indicated. For fiscal years closed during the 12 months ending June 30]

Year and level of government	Number of beneficiaries (1,000)	Receipts				Benefits and withdrawals			Cash and security holdings	
		Total	Employee contributions	Government contributions		Total	Benefits	Withdrawals		
				State	Local					
<b>1990:</b> All systems	4,026	111.3	13.9	14.0	18.6	64.9	38.4	36.0	2.4	721
State-administered	3,232	89.2	11.6	14.0	11.5	52.0	29.6	27.6	2.0	575
Locally administered	794	22.2	2.2	(Z)	7.0	12.9	8.8	8.4	0.4	145
<b>1995:</b> All systems	4,979	148.8	18.6	16.6	24.4	89.2	61.5	58.8	2.7	1,118
State-administered	4,025	123.3	15.7	16.2	15.4	76.0	48.0	45.8	2.2	914
Locally administered	954	25.5	2.9	0.4	9.0	13.3	13.5	13.0	0.5	204
<b>2000:</b> All systems	6,292	297.0	25.0	17.5	22.6	231.9	95.7	91.3	4.4	2,169
State-administered	4,786	247.4	20.7	17.2	16.7	192.8	76.0	72.2	3.8	1,798
Locally administered	1,506	49.7	4.3	0.4	5.9	39.1	19.8	19.1	0.7	371
<b>2005:</b> All systems	6,946	353.5	31.5	24.0	35.7	262.2	156.0	142.1	3.7	2,672
State-administered	5,846	293.4	26.8	23.6	22.1	220.9	126.8	115.2	3.1	2,226
Locally administered	1,100	60.1	4.8	0.4	13.6	41.3	29.3	26.9	0.5	445
<b>2006:</b> All systems	7,301	392.8	32.7	26.4	38.1	295.6	166.3	152.1	4.1	2,912
State-administered	6,184	326.2	27.7	25.9	23.7	248.9	135.6	124.1	3.4	2,424
Locally administered	1,117	66.5	5.0	0.5	14.3	46.7	30.7	28.0	0.7	488

Z Less than \$50 million.

Source: U.S. Census Bureau, through 1995, *Finances of Employee-Retirement Systems of State and Local Governments*, Series GF, No. 2, annual; beginning 2000, "Federal, State, and Local Governments, State and Local Government Public Employee Retirement Systems"; <<http://www.census.gov/govs/www/retire.html>>.

**Table 532. Percent of Workers Participating in Retirement Benefits by Worker Characteristics: 2004 to 2007**

[Based on National Compensation Survey, a sample survey of 10,370 private industry establishments of all sizes, representing over 105 million workers; see Appendix III. Survey covers all 50 states and the District of Columbia. For a definition of defined benefit and defined contribution, see headnote, Table 533. See also Table 634]

Characteristic	Total <sup>1</sup>				Defined benefit				Defined contribution			
	2004	2005	2006	2007	2004	2005	2006	2007	2004	2005	2006	2007
<b>Total</b>	<b>50</b>	<b>50</b>	<b>51</b>	<b>51</b>	<b>21</b>	<b>21</b>	<b>20</b>	<b>20</b>	<b>42</b>	<b>42</b>	<b>43</b>	<b>43</b>
White-collar occupations	61	61	60	69	24	24	22	28	53	53	53	60
Blue-collar occupations	50	51	52	51	25	26	25	25	38	38	40	40
Service occupations	22	22	24	25	6	7	7	7	18	18	20	20
Full-time	60	60	60	60	24	25	23	23	50	50	51	50
Part-time	20	19	21	23	9	9	8	9	14	14	16	18
Union	81	85	80	81	69	72	68	67	42	43	44	41
Nonunion	47	46	47	47	15	15	14	15	42	41	43	43

<sup>1</sup> Total is less than the sum of the individual retirement items because many employees participated in both types of plans.

Source: U.S. Bureau of Labor Statistics, *Employee Benefits in Private Industry in the United States, March 2007*, Summary 07-05, March 2007. See also <<http://www.bls.gov/ncs/eps/sp/ebism0006.pdf>>.

**Table 533. Private Pension Plans—Summary by Type of Plan: 1990 to 2005**

[712.3 represents 712,300. "Private pension plan" is defined by the Employee Retirement Income Security Act (ERISA) as "any plan, fund, or program which was heretofore or is hereafter established or maintained by an employer or an employee organization, or by both, to the extent that such plan (a) provides retirement income to employees, or (b) results in a deferral of income by employees for periods extending to the termination of covered employment or beyond, regardless of the method of calculating the contributions made to the plan, the method of calculating the benefits under the plan, or the method of distributing benefits from the plan." A **defined benefit plan** provides a definite benefit formula for calculating benefit amounts—such as a flat amount per year of service or a percentage of salary times years of service. A **defined contribution plan** is a pension plan in which the contributions are made to an individual account for each employee. The retirement benefit is dependent upon the account balance at retirement. The balance depends upon amounts contributed, investment experience, and, in the case of profit sharing plans, amounts which may be allocated to the account due to forfeitures by terminating employees. Employee Stock Ownership Plans (ESOP) and 401(k) plans are included among defined contribution plans. Data are based on Form 5500 series reports filed with the U.S. Department of Labor]

Item	Unit	Total				Defined contribution plan				Defined benefit plan			
		1990	1995	2000	2005	1990	1995	2000	2005	1990	1995	2000	2005
Number of plans <sup>1</sup>	1,000	712.3	693.4	736.0	679.1	599.2	623.9	686.9	631.4	113.1	69.5	48.7	47.6
Total participants <sup>2</sup>	Million	76.9	87.5	103.3	117.4	38.1	47.7	61.7	75.5	38.8	39.7	41.6	41.9
Active participants <sup>3</sup>	Million	61.8	66.2	73.1	82.7	35.5	42.7	50.9	62.4	26.3	23.5	22.2	20.3
Assets <sup>4</sup>	Bil. dol.	1,674	2,724	4,203	5,062	712	1,322	2,216	2,808	962	1,402	1,986	2,254
Contributions <sup>5</sup>	Bil. dol.	98.8	158.8	231.9	341.4	75.8	117.4	198.5	248.8	23.0	41.4	33.4	92.7
Benefits <sup>6</sup>	Bil. dol.	129.4	183.0	341.0	354.5	63.0	97.9	213.5	218.0	66.4	85.1	127.5	136.6

<sup>1</sup> Excludes all plans covering only one participant. <sup>2</sup> Includes active, retired, and separated vested participants not yet in pay status. Also includes double counting of workers in more than one plan. <sup>3</sup> Includes any workers currently in employment covered by a plan and who are earning or retaining credited service under a plan. Includes individuals who are eligible to elect to have the employer make payments to a Code section 401(k) plan. Also includes any nonvested former employees who have not yet incurred breaks in service. <sup>4</sup> Asset amounts shown exclude funds held by life insurance companies under allocated group insurance contracts for payment of retirement benefits. These excluded funds make up roughly 10 to 15 percent of total private fund assets. <sup>5</sup> Includes both employer and employee contributions. <sup>6</sup> Includes benefits paid directly from trust and premium payments made from plans to insurance carriers. Excludes benefits paid directly by insurance carriers.

Source: U.S. Department of Labor, Employee Benefits Security Administration, *Private Pension Plan Bulletin* (released February 2008). See also <<http://www.dol.gov/ebsa/pdf/privatepensionplanbulletinhistoricaltables.pdf>>.

**Table 534. Defined Benefit Retirement Plans—Selected Features: 2006**

[In percent. Covers full-time employees in private industry. Based on National Compensation Survey, a sample survey of 3,227 private industry establishments of all sizes, representing over 102 million workers; see Appendix III. For definition of defined benefit, see headnote, Table 533. See also Table 634]

Feature	All workers	White collar	Blue collar	Service	Goods producing	Service producing	100 workers or more		Union	Non-union
							1-99 workers	100 workers or more		
<b>Plan provisions:</b>										
Benefits based on earnings	53	56	43	73	39	59	48	54	37	61
Early retirement benefits available	82	82	89	94	90	79	76	84	87	80
Availability of lump sum benefits at retirement	52	64	34	57	40	59	49	54	40	59
<b>Benefit formula:</b>										
Percent of terminal earnings	39	46	10	41	32	42	27	42	21	48
Percent of career earnings	14	10	16	32	7	17	21	12	15	13
Dollar amount formula	18	6	37	12	42	6	16	19	15	13
Percent of contribution formula	4	3	7	(Z)	7	3	9	3	10	1
Cash balance	23	33	12	14	10	30	25	23	12	29
Pension equity	2	2	1	1	2	2	1	2	(Z)	3
<b>Requirements for normal retirement<sup>1</sup>:</b>										
No age requirement	11	15	7	3	6	13	20	8	8	12
Less than 30 years of service	9	13	4	3	4	11	14	7	5	11
30 years of service	2	2	3	—	3	2	6	1	3	2
At age 55	1	1	2	(Z)	2	1	1	1	2	1
At age 60	9	8	10	16	7	10	8	10	14	7
At age 62	15	11	23	7	24	11	15	15	21	12
At age 65	59	63	48	74	55	60	47	62	43	67
Sum of age plus service <sup>2</sup>	1	1	1	—	2	(Z)	1	1	1	1

— Represents or rounds to zero. Z Less than 0.5 percent. <sup>1</sup> Normal retirement is defined as the point at which the participant could retire and immediately receive all accrued benefits by virtue of service and earnings, without reduction due to age. If a plan had alternative age and service requirements, the earliest age and associated service were tabulated; if one alternative did not specify an age, it was the requirement tabulated. Some age and service requirements are not shown separately. <sup>2</sup> In some plans, participants must also satisfy a minimum age or service requirement.

Source: U.S. Bureau of Labor Statistics, *National Compensation Survey: Employee Benefits in Private Industry in the United States, 2006*; and unpublished data.

**Table 535. Percent of U.S. Households Owning IRAs: 2000 to 2007**

[Incidence of IRA ownership is based on an annual tracking survey of 3,000 randomly selected, representative U.S. households; see source for details]

Year and characteristic	Any type of IRA <sup>1</sup>	Traditional IRA	Employer-sponsored IRA <sup>2</sup>		Year and characteristic	Any type of IRA <sup>1</sup>	Traditional IRA	Roth IRA	Employer-sponsored IRA <sup>2</sup>
			Roth IRA	Employer-sponsored IRA <sup>2</sup>					
2000	35.7	28.7	9.2	6.8	<b>Total, 2007</b> . . . .	<b>39.8</b>	<b>32.5</b>	<b>14.9</b>	<b>7.9</b>
2001	36.2	28.9	9.8	8.0					
2002	34.8	28.2	10.8	7.7					
2003	36.7	29.6	12.5	7.5					
2004	36.5	29.6	11.6	8.0					
2005	37.9	30.0	12.8	7.4					
2006	38.3	31.7	13.4	7.7					
					Under 35 years . . . .	35.0	17.0	12.0	6.0
					35 to 44 years . . . .	57.0	29.0	19.0	9.0
					45 to 54 years . . . .	65.0	37.0	16.0	12.0
					55 to 64 years . . . .	74.0	46.0	19.0	9.0
					65 years and over . .	51.0	38.0	9.0	4.0

<sup>1</sup> Excludes ownership of Coverdell Education Savings Accounts, which were referred to as Education IRAs before July 2001. <sup>2</sup> Employer-sponsored Individual Retirement Accounts (IRAs) include SIMPLE IRAs, Simplified Employee Pension IRAs (SEP-IRAs), and SAR-SEP IRAs (SEP IRAs with salary reduction plans included).

Source: Investment Company Institute, Washington, DC, *Research Fundamentals*, "Appendix: Additional Data on IRA Ownership in 2007"; Vol 17, No. 1A, January 2008 (copyright). See also <<http://www.ici.org/statements/fundamentals/fm-v17n1appendix.pdf>>.

**Table 536. Characteristics of U.S. Households Owning IRAs: 2007**

[See headnote, Table 535]

Characteristic	Households owning IRAs			Households not owning IRAs <sup>2</sup>
	Total <sup>1</sup>	Traditional IRA	Roth IRA	
<b>MEDIAN PER HOUSEHOLD</b>				
Age of household sole or co-decision-maker for investing . . . .	54	56	50	46
Household income . . . . . <sup>3</sup>	80,000	78,000	87,500	34,000
Household financial assets . . . . .	250,000	300,000	300,000	40,000
Household financial assets in all types of IRAs . . . . .	50,000	50,700	50,100	(X)
Share of household financial assets in type of IRA indicated . . .	27	27	6	(X)
<b>PERCENT OF HOUSEHOLDS</b>				
Household has defined contribution account or				
Defined benefit plan coverage (total) <sup>4</sup> . . . . .	80	79	87	51
Defined contribution retirement plan account . . . . .	70	69	80	42
Defined benefit plan coverage . . . . .	47	47	50	22
Types of IRAs owned: <sup>4, 5</sup>				
Traditional IRA . . . . .	87	100	68	(X)
Roth IRA . . . . .	40	31	100	(X)
Employer-sponsored IRA <sup>6</sup> . . . . .	15	15	16	(X)

X Not applicable. <sup>1</sup> Households owning IRAs include households that own Traditional or Roth IRAs. Households owning only employer-sponsored IRAs are not included. <sup>2</sup> Households not owning IRAs exclude households with traditional, Roth, or employer-sponsored IRAs. <sup>3</sup> Household financial assets include assets in employer-sponsored defined contribution retirement plans but exclude primary residence. <sup>4</sup> Multiple responses are included. <sup>5</sup> Data are from ICI's 2007 Mutual Fund Shareholder Tracking Survey. <sup>6</sup> Employer-sponsored IRAs include SEP IRAs, SAR-SEP IRAs, and SIMPLE IRAs. Among households owning employer-sponsored IRAs, 63 percent have traditional IRAs and 31 percent have Roth IRAs.

Source: Investment Company Institute, Washington, DC, *Research Fundamentals*, "Appendix: Additional Data on IRA Ownership in 2007"; Vol 17, No. 1A, January 2008 (copyright). See also <<http://www.ici.org/statements/fundamentals/>>.

**Table 537. Percent Distribution of Assets in IRAs, by Type of IRA: 2007**

[See headnote, Table 535]

Assets category	Unit	Total assets in IRAs	Type of IRA owned	
			Traditional IRAs	Roth IRAs
<b>PERCENT DISTRIBUTION OF ASSETS IN IRAS</b>				
Less than \$10,000 . . . . .	Percent . . .	17	17	38
\$10,000 to \$24,999 . . . . .	Percent . . .	16	18	27
\$25,000 to \$49,999 . . . . .	Percent . . .	16	18	16
\$50,000 to \$99,999 . . . . .	Percent . . .	16	15	11
\$100,000 to \$249,999 . . . . .	Percent . . .	18	16	5
\$250,000 or more . . . . .	Percent . . .	17	16	3
<b>TOTAL ASSETS IN IRA</b>				
Mean . . . . .	Dollars . . .	134,600	124,600	41,400
Median . . . . .	Dollars . . .	50,000	42,500	14,500

 Source: Investment Company Institute, Washington, DC, *Research Fundamentals*, "Appendix: Additional Data on IRA Ownership in 2007"; Vol. 17, No. 1A, January 2008 (copyright). See also <<http://www.ici.org/statements/fundamentals/>>.

**Table 538. 401(k) Plans—Selected Features: 2006**
**[In percent.** Covers full-time employees in private industry. Based on National Compensation Survey, a sample survey of 3,227 private industry establishments of all sizes, representing 102 million workers; see Appendix III. See also Table 634]

Feature	All employees	White Collar	Blue Collar	Service
<b>MAXIMUM PRETAX EMPLOYEE CONTRIBUTIONS <sup>1</sup></b>				
Percent of employee earnings . . . . .	53	51	56	55
Specified dollar amount . . . . .	(Z)	(Z)	(S)	(Z)
Up to the Internal Revenue code limit . . . . .	46	47	44	39
Average maximum pretax contribution <sup>2</sup> . . . . .	18.3	18.6	17.8	17.5
<b>INVESTMENT CHOICES</b>				
Employee permitted to choose investments <sup>3</sup> . . . . .	91	91	92	91
Employee not permitted to choose investments . . . . .	1	1	(Z)	3

 S Indicates no employees in this category, or data do not meet publication criteria. Z Less than 0.5 percent. <sup>1</sup> Includes contributions that are not matched by the employer. If maximum contributions vary, such as by length of service, the highest possible contribution was tabulated. <sup>2</sup> The average is presented for all covered workers; averages exclude workers without the plan provision. <sup>3</sup> Sums of individual items exceed totals because multiple choices are available to many employees.

 Source: U.S. Bureau of Labor Statistics, *National Compensation Survey: Employee Benefits in Private Industry in the United States, 2006*, and unpublished data

**Table 539. State Unemployment Insurance—Summary: 1990 to 2007**
**[2,522 represents 2,522,000.** Includes unemployment compensation for state and local government employees where covered by state law]

Item	Unit	1990	1995	2000	2002	2003	2004	2005	2006	2007
Insured unemployment, average weekly . . . . .	1,000 . . .	2,522	2,572	2,110	3,585	3,531	2,950	2,661	2,475	2,571
Percent of covered employment <sup>1</sup> . . . . .	Percent . . .	2.4	2.3	1.7	2.8	2.8	2.3	2.1	1.9	2.0
Percent of civilian unemployed . . . . .	Percent . . .	35.8	34.7	37.6	43.2	40.7	36.8	35.7	35.3	36.3
Unemployment benefits, average weekly . . . . .	Dollars . . .	161	187	221	257	262	263	267	277	288
Percent of weekly wage . . . . .	Percent . . .	36.0	35.5	32.9	36.8	36.5	35.2	34.6	34.3	35.1
Weeks compensated . . . . .	Million . . .	116.2	118.3	96.0	166.3	163.2	135.1	121.2	112.2	116.3
Beneficiaries, first payments <sup>2</sup> . . . . .	1,000 . . .	8,629	8,035	7,033	10,088	9,935	8,369	7,922	7,350	7,641
Average duration of benefits <sup>3</sup> . . . . .	Weeks . . .	13.4	14.7	13.7	16.5	16.4	16.1	15.3	15.2	15.3
Claimants exhausting benefits . . . . .	1,000 . . .	2,323	2,662	2,144	4,416	4,417	3,532	2,856	2,676	2,670
Percent of first payment <sup>4</sup> . . . . .	Percent . . .	29.4	34.3	31.8	42.5	43.4	39.0	35.9	35.4	35.3
Contributions collected <sup>5</sup> . . . . .	Bil. dol. . .	15.2	22.0	19.9	19.7	25.3	31.2	34.8	34.1	34.5
Benefits paid . . . . .	Bil. dol. . .	18.1	21.2	20.5	42.0	41.4	34.4	31.2	29.8	30.1
Funds available for benefits <sup>5</sup> . . . . .	Bil. dol. . .	37.9	35.4	53.4	35.2	23.4	23.0	29.0	35.8	32.5
Average employer contribution rate <sup>6</sup> . . . . .	Percent . . .	1.95	2.44	1.75	1.80	2.20	2.68	2.86	2.68	2.61

<sup>1</sup> Insured unemployment as percent of average covered employment in preceding year. <sup>2</sup> Weeks compensated divided by first payment. <sup>3</sup> Based on first payments for 12-month period ending June 30. <sup>4</sup> Contributions from employers; also employees in states which tax workers. <sup>5</sup> End of year. Sum of balances in state clearing accounts, benefit-payment accounts, and state accounts in federal unemployment trust funds. <sup>6</sup> As percent of taxable wages.

 Source: U.S. Department of Labor, Employment and Training Administration, *Unemployment Insurance Financial Data Handbook*. See also <<http://www.ows.doleta.gov/unemploy/hb394.asp>>.

**Table 540. State Unemployment Insurance by State and Other Area: 2007**

[7,642 represents 7,642,000. See headnote, Table 539. For state data on insured unemployment, see Table 609]

State or other area	Beneficiaries, first payments (1,000)	Benefits paid (mil. dol.)	Avg. weekly unemployment benefits (dol.)	State or other area	Beneficiaries, first payments (1,000)	Benefits paid (mil. dol.)	Avg. weekly unemployment benefits (dol.)
<b>Total . . .</b>	<b>7,642</b>	<b>32,247</b>	<b>288</b>	MT . . . . .	21	70	228
AL . . . . .	102	219	188	NE . . . . .	32	93	234
AK . . . . .	38	102	200	NV . . . . .	81	339	284
AZ . . . . .	84	278	202	NH . . . . .	26	89	264
AR . . . . .	83	284	257	NJ . . . . .	312	1,925	359
CA . . . . .	1,018	5,157	298	NM . . . . .	30	130	256
CO . . . . .	71	301	327	NY . . . . .	458	2,274	295
CT . . . . .	121	575	310	NC . . . . .	243	718	276
DE . . . . .	24	109	256	ND . . . . .	13	45	268
DC . . . . .	17	90	286	OH . . . . .	278	1,151	290
FL . . . . .	330	1,123	237	OK . . . . .	42	156	251
GA . . . . .	212	583	263	OR . . . . .	138	524	286
HI . . . . .	23	115	384	PA . . . . .	462	2,149	323
ID . . . . .	45	122	255	RI . . . . .	41	229	359
IL . . . . .	353	1,850	305	SC . . . . .	114	354	230
IN . . . . .	187	725	290	SD . . . . .	8	22	227
IA . . . . .	91	330	293	TN . . . . .	143	441	222
KS . . . . .	58	224	302	TX . . . . .	280	1,110	287
KY . . . . .	115	412	284	UT . . . . .	26	99	294
LA . . . . .	55	176	204	VT . . . . .	23	91	287
ME . . . . .	33	115	254	VA . . . . .	112	380	267
MD . . . . .	106	447	282	WA . . . . .	169	711	335
MA . . . . .	219	1,357	379	WV . . . . .	43	148	240
MI . . . . .	436	1,853	293	WI . . . . .	280	877	267
MN . . . . .	142	746	341	WY . . . . .	10	36	278
MS . . . . .	54	143	177	PR . . . . .	99	204	111
MO . . . . .	139	438	225	VI . . . . .	2	9	319

Source: U.S. Employment and Training Administration, *Unemployment Insurance Financial Data Handbook*. See also <<http://www.ows.doleta.gov/unemploy/hb394.asp>>.

**Table 541. Persons With Work Disability by Selected Characteristics: 2007**

[In thousands, except percent (19,963 represents 19,963,000). As of March. Covers civilian noninstitutional population and members of Armed Forces living off post or with their families on post. Persons are classified as having a work disability if they (1) have a health problem or disability which prevents them from working or which limits the kind or amount of work they can do; (2) have a service-connected disability or ever retired or left a job for health reasons; (3) did not work in survey reference week or previous year because of long-term illness or disability; or (4) are under age 65, and are covered by medicare or receive supplemental security income. Based on Current Population Survey; see text, Section 1, and Appendix III]

Age and participation status in assistance programs	Total <sup>1</sup>	Male	Female	White alone <sup>2</sup>	Black alone <sup>3</sup>	Hispanic <sup>4</sup>
<b>Persons with work disability . . . . .</b>	<b>19,963</b>	<b>9,626</b>	<b>10,337</b>	<b>15,097</b>	<b>3,695</b>	<b>2,247</b>
16 to 24 years old . . . . .	1,499	788	711	1,038	373	218
25 to 34 years old . . . . .	2,272	1,061	1,211	1,666	465	318
35 to 44 years old . . . . .	3,431	1,593	1,838	2,536	708	462
45 to 54 years old . . . . .	5,748	2,768	2,981	4,372	1,028	593
55 to 64 years old . . . . .	7,012	3,416	3,596	5,485	1121	656
Percent work disabled of total population . . . . .	10.2	10.0	10.5	9.7	15.2	7.9
16 to 24 years old . . . . .	4.0	4.2	3.9	3.6	6.8	3.3
25 to 34 years old . . . . .	5.7	5.4	6.1	5.4	9.0	3.9
35 to 44 years old . . . . .	8.1	7.6	8.5	7.5	13.4	6.9
45 to 54 years old . . . . .	13.3	13.0	13.5	12.3	20.3	12.8
55 to 64 years old . . . . .	21.8	22.1	21.5	20.2	34.9	24.9
Percent of work disabled—						
Receiving social security income . . . . .	33.7	33.7	33.7	34.9	30.9	24.8
Receiving food stamps . . . . .	19.1	15.5	22.5	15.9	31.2	23.8
Covered by Medicaid . . . . .	65.4	68.4	62.6	68.2	54.7	54.3
Residing in public housing . . . . .	6.8	5.7	7.8	5.1	13.3	7.7
Residing in subsidized housing . . . . .	3.6	2.6	4.5	2.6	6.9	5.0

<sup>1</sup> Includes other races not shown separately. <sup>2</sup> Beginning with the 2003 Current Population Survey, respondents were asked to choose one or more races. White alone refers to people who reported White and did not report any other race category. The use of this single-race population does not imply that it is the preferred method of presenting or analyzing data. The Census Bureau uses a variety of approaches. Information on people who reported more than one race, such as "White and American Indian and Alaska Native" or "Asian and Black or African American," is available from Census 2000 through American FactFinder<sup>®</sup>. About 2.6 percent of people reported more than one race in 2000. <sup>3</sup> Black alone refers to people who reported Black and did not report any other race category. <sup>4</sup> Hispanic persons may be of any race.  
Source: U.S. Census Bureau, unpublished data.

**Table 542. Workers' Compensation Payments: 1990 to 2005**

[In billions of dollars, except as indicated (53.1 represents \$53,100,000,000). See headnote, Table 543]

Item	1990	1995	1998	1999	2000	2001	2002	2003	2004	2005
Workers covered (mil.) . . . . .	106	113	122	124	127	127	126	125	126	128
<b>Premium amounts paid</b> <sup>1</sup> . . . . .	<b>53.1</b>	<b>57.1</b>	<b>53.4</b>	<b>55.8</b>	<b>60.1</b>	<b>66.6</b>	<b>73.4</b>	<b>82.0</b>	<b>86.8</b>	<b>88.8</b>
Private carriers <sup>1</sup> . . . . .	35.1	31.6	30.4	33.4	35.7	37.8	41.4	45.3	48.0	50.9
State funds . . . . .	8.0	10.5	7.9	7.5	8.8	11.5	14.6	17.8	19.1	18.2
Federal programs <sup>2</sup> . . . . .	2.2	2.6	3.5	3.5	3.6	3.8	3.9	4.0	4.1	4.1
Self-insurers . . . . .	7.9	12.5	11.7	11.4	11.9	13.6	13.6	14.9	15.8	15.7
<b>Annual benefits paid</b> <sup>1</sup> . . . . .	<b>38.2</b>	<b>42.1</b>	<b>44.0</b>	<b>46.3</b>	<b>47.7</b>	<b>50.8</b>	<b>52.4</b>	<b>55.1</b>	<b>56.1</b>	<b>55.3</b>
By private carriers . . . . .	22.2	20.1	23.6	26.4	26.9	27.9	28.2	28.6	28.1	28.1
From state funds <sup>3</sup> . . . . .	8.8	10.8	10.1	9.9	10.3	11.1	12.5	13.7	14.4	14.0
Employers' self-insurance <sup>4</sup> . . . . .	7.2	11.2	10.4	10.0	10.5	11.8	11.8	12.8	13.6	13.2
Type of benefit:										
Medical/hospitalization . . . . .	15.2	16.7	18.6	20.1	20.9	23.1	24.3	25.8	26.4	26.2
Compensation payments . . . . .	23.1	25.4	25.4	26.3	26.8	27.7	28.1	29.2	29.7	29.1
Percent of covered payroll: <sup>1</sup>										
Workers' compensation costs <sup>5, 6</sup> . . . . .	2.18	1.82	1.38	1.35	1.34	1.45	1.59	1.74	1.75	1.70
Benefits <sup>6</sup> . . . . .	1.53	1.34	1.13	1.12	1.06	1.10	1.14	1.17	1.13	1.06

<sup>1</sup> Premium and benefit amounts include estimated payments under insurance policy deductible provisions. Deductible benefits are allocated to private carriers and state funds. <sup>2</sup> Years 1990–1995 includes federal employer compensation program and that portion of federal black lung benefits program financed from employer contributions. Years 1997–2002 includes federal employer compensation program only due to changes in reporting methods. <sup>3</sup> Net cash and medical benefits paid by competitive and exclusive state funds and by federal workers' compensation programs. <sup>4</sup> Cash and medical benefits paid by self-insurers, plus value of medical benefits paid by employers carrying workers' compensation policies that exclude standard medical coverage. <sup>5</sup> Premiums written by private carriers and state funds, and benefits paid by self-insurers increased by 5–10 prior to 1995 and by 11 percent for 1995–2002 for administrative costs. Also includes benefits paid and administrative costs of federal system for government employees. <sup>6</sup> Excludes programs financed from general revenue—black lung benefits and supplemental pensions in some states.

Source: National Academy of Social Insurance, Washington, DC, *Workers' Compensation: Benefits, Coverage, and Costs*, annual. See also <<http://www.nasi.org/>>.

**Table 543. Workers' Compensation Payments by State: 2000 to 2005**

[In millions of dollars (47,699 represents \$47,699,000,000). Calendar-year data. Payments represent compensation and medical benefits and include insurance losses paid by private insurance carriers (compiled from state workers' compensation agencies and A.M. Best Co.); disbursements of state funds (compiled from the A.M. Best Co. and state workers' compensation agencies); and self-insurance payments (compiled from state workers' compensation agencies and authors' estimates)]

State	2000	2002	2003	2004	2005	State	2000	2002	2003	2004	2005
<b>Total</b> . . . . .	<b>47,699</b>	<b>52,416</b>	<b>55,066</b>	<b>56,074</b>	<b>55,307</b>	Montana . . . . .	155	196	217	223	239
Alabama . . . . .	529	565	580	576	609	Nebraska . . . . .	230	266	267	283	298
Alaska . . . . .	139	179	182	187	189	Nevada . . . . .	347	316	329	359	394
Arizona . . . . .	498	478	515	548	536	New Hampshire . . . . .	177	213	221	212	217
Arkansas . . . . .	214	217	224	227	208	New Jersey . . . . .	1,378	1,382	1,660	1,479	1,608
California . . . . .	9,449	10,974	12,410	12,460	10,938	New Mexico . . . . .	144	176	189	196	231
Colorado . . . . .	810	761	753	843	896	New York . . . . .	2,761	2,976	3,143	3,279	2,895
Connecticut . . . . .	638	676	677	711	713	North Carolina . . . . .	865	994	1,077	1,160	1,398
Delaware . . . . .	118	137	156	157	168	North Dakota . . . . .	70	74	78	83	82
District of Columbia . . . . .	78	89	84	96	91	Ohio . . . . .	2,099	2,388	2,442	2,435	2,447
Florida . . . . .	2,577	2,623	2,806	2,710	2,899	Oklahoma . . . . .	485	509	555	580	588
Georgia . . . . .	965	917	981	1,114	1,198	Oregon . . . . .	425	504	498	534	551
Hawaii . . . . .	231	268	275	271	251	Pennsylvania . . . . .	2,379	2,479	2,565	2,594	2,678
Idaho . . . . .	114	202	214	236	243	Rhode Island . . . . .	127	144	134	148	142
Illinois . . . . .	1,944	2,149	2,147	2,246	2,404	South Carolina . . . . .	515	593	657	688	770
Indiana . . . . .	545	547	564	595	610	South Dakota . . . . .	63	73	74	77	86
Iowa . . . . .	343	402	427	447	474	Tennessee . . . . .	774	722	783	819	880
Kansas . . . . .	323	342	296	371	383	Texas . . . . .	2,160	2,371	1,968	1,641	1,555
Kentucky . . . . .	584	692	717	720	706	Utah . . . . .	172	213	187	217	241
Louisiana . . . . .	547	621	669	726	667	Vermont . . . . .	101	119	120	124	122
Maine . . . . .	245	260	233	268	269	Virginia . . . . .	597	630	706	753	854
Maryland . . . . .	641	664	723	787	770	Washington . . . . .	1,527	1,716	1,801	1,836	1,864
Massachusetts . . . . .	801	887	1,059	968	904	West Virginia . . . . .	661	792	823	797	696
Michigan . . . . .	1,474	1,512	1,477	1,517	1,474	Wisconsin . . . . .	765	900	844	1,039	1,188
Minnesota . . . . .	798	921	885	931	946	Wyoming . . . . .	89	107	114	120	117
Mississippi . . . . .	293	290	291	310	312	Federal total <sup>1</sup> . . . . .	2,957	3,154	3,185	3,256	3,258
Missouri . . . . .	780	1,033	1,081	1,120	1,051	Federal employees . . . . .	2,119	2,317	2,368	2,445	2,462

<sup>1</sup> Federal benefits include: those paid under the Federal Employees Compensation Act for civilian employees; the portion of the Black Lung benefit program that is financed by employers; and a portion of benefits under the Longshore and Harbor Workers Compensation Act that are not reflected in state data, namely, benefits paid by self-insured employers and by special funds under the LHWCA. See Appendix H of source for more information about federal programs.

Source: National Academy of Social Insurance, Washington, DC, *Workers' Compensation: Benefits, Coverage, and Costs*, annual. See also <<http://www.nasi.org/>>.

**Table 544. Supplemental Security Income—Recipients and Payments: 1990 to 2006**

[In thousands (4,817 represents 4,817,000), except as noted. Recipients and monthly payment as of December. Payments for calendar year. Persons with a federal SSI payment and/or federally administered state supplementation. See also Appendix III]

Program	Unit	1990	1995	2000	2002	2003	2004	2005	2006
<b>Recipients, total</b> . . . .	<b>1,000</b> . . . .	<b>4,817</b>	<b>6,514</b>	<b>6,602</b>	<b>6,788</b>	<b>6,902</b>	<b>6,988</b>	<b>7,114</b>	<b>7,236</b>
Aged . . . . .	1,000 . . . .	1,454	1,446	1,289	1,252	1,233	1,211	1,214	1,212
Blind . . . . .	1,000 . . . .	84	84	79	78	77	76	75	73
Disabled . . . . .	1,000 . . . .	3,279	4,984	5,234	5,459	5,593	5,701	5,825	5,951
<b>Payments, total</b> <sup>1</sup> . . . .	<b>Mil. dol.</b> . . . .	<b>16,133</b>	<b>27,037</b>	<b>30,672</b>	<b>33,719</b>	<b>34,693</b>	<b>36,065</b>	<b>37,236</b>	<b>38,889</b>
Aged . . . . .	Mil. dol. . . .	3,559	4,239	4,540	4,803	4,857	4,894	4,965	5,116
Blind . . . . .	Mil. dol. . . .	329	367	386	416	409	412	414	409
Disabled . . . . .	Mil. dol. . . .	12,245	22,431	25,746	28,500	29,429	30,745	31,857	33,364
<b>Average monthly payment, total</b> . . . . .	<b>Dollars</b> . . . .	<b>276</b>	<b>335</b>	<b>379</b>	<b>407</b>	<b>417</b>	<b>428</b>	<b>439</b>	<b>455</b>
Aged . . . . .	Dollars . . . .	208	250	300	330	342	351	360	373
Blind . . . . .	Dollars . . . .	319	355	413	445	455	463	475	488
Disabled . . . . .	Dollars . . . .	303	358	398	425	433	444	455	471

<sup>1</sup> Includes payments not distributed by reason for eligibility.

Source: U.S. Social Security Administration, *Social Security Bulletin*, quarterly and *Annual Statistical Supplement to the Social Security Bulletin*. See also <<http://www.ssa.gov/policy/docs/statcomps/supplement/>>.

**Table 545. Supplemental Security Income (SSI)—Recipients and Payments by State and Other Area: 2000 to 2006**

[Recipients as of December; payments for calendar year (6,602 represents 6,602,000). Data cover federal SSI payments and/or federally administered state supplementation. For explanation of methodology, see Appendix III]

State and other area	Recipients (1,000)		Payments for year (mil. dol.)			State and other area	Recipients (1,000)		Payments for year (mil. dol.)		
	2000	2006	2000	2005	2006		2000	2006	2000	2005	2006
<b>Total</b> . . . .	<b>6,602</b>	<b>7,236</b>	<b>30,672</b>	<b>37,236</b>	<b>38,889</b>	MO . . . . .	112	120	471	573	598
<b>U.S.</b> . . . .	<b>6,601</b>	<b>7,235</b>	<b>30,669</b>	<b>37,232</b>	<b>38,885</b>	MT . . . . .	14	15	57	70	74
AL . . . . .	159	165	659	776	805	NE . . . . .	21	23	85	103	108
AK . . . . .	9	11	37	53	56	NV . . . . .	25	34	108	163	171
AZ . . . . .	81	99	355	482	506	NH . . . . .	12	14	49	67	72
AR . . . . .	85	93	333	407	433	NJ . . . . .	146	154	672	763	800
CA . . . . .	1,088	1,227	6,386	8,146	8,300	NM . . . . .	47	55	193	248	263
CO . . . . .	54	57	228	264	279	NY . . . . .	617	642	3,197	3,561	3,714
CT . . . . .	49	53	216	260	272	NC . . . . .	191	203	732	894	945
DC . . . . .	12	14	50	66	69	ND . . . . .	8	8	30	33	35
FL . . . . .	20	22	93	113	119	OH . . . . .	240	254	1,114	1,295	1,347
GA . . . . .	377	428	1,621	2,031	2,128	OK . . . . .	72	82	302	381	406
HI . . . . .	197	206	785	944	986	OR . . . . .	52	62	228	298	314
ID . . . . .	21	23	104	119	125	PA . . . . .	284	326	1,367	1,659	1,757
IL . . . . .	18	23	76	106	114	RI . . . . .	28	31	130	161	166
IN . . . . .	249	261	1,174	1,337	1,395	SC . . . . .	107	105	429	488	503
IA . . . . .	88	101	382	488	519	SD . . . . .	13	13	48	55	57
KS . . . . .	40	44	158	193	203	TN . . . . .	164	163	664	752	784
KY . . . . .	36	40	151	187	194	TX . . . . .	409	524	1,575	2,191	2,417
LA . . . . .	174	182	741	862	902	UT . . . . .	20	24	87	110	117
MA . . . . .	166	157	715	771	760	VT . . . . .	13	13	51	63	67
ME . . . . .	30	33	116	146	153	VA . . . . .	132	139	535	632	667
MD . . . . .	88	96	400	481	506	WA . . . . .	101	119	484	616	656
MA . . . . .	168	175	807	902	953	WV . . . . .	71	78	318	376	396
MI . . . . .	210	225	988	1,157	1,206	WY . . . . .	85	94	357	437	466
MN . . . . .	64	76	272	355	383	WY . . . . .	6	6	23	26	28
MS . . . . .	129	124	512	572	589	N. Mariana . . .	1	1	3	4	4

Source: U.S. Social Security Administration, *Annual Statistical Supplement to the Social Security Bulletin*. See also <<http://www.ssa.gov/policy/docs/statcomps/supplement/>>.

**Table 546. Temporary Assistance for Needy Families (TANF)—Families and Recipients: 1980 to 2006**

[In thousands (3,712 represents 3,712,000). Average monthly families and recipients for calendar year. Prior to TANF, the cash assistance program to families was called Aid to Families with Dependent Children (1980–1996). Under the new welfare law (Personal Responsibility and Work Opportunity Reconciliation Act of 1996), the program became TANF. See text, this section. Includes Puerto Rico, Guam, and Virgin Islands]

Year	Families	Recipients	Year	Families	Recipients	Year	Families	Recipients
1980 . . . .	3,712	10,774	1991 . . . .	4,497	12,930	1999 . . . .	2,554	6,824
1984 . . . .	3,714	10,831	1992 . . . .	4,829	13,773	2000 . . . .	2,265	5,943
1985 . . . .	3,701	10,855	1993 . . . .	5,012	14,205	2001 . . . .	2,117	5,423
1986 . . . .	3,763	11,038	1994 . . . .	5,033	14,161	2002 . . . .	2,065	5,148
1987 . . . .	3,776	11,027	1995 . . . .	4,791	13,418	2003 . . . .	2,032	4,967
1988 . . . .	3,749	10,915	1996 . . . .	4,434	12,321	2004 . . . .	1,987	4,784
1989 . . . .	3,799	10,993	1997 . . . .	3,740	10,376	2005 . . . .	1,921	4,549
1990 . . . .	4,057	11,695	1998 . . . .	3,050	8,347	2006 . . . .	1,807	4,230

Source: U.S. Department of Health and Human Services, Administration for Children and Families, unpublished data.

**Table 547. Temporary Assistance for Needy Families (TANF)—Recipients by State and Other Areas: 2000 to 2006**

[In thousands (2,265 represents 2,265,000). Average monthly families and recipients for calendar year. See headnote, Table 546]

State or other area	Families			Recipients			State or other area	Families			Recipients		
	2000	2005	2006	2000	2005	2006		2000	2005	2006	2000	2005	2006
<b>Total . . .</b>	<b>2,265</b>	<b>1,921</b>	<b>1,807</b>	<b>5,943</b>	<b>4,549</b>	<b>4,230</b>	MT . . . . .	5	5	4	13	12	10
<b>U.S. . . . .</b>	<b>2,229</b>	<b>1,902</b>	<b>1,790</b>	<b>5,838</b>	<b>4,495</b>	<b>4,179</b>	NE . . . . .	10	10	10	24	25	24
AL . . . . .	19	20	19	46	47	45	NV . . . . .	6	7	5	16	16	12
AK . . . . .	7	4	4	22	12	10	NH . . . . .	6	6	6	14	14	14
AZ . . . . .	34	44	40	87	99	87	NJ . . . . .	52	43	41	130	105	101
AR . . . . .	12	9	8	29	19	18	NM . . . . .	24	18	17	72	45	43
CA . . . . .	498	464	450	1,299	1,088	1,049	NY . . . . .	259	142	135	724	323	308
CO . . . . .	11	15	14	29	38	37	NC . . . . .	46	34	30	100	68	59
CT . . . . .	28	20	18	66	40	37	ND . . . . .	3	3	3	8	7	7
DE . . . . .	6	6	6	13	13	12	OH . . . . .	98	83	79	245	179	170
DC . . . . .	17	17	16	47	42	39	OK . . . . .	14	12	10	35	28	23
FL . . . . .	67	60	52	151	107	86	OR . . . . .	17	19	19	39	44	42
GA . . . . .	53	42	32	129	90	63	PA . . . . .	90	97	95	250	253	245
HI . . . . .	14	8	7	47	20	17	RI . . . . .	16	11	10	45	27	24
ID . . . . .	1	2	2	2	3	3	SC . . . . .	18	16	16	41	36	36
IL . . . . .	84	38	36	254	96	90	SD . . . . .	3	3	3	7	6	6
IN . . . . .	36	44	43	99	125	119	TN . . . . .	56	71	68	145	186	180
IA . . . . .	20	18	17	53	43	40	TX . . . . .	128	87	71	342	201	161
KS . . . . .	13	18	17	32	46	45	UT . . . . .	8	9	7	22	23	18
KY . . . . .	39	35	33	89	75	70	VT . . . . .	6	5	4	16	11	11
LA . . . . .	28	16	12	75	37	27	VA . . . . .	32	10	9	73	28	26
ME . . . . .	11	10	9	28	26	25	WA . . . . .	57	57	54	153	137	128
MD . . . . .	29	23	20	72	55	47	WV . . . . .	12	12	11	32	27	24
MA . . . . .	44	49	47	101	104	93	WI . . . . .	17	20	18	38	47	40
MI . . . . .	74	81	83	207	215	220	WY . . . . .	1	1	1	1	1	1
MN . . . . .	39	29	27	116	73	67	PR . . . . .	32	15	14	92	42	39
MS . . . . .	15	16	13	34	35	28	GU . . . . .	3	3	3	10	11	11
MO . . . . .	47	40	39	125	97	94	VI . . . . .	1	-	-	3	1	1

- Represents or rounds to zero.

Source: U.S. Department of Health and Human Services, Administration for Children and Families, unpublished data.

**Table 548. Temporary Assistance for Needy Families (TANF)—Expenditures by State: 2000 to 2006**

[In millions of dollars (24,781 represents \$24,781,000,000). Represents federal and state funds expended in fiscal year]

State	2000, total	2005, total	2006		State	2000, total	2005, total	2006	
			Total <sup>1</sup>	Expenditures on assistance				Total <sup>1</sup>	Expenditures on assistance
<b>U.S. . . . .</b>	<b>24,781</b>	<b>25,444</b>	<b>25,594</b>	<b>11,287</b>	MO . . . . .	321	299	323	122
AL . . . . .	96	123	107	38	MT . . . . .	44	44	43	21
AK . . . . .	93	74	70	43	NE . . . . .	79	78	92	63
AZ . . . . .	261	299	309	144	NV . . . . .	69	70	68	41
AR . . . . .	139	67	74	15	NH . . . . .	73	63	70	42
CA . . . . .	6,481	5,882	6,280	3,979	NJ . . . . .	321	858	586	104
CO . . . . .	205	214	209	67	NM . . . . .	149	127	109	77
CT . . . . .	436	459	469	132	NY . . . . .	3,512	3,970	4,241	2,029
DE . . . . .	55	61	77	41	NC . . . . .	440	448	250	93
DC . . . . .	157	156	193	62	ND . . . . .	33	34	32	20
FL . . . . .	781	868	808	200	OH . . . . .	995	990	1,120	341
GA . . . . .	386	520	582	131	OK . . . . .	130	174	151	98
HI . . . . .	162	128	156	85	OR . . . . .	169	269	251	115
ID . . . . .	43	40	39	7	PA . . . . .	1,327	1,190	994	427
IL . . . . .	879	998	982	128	RI . . . . .	172	168	144	68
IN . . . . .	342	307	316	111	SC . . . . .	245	230	145	39
IA . . . . .	163	162	166	77	SD . . . . .	21	30	30	21
KS . . . . .	151	154	152	85	TN . . . . .	293	233	266	122
KY . . . . .	203	216	190	118	TX . . . . .	727	851	731	191
LA . . . . .	118	186	183	46	UT . . . . .	100	108	96	41
ME . . . . .	108	127	108	79	VT . . . . .	62	68	64	41
MD . . . . .	336	349	357	107	VA . . . . .	418	290	291	143
MA . . . . .	690	689	794	336	WA . . . . .	535	525	633	284
MI . . . . .	1,264	1,175	1,187	377	WV . . . . .	134	124	115	58
MN . . . . .	381	392	404	129	WI . . . . .	382	446	440	111
MS . . . . .	62	79	74	24	WY . . . . .	34	32	23	14

<sup>1</sup> Includes other items not shown separately.

Source: U.S. Administration for Children and Families, *Temporary Assistance for Needy Families (TANF) Program, Annual Report to Congress*.

**Table 549. Child Support—Award and Reciprocity Status of Custodial Parent: 2005**

[In thousands except as noted (13,605 represents 13,605,000). Custodial parents 15 years and older with own children under 21 years of age present from absent parents as of spring 2006. Covers civilian noninstitutional population. Based on Current Population Survey; see text, Section 1 and Appendix III. For definition of mean, see Guide to Tabular Presentation]

Award and reciprocity status	All custodial parents				Custodial parents below the poverty level			
	Total		Mothers	Fathers	Total		Mothers	Fathers
	Number	Percent distribution			Number	Percent distribution		
<b>Total</b> . . . . .	<b>13,605</b>	<b>(X)</b>	<b>11,406</b>	<b>2,199</b>	<b>3,406</b>	<b>(X)</b>	<b>3,160</b>	<b>245</b>
With child support agreement or award . . . . .	7,802	(X)	7,002	800	1,796	(X)	1,710	85
Supposed to receive payments in 2005 . . . . .	6,809	100.0	6,131	678	1,502	100.0	1,427	75
Actually received payments in 2005 . . . . .	5,259	77.2	4,754	505	1,090	72.6	1,036	53
Received full amount . . . . .	3,192	46.9	2,900	292	595	39.6	566	29
Received partial payments . . . . .	2,068	30.4	1,855	213	495	33.0	470	24
Did not receive payments in 2005 . . . . .	1,550	22.8	1,377	174	412	27.4	390	22
Child support not awarded . . . . .	5,803	(X)	4,404	1,399	1,610	(X)	1,450	160
<b>MEAN INCOME AND CHILD SUPPORT</b>								
Received child support payments in 2005:								
Mean total money income (dol.) . . . . .	29,454	(X)	28,018	42,977	7,799	(X)	7,773	8,295
Mean child support received (dol.) . . . . .	4,717	(X)	4,719	4,691	3,372	(X)	3,369	3,428
Received the full amount due:								
Mean total money income (dol.) . . . . .	31,934	(X)	30,403	47,134	7,766	(X)	7,698	9,112
Mean child support received (dol.) . . . . .	6,002	(X)	5,981	6,210	4,683	(X)	4,686	4,615
Received partial payments:								
Mean total money income (dol.) . . . . .	25,626	(X)	24,288	37,278	7,838	(X)	7,864	7,328
Mean child support received (dol.) . . . . .	2,733	(X)	2,747	2,608	1,796	(X)	1,784	2,022
Received no payments in 2005:								
Mean total money income (dol.) . . . . .	25,961	(X)	24,475	37,751	7,706	(X)	7,559	10,315
Without child support agreement or award:								
Mean total money income (dol.) . . . . .	29,787	(X)	23,127	50,756	6,488	(X)	6,217	8,952

X Not applicable. <sup>1</sup> As of April 2006.

Source: U.S. Census Bureau, unpublished data.

**Table 550. Child Support Enforcement Program—Caseload and Collections: 1990 to 2007**

[For years ending Sept. 30 (12,796 represents 12,796,000). Includes Puerto Rico, Guam, and the Virgin Islands. The child support enforcement program locates absent parents, establishes paternity of children born out of wedlock, and establishes and enforces support orders. By law, these services are available to all families that need them. The program is operated at the state and local government level, but 66 percent of administrative costs are paid by the federal government. Child support collected for families not receiving Temporary Assistance for Needy Families (TANF) goes to the family to help it remain self-sufficient. Most of the child support collected on behalf of TANF families goes to federal and state governments to offset TANF payments. Some states pass-through a portion of the CS collections to help families become self-sufficient. Based on data reported by state agencies. Minus sign (-) indicates net outlay]

Item	Unit	1990	1995	2000	2003	2004	2005	2006	2007, prel.
		<b>Total cases</b> <sup>1</sup> . . . . .	<b>1,000</b> . . . . .	<b>12,796</b>	<b>19,162</b>	<b>17,334</b>	<b>15,923</b>	<b>15,854</b>	<b>15,861</b>
Paternities established, total <sup>2</sup> . . . . .	1,000 . . . . .	393	659	867	663	692	690	675	640
Support orders established, total <sup>3</sup> . . . . .	1,000 . . . . .	1,022	1,051	1,175	1,161	1,181	1,180	1,159	1,178
<b>FINANCES</b>									
<b>Collections, total</b> . . . . .	<b>Mil. dol.</b> . . . .	<b>6,010</b>	<b>10,827</b>	<b>17,854</b>	<b>21,176</b>	<b>21,861</b>	<b>23,006</b>	<b>23,933</b>	<b>24,855</b>
TANF/FC collections <sup>4</sup> . . . . .	Mil. dol. . . . .	1,750	2,689	2,593	2,972	2,221	2,191	2,112	2,050
State share . . . . .	Mil. dol. . . . .	620	939	1,080	947	927	911	875	852
Estimated incentive payments to states . . . . .	Mil. dol. . . . .	264	400	353	356	361	365	402	431
Federal share <sup>5</sup> . . . . .	Mil. dol. . . . .	533	822	968	1,167	1,147	1,129	1,086	1,054
Current Assistance Medical Support Collections . . . . .	Mil. dol. . . . .	(NA)	(NA)	27	20	12	11	12	11
Current Assistance Payments to Families or Foster Care . . . . .	Mil. dol. . . . .	(NA)	(NA)	165	837	136	140	139	133
Non-TANF collections . . . . .	Mil. dol. . . . .	4,260	8,138	15,261	18,204	19,641	20,815	21,822	22,804
Administrative expenditures, total . . . . .	Mil. dol. . . . .	1,606	3,012	4,526	5,216	5,322	5,353	5,561	5,594
State share . . . . .	Mil. dol. . . . .	545	918	1,519	1,765	1,803	1,813	1,884	1,902
Federal share . . . . .	Mil. dol. . . . .	1,061	2,095	3,006	3,450	3,519	3,540	3,677	3,692
Program savings, total . . . . .	Mil. dol. . . . .	-190	-852	-2,125	-3,098	-3,249	-3,312	-3,600	-3,687
State share . . . . .	Mil. dol. . . . .	338	421	-87	-461	-515	-537	-607	-619
Federal share . . . . .	Mil. dol. . . . .	-528	-1,273	-2,038	-2,637	-2,734	-2,776	-2,993	-3,068

NA Not Available. <sup>1</sup> Passage of the Personal Responsibility and Work Opportunity Reconciliation Act of 1996 (PRWORA) mandated new categories in 1999 and cases were no longer double counted resulting in a 2 million case reduction. <sup>2</sup> Does not include in-hospital paternities. <sup>3</sup> Includes modifications to orders. <sup>4</sup> Collections for current assistance cases where the children are: (1) recipients of TANF under title IV-A of the Social Security Act or (2) entitled to Foster Care (FC) maintenance under title IV-E of the Social Security Act plus collections distributed as assistance reimbursements. Includes assistance reimbursements, which are collections that will be divided between the state and federal governments to reimburse their respective shares of either Title IV-A assistance payments or Title IV-E Foster Care maintenance payments. <sup>5</sup> Prior to fiscal year 2002, incentives were paid out of the federal share of collections and the net federal share was reported.

Source: U.S. Department of Health and Human Services, Office of Child Support Enforcement, *Annual Report to Congress*.

**Table 551. Federal Food Programs: 1990 to 2007**

[20.0 represents 20,000,000, except as noted. For years ending September 30. Program data include Puerto Rico, Virgin Islands, Guam, American Samoa, Northern Marianas, and the former Trust Territory when a federal food program was operated in these areas. Participation data are average monthly figures except as noted. Participants are not reported for the commodity distribution programs. Cost data are direct federal benefits to recipients; they exclude federal administrative payments and applicable state and local contributions. Federal costs for commodities and cash in-lieu of commodities are shown separately from direct cash benefits for those programs receiving both]

Program	Unit	1990	1995	2000	2003	2004	2005	2006	2007
<b>Food Stamp:</b>									
Participants . . . . .	Million . . .	20.0	26.6	17.2	21.3	23.9	25.7	26.7	26.5
Federal cost . . . . .	Mil. dol. . .	14,143	22,764	14,983	21,404	24,619	28,568	30,187	30,373
Monthly average coupon value per recipient . . . . .	Dollars . . .	58.78	71.27	72.62	83.90	85.99	92.57	94.32	95.63
<b>Nutrition assistance program for Puerto Rico:</b>									
Federal cost . . . . .	Mil. dol. . .	937	1,131	1,268	1,395	1,413	1,495	1,518	1,551
<b>National school lunch program (NSLP):</b>									
Free lunches served . . . . .	Million . . .	1,662	2,090	2,205	2,335	2,397	2,477	2,496	2,506
Reduced-price lunches served . . . . .	Million . . .	273	308	409	453	462	479	488	501
Children participating <sup>1</sup> . . . . .	Million . . .	24.1	25.7	27.3	28.4	29.0	29.6	30.1	30.5
Federal cost . . . . .	Mil. dol. . .	3,214	4,466	5,493	6,341	6,663	7,055	7,390	7,706
<b>School breakfast (SB):</b>									
Children participating <sup>1</sup> . . . . .	Million . . .	4.1	6.3	7.6	8.4	8.9	9.4	9.8	10.1
Federal cost . . . . .	Mil. dol. . .	596	1,048	1,393	1,652	1,776	1,927	2,043	2,164
<b>Special supplemental food program (WIC): <sup>2</sup></b>									
Participants . . . . .	Million . . .	4.5	6.9	7.2	7.6	7.9	8.0	8.1	8.3
Federal cost . . . . .	Mil. dol. . .	1,637	2,512	2,853	3,230	3,562	3,603	3,598	3,887
<b>Child and adult care (CAC): <sup>3</sup></b>									
Participants <sup>4</sup> . . . . .	Million . . .	1.5	2.3	2.7	2.9	3.0	3.1	3.1	3.2
Federal cost . . . . .	Mil. dol. . .	719	1,296	1,500	1,726	1,812	1,904	1,944	2,024
<b>Federal cost of commodities donated to—<sup>5</sup></b>									
Child nutrition (NSLP, CACFP, SFS, and SBP) . . . . .	Mil. dol. . .	644	733	704	909	1,031	1,047	877	1,115
Emergency feeding <sup>6</sup> . . . . .	Mil. dol. . .	282	100	182	396	361	314	243	191

<sup>1</sup> Average monthly participation (excluding summer months of June through August). Includes children in public and private elementary and secondary schools and in residential child care institutes. <sup>2</sup> WIC serves pregnant and postpartum women, infants, and children up to age 5. <sup>3</sup> CACFP provides year-round subsidies to feed preschool children in child care centers and family day care homes. Certain care centers serving disabled or elderly adults also receive meal subsidies. <sup>4</sup> Average quarterly daily attendance at participating institutions. <sup>5</sup> Includes the federal cost of commodity entitlements, cash in-lieu of commodities, and bonus foods. <sup>6</sup> Provides free commodities to needy persons for home consumption through food banks, hunger centers, soup kitchens, and similar nonprofit agencies. Includes the Emergency Food Assistance Program, the commodity purchases for soup kitchens/food banks program (FY 1989–96), and commodity disaster relief.

Source: U.S. Department of Agriculture, Food and Nutrition Service, "Food and Nutrition Service, Program Data"; <http://www.fns.usda.gov/pd/>; updated monthly.

**Table 552. Federal Food Stamp Program by State: 2000 to 2007**

[Participation data are average monthly numbers (17,194 represents 17,194,000). For years ending September 30. Food stamp costs are for benefits only and exclude administrative expenditures]

State	Persons (1,000)			Benefits (mil. dol.)			State	Persons (1,000)			Benefits (mil. dol.)		
	2000	2006	2007	2000	2006	2007		2000	2006	2007	2000	2006	2007
<b>Total <sup>1</sup>.</b>	<b>17,194</b>	<b>26,672</b>	<b>26,469</b>	<b>14,983</b>	<b>30,174</b>	<b>30,373</b>							
<b>U.S. . . . .</b>	<b>17,194</b>	<b>26,631</b>	<b>26,427</b>	<b>14,927</b>	<b>30,099</b>	<b>30,295</b>	MO . . . . .	423	796	824	358	740	745
AL . . . . .	396	547	546	344	594	601	MT . . . . .	59	82	80	51	90	90
AK . . . . .	38	57	56	46	86	86	NE . . . . .	82	120	121	61	124	126
AZ . . . . .	259	541	545	240	626	647	NH . . . . .	61	118	122	57	124	134
AR . . . . .	247	385	380	206	414	412	NV . . . . .	36	56	59	28	58	62
CA . . . . .	1,831	2,000	2,048	1,639	2,363	2,570	NJ . . . . .	345	406	415	304	456	483
CO . . . . .	156	251	251	127	321	311	NM . . . . .	169	245	234	140	253	249
CT . . . . .	165	210	213	138	239	253	NY . . . . .	1,439	1,786	1,802	1,361	2,240	2,324
DE . . . . .	32	66	67	31	70	75	NC . . . . .	488	854	883	403	921	972
DC . . . . .	81	89	87	77	104	104	ND . . . . .	32	43	45	25	46	52
FL . . . . .	882	1,418	1,233	771	1,684	1,400	OH . . . . .	610	1,064	1,077	520	1,266	1,293
GA . . . . .	559	947	950	489	1,098	1,126	OK . . . . .	253	436	421	208	467	459
HI . . . . .	118	88	90	166	148	157	OR . . . . .	234	434	438	198	463	477
ID . . . . .	58	91	87	46	100	96	PA . . . . .	777	1,092	1,135	656	1,182	1,259
IL . . . . .	817	1,225	1,246	777	1,503	1,565	RI . . . . .	74	73	76	59	81	89
IN . . . . .	300	575	587	268	648	677	SC . . . . .	295	534	545	249	589	618
IA . . . . .	123	226	238	100	244	265	SD . . . . .	43	58	60	37	66	71
KS . . . . .	117	183	182	83	188	193	TN . . . . .	496	870	865	415	976	1,004
KY . . . . .	403	589	602	337	645	674	TX . . . . .	1,333	2,623	2,422	1,215	2,939	2,718
LA . . . . .	500	830	650	448	1,032	746	UT . . . . .	82	132	123	68	140	133
ME . . . . .	102	160	163	81	169	171	VT . . . . .	41	47	53	32	50	56
MD . . . . .	219	305	318	199	336	357	VA . . . . .	336	507	515	263	526	551
MA . . . . .	232	432	456	182	422	472	WA . . . . .	295	536	536	241	595	601
MI . . . . .	603	1,134	1,204	457	1,239	1,368	WI . . . . .	227	268	269	185	266	275
MN . . . . .	196	264	276	165	282	296	WV . . . . .	193	368	383	129	347	363
MS . . . . .	276	448	426	226	507	444	WY . . . . .	22	24	23	19	26	25

<sup>1</sup> Includes Guam and the Virgin Islands. Several outlying areas receive nutrition assistance grants in lieu of food stamps (Puerto Rico, American Samoa, and the Northern Marianas).

Source: U.S. Department of Agriculture, Food and Nutrition Service, "Food and Nutrition Service, Program Data"; <http://www.fns.usda.gov/pd/>; updated monthly.

**Table 553. Selected Characteristics of Food Stamp Households and Participants: 1990 to 2006**

[7,796 represents 7,796,000. For years ending September 30. Data for 1990 exclude Guam and the Virgin Islands. Based on a sample of households from the Food Stamp Quality Control System]

Year	Households			Participants			
	Total <sup>1</sup> (1,000)	Percent of total			Total <sup>1</sup> (1,000)	Percent of total	
		With children	With elderly <sup>2</sup>	With disabled <sup>3</sup>		Children	Elderly <sup>2</sup>
1990	7,796	60.3	18.1	8.9	20,049	49.6	7.7
1995	10,879	59.7	16.0	18.9	26,619	51.5	7.1
2000	7,325	53.9	21.0	27.5	17,139	51.3	10.0
2002	8,193	54.1	18.7	27.0	19,098	51.0	8.9
2003	9,154	54.7	18.0	23.3	21,260	50.8	8.5
2004	10,279	54.3	17.3	22.9	23,858	50.2	8.2
2005	11,184	53.8	17.1	23.1	25,683	50.0	8.2
2006	11,315	52.2	17.9	23.1	25,595	49.2	8.7

<sup>1</sup> Total does not include those who are ineligible or those receiving disaster benefits. <sup>2</sup> Persons 60 years old and over. <sup>3</sup> The substantial increase in 1995 and decrease in 2003 are due in part to the changes in definition of a disabled household. Prior to 1995, disabled households were defined as households with SSI income but no members over age 59. In 1995, that definition changed to households with at least one member under 65 who received SSI, or at least one member age 18–61 who received social security, veterans' benefits, or other government benefits as a result of a disability. Because of changes to the QC data in 2003, the definition of a disabled household changed to households either SSI income or a medical expense deduction and without an elderly person, and households containing a nonelderly adult who does not appear to be working and who is receiving social security, veterans' benefits, or workers' compensation.

Source: U.S. Department of Agriculture, Food and Nutrition Service, Totals obtained from the National Data Bank. Percentages obtained from *Characteristics of Food Stamp Households: Fiscal Year 2006*, September 2007. See also <<http://www.fns.usda.gov/oane/menu/Published/FSP/FSPPartHH.htm>>.

**Table 554. Food Stamp Households and Participants—Summary: 2006**

[11,315 represents 11,315,000. For year ending September 30. Based on a sample of households from the Food Stamp Quality Control System. Figures are lower than official participation counts because they do not include ineligible participants or those receiving disaster food stamp assistance]

Household type and income source	Households		Age, sex, race, and Hispanic origin	Participants	
	Number (1,000)	Percent		Number (1,000)	Percent
<b>Total</b>	<b>11,315</b>	<b>100.0</b>	<b>Total</b>	<b>25,595</b>	<b>100.0</b>
With children	5,906	52.2	Children	12,603	49.2
Single-parent households	3,717	32.9	Under 5 years old	4,243	16.6
Married-couple households	1,009	8.9	5 to 17 years old	8,631	32.7
Other	1,180	10.4	Adults	12,992	50.8
With elderly	2,024	17.9	18 to 35 years old	5,560	21.7
Living alone	1,613	14.3	36 to 59 years old	5,203	20.3
Not living alone	411	3.6	60 years old and over	2,229	8.7
Disabled	2,619	23.1	Male	10,580	41.3
Living alone	1,484	13.1	Female	15,014	58.7
Not living alone	1,134	10.0	White, non-Hispanic	10,966	42.8
Earned income	3,364	29.7	Black, non-Hispanic	8,468	33.1
Wages and salaries	3,010	26.6	Hispanic	5,006	19.6
Unearned income	7,666	67.8	Asian	611	2.4
TANF <sup>1</sup>	1,462	13.0	Native American	426	1.7
Supplemental security income	3,029	26.8	Other	118	0.1
Social security	2,733	24.2			
No income	1,581	14.0			

<sup>1</sup> Temporary Assistance for Needy Families (TANF) program. Source: U.S. Department of Agriculture, Food and Nutrition Service, *Characteristics of Food Stamp Households: Fiscal Year 2006*, September 2007. See also <<http://www.fns.usda.gov/oane/menu/Published/FSP/FSPPartHH.htm>>.

**Table 555. Head Start—Summary: 1980 to 2007**

[For years ending September 30 (376 represents 376,000)]

Year	Enrollment (1,000)	Appropriation (mil. dol.)	Age and race	Enrollment, 2007 (percent)	Item	Number
1980	376	735	Under 3 years old	10	Average cost per child:	
1990	541	1,552	3 years old	36	1995	\$4,534
1995	751	3,534	4 years old	51	2000	\$5,951
1998	822	4,347	5 years old and over	3	2007	\$7,326
1999	826	4,658				
2000	858	5,267	White	40	Paid staff (1,000):	
2001	905	6,200	Black	30	1995	147
2002	912	6,537	Hispanic	35	2000	180
2003	910	6,668	American Indian/ Alaska Native	4	2007	220
2004	906	6,775	Asian	2	Volunteers (1,000):	
2005	907	6,843	Hawaiian/ Pacific Islander	4	1995	1,235
2006	909	6,872		1	2000	1,252
2007	908	6,888			2007	1,384

Source: U.S. Department of Health and Services, Administration for Children and Families, "Head Start Statistical Fact Sheet"; <<http://www.acf.hhs.gov/programs/ohs/about/>>.

**Table 556. Number of Emergency and Transitional Beds in Homeless Assistance Systems Nationwide: 2006**

[Data include beds located in Puerto Rico, Guam, and the Virgin Islands. Data are based on a nationally representative sample of 80 jurisdictions that collect data from emergency shelters and transitional providers. The data estimate homeless persons who used emergency shelters or transitional housing from January 1 through June 30, 2006. As a complement to the survey, a "Continuum of Care" community was derived from each jurisdiction in order to estimate the number of unsheltered homeless persons and the number of emergency shelter and transitional housing beds available on a single night in January 2006. The data do not include homeless individuals living outside a sampled jurisdiction or homeless individuals not using an emergency shelter or a transitional housing program. For more information on data collection and methodology, see Appendix B of source]

Homeless programs	Year-round units/beds <sup>1</sup>			Total year-round beds	Other beds	
	Family units	Family beds	Individual beds		Seasonal beds <sup>2</sup>	Overflow/voucher <sup>3</sup>
Emergency Shelters . . . . .	28,745	95,301	111,576	206,877	21,769	55,047
Transitional Housing . . . . .	32,802	103,743	95,966	199,709	(NA)	(NA)
Total Inventory . . . . .	61,547	199,044	207,542	406,586	21,769	55,047
Permanent Supportive Housing . . . . .	29,935	87,275	109,351	196,626	(NA)	(NA)

NA Not available. <sup>1</sup> Year-round beds are available for use throughout the year and are considered part of the stable inventory of beds for homeless persons. <sup>2</sup> Seasonal beds are typically available during particularly high-demand seasons of the year (e.g. winter months in the North or summer months in the South) to accommodate increased need for emergency shelters to prevent illness or death due to the weather. <sup>3</sup> Overflow beds are typically used during unanticipated emergencies (e.g., precipitous temperature drops or a natural disaster that displaces residents). Voucher beds are made available in a hotel or motel, and often function like overflow beds.

Source: U.S. Department of Housing and Urban Development, *The Second Annual Homeless Assessment Report to Congress* (released March 2008). See also <<http://www.hudhre.info/documents/2ndHomelessAssessmentReport.pdf>>.

**Table 557. Social Assistance Services—Revenue for Employer Firms: 2000 to 2006**

[In millions of dollars (77,032 represents \$77,032,000,000). Based on the North American Industry Classification System, 2002, (NAICS), see text, Section 15. See Appendix III]

Kind of business	NAICS code	2000, total	2005, total	2006		
				Total	Taxable firms	Tax-exempt firms
<b>Social assistance, total. . . . .</b>	<b>624</b>	<b>77,032</b>	<b>111,125</b>	<b>117,066</b>	<b>27,266</b>	<b>89,800</b>
Individual and family services . . . . .	6241	37,311	53,047	57,766	8,818	48,948
Child and youth services . . . . .	62411	7,517	10,405	11,078	1,141	9,937
Services for elderly and disabled persons . . . . .	62412	12,804	19,160	21,436	4,112	17,324
Other individual and family services . . . . .	62419	16,990	23,482	25,252	3,565	21,687
Community, emergency and other relief services . . . . .	6242	12,281	18,983	18,887	(S)	18,679
Community food services . . . . .	62421	2,835	3,784	3,980	28	3,952
Community housing services . . . . .	62422	4,888	6,621	6,886	85	6,801
Emergency and other relief services . . . . .	62423	4,558	8,578	8,021	(S)	7,926
Vocational rehabilitation services . . . . .	6243	9,458	13,937	13,916	2,756	11,160
Child day care services . . . . .	6244	17,982	25,158	26,497	15,484	11,013

S Figure does not meet publication standards.

Source: U.S. Census Bureau, *Service Annual Survey*, 2006. See also <[http://www.census.gov/svsd/www/services/sas/sas\\_data/sas62.htm](http://www.census.gov/svsd/www/services/sas/sas_data/sas62.htm)>.

**Table 558. Social Assistance—Nonemployer Establishments and Receipts: 1997 to 2005**

[Receipts in millions of dollars (5,451 represents \$5,451,000,000). Includes only firms subject to federal income tax. Nonemployers are businesses with no paid employees. Based on the North American Industry Classification System 2002 (NAICS), see text, Section 15]

Kind of business	NAICS code	Establishments			Receipts		
		1997	2000	2005	1997	2000	2005
<b>Social assistance, total. . . . .</b>	<b>624</b>	<b>526,512</b>	<b>642,946</b>	<b>807,729</b>	<b>5,451</b>	<b>7,539</b>	<b>10,265</b>
Individual & family services . . . . .	6241	33,227	72,433	112,909	592	1,106	1,920
Community, emergency and other relief services . . . . .	6242	1,338	3,560	5,533	24	54	81
Vocational rehabilitation services . . . . .	6243	3,213	7,314	11,022	82	151	245
Child day care services . . . . .	6244	488,734	559,639	678,265	4,754	6,228	8,018

Source: U.S. Census Bureau, "Nonemployer Statistics"; <<http://www.census.gov/epcd/nonemployer/index.html>> (released June 2007).

**Table 559. Child Care Arrangements of Preschool Children by Type of Arrangement: 1991 to 2005**

[In percent, except as indicated (8,428 represents 8,428,000). Estimates are based on children 3 to 5 years old who have not entered kindergarten. Based on interviews from a sample survey of the civilian, noninstitutional population in households with telephones; see source for details. See also Appendix III]

Characteristic	Children		Type of nonparental arrangement <sup>1</sup>			With parental care only
	Number (1,000)	Percent distribution	In relative care	nonrelative care	In center-based program <sup>2</sup>	
1991, total . . . . .	8,428	100.0	16.9	14.8	52.8	31.0
1995, total . . . . .	9,232	100.0	19.4	16.9	55.1	25.9
<b>2005, total . . . . .</b>	<b>9,066</b>	<b>100.0</b>	<b>22.6</b>	<b>11.6</b>	<b>57.2</b>	<b>26.3</b>
<b>Age:</b>						
3 years old . . . . .	4,070	44.9	24.0	14.4	42.5	33.4
4 years old . . . . .	3,873	42.7	20.8	9.2	69.2	20.6
5 years old . . . . .	1,123	12.4	23.8	9.9	68.7	20.4
<b>Race-ethnicity:</b>						
White, non-Hispanic . . . . .	5,177	57.1	21.4	15.0	59.1	24.1
Black, non-Hispanic . . . . .	1,233	13.6	25.0	5.2	66.5	19.5
Hispanic . . . . .	1,822	20.1	22.7	8.1	43.4	38.0
Other . . . . .	834	9.2	26.4	8.1	61.5	24.7
<b>Household income:</b>						
Less than \$10,001 . . . . .	795	8.8	25.1	8.6	53.4	33.4
\$10,001 to \$20,000 . . . . .	978	10.8	26.0	7.8	49.2	27.2
\$20,001 to \$30,000 . . . . .	1,183	13.1	25.4	6.3	43.9	38.5
\$30,001 to \$40,000 . . . . .	1,124	12.4	23.8	6.9	48.7	33.4
\$40,001 to \$50,000 . . . . .	808	8.9	21.8	11.6	50.0	35.4
\$50,001 to \$75,000 . . . . .	1,849	20.4	21.1	13.3	57.1	25.5
\$75,001 or more . . . . .	2,329	25.7	19.8	18.0	75.1	11.4

<sup>1</sup> Columns do not add to 100.0 because some children participated in more than one type of nonparental arrangement. <sup>2</sup> Center-based programs include day care centers, Head Start programs, preschools, prekindergarten, and nursery schools.

Source: U.S. Department of Education, National Center for Education Statistics, Early Childhood Program Participation Survey of the National Household Education Surveys Program (NHES), 2005.

**Table 560. Children in Foster Care and Awaiting Adoption: 2000 and 2006**

[Data are preliminary and cover the period from October 1 of prior year through September 30 of year shown]

Characteristic	In foster care		Entered foster care		Exited foster care		Waiting to be adopted		Adopted from foster care	
	2000	2006	2000	2006	2000	2006	2000	2006	2000	2006
<b>Total . . . . .</b>	<b>552,000</b>	<b>510,000</b>	<b>293,000</b>	<b>303,000</b>	<b>272,000</b>	<b>289,000</b>	<b>131,000</b>	<b>129,000</b>	<b>51,000</b>	<b>51,000</b>
<b>AGE</b>										
Under 1 year . . . . .	22,839	30,418	37,996	47,536	11,025	13,948	3,957	5,102	939	1,099
1 to 5 years . . . . .	134,378	139,082	72,365	84,103	70,667	87,865	44,126	47,108	23,135	26,529
6 to 10 years . . . . .	136,003	100,580	63,346	57,673	63,228	58,082	44,980	33,396	17,831	13,871
11 to 15 years . . . . .	160,077	135,921	86,555	78,880	65,550	60,851	33,143	33,698	7,946	7,863
16 to 20 years <sup>1</sup> . . . . .	98,701	104,003	32,737	34,809	61,531	68,251	4,793	9,696	1,149	1,637
<b>RACE</b>										
White <sup>2</sup> . . . . .	207,970	205,662	136,214	136,354	121,322	130,945	44,898	49,637	19,462	22,979
Black <sup>2</sup> . . . . .	217,615	162,722	84,460	80,212	84,065	77,720	57,345	41,591	19,566	13,783
Asian <sup>2</sup> . . . . .	4,370	2,978	3,565	2,420	3,307	2,384	664	651	290	289
Hispanic <sup>3</sup> . . . . .	81,823	96,967	42,769	57,444	39,909	51,711	17,050	25,481	7,430	9,569
<b>SEX</b>										
Male . . . . .	289,187	267,027	(NA)	(NA)	(NA)	(NA)	68,620	68,006	25,472	25,994
Female . . . . .	262,813	242,973	(NA)	(NA)	(NA)	(NA)	62,380	60,994	25,528	25,006

NA Not available. <sup>1</sup> For children waiting to be adopted, includes ages 16 to 17 years only. <sup>2</sup> Beginning with the 2000 census, respondents could choose more than one race. Data represent persons who selected this race group only and exclude persons reporting more than one race. The census in prior years only allowed respondents to select this race group. See also comments on race in text, Section 1. <sup>3</sup> Hispanic persons may be any race.

Source: U.S. Department of Health and Human Services, Administration for Children and Families, Adoption and Foster Care Analysis and Reporting System Reports, annual. See also <[http://www.acf.hhs.gov/programs/cb/stats\\_research/index.htm#afcars](http://www.acf.hhs.gov/programs/cb/stats_research/index.htm#afcars)>.

**Table 561. Private Philanthropy Funds by Source and Allocation: 1990 to 2006**

[In billions of dollars (101.4 represents \$101,400,000,000). Estimates for sources of funds based on U.S. Internal Revenue Service reports of individual charitable deductions and household surveys of giving by Independent Sector and the Center on Philanthropy at Indiana University. For corporate giving, data are corporate charitable deductions from the U.S. Internal Revenue Service and the contributions made by corporate foundations as reported by the Foundation Center. Data about foundation donations are based upon surveys of foundations and data provided by the Foundation Center. Estimates of the allocation of funds were derived from surveys of nonprofits conducted by various sources]

Source and allocation	1990	1995	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
<b>Total funds</b> . . . . .	<b>101.4</b>	<b>123.7</b>	<b>163.0</b>	<b>176.8</b>	<b>202.7</b>	<b>229.7</b>	<b>231.1</b>	<b>231.5</b>	<b>236.3</b>	<b>259.0</b>	<b>283.1</b>	<b>295.0</b>
Individuals . . . . .	81.0	95.4	124.2	138.4	154.6	174.5	172.4	172.8	180.2	200.8	213.5	222.9
Foundations <sup>1</sup> . . . . .	7.2	10.6	13.9	17.0	20.5	24.6	27.2	27.0	26.8	32.4	32.4	36.5
Corporations . . . . .	5.5	7.4	8.6	8.5	10.2	10.7	11.6	10.8	11.1	13.8	13.8	12.7
Charitable bequests . . . . .	7.6	10.4	16.3	13.0	17.4	19.9	19.8	20.9	18.2	18.5	23.4	22.9
Allocation:												
Religion . . . . .	49.8	58.1	64.7	68.3	71.3	77.0	79.9	82.9	84.6	88.0	92.7	96.8
Health . . . . .	9.9	13.9	12.8	13.2	15.2	16.4	18.3	17.8	17.8	20.2	20.7	20.2
Education . . . . .	12.4	15.6	20.4	23.8	27.2	29.7	32.7	30.0	30.0	33.8	37.3	41.0
Human service . . . . .	11.8	9.7	12.6	15.6	17.9	20.0	21.8	24.4	24.4	24.4	32.6	29.6
Arts, culture, and humanities . . . . .	7.9	5.7	7.3	9.9	9.2	10.5	11.4	10.8	10.8	11.8	11.4	12.5
Public/societal benefit . . . . .	4.9	11.3	12.9	14.0	13.0	15.4	16.5	18.0	16.4	18.8	20.3	21.4
Environment/wildlife . . . . .	2.5	2.3	3.1	3.5	4.2	4.8	5.3	5.3	5.4	5.5	6.5	6.6
International . . . . .	1.3	3.0	4.2	5.1	6.6	7.2	8.3	8.7	9.8	11.6	12.5	11.3
Gifts to foundations <sup>1</sup> . . . . .	3.8	8.5	14.0	19.9	28.8	24.7	25.7	19.2	21.6	20.3	27.5	29.5
Unallocated <sup>2</sup> . . . . .	-3.0	-4.4	11.0	3.6	9.4	24.2	11.3	14.6	13.8	24.8	21.7	26.1

<sup>1</sup> Data are from the Foundation Center through 2001. <sup>2</sup> Money deducted as a charitable contribution by donors but not allocated to sources. May include gifts to governmental entities, in-kind giving, gifts to new charities.

Source: Giving USA Foundation, Glenview, IL, researched and written by the Center on Philanthropy at Indiana University, *Giving USA*, annual (copyright).

**Table 562. Foundations—Number and Finances by Asset Size: 1990 to 2006**

[Figures are for latest year reported by foundations (142,500 represents \$142,500,000,000). Covers nongovernmental nonprofit organizations with funds and programs managed by their own trustees or directors, whose goals were to maintain or aid social, educational, religious, or other activities deemed to serve the common good. Excludes organizations that make general appeals to the public for funds, act as trade associations for industrial or other special groups, or do not currently award grants]

Asset size	Number	Assets (mil. dol.)	Gifts received (mil. dol.)	Total giving <sup>1</sup> (mil. dol.)
1990 . . . . .	32,401	142,500	5,000	8,700
1995 . . . . .	40,140	226,700	10,300	12,300
2000 . . . . .	56,582	486,100	27,600	27,600
2005 . . . . .	71,095	550,600	31,500	36,400
<b>2006, total</b> . . . . .	<b>72,477</b>	<b>614,656</b>	<b>36,569</b>	<b>40,287</b>
Under \$50,000 . . . . .	11,990	178	2,580	2,734
\$50,000–\$99,999 . . . . .	4,664	344	213	249
\$100,000–\$249,999 . . . . .	9,236	1,551	382	441
\$250,000–\$499,999 . . . . .	8,700	3,171	432	487
\$500,000–\$999,999 . . . . .	10,007	7,243	749	868
\$1,000,000–\$4,999,999 . . . . .	17,483	39,491	4,365	4,372
\$5,000,000–\$9,999,999 . . . . .	4,250	29,694	2,115	2,078
\$10,000,000–\$49,999,999 . . . . .	4,632	98,623	7,951	7,067
\$50,000,000–\$99,999,999 . . . . .	752	52,398	3,778	3,303
\$100,000,000–\$249,999,999 . . . . .	493	74,311	4,877	4,232
\$250,000,000 or more . . . . .	270	307,654	9,127	14,457

<sup>1</sup> Includes grants, scholarships, and employee matching gifts; excludes set-asides, loans, program-related investments (PRIs), and program expenses.

Source: The Foundation Center, New York, NY, *Foundation Yearbook*, annual (copyright).

**Table 563. Domestic Private Foundations—Information Returns: 1990 to 2004**

[Money amounts in billions of dollars (122.4 represents \$122,400,000,000). Minus sign (–) indicates loss]

Item	1990	1995	1997	1998	1999	2000	2001	2002	2003	2004
Number of returns . . . . .	40,105	47,917	55,113	56,658	62,694	66,738	70,787	73,255	76,348	76,897
Nonoperating foundations <sup>1</sup> . . . . .	36,880	43,966	50,541	52,460	58,840	61,501	63,650	67,101	70,004	70,613
Operating foundations <sup>2</sup> . . . . .	3,226	3,951	4,572	4,198	3,854	5,238	7,137	6,154	6,344	6,284
Total assets, book value . . . . .	122.4	195.6	280.9	325.7	384.6	409.5	413.6	383.5	418.5	455.5
Total assets, fair market value . . . . .	151.0	242.9	342.7	397.1	466.9	471.6	455.4	413.0	475.0	509.9
Investments in securities . . . . .	115.0	190.7	272.4	317.9	363.4	361.4	329.4	294.4	344.3	361.2
Total revenue . . . . .	19.0	30.8	55.5	59.7	83.3	72.8	45.3	27.8	48.4	58.7
Total expenses . . . . .	11.3	17.2	22.4	25.9	33.9	37.4	36.7	34.4	35.1	36.6
Contributions, gifts, and grants paid . . . . .	8.6	12.3	16.4	19.4	22.8	27.6	27.4	26.3	26.7	27.6
Excess of revenue over expenses (net) . . . . .	7.7	13.6	33.0	33.8	49.4	35.3	8.6	-6.6	13.3	22.1
Net investment income <sup>3</sup> . . . . .	11.9	20.4	34.8	39.3	57.1	48.8	25.7	17.6	25.2	34.0

<sup>1</sup> Generally provide charitable support through grants and other financial means to charitable organizations; the majority of foundations are nonoperating. <sup>2</sup> Generally conduct their own charitable activities, e.g., museums. <sup>3</sup> Represents income not considered related to a foundation's charitable purpose, e.g., interest, dividends, and capital gains. Foundations could be subject to an excise tax on such income.

Source: Internal Revenue Service, Statistics of Income, SOI Tax Stats—Charities & Other Tax-Exempt Organizations; <<http://www.irs.gov/taxstats/charitablestats/article/0,,id=97176,00.html#2>> (accessed 18 January 2008).

**Table 564. Nonprofit Charitable Organizations—Information Returns: 2000 to 2004**

[In billions of dollars (1,562.5 represents \$1,562,500,000,000), except as indicated. Categories based on The National Taxonomy of Exempt Entities (NTEE), a classification system that uses 26 major field areas that are aggregated into 10 categories. Includes data reported by organizations described in Internal Revenue Code section 501(3), excluding private foundations and most religious organizations. Organizations with receipts under \$25,000 were not required to file]

Year and category	Number of returns (1,000)	Total assets	Total fund balance or net worth	Revenue			Excess of revenue over expenses (net)	
				Total	Program service <sup>1</sup> revenue	Contributions, gifts, and grants		
								Total expenses
2000	230.2	1,562.5	1,023.2	866.2	579.1	199.1	796.4	69.8
<b>2004, total</b>	<b>276.2</b>	<b>2,058.6</b>	<b>1,276.1</b>	<b>1,153.0</b>	<b>801.2</b>	<b>248.6</b>	<b>1,058.5</b>	<b>94.5</b>
Arts, culture, and humanities	28.6	81.1	66.0	25.5	6.3	14.2	22.1	3.4
Education	48.9	677.1	486.7	220.1	116.6	64.5	185.1	35.0
Environment, animals	11.6	30.5	25.1	11.1	2.5	6.8	9.5	1.7
Health	36.4	801.8	424.6	655.1	575.5	46.6	619.0	36.0
Human services	104.8	236.3	114.7	157.7	81.8	62.9	151.5	6.1
International, foreign affairs	3.5	15.1	11.0	17.1	1.1	15.4	15.9	1.1
Mutual, membership benefit	0.7	13.3	9.7	2.6	1.7	0.2	2.1	0.7
Public, societal benefit	24.1	184.8	123.3	55.2	14.3	32.4	45.9	9.2
Religion related	17.4	18.6	15.0	8.4	1.3	5.8	7.2	1.2

<sup>1</sup> Represents fees collected by organizations in support of their tax-exempt purposes, and income such as tuition and fees at educational institutions, hospital patient charges, and admission and activity fees collected by museums and other nonprofit organizations or institutions.

Source: Internal Revenue Service, Statistics of Income, SOI Tax Stats—Charities & Other Tax-Exempt Organizations Statistics. See also <<http://www.irs.gov/taxstats/charitablestats/article/0,,id=97176,00.html>>; (accessed 17 January 2008).

**Table 565. Individual Charitable Contributions by State: 2005**

[In millions of dollars (181,644 represents \$181,644,000,000, except as indicated. For tax year. Data will not agree with data in other tables due to differing survey methodology used to derive state data)]

State	Charitable contribution		State	Charitable contribution		State	Charitable contribution		State	Charitable contribution	
	Number of returns (1,000)	Amount (mil. dol.)		Number of returns (1,000)	Amount (mil. dol.)		Number of returns (1,000)	Amount (mil. dol.)		Number of returns (1,000)	Amount (mil. dol.)
<b>U.S.<sup>1</sup></b>	<b>41,395</b>	<b>181,644</b>	ID	182	872	MO	706	2,968	PA	1,674	6,259
AL	541	2,786	IL	1,867	7,617	MT	115	394	RI	172	447
AK	71	276	IN	745	2,965	NE	223	980	SC	551	2,549
AZ	826	3,374	IA	370	1,284	NV	361	1,750	SD	58	359
AR	244	1,595	KS	335	1,513	NH	202	637	TN	587	3,545
CA	5,336	24,450	KY	473	1,795	NJ	1,698	5,823	TX	2,096	11,901
CO	774	3,153	LA	369	1,657	NM	186	685	UT	376	2,601
CT	678	2,928	ME	166	482	NY	3,071	15,734	VT	76	248
DE	132	534	MD	1,193	5,154	NC	1,247	5,465	VA	1,264	5,316
DC	105	748	MA	1,150	4,365	ND	49	196	WA	912	3,722
FL	2,322	11,346	MI	1,490	5,417	OH	1,565	5,234	WV	108	431
GA	1,365	6,529	MN	914	3,376	OK	391	2,432	WI	877	2,689
HI	181	600	MS	262	1,380	OR	572	2,014	WY	43	436

<sup>1</sup> The sum for the states does not add to the total because other components are not shown in this table.

Source: Internal Revenue Service, *Statistics of Income Bulletin*, Spring issue. See also <<http://www.irs.gov/taxstats/article/0,,id=171535,00.html>>.

**Table 566. Volunteers by Selected Characteristics and Type of Main Organization: 2007**

[In percent, except as noted. Data on volunteers relate to persons who performed unpaid volunteer activities for an organization at any point from September 1, 2006, through September 2007. Data represent the percent of the population involved in the activity]

Total and type of main organization <sup>1</sup>	Total, both sexes	Sex		Educational attainment <sup>2</sup>			
		Men	Women	Less than a high school diploma	High school graduate, no college <sup>3</sup>	Less than a bachelor's degree <sup>4</sup>	College graduates
<b>Total volunteers (1,000)</b>	<b>60,838</b>	<b>25,727</b>	<b>35,114</b>	<b>2,394</b>	<b>11,379</b>	<b>15,468</b>	<b>23,799</b>
Percent of population	26.2	22.9	29.3	9.0	18.6	30.7	41.8
Median annual hours <sup>5</sup>	52	52	52	50	52	52	60
Civic and political <sup>6</sup>	5.1	6.5	4.1	3.3	4.2	5.4	6.0
Educational or youth service	26.2	24.3	27.5	22.0	22.3	25.3	27.5
Environmental or animal care	1.9	2.0	1.9	0.8	1.4	1.7	2.3
Hospital or other health	7.8	5.7	9.4	5.0	6.9	8.4	8.1
Public safety	1.3	2.3	0.6	0.8	1.9	1.6	0.9
Religious	35.6	35.0	36.0	48.3	41.4	36.1	33.1
Social or community service	13.1	13.9	12.4	13.4	13.3	13.2	12.6
Sport and hobby <sup>7</sup>	3.5	4.2	3.1	2.0	3.3	3.4	4.1

<sup>1</sup> Main organization is defined as the organization for which the volunteer worked the most hours during the year. See footnote for more details. <sup>2</sup> Data refer to persons 25 years and over. <sup>3</sup> Includes high school diploma or equivalent.

<sup>4</sup> Includes the categories, some college, no degree; and associate's degree. <sup>5</sup> For those reporting annual hours. <sup>6</sup> Includes professional and/or international. <sup>7</sup> Includes cultural and/or arts.

Source: U.S. Bureau of Labor Statistics, *News*, USDL 08-0090, 23 January 2008. See also <<http://www.bls.gov/news.release/pdf/volun.pdf>>.