



















## 2001 RESIDENTIAL FINANCE SURVEY

**NOTE 4**

There is additional information concerning your current mortgage(s) that is more easily answered by the holder (or servicer) of the mortgage. The answers to questions 13a through 13d below will enable us to contact the holder to obtain further information about prepayment provisions, whether the mortgage has been sold (mortgages are frequently sold between lenders without the knowledge of the borrower), outstanding balance, and related items. All information you report to the Census Bureau, and any information the mortgage holder gives the Census Bureau, will be kept confidential as required by law, and will not be disclosed to any agency or person for any reason whatsoever.

<p><b>13a. To whom do you make your current FIRST mortgage, contract to purchase, or deed of trust payments? – Please print.</b></p> <p>Name of organization/company/person</p> <p>Address – Number and street or PO Box</p> <p>City</p> <p>State      ZIP Code</p> <p>Mortgage account number</p> <p><input type="checkbox"/> No first mortgage, contract to purchase, or deed of trust <b>Continue with 13b.</b></p> <p><b>FOR CENSUS USE ONLY</b></p>	<p><b>13c. To whom do you make your current SECOND mortgage payments? – Please print.</b></p> <p>Name of organization/company/person</p> <p>Address – Number and street or PO Box</p> <p>City</p> <p>State      ZIP Code</p> <p>Mortgage account number</p> <p><input type="checkbox"/> No second mortgage <b>Continue with 13d.</b></p> <p><b>FOR CENSUS USE ONLY</b></p>
<p><b>13b. To whom do you make your HOME EQUITY LINE OF CREDIT payments? – Please print.</b></p> <p>Name of organization/company/person</p> <p>Address – Number and street or PO Box</p> <p>City</p> <p>State      ZIP Code</p> <p>Mortgage account number</p> <p><input type="checkbox"/> No home equity line of credit <b>Continue with 13c.</b></p> <p><b>FOR CENSUS USE ONLY</b></p>	<p><b>13d. To whom do you make your current THIRD mortgage payments? – Please print.</b></p> <p>Name of organization/company/person</p> <p>Address – Number and street or PO Box</p> <p>City</p> <p>State      ZIP Code</p> <p>Mortgage account number</p> <p><input type="checkbox"/> No third mortgage <b>Continue with NOTE 5 on page 11.</b></p> <p><b>FOR CENSUS USE ONLY</b></p>





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**21a. Is this property located in a subdivision or building restricted to people age 55 or older?**

- 1  Yes – **SKIP to 22**  
 2  No – **Continue with 21b**

**b. Are most of the residents of the subdivision, building, or immediate neighborhood where this property is located age 55 or older?**

- 1  Yes  
 2  No  
 3  Don't know

**22. How many people own this property?**

- 1  One – Answer questions 23 and 24a–c for the owner.  
 2  Two – Answer questions 23 and 24a–c for the owner and co-owner.  
 3  Three or more – Answer questions 23 and 24a–c for any two of the owners.

**NOTE: Please answer questions 23 and 24a – c.**

**23. Is the owner(s) of this property Spanish/Hispanic/Latino? Mark the "No" box if not Spanish/Hispanic/Latino.**

OWNER	CO-OWNER
1 <input type="checkbox"/> Yes	1 <input type="checkbox"/> Yes
2 <input type="checkbox"/> No	2 <input type="checkbox"/> No

**24a. What is the property owner(s) race? Mark  one or more races to indicate what this person considers himself/herself to be.**

OWNER	CO-OWNER
1 <input type="checkbox"/> White	1 <input type="checkbox"/> White
2 <input type="checkbox"/> Black, African Am., or Negro	2 <input type="checkbox"/> Black, African Am., or Negro
3 <input type="checkbox"/> American Indian or Alaska Native	3 <input type="checkbox"/> American Indian or Alaska Native
4 <input type="checkbox"/> Asian	4 <input type="checkbox"/> Asian
5 <input type="checkbox"/> Native Hawaiian or Other Pacific Islander	5 <input type="checkbox"/> Native Hawaiian or Other Pacific Islander
6 <input type="checkbox"/> Some other race	6 <input type="checkbox"/> Some other race

**24b. What is the property owner(s) age?**

OWNER	CO-OWNER						
<table border="1" style="width: 100%; height: 20px;"> <tr> <td style="width: 33%;"></td> <td style="width: 33%;"></td> <td style="width: 33%;"></td> </tr> </table> Years				<table border="1" style="width: 100%; height: 20px;"> <tr> <td style="width: 33%;"></td> <td style="width: 33%;"></td> <td style="width: 33%;"></td> </tr> </table> Years			

**c. What is the property owner(s) sex?**

OWNER	CO-OWNER
1 <input type="checkbox"/> Male	1 <input type="checkbox"/> Male
2 <input type="checkbox"/> Female	2 <input type="checkbox"/> Female

**25. Have any of the current owners of this property ever served on active duty in the Armed Forces of the United States?**

- Yes – Mark  all that apply.
- 1  Active member of Reserves or National Guard for at least 6 years  
 2  Persian Gulf War or after (August 1990 to present)  
 3  Vietnam or after (August 1964 to July 1990)  
 4  Korean conflict or after (July 1950 to July 1964)  
 5  World War II or after (September 1940 to June 1950)  
 6  No

**26. Have any of the current owners of this property ever owned another home?**

- 1  Yes, previously owned another home  
 2  No



**PLEASE COMPLETE THE FOLLOWING INFORMATION**

<p><b>28a. What is the name of the person completing this questionnaire?</b></p> <div style="border: 1px solid black; height: 30px; width: 100%; margin-bottom: 10px;"></div> <p><b>b. What is this person's relationship to the property?</b></p> <p>1 <input type="checkbox"/> Owner</p> <p>2 <input type="checkbox"/> Neighbor</p> <p>3 <input type="checkbox"/> Manager or management office</p> <p>4 <input type="checkbox"/> Other – <i>Specify</i> ↴</p> <div style="border: 1px solid black; height: 30px; width: 100%; margin-top: 5px;"></div>	<p><b>28c. When was this questionnaire completed?</b></p> <p>Month      Day</p> <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="border: 1px solid black; width: 20px; height: 20px;"></td> <td style="border: 1px solid black; width: 20px; height: 20px;"></td> <td style="width: 20px;"></td> <td style="border: 1px solid black; width: 20px; height: 20px;"></td> <td style="border: 1px solid black; width: 20px; height: 20px;"></td> <td style="border: 1px solid black; width: 20px; height: 20px;"></td> <td style="border: 1px solid black; width: 20px; height: 20px;"></td> <td style="border: 1px solid black; width: 20px; height: 20px;"></td> </tr> </table> <p style="margin-left: 100px;"><b>2 0 0</b></p> <p><b>d. What is the telephone number of the person completing this questionnaire?</b></p> <p>Area code      Number</p> <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="border: 1px solid black; width: 20px; height: 20px;"></td> <td style="border: 1px solid black; width: 20px; height: 20px;"></td> <td style="border: 1px solid black; width: 20px; height: 20px;"></td> <td style="width: 10px;"></td> <td style="border: 1px solid black; width: 20px; height: 20px;"></td> <td style="border: 1px solid black; width: 20px; height: 20px;"></td> <td style="border: 1px solid black; width: 20px; height: 20px;"></td> <td style="border: 1px solid black; width: 20px; height: 20px;"></td> <td style="border: 1px solid black; width: 20px; height: 20px;"></td> <td style="border: 1px solid black; width: 20px; height: 20px;"></td> </tr> </table>																		

*If you would like additional information about the Residential Finance Survey or need help in completing this questionnaire, please refer to the survey website at [www.census.gov/hhes/www/rfs.html](http://www.census.gov/hhes/www/rfs.html) or write to **Walter Busse, HHES, Bureau of the Census, Washington, DC 20233-8500.***

Remarks

THANK YOU VERY MUCH.

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**a. Respondent comments**

1  Yes      2  No

<b>b.</b>	<b>c.</b>	<b>d.</b>	<b>e.</b>	<b>f.</b>	<b>g.</b>	<b>h.</b>
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**REMARKS**

Empty rectangular box for entering remarks.