Appendix B
Questionnaire

Section	Page
Section: Front	1
Section: Coverage	8
Section: Demographics	12
Section: Labor Force 1	47
Section: General Income 1	84
Section: Assets 1	106
Section: Labor Force 2	135
Section: General Income 2	194
Section: Assets 2	240
Section: Health Insurance	301
Section: Education	309
Section: Program	315
Section: Wrapup	318
Section: Missing	323
Section: Returns	403
Section: Back	404

Enter Text **SENSITIVECASE**

```
WARNING!...WARNING!...WARNING!...WARNING!...WARNING!...WARNING!...WARNING!

This case contains data that is considered sensitive and, therefore, you must
treat the data as though it is production data and apply appropriate data
stewardship safeguards when using the data.  These include, but are not
limited to, the following: [n]

 * Do not store the data to any removable media or to a laptop that is not
   fully encrypted.
 * Do not take the data offsite, for telework or other reasons.
 * Do not e-mail the data unless it is sent as an encrypted attachment.
 * Do ensure that the data, in electronic or hard copy format, are not
   viewed by anyone who does not have sworn status.

[bold]If you do not agree to these conditions, exit the case at the START screen.[n]

       @ (P) PROCEED
```

Mark One Only **START**

```
                         CENSUS CATI/CAPI SYSTEM          Date: [fill VER_DATE]
                                                          Ver:  0402
                                SIPP
             THE SURVEY OF INCOME AND PROGRAM PARTICIPATION
                          [fill I_PANEL] Panel, Wave [fill I_WAVE]
PSU:     [fill I_PSU:0]                     O.M.B. Number  :  0607-0944
SEGMENT: [fill I_SEGMENT:0]                    Expiration Date:  1/31/2011
SERIAL:  [fill I_SER:0]                        CASE STATUS IS :  [fill TEMP2]
DATE IS: [fill CDATE_C:1]  APPOINTMENT: [fill CALLBACK]
TIME IS: [fill CTIME_C:1]                       [fill TEMP9]
INTERVIEW MODE: [fill TEMP8]

                (P) Proceed - PERSONAL INTERVIEW
                (T) Telephone interview (goto Dial screen)
                (A) Set appointment for visit or callback
                (Q) Quit -- Do Not Attempt now
                [fill TEMP6]
                @
```

Mark One Only **DIAL**

```
         PRESS SHIFT-F4 AND REVIEW HOUSEHOLD COMPOSITION
         BEFORE BEGINNING THE INTERVIEW

         Dial this number:  Area Code: ([fill AREA:0]) Phone Number: [fill PREFIX:0]-[fill SUFFIX:0]
Ext: [fill EXTN:0]
         Secondary number:  Area Code: ([fill SAREA:0]) Phone Number: [fill SPREFIX:0]-[fill
SSUFFIX:0] Ext: [fill SPHEXT:0]


                (1)  Someone answers - BEGIN INTERVIEW
                (2)  Someone answers - SET APPOINTMENT
                (3)  No contact - answer machine/busy/no answer
                (4)  New telephone number or telephone disconnected
                (5)  Not attempted now

                @
```

Enter Number **HHAPPT1**

```
                @
```

Multiple Entry **DASSIST**

```
ENTER ADDRESS OR (S) FOR SAME, IF NO CHANGE NEEDED
IF HH HAS NO TELEPHONE, ENTER (N) FOR THE AREA CODE TO PROCEED

CALL DIRECTORY ASSISTANCE IN YOUR AREA IF NECESSARY TO OBTAIN
THE CORRECT TELEPHONE NUMBER FOR THIS HOUSEHOLD.

PRESS SHIFT-F4 TO DISPLAY HOUSEHOLD ROSTER AND ADDRESS
FROM PREVIOUS WAVE

What is the new telephone number for the
household?

CURRENT TELPHONE NUMBER:

Area Code: [fill AREA:0]   Telephone: [fill PREFIX:0]-[fill SUFFIX:0]  Extension: [fill
EXTN:0]
                @AREA              @PREFIX    @SUFFIX             @EXT
```

Enter Text **HHAPPT2**

```
When would be a convenient time to conduct an
interview with your household?

@
```

Mark One Only **HHAPPT3**

```
Before I go, let me verify some information:

Is your address still (READ ADDRESS BELOW) ?

ADDRESS: [fill HNO] [fill HNOSUF] [fill STRNAME]
         [fill UDESIG]
         [fill GQUNITINFO]
         [fill NONCITYADD]
         [fill PO] [fill ST] [fill ZIP5:0]-[fill ZIP4:0]
         [fill DESCTEMP1]
         [fill DESCTEMP2]
         [fill BLDGNAME]

   (1)  Yes
   (2)  No
   (3)  Address correction - HH did not move

   (Q)  End interview

   @
```

Multiple Entry **HHAPPT4**

```
        ENTER ADDRESS OR (S) FOR SAME, IF NO CHANGE NEEDED
        ENTER (X) TO BLANK-OUT THE CURRENT INFORMATION
                                                                  [r]H[n]
   [bold]HOUSE NUMBER:[n]  [bold]SUFFIX:[n]  [bold]STREET NAME:[n]
   [fill HNO:l]     [fill HNOSUF:l]      [fill STRNAME:l]
   @HHNO     @HSUF      @STRNAME
   [bold]UNIT DESIG:[n]             [if I_FRAME eq <3> or (GQINAREA eq <1> and FRAME eq <1>)][bold]GQ
UNIT DESIG:[n][endif]
   [fill UDESIG:b]    [fill GQUNITINFO:b]
   @UNITDES   [if I_FRAME eq <3> or (GQINAREA eq <1> and FRAME eq <1>)]@GQUINFO[endif]
   [bold]NON-CITY STYLE ADDR / PO BOX:[n]  [fill NONCITYADD]
                                  @NONCITY
   [bold]CITY:[n] [fill PO:l]  [bold]STATE:[n] [fill ST:l] [bold]ZIP CODE:[n] [fill ZIP5:0] [fill
ZIP4:0]
        @PO         @ST           @ZIP5 @ZIP4
   [bold]DESCRIPTION:[n] [fill PHYSDES:b]
   @PHYSDES
   [bold]BUILDING NAME:[n]  [fill BLDGNAME]
                 @BLDGNAME
   Area Code: @AREA        PREFIX: @PREFIX   SUFFIX: @SUFFIX            EXT: @EXT
```

Mark One Only **HHAPPT5**

```
        PRESS SHIFT-F4 TO DISPLAY PREVIOUS WAVE HOUSEHOLD ROSTER

        I have listed (PRESS SHIFT-F4) as living in this household.

        Is this person still living here?

             (1) Yes
             (2) No

             (Q) End interview

             @
```

Mark One Only **INTRO**

```
     Hello.  I'm ... from the United States Census Bureau.
     [fill HEREISMYIDFIL]

     (I interviewed here / A Census Bureau interviewer spoke with a member
     of this household) several months ago for a survey on the economic
     situation of people in the United States. I'm [fill CALLINGFIL] to
     continue the survey.

     ASK RESPONDENT IF HE/SHE RECEIVED ADVANCE LETTER; IF NOT,
     [fill LETTERFIL]

     IS THE RESPONDENT READY TO COMPLETE THE INTERVIEW?

            (1)  No - Inconvenient time.
            (2)  No - Reluctant Respondent - Hold for refusal followup
            (3)  Noninterview (Type A/B/C/D OR a mover noninterview)
            (4)  Contacted Incorrect Household - END INTERVIEW

            (P)  Proceed    @
```

Mark One Only **TYPEABC**

```
     ENTER NONINTERVIEW CODE
     TYPE A                        TYPE B
(1)  No one home             (20)  ENTIRE HH institutionalized
(2)  Temporarily absent
(3)  Refused                        TYPE C
(4)  Language problem        (29)  ENTIRE HH deceased
(5)  Other Type A            (30)  ENTIRE HH moved out of country
                             (31)  ENTIRE HH on active duty in Armed Forces
     MOVER SITUATIONS
(32)  ENTIRE HH Moved to known address OUTSIDE of FR's area
(33)  ENTIRE HH Moved to known address WITHIN FR's area
[if POS1 eq <0>]
(34)  ENTIRE HH Moved to unknown address [endif]
(35)  ENTIRE HH merged with another SIPP HH
(36)  ENTIRE HH Moved and split into several new SIPP HH's
(37)  ENTIRE HH Moved - further work needed to obtain address
(38)  Other Type C
[if POS1 ne <0> or I_OUTCOME eq <260> or I_OUTCOME eq <261>]      TYPE D
(39)  ENTIRE HH Moved, address unknown
(40)  ENTIRE HH Moved within US; RO determined case is outside SIPP limits [endif] @
```

Enter Text **TYPC_OTH**

```
         Specify the kind of "Other" Noninterview

         @
```

Multiple Entry **BCINFO2**

```
         ENTER "R" FOR SPECIFIC ITEMS BELOW IF THEY ARE REFUSED.

         Date the household left sample: Month: @month  Day:@day

         Name of person providing noninterview status:
         First Name: @FN  Last Name: @LN

         Title of contact person (relative, neighbor, etc.): @CPRELA

         Contact person's address:

         Street name: @R1
         Street name: @R2

         City: @PO  State: @ST  Zip Code: @ZP5 @ZP4

         Telephone Number: Area: @AR   Number: @NUM   Extension: @EXT
```

Enter Text **SPCIFY**

```
         Specify the kind of "Other" Noninterview

         @
```

Multiple Entry **NI_RACE**

```
Enter your best guess as to the Race of the reference person.

     ENTER ALL THAT APPLY
     ENTER (N) FOR NO MORE
     RE-ENTER PRECODE TO DELETE

     [if @1 eq <1>]X [else]  [endif](1)  White
     [if @2 eq <2>]X [else]  [endif](2)  Black/African American
     [if @3 eq <3>]X [else]  [endif](3)  American Indian or Alaska Native
     [if @4 eq <4>]X [else]  [endif](4)  Asian
     [if @5 eq <5>]X [else]  [endif](5)  Native Hawaiian or Other Pacific Islander
     [if @6 eq <6>]X [else]  [endif](6)  Other
     [if @7 eq <D>]X [else]  [endif](D)  Don't Know

        @KEY
```

Mark One Only **NI_SEX**

```
Enter your best guess as to the Sex of the reference person.

       (1)  Male
       (2)  Female

       @
```

Enter Number **NI_SIZE**

```
ASK OR VERIFY WITH SOME KNOWLEDGEABLE INDIVIDUAL

Enter your best guess as to the total number of people
in the household.  Count all children and adults.

@
```

Mark One Only **NI_TENUR**

```
ASK OR VERIFY WITH A KNOWLEDGEABLE INDIVIDUAL, OR
ENTER YOUR BEST GUESS.

Are the living quarters --

       (1)  Owned or being bought by the occupant(s)?
       (2)  Rented?
       (3)  Or occupied without payment of rent?

       @
```

Mark One Only **GET_NEWAD1**

```
ASK OR VERIFY -

Can you give me the new address of the individuals who
lived in this household?

       (1)  Yes
       (2)  No / Address not available yet

       @
```

Multiple Entry

GET_NEWAD2

```
        IF ANY PART OF THE ADDRESS IS UNKNOWN OR BLANK,
        PRESS "ENTER" TO LEAVE THOSE FIELDS BLANK.

        What is the new address for these persons?

   HOUSE NUMBER: [fill HNO:l]  HOUSE NO SUFFIX: [fill HNOSUF:l]
                 @HHNO                   @HSUF
   STREET NAME:  [fill STRNAME:l]
                 @STME
   UNIT DESIG/PHYS DESCR:  [fill UDESIG:b]
                         @UDES         CITY: [fill PO:l]  STATE: [fill ST:l] ZIP CODE: [fill ZIP5:0]
[fill ZIP4:0]
        @PO         @ST           @ZIP5 @ZIP4

 TELPHONE NUMBER:
 AREA CODE: @AR
 TELEPHONE: @NUM
 EXTENSION: @EXT
```

Multiple Entry

ALFTDATE

```
        DATE OF LAST INTERVIEW: [fill I_MONTH5++]

        When did these people leave?

        MONTH: @MTHLFT
        DAY:   @DAYLFT
```

Mark One Only

AVERDATE

```
         I would like to verify that
         these people left before [fill MONTH1+] 1st.
         Is that correct?

               (1)  Yes
               (2)  No

               @
```

Multiple Entry

ARSNLFT

```
        Why did these people leave the household?
        ENTER ALL THAT APPLY - ENTER (N) AFTER LAST
        ENTRY IF LESS THAN 3 REASONS

               (5)  Separation or divorce
               (6)  Marriage
               (7)  Became employed/unemployed
               (8)  Due to job change - other
              (10)  Other

               @1   @2   @3
```

Enter Number

ALFTMAIN

```
        What is the main reason these persons
        left the household?

              [fill TEMP2+]
              [fill TEMP3+]
              [fill TEMP4+]

               @
```

Enter Text

SPAWNWARN2

```
WARNING - YOU CANNOT CREATE ANOTHER MOVER FROM THIS CASE

Please call your RO for instructions.

Enter (P) to Proceed

    @
```

Mark One Only **VERADD**

```
     ADDRESS: [fill HNO] [fill HNOSUF] [fill STRNAME]
              [fill UDESIG]
              [fill GQUNITINFO]
              [fill NONCITYADD]
              [fill PO], [fill ST] [fill ZIP5:0]-[fill ZIP4:0]
              [fill DESCTEMP1]
              [fill DESCTEMP2]
              [fill BLDGNAME]

     [fill CORRECTFIL]
                                                                [r]H[n]
          (1)  Yes, address is EXACTLY CORRECT as listed
          (2)  Address is MOSTLY CORRECT, but needs some minor changes
          (3)  INCORRECT ADDRESS - terminate interview, find correct address

           @
```

Enter Text **AL_VERADD**

```
--------------------------------------------------------------------------------
IF THE ENTIRE HOUSEHOLD HAS MOVED TO A NEW ADDRESS, DO NOT USE THIS SCREEN TO
MODIFY THE ADDRESS.  YOU MUST CREATE A MOVER AT THE TYPEABC SCREEN.

USE THIS SCREEN FOR MINOR CHANGES TO THE CURRENT ADDRESS ONLY.  FOR EXAMPLE,
A RURAL ROUTE NUMBER CHANGED TO A STREET NAME.

PRESS F1 TO BACK UP AND CORRECT/(P) TO PROCEED  @
```

Mark One Only **ADDWARN**

```
         FR INSTRUCTION:

         If the entire household has moved to a new address, DO NOT use the
         address change screen.  Entire-household mover cases should be
         spawned from the TYPEABC screen.  Enter (S) at the prompt to spawn
         a mover case (or cases).

         Use the address change screen ONLY to make minor changes to the
         household's basic address.  Enter (P) at the prompt to proceed
         to the address change screen.

         If there are no changes to the household's address, enter (N) at
         the prompt to proceed to the next question.

                (N)  No changes needed
                (S)  Spawn mover case(s) from TYPEABC screen
                (P)  Proceed to the address change screen

                @
```

Multiple Entry

CHNGADD

```
        ENTER ADDRESS OR (S) FOR SAME, IF NO CHANGE NEEDED.
        ENTER (X) TO BLANK-OUT THE CURRENT INFORMATION.

   [bold]HOUSE NUMBER:[n]  [bold]SUFFIX:[n]  [bold]STREET NAME:[n]
   [fill HNO:l]     [fill HNOSUF:l]      [fill STRNAME:l]
   @HHNO     @HHNOSUF      @STRNAME
   [bold]UNIT DESIG:[n]             [if I_FRAME eq <3> or (GQINAREA eq <1> and FRAME eq <1>)][bold]GQ
UNIT DESIG:[n][endif]
   [fill UDESIG:b]    [fill GQUNITINFO:b]
   @UNITDES   [if I_FRAME eq <3> or (GQINAREA eq <1> and FRAME eq <1>)]@GQUINFO[endif]
   [bold]NON-CITY STYLE ADDR / PO BOX:[n]  [fill NONCITYADD]
                                   @NONCITY
   [bold]CITY:[n] [fill PO:l]  [bold]STATE:[n] [fill ST:l] [bold]ZIP CODE:[n] [fill ZIP5:0] [fill
ZIP4:0]
        @PO         @ST           @ZIP5 @ZIP4
   [bold]DESCRIPTION:[n] [fill PHYSDES:b]
   @PHYSDES
   [bold]BUILDING NAME:[n]  [fill BLDGNAME]
                  @BLDGNAME
```

Mark One Only

MAILADDR

```
        Is the mailing address here...
                                                                [r]H[n]
        ADDRESS: [fill HNO] [fill HNOSUF] [fill STRNAME]
                 [fill UDESIG]
                 [fill GQUNITINFO]
                 [fill NONCITYADD]
                 [fill PO] [fill ST] [fill ZIP5:0]-[fill ZIP4:0]

               (1)  Yes
               (2)  No

               @
```

Multiple Entry

CHNGMAIL

```
        ENTER CORRECTED MAILING ADDRESS OR (S) FOR SAME IF CORRECT
        ENTER (X) TO BLANK OUT THE CURRENT INFORMATION
                                                                [r]H[n]
   HOUSE NUMBER:  SUFFIX:  STREET NAME:
   [fill HNO:l]     [fill HNOSUF:l]      [fill STRNAME:l]
   @MHNO     @MHNOSUF      @MSTR
   UNIT DESIG:             [if  FRAME eq <3> or (GQINAREA eq <1> and FRAME eq <1>)]GQ UNIT
DESIG:[endif]
   [fill UDESIG:b]    [fill GQUNITINFO:b]
   @MUDES   @MGQINFO
   NON-CITY STYLE ADDR / PO BOX:  [fill NONCITYADD]
                                 @MNOCITY
   CITY:  [fill PO:l]
          @MPO
   STATE:  [fill ST:l]  ZIP CODE:  [fill ZIP5:0] [fill ZIP4:0]
           @MST             @MZIP5 @MZIP4
```

Mark One Only

ACCESS

```
ASK IF NOT APPARENT

(Referring now to the original housing unit:)
Do you have direct access to your home, either from the outside
or through a common hall?
                                                                [r]H[n]
     (1)  Yes
     (2)  No

      @
```

Mark One Only

UNIT_CMB

```
DO NOT READ TO RESPONDENT

This household must be combined with the household through
which access is gained. Determine if the household is in or
out of the SIPP sample.

     (1)  Combined with HH in SIPP sample
     (2)  Combined with HH NOT in SIPP sample

      @
```

Mark One Only

LIVQRT

```
ENTER TYPE OF LIVING QUARTERS:

     HOUSING UNIT
     (1)  House, apartment, flat
     (2)  HU in nontransient hotel, motel, etc.
     (3)  HU permanent, in transient hotel, motel, etc.
     (4)  HU in rooming house
     (5)  Mobile home or trailer with NO permanent room added
     (6)  Mobile home or trailer with one or more permanent rooms added
     (7)  HU not specified above

     GROUP QUARTERS UNIT
     (8)  Quarters not HU in rooming or boarding house
     (9)  Unit not permanent in transient hotel, motel, etc.
     (10) Unoccupied tent or trailer site
     (11) Student quarters in college dormitory
     (12) OTHER GROUP QUARTERS UNIT not specified above

      @
```

Mark One Only

UNITS

```
ASK IF NOT APPARENT

How many housing units, both occupied and vacant,
are there in this structure?

     (1)  One, detached
     (2)  One, attached
     (3)  Two
     (4)  3-4
     (5)  5-9
     (6)  10-19
     (7)  20-49
     (8)  50 or more

      @
```

Mark One Only

TENURE

```
ASK OR VERIFY:

Are your living quarters. . .

     (1)  Owned or being bought by you or someone in your household?
     (2)  Rented?
     (3)  Occupied without payment of rent?

      @
```

Mark One Only

VERFYTEN

```
[if I_WAVE ne <2>]TENURE STATUS FROM LAST WAVE IS:  [fill TENUREFIL]

     IF NECESSARY, VERIFY WITH RESPONDENT
[else]According to my information from before,
[fill TEMP] -- is that correct?[endif]

     (1)  [fill ANSWERFIL]
     (2)  [fill ANSWERFIL2]

      @
```

Mark One Only

NEWTEN

```
IF NECESSARY, ASK OR VERIFY; OTHERWISE, MARK WITHOUT ASKING

Are your living quarters. . .

     (1)  Owned or being bought by you or someone in your household?
     (2)  Rented?
     (3)  Occupied without payment of rent?

      @
```

Mark One Only **STLLIV**

```
[if HIGH_LNO eq <1>]READ IF NECESSARY[endif]

[if POS1 ge <0> and POS1 le <9>]From the last interview, [endif]I have [fill HX]
[fill TEMP] listed [fill ADDRESSFIL]:

**READ ROSTER NAMES**

[fill PERSONFIL] [if I_OLDADD eq <1>]still [endif]live [fill THEREFIL]?

   (1)  Yes
   (2)  No

    @
```

Enter Number **NOTLIV**

```
Who doesn't live [fill HEREFIL] anymore?
ENTER LINE NUMBER OF PERSON WHO LEFT HOUSEHOLD

@
```

Multiple Entry **LFTDATE**

```
DATE OF LAST INTERVIEW: [fill I_MONTH5]

When did [fill F_NAME] [fill L_NAME] leave?
IF "PREVIOUSLY LISTED IN ERROR",
ENTER (0) ZERO

MONTH: @MTHLFT
DAY:   @DAYLFT
```

Mark One Only **VERDATE**

```
 I would like to verify that
 [fill F_NAME] [fill L_NAME] left before [fill MONTH1] 1st.
 Is that correct?

       (1)  Yes
       (2)  No

       @
```

Multiple Entry **RSNLFT**

```
Why did [fill F_NAME] [fill L_NAME] leave?
Any other reason?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE

       (1)  Deceased
       (2)  Institutionalized
       (3)  On active duty in the Armed Forces
       (4)  Moved outside of U.S.
       (5)  Separation or divorce
       (6)  Marriage
       (7)  Became employed/unemployed
       (8)  Due to job change - other
       (9)  Listed in error in prior wave
      (10)  Other

       @1   @2   @3
```

Mark One Only **AWAYSCH**

```
ASK IF NECESSARY:

Is [fill F_NAME] [fill L_NAME]...

...a student away, attending school,
...nonmarried, AND
...whose permanent residence is [fill HEREFIL]?

     (1)  Yes to all 3
     (2)  No

      @
```

Mark One Only **AWAYTRV**

```
Does [fill F_NAME] [fill L_NAME] usually live [fill HEREFIL]
but is away traveling for work, or on vacation,
or in a hospital?

     (1)  Yes
     (2)  No

      @
```

Enter Number **LFTMAIN**

```
What is the main reason [fill F_NAME] [fill L_NAME]
left the household?

      [fill TEMP2]
      [fill TEMP3]
      [fill TEMP4]

       @
```

Mark One Only **WHOELSE**

```
ASK IF NECESSARY:
Did anyone else who lived [fill HEREFIL] last time go
to live with **READ NAME(S)**?

       (1)  Yes
       (2)  No

       @
```

Multiple Entry **NEWADD**

```
        What is [fill YOURTHEIRFIL] new address?
        DO YOU KNOW THE NEW ADDRESS?
               (1)  Yes
               (2)  No   @ENTIRE

  HOUSE NUMBER: [fill HNO:l]  HOUSE NO SUFFIX: [fill HNOSUF:l]
                 @HHNO                   @HHNOSUF
  STREET NAME:  [fill STRNAME:l]
               @STRNAME
  UNIT DESIG/PHYS DESCR:  [fill UDESIG:b]
                        @UNITDES UNIT        COUNTY:  [fill CO]
        @CO
  CITY: [fill PO:l]  STATE: [fill ST:l] ZIP CODE: [fill ZIP5:0] [fill ZIP4:0]
        @PO         @ST           @ZIP5 @ZIP4
TELPHONE NUMBER:
AREA CODE: @AREA
TELEPHONE: @PRE   @SUF
EXTENSION: @EXT
```

Mark One Only **FRAREA**

```
       QUESTION TO FR:

                 Is this address within your interview area?

                 (1)  Yes
                 (2)  No
                 (3)  Further work needed to obtain address

                  @
```

Enter Text **SPAWNWARN**

```
WARNING - YOU CANNOT CREATE ANOTHER MOVER FROM THIS CASE

      Please call your RO for instructions.

      Enter (P) to Proceed with the interview

          @
```

Mark One Only **MORLEAV**

```
        Is there anyone else who doesn't live [fill HEREFIL] anymore?

               (1)  Yes
               (2)  No

               @
```

Mark One Only **NEWMBR**

```
        Is there anyone else living or staying [fill THEREFIL] now?

             (1)  Yes
             (2)  No

              @
```

Multiple Entry **NEWROST**

```
Who is that?  Anyone else?

ENTER (N) FOR NO MORE

First         Middle  Last        Maiden/Other   Sex   SEX:
                                                        (M) MALE
                                                        (F) FEMALE
@1FNAME @1MNAME @1LNAME @1OTNAME @1SEX
@2FNAME @2MNAME @2LNAME @2OTNAME @2SEX
@3FNAME @3MNAME @3LNAME @3OTNAME @3SEX
@4FNAME @4MNAME @4LNAME @4OTNAME @4SEX
@5FNAME @5MNAME @5LNAME @5OTNAME @5SEX
@6FNAME @6MNAME @6LNAME @6OTNAME @6SEX
@7FNAME @7MNAME @7LNAME @7OTNAME @7SEX
@8FNAME @8MNAME @8LNAME @8OTNAME @8SEX
@9FNAME @9MNAME @9LNAME @9OTNAME @9SEX
@10FNAME @10MNAME @10LNAME @10OTNAME @10SEX
```

Multiple Entry **NEWROST2**

```
Anyone else?

ENTER (N) FOR NO MORE

First         Middle  Last        Maiden/Other   Sex   SEX:
                                                        (M) MALE
                                                        (F) FEMALE
@1FNAME @1MNAME @1LNAME @1OTNAME @1SEX
@2FNAME @2MNAME @2LNAME @2OTNAME @2SEX
@3FNAME @3MNAME @3LNAME @3OTNAME @3SEX
@4FNAME @4MNAME @4LNAME @4OTNAME @4SEX
@5FNAME @5MNAME @5LNAME @5OTNAME @5SEX
@6FNAME @6MNAME @6LNAME @6OTNAME @6SEX
@7FNAME @7MNAME @7LNAME @7OTNAME @7SEX
@8FNAME @8MNAME @8LNAME @8OTNAME @8SEX
@9FNAME @9MNAME @9LNAME @9OTNAME @9SEX
@10FNAM @10MNAM @10LNAM @10ONAM @10SEX
```

Multiple Entry **NEWROST3**

```
Anyone else?

ENTER (N) FOR NO MORE

First         Middle  Last        Maiden/Other   Sex   SEX:
                                                        (M) MALE
                                                        (F) FEMALE
@1FNAME @1MNAME @1LNAME @1OTNAME @1SEX
@2FNAME @2MNAME @2LNAME @2OTNAME @2SEX
@3FNAME @3MNAME @3LNAME @3OTNAME @3SEX
@4FNAME @4MNAME @4LNAME @4OTNAME @4SEX
@5FNAME @5MNAME @5LNAME @5OTNAME @5SEX
@6FNAME @6MNAME @6LNAME @6OTNAME @6SEX
@7FNAME @7MNAME @7LNAME @7OTNAME @7SEX
@8FNAME @8MNAME @8LNAME @8OTNAME @8SEX
@9FNAME @9MNAME @9LNAME @9OTNAME @9SEX
@10FNAM @10MNAM @10LNAM @10ONAM @10SEX
```

Multiple Entry

MSNGSTAY

```
Sometimes we miss people when it's
not totally clear where they live.
Just to make sure, [fill OTHERTHANFIL] have
I missed...

     (1)  Yes     (2)  No

...Anyone who is staying [fill HEREFIL] until
   they find a place to live?          @STAY

...(Have I missed) Any lodgers, boarders
   or people you employ who live [fill HEREFIL]?@LODG

...(Have I missed) Anyone who may have
   another place to live, but who stays
   [fill TEMP] often or has some space or a room
   [fill HEREFIL]?                              @OTH
```

Multiple Entry

ADSTAY

```
       Who is that?  Anyone else?
       ENTER (N) FOR NO MORE

       First         Middle  Last        Maiden/Other   Sex   SEX:
                                                               (M) MALE
                                                               (F) FEMALE
       @1FNAME @1MNAME @1LNAME @1OTNAME @1SEX
       @2FNAME @2MNAME @2LNAME @2OTNAME @2SEX
       @3FNAME @3MNAME @3LNAME @3OTNAME @3SEX
       @4FNAME @4MNAME @4LNAME @4OTNAME @4SEX
       @5FNAME @5MNAME @5LNAME @5OTNAME @5SEX
```

Multiple Entry

MSNGLODGE

```
Sometimes we miss people when it's
not totally clear where they live.
Just to make sure, [fill OTHERTHANFIL] have
I missed...

     (1)  Yes     (2)  No

...Anyone who is staying [fill HEREFIL] until
   they find a place to live?          [r][fill MSNGSTAY@STAY][n]

...(Have I missed) Any lodgers, boarders
   or people you employ who live [fill HEREFIL]?@LODG

...(Have I missed) Anyone who may have
   another place to live, but who stays
   [fill TEMP] often or has some space or a room
   [fill HEREFIL]?                              @OTH
```

Multiple Entry

ADLODGE

```
Who is that?  Anyone else?
ENTER (N) FOR NO MORE

First         Middle  Last        Maiden/Other   Sex   SEX:
                                                        (M) MALE
                                                        (F) FEMALE
@1FNAME @1MNAME @1LNAME @1OTNAME @1SEX
@2FNAME @2MNAME @2LNAME @2OTNAME @2SEX
@3FNAME @3MNAME @3LNAME @3OTNAME @3SEX
@4FNAME @4MNAME @4LNAME @4OTNAME @4SEX
@5FNAME @5MNAME @5LNAME @5OTNAME @5SEX
```

Multiple Entry

MSNGOTH

```
Sometimes we miss people when it's
not totally clear where they live.
Just to make sure, [fill OTHERTHANFIL] have
I missed...

     (1)  Yes     (2)  No

...Anyone who is staying [fill HEREFIL] until
   they find a place to live?           [r][fill MSNGSTAY@STAY][n]

...(Have I missed) Any lodgers, boarders
   or people you employ who live [fill HEREFIL]? [r][fill MSNGLODGE@LODG][n]

...(Have I missed) Anyone who may have
   another place to live, but who stays
   [fill TEMP] often or has some space or a room
   [fill HEREFIL]?                              @OTH
```

Multiple Entry

ADOTH

```
Who is that?  Anyone else?
ENTER (N) FOR NO MORE

First         Middle  Last        Maiden/Other   Sex   SEX:
                                                        (M) MALE
                                                        (F) FEMALE
@1FNAME @1MNAME @1LNAME @1OTNAME @1SEX
@2FNAME @2MNAME @2LNAME @2OTNAME @2SEX
@3FNAME @3MNAME @3LNAME @3OTNAME @3SEX
@4FNAME @4MNAME @4LNAME @4OTNAME @4SEX
@5FNAME @5MNAME @5LNAME @5OTNAME @5SEX
```

Mark One Only

NEWUSUAL

```
[fill DIDFIL] **READ NAME(S) FROM
LIST** usually live [fill HEREFIL]?
                                     [r]H[n]
     (1)  Yes
     (2)  No

      @
```

Multiple Entry **NEWWHO**

```
ASK IF NECESSARY
Who doesn't usually live [fill HEREFIL]?

ENTER ALL THAT APPLY
RE-ENTER PRECODE TO DELETE
ENTER (N) FOR NO MORE

     @DEL
```

Multiple Entry **NEWNITE**

```
[if FIRST_TIME eq <0>]During a typical week over the last month or so, how many
nights did [fill ADROSTNAME] stay [fill HEREFIL] overnight,
or was there no usual pattern?[else]
(How about/And) [fill ADROSTNAME]...?

(During a typical week over the last month or so, how many
nights did [fill ADROSTNAME] stay [fill HEREFIL] overnight,
or was there no usual pattern?)[endif]

     (11)  Three or fewer
     (12)  Four or more
     (13)  No usual pattern
     (14)  Other [if @1 eq <14>]SPECIFY: @SP[endif]

      @1
```

Mark One Only **NEWURE**

```
[if FIRST_TIME eq <0>]Is there another place where [fill ADROSTNAME] live(s) and
sleep(s) most of the time?[else]
(How about/And) [fill ADROSTNAME]...?

(Is there another  place where [fill ADROSTNAME] lives and
sleeps most of the time?)[endif]

     (1)  Yes
     (2)  No

      @
```

Mark One Only **AWAYSCH1**

```
ASK IF NECESSARY:
[if FIRST_TIME eq <0>]Is [fill ADROSTNAME]...[else]
(How about/And) [fill ADROSTNAME]...?
(Is [fill ADROSTNAME]...[endif]

...a student away attending school,
...nonmarried, AND
...whose permanent residence is [fill HEREFIL]?

     (1)  Yes
     (2)  No

      @
```

Mark One Only

AWAYTRV1

```
        ASK IF NECESSARY:
        [if FIRST_TIME eq <0>]Does [fill ADROSTNAME] usually live [fill HEREFIL] but is away
        traveling for work, or on vacation, or in a hospital?[else]
        (How about/And) [fill ADROSTNAME]...?

        (Does [fill ADROSTNAME] usually live [fill HEREFIL] but is away
        traveling for work, on vacation, or in a hospital?)[endif]

             (1)  Yes
             (2)  No

              @
```

Multiple Entry

FMRMBR

```
  IS [FILL ADROSTNAME] ON THE LIST OF
  FORMER HOUSEHOLD MEMBERS LISTED?

  IF YES, ENTER LINE NUMBER
  IF NO, ENTER (N)

  FORMER HH MEMBER LINE NUMBER:
  @FMR
```

Mark One Only

NEWCHECKPT

```
  According to the rules of this survey,
  **READ ALL NAME(S)** will be included in
  this interview.

       PRESS (P) TO PROCEED

       @
```

Multiple Entry

ENTDATE

```
        [if FIRST_TIME eq <0>]When did [fill NAME(L_NO)] begin living [fill THEREFIL][if AGAINFIL ne
<?>] [endif][fill AGAINFIL]
        [else](How about/And) [fill NAME(L_NO)]...?
        (When did [fill NAME(L_NO)] begin living [fill THEREFIL][if AGAINFIL ne <?>] [endif][fill
AGAINFIL])[endif]

        ENTER (B) IF PERSON LIVED AT THIS ADDRESS BEFORE
        SAMPLE PERSON(S) ENTERED.

             MONTH:  @MON
               DAY:  @DAY
```

Multiple Entry **RSNENT**

```
Why did [fill NAME(L_NO)] join this household?  Any other
         reason?
         [else](How about/And) [fill NAME(L_NO)]...?
         (Why did [fill NAME(L_NO)] [fill JOINFIL] this household?
         Any other reason?)[endif]

         ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE, IF LESS THAN 3 REASONS

              (1)  Birth
              (2)  Marriage
              [fill RETURNEDFIL]]
              (4)  Due to separation or divorce
              (5)  From an institution
              (6)  From Armed Forces barracks
              (7)  From outside the U.S.
              [fill MBRMSNGFIL]
              (9)  Became employed/unemployed
              (10) Job change - other
              (11) Lived at this address before sample person(s) entered
              (12) Other
              [if @1 eq <12> or @2 eq <12> or @3 eq <12>]ENTER OTHER REASON: @SP[endif]
               @1  @2  @3
```

Enter Number **ENTMAIN**

```
         What was the main reason [fill NAME(L_NO)] [fill JOINFIL] the household?

              [fill RSN4FIL]
              [fill RSN5FIL]
              [fill RSN6FIL]

              @
```

Mark One Only **NEWSEX**

```
         ASK IF NOT APPARENT:

         [if FIRST_TIME eq <0>]Is [fill NAME(L_NO)] Male or Female?
         [else](How about/And) [fill NAME(L_NO)]...?
         (Is [fill NAME(L_NO)] Male or Female?)[endif]

              (1)  Male
              (2)  Female

               @
```

Enter Number **HHRESP**

```
  ASK IF NECESSARY: With whom am I speaking?
  ENTER LINE NUMBER

  WARNING:  THIS PERSON MUST BE 15 YEARS OF
  AGE OR OLDER

         @
```

Multiple Entry **NEWRP**

```
Who [fill RENTFIL] this home -
that is, what name or names are on the
[fill LEASEFIL]?

IF RESPONDENT CAN'T IDENTIFY OWNER/RENTER,
ENTER LINE NUMBER OF HEAD OF HOUSEHOLD.

ENTER THE LINE NUMBERS
ENTER (N) FOR NO MORE

     @KEY [fill ERRORFIL]
```

Mark One Only **RELRP**

```
       SHOW FLASHCARD A

       [if FIRST_TIME eq <1>](How about/And) [fill TEMPNAME]...?
                                                                [r]H[n]
       (What is [fill PTEMPNAME] relationship
       to [fill TEMP2])?
       [else]What is [fill PTEMPNAME] relationship
       to [fill TEMP2]?[endif]
            (1)  Spouse (Husband/Wife)
            (2)  Unmarried Partner
            (3)  Child (Biological, Step, or Adopted)
            (4)  Grandchild
            (5)  Parent (Mother/Father)
            (6)  Brother/Sister
            (7)  Other Relative of Reference Person
                 (Uncle, cousin, mother-in-law, father-in-law, etc.)
            (8)  Foster Child
            (9)  Housemate/Roommate
            (10) Roomer/Boarder
            (11) Other Non-Relative
             @
```

Mark One Only **CHANGE**

```
  PLEASE VERIFY NOW THAT THE INFORMATION DISPLAYED IS CORRECT
  (PRESS "SHIFT-F6 and PgDn" TO DISPLAY FULL ROSTER IF NEEDED)
  **THIS INFORMATION CANNOT BE CHANGED AFTER THIS POINT IN THE INTERVIEW**

  ENTER (P) TO PROCEED IF ALL APPEARS CORRECT
                                                                [r]H[n]
  OTHERWISE, ENTER LINE NUMBER WHERE A CHANGE IS NEEDED.  @
  IF NECESSARY, SAY:  I need to verify some of the information
  I have collected for:  **READ ROSTER NAME(S)**
```

Mark One Only **CHG_WHAT**

```
       What change is needed for:  [fill NAMEFIL]

       PRESS "SHIFT-F6" TO DISPLAY FULL ROSTER IF NEEDED

         (M)  Mistake -- no changes needed   (5)  Hispanic origin
         (2)  Name                           (6)  Race
         (3)  Sex
         [if CHANGE ne REF_LNO](4)  Relationship to Reference Person[endif]
          @
```

Multiple Entry **FIXNAME**

```
ASK IF NECESSARY:

What is the correct name?
Please include middle and maiden names.
PRESS ENTER IF NO MIDDLE OR MAIDEN NAME

NAME CURRENTLY LISTED AS:
First           Middle  Last            Maiden/Other
[fill F_NAME:b] [fill M_NAME]       [fill L_NAME:b] [fill OT_NAME]

CORRECTED NAME:
First           Middle  Last            Maiden/Other
@FNAME @MNAME       @LNAME @OTNAME
```

Mark One Only **FIXRELRP**

```
SHOW FLASHCARD A

What is [fill PTEMPNAME]
relationship to [fill YOUFIL]?

     (1)  Spouse(Husband/Wife)
     (2)  Unmarried Partner
     (3)  Child (Biological, Step, or Adopted)
     (4)  Grandchild
     (5)  Parent(Mother/Father)
     (6)  Brother/Sister
     (7)  Other Relative of Reference Person
          (Uncle,cousin, mother-in-law, father-in-law, etc.)
     (8)  Foster Child
     (9)  Housemate/Roommate
     (10) Roomer/Boarder
     (11) Other non-relative

      @
```

Mark One Only **FIXORIGIN**

```
[fill C_AREIS] [fill TEMPNAME] Spanish, Hispanic or Latino?

READ IF NECESSARY: such as Mexican-American, Chicano, Puerto Rican,
Cuban, or some other Spanish, Hispanic, or Latino group.

     (1)  Yes
     (2)  No

      @
```

Mark One Only **FIXHISPAN**

```
[fill C_AREIS] [fill TEMPNAME] Mexican, Mexican American, Chicano,
Puerto Rican, Cuban, Cuban American, or some other Spanish, Hispanic,
or Latino group?

IF MULTIPLE ANSWER, PROBE:
Which group do you most closely identify with?

     (1)  Mexican
     (2)  Mexican American
     (3)  Chicano
     (4)  Puerto Rican
     (5)  Cuban
     (6)  Cuban American
     (7)  Other Spanish, Hispanic, or Latino group

      @
```

Mark One Only **FIXOROTSP**

```
What is the name of [fill PTEMPNAME] other Spanish, Hispanic, or Latino group?

(1)  Argentinean            (15) Dominican         (29) Portuguese
(2)  Baleric Islands        (16) Ecuadorian        (30) Salvadoran
(3)  Basque                 (17) Filipino          (31) Sephardic
(4)  Belize, British,       (18) Guatemalan        (32) South American
     Honduras or Belice     (19) Guamanian or      (33) South American Indian
(5)  Bolivian                    Chamorro          (34) Spanish
(6)  Brazilian              (20) Haitian           (36) Spanish American
(7)  Canary Islands         (21) Hispanic               Indian
(8)  Castilian              (22) Honduran          (37) Spanish Basque
(9)  Catalan                (23) Latin American    (38) Spaniard
(10) Central American       (24) Latino            (39) Uruguayan
(11) Central American       (25) Nicaraguan        (40) Venezuelan
     Indian                 (26) Panamanian        (41) Both Spanish,
(12) Chilean                (27) Paraguayan             Hispanic, or Latino
(13) Colombian              (28) Peruvian          (42) Other
(14) Costa Rican
 @
```

Multiple Entry **FIXOROTSS**

```
What is the name of [fill PTEMPNAME] other Spanish, Hispanic, or Latino group?

(1)  Argentinean            (15) Dominican         (29) Portuguese
(2)  Baleric Islands        (16) Ecuadorian        (30) Salvadoran
(3)  Basque                 (17) Filipino          (31) Sephardic
(4)  Belize, British,       (18) Guatemalan        (32) South American
     Honduras or Belice     (19) Guamanian or      (33) South American Indian
(5)  Bolivian                    Chamorro          (34) Spanish
(6)  Brazilian              (20) Haitian           (36) Spanish American
(7)  Canary Islands         (21) Hispanic               Indian
(8)  Castilian              (22) Honduran          (37) Spanish Basque
(9)  Catalan                (23) Latin American    (38) Spaniard
(10) Central American       (24) Latino            (39) Uruguayan
(11) Central American       (25) Nicaraguan        (40) Venezuelan
     Indian                 (26) Panamanian        (41) Both Spanish,
(12) Chilean                (27) Paraguayan             Hispanic, or Latino
(13) Colombian              (28) Peruvian          (42) Other
(14) Costa Rican
 [r]42[n]  SPECIFY:  @SP
```

Multiple Entry

FIXRACE

```
SHOW FLASHCARD C

[fill READ1FIL]
Please choose one or more races [fill CARDFIL] that
[fill NAME1FIL] [fill NAME2FIL] to
[fill BE1FIL][if BE2FIL ne <>] [fill BE2FIL][endif].

DO NOT PROBE UNLESS RESPONSE IS HISPANIC OR A HISPANIC ORIGIN
ENTER ALL THAT APPLY/ENTER (N) FOR NO MORE/RE-ENTER PRECODE TO DELETE

     [if @1 eq <1>]X [else]  [endif](1) White
     [if @2 eq <2>]X [else]  [endif](2) Black/African American
     [if @3 eq <3>]X [else]  [endif](3) American Indian or Alaska Native
     [if @4 eq <4>]X [else]  [endif](4) Asian
     [if @5 eq <5>]X [else]  [endif](5) Native Hawaiian or Other Pacific Islander
     [if @6 eq <6>]X [else]  [endif](6) (other) [fill READ2FIL]

        @KEY
[fill ERRORFIL]
```

Multiple Entry

FIXRACEAS

```
Which of the following Asian groups [fill CONSIDERFIL]?

READ EACH ITEM

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE

   [if @1 eq <1>]X [else]  [endif](1)  Asian Indian
   [if @2 eq <2>]X [else]  [endif](2)  Chinese
   [if @3 eq <3>]X [else]  [endif](3)  Filipino
   [if @4 eq <4>]X [else]  [endif](4)  Japanese
   [if @5 eq <5>]X [else]  [endif](5)  Korean
   [if @6 eq <6>]X [else]  [endif](6)  Vietnamese
   [if @7 eq <7>]X [else]  [endif](7)  Other Asian - DO NOT READ

     @KEY
```

Multiple Entry

FIXRACEPI

```
Which of the following Native Hawaiian or Other Pacific Islander
groups [fill CONSIDERFIL]?

READ EACH ITEM

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE

   [if @1 eq <1>]X [else]  [endif](1)  Native Hawaiian
   [if @2 eq <2>]X [else]  [endif](2)  Guamanian or Chamorro
   [if @3 eq <3>]X [else]  [endif](3)  Samoan
   [if @4 eq <4>]X [else]  [endif](4)  Other Pacific Islander - DO NOT READ

     @KEY
```

Mark One Only

FIXRACEOT

```
        READ ONLY IF NECESSARY:
        What is [fill PTEMPNAME] other race?

 (1)  Aleut                   (16) Cuban or Cuban     (29) Native American
 (2)  African American             American           (30) Native Hawaiian
 (3)  American Nation,        (17) Eskimo                 or Other Pacific
      Ethnic Group or Tribe   (18) European               Islander
 (4)  American                (19) Filipino           (31) Negro
 (5)  American Indian         (20) German             (32) Puerto Rican
      or Alaska Native        (21) Guamanian or       (33) Samoan
 (6)  Anglo-Saxon                  Chamorro           (34) Scotch-Irish
 (7)  Arab                    (22) Hispanic           (35) Spanish
 (8)  Asian                    (23) Jamaican           (36) Vietnamese
 (9)  Asian Indian            (24) Japanese           (37) West Indian
 (10) Black                   (25) Korean             (38) White
 (11) Brazilian               (26) Latin American     (39) No race given
 (12) Caucasian               (27) Latino             (40) Other - DO NOT READ
 (13) Chicano                 (28) Mexican or             DO NOT READ
 (14) Chinese                      Mexican American    @
 (15) Creole
```

Multiple Entry

FIXRACEOS

```
        READ ONLY IF NECESSARY:
        What is [fill PTEMPNAME] race?

 (1)  Aleut                   (16) Cuban or Cuban     (29) Native American
 (2)  African American             American           (30) Native Hawaiian
 (3)  American Nation,        (17) Eskimo                 or Other Pacific
      Ethnic Group or Tribe   (18) European               Islander
 (4)  American                (19) Filipino           (31) Negro
 (5)  American Indian         (20) German             (32) Puerto Rican
      or Alaska Native        (21) Guamanian or       (33) Samoan
 (6)  Anglo-Saxon                  Chamorro           (34) Scotch-Irish
 (7)  Arab                    (22) Hispanic           (35) Spanish
 (8)  Asian                    (23) Jamaican           (36) Vietnamese
 (9)  Asian Indian            (24) Japanese           (37) West Indian
 (10) Black                   (25) Korean             (38) White
 (11) Brazilian               (26) Latin American     (39) No race given
 (12) Caucasian               (27) Latino             (40) Other - DO NOT READ
 (13) Chicano                 (28) Mexican or             DO NOT READ
 (14) Chinese                      Mexican American    [r]40[n]
 (15) Creole                  SPECIFY:  @SP
```

Enter Number

FIXSSN

```
        What is [fill PTEMPNAME] Social Security or
        Railroad Retirement Number?

             (N)  None -- Doesn't have an SSN or RRN

              @
```

Mark One Only

CHG_MORE

```
       Are any more changes needed for:  [fill NAMEFIL]

               (1)  Yes
               (2)  No

                @
```

Mark One Only

SPOUSE1

```
         (DO NOT READ TO RESPONDENT UNLESS NECESSARY)

         Is one of the following SEX entries incorrect?

LINE     NAME                                    SEX
 [fill REF_LNO:l]      [fill NAME(REF_LNO):l] [fill TEMP2]
 [fill L_NO:l]      [fill NAME(L_NO):l] [fill TEMP]

                (1)  To correct LINE [fill REF_LNO]'s SEX entry
                (2)  To correct LINE [fill L_NO]'s SEX entry
                (3)  Neither sex entry is incorrect

                @
```

Mark One Only

SPOUSE2

```
         ASK IF NECESSARY:

         You said [fill F_NAME] [fill L_NAME]
         is [fill TEMP2] spouse.
         Is that correct?
                                                                [r]H[n]
                (1)  Yes
                (2)  No

                 @
```

Mark One Only

SPOUSE3

```
         (DO NOT READ TO RESPONDENT UNLESS NECESSARY)

         Earlier I recorded
         [fill TEMPNAME] [fill WASWERE]
         [fill NAME(REF_LNO)]'s spouse.

         You also reported
         [fill NAME(SPIX)] [fill AREIS] also
         [fill NAME(REF_LNO)]'s spouse.

         Which is correct?
                                                                [r]H[n]
              (1)  [fill NAME(L_NO)] is the correct spouse.
                   Change relationship entry of [fill NAME(SPIX)]

              (2)  [fill NAME(SPIX)] is the correct spouse.
                   Change relationship entry of [fill NAME(L_NO)]

                 @
```

Mark One Only

SPOUSE4

```
SHOW FLASHCARD A

What is [fill NAME(INDEX4)]'s
relationship to [fill NAMEFIL]?
                                                          [r]H[n]
       (3)  Child (Biological, step, or adopted)
       (4)  Grandchild
       (5)  Parent (Mother/Father)
       (6)  Brother/Sister
       (7)  Other Relative
             (Uncle, cousin, mother-in-law, father-in-law, etc.)

       (8)  Foster Child
       (9)  Housemate/Roommate
       (10) Roomer/Boarder
       (11) Other Non-Relative   @
```

Mark One Only

DAD1

```
You have reported both
[fill NAME(DADIX)]
      and
[fill NAME(L_NO)]
are parents of
[fill NAME(REF_LNO)]

Is that correct?
                                                          [r]H[n]
(1)  No, change relationship to reference person code for
     [fill NAME(L_NO)]
(2)  No, change relationship to reference person code for
     [fill NAME(DADIX)]
(3)  Yes, this is correct.
        (One is natural father, one is step-father, for example)

@
```

Mark One Only

DAD2

```
SHOW FLASHCARD A
What is [fill NAME(INDEX2)]'s
relationship to [fill NAME(REF_LNO)]?
                                                          [r]H[n]
     (2)  Unmarried partner
     (3)  Child (Biological, step, or adopted)
     (4)  Grandchild
     (5)  Parent(Mother/Father)
     (6)  Brother/Sister
     (7)  Other Relative (Uncle,cousin,
          mother-in-law, father-in-law, etc.)
     (8)  Foster Child
     (9)  Housemate/Roommate
     (10) Roomer/Boarder
     (11) Other non-relative
      @
```

Mark One Only **MOM1**

```
You have reported both
[fill NAME(MOMIX)]
      and
[fill NAME(L_NO)]
are parents of
[fill NAME(REF_LNO)]

Is that correct?
                                                                [r]H[n]
     (1)  No, change relationship to reference person code for
          [fill NAME(L_NO)]
     (2)  No, change relationship to reference person code for
          [fill NAME(MOMIX)]
     (3)  Yes, this is correct.
          (One is natural mother, one is step-mother, for example)

      @
```

Mark One Only **MOM2**

```
SHOW FLASHCARD A
What is [fill NAME(INDEX2)]'s
relationship to [fill NAME(REF_LNO)]?
                                                                [r]H[n]
     (2)  Unmarried partner
     (3)  Child (Biological, step, or adopted)
     (4)  Grandchild
     (5)  Parent(Mother/Father)
     (6)  Brother/Sister
     (7)  Other Relative (Uncle,cousin,
          mother-in-law, father-in-law, etc.)
     (8)  Foster Child
     (9)  Housemate/Roommate
     (10) Roomer/Boarder
     (11) Other non-relative
      @
```

Mark One Only **RPDAD**

```
[fill TEMP] [fill PTEMPNAME]
biological, step, or adopted child?

     (1)  Biological or natural child
     (2)  Stepchild
     (3)  Adopted child

      @
```

Mark One Only **RPDAD2**

```
[fill TEMP] [fill PTEMPNAME]
biological, step, or adopted child?

     (1)  Biological or natural child
     (2)  Stepchild
     (3)  Adopted child

      [r]2[n]

[fill TEMP] also [if L_NO eq HHRESP]your[else]his[endif] adopted child?

     (1)  Yes
     (2)  No

      @
```

Mark One Only **RPMOM**

```
[fill TEMP] [fill PTEMPNAME]
biological, step, or adopted child?

     (1)  Biological or natural child
     (2)  Stepchild
     (3)  Adopted child

      @
```

Mark One Only **RPMOM2**

```
[fill TEMP] [fill PTEMPNAME]
biological, step, or adopted child?

     (1)  Biological or natural child
     (2)  Stepchild
     (3)  Adopted child

      [r]2[n]
[fill TEMP] also [if L_NO eq HHRESP]your[else]her[endif] adopted child?

     (1)  Yes
     (2)  No

      @
```

Mark One Only **AGECHK**

```
[if FIRST_TIME eq <0>]I have listed that [fill PTEMPNAME] age is [fill TEMP2].
Is that correct?
[else]And [fill TEMPNAME] [fill AREIS] [fill TEMP2]?
(I have listed that [fill PTEMPNAME] age is [fill TEMP2].
Is that correct?)[endif]

     (1)  Yes
     (2)  No

      @
```

Multiple Entry **NUBDAY**

```
What is [fill PTEMPNAME] date of birth?

(1) January              (5) May              (9)  September
(2) February             (6) June             (10) October
(3) March                (7) July             (11) November
(4) April                (8) August           (12) December

BIRTH MONTH
PREVIOUS ANSWER: [fill I_BMON]
                 @BMONTH

DAY OF MONTH
PREVIOUS ANSWER: [fill I_BDAY]
                 @BDAY

BIRTH YEAR
PREVIOUS ANSWER: [fill I_BYEAR]
                 @BYEAR
```

Multiple Entry **DOB**

```
What is [fill PTEMPNAME] date of birth?

(1) January              (5) May              (9)  September
(2) February             (6) June             (10) October
(3) March                (7) July             (11) November
(4) April                (8) August           (12) December

    ENTER MONTH:         @BMONTH

    ENTER DAY:           @BDAY

    ENTER 4 DIGIT YEAR:  @BYEAR
```

Mark One Only **VERAGE**

```
That would make [fill TEMPNAME] [fill TEMP15].  Is that correct?
                                                          [r]H[n]
     (1)  Yes
     (2)  No

      @
```

Multiple Entry **FIXDOB**

```
What is [fill PTEMPNAME] date of birth?

(1)  January             (5)  May             (9)  September
(2)  February            (6)  June            (10) October
(3)  March               (7)  July            (11) November
(4)  April               (8)  August          (12) December

ENTER MONTH:         @MO

ENTER DAY:           @DAY

ENTER 4 DIGIT YEAR:  @YR
```

Mark One Only **VERAGE2**

```
That would make [fill TEMPNAME] [fill TEMP15].  Is that correct?
                                                                [r]H[n]
     (1)  Yes
     (2)  No

      @
```

Mark One Only **DOBA**

```
[fill C_AREIS] [fill TEMPNAME] now:

     (1)  [fill AGE1] or
     (2)  [fill AGE2] years old?
     (N)  Neither is correct

      @
```

Enter Number **AGEGES**

```
About how old would you say [fill TEMPNAME] [fill AREIS]?
                                                                [r]H[n]
ENTER BEST ESTIMATE OF AGE:

     @
```

Enter Number **FRGES**

```
ENTER YOUR BEST ESTIMATE OF
[fill F_NAME] [fill L_NAME]'s AGE:
                                                                [r]H[n]
     @
```

Mark One Only **OLDMS**

```
Last time I recorded [fill PTEMPNAME]
marital status as [fill TEMP2].  Is that still the case?

     (1)  Yes
     (2)  No

      @
```

Mark One Only **MARRIED**

```
[if OLDMS eq <2>]ASK OR VERIFY:
What is [fill PTEMPNAME] current marital status?
[else][if FIRST_TIME eq <0>][fill C_AREIS] [fill TEMPNAME] currently married, widowed,
divorced, separated,
or [fill HAVHAS] [fill HESHE] never married?
[else](How about/And) [fill TEMPNAME]...?
([fill C_AREIS] [fill TEMPNAME] currently married, widowed, divorced, separated,
or [fill HAVHAS] [fill HESHE] never married?)[endif][endif]
                                                                [r]H[n]
     (1)  Married
     (2)  Widowed
     (3)  Divorced
     (4)  Separated
     (5)  Never married

      @
```

Multiple Entry **LNSP**

```
ASK IF NECESSARY:

Is [fill PTEMPNAME] spouse a member of
this household?

IF NO, ENTER (N)
IF YES, ENTER THE SPOUSE'S LINE NUMBER

ENTER (M) FOR MORE

     @
```

Mark One Only **MSCHECK**

```
        ASK IF NECESSARY

        We have recorded that [fill TEMPNAME] [fill AREIS] married but [fill HISHER]
        spouse does not live here (four or more nights per week).
        Is that correct?

             (1)  Correct, married spouse absent
             (2)  Incorrect marital status entered

              @
```

Mark One Only **MARRIED2**

```
        [fill C_AREIS] [fill TEMPNAME] currently widowed, divorced,
        separated or [fill HAVHAS] [fill HESHE] never married?
                                                                  [r]H[n]
             (2)  Widowed
             (3)  Divorced
             (4)  Separated
             (5)  Never Married

              @
```

Mark One Only **SPSSX1**

```
        (DO NOT READ TO RESPONDENT UNLESS NECESSARY)
        Is one of the following SEX entries incorrect?
LN  NAME                                  SEX
[fill L_NO:r]  [fill NAME(L_NO):l] [if SX eq <M>]Male[else]Female[endif]
[fill LNSP:r]  [fill NAME(LNSP):l] [fill TEMP9]
                                                                  [r]H[n]
             (1)  To correct Line [fill L_NO]'s SEX entry
             (2)  To correct Line [fill LNSP]'s SEX entry
             (3)  Neither SEX entry is incorrect

              @
```

Mark One Only **SPSSX2**

```
        ASK IF NECESSARY

        You said [fill NAME(LNSP)]
        is [fill PTEMPNAME] spouse.
        Is that correct?

             (1)  Yes
             (2)  No

              @
```

Mark One Only **EVRWID**

```
[if FIRST_TIME eq <0>][fill C_HAVHAS] [fill TEMPNAME] EVER been widowed?
[else](How about/And) [fill TEMPNAME]...?
([fill C_HAVHAS] [fill TEMPNAME] ever been widowed?)[endif]

     (1)  Yes
     (2)  No

      @
```

Mark One Only **EVRDIV**

```
[if FIRST_TIME eq <0>][fill C_HAVHAS] [fill TEMPNAME] EVER been divorced?
[else](How about/And) [fill TEMPNAME]...?
([fill C_HAVHAS] [fill TEMPNAME] ever been divorced?)[endif]
                                                                [r]H[n]
     (1)  Yes
     (2)  No

      @
```

Multiple Entry **LNMOM**

```
ASK IF NECESSARY:

Is [fill PTEMPNAME] mother a member of
this household?
                                    [r]H[n]
IF NO, ENTER (N)
IF YES, ENTER THE MOTHER'S LINE NUMBER
ENTER (M) FOR MORE

     @
```

Mark One Only **TYPMOM**

```
[fill C_AREIS] [fill TEMPNAME]
[fill MOMSFIL] biological, step, adopted, or foster child?

     (1)  Biological or natural child
     (2)  Stepchild
     (3)  Adopted child
     (4)  Foster child

      @
```

Mark One Only **TYPMOM2**

```
[fill C_AREIS] [fill TEMPNAME]
[fill MOMSFIL] biological, step, adopted, or foster child?

     (1)  Biological or natural child
     (2)  Stepchild
     (3)  Adopted child
     (4)  Foster child

      [r]2[n]

[fill C_AREIS] [fill TEMPNAME] also
[fill MOMSFIL] adopted child?

     (1)  Yes
     (2)  No

      @
```

Mark One Only **ADPTMOM**

```
I have recorded that [fill TEMPNAME] is [fill MOMSFIL]
[fill STEPFOSTERFIL].

Is [fill TEMPNAME] also [fill MOMSFIL] adopted child?

     (1)  Yes
     (2)  No
     (3)  Relationship was incorrect

      @
```

Mark One Only **FIXADPTM**

```
[fill C_AREIS] [fill TEMPNAME] [fill MOMSFIL]
biological, [if STEPFOSTERFIL ne <>][fill STEPFOSTERFIL] [endif]adopted[fill FOSTERFIL] child?

     (1)  Biological or natural child
     [if TYPMOM eq <4>](2)  Stepchild[endif]
     (3)  Adopted child
     [if TYPMOM eq <2>](4)  Foster child[endif]

      @
```

Mark One Only **FIXADM2**

```
[fill C_AREIS] [fill TEMPNAME] [fill MOMSFIL]
biological, step, adopted, or foster child?

     (1)  Biological or natural child
     [if TYPMOM eq <4>](2)  Stepchild[endif]
     (3)  Adopted child
     [if TYPMOM eq <2>](4)  Foster child[endif]

      [r]2[n]

[fill C_AREIS] [fill TEMPNAME] also
[fill MOMSFIL] adopted child?

     (1)  Yes
     (2)  No

      @
```

Multiple Entry **ADDMMYYM**

```
What month and year did [fill MOMSFIL] adopt
[fill TEMPNAME]?

     MONTH:  @MO
     YEAR:   @YR
```

Multiple Entry **LNDAD**

```
ASK IF NECESSARY:

Is [fill PTEMPNAME] father a member of
this household?
                                        [r]H[n]
IF YES, ENTER THE FATHER'S LINE NUMBER
IF NO, ENTER (N)
ENTER (M) FOR MORE

      @
```

Mark One Only

TYPDAD

```
[fill C_AREIS] [fill TEMPNAME]
[fill DADSFIL] biological, step, adopted, or foster child?
                                                          [r]H[n]
     (1)  Biological or natural child
     (2)  Stepchild
     (3)  Adopted child
     (4)  Foster child

      @
```

Mark One Only

TYPDAD2

```
[fill C_AREIS] [fill TEMPNAME]
[fill DADSFIL] biological, step, adopted, or foster child?

     (1)  Biological or natural child
     (2)  Stepchild
     (3)  Adopted child
     (4)  Foster child

      [r]2[n]

[fill C_AREIS] [fill TEMPNAME] also
[fill DADSFIL] adopted child?

     (1)  Yes
     (2)  No

      @
```

Mark One Only

ADPTDAD

```
I have recorded that [fill TEMPNAME] is [fill DADSFIL]
[fill STEPFOSTERFIL].

Is [fill TEMPNAME] also [fill DADSFIL] adopted child?

     (1)  Yes
     (2)  No
     (3)  Relationship was incorrect

      @
```

Mark One Only

FIXADPTD

```
[fill C_AREIS] [fill TEMPNAME] [fill DADSFIL]
biological, [if STEPFOSTERFIL ne <>][fill STEPFOSTERFIL] [endif]adopted[fill FOSTERFIL] child?

     (1)  Biological or natural child
     [if TYPDAD eq <4>](2)  Stepchild[endif]
     (3)  Adopted child
     [if TYPDAD eq <2>](4)  Foster child[endif]

      @
```

Mark One Only **FIXADD2**

```
[fill C_AREIS] [fill TEMPNAME] [fill DADSFIL]
biological, step, adopted, or foster child?

     (1)  Biological or natural child
     [if TYPDAD eq <4>](2)  Stepchild[endif]
     (3)  Adopted child
     [if TYPDAD eq <2>](4)  Foster child[endif]

      [r]2[n]

[fill C_AREIS] [fill TEMPNAME] also
[fill DADSFIL] adopted child?

     (1)  Yes
     (2)  No

      @
```

Multiple Entry **ADDMMYYD**

```
What month and year did [fill DADSFIL] adopt
[fill TEMPNAME]?

     MONTH:  @MO
     YEAR:   @YR
```

Mark One Only **OLDGRD**

```
I have listed that [fill TEMP2] [fill TEMP3]
responsible for [fill TEMPNAME].
Is that correct?

     (1)  Yes
     (2)  No

      @
```

Multiple Entry **LNGD**

```
[fill OTHERTHANFIL]
in this household is responsible
for [fill TEMPNAME]
                                        [r]H[n]
ENTER (N) IF NOT LISTED

     @
```

Mark One Only **AFEVER**

```
[if FIRST_TIME eq <0>]Did [fill TEMPNAME] ever serve
on active duty in the U.S. Armed Forces?
[else](How about/And) [fill TEMPNAME]...?
(Did [fill TEMPNAME] ever serve on active duty
in the U.S. Armed Forces?)[endif]

     (1)  Yes
     (2)  No

      @
```

Multiple Entry **AFWHEN**

```
         [if FIRST_TIME eq <1>]
         (How about/And) [fill TEMPNAME]....

         (When did [fill TEMPNAME] serve on active duty?
         Any other times?)
         [else]
         [if AFEVER offpath]Earlier I recorded that [fill TEMPNAME] [fill WASWERE] in the
military.[endif]
         When did [fill TEMPNAME] serve on active duty?
         Any other times?
         [endif]

         ENTER ALL THAT APPLY.
         RE-ENTER PRECODE TO DELETE
         ENTER (N) FOR NO MORE

         [if XBAD(<1>) ne <1>]
            [if @AFSRV1 ne <>]X [else]  [endif][fill TEMP2] [endif]
         [if XBAD(<2>) ne <2>]
            [if @AFSRV2 ne <>]X [else]  [endif][fill TEMP3] [endif]
         [if XBAD(<3>) ne <3>]
            [if @AFSRV3 ne <>]X [else]  [endif][fill TEMP4] [endif]
         [if XBAD(<4>) ne <4>]
            [if @AFSRV4 ne <>]X [else]  [endif][fill TEMP5] [endif]
         [if XBAD(<5>) ne <5>]
            [if @AFSRV5 ne <>]X [else]  [endif][fill TEMP6] [endif]
         [if XBAD(<6>) ne <6>]
            [if @AFSRV6 ne <>]X [else]  [endif][fill TEMP7] [endif]

              @KEY [fill TEMP8]
```

Mark One Only **AFNOW**

```
         [if FIRST_TIME eq <0>][fill C_AREIS] [fill TEMPNAME]
         now on active duty in the U.S. armed forces?
         [else](How about/And) [fill TEMPNAME]...?
         ([fill C_AREIS] [fill TEMPNAME]
         now on active duty in the U.S. armed forces?)[endif]

              (1)  Yes
              (2)  No

               @
```

Mark One Only **OLDED**

```
         I have recorded that [fill PTEMPNAME]
         highest level of school completed or
         highest degree received is:
         [fill TEMP4]
         [fill TEMP5]
         Is that still correct?

                (1)  Yes
                (2)  No

                @
```

Mark One Only **EDUC**

```
         SHOW FLASHCARD B
      [if FIRST_TIME eq <0>]What is the highest level of school [fill TEMPNAME]
      [fill HAVHAS] completed or the highest degree [fill HESHE]
      [fill HAVHAS] received?
      [else](How about/And) [fill TEMPNAME]...?
      (What is the highest level of school [fill TEMPNAME]
      [fill HAVHAS] completed or the highest degree [fill HESHE]
      [fill HAVHAS] received?)[endif]
                                                                  [r]H[n]
      (31) Less than 1st grade              (35)  9th grade
      (32) 1st, 2nd, 3rd or 4th grade       (36)  10th grade
      (33) 5th or 6th grade                 (37)  11th grade
      (34) 7th or 8th grade                 (38)  12th grade, no diploma
      (39) HIGH SCHOOL GRADUATE (diploma or GED or equivalent)
      (40) Some college credit, but less than 1 year
      (41) 1 or more years of college, no degree (regular Jr.coll./coll./univ.)
      (43) Associate (2-yr) college degree(include academic/occupational degree)
      (44) Bachelor's degree (for example: BA, AB, BS)
      (45) Master's degree (for example: MA, MS, MENG, Med, MSW, MBA)
      (46) Professional School degree
           (for example:  MD(doctor), DDS(dentist), JD(lawyer))
      (47) Doctorate degree (for example:  Ph.D., Ed.D.)
       @
```

Mark One Only **EDUCB**

```
         [if FIRST_TIME eq <0>][fill C_HAVHAS] [fill TEMPNAME] completed high school by means of
         a GED or other equivalency test or program?
         [else](How about/And) [fill TEMPNAME]...?
         ([fill C_HAVHAS] [fill TEMPNAME] completed high school by means of a GED or other equivalency
test or program?)[endif]

              (1)  Yes
              (2)  No

               @
```

Mark One Only **EDUCB2**

```
         ASK OR VERIFY:
         [if FIRST_TIME eq <0>]Did [fill TEMPNAME] get [fill HISHER] high school diploma by
         graduating from high school, or by passing a GED exam
         (or other equivalent)?
         [else](How about/And) [fill TEMPNAME]...?
         (Did [fill TEMPNAME] get [fill HISHER] high school diploma by
         graduating from high school, or by passing a GED exam
         (or other equivalent)?)[endif]

              (1)  Graduated from high school
              (2)  GED or other test

               @
```

Mark One Only **VOCAT**

```
[if FIRST_TIME eq <0>][fill C_HAVHAS] [fill TEMPNAME] ever attended a
vocational, technical, trade, or business school beyond
high school?

[else](How about/And) [fill TEMPNAME]...?

([fill C_HAVHAS] [fill TEMPNAME] ever attended a
vocational, technical, trade, or business school beyond
high school?)[endif]

"BUSINESS SCHOOLS" TEACH SKILLS OR TRADES SUCH AS SECRETARIAL TRAINING,
BOOKKEEPING, COMPUTER PROGRAMMING, ETC. DO *NOT* INCLUDE BUSINESS
PROGRAMS IN COLLEGES AND UNIVERSITIES LEADING TO ACADEMIC DEGREES.
                                                                [r]H[n]
     (1)  Yes
     (2)  No

      @
```

Mark One Only **YESVOC**

```
[if FIRST_TIME eq <0>][fill C_HAVHAS] [fill TEMPNAME] received a diploma or
certificate from a vocational, technical, trade, or business
school?
[else](How about/And) [fill TEMPNAME]...?

([fill C_HAVHAS] [fill TEMPNAME] received a diploma or
certificate from a vocational, technical, trade, or business
school?)[endif]

     (1)  Yes
     (2)  No

      @
```

Mark One Only **ORIGIN**

```
[if FIRST_TIME eq <1>]
(How about/And) [fill TEMPNAME]...?

([fill C_AREIS] [fill TEMPNAME] Spanish, Hispanic or Latino?)
[else]
[fill C_AREIS] [fill TEMPNAME] Spanish, Hispanic or Latino?
[endif]

READ IF NECESSARY: such as Mexican-American, Chicano, Puerto Rican,
Cuban, or some other Spanish, Hispanic, or Latino group.

     (1)  Yes
     (2)  No

      @
```

Mark One Only **HISPAN**

```
SHOW FLASHCARD D
[if FIRST_TIME eq <0>][fill C_AREIS] [fill TEMPNAME] Mexican, Mexican American, Chicano,
Puerto Rican, Cuban, Cuban American, or some other Spanish, Hispanic,
or Latino group?
[else](How about/And) [fill TEMPNAME]...

([fill C_AREIS] [fill TEMPNAME] Mexican, Mexican American, Chicano,
Puerto Rican, Cuban, Cuban American, or some other Spanish, Hispanic,
or Latino group?)  [endif]

IF MULTIPLE ANSWER, PROBE:
Which group do you most closely identify with?

     (1)  Mexican
     (2)  Mexican American
     (3)  Chicano
     (4)  Puerto Rican
     (5)  Cuban
     (6)  Cuban American
     (7)  Other Spanish, Hispanic, or Latino group

      @
```

Mark One Only **OROTSP**

```
What is the name of [fill PTEMPNAME] other Spanish, Hispanic, or Latino group?

(1)  Argentinean            (15) Dominican         (29) Portuguese
(2)  Baleric Islands        (16) Ecuadorian        (30) Salvadoran
(3)  Basque                 (17) Filipino          (31) Sephardic
(4)  Belize, British,       (18) Guatemalan        (32) South American
     Honduras or Belice     (19) Guamanian or      (33) South American Indian
(5)  Bolivian                    Chamorro          (34) Spanish
(6)  Brazilian              (20) Haitian           (36) Spanish American
(7)  Canary Islands         (21) Hispanic               Indian
(8)  Castilian              (22) Honduran          (37) Spanish Basque
(9)  Catalan                (23) Latin American    (38) Spaniard
(10) Central American       (24) Latino            (39) Uruguayan
(11) Central American       (25) Nicaraguan        (40) Venezuelan
     Indian                 (26) Panamanian        (41) Both Spanish,
(12) Chilean                (27) Paraguayan             Hispanic, or Latino
(13) Colombian              (28) Peruvian          (42) Other
(14) Costa Rican
 @
```

Multiple Entry

OROTSS

```
What is the name of [fill PTEMPNAME] other Spanish, Hispanic, or Latino group?

(1)  Argentinean            (15) Dominican         (29) Portuguese
(2)  Baleric Islands        (16) Ecuadorian        (30) Salvadoran
(3)  Basque                 (17) Filipino          (31) Sephardic
(4)  Belize, British,       (18) Guatemalan        (32) South American
     Honduras or Belice     (19) Guamanian or      (33) South American Indian
(5)  Bolivian                    Chamorro          (34) Spanish
(6)  Brazilian              (20) Haitian           (36) Spanish American
(7)  Canary Islands         (21) Hispanic               Indian
(8)  Castilian              (22) Honduran          (37) Spanish Basque
(9)  Catalan                (23) Latin American    (38) Spaniard
(10) Central American       (24) Latino            (39) Uruguayan
(11) Central American       (25) Nicaraguan        (40) Venezuelan
     Indian                 (26) Panamanian        (41) Both Spanish,
(12) Chilean                (27) Paraguayan             Hispanic, or Latino
(13) Colombian              (28) Peruvian          (42) Other
(14) Costa Rican
 [r]42[n]  SPECIFY:  @SP
```

Multiple Entry

NEWRACE

```
SHOW FLASHCARD C

[if FIRST_TIME eq <0>][fill READ1FIL]
Please choose one or more races [fill CARDFIL] that
[fill NAME1FIL] [fill NAME2FIL] to
[fill BE1FIL][if BE2FIL ne <>] [fill BE2FIL][endif].
[else](How about/And) [fill TEMPNAME]...?
(What race(s) [fill DODOES] [fill TEMP] [fill NAME2FIL] to
[fill BE1FIL][if BE2FIL ne <>] [fill BE2FIL][endif]?)[endif]

DO NOT PROBE UNLESS RESPONSE IS HISPANIC OR A HISPANIC ORIGIN
ENTER ALL THAT APPLY/ENTER (N) FOR NO MORE/RE-ENTER PRECODE TO DELETE

     [if @1 eq <1>]X [else]  [endif](1) White
     [if @2 eq <2>]X [else]  [endif](2) Black/African American
     [if @3 eq <3>]X [else]  [endif](3) American Indian or Alaska Native
     [if @4 eq <4>]X [else]  [endif](4) Asian
     [if @5 eq <5>]X [else]  [endif](5) Native Hawaiian or Other Pacific Islander
     [if @6 eq <6>]X [else]  [endif](6) (other) [fill READ2FIL]

        @KEY
[fill ERRORFIL]
```

Multiple Entry

RACEAS

```
Which of the following Asian groups [fill CONSIDERFIL]?

READ EACH ITEM

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE

   [if @1 eq <1>]X [else]  [endif](1)  Asian Indian
   [if @2 eq <2>]X [else]  [endif](2)  Chinese
   [if @3 eq <3>]X [else]  [endif](3)  Filipino
   [if @4 eq <4>]X [else]  [endif](4)  Japanese
   [if @5 eq <5>]X [else]  [endif](5)  Korean
   [if @6 eq <6>]X [else]  [endif](6)  Vietnamese
   [if @7 eq <7>]X [else]  [endif](7)  Other Asian - DO NOT READ

     @KEY
```

Multiple Entry **RACEPI**

```
Which of the following Native Hawaiian or Other Pacific Islander
groups [fill CONSIDERFIL]?

READ EACH ITEM

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE

   [if @1 eq <1>]X [else]  [endif](1)  Native Hawaiian
   [if @2 eq <2>]X [else]  [endif](2)  Guamanian or Chamorro
   [if @3 eq <3>]X [else]  [endif](3)  Samoan
   [if @4 eq <4>]X [else]  [endif](4)  Other Pacific Islander - DO NOT READ

     @KEY
```

Mark One Only **RACEOT**

```
READ ONLY IF NECESSARY:
What is [fill PTEMPNAME] other race?

(1)  Aleut                    (16) Cuban or Cuban     (29) Native American
(2)  African American              American           (30) Native Hawaiian
(3)  American Nation,         (17) Eskimo                 or Other Pacific
     Ethnic Group or Tribe    (18) European               Islander
(4)  American                 (19) Filipino           (31) Negro
(5)  American Indian          (20) German             (32) Puerto Rican
     or Alaska Native         (21) Guamanian or       (33) Samoan
(6)  Anglo-Saxon                   Chamorro           (34) Scotch-Irish
(7)  Arab                     (22) Hispanic           (35) Spanish
(8)  Asian                     (23) Jamaican           (36) Vietnamese
(9)  Asian Indian             (24) Japanese           (37) West Indian
(10) Black                    (25) Korean             (38) White
(11) Brazilian                (26) Latin American     (39) No race given
(12) Caucasian                (27) Latino             (40) Other - DO NOT READ
(13) Chicano                  (28) Mexican or             DO NOT READ
(14) Chinese                       Mexican American    @
(15) Creole
```

Multiple Entry **RACEOS**

```
READ ONLY IF NECESSARY:
What is [fill PTEMPNAME] race?

(1)  Aleut                    (16) Cuban or Cuban     (29) Native American
(2)  African American              American           (30) Native Hawaiian
(3)  American Nation,         (17) Eskimo                 or Other Pacific
     Ethnic Group or Tribe    (18) European               Islander
(4)  American                 (19) Filipino           (31) Negro
(5)  American Indian          (20) German             (32) Puerto Rican
     or Alaska Native         (21) Guamanian or       (33) Samoan
(6)  Anglo-Saxon                   Chamorro           (34) Scotch-Irish
(7)  Arab                     (22) Hispanic           (35) Spanish
(8)  Asian                     (23) Jamaican           (36) Vietnamese
(9)  Asian Indian             (24) Japanese           (37) West Indian
(10) Black                    (25) Korean             (38) White
(11) Brazilian                (26) Latin American     (39) No race given
(12) Caucasian                (27) Latino             (40) Other - DO NOT READ
(13) Chicano                  (28) Mexican or             DO NOT READ
(14) Chinese                       Mexican American    [r]40[n]
(15) Creole                   SPECIFY:  @SP
```

Mark One Only

BORN_US

```
[if FIRST_TIME eq <0>][fill C_WASWERE] [fill TEMPNAME] born in the United States?
[else](How about/And) [fill TEMPNAME]...?
([fill C_WASWERE] [fill TEMPNAME] born in the United States?)[endif]

(READ IF NECESSARY:  Consider people born in a U.S. Island
area such as Puerto Rico, Guam,the U.S. Virgin Islands or Northern
Marianas to have been born in the United States.)
                                                                [r]H[n]
     (1)  Yes
     (2)  No

      @
```

Mark One Only

CITIZEN

```
[if FIRST_TIME eq <0>][fill C_AREIS] [fill TEMPNAME] a citizen of the United States?
[else](How about/And) [fill TEMPNAME]...?
([fill C_AREIS] [fill TEMPNAME] a citizen of the United States?)[endif]

     (1)  Yes
     (2)  No

      @
```

Mark One Only

NEWCIT

```
[if FIRST_TIME eq <0>]Last time I recorded that [fill TEMPNAME] [fill WASWERE]
not a citizen.  [fill C_AREIS]
[fill HESHE] now a U.S. citizen?
[else](How about/And) [fill TEMPNAME]...?
([fill AREIS] [fill HESHE] now a U.S. citizen?)[endif]

     (1)  Yes, a U.S. citizen
     (2)  No, not a U.S. citizen

      @
```

Multiple Entry

NATCIT

```
[if FIRST_TIME eq <0>]How did [fill TEMPNAME] become a U.S. citizen?
[else](How about/And) [fill TEMPNAME]...?
(How did [fill TEMPNAME] become a U.S. citizen?)[endif]
                                                                [r]H[n]
READ OPTIONS IF NECESSARY

     (1)  Naturalized
     (2)  Through [fill HISHER] (or spouse's) military service
          in U.S. Armed Forces
     (3)  Adopted by U.S. citizen parent or parents
     (4)  Born in a U.S. Island Area or born in the United States
     (5)  Born abroad of U.S. citizen parent or parents
     (6)  Other  [if @1 eq <6>]SPECIFY:  @SP[endif]

      @1
```

Mark One Only **CITPAR**

```
[if FIRST_TIME eq <0>]At the time of [fill PTEMPNAME] birth, was either of
[fill HISHER] parents a U.S. citizen?
[else](How about/And) [fill TEMPNAME]...?
(At the time of [fill PTEMPNAME] birth, was either of
[fill HISHER] parents a U.S. citizen?[endif]

     (1)  Yes
     (2)  No

      @
```

Mark One Only **HHSPEAK1**

```
DO NOT READ TO RESPONDENT

SO FAR, HAS ANY PART OF THIS INTERVIEW BEEN CONDUCTED IN A
LANGUAGE OTHER THAN ENGLISH?

DO NOT COUNT AMERICAN SIGN LANGUAGE AS NON-ENGLISH LANGUAGE

     (1)  Yes
     (2)  No, all in English

      @
```

Mark One Only **HHSPEAK2**

```
[fill C_DODOES] [fill TEMPNAME]
speak a language other than English at home?

DO NOT COUNT AMERICAN SIGN LANGUAGE AS NON-ENGLISH LANGUAGE
                                                                [r]H[n]
     (1)  Yes
     (2)  No

      @
```

Multiple Entry **LANG1**

```
[fill ASKFIL]
 What language [fill DODOES] [fill TEMPNAME] speak at home?
 IF MORE THAN ONE, MARK THE "MAIN" OTHER LANGUAGE            [r]H[n]
                                ASIAN AND PACIFIC ISLAND LANGUAGES:
 (1) Spanish                     (10) Chinese (e.g. Cantonese, Mandarin)
 OTHER EUROPEAN LANGUAGES:       (11) Japanese
 (2) French (include Creole)     (12) Korean
 (3) German                      (13) Tagalog, Pilippino
 (4) Greek                       (14) Vietnamese
 (5) Italian                     OTHER LANGUAGES:
 (6) Polish                      (15) Arabic
 (7) Portuguese                  (16) Hindi, Urdu
 (8) Russian                     (17) African lang.(e.g. Swahili, Yoruba)
 (9) Serbo-Croatian (include     (18) American Indian, Alaska Native lang.
     Bosnian, Yugoslavian)           (e.g. Cherokee, Navajo, Yupik)
              (19) All other non-English languages (specify)
              [if LANG1@1 eq <19>]@SP[endif]
  @1
```

Mark One Only

HOWWELL

```
[if INDEX eq <1> and HHSPEAK1 eq <1>]IF IN THE PREVIOUS SCREEN YOU MARKED A LANGUAGE
WITHOUT ASKING, READ THIS INTRO:

I know from our conversation so far that you speak
(...(NAME OF NON-ENGLISH LANGUAGE)...).
CONTINUE WITH QUESTION.

OTHERWISE, SKIP INTRO AND ASK:[endif]

How well [fill DODOES] [fill TEMPNAME] speak English -
would you say very well, well, not well, or not at all?

     (1)  Very well
     (2)  Well
     (3)  Not well
     (4)  Not at all

      @
```

Enter Number

SSN

```
[if FIRST_TIME eq <0>]What is [fill PTEMPNAME] Social Security or
Railroad Retirement Number?
[else](How about/And) [fill TEMPNAME]...?

(What is [fill PTEMPNAME] Social Security or
Railroad Retirement Number?)[endif]
                                                          [r]H[n]
     (N)  None -- Doesn't have an SSN or RRN

      @
```

Mark One Only

INCSCRN1

```
In order to make the interview as efficient
as possible, I am going to ask a question
about household income.  Is [fill YOURCOMBINEFIL]
total annual income [fill TEMP]
below $[fill INCFIL:,] or above $[fill INCFIL:,]?

     (1)  Below ($0 - $[fill INCFIL:,])
     (2)  Above ($[fill INCFIL2:,] or more)

      @
```

Mark One Only

INCSCRN2

```
Even though your income was above that amount, at any time
since [fill MONTH1] 1st, did [fill YOUANYONEFIL] receive any kind
of welfare or public assistance benefits from a federal, state, or
county program?
                                                          [r]H[n]
     (1)  Yes
     (2)  No

      @
```

Multiple Entry

FLAG_opt

```
[if MARK lt <16>]
 THIS SCREEN IS NOT AVAILABLE UNTIL THE
 QUESTIONNAIRE PORTION OF THE INTERVIEW.

     ENTER (P) TO EXIT
[else]
     DO NOT ASK RESPONDENT -  WHO IS OPTING-OUT?

 ENTER LINE NUMBER OR RE-ENTER LINE NUMBER TO "UNSELECT"
     ENTER (P) TO EXIT

     ENTER (A) FOR ALL PERSONS SSN/OPT-OUT
     ENTER (U) TO UNSELECT ALL
 [endif]

   @z
```

Mark One Only **MISSINW1**

```
ASK OR VERIFY

[fill C_WASWERE] [fill TEMPNAME] living in this household when we conducted an
interview in [fill PREV_INT_DATE]?

    (1) Yes
    (2) No

     @
```

Mark One Only **Q13A**

```
In [fill PREV_INT_DATE], [fill WASWERE] [fill TEMPNAME] living in
any of these kinds of situations:  Outside the U.S.?  In a hospital
or other institution of some kind?  In a household where everyone was
in the military?  Or someplace else?

NON-HOUSEHOLD SETTING WOULD INCLUDE A CORRECTIONAL INSTITUTION
(JAILS, PRISONS, ETC.), A HOME FOR THE AGED, A MENTAL INSTITUTION, A
NURSING/CONVALESCENT/REST HOME, OR SOME  OTHER HOME OR HOSPITAL
PROVIDING SPECIALIZED CARE.

SELECT ONE ANSWER

     (1) Outside of the U.S.
     (2) In a non-household institution
     (3) In a household where all adults on active duty in
         the military
     (4) Someplace else; none of these kinds of places

      @
```

Mark One Only **RENOPDJB**

```
I have recorded that [fill TEMPNAME] [fill AREIS] retired,
but we know that retired people sometimes come back into the
workforce.  At any time since [fill MONTH1] 1st, did
[fill TEMPNAME] do any work at all that earned some money?

     (1)  Yes
     (2)  No

      @
```

Mark One Only **PW5UECWCYN**

```
[if FIRST_TIME eq <0>]Last time I recorded that [fill TEMPNAME] received income from
[fill UNEMPWCFIL] in [fill MONTH1].  Is that correct?
[else]How about [fill UNEMPWCFIL]?
(I have recorded that [fill TEMPNAME] received income from
[fill UNEMPWCFIL] in [fill MONTH1].  Is that correct?)[endif]

     (1)  Yes
     (2)  No

      @
```

Mark One Only **PW5UECWCWAVE**

```
Did [fill TEMPNAME] receive any income from
[fill UNEMPWCFIL] since [fill MONTH2] 1st?

     (1)  Yes
     (2)  No

      @
```

Mark One Only **PW5UECWCPROBE**

```
I'm sorry to bother you about this, but it's important
for me to get the dates just right. . .

Are you sure the [fill UNEMPWCFIL]
didn't continue into [fill MONTH1]?

     (1)  Continued into [fill MONTH1]
     (2)  Did NOT continue into [fill MONTH1]

      @
```

Mark One Only **PW4UECWCYN**

```
[if FIRST_TIME eq <0>]Last time I recorded that [fill TEMPNAME] received
[fill UNEMPWCFIL].
[else]How about [fill UNEMPWCFIL]?[endif]

Did [fill HESHE] continue to receive any benefits from
[fill UNEMPWCFIL] after [fill MONTH1] 1st?

     (1)  Yes
     (2)  No

      @
```

Mark One Only **PW4UECWCPROBE**

```
I'm sorry to bother you about this, but it's important
for me to get the dates just right. . .

Are you sure the [fill UNEMPWCFIL]
didn't continue into [fill MONTH1]?

     (1)  Continued into [fill MONTH1]
     (2)  Did NOT continue into [fill MONTH1]

      @
```

Mark One Only **OLDJOB**

```
Last time we recorded that [fill TEMPNAME] [fill TEMP]
worked for [fill I_EMPNAM].  [fill C_DODOES] [fill HESHE]
still work for [fill I_EMPNAM]?

     (1)  Yes
     (2)  No
     (3)  Yes, but employer changed names due to merger, buyout,
          acquisition, split, or breakup of company, etc.
     (4)  Never had that job

      @
```

Multiple Entry **LEAVJ**

```
When did [fill TEMPNAME] stop working for [fill I_EMPNAM]?

IF THE RESPONDENT LEFT THE JOB BEFORE [FILL MONTH1]
OF THE REFERENCE PERIOD, ENTER (B).

     Month:  @MON
     Day:    @DAY
```

Enter Number **W2ENDJMTH**

```
What is your best estimate of the month
when [fill TEMPNAME] ended employment with
[fill I_EMPNAM]?

IF THE RESPONDENT LEFT THE JOB BEFORE [FILL MONTH1] OF
THE REFERENCE PERIOD, ENTER (B).

     MONTH:  @
```

Enter Number **W2ENDJDY**

```
What is your best estimate of the day of the month when
[fill TEMPNAME] ended employment with
[fill I_EMPNAM]?

     DAY:  @
```

Mark One Only **W2RSEND**

```
What is the main reason [fill HESHE] stopped working
for [fill I_EMPNAM]?

     (1)  On Layoff
     (2)  Retirement or old age
     (3)  Childcare problems
     (4)  Other family/personal obligations
     (5)  Own Illness
     (6)  Own Injury
     (7)  School/Training
     (8)  Discharged/Fired
     (9)  Employer Bankrupt
     (10) Employer sold business
     (11) Job was temporary and ended
     (12) Quit to take another job
     (13) Slack work or business conditions
     (14) Unsatisfactory work arrangements (hours, pay, etc.)
     (15) Quit for some other reason
      @
```

Mark One Only **W2WCYN1**

```
Between [fill MONTH1] 1st and today, did [fill HESHE]
receive any money from workers' compensation as a result
of any kind of job-related injury or illness?

     (1)  Yes
     (2)  No

       @
```

Mark One Only **W2UECYN1**

```
At any time since [fill MONTH1] 1st, did [fill HESHE]
receive money from unemployment compensation?

     (1)  Yes
     (2)  No

      @
```

Multiple Entry **W2UECYNTP1**

```
What type was it?
ENTER (N) FOR NO MORE

     (1)  Regular
     (2)  Supplemental
     (3)  Other, including union benefits

      @1   @2   @3
```

Enter Text **ENEWNAME**

```
What is the name of the new company or employer?

@
```

Mark One Only **OLDBUS**

```
Last time we recorded that [fill TEMPNAME] [fill TEMP]
owned [fill I_ALLBUS].  [fill C_DODOES] [fill HESHE]
still have that business/farm/professional practice?

     (1)  Yes
     (2)  No
     (3)  Yes, but name of business changed
     (4)  Never had that business

      @
```

Multiple Entry **LEAVB**

```
When did [fill HESHE] end that business (professional practice or farm)?

IF THE RESPONDENT LEFT BUSINESS BEFORE [fill MONTH1]
OF THE REFERENCE PERIOD, ENTER (B).

     Month:  @MON
     Day:    @DAY
```

Enter Number **W2ENDBMTH**

```
What is your best estimate of the last month
when [fill TEMPNAME] had this (business), [fill I_ALLBUS]?

IF THE RESPONDENT LEFT BUSINESS JOB BEFORE [FILL M1] OF
THE REFERENCE PERIOD, ENTER (B).

     MONTH:  @
```

Enter Number **W2ENDBDY**

```
What is your best estimate of the last day when
[fill TEMPNAME] had this (business), [fill I_ALLBUS]?

     DAY:  @
```

Mark One Only **W2RENDB**

```
BUSINESS:  [fill I_ALLBUS]

What is the main reason [fill HESHE] ended
this business (professional practice or farm)?

     (1)  Retirement or old age
     (2)  Childcare Problems
     (3)  Other Family/Personal Problems
     (4)  Own Illness
     (5)  Own Injury
     (6)  School/Training
     (7)  Went Bankrupt/Business Failed
     (8)  Sold Business or Transferred Ownership
     (9)  To start other business/take job
     (10) Season ended for a Seasonal Business
     (11) Quit for Some Other Reason

      @
```

Enter Text **W2OENDB**

```
ENTER THE SPECIFIC "OTHER" REASON ENDED BUSINESS

@
```

Mark One Only **W2WCYN2**

```
Since [fill MONTH1] 1st and today, did [fill HESHE] receive any
money from workers' compensation as a result of any kind of job-
related injury or illness?

     (1)  Yes
     (2)  No

      @
```

Enter Text **BNEWNAME**

```
What is the new name of the business?

@
```

Mark One Only **W2PDJBTHN**

```
Other than [fill HISHER] work with ...
**READ LIST**, did [fill TEMPNAME]
have at least one other paid job, either
full or part time, at any time between
[fill MONTH1] 1st and today?
                                        [r]H[n]
     (1)  Yes
     (2)  No

      @
```

Mark One Only **W2NOPDJB**

```
(Since [fill MONTH1] 1st,) did
[fill TEMPNAME] do any other work at
all that earned some money (other than
[fill HISHER] work with **READ LIST**)?

     (1)  Yes
     (2)  No

      @
```

Mark One Only **W2JBORSE**

```
       Was that additional work for an employer or [fill WASWERE]
       [fill TEMPNAME] self-employed or both?
                                                          [r]H[n]
            (1)  Employer
            (2)  Self-Employed
            (3)  Both

             @
```

Mark One Only **W2UNPAID**

```
       Did [fill TEMPNAME] do any unpaid work in a
       family business or farm?

            (1)  Yes
            (2)  No

             @
```

Enter Number **W2EMPNUM**

```
[fill TEMP]
[fill TEMP2]
[fill TEMP3]
[fill TEMP6]
How many employers did [fill TEMPNAME]
have between [fill MONTH1] 1st and today?
[fill TEMP4]
[fill TEMP5]

      @
```

Mark One Only **PDJBTHN**

```
[if TEMP ne <>]
         [fill TEMP]
[endif]
[if TEMP2 ne <>]
         [fill TEMP2]
[endif]
[if TEMP3 ne <>]
         [fill TEMP3]
[endif]
[if TEMP4 ne <>]
         [fill TEMP4]
[endif]
[if TEMP5 ne <>]
         [fill TEMP5]
[endif]

         Did [fill TEMPNAME] have at least one paid job, either full or
         part time, at any time between [fill MONTH1] 1st and today?
                                                                  [r]H[n]
         COUNT ACTIVE DUTY IN THE ARMED FORCES AS A PAID JOB

              (1)  Yes
              (2)  No

               @
```

Mark One Only **NOPDJB**

```
         Did [fill TEMPNAME] do any work at all that
         earned some money?

              (1)  Yes
              (2)  No

               @
```

Mark One Only **JBORSE**

```
         Was that for an employer or [fill WASWERE] [fill TEMPNAME]
         self-employed or did [fill HESHE] have some other arrangement?

         OTHER ARRANGEMENTS INCLUDE ODD JOBS, ON-CALL WORK, DAY LABOR,
         ONE-TIME JOBS, AND INFORMAL ARRANGEMENTS LIKE BABYSITTING,
         LAWN MOWING, OR LEAF RAKING FOR NEIGHBORS.
                                                                  [r]H[n]
              (1)  Employer
              (2)  Self-Employed
              (3)  Both employer and self-employed
              (4)  Some other arrangement

               @
```

Mark One Only **UNPAID**

```
         Did [fill TEMPNAME] do any unpaid work
         in a family business or farm?

              (1)  Yes
              (2)  No

               @
```

Mark One Only **NOWRK**

```
What is the main reason [fill TEMPNAME] did not work
at a job or business between [fill MONTH1] 1st
and today?

     (1)  Temporarily unable to work because of an injury
     (2)  Temporarily unable to work because of an illness
     (3)  Unable to work because of chronic health condition
          or disability
     (4)  Retired
     (5)  Pregnancy/childbirth
     (6)  Taking care of children/other persons
     (7)  Going to school
     (8)  Unable to find work
     (9)  On layoff (temporary or indefinite)
     (10) Not interested in working at a job
     (11) Other

      @
```

Enter Text **ONOWRK**

```
ENTER THE SPECIFIC "OTHER" REASON DID NOT WORK

@
```

Mark One Only **WCYN3**

```
Since [fill MONTH1] 1st, did [fill HESHE] receive any money
from workers' compensation as a result of any kind of job-related
injury or illness?

     (1)  Yes
     (2)  No

      @
```

Mark One Only **UECYN3**

```
(At any time since [fill MONTH1] 1st)
Did [fill TEMPNAME] receive any money from
unemployment compensation?

     (1)  Yes
     (2)  No

      @
```

Multiple Entry **UECYNTP3**

```
What type was it?
ENTER (N) FOR NO MORE

     (1)  Regular
     (2)  Supplemental
     (3)  Other, including union benefits

      @1   @2   @3
```

Mark One Only **LAYOFF**

```
Did [fill TEMPNAME] spend any time on layoff from a
job since [fill MONTH1] 1st?

     (1)  Yes
     (2)  No

      @
```

Mark One Only **LAYDT**

```
When [fill TEMPNAME] [fill WASWERE] laid off,
did [fill HISHER] employer give [fill HIMHER] a date
to return to work?

     (1)  Yes
     (2)  No

      @
```

Mark One Only **LAY6M**

```
[fill C_WASWERE] [fill HESHE] given any indication
that [fill HESHE] would be recalled to work within
6 months of being laid off?

     (1)  Yes
     (2)  No

      @
```

Mark One Only **LKWRK**

```
Did [fill TEMPNAME] spend any time looking for work
since [fill MONTH1] 1st?

     (1)  Yes
     (2)  No

      @
```

Multiple Entry **WKSLKG**

```
         SHOW CALENDAR ON FLASHCARD E
         FULL CALENDAR WEEK = SUNDAY THROUGH SATURDAY

         Please look at the calendar.  In which weeks [fill WASWERE]
         [fill TEMPNAME] [fill LAYOFFFIL]?

         ENTER THE NUMBERS BESIDE THE WEEKS, EVEN IF ONLY ONE DAY
         OF THAT WEEK WAS SPENT LOOKING OR ON LAYOFF.
         ENTER (A) IF ALL WEEKS / ENTER (N) AFTER LAST REPORTED WEEK

[if @1 eq <1>]X [else]  [endif][fill WK(<1>):l]  [if @7 eq <7>]X [else]  [endif][fill WK(<7>):l]  [if
@13 eq <13>]X [else]  [endif][fill WK(<13>):l]
[if @2 eq <2>]X [else]  [endif][fill WK(<2>):l]  [if @8 eq <8>]X [else]  [endif][fill WK(<8>):l]  [if
@14 eq <14>]X [else]  [endif][fill WK(<14>):l]
[if @3 eq <3>]X [else]  [endif][fill WK(<3>):l]  [if @9 eq <9>]X [else]  [endif][fill WK(<9>):l]  [if
@15 eq <15>]X [else]  [endif][fill WK(<15>):l]
[if @4 eq <4>]X [else]  [endif][fill WK(<4>):l]  [if @10 eq <10>]X [else]  [endif][fill WK(<10>):l]
[if @16 eq <16>]X [else]  [endif][fill WK(<16>):l]
[if @5 eq <5>]X [else]  [endif][fill WK(<5>):l]  [if @11 eq <11>]X [else]  [endif][fill WK(<11>):l]
[if @17 eq <17>]X [else]  [endif][fill WK(<17>):l]
[if @6 eq <6>]X [else]  [endif][fill WK(<6>):l]  [if @12 eq <12>]X [else]  [endif][fill WK(<12>):l]
[if @18 eq <18>]X [else]  [endif][fill WK(<18>):l]
                                                [if @19 eq <19>]X [else]  [endif][if M5WRK eq <1>](19)
After [fill MONTH5] 1st[endif]
            @KEY
```

Mark One Only **TAKJOB**

```
[if LAYOFFLG eq <1> and (LAYDT eq <1> or LAY6M eq <1>) and
       LKWRK eq <1>]
         Could [fill TEMPNAME] have started a job during any
         of those weeks if one had been offered or could
         [fill HESHE] have returned to work if [fill HESHE]
         had been recalled?
     [else]
     [if LKWRK eq <1>]
         Could [fill TEMPNAME] have started a job during any of
         those weeks if one had been offered?
     [else]
         Could [fill TEMPNAME] have returned to work during
         any of those weeks if [fill HESHE] had been recalled?
     [endif]
     [endif]

               (1)  Yes
               (2)  No

                @
```

Mark One Only **NOTAKE**

```
         Why was that?

               (1)  Waiting for a new job to begin
               (2)  Own temporary illness
               (3)  School
               (4)  Other

                @
```

Enter Number **EMPNUM**

```
[fill TEMP2]
[fill TEMP3]
How many employers [fill HAVHAS] [fill TEMPNAME] had
between [fill MONTH1] 1st and today?

     @
```

Mark One Only **CONCHK1**

```
Did [fill TEMPNAME] have a definite arrangement with
one or more employers to work on an ongoing basis?

     (1)  Yes
     (2)  No
     (3)  Not Sure or Don't Know

      @
```

Enter Number **EMPNUM2**

```
How many employers did [fill TEMPNAME] have
between [fill MONTH1] 1st and today?

     @
```

Enter Number **EMPNUM2A**

```
How many employers did [fill TEMPNAME] have
between [fill MONTH1] 1st and today?

ENTER (N) FOR NONE

     @
```

Mark One Only **CONCHK2**

```
Did [fill TEMPNAME] have a definite arrangement with
any of [fill HISHER] [fill EMPNUM] employers
to work on an ongoing basis?

     (1)  Yes
     (2)  No
     (3)  Not Sure or Don't Know

      @
```

Mark One Only **WRKTYPE**

```
Did [fill TEMPNAME] generally do the same type of work for
[fill HISHER] [fill TEMP2] employers?
(READ IF NECESSARY:  For example: construction work, private
household work, sales, consulting.)

     (1)  Yes
     (2)  No

      @
```

Enter Text **EMPNAM**

```
[fill TEMP]
What is the name of [fill TEMP2]
[fill TEMP3] [fill TEMP4]

     @
```

Mark One Only **STRTJB**

```
[if I_WAVE ge <2>]ASK OR VERIFY:[endif]

Did [fill TEMPNAME] start working for
[fill EMPNAM] at some time between [fill MONTH1] 1st and today?

     (1)  Yes
     (2)  No

      @
```

Multiple Entry **STRTREFP**

```
SHOW CALENDAR ON FLASHCARD E
FULL CALENDAR WEEK = SUNDAY THROUGH SATURDAY

Please look at the calendar and tell me the month and day
[fill TEMPNAME] began.

     MONTH:  @MON
     DAY:    @DAY
```

Multiple Entry **STRTBEFR**

```
Please tell me the year [fill TEMPNAME] began.

     YEAR:  @YR
```

Enter Number **STRTMONJB**

```
And in what month was that?

     MONTH: @
```

Enter Text **AL_STRTMONJB**

```
DO NOT READ TO RESPONDENT
ENTRY ILLOGICAL.  MEANS THAT:  start date of job is in future date.

PRESS F1 TO BACK UP AND CORRECT/(P) TO PROCEED  @
```

Enter Number **STRTJYR**

```
What is your BEST estimate of the year when
[fill TEMPNAME] began employment with
[fill EMPNAM]?

    YEAR:  @
```

Enter Number **STRTJMTH**

```
What is your BEST estimate of the month
[fill TEMPNAME] began?

     MONTH  @
```

Enter Number **STRTJDY**

```
What is your BEST estimate of the day of the month
when [fill TEMPNAME] began?

     DAY:  @
```

Mark One Only **BEFORE**

```
Was it before [fill MONTH1] 1st?

     (1)  Yes
     (2)  No

      @
```

Mark One Only **STLEMP**

```
[fill C_AREIS] [fill HESHE] employed by [fill EMPNAM] now?
                                                          [r]H[n]
     (1)  Yes
     (2)  No

      @
```

Multiple Entry **ENDJB**

```
When did [fill HISHER] employment with
[fill EMPNAM] end?

     MONTH:  @MON
     DAY:    @DAY
```

Enter Text **AL_ENDJB**

```
DO NOT READ TO RESPONDENT
ENTRY ILLOGICAL.  MEANS THAT:  Ending date of job is before beginning date.

PRESS F1 TO BACK UP AND CORRECT/(P) TO PROCEED  @
```

Enter Number **ENDJMTH**

```
What is your best estimate of the month
when [fill TEMPNAME] ended employment with
[fill EMPNAM]?

     MONTH:  @
```

Enter Number **ENDJDY**

```
What is your best estimate of the day of the month when
[fill TEMPNAME] ended employment with
[fill EMPNAM]?

     DAY:  @
```

Enter Text **AL_ENDJDY**

```
DO NOT READ TO RESPONDENT
ENTRY ILLOGICAL.  MEANS THAT:  Ending date of job is before beginning date.

PRESS F1 TO BACK UP AND CORRECT/(P) TO PROCEED  @
```

Mark One Only **RSEND**

```
What is the main reason [fill HESHE] stopped working
for [fill EMPNAM]?

     (1)  On Layoff
     (2)  Retirement or old age
     (3)  Childcare problems
     (4)  Other family/personal obligations
     (5)  Own Illness
     (6)  Own Injury
     (7)  School/Training
     (8)  Discharged/Fired
     (9)  Employer Bankrupt
     (10) Employer sold business
     (11) Job was temporary and ended
     (12) Quit to take another job
     (13) Slack work or business conditions
     (14) Unsatisfactory work arrangements (hours, pay, etc.)
     (15) Quit for some other reason
       @
```

Mark One Only **WCYN1**

```
Since [fill MONTH1] 1st, did [fill HESHE] receive any money
from workers' compensation as a result of any kind of job-related
injury or illness?

     (1)  Yes
     (2)  No

      @
```

Mark One Only **UECYN1**

```
(At any time since [fill MONTH1] 1st)
Did [fill TEMPNAME] receive any money from
unemployment compensation?

     (1)  Yes
     (2)  No

      @
```

Multiple Entry **UECYNTP1**

```
What type was it?
ENTER (N) FOR NO MORE

     (1)  Regular
     (2)  Supplemental
     (3)  Other, including union benefits

      @1   @2   @3
```

Enter Number **W2ALLBUSNUM**

```
[fill TEMP]
How many businesses did [fill TEMPNAME]
have, alone or jointly, between
[fill MONTH1] 1st and today?

     @

CONSIDER A PROFESSIONAL PRACTICE OR A
FARM TO BE A BUSINESS.
```

Enter Number **ALLBUSNUM**

```
How many businesses did [fill TEMPNAME]
have, alone or jointly, between [fill MONTH1] 1st
and today?

CONSIDER A PROFESSIONAL PRACTICE OR A FARM TO BE A BUSINESS
[fill TEMP]

     @
```

Enter Text **ALLBUS**

```
[fill TEMP]
What is the name of [fill TEMP2]
[fill TEMP3]
[fill TEMP4]

     @
```

Mark One Only **REALBIZ**

```
Did [fill TEMPNAME] take an active part in
this business or did [fill HESHE] own it
as an investment only?

     (1)  Active participant
     (2)  Both participant and investment
     (3)  Investment only

      @
```

Mark One Only **STRTBUS**

```
Did [fill TEMPNAME] start [fill ALLBUS]
at some time between [fill MONTH1] 1st
and today?

     (1)  Yes
     (2)  No

      @
```

Multiple Entry **STRTBSRP**

```
SHOW CALENDAR ON FLASHCARD E
FULL CALENDAR WEEK = SUNDAY THROUGH SATURDAY

Please look at the calendar and tell me the month and day
[fill TEMPNAME] started this business.

     MONTH:  @MON
     DAY:    @DAY
```

Multiple Entry **STRTBSBF**

```
Please tell me the year [fill TEMPNAME] started
working at this business.

     YEAR:  @YR
```

Enter Number **STRTMONBS**

```
And in what month was that?

     MONTH: @
```

Enter Text **AL_STRTMONBS**

```
DO NOT READ TO RESPONDENT
ENTRY ILLOGICAL.  MEANS THAT:  Started date of Business is in future date.

PRESS F1 TO BACK UP AND CORRECT/(P) TO PROCEED  @
```

Enter Number **STRTBYR**

```
BUSINESS:  [fill ALLBUS]

What is your BEST estimate of the year when
[fill TEMPNAME] started this business?

     YEAR:   @
```

Enter Number **STRTBMTH**

```
BUSINESS:  [fill ALLBUS]

What is your BEST estimate of the month
when [fill TEMPNAME] started this business?

     MONTH:  @
```

Enter Number **STRTBDY**

```
BUSINESS:  [fill ALLBUS]

What is your BEST estimate of the day of the month
when [fill TEMPNAME] started this business?

     DAY:    @
```

Mark One Only **BIZNOW**

```
[fill C_DODOES] [fill TEMPNAME] still own this business?

     (1)  Yes
     (2)  No

      @
```

Multiple Entry **ENDBS**

```
When was the last day that [fill TEMPNAME]
had this business?

     MONTH:  @MON
     DAY:    @DAY
```

Enter Text **AL_ENDBS**

```
DO NOT READ TO RESPONDENT
ENTRY ILLOGICAL. MEANS THAT: Ending date of business is before beginning
date.
PRESS F1 TO BACK UP AND CORRECT/(P) TO PROCEED  @
```

Enter Number **ENDBMTH**

```
What is your best estimate of the last month
when [fill TEMPNAME] had this (business), [fill ALLBUS]?

     MONTH:  @
```

Enter Number **ENDBDY**

```
What is your best estimate of the last day
when [fill TEMPNAME] had this (business), [fill ALLBUS]?

     DAY:  @
```

Enter Text **AL_ENDBDY**

```
DO NOT READ TO RESPONDENT
ENTRY ILLOGICAL. MEANS THAT: Ending date of business is before beginning
date.
PRESS F1 TO BACK UP AND CORRECT/(P) TO PROCEED  @
```

Mark One Only **RENDB**

```
BUSINESS:  [fill ALLBUS]

What is the main reason [fill HESHE] gave up or ended
the [fill ALLBUS]?

     (1)  Retirement or old age
     (2)  Childcare Problems
     (3)  Other Family/Personal Problems
     (4)  Own Illness
     (5)  Own Injury
     (6)  School/Training
     (7)  Went Bankrupt/Business Failed
     (8)  Sold Business or Transferred Ownership
     (9)  To start other business/take job
     (10) Season ended for a Seasonal Business
     (11) Quit for Some Other Reason

      @
```

Enter Text **OENDB**

```
ENTER THE SPECIFIC "OTHER" REASON ENDED BUSINESS

@
```

Mark One Only **WCYN2**

```
Since [fill MONTH1] 1st, did [fill HESHE] receive any money
from workers' compensation as a result of any kind of job-related
injury or illness?

     (1)  Yes
     (2)  No

      @
```

Mark One Only **BEFORE2**

```
Was it before [fill MONTH1] 1st?

     (1)  Yes
     (2)  No

      @
```

Enter Number **LNGJOB**

```
For which of these [fill JOBCNTR]
employers did [fill HESHE] work the most
hours between [fill MONTH1] 1st and today?
                                        [r]H[n]
     @
```

Enter Number **LNGJOB2**

```
For which of these [fill TEMP2] employers
did [fill HESHE] work the next most hours
between [fill MONTH1] 1st and today?
                                        [r]H[n]
     @
```

Mark One Only **JBDTY**

```
EMPLOYER:  [fill EMPNAM]

Did [fill HISHER] main activities or duties on the
job with [fill EMPNAM] change between [fill MONTH1] 1st
and the time [fill HESHE] left the job?

     (1)  Yes
     (2)  No

      @
```

Mark One Only **JBDUTY**

```
EMPLOYER:  [fill EMPNAM]

Have [fill PTEMPNAME] main activities or duties on
the job with [fill EMPNAM] changed since [fill MONTH1]?

     (1)  Yes
     (2)  No

      @
```

Mark One Only **CLWRK**

```
ASK OR VERIFY

[fill TEMP2] [fill EMPNAM]:
                                                        [r]H[n]
     (1)  A Government organization (includes Armed Forces),
     (2)  A Private, For Profit, Company,
     (3)  A Non-Profit Organization, including tax exempt
          and charitable organizations, OR
     (4)  A family business or farm?

      @
```

Mark One Only **FAMWRK**

```
[fill TEMP2] [fill TEMPNAME] paid for [fill HISHER]
work in the family business or farm?

     (1)  Yes
     (2)  No

      @
```

Mark One Only **KINDG**

```
EMPLOYER:  [fill EMPNAM]

ASK OR VERIFY
[fill TEMP2] that Federal Government, State Government,
or Local Government or active-duty Armed Forces?
                                                        [r]H[n]
     (1)  Federal (civilian only)
     (2)  State
     (3)  Local (County, City, Township)
     (4)  Armed Forces (active duty only)

      @
```

Enter Text **FNCGV**

```
EMPLOYER:  [fill EMPNAM]

What [fill TEMP2] the main function or activity of the
government organization that [fill TEMPNAME]
[fill TEMP3] for?

@
```

Enter Text **KNDIN**

```
EMPLOYER:  [fill EMPNAM]

What [fill TEMP3] [fill TEMP2]
[fill TEMP4]  [fill TEMP7]
                                                        [r]H[n]
@
```

Mark One Only **TYPIN**

```
EMPLOYER:  [fill EMPNAM]

ASK OR VERIFY
[fill TEMP2] it mainly --
                                                        [r]H[n]
     (1)  Manufacturing
     (2)  Wholesale Trade
     (3)  Retail Trade
     (4)  Service
     (5)  Or Something Else?

      @
```

Enter Text **KNDWK**

```
EMPLOYER:  [fill EMPNAM]

What kind of work [fill TEMP2] [fill HESHE]
[fill TEMP4], that is, what [fill TEMP3] [fill HISHER] occupation?

READ IF NECESSARY:
For example: Bookkeeper, plumber, press operator
                                                          [r]H[n]
@
```

Enter Text **ACTVT**

```
EMPLOYER:  [fill EMPNAM]

What [fill TEMP2] [fill HISHER] usual activities or
[fill TEMP4]

READ IF NECESSARY:  For example: Keeping account books,
                    repairing pipes, operating printing press
                                                          [r]H[n]
@
```

Multiple Entry **YRSINOCC**

```
EMPLOYER:  [fill EMPNAM]

Considering [fill HISHER] entire working life, how many
years [fill TEMP2] [fill TEMPNAME] been in [fill TEMP3]
occupation or line of work?
                                                        [r]H[n]
      @NMR


     (1)  MONTHS
     (2)  YEARS

      @MY
```

Enter Text **AL_YRSINOCC**

```
DO NOT READ TO RESPONDENT
ENTRY ILLOGICAL. MEANS THAT: [fill TEMPNAME] began [fill HISHER] occupation before
the age of 15.  (Person was 15 years old in [fill INDEX].)
PRESS F1 TO BACK UP AND CORRECT/(P) TO PROCEED  @
```

Enter Number **JOBHRS**

```
EMPLOYER:  [fill EMPNAM]

[fill TEMP]
[fill TEMP2]
[fill TEMP3]
                                                          [r]H[n]
ENTER (V) IF HOURS VARY

      @
```

Mark One Only **PTYN**

```
[fill DIDFIL] [fill TEMPNAME] usually work 35 hours or more per
week for [fill EMPNAM]?

     (1)  Yes
     (2)  No

      @
```

Mark One Only **UNION**

```
EMPLOYER:  [fill EMPNAM]

[if TEMP4 ne <>][fill TEMP4] [endif][fill TEMP2] [fill TEMPNAME]
a member of either a labor union or an employee
association like a union?
                                                          [r]H[n]
       (1)  Yes
       (2)  No

       @
```

Mark One Only **CNTRC**

```
EMPLOYER:  [fill EMPNAM]

[fill ISWASFIL] [fill HESHE] COVERED by either a union
contract or something like a union contract?
                                                          [r]H[n]
     (1)  Yes
     (2)  No

      @
```

Mark One Only **EMPLOC**

```
ASK OR VERIFY:

[fill TEMP2] [fill EMPNAM] operate in
more than one location?

     (1)  Yes
     (2)  No

      @
```

Mark One Only **EMPSIZE**

```
About how many people [fill AREWEREFIL]
employed by [fill EMPNAM][if EMPLOC ne <2>] at the location where [fill TEMPNAME]
[fill WORKFIL][endif]?
                                                          [r]H[n]
...less than 10, 10 to 25, 25 to 100,
100 to 500, 500 to 1,000, or more than 1,000?

     (1)  Under 10
     (2)  10 to 24
     (3)  25 to 99
     (4)  100 to 499
     (5)  500 to 999
     (6)  1,000 or more

      @
```

Mark One Only **EMPALL**

```
ASK OR VERIFY:

About how many people [fill AREWEREFIL] employed
by [fill EMPNAM] at ALL LOCATIONS together?

... less than 10, 10 to 25, 25 to 100,
100 to 500, 500 to 1,000, or more than 1,000?

     (1)  Under 10
     (2)  10 to 24
     (3)  25 to 99
     (4)  100 to 499
     (5)  500 to 999
     (6)  1,000 or more

      @
```

Enter Text **AL_EMPALL**

```
DO NOT READ TO RESPONDENT
ENTRY ILLOGICAL. MEANS THAT:  More persons are employed at one location
than at all locations.
PRESS F1 TO BACK UP AND CORRECT/(P) TO PROCEED  @
```

Mark One Only **EMPASSIST1**

```
Did a state or local welfare office help [fill TEMPNAME] in any way to
get this job?

     (1)  Yes
     (2)  No

      @
```

Mark One Only **EMPASSIST2**

```
Did [fill WELFAREPAYFIL]
money to cover all or part of [fill PTEMPNAME]
hiring, training, or wages?

     (1)  Yes
     (2)  No
     (3)  Don't know/not sure

      @
```

Multiple Entry **BIGBUS**

```
I recorded that [fill TEMPNAME] had
**READ BUSINESS NAMES**
since [fill MONTH1] 1st.  Which two of
these businesses produced the highest
earnings before expenses during this
time period?

     @1      @2
```

Mark One Only **LSTBS**

```
BUSINESSES OWNED BY OTHER HOUSEHOLD MEMBERS
DO NOT READ TO RESPONDENT

Have questions about the kind of business,
type of business, and number of employees,
and whether or not the business is
incorporated already been answered by
somebody for this business:  [fill ALLBUS]?

     (1)  Yes
     (2)  No

      @
```

Mark One Only **BSDTY**

```
       BUSINESS:  [fill ALLBUS]

       Did [fill HISHER] main activities or duties of this
       business change between [fill MONTH1] 1st and the time
       [fill HESHE] left the business?

            (1)  Yes
            (2)  No

             @
```

Mark One Only **BSDUTY**

```
       BUSINESS:  [fill ALLBUS]

       Have [fill PTEMPNAME] main activities or duties for
       this business changed since [fill MONTH1] 1st?

            (1)  Yes
            (2)  No

             @
```

Enter Text **KNDBS**

```
       ASK OR VERIFY

       Business:  [fill ALLBUS]

    [if CNTNGTBS eq <1>]
       You said that [fill TEMPNAME] had various businesses.  What
       kind of businesses were these?
    [else]
       What kind of business [fill TEMP2] this?
    [endif]
                                                            [r]H[n]
       READ IF NECESSARY:  What [fill TEMP3] the business do or make?

       @
```

Mark One Only **TYPBS**

```
ASK OR VERIFY

Business:  [fill ALLBUS]


[fill TEMP2] [fill TEMP3] mainly --

     (1)  Manufacturing
     (2)  Wholesale Trade
     (3)  Retail Trade
     (4)  Service
     (5)  Or Something Else?

      @
```

Enter Text **OCCBS**

```
BUSINESS:  [fill ALLBUS]

What kind of work [fill TEMP3] [fill TEMPNAME] do,
that is, what [fill TEMP2] [fill HISHER] occupation?

READ IF NECESSARY:  For example: sales manager,
                    dentist, farmer

@
```

Enter Text **DUTYB**

```
BUSINESS:  [fill ALLBUS]

What [fill TEMP2] [fill HISHER] usual activities
or duties in [fill TEMP3]?

READ IF NECESSARY:  For example: managing sales staff,
                    repairing teeth, farming

@
```

Enter Number **HRSBS**

```
[fill DURINGWKSFIL]
how many hours per week did [fill HESHE]
usually work AT ALL ACTIVITIES for [fill ALLBUS]?
                                                        [r]H[n]
ENTER (V) IF HOURS VARY

       @
```

Mark One Only **BPTYN**

```
[fill DIDFIL] [fill TEMPNAME] usually work 35 hours or more per week for
[fill ALLBUS]?

     (1)  Yes
     (2)  No

      @
```

Mark One Only **GRSSB**

```
BUSINESS:  [fill ALLBUS]

Do you think the earnings before expenses from
[fill TEMP4] were $2500 or more over the [fill TEMP3]
that [fill HESHE] [fill TEMP2] [fill TEMP5]?
                                                          [r]H[n]
     (1)  Yes
     (2)  No

      @
```

Mark One Only **GROSB**

```
BUSINESS:  [fill ALLBUS]

Do you think that the earnings before expenses from
[fill TEMP4] will be $2500 or more during the next
12 months?
                                                          [r]H[n]
     (1)  Yes
     (2)  No

      @
```

Mark One Only **EMPB**

```
Between [fill MONTH1] 1st and today,
what was the maximum number of employees, including
[fill TEMPNAME], working for this business at any one time?
Was that less than 10, 10 to 25, 25 to 100, 100 to 500,
500 to 1,000, or more than 1,000?

     (1)  Under 10
     (2)  10 to 24
     (3)  25 to 99
     (4)  100 to 499
     (5)  500 to 999
     (6)  1,000 or more

      @
```

Mark One Only **INCPB**

```
BUSINESS:  [fill ALLBUS]

[fill TEMP2] this business incorporated?
                                                          [r]H[n]
     (1)  Yes
     (2)  No

      @
```

Mark One Only **PWINCPB**

```
BUSINESS:  [fill ALLBUS]

I have recorded that this business [fill TEMP2] [fill INCORPFIL].

Is that correct?
                                                          [r]H[n]
     (1)  Yes
     (2)  No

      @
```

Mark One Only **PROPB**

```
BUSINESS:  [fill ALLBUS]

[fill TEMP2] [fill TEMPNAME] own this business [fill SELF]
or [fill TEMP3] it a partnership?
                                                          [r]H[n]
     (1)  Alone
     (2)  Partnership

      @
```

Mark One Only **HPRTB**

```
BUSINESS:  [fill ALLBUS]

[fill TEMP2] any other member of this household
an owner or partner in this business?

     (1)  Yes
     (2)  No

      @
```

Multiple Entry **PARTB**

```
Business:  [fill ALLBUS]

Who [fill TEMP2] that?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

     @KEY
```

Enter Number **HRSALL**

```
During the weeks that [fill TEMPNAME] worked between
[fill MONTH1] 1st and today at
**READ LIST**, how many hours per week
did [fill TEMPNAME] usually work at all [fill JOBFIL]
activities?

ENTER (V) IF HOURS VARY

          @ hours
```

Mark One Only **LMPNOW**

```
Did [fill TEMPNAME] receive any
severance pay or lump sum payments from
a pension or retirement plan when [fill HESHE]
[fill LEFTJOBFIL][if ORFIL ne <>] [fill ORFIL][endif][if LEFTBUSFIL eq <>]?[endif]
[fill LEFTBUSFIL][if LEFTBUSFIL ne <>]?[endif]

     (1)  Yes
     (2)  No

      @
```

Mark One Only

LMPFUTR

```
         [fill C_DODOES] [fill TEMPNAME] ever expect to receive
         any such payments from[if JOBFIL ne <>] [fill JOBFIL][endif][if ORFIL ne <>] [fill
ORFIL][endif][if BUSINESSFIL ne <>] [fill BUSINESSFIL][endif]?

              (1)  Yes
              (2)  No

               @
```

Multiple Entry

LUMPTYP

```
         What type of payment?

         ENTER ALL THAT APPLY
         ENTER (N) NO MORE
         RE-ENTER PRECODE TO DELETE

              [if @1 eq <1>]X [else]  [endif](1)  Lump sum from pension/retirement plan
              [if @2 eq <2>]X [else]  [endif](2)  Severance pay
              [if @3 eq <3>]X [else]  [endif](3)  Deferred payment(s) payable at some later date
              [if @4 eq <4>]X [else]  [endif](4)  Something else [if @4 eq <4>]SPECIFY: @SP[endif]

                 @KEY
```

Multiple Entry

CONWKSWRK

```
         SHOW CALENDAR ON FLASHCARD E
         FULL CALENDAR WEEK = SUNDAY THROUGH SATURDAY

      Please look at the calendar.  In which weeks did [fill TEMPNAME]
      work at a job or business or do any work at all for pay or profit?
      READ IF NECESSARY: Count PAID vacation and PAID sick time as weeks worked

         ENTER THE NUMBERS OF THE WEEKS
         ENTER (A) IF ALL WEEKS
         ENTER (N) FOR NONE OR NO MORE WEEKS

[if @1 eq <1>]X [else]  [endif][fill WK(<1>):l]  [if @7 eq <7>]X [else]  [endif][fill WK(<7>):l]  [if
@13 eq <13>]X [else]  [endif][fill WK(<13>):l]
[if @2 eq <2>]X [else]  [endif][fill WK(<2>):l]  [if @8 eq <8>]X [else]  [endif][fill WK(<8>):l]  [if
@14 eq <14>]X [else]  [endif][fill WK(<14>):l]
[if @3 eq <3>]X [else]  [endif][fill WK(<3>):l]  [if @9 eq <9>]X [else]  [endif][fill WK(<9>):l]  [if
@15 eq <15>]X [else]  [endif][fill WK(<15>):l]
[if @4 eq <4>]X [else]  [endif][fill WK(<4>):l]  [if @10 eq <10>]X [else]  [endif][fill WK(<10>):l]
[if @16 eq <16>]X [else]  [endif][fill WK(<16>):l]
[if @5 eq <5>]X [else]  [endif][fill WK(<5>):l]  [if @11 eq <11>]X [else]  [endif][fill WK(<11>):l]
[if @17 eq <17>]X [else]  [endif][fill WK(<17>):l]
[if @6 eq <6>]X [else]  [endif][fill WK(<6>):l]  [if @12 eq <12>]X [else]  [endif][fill WK(<12>):l]
[if @18 eq <18>]X [else]  [endif][fill WK(<18>):l]
                                                     [if @19 eq <19>]X [else]  [endif](19) After
[fill MONTH5] 1st
            @KEY [fill ERRORFIL]
```

Mark One Only **FPAWOP**

```
SHOW CALENDAR ON FLASHCARD E
FULL CALENDAR WEEK = SUNDAY THROUGH SATURDAY

Since [fill MONTH1] 1st,
were there any full calendar weeks
when [fill TEMPNAME] did not work at all?
                                                                [r]H[n]
     (1)  Yes
     (2)  No

      @
```

Mark One Only **FPAWAY**

```
Did [fill TEMPNAME] get paid for ALL those weeks [fill HESHE]
did not work?
                                                            [r]H[n]
     (1)  Yes
     (2)  No

      @
```

Multiple Entry **FPABWK**

```
SHOW CALENDAR ON FLASHCARD E
FULL CALENDAR WEEK = SUNDAY THROUGH SATURDAY

In which weeks [fill WASWERE]n't [fill TEMPNAME] paid?
ENTER THE NUMBERS OF THE WEEKS ABSENT WITHOUT PAY
ENTER (A) IF ALL WEEKS
ENTER (N) AFTER LAST WEEK IS ENTERED

[if @1 eq <1>]X [else]  [endif][fill WK(<1>):l]  [if @7 eq <7>]X [else]  [endif][fill WK(<7>):l]  [if
@13 eq <13>]X [else]  [endif][fill WK(<13>):l]
[if @2 eq <2>]X [else]  [endif][fill WK(<2>):l]  [if @8 eq <8>]X [else]  [endif][fill WK(<8>):l]  [if
@14 eq <14>]X [else]  [endif][fill WK(<14>):l]
[if @3 eq <3>]X [else]  [endif][fill WK(<3>):l]  [if @9 eq <9>]X [else]  [endif][fill WK(<9>):l]  [if
@15 eq <15>]X [else]  [endif][fill WK(<15>):l]
[if @4 eq <4>]X [else]  [endif][fill WK(<4>):l]  [if @10 eq <10>]X [else]  [endif][fill WK(<10>):l]
[if @16 eq <16>]X [else]  [endif][fill WK(<16>):l]
[if @5 eq <5>]X [else]  [endif][fill WK(<5>):l]  [if @11 eq <11>]X [else]  [endif][fill WK(<11>):l]
[if @17 eq <17>]X [else]  [endif][fill WK(<17>):l]
[if @6 eq <6>]X [else]  [endif][fill WK(<6>):l]  [if @12 eq <12>]X [else]  [endif][fill WK(<12>):l]
[if @18 eq <18>]X [else]  [endif][fill WK(<18>):l]
                                                  [if @19 eq <19>]X [else]  [endif](19) After
[fill MONTH5] 1st
            @KEY [fill ERRORFIL]
```

Mark One Only **FPABRE**

```
What was the main reason [fill TEMPNAME] [fill WASWERE]n't
paid during [fill THATWKFIL]?
                                                        [r]H[n]
      (1)  On layoff (temporary or indefinite)
      (2)  Slack work or business conditions
      (3)  Own injury
      (4)  Own illness/medical problems
      (5)  Pregnancy/childbirth
      (6)  Taking care of children
      (7)  On vacation/personal days
      (8)  Bad weather
      (9)  Labor dispute
     (10)  New job to begin within 30 days
     (11)  Participated in a job-sharing arrangement
     (12)  Other

       @
```

Enter Text **FPOTHR**

```
ENTER THE SPECIFIC "OTHER" REASON ABSENT WITHOUT PAY

@
```

Mark One Only **WCYN4**

```
Since [fill MONTH1] 1st, did [fill HESHE] receive any money
from workers' compensation as a result of any kind of job-related
injury or illness?

     (1)  Yes
     (2)  No

      @
```

Mark One Only **UECYN4**

```
(At any time since [fill MONTH1] 1st)
Did [fill TEMPNAME] receive any money from
unemployment compensation?

     (1)  Yes
     (2)  No

      @
```

Multiple Entry **UECYNTP4**

```
What type was it?
ENTER (N) FOR NO MORE

     (1)  Regular
     (2)  Supplemental
     (3)  Other, including union benefits

      @1   @2   @3
```

Mark One Only **PPAWOP**

```
         SHOW CALENDAR ON FLASHCARD E
         FULL CALENDAR WEEK = SUNDAY THROUGH SATURDAY

         During the weeks that [fill TEMPNAME] [fill WASWERE]
         employed, were there any full calendar weeks when [fill HESHE]
         did not work at all?
                                                                  [r]H[n]
         IF THE RESPONDENT NEEDS TO KNOW WHAT CALENDAR WEEKS TO CHOOSE
         FROM, READ THE RESPONDENT THE FOLLOWING WEEKS:
[fill table3(<1>):l] [fill table3(<7>):l] [fill table3(<13>):l]
[fill table3(<2>):l] [fill table3(<8>):l] [fill table3(<14>):l]
[fill table3(<3>):l] [fill table3(<9>):l] [fill table3(<15>):l]
[fill table3(<4>):l] [fill table3(<10>):l] [fill table3(<16>):l]
[fill table3(<5>):l] [fill table3(<11>):l] [fill table3(<17>):l]
[fill table3(<6>):l] [fill table3(<12>):l] [fill table3(<18>):l]
                                           [if M5WRK eq <1>](19) After [fill MONTH5] 1st[endif]
              (1)  Yes
              (2)  No
               @
```

Mark One Only **PPAWAY**

```
         Did [fill TEMPNAME] get paid for ALL those weeks
         [fill HESHE] did not work?

              (1)  Yes
              (2)  No

                @
```

Multiple Entry **PPABWK**

```
         SHOW CALENDAR ON FLASHCARD E
         FULL CALENDAR WEEK = SUNDAY THROUGH SATURDAY

         Please look at the calendar.  In which weeks [fill WASWERE]n't
         [fill TEMPNAME] paid?

         ENTER THE NUMBERS OF THE WEEKS ABSENT WITHOUT PAY
         ENTER (A) IF ALL WEEKS
         ENTER (N) AFTER LAST WEEK IS ENTERED

[if @1 eq <1>]X [else]  [endif][fill table3(<1>):l]  [if @10 eq <10>]X [else]  [endif][fill
table3(<10>):l]
[if @2 eq <2>]X [else]  [endif][fill table3(<2>):l]  [if @11 eq <11>]X [else]  [endif][fill
table3(<11>):l]
[if @3 eq <3>]X [else]  [endif][fill table3(<3>):l]  [if @12 eq <12>]X [else]  [endif][fill
table3(<12>):l]
[if @4 eq <4>]X [else]  [endif][fill table3(<4>):l]  [if @13 eq <13>]X [else]  [endif][fill
table3(<13>):l]
[if @5 eq <5>]X [else]  [endif][fill table3(<5>):l]  [if @14 eq <14>]X [else]  [endif][fill
table3(<14>):l]
[if @6 eq <6>]X [else]  [endif][fill table3(<6>):l]  [if @15 eq <15>]X [else]  [endif][fill
table3(<15>):l]
[if @7 eq <7>]X [else]  [endif][fill table3(<7>):l]  [if @16 eq <16>]X [else]  [endif][fill
table3(<16>):l]
[if @8 eq <8>]X [else]  [endif][fill table3(<8>):l]  [if @17 eq <17>]X [else]  [endif][fill
table3(<17>):l]
[if @9 eq <9>]X [else]  [endif][fill table3(<9>):l]  [if @18 eq <18>]X [else]  [endif][fill
table3(<18>):l]
[if @19 eq <19>]X [else]  [endif][if M5WRK eq <1>](19) After [fill MONTH5] 1st[endif]
            @KEY [fill ERRORFIL]
```

Mark One Only **PPABRE**

```
What was the main reason [fill TEMPNAME] [fill WASWERE]n't
paid during [fill THATWKFIL]?
                                                          [r]H[n]
     (1)  On layoff (temporary or indefinite)
     (2)  Slack work or business conditions
     (3)  Own injury
     (4)  Own illness/medical problems
     (5)  Pregnancy/childbirth
     (6)  Taking care of children
     (7)  On vacation/personal days
     (8)  Bad weather
     (9)  Labor dispute
     (10) New job to begin within 30 days
     (11) Participated in a job-sharing arrangement
     (12) Other

      @
```

Mark One Only **WCYN5**

```
Since [fill MONTH1] 1st, did [fill HESHE] receive any money
from workers' compensation as a result of any kind of job-related
injury or illness?

     (1)  Yes
     (2)  No

      @
```

Mark One Only **UECYN5**

```
(At any time since [fill MONTH1] 1st)
Did [fill TEMPNAME] receive any money from
unemployment compensation?

     (1)  Yes
     (2)  No

      @
```

Multiple Entry **UECYNTP5**

```
What type was it?
ENTER (N) FOR NO MORE

     (1)  Regular
     (2)  Supplemental
     (3)  Other, including union benefits

      @1   @2   @3
```

Mark One Only **PPLOOK**

```
         SHOW CALENDAR ON FLASHCARD E
         FULL CALENDAR WEEK = SUNDAY THROUGH SATURDAY

         At any time since [fill MONTH1] 1st did [fill TEMPNAME]
         spend any time on layoff from a job?
                                                                  [r]H[n]
         IF THE RESPONDENT NEEDS TO KNOW WHAT CALENDAR WEEKS TO CHOOSE
         FROM, READ THE RESPONDENT THE FOLLOWING WEEKS:
[fill table3(<1>):l] [fill table3(<7>):l] [fill table3(<13>):l]
[fill table3(<2>):l] [fill table3(<8>):l] [fill table3(<14>):l]
[fill table3(<3>):l] [fill table3(<9>):l] [fill table3(<15>):l]
[fill table3(<4>):l] [fill table3(<10>):l] [fill table3(<16>):l]
[fill table3(<5>):l] [fill table3(<11>):l] [fill table3(<17>):l]
[fill table3(<6>):l] [fill table3(<12>):l] [fill table3(<18>):l]
                                       [if M5WRK eq <1>](19) After [fill MONTH5] 1st[endif]

              (1)  Yes
              (2)  No

               @
```

Mark One Only **PPLAYDT**

```
         When [fill TEMPNAME] [fill WASWERE] laid off, did
         [fill HISHER] employer give [fill HIMHER] a date
         to return to work?

              (1)  Yes
              (2)  No

               @
```

Mark One Only **PPLAY6M**

```
         [fill C_WASWERE] [fill HESHE] given any indication
         that [fill HESHE] would be recalled to work within 6
         months of being laid off?

              (1)  Yes
              (2)  No

               @
```

Mark One Only **PPLKWRK**

```
        [if PPLOOK ne <1>]
         During the weeks when [fill HESHE] did not have a job
         or business, did [fill TEMPNAME] spend any time looking
         for work?
        [else]
         During those weeks did [fill TEMPNAME] spend any time
         looking for work?
        [endif]
                                                                  [r]H[n]
              (1)  Yes
              (2)  No

               @
```

Multiple Entry **PPLKWK**

```
         In which of those weeks [fill WASWERE] [fill TEMPNAME]
         [fill LOOKINGFIL]?
                                                                [r]H[n]
         ENTER THE NUMBERS BESIDE THE WEEKS, EVEN IF ONLY
         ONE DAY OF THAT WEEK WAS SPENT LOOKING OR ON LAYOFF.

         ENTER (A) IF ALL WEEKS
         ENTER (N) AFTER LAST REPORTED WEEK

[if @1 eq <1>]X [else]  [endif][fill table3(<1>):l]  [if @10 eq <10>]X [else]  [endif][fill
table3(<10>):l]
[if @2 eq <2>]X [else]  [endif][fill table3(<2>):l]  [if @11 eq <11>]X [else]  [endif][fill
table3(<11>):l]
[if @3 eq <3>]X [else]  [endif][fill table3(<3>):l]  [if @12 eq <12>]X [else]  [endif][fill
table3(<12>):l]
[if @4 eq <4>]X [else]  [endif][fill table3(<4>):l]  [if @13 eq <13>]X [else]  [endif][fill
table3(<13>):l]
[if @5 eq <5>]X [else]  [endif][fill table3(<5>):l]  [if @14 eq <14>]X [else]  [endif][fill
table3(<14>):l]
[if @6 eq <6>]X [else]  [endif][fill table3(<6>):l]  [if @15 eq <15>]X [else]  [endif][fill
table3(<15>):l]
[if @7 eq <7>]X [else]  [endif][fill table3(<7>):l]  [if @16 eq <16>]X [else]  [endif][fill
table3(<16>):l]
[if @8 eq <8>]X [else]  [endif][fill table3(<8>):l]  [if @17 eq <17>]X [else]  [endif][fill
table3(<17>):l]
[if @9 eq <9>]X [else]  [endif][fill table3(<9>):l]  [if @18 eq <18>]X [else]  [endif][fill
table3(<18>):l]
[if @19 eq <19>]X [else]  [endif][if M5WRK eq <0>](19) After [fill MONTH5] 1st[endif]
            @KEY [fill ERRORFIL]
```

Mark One Only **PPTAKJOB**

```
[if PPLOOK eq <1> and (PPLAYDT eq <1> or PPLAY6M eq <1>) and
          PPLKWRK eq <1>]
         Could [fill TEMPNAME] have started a job during
         those weeks?
      [else]
      [if PPLKWRK eq <1>]
         Could [fill TEMPNAME] have started a job during any of
         those weeks if one had been offered?
      [else]
         Could [fill TEMPNAME] have returned to work during any
         of those weeks if [fill HESHE] had been recalled?
      [endif]
      [endif]

               (1)  Yes
               (2)  No

                @
```

Mark One Only **PPNOTAKE**

```
         Why was that?
                                                                [r]H[n]
               (1)  Waiting for a new job to begin
               (2)  Own temporary illness
               (3)  School
               (4)  Other

                @
```

Enter Text **NOTHER**

```
ENTER THE SPECIFIC "OTHER" REASON COULD NOT TAKE JOB

@
```

Mark One Only **SOMWRK**

```
During the weeks that [fill TEMPNAME] did not
have a job or a business, did [fill HESHE] do
any work at all that earned some money?
                                                        [r]H[n]
     (1)  Yes
     (2)  No

      @
```

Multiple Entry **MTHWRK**

```
In which of the months [fill MONTH1] through
[fill MONTH4] did [fill HESHE] do that work?

ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NONE OR NO MORE

     (1)  Yes     (2)  No

     [fill MONTH1]: @1
     [fill MONTH2]: @2
     [fill MONTH3]: @3
     [fill MONTH4]: @4
```

Mark One Only **WCYN6**

```
Since [fill MONTH1] 1st, did [fill HESHE] receive any money
from workers' compensation as a result of any kind of job-related
injury or illness?

     (1)  Yes
     (2)  No

      @
```

Mark One Only **UECYN6**

```
(At any time since [fill MONTH1] 1st)
Did [fill TEMPNAME] receive any money from
unemployment compensation?

     (1)  Yes
     (2)  No

      @
```

Multiple Entry **UECYNTP6**

```
What type was it?
ENTER (N) FOR NO MORE

     (1)  Regular
     (2)  Supplemental
     (3)  Other, including union benefits

      @1   @2   @3
```

Mark One Only **PTWRK**

```
[fill JUSTCNTFIL]
[fill JUSTCNTFIL2]
were there any weeks when [fill HESHE]
worked less than 35 hours?
                                    [r]H[n]
INCLUDE HOURS WORKED AT ALL JOBS/BUSINESSES COMBINED

     (1)  Yes
     (2)  No

      @
```

Mark One Only **PTRESN**

```
I have recorded that there were weeks in which [fill TEMPNAME]
worked less than 35 hours.  What was the main reason [fill HESHE]
worked less than 35 hours in those weeks?
                                                        [r]H[n]
     (1)  Could not find full-time job
     (2)  Wanted to work part-time
     (3)  Temporarily unable to work full-time because of injury
     (4)  Temporarily unable to work full-time because of illness
     (5)  Unable to work full-time because of chronic
          health condition/disability
     (6)  Taking care of children/other persons
     (7)  Full-time workweek is less than 35 hours
     (8)  Slack work or material shortage
     (9)  Participated in a job-sharing arrangement
     (10) On vacation
     (11) In school
     (12) Other
      @
```

Mark One Only **PTRESNB**

```
What was the main reason [fill TEMPNAME] worked
less than 35 hours in those weeks?

     (1)  Could not find full-time job
     (2)  Wanted to work part-time
     (3)  Temporarily unable to work full-time because of injury
     (4)  Temporarily unable to work full-time because of illness
     (5)  Unable to work full-time because of chronic
          health condition/disability
     (6)  Taking care of children/other persons
     (7)  Full-time workweek is less than 35 hours
     (8)  Slack work or material shortage
     (9)  Participated in a job-sharing arrangement
     (10) On vacation
     (11) In school
     (12) Other

      @
```

Enter Text **PTSPEC**

```
ENTER THE SPECIFIC "OTHER" REASON FOR PART TIME WORK

@
```

Mark One Only **SITNOWCT**

```
ASK OR VERIFY
[fill C_DODOES] [fill HESHE] work at a job,
a business, or something else to earn money NOW?

     (1)  Yes
     (2)  No
     (3)  Not sure or Don't know

      @
```

Mark One Only **SITNOW**

```
What best describes [fill HISHER] situation now?
READ ALL ANSWERS

     (1)  Looking for work
     (2)  On layoff from a job
     (3)  Waiting for a new job to begin
     (4)  Retired
     (5)  Taking care of home and family (including pregnancy)
     (6)  In school
     (7)  Not able to work because of illness or disability
     (8)  Or something else?

      @
```

Enter Text **OTHSIT**

```
ENTER THE SPECIFIC "OTHER" SITUATION

@
```

Mark One Only **DISABL**

```
[fill LASTTIMEFIL] a physical,
mental or other health condition that limits the
kind or amount of work [fill HESHE] can do at a
job or business[fill PUNCTUATIONFIL]
[if CONDITIONFIL ne <>]
[fill CONDITIONFIL]
[endif]                                                    [r]H[n]
     (1)  Yes
     (2)  No

      @
```

Mark One Only **DISPREV**

```
Does [fill PTEMPNAME] health or condition prevent
[fill HIMHER] from working at a job or business?

     (1)  Yes
     (2)  No

      @
```

Mark One Only **EVERET**

```
[fill C_HAVHAS] [fill HESHE] ever retired, for any reason,
from a job or business[fill TEMP]?

     (1)  Yes
     (2)  No

      @
```

Mark One Only **WCYN7**

```
Since [fill MONTH1] 1st, did [fill HESHE] receive any money
from workers' compensation as a result of any kind of job-related
injury or illness?

     (1)  Yes
     (2)  No

      @
```

Mark One Only **UECYN7**

```
(At any time since [fill MONTH1] 1st)
Did [fill TEMPNAME] receive any money from
unemployment compensation?

     (1)  Yes
     (2)  No

      @
```

Multiple Entry **UECYNTP7**

```
What type was it?
ENTER (N) FOR NO MORE

     (1)  Regular
     (2)  Supplemental
     (3)  Other, including union benefits

      @1   @2   @3
```

Mark One Only **PW5INCA**

```
[if FIRST_TIME eq <0>]Last time I recorded that [fill TEMPNAME] received
[fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif]
[if BEHALFIL ne <>][fill BEHALFIL] [endif]in [fill MONTH1].
Is that correct?
[else]And [fill TEMPNAME] also received [fill INCTYP1] [fill INCTYP2]
[if BEHALFIL ne <>][fill BEHALFIL] [endif]in [fill MONTH1]. Is that correct?[endif]

     (1)  Yes
     (2)  No

      @
```

Mark One Only **PW5WAVE**

```
Did [fill TEMPNAME] receive any income from
[fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif] [fill BEHALFIL]
since [fill MONTH2] 1st?

     (1)  Yes
     (2)  No

      @
```

Mark One Only **PW5PROBE**

```
I'm sorry to bother you about this, but it's important
for me to get the dates just right. . .

Are you sure the [fill INCTYP1] [fill INCTYP2]
didn't continue into [fill MONTH1]?

     (1)  Continued into [fill MONTH1]
     (2)  Did NOT continue into [fill MONTH1]
     (3)  Recorded in error last time

      @
```

Mark One Only **PW5MTH**

```
In which month did [fill TEMPNAME] last receive
[fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif]?

     (1)  [fill I_MONTH1]
     (2)  [fill I_MONTH2]
     (3)  [fill I_MONTH3]
     (4)  [fill I_MONTH4]
     (5)  [fill MONTH1]
     (6)  [fill MONTH2]
     (7)  [fill MONTH3]
     (8)  [fill MONTH4]
     (9)  Other
     (10)  Reported in error last time

      @
```

Multiple Entry **PW5OTHR**

```
When did [fill TEMPNAME] last receive
[fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif]?

     MONTH:  @MON
      YEAR:  @YEAR
```

Multiple Entry

PW5YSTOP

```
Why did [fill TEMPNAME] stop receiving
[fill INCTYP1] [fill INCTYP2]
after [fill MONTH1]?

     (1)  Became ineligible because of increased income
     (2)  Became ineligible because of family changes
          (Family member left, over age limit, etc.)
     (3)  Still eligible but could not/chose not to collect
     (4)  Became ineligible because program requirements were
          not met (did not attend school, job training, etc.)
     (5)  Eligibility ran out because of time limits
     (6)  The money is not worth it
     (7)  Other  [if @1 eq <7>]SPECIFY:

      @SP1
      @SP2[endif]

      @1
```

Mark One Only

PW4INC

```
[if FIRST_TIME eq <0>]Last time I recorded that [fill TEMPNAME] received
[fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif][if BEHALFIL ne <>] [fill
BEHALFIL][endif][if TEMP ne <>] [fill TEMP][endif].
[else]How about [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif]?[endif]

Did [fill HESHE] continue to receive any benefits
from [fill INCTYP1] [fill INCTYP2]
[if BEHALFIL ne <>][fill BEHALFIL] [endif]after [fill MONTH1] 1st?

     (1)  Yes
     (2)  No

      @
```

Mark One Only

PW4PROBE

```
[if FIRST_TIME eq <0>]I'm sorry to bother you about this, but it's important for me to
get the dates just right. . .[else]
(I'm sorry to bother you about this, but it's important for me to
get the dates just right. . .)[endif]

Are you sure the [fill INCTYP1] [fill INCTYP2]
didn't continue into [fill MONTH1]?

     (1)  Continued into [fill MONTH1]
     (2)  Did NOT continue into [fill MONTH1]
     (3)  Recorded in error last time

      @
```

Multiple Entry **PW4YSTOP**

```
        Why did [fill TEMPNAME] stop receiving
        [fill INCTYP1] [fill INCTYP2]
        after [fill MONTH1]?

             (1)  Became ineligible because of increased income
             (2)  Became ineligible because of family changes
                  (Family member left, over age limit, etc.)
             (3)  Still eligible but could not/chose not to collect
             (4)  Became ineligible because program requirements were
                  not met (did not attend school, job training, etc.)
             (5)  Eligibility ran out because of time limits
             (6)  The money is not worth it
             (7)  Other  [if @1 eq <7>]SPECIFY:

              @SP1
              @SP2[endif]

              @1
```

Mark One Only **OTHDIS**

```
  (Since [fill MONTH1] 1st,)
  Other than the **READ LIST**,
  did [fill TEMPNAME] receive income from
  any other source because of any kind of
  disability or health condition?

       (1)  Yes
       (2)  No

        @
```

Multiple Entry **ODISTYP**

```
        What kind of income was that?  Anything else?
     ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE
        [if WRKCOMPFLG   ne <1>][if @1 eq <1>]X[else] [endif] (1)  Workers' Compensation[endif]
        [if DISINSFLG    ne <1>][if @2 eq <2>]X[else] [endif] (2)  Payments from a sickness,
accident, or disability insurance
                policy[endif]
        [if EMPDISFLG    ne <1>][if @3 eq <3>]X[else] [endif] (3)  Employer disablity payments[endif]
        [if PENSIONFLG   ne <1>][if @4 eq <4>]X[else] [endif] (4)  Pension from company or union
including income from profit-
                sharing plans[endif]
        [if FEDEMPFLG    ne <1>][if @5 eq <5>]X[else] [endif] (5)  Federal Civil Service or other
Federal civilian employee
                pension[endif]
        [if STGOVPENFLG  ne <1>][if @6 eq <6>]X[else] [endif] (6)  State government pension[endif]
        [if LOCGOVPENFLG ne <1>][if @7 eq <7>]X[else] [endif] (7)  Local government pension[endif]
        [if MILRETFLG    ne <1>][if @8 eq <8>]X[else] [endif] (8)  U.S. Military retirement pay
excluding payments from the
                Department of Vererans Affairs (VA)[endif]
        [if RRFLG        ne <1>][if @9 eq <9>]X[else] [endif] (9)  U.S. Government Railroad
Retirement[endif]
        [if BLKLUNGFLG   ne <1>][if @10 eq <10>]X[else] [endif] (10) Black Lung Payments[endif]
        [if SSIFLG       ne <1>][if @11 eq <11>]X[else] [endif] (11) Supplemental Security Income
(SSI)[endif]
        [if RETDISSURFLG ne <1>][if @12 eq <12>]X[else] [endif] (12) Other  [if @12 eq <12>]SPECIFY:
@SP[endif][endif]
           @KEY
        [fill ERRORFIL]
         [if @2 eq <2>]Did [fill TEMPNAME] purchase that policy on [fill HISHER] own?
              (1)  Yes
              (2)  No
               @OWN[endif]
```

Mark One Only

OTHRET

```
  (Since [fill MONTH1] 1st,)
  Other than **READ LIST**, did
  [fill TEMPNAME] receive retirement income
  from any other source?

       (1)  Yes
       (2)  No

        @
```

Multiple Entry

ORETTYP

```
         What kind of income was that? Anything else?

     ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

         [if PENSIONFLG   ne <1>][if @1 eq <1>]X[else] [endif] (1)  Pension from company or union
including income from
                profit-sharing plans [endif]
         [if FEDEMPFLG    ne <1>][if @2 eq <2>]X[else] [endif] (2)  Federal Civil Service or other
Federal civilian employee
                pension [endif]
         [if STGOVPENFLG  ne <1>][if @3 eq <3>]X[else] [endif] (3)  State government pension [endif]
         [if LOCGOVPENFLG ne <1>][if @4 eq <4>]X[else] [endif] (4)  Local government pension [endif]
         [if MILRETFLG    ne <1>][if @5 eq <5>]X[else] [endif] (5)  U.S. Military retirement pay -
exclude payments from the
                Department of Veterans Affairs (VA) [endif]
         [if RRFLG        ne <1>][if @6 eq <6>]X[else] [endif] (6)  U.S. Government Railroad
Retirement [endif]
         [if NATGRDFLG    ne <1>][if @7 eq <7>]X[else] [endif] (7)  National Guard or Reserve Forces
retirement [endif]
         [if SSIFLG       ne <1>][if @8 eq <8>]X[else] [endif] (8)  Supplemental Security Income
(SSI)[endif]
         [if RETDISSURFLG ne <1>][if @9 eq <9>]X[else] [endif] (9)  Other[if @9 eq <9>]SPECIFY:
@SP[endif][endif]

           @KEY [fill ERRORFIL]
```

Mark One Only

LIFEYN2

```
         (Since [fill MONTH1] 1st,)
         Did [fill TEMPNAME] receive any retirement income
         from a paid-up life insurance policy or any other annuities?
                                                                  [r]H[n]
              (1)  Yes
              (2)  No

               @
```

Mark One Only

LIFEREG2

```
(Since [fill MONTH1] 1st,)
Did [fill TEMPNAME] receive any retirement income
from a paid-up life insurance policy or any other annuities?

     (1)  Yes
     (2)  No

      [r]1[n]

Does that come as a regular series of payments, or a single lump sum?

     (1)  Regular series
     (2)  Lump Sum

      @
```

Mark One Only

OTHSUR

```
(Since [fill MONTH1] 1st,)
Other than **READ LIST**, did
[fill TEMPNAME] receive income from any
other source as a result of being a
[fill WIDOWFIL]?

     (1)  Yes
     (2)  No

      @
```

Multiple Entry

OSURTYP

```
        What kind of income was that?  Anything else?

    ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

        [if PENSIONFLG   ne <1>][if @1 eq <1>]X[else] [endif] (1)  Pension from company or union
including income from
                profit-sharing plans[endif]
        [if VAYNTYPFLG   ne <1>][if @2 eq <2>]X[else] [endif] (2)  Veterans' compensation or pension
[endif]
        [if FEDEMPFLG    ne <1>][if @3 eq <3>]X[else] [endif] (3)  Federal Civil Service or other
Federal civilian employee
                pension [endif]
        [if RRFLG        ne <1>][if @4 eq <4>]X[else] [endif] (4)  U.S. Government Railroad
Retirement [endif]
        [if STGOVPENFLG  ne <1>][if @5 eq <5>]X[else] [endif] (5)  State government pension [endif]
        [if LOCGOVPENFLG ne <1>][if @6 eq <6>]X[else] [endif] (6)  Local government pension [endif]
        [if LIFINSFLG    ne <1>][if @7 eq <7>]X[else] [endif] (7)  Income from paid-up life insurance
policies or annuities [endif]
        [if MILRETFLG    ne <1>][if @8 eq <8>]X[else] [endif] (8)  U.S. Military retirement pay.
Exclude payments from the
                Department of Veterans Affairs (VA) [endif]
        [if BLKLUNGFLG   ne <1>][if @9 eq <9>]X[else] [endif] (9)  Black Lung benefits [endif]
        [if WRKCOMPFLG   ne <1>][if @10 eq <10>]X[else] [endif] (10) Workers' Compensation [endif]
        [if ESTATEFLG    ne <1>][if @11 eq <11>]X[else] [endif] (11) Payments from estate or trust
[endif]
        [if NATGRDFLG    ne <1>][if @12 eq <12>]X[else] [endif] (12) National Guard or Reserve Forces
retirement [endif]
        [if RETDISSURFLG ne <1>][if @13 eq <13>]X[else] [endif] (13) Other [if @13 eq <1>]SPECIFY:
@SP[endif][endif]
           @KEY
```

Mark One Only **VAYN**

```
Did [fill TEMPNAME] receive any payments from the VA - that is,
the Department of Veterans Affairs?

     (1)  Yes
     (2)  No

      @
```

Multiple Entry **VAYNTYPE**

```
What type of payment?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

[if @1 eq <1>]X [else]  [endif](1)  Service-connected disability compensation
[if @2 eq <2>]X [else]  [endif](2)  Survivor benefits
[if @3 eq <3>]X [else]  [endif](3)  Veterans' Pension
[if @4 eq <4>]X [else]  [endif](4)  Other VA payments  [if @4 eq <4>]SPECIFY: @SP[endif]

DO NOT READ:

[if @5 eq <5>]X [else]  [endif](5)  Military retirement pay
[if @6 eq <6>]X [else]  [endif](6)  GI Bill benefits
[if @7 eq <7>]X [else]  [endif](7)  Insurance proceeds

   @KEY
```

Mark One Only **VAMILRET**

```
Just to be sure - - was that regular military retirement,
disability compensation, or survivor benefits?

     (1)  Military retirement
     (2)  Disability Compensation
     (3)  Survivor benefits

      @
```

Mark One Only **VAQUES**

```
[fill C_AREIS] [fill TEMPNAME] required to fill out an
annual income questionnaire in order to receive
VA benefits?

     (1)  Yes
     (2)  No

      @
```

Mark One Only **SSYN**

```
(Since [fill MONTH1] 1st,)
Did [fill TEMPNAME] receive any Social
Security payments[fill FORSELFFIL]
                                                        [r]H[n]
     (1)  Yes
     (2)  No

      @
```

Multiple Entry **SSCLDYN**

```
(Since [fill MONTH1] 1st,)
Did [fill TEMPNAME] receive any
Social Security on behalf of
[fill TEMP]?

(1) Yes   (2) No       @CHILD          [r]H[n]

Did [fill TEMPNAME] receive any Social
Security for [fill SELF]?

(1) Yes   (2) No       @SELF          [r]H[n]
```

Mark One Only **DISYN**

```
        Earlier I recorded that [fill TEMPNAME]
        [fill HAVHAS] a health condition which limits
        the kind or amount of work [fill HESHE] can do.

        (Since [fill MONTH1] 1st,)
        Did [fill HESHE] receive any income
        [if OTHERFIL ne <>][fill OTHERFIL] [fill OTHERTHANFIL]
        [endif]because of [fill HISHER] health condition?

             (1)  Yes
             (2)  No

              @
```

Multiple Entry **DISTYP**

```
        What kind of income was that? Anything else?
                                                                  [r]H[n]
     ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE
        [if @1 eq <1>]X [else]  [endif](1)  Workers' Compensation
        [if @2 eq <2>]X [else]  [endif](2)  Payments from a sickness, accident, or disability
insurance
                policy
        [if @3 eq <3>]X [else]  [endif](3)  Employer disability payments
        [if @4 eq <4>]X [else]  [endif](4)  Pension from company or union including income from
                profit-sharing plans
        [if @5 eq <5>]X [else]  [endif](5)  Federal Civil Service or other Federal civilian employee
pension
        [if @6 eq <6>]X [else]  [endif](6)  State government pension
        [if @7 eq <7>]X [else]  [endif](7)  Local government pension
        [if VAMILRET ne <1>][if @8 eq <8>]X [else]  [endif](8)  U.S. Military retirement pay[endif]
        [if @9 eq <9>]X [else]  [endif](9)  U.S. Government Railroad Retirement
        [if @10 eq <10>]X [else]  [endif](10) Black Lung payments
        [if @11 eq <11>]X [else]  [endif](11) Supplemental Security Income (SSI)
        [if @12 eq <12>]X [else]  [endif](12) Other [if @12 eq <12>]SPECIFY: @SP[endif]
           @KEY
        [if @2 eq <2>]Did [fill TEMPNAME] purchase that policy on [fill HISHER] own?
             (1)  Yes     (2)  No     @13[endif]
```

Mark One Only **RETYN**

```
Earlier I recorded that [fill TEMPNAME] retired from a
previous job.

[fill OTHERTHANFIL]
[if SSHLTHFIL ne <>][fill SSHLTHFIL] [endif][fill DIDFIL]
[fill HESHE] receive any [fill OTHERFIL] retirement income
(since [fill MONTH1] 1st)?

     (1)  Yes
     (2)  No

      @
```

Multiple Entry **RETTYP**

```
What kind of income was that? Anything else?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

[if @1 eq <1>]X [else]  [endif](1)  Pension from company or union
       including income from profit-sharing plans
[if @2 eq <2>]X [else]  [endif](2)  Federal Civil Service or other Federal civilian
       employee pension
[if @3 eq <3>]X [else]  [endif](3)  State government pension
[if @4 eq <4>]X [else]  [endif](4)  Local government pension
[if XBAD(<5>) ne <5>][if @5 eq <5>]X [else]  [endif](5)  U.S. Military retirement pay
[endif][if @6 eq <6>]X [else]  [endif](6)  U.S. Government Railroad Retirement
[if @7 eq <7>]X [else]  [endif](7)  National Guard or Reserve Forces retirement
[if @8 eq <8>]X [else]  [endif](8)  Supplemental Security Income (SSI)
[if @9 eq <9>]X [else]  [endif](9)  Other [if @9 eq <9>]SPECIFY: @SP[endif]

   @KEY  [fill ERRORFIL]
```

Mark One Only **LIFEYN**

```
(Since [fill MONTH1] 1st,)
Did [fill TEMPNAME] receive any retirement income from
a paid-up life insurance policy or any other annuities?
                                                          [r]H[n]
     (1)  Yes
     (2)  No

      @
```

Mark One Only **LIFEREG**

```
(Since [fill MONTH1] 1st,)
Did [fill TEMPNAME] receive any retirement income from
a paid-up life insurance policy or any other annuities?

     (1)  Yes
     (2)  No

      [r]1[n]

Does that come as a regular series of payments, or a
single lump sum?

     (1)  Regular series
     (2)  Lump sum

      @
```

Mark One Only **SURYN**

```
[fill OTHERTHANFIL]
[fill SSHLTHRETFIL]
(Since [fill MONTH1] 1st,)
[if OTHERTHANFIL eq <>]Did[else]did[endif] [fill TEMPNAME] receive any [fill OTHERFIL]
income as a result of being a [fill WIDOWFIL]?

     (1)  Yes
     (2)  No

      @
```

Multiple Entry **SURTYP**

```
What kind of income was that? Anything else?
ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE
[if @1 eq <1>]X [else]  [endif](1)  Pension from company or union
       including income from profit-sharing plans
[if @2 eq <2>]X [else]  [endif](2)  Veterans' compensation or pension
[if @3 eq <3>]X [else]  [endif](3)  Federal Civil Service or other Federal civilian employee
pension
[if @4 eq <4>]X [else]  [endif](4)  U.S. Government Railroad Retirement
[if @5 eq <5>]X [else]  [endif](5)  State government pension
[if @6 eq <6>]X [else]  [endif](6)  Local government pension
[if @7 eq <7>]X [else]  [endif](7)  Income from paid-up life insurance policies or annuities
[if XBAD(<8>) ne <8>][if @8 eq <8>]X [else]  [endif](8)  U.S. Military retirement pay
[endif][if @9 eq <9>]X [else]  [endif](9)  Black Lung benefits
[if @10 eq <10>]X [else]  [endif](10) Workers' Compensation
[if @11 eq <11>]X [else]  [endif](11) Payments from estate or trust
[if @12 eq <12>]X [else]  [endif](12) National Guard or Reserve Forces retirement
[if @13 eq <13>]X [else]  [endif](13) Other [if @13 eq <13>]SPECIFY: @SP[endif]
   @KEY [fill ERRORFIL]
```

Mark One Only **FCCYN**

```
(Since [fill MONTH1] 1st,)
Did [fill TEMPNAME] receive any foster child care payments?

     (1)  Yes
     (2)  No

      @
```

Mark One Only **CSAGREE**

```
[if I_WAVE ge <2>]Since [fill MONTH1] 1st, have support
payments been court ordered or informally
agreed to for [fill CHILDFIL]?
[else]Have support payments ever been court
ordered or informally agreed to for
[fill CHILDFIL]?[endif]

     (1)  Yes
     (2)  No

      @
```

Mark One Only **CSYN**

```
(Since [fill MONTH1] 1st,)
Did [fill TEMPNAME] receive any child
support payments or other financial
help from the [fill MOMDADFIL] of
[fill CHILDFIL]

DO NOT INCLUDE ALIMONY

     (1)  Yes
     (2)  No
     (3)  No, absent parent is deceased
          (volunteered)

      @
```

Mark One Only **ALIYN**

```
       (Since [fill MONTH1] 1st,)
       [fill ALIMONY]
       [fill TEMPNAME] receive any
       payments from [fill FORMERFIL] spouse,
       such as alimony?

            (1)  Yes
            (2)  No

             @
```

Mark One Only **INCASE**

```
(Just to be sure we don't miss anything...)
At any time since [fill MONTH1] 1st, did
[fill TEMPNAME] [if CHILDFIL ne <>][fill CHILDFIL] [endif]
receive any kind of welfare or public
assistance from a state or local welfare
office -- any food or housing benefits,
welfare-to-work assistance, emergency
help, or anything like that?

     (1)  Yes
     (2)  No
      @
```

Enter Text **INCASESP**

```
(Just to be sure we don't miss anything...)
At any time since [fill MONTH1] 1st, did
[fill TEMPNAME] [if CHILDFIL ne <>][fill CHILDFIL] [endif]
receive any kind of welfare or public
assistance from a state or local welfare
office -- any food or housing benefits,
welfare-to-work assistance, emergency
help, or anything like that?

     (1)  Yes
     (2)  No
      [r]1[n]

What kind of assistance was that?
@

ALSO RECORD THIS INCOME SOURCE AT THE
APPROPRIATE SPECIFIC QUESTION, TO FOLLOW
```

Mark One Only **VERYPBHS**

```
I have recorded that this residence is public housing or is
owned by a local housing authority - is that still true?
                                                          [r]H[n]
     (1)  Yes
     (2)  No

      @
```

Mark One Only **PUBHSE1**

```
Is this public housing - that is, is it owned by a local housing
authority or other public agency?
                                                          [r]H[n]
DO NOT INCLUDE MILITARY HOUSING

     (1)  Yes
     (2)  No

      @
```

Mark One Only **VERYRNT**

```
I have recorded that the rent here is lower because the
Federal, State, or Local government is paying part
of the cost - is that still true?
                                                          [r]H[n]
     (1)  Yes
     (2)  No

      @
```

Mark One Only **GVTRNT1**

```
Is the rent here lower because the Federal, State, or Local
government is paying part of the cost?
                                                          [r]H[n]
DO NOT INCLUDE MILITARY HOUSING

     (1)  Yes
     (2)  No

      @
```

Mark One Only **WRSECT8**

```
Is this through Section 8 or through some other government program?
                                                          [r]H[n]
     (1)  Section 8
     (2)  Some other government program
     (D)  Don't know; not sure

      @
```

Multiple Entry **HOWLONG**

```
When was the last time [fill TEMPNAME] did NOT live
in public or subsidized housing?
                                                          [r]H[n]
ENTER (A) FOR ALWAYS LIVED IN PUBLIC OR SUBSIDIZED HOUSING

     MONTH:  @MONTH
     YEAR:   @YEAR
```

Multiple Entry **WHENAPP**

```
When did [fill TEMPNAME] move into public or subsidized housing
on [fill HISHER] own, or in [fill HISHER] own name?

    YEAR:   @YEAR
    MONTH:  @MONTH

[fill ERRORFIL]
```

Mark One Only **VERRNT**

```
Last time I recorded that [fill YOUPAYFIL] [fill RENTFIL]
in monthly rent - is that still true?

     (1)  Yes
     (2)  No

      @
```

Enter Number **MTHRNT**

```
Excluding any rent subsidies, how much
[fill DOYOUFIL] currently pay in monthly rent?

     (N) NONE

     $@
```

Mark One Only **MTHRNTCK**

```
LAST WAVE, RENT REPORTED WAS $[fill I_MTHRNT].
(DO NOT PROVIDE AMOUNT UNLESS RESPONDENT ASKS.)

This is substantially different from the amount I recorded last time.
Has there been a change in the monthly rent since last time?

     (1)  Yes
     (2)  No

      @
```

Mark One Only **UTILYNCK2**

```
[fill DOYOUFIL] still pay separately for
any of its utilities (such as water, electricity, gas, or oil)?

     (1)  Yes
     (2)  No

      @
```

Mark One Only **VERNUTIL**

```
Are [fill YOURFIL] utilities (such as water,
electricity, gas, or oil) still included in the rent?

     (1)  Yes
     (2)  No

      @
```

Mark One Only **UTILYN**

```
[fill DIDFIL] pay [fill TEMP]
for water, electricity, gas, or oil?

     (1)  Yes
     (2)  No

      @
```

Mark One Only **WAITLIST**

```
[fill AREYOUFIL] on a waiting list for public or
subsidized housing?

     (1)  Yes
     (2)  No

      @
```

Mark One Only **EGYASSYNCK2**

```
Last time I recorded [fill YOUWEREFIL] receiving
energy assistance.  [fill HAVEYOUFIL] received any
energy assistance since [fill MONTH1] 1st?

     (1)  Yes
     (2)  No

      @
```

Mark One Only **PWEAMTH**

```
In which month did [fill TEMPNAME] last receive
Energy Assistance?

     (1)  [fill I_MONTH1]
     (2)  [fill I_MONTH2]
     (3)  [fill I_MONTH3]
     (4)  [fill I_MONTH4]
     (5)  [fill MONTH1]
     (6)  [fill MONTH2]
     (7)  [fill MONTH3]
     (8)  [fill MONTH4]
     (9)  Other
     (10)  Reported in error last time

      @
```

Multiple Entry **EAYR1**

```
ASK OR VERIFY:

When did [fill TEMPNAME] last receive
Energy Assistance?

     MONTH:  @MON
      YEAR:  @YEAR
```

Mark One Only

EGYASSYN

```
[fill HAVEYOUFIL] received any energy assistance from the Federal,
State, or Local government since [fill MONTH1] 1st?
                                                                [r]H[n]
     (1)  Yes
     (2)  No

      @
```

Multiple Entry

EGYPAYMT

```
Was this assistance received in the form of...
                                                                [r]H[n]
     (1)  Yes     (2)  No

...checks sent to the household?                    @1

...coupons or vouchers sent to the household?       @2

...payments sent directly to the utility company,
   fuel dealer, or landlord?                        @3
```

Mark One Only

HOTLUNYN

```
[if INDEX ge <1>]Last time I recorded that
**READ STARRED NAME(S) OF CHILD(REN)**
usually got a school lunch.[endif]

Since [fill MONTH1] 1st, did
[fill DIDCLDFIL] usually get the
lunch that [fill YOURTHEIRFIL]
school provides?
                                        [r]H[n]
ENTER (1) IF [if NUMCLD eq <1>]THE [else]AT LEAST ONE [endif]CHILD
USUALLY BOUGHT THE SCHOOL LUNCH
OR RECEIVED FREE LUNCH

     (1)  Yes
     (2)  No

      @
```

Multiple Entry

WHOHOTLN

```
Which children usually got the school
lunch?
                                        [r]H[n]
ENTER ALL THAT APPLY
ENTER (A) FOR ALL CHILDREN LISTED
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

     @KEY
```

Mark One Only

FREELNYN

```
Were any of the lunches free or reduced-price because
[fill CHILDFIL] qualified for the
National School Lunch Program?
                                                                [r]H[n]
     (1)  Yes
     (2)  No

      @
```

Mark One Only **FREREDLN**

```
Were any of the lunches free or reduced-price because
[fill CHILDFIL] qualified for the
National School Lunch Program?
                                                        [r]H[n]
     (1)  Yes
     (2)  No

      [r]1[n]

ASK OR VERIFY:

Were they free or reduced-price?
                                                        [r]H[n]
     (1)  Free lunch
     (2)  Reduced-price lunch

      @
```

Mark One Only **BRKFSTYN**

```
[if INDEX ge <1>]Last time I recorded that
**READ STARRED NAME(S) OF CHILD(REN)**
usually got a school breakfast.[endif]

Since [fill MONTH1] 1st, did
[fill DIDCLDFIL] usually get the
breakfast that [fill YOURTHEIRFIL]
school provides?
                                    [r]H[n]
ENTER (1) IF [if NUMCLD eq <1>]THE [else]AT LEAST ONE [endif]CHILD
USUALLY BOUGHT THE SCHOOL BREAKFAST
OR RECEIVED FREE BREAKFAST

     (1)  Yes
     (2)  No

      @
```

Multiple Entry **WHOBRK**

```
Which children usually got the school
breakfast?
                                    [r]H[n]
ENTER ALL THAT APPLY
ENTER (A) FOR ALL CHILDREN LISTED
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

     @KEY
```

Mark One Only **FREEBRK**

```
Were any of the breakfasts free or reduced-price because
[fill CHILDFIL] qualified for the
School Breakfast Program?
                                                        [r]H[n]
     (1)  Yes
     (2)  No

      @
```

Mark One Only **FREREDBK**

```
Were any of the breakfasts free or reduced-price because
[fill CHILDFIL] qualified for the
School Breakfast Program?

     (1)  Yes
     (2)  No

      [r]1[n]

ASK OR VERIFY:

Were they free or reduced-price?
                                                          [r]H[n]
     (1)  Free breakfast
     (2)  Reduced-price breakfast

      @
```

Mark One Only **SSIYN**

```
(Since [fill MONTH1] 1st,)
Did [fill TEMPNAME] receive any income from
a program called Supplemental Security Income -
that is, SSI[fill FORSELFFIL]
                                                          [r]H[n]
     (1)  Yes
     (2)  No

      @
```

Multiple Entry **SSICLDYN**

```
(Since [fill MONTH1] 1st,)
Did [fill TEMPNAME] receive any
Supplemental Security Income--that is,
SSI-- on behalf of [fill TEMP] ?

(1) Yes   (2) No       @CHILD          [r]H[n]

Did [fill TEMPNAME] receive any SSI
income for [fill SELF]?

(1) Yes   (2) No       @SELF          [r]H[n]
```

Multiple Entry **STSSIYN**

```
Did [fill TEMPNAME] receive SSI payments from the Federal government,
from the State or local government, or from both?
                                                          [r]H[n]
     (1)  Federal government
     (2)  State or local government
     (3)  Both, Federal and State
      @1

[if @1 eq <3>]ASK OR VERIFY
Did [fill TEMPNAME] receive separate Federal and State payments,
or were they combined in one payment?

     (1)  Separate payments
     (2)  Combined in one payment
      @2[endif]
```

Mark One Only **FSYN**

```
(Since [fill MONTH1] 1st,)
[fill C_WASWERE] [fill TEMPNAME] [fill WIFE_HUSBAND]
authorized to receive food stamps?
                                                        [r]H[n]
     (1)  Yes
     (2)  No

      @
```

Mark One Only **WICYN**

```
(At any time since [fill MONTH1] 1st,)
Did [fill TEMPNAME] receive benefits from
WIC - the Women, Infants, and Children
nutrition program[if TEMP ne <>] [fill TEMP][endif]?
                                        [r]H[n]
     (1)  Yes
     (2)  No

      @
```

Mark One Only **WICEVER**

```
[fill C_HAVHAS] [fill TEMPNAME] ever received benefits from
WIC - the Women, Infants, and Children
nutrition program?
                                                        [r]H[n]
     (1)  Yes
     (2)  No

      @
```

Mark One Only **WICEVERYN**

```
[fill C_HAVHAS] [fill TEMPNAME] ever received benefits from
WIC - the Women, Infants, and Children
nutrition program?

     (1)  Yes
     (2)  No

      [r][fill WICEVER][n]

How about since [fill MONTH1] 1st?
(Did [fill HESHE] receive any WIC benefits at any time
since [fill MONTH1] 1st?)

     (1)  Yes
     (2)  No

      @
```

Mark One Only **PACASH1**

```
  (Since [fill MONTH1] 1st,)
  Did [fill TEMPNAME][if CHILDFIL ne <>] [fill CHILDFIL][endif]
  receive any CASH assistance from a state
  or county welfare program, such as
  [if TANFFIL1 ne <>][fill TANFFIL1], [endif][fill TANFFIL2][if TANFFIL2 ne <>], [endif][fill
TANFFIL3][if TANFFIL3 ne <>], [endif]
  or AFDC?
                                          [r]H[n]
       (1)  Yes
       (2)  No

        @
```

Multiple Entry **PATANF**

```
         Which program was that?  (What do you call it?)
         Anything else?

         ENTER ALL THAT APPLY
         ENTER (N) FOR NO MORE
         RE-ENTER PRECODE TO DELETE

   [fill PATANF_A(<1>):l] (1)  [fill TANFFIL1]
   [if TANFFIL2 ne <>][fill PATANF_A(<2>):l] (2)  [fill TANFFIL2][endif]
   [if TANFFIL3 ne <>][fill PATANF_A(<3>):l] (3)  [fill TANFFIL3][endif]
   [if XBAD(<4>) eq <4>][fill PATANF_A(<4>):l] (4)  TANF, Temporary Assistance for Needy
Families[endif]
   [fill PATANF_A(<5>):l] (5)  AFDC or ADC
   [fill PATANF_A(<6>):l] (6)  Other  [if PATANF_A(<6>) eq <X>]SPECIFY:
      @SP[endif]

      @KEY [fill ERRORFIL]
```

Mark One Only **PACASH2**

```
         How about General Assistance or General Relief
         [if STATEFIL ne <>][fill STATEFIL] [endif](since [fill MONTH1] 1st)?
                                                                  [r]H[n]
              (1)  Yes
              (2)  No

               @
```

Mark One Only **PACASH3**

```
         (Did [fill TEMPNAME] receive) any short-term cash assistance
         (since [fill MONTH1] 1st) to tide [fill HIMHER] over when
         [fill HESHE] needed it to help [fill HIMHER] stay off welfare, or for an
         emergency?

              (1)  Yes
              (2)  No

               @
```

Enter Text **PACSH3SP**

```
(Did [fill TEMPNAME] receive) any short-term cash assistance
(since [fill MONTH1] 1st) to tide [fill HIMHER] over when
[fill HESHE] needed it to help [fill HIMHER] stay off welfare, or for an
emergency?

     (1)  Yes
     (2)  No

      [r]1[n]

Can you give me a label for this assistance, so I'll know
how to refer to it later?

     IF RESPONDENT DOES NOT PROVIDE A NAME/DESCRIPTION,
     ENTER "SHORT-TERM CASH ASSISTANCE"

     @
```

Mark One Only **PSSTHRU**

```
(Since [fill MONTH1] 1st,)
Did [fill TEMPNAME] receive any child support as a bonus or
pass-through from a state or county welfare program, or any
disregard payments?
                                                          [r]H[n]
     (1)  Yes
     (2)  No

      @
```

Mark One Only **PAOTHR1**

```
(Since [fill MONTH1] 1st,)
Did [fill TEMPNAME] receive any transportation assistance to help
[fill HIMHER] get to work, school, training, or doctor's
appointments -- such as gas vouchers, bus passes or help repairing
a car?

     (1)  Yes
     (2)  No

      @
```

Mark One Only **PAOTHR2**

```
How about child care services or assistance (since [fill MONTH1]
1st,) so [fill HESHE] could go to work or school or training?

     (1)  Yes
     (2)  No

      @
```

Mark One Only **PAOTHR3**

```
Did [fill TEMPNAME] receive any food assistance
[if FOODFIL ne <>][fill FOODFIL] [endif](since [fill MONTH1] 1st)?

     (1)  Yes
     (2)  No

      @
```

Mark One Only **PAOTHR4**

```
(Since [fill MONTH1] 1st,)
Did [fill TEMPNAME] receive any clothing assistance
or clothes[fill CLOTHESFIL]?

     (1)  Yes
     (2)  No

      @
```

Mark One Only **PAOTHR5**

```
(At any time since [fill MONTH1] 1st,)
Did [fill TEMPNAME] receive any
assistance to help pay for housing[fill ENERGYFIL]?

     (1)  Yes
     (2)  No

      @
```

Mark One Only **PAOTHR6**

```
(Since [fill MONTH1] 1st,)
Did [fill TEMPNAME] receive any other type of state or county
welfare program assistance[if CHILDFIL ne <?>] [endif][fill CHILDFIL]

DO NOT RECORD MEDICAL ASSISTANCE HERE.

     (1)  Yes
     (2)  No

      @
```

Enter Text **PAOTH6SP**

```
(Since [fill MONTH1] 1st,)
Did [fill TEMPNAME] receive any other type of welfare
program assistance[if CHILDFIL ne <>] [fill CHILDFIL][endif]?

     (1)  Yes
     (2)  No

      [r]1[n]

What kind of welfare assistance was that?
(What's it called?)

IF RESPONDENT DOES NOT PROVIDE A DESCRIPTION,
ENTER "OTHER WELFARE ASSISTANCE"

     @
```

Mark One Only **WELACTV1**

```
At any time since [fill MONTH1] 1st, did [fill TEMPNAME]
attend [fill ATTENDCLASSFIL] to improve basic reading
or math skills?

     (1)  Yes
     (2)  No

      @
```

Multiple Entry **WELACTV2**

```
At any time since [fill MONTH1] 1st, did [fill TEMPNAME]...

     (1)  Yes     (2)  No

...attend job readiness training to learn about resume
   writing, job interviewing, or building self-esteem?     @1

...attend a job search program or job club, or use a job
   resource center to find out about jobs, to schedule
   interviews, or to fill out applications?                @2

...attend training to learn a specific job skill, such as
   computers, car repair, nursing, day care work, or some
   other job skill?                                        @3
```

Mark One Only **WELACTV3**

```
Did [fill TEMPNAME] [fill TRAINJOBFIL] because the state or county
welfare office required it, or because [fill HESHE] chose to do it,
or for BOTH reasons?

     (1)  Required to
          [fill TRAINJOBFIL]
     (2)  Chose to
          [fill TEMP]
     (3)  Both required and chose

      @
```

Mark One Only **WELACTV4**

```
At any time since [fill MONTH1] 1st, did [fill TEMPNAME]
participate in a work experience program, such as a
community service job?

     (1)  Yes
     (2)  No

      @
```

Mark One Only **WORKEXP1**

```
Did you already tell me about this work
when you reported [fill PTEMPNAME]
[fill JOBFIL] for
**READ LIST OF EMPLOYERS**?

     (1)  Yes
     (2)  No

      @
```

Multiple Entry **WHICHEXP1**

```
Which job?
(Which job did [fill HESHE] do because
of an arrangement with a state or county
welfare office?)

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

        @KEY
```

Mark One Only

WORKEXP2

```
Earlier you told me [fill TEMPNAME]
worked for **READ LIST OF EMPLOYERS**.
Did [fill HESHE] work at
[fill JOBFIL] in order to receive
cash assistance?

     (1)  Yes
     (2)  No

      @
```

Multiple Entry

WHICHEXP2

```
Which job?
(Which job did [fill HESHE] work
in order to receive cash assistance?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

        @KEY
```

Mark One Only

WORKEXP3

```
       Did [fill TEMPNAME] participate in a work experience program because
       the state or county welfare office required it, or because [fill HESHE]
       chose to do it, or for BOTH reasons?

            (1)  Required to do work experience program
            (2)  Chose to do work experience program
            (3)  Both required and chose

             @
```

Multiple Entry **OLDASSET**

```
These next questions are about assets and other investments.
Last time I recorded that [fill TEMPNAME] owned...

     (1)  Yes     (2)  No

[if IRAFIL ne <>][fill IRAFIL]             @1[endif]

[if 401KFIL ne <>][fill 401KFIL]  @2[endif]
```

Mark One Only **NOIRA**

```
ASK OR VERIFY
Why is the IRA or Keogh account no longer held?

    (1)  Incorrect label last time - should have been
         401k/403b/thrift
    (2)  Recorded in error last time
    (3)  Rolled over to another asset type
    (4)  Other

     @
```

Multiple Entry **NEWINV1**

```
ASK OR VERIFY
What type(s) of investment did the former IRA or Keogh account become?
ENTER ALL THAT APPLY/ENTER (N) FOR NO MORE/RE-ENTER PRECODE TO DELETE
[fill ERRORFIL]
   [if @1 eq <1>]X[else] [endif] (1)  U.S. Government savings bonds
   [if @2 eq <2>]X[else] [endif] (2)  Interest-earning checking account
   [if @3 eq <3>]X[else] [endif] (3)  Savings account
   [if @4 eq <4>]X[else] [endif] (4)  Money market deposit account
   [if @5 eq <5>]X[else] [endif] (5)  CD's (that is, certificates of deposit)
   [if @6 eq <6>]X[else] [endif] (6)  Mutual funds
   [if @7 eq <7>]X[else] [endif] (7)  Stocks
   [if @8 eq <8>]X[else] [endif] (8)  Municipal or corporate bonds
   [if @9 eq <9>]X[else] [endif] (9)  U.S. Government securities
   [if @10 eq <10>]X[else] [endif] (10) Mortgages from which [fill HESHE] received payments
   [if @11 eq <11>]X[else] [endif] (11) Rental property
   [if @12 eq <12>]X[else] [endif] (12) Royalties
   [if @13 eq <13>]X[else] [endif] (13) 401k, 401b, or thrift plan account
   [if @14 eq <14>]X[else] [endif] (14) Other financial investments [if @14 eq <14> or @SP ne
<>]SPECIFY: @SP[endif]
      @KEY
```

Mark One Only **NO401K**

```
ASK OR VERIFY
Why is the 401k, 403b, or thrift account no longer held?

     (1)  Incorrect label last time - should have been
          IRA/Keogh
     (2)  Recorded in error last time
     (3)  Rolled over to another asset type
     (4)  Other

      @
```

Multiple Entry **NEWINV2**

```
         ASK OR VERIFY:
         What type(s) of investment did the former 401k, 403b, or thrift
         account become?
         ENTER ALL THAT APPLY/ENTER (N) FOR NO MORE/RE-ENTER PRECODE TO DELETE
         [fill ERRORFIL]
            [if @1 eq <1>]X[else] [endif] (1)  U.S. Government savings bonds
            [if @2 eq <2>]X[else] [endif] (2)  Interest-earning checking account
            [if @3 eq <3>]X[else] [endif] (3)  Savings account
            [if @4 eq <4>]X[else] [endif] (4)  Money market deposit account
            [if @5 eq <5>]X[else] [endif] (5)  CD's (that is, certificates of deposit)
            [if @6 eq <6>]X[else] [endif] (6)  Mutual funds
            [if @7 eq <7>]X[else] [endif] (7)  Stocks
            [if @8 eq <8>]X[else] [endif] (8)  Municipal or corporate bonds
            [if @9 eq <9>]X[else] [endif] (9)  U.S. Government securities
            [if @10 eq <10>]X[else] [endif] (10) Mortgages from which [fill HESHE] received payments
            [if @11 eq <11>]X[else] [endif] (11) Rental property
            [if @12 eq <12>]X[else] [endif] (12) Royalties
            [if @13 eq <13>]X[else] [endif] (13) IRA or Keogh account
            [if @14 eq <14>]X[else] [endif] (14) Other financial investments [if @14 eq <14> or @SP ne
<>]SPECIFY: @SP[endif]
               @KEY
```

Multiple Entry **W2IRA401**

```
         (These next questions are about assets and other investments.)
         Since [fill MONTH1] 1st, [fill HAVHAS] [fill TEMPNAME] owned...

              (1)  Yes     (2)  No

         [if IRAFIL ne <>][fill IRAFIL]       @1[endif]

         [if 401KFIL ne <>][fill 401KFIL]  @2[endif]
```

Multiple Entry **W2ASDRAW**

```
         Since [fill MONTH1] 1st, [fill HAVHAS] [fill TEMPNAME] received
         any lump sum or regular distribution payments from [fill ANYOFFIL]
         [fill HISHER] [fill IRA401FIL]?

              (1)  Yes, lump sum
              (2)  Yes, regular distribution
              (3)  Yes, both
              (4)  No, no payments received

               @
```

Mark One Only **OLDBOND**

```
         Last time I recorded that [fill TEMPNAME] owned U.S. Government
         savings bonds.  [fill C_DODOES] [fill HESHE] still have them?

              (1)  Yes
              (2)  No

               @
```

Mark One Only **OLDSELF1**

```
Last time I recorded that [fill TEMPNAME] owned [fill ASNAME]
held in [fill HISHER] own name.

[fill C_DODOES] [fill TEMPNAME] still own [fill ASNAME]
individually?

     (1)  Yes
     (2)  No
     (3)  Recorded in error last time

      @
```

Mark One Only **OLDJTWHO**

```
It says here that last time
[fill TEMPNAME] owned [fill ASNAME]
jointly with [fill PEOPLEFIL]
**READ NAME[fill NAMEFIL].
Is that still the case?

     (1)  Yes
     (2)  No

      @
```

Mark One Only **JTWHOELSE**

```
[fill ASIDEFRMFIL] [fill TEMPNAME] own any [fill ASNAME]
jointly with anyone else?

     (1)  Yes
     (2)  No

      @
```

Mark One Only **CHGJT**

```
READ IF NECESSARY

Did [fill PTEMPNAME] co-owner(s) change, or [fill DODOES] [fill HESHE]
no longer own any [fill ASNAME] jointly?

     (1)  Co-owner(s) changed
     (2)  No longer own jointly
     (3)  Recorded in error last time

      @
```

Multiple Entry **CHGJTWHO**

```
Who [if JTWHOELSE eq <1>]else [endif][fill DODOES]
[fill TEMPNAME] own [fill ASNAME]
jointly with?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

     @KEY
[fill ERRORFIL]
```

Multiple Entry **W2JT**

```
        ASSET TYPE:  [fill C_ASNAME]

        [fill INADDITIONFIL] [if INADDITIONFIL2 ne <>][fill INADDITIONFIL2] [endif][if TEMP2 ne
<>][fill TEMP2] [endif]
        [fill MONTH1] 1st, did [fill TEMPNAME] own any [fill ASNAME] jointly?

             (1)  Yes
             (2)  No

              @
```

Multiple Entry **W2JTWHO**

```
  Who [fill DODOES] [fill TEMPNAME]
  own [fill ASNAME] jointly with?

  ENTER ALL THAT APPLY
  ENTER (N) FOR NO MORE
  RE-ENTER PRECODE TO DELETE

       @KEY
 [fill ERRORFIL]
```

Mark One Only **W2OAST**

```
        ASSET TYPE: [fill C_ASNAME]

        [fill INADDITIONFIL] [if INADDITIONFIL2 ne <>][fill INADDITIONFIL2] [endif][if TEMP ne
<>][fill TEMP] [endif]
        any in just [fill HISHER] own name?

        [fill OWNAMEFIL]
        [fill OWNAME2FIL]

             (1)  Yes
             (2)  No

              @
```

Mark One Only **OLDSELF2**

```
        Last time I recorded that [fill TEMPNAME] owned [fill ASNAME2]
        held in [fill HISHER] own name.

        [fill C_DODOES] [fill TEMPNAME] still own [fill ASNAME2]
        individually?

             (1)  Yes
             (2)  No
             (3)  Recorded in error last time

              @
```

Mark One Only **OLDJTWHO2**

```
It says here that last time
[fill TEMPNAME] owned [fill ASNAME2]
jointly with [fill PEOPLEFIL]
**READ NAME[fill NAMEFIL].
Is that still the case?

     (1)  Yes
     (2)  No

      @
```

Mark One Only **JTWHOELSE2**

```
[fill ASIDEFRMFIL] [fill TEMPNAME] own any [fill ASNAME2]
jointly with anyone else?

     (1)  Yes
     (2)  No

      @
```

Mark One Only **CHGJT2**

```
READ IF NECESSARY

Did [fill PTEMPNAME] co-owner(s) change, or [fill DODOES] [fill HESHE]
no longer own any [fill ASNAME2] jointly?

     (1)  Co-owner(s) changed
     (2)  No longer own jointly
     (3)  Recorded in error last time

      @
```

Multiple Entry **CHGJTWHO2**

```
Who [if JTWHOELSE2 eq <1>]else [endif][fill DODOES]
[fill TEMPNAME] own [fill ASNAME2]
jointly with?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

     @KEY
[fill ERRORFIL]
```

Multiple Entry **W2ANYJNT**

```
ASSET TYPE:  [fill C_ASNAME2]

[fill INADDITIONFIL] [if INADDITIONFIL2 ne <>][fill INADDITIONFIL2] [endif][if TEMP2 ne
<>][fill TEMP2] [endif]
[fill MONTH1] 1st, did [fill TEMPNAME] own any [fill ASNAME2] jointly?

     (1)  Yes
     (2)  No

      @
```

Multiple Entry **W2JTWHO2**

```
 Who [fill DODOES] [fill TEMPNAME]
 own [fill ASNAME2] jointly with?

 ENTER ALL THAT APPLY
 ENTER (N) FOR NO MORE
 RE-ENTER PRECODE TO DELETE

      @KEY
[fill ERRORFIL]
```

Mark One Only **W2OAST2**

```
        ASSET TYPE: [fill C_ASNAME2]

        [fill INADDITIONFIL] [if INADDITIONFIL2 ne <>][fill INADDITIONFIL2] [endif]
        any in just [fill HISHER] own name?

        [fill OWNAMEFIL]
        [fill OWNAME2FIL]

             (1)  Yes
             (2)  No

              @
```

Mark One Only **OLDSELF3**

```
        Last time I recorded that [fill TEMPNAME] owned rental property
        held in [fill HISHER] own name.

        [fill C_DODOES] [fill TEMPNAME] still own rental property
        individually?

             (1)  Yes
             (2)  No
             (3)  Recorded in error last time

              @
```

Mark One Only **OLDJTWHO3**

```
 It says here that last time
 [fill TEMPNAME] owned rental property
 jointly with [fill PEOPLEFIL]
 **READ NAME[fill NAMEFIL].
 Is that still the case?

      (1)  Yes
      (2)  No

       @
```

Mark One Only **JTWHOELSE3**

```
        [fill ASIDEFRMFIL] [fill TEMPNAME] own any rental property
        jointly with anyone else?

             (1)  Yes
             (2)  No

              @
```

Mark One Only **CHGJT3**

```
        READ IF NECESSARY

        Did [fill PTEMPNAME] co-owner(s) change, or [fill DODOES] [fill HESHE]
        no longer own any rental property jointly?

             (1)  Co-owner(s) changed
             (2)  No longer own jointly
             (3)  Recorded in error last time

              @
```

Multiple Entry **CHGJTWHO3**

```
  Who [if JTWHOELSE3 eq <1>]else [endif][fill DODOES]
  [fill TEMPNAME] own rental property
  jointly with?

  ENTER ALL THAT APPLY
  ENTER (N) FOR NO MORE
  RE-ENTER PRECODE TO DELETE

       @KEY
 [fill ERRORFIL]
```

Multiple Entry **W2ANYJTRNT**

```
        ASSET TYPE:  RENTAL PROPERTY

        [fill INADDITIONFIL] [if INADDITIONFIL2 ne <>][fill INADDITIONFIL2] [endif][if TEMP2 ne
<>][fill TEMP2] [endif]
        [fill MONTH1] 1st, did [fill TEMPNAME] own any rental property jointly?

             (1)  Yes
             (2)  No

              @
```

Multiple Entry **W2JTWHO3**

```
  Who [fill DODOES] [fill TEMPNAME]
  own rental property jointly with?

  ENTER ALL THAT APPLY
  ENTER (N) FOR NO MORE
  RE-ENTER PRECODE TO DELETE

       @KEY
 [fill ERRORFIL]
```

Mark One Only **W2OWNRNT**

```
        ASSET TYPE:  RENTAL PROPERTY

        [fill INADDITIONFIL] [if INADDITIONFIL2 ne <>][fill INADDITIONFIL2] [endif][if TEMP ne
<>][fill TEMP] [endif]
        any in just [fill HISHER] own name?

        [fill OWNAMEFIL]
        [fill OWNAME2FIL]

             (1)  Yes
             (2)  No

              @
```

Mark One Only **OLDSELF4**

```
Last time I recorded that [fill TEMPNAME] owned mortgages
(from which [fill HESHE] received interest) in [fill HISHER]
own name.

[fill C_DODOES] [fill TEMPNAME] still own mortgages
individually?

     (1)  Yes
     (2)  No
     (3)  Recorded in error last time

      @
```

Mark One Only **OLDJTWHO4**

```
It says here that last time
[fill TEMPNAME] owned mortgages
(from which [fill HESHE] received
interest) jointly with [fill PEOPLEFIL]
**READ NAME[fill NAMEFIL].
Is that still the case?

     (1)  Yes
     (2)  No

      @
```

Mark One Only **JTWHOELSE4**

```
[fill ASIDEFRMFIL] [fill TEMPNAME] own any mortgages
jointly with anyone else?

     (1)  Yes
     (2)  No

      @
```

Mark One Only **CHGJT4**

```
READ IF NECESSARY

Did [fill PTEMPNAME] co-owner(s) change, or [fill DODOES] [fill HESHE]
no longer own any mortgages jointly?

     (1)  Co-owner(s) changed
     (2)  No longer own jointly
     (3)  Recorded in error last time

      @
```

Multiple Entry **CHGJTWHO4**

```
Who [if JTWHOELSE4 eq <1>]else [endif][fill DODOES]
[fill TEMPNAME] own mortgages
jointly with?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

     @KEY
[fill ERRORFIL]
```

Multiple Entry **W2MRTJNT**

```
        ASSET TYPE:  MORTGAGES (FROM WHICH HE/SHE RECEIVED INTEREST)

        [fill INADDITIONFIL] [if INADDITIONFIL2 ne <>][fill INADDITIONFIL2] [endif][if TEMP2 ne
<>][fill TEMP2] [endif]
        [fill MONTH1] 1st, did [fill TEMPNAME] own any mortgages (from which
        [fill HESHE] received payments) jointly with anyone else?

             (1)  Yes
             (2)  No

              @
```

Multiple Entry **W2JTWHO4**

```
  Who [fill DODOES] [fill TEMPNAME]
  own mortgages (from which [fill HESHE]
  received interest) jointly with?

  ENTER ALL THAT APPLY
  ENTER (N) FOR NO MORE
  RE-ENTER PRECODE TO DELETE

       @KEY
 [fill ERRORFIL]
```

Mark One Only **W2MRTOWN**

```
        ASSET TYPE:  MORTGAGES (FROM WHICH HE/SHE RECEIVED INTEREST)

        [fill INADDITIONFIL] [if INADDITIONFIL2 ne <>][fill INADDITIONFIL2] [endif][if TEMP ne
<>][fill TEMP] [endif]
        any in just [fill HISHER] own name?

        [fill OWNAMEFIL]
        [fill OWNAME2FIL]

             (1)  Yes
             (2)  No

              @
```

Mark One Only **OLDSELF5**

```
        Last time I recorded that [fill TEMPNAME] received royalties.

        [fill C_DODOES] [fill TEMPNAME] still receive royalties?

             (1)  Yes
             (2)  No
             (3)  Recorded in error last time

              @
```

Mark One Only **OLDSELF6**

```
         Last time I recorded that [fill TEMPNAME] owned
         [fill I_OTHFIN] held in [fill HISHER] own name.

         [fill C_DODOES] [fill TEMPNAME] still own [fill I_OTHFIN]?

              (1)  Yes
              (2)  No
              (3)  Recorded in error last time

               @
```

Multiple Entry **W2ASSET1**

```
         SHOW FLASHCARD F
         Just to be sure we're covering everything - since
         [fill MONTH1] 1st, did [fill TEMPNAME] own, either
         individually or jointly...
                                                                    [r]H[n]
                   (1)  Yes     (2)  No
[if OLDAST1A eq <>]            ...any U.S. Government savings bonds?              @1[endif]
[if OLDAST2A eq <>]            ...an interest-earning checking account?           @2[endif]
[if OLDAST2B eq <>]            ...a savings account?                              @3[endif]
         [if (IDPOS1 eq <1> or IDPOS1 eq <3> or IDPOS1 eq <5> or IDPOS1 eq <7> or IDPOS1 eq <9>) and
(OLDAST1B eq <1> or OLDAST1C eq <1>)]
         Aside from any assets held as part of [fill HISHER]
         retirement accounts, did [fill HESHE] own, either
         individually or jointly...
         [endif]
[if OLDAST2C eq <>]            ...a money market (MM) deposit account or MM fund?  @4[endif]
[if OLDAST2D eq <>]            ...any CD's (that is, certificates of deposit)?     @5[endif]
[if OLDAST3A eq <>]            ...mutual funds?                                    @6[endif]
[if OLDAST3B eq <>]            ...stocks?                                          @7[endif]
[if @3 eq <1> or @4 eq <1> or @5 eq <1> or @6 eq <1> or @7 eq <1> or OLDAST2B
         eq <1> or OLDAST2C eq <1> or OLDAST2D eq <1> or OLDAST3A eq <1> or OLDAST3B
         eq <1>][else][if OLDAST3C eq <1> or OLDAST3D eq <1> or OLDAST3E eq <1>
         or OLDAST4A eq <1> or OLDAST4B eq <1> or OLDAST4C eq <1>][else]
            ...or any other assets that produced income,
               such as rental property, mortgages from
               which [fill HESHE] received payments, or
               any other financial investments?                @8
        [endif all]
```

Multiple Entry **W2ASSET2**

```
        [fill TEMP]
        [fill TEMP2]
                                                                    [r]H[n]
        READ (OR VERIFY) ALL RESPONSE OPTIONS

                  (1)  Yes     (2)  No

[if OLDAST3C eq <>]        ...any municipal or corporate bonds?    @1 [if W2ASSET1@6 eq <1>]EXCLUDE
MUNI/CORP
                                                   BONDS HELD IN MUTUAL FUNDS
                                                   ALREADY REPORTED[endif][endif]
[if OLDAST3D eq <>]        ...U.S. Government securities?          @2[endif]
[if OLDAST3E eq <>]        ...mortgages from which [fill HESHE]
           received payments?                   @3[endif]
[if OLDAST4A eq <>]        ...rental property?                     @4[endif]
[if OLDAST4B eq <>]        ...royalties?                           @5[endif]
[if OLDAST4C eq <>]        ...or any other financial investments?  @6[endif]

        [if @6 eq <1>]
           SPECIFY: @6sp
        [endif]
```

Mark One Only **ASSETIRA**

```
Next are a couple of questions about retirement accounts.
At any time since [fill MONTH1] 1st, [fill HAVHAS]
[fill TEMPNAME] owned an Individual Retirement Account (IRA)
or a Keogh account?
                                                          [r]H[n]
     (1)  Yes
     (2)  No

      @
```

Mark One Only **ASSET401**

```
Did [fill TEMPNAME][if ALSOFIL ne <>] [fill ALSOFIL][endif] have a 401k, 403b, or thrift plan?
                                                          [r]H[n]
     (1)  Yes
     (2)  No

      @
```

Multiple Entry **ASETDRAW**

```
Since [fill MONTH1] 1st, [fill HAVHAS] [fill TEMPNAME] received
any lump sum or regular distribution payments from [fill ANYOFFIL]
[fill HISHER] [fill IRA401FIL]?

    (1)  Yes, lump sum
    (2)  Yes, regular distribution
    (3)  Yes, both
    (4)  No, no payments received

     @
```

Multiple Entry **ASSET1**

```
SHOW FLASHCARD F
The next few questions are about assets and other investments,
either individually or jointly owned[fill INCLCHILDFIL].
Since [fill MONTH1] 1st, did [fill TEMPNAME]
own, either individually or jointly...     [r]H[n]
          (1)  Yes     (2)  No
   ...any U.S. Government savings bonds?               @1
   ...an interest-earning checking account?            @2
   ...a savings account?                               @3
[if ASSETIRA eq <1> or ASSET401 eq <1>]
Aside from any assets held as part of [fill HISHER]
retirement accounts, did [fill HESHE] own, either
individually or jointly...
[endif]
   ...a money market (MM) deposit account or MM fund?  @4
   ...any CD's (that is, certificates of deposit)?     @5
   ...mutual funds?                                    @6
   ...stocks?                                          @7
[if @3 eq <2> and @4 eq <2> and @5 eq <2> and @6 eq <2> and @7 eq <2>]
   ...or any other assets that produced income,
      such as rental property, mortgages from
      which [fill HESHE] received payments, or
      any other financial investments?                 @8
[endif]
```

Multiple Entry **ASSET2**

```
[fill TEMP]
[fill TEMP2]
                                                                [r]H[n]
READ (OR VERIFY) ALL RESPONSE OPTIONS

          (1)  Yes     (2)  No

...any municipal or corporate bonds?    @1
...U.S. Government securities?          @2
...mortgages from which [fill HESHE]
   received payments?                   @3
...rental property?                     @4
...royalties?                           @5
...or any other financial investments?  @6

[if @6 eq <1>]
   SPECIFY: @6sp
[endif]
```

Multiple Entry **MUNCOR**

```
Are these municipal/corporate bonds separate from the mutual
funds you just told me about?
     (1)  Yes
     (2)  No
      @
```

Mark One Only **NOINC**

```
Let me make sure that the information I have is correct.
So far, I have not recorded any sources of income
[if OTHBONDFIL ne <>][fill OTHBONDFIL] [endif]for [fill TEMPNAME] since
[fill MONTH1] 1st.  Did [fill HESHE] receive any income at all --
any financial help from someone outside the household, any
cash or other assistance from a welfare-type program, any part-time
or odd jobs, or anything else?

     (1)  Yes
     (2)  No

      @
```

Mark One Only **INCLIST**

```
   Let me make sure that the information I have about
   [fill PTEMPNAME] income sources since [fill MONTH1] 1st
   is correct.  [fill OTHERTHANFIL] I have recorded:

[if INDEX3 ge <1>]
[u]BUSINESSES/JOBS[n]
[endif]
[if A_EMPBUS(<1>) ne <>]
80 [fill A_EMPBUS(<1>)]
[endif]
[if A_EMPBUS(<2>) ne <>]
81 [fill A_EMPBUS(<2>)]
[endif]
[if A_EMPBUS(<3>) ne <>]
82 [fill A_EMPBUS(<3>)]
[endif]
[if A_EMPBUS(<4>) ne <>]
83 [fill A_EMPBUS(<4>)]
[endif]
[if A_EMPBUS(<5>) ne <>]
84 [fill A_EMPBUS(<5>)]
[endif]
[if A_EMPBUS(<6>) ne <>]
85 [fill A_EMPBUS(<6>)]
[endif]
[if A_EMPBUS(<7>) ne <>]
86 [fill A_EMPBUS(<7>)]
[endif]
[if A_EMPBUS(<8>) ne <>]
87 [fill A_EMPBUS(<8>)]
[endif]
[if A_EMPBUS(<9>) ne <>]
88 [fill A_EMPBUS(<9>)]
[endif]
[if A_EMPBUS(<10>) ne <>]
89 [fill A_EMPBUS(<10>)]
[endif]
[if A_EMPBUS(<11>) ne <>]
90 [fill A_EMPBUS(<11>)]
[endif]
[if A_EMPBUS(<12>) ne <>]
91 [fill A_EMPBUS(<12>)]
[endif]
[if A_EMPBUS(<13>) ne <>]
92 [fill A_EMPBUS(<13>)]
[endif]
[if A_EMPBUS(<14>) ne <>]
93 [fill A_EMPBUS(<14>)]
[endif]
[if A_EMPBUS(<15>) ne <>]
94 [fill A_EMPBUS(<15>)]
[endif]
[if A_EMPBUS(<16>) ne <>]
95 [fill A_EMPBUS(<16>)]
[endif]
[if A_EMPBUS(<17>) ne <>]
96 [fill A_EMPBUS(<17>)]
[endif]
[if A_EMPBUS(<18>) ne <>]
97 [fill A_EMPBUS(<18>)]
[endif]
[if CHCKASSET eq <1>]
[u]OTHER SOURCES OF INCOME[n]
[endif]
[if ISS(<1>,L_NO) eq <1>]
[fill DISS(<1>)]
[endif]
```

```
      [if ISS(<2>,L_NO) eq <1>]
      [fill DISS(<2>)]
      [endif]
      [if ISS(<3>,L_NO) eq <1>]
      [fill DISS(<3>)]
      [endif]
      [if ISS(<4>,L_NO) eq <1>]
      [fill DISS(<4>)]
      [endif]
      [if ISS(<5>,L_NO) eq <1>]
      [fill DISS(<5>)]
      [endif]
      [if ISS(<6>,L_NO) eq <1>]
      [fill DISS(<6>)]
      [endif]
      [if ISS(<7>,L_NO) eq <1>]
      [fill DISS(<7>)]
      [endif]
      [if ISS(<8>,L_NO) eq <1>]
      [fill DISS(<8>)]
      [endif]
      [if ISS(<9>,L_NO) eq <1>]
      [fill DISS(<9>)]
      [endif]
      [if ISS(<10>,L_NO) eq <1>]
      [fill DISS(<10>)]
      [endif]
      [if ISS(<11>,L_NO) eq <1>]
      [fill DISS(<11>)]
      [endif]
      [if ISS(<12>,L_NO) eq <1>]
      [fill DISS(<12>)]
      [endif]
      [if ISS(<13>,L_NO) eq <1>]
      [fill DISS(<13>)]
      [endif]
      [if ISS(<14>,L_NO) eq <1>]
      [fill DISS(<14>)]
      [endif]
      [if ISS(<15>,L_NO) eq <1>]
      [fill DISS(<15>)]
      [endif]
      [if ISS(<19>,L_NO) eq <1>]
      [fill DISS(<19>)]
      [endif]
      [if ISS(<20>,L_NO) eq <1>]
      20 [if PATANFFIL2 eq <>][fill PATANFFIL1][else][fill PATANFFIL1] and [fill PATANFFIL2][endif]
      [endif]
      [if ISS(<21>,L_NO) eq <1>]
      [fill DISS(<21>)]
      [endif]
      [if ISS(<23>,L_NO) eq <1>]
      [fill DISS(<23>)]
      [endif]
      [if ISS(<24>,L_NO) eq <1>]
      [if PAOTH6SP ne <>]24 [fill PAOTH6SP][else][if OTHPUB@SP1 ne <>]24 [fill OTHPUB@SP1][else][fill
DISS(<24>)][endif][endif]
      [endif]
      [if ISS(<25>,L_NO) eq <1>]
      [fill DISS(<25>)]
      [endif]
      [if ISS(<26>,L_NO) eq <1>]
      [fill DISS(<26>)]
      [endif]
      [if ISS(<27>,L_NO) eq <1>]
      [fill DISS(<27>)]
      [endif]
      [if ISS(<28>,L_NO) eq <1>]
      [fill DISS(<28>)]
      [endif]
```

```
[if ISS(<29>,L_NO) eq <1>]
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[endif]
[if ISS(<30>,L_NO) eq <1>]
[fill DISS(<30>)]
[endif]
[if ISS(<31>,L_NO) eq <1>]
[fill DISS(<31>)]
[endif]
[if ISS(<32>,L_NO) eq <1>]
[fill DISS(<32>)]
[endif]
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[endif]
[if ISS(<34>,L_NO) eq <1>]
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[endif]
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[endif]
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[fill DISS(<36>)]
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[fill DISS(<37>)]
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[if ISS(<38>,L_NO) eq <1>]
[fill DISS(<38>)]
[endif]
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[fill DISS(<39>)]
[endif]
[if ISS(<40>,L_NO) eq <1>]
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[if ISS(<41>,L_NO) eq <1>]
[fill DISS(<41>)]
[endif]
[if ISS(<42>,L_NO) eq <1>]
[fill DISS(<42>)]
[endif]
[if ISS(<50>,L_NO) eq <1>]
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[endif]
[if ISS(<51>,L_NO) eq <1>]
[fill DISS(<51>)]
[endif]
[if ISS(<52>,L_NO) eq <1>]
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[if ISS(<53>,L_NO) eq <1>]
[fill DISS(<53>)]
[endif]
[if ISS(<54>,L_NO) eq <1>]
[fill DISS(<54>)]
[endif]
[if ISS(<55>,L_NO) eq <1>]
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[endif]
[if ISS(<56>,L_NO) eq <1>]
[fill DISS(<56>)]
[endif]
[if ISS(<59>,L_NO) eq <1>]
[fill DISS(<59>)]
[endif]
[if ISS(<60>,L_NO) eq <1>]
[fill DISS(<60>)]
[endif]
[if ISS(<61>,L_NO) eq <1>]
```

```
      [fill DISS(<61>)]
      [endif]
      [if ISS(<62>,L_NO) eq <1>]
      [fill DISS(<62>)]
      [endif]
      [if ISS(<63>,L_NO) eq <1>]
      [fill DISS(<63>)]
      [endif]
      [if ISS(<64>,L_NO) eq <1>]
      [if PACSH3SP ne <> and PACSH3SP onpath]64 [fill PACSH3SP][else][if OTHPUB_SP2 ne <>]64 [fill
OTHPUB_SP2][else][fill DISS(<64>)][endif][endif]
      [endif]

      [if AST1B eq <1> or AST1C eq <1> or AST1A eq <1> or AST2A eq <1> or AST2B eq <1>]
      [u]ASSETS[n]
      [else]
         [if AST2C eq <1> or AST2D eq <1> or AST3A eq <1> or AST3B eq <1> or AST3C eq <1>]
      [u]ASSETS[n]
         [else]
            [if AST3D eq <1> or AST3E eq <1> or AST4A eq <1> or AST4B eq <1> or AST4C eq <1>]
      [u]ASSETS[n]
            [endif]
         [endif]
      [endif]
      [if AST1B eq <1>]
      65 IRA or a Keogh account
      [endif]
      [if AST1C eq <1>]
      66 401k, 403b, or thrift plan
      [endif]
      [if AST1A eq <1>]
      67 U.S. Government savings bonds
      [endif]
      [if AST2A eq <1>]
      68 Interest-earning checking account
      [endif]
      [if AST2B eq <1>]
      69 Savings account
      [endif]
      [if AST2C eq <1>]
      70 Money market deposit account
      [endif]
      [if AST2D eq <1>]
      71 Certificates of deposit
      [endif]
      [if AST3A eq <1>]
      72 Mutual funds
      [endif]
      [if AST3B eq <1>]
      73 Stocks
      [endif]
      [if AST3C eq <1>]
      74 Municipal or corporate bonds
      [endif]
      [if AST3D eq <1>]
      75 U.S. Government securities
      [endif]
      [if AST3E eq <1>]
      76 Mortgages
      [endif]
      [if AST4A eq <1>]
      77 Rental property
      [endif]
      [if AST4B eq <1>]
      78 Royalties
      [endif]
      [if AST4C eq <1>]
      79 Other financial investments [if ASSET2@6 eq <1> and BIZFLAG ne <1>]([fill
ASSET2@6SP])[else][if ASSET2@6 eq <1> and BIZFLAG eq <1>]([fill ASSET2@6SP] and business
investment)[else](business investment)[endif][endif]
```

```
[endif]

   Is this correct?

        (1)  Yes
        (2)  No

         @
```

Multiple Entry

ERRSRC

```
      Which ones should NOT be on the list?  Anything else?

      ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE
      RE-ENTER PRECODE TO DELETE

    [if INDEX3 ge <1>]
    [u]BUSINESSES/JOBS[n]
    [endif]
    [if A_EMPBUS(<1>) ne <> or ERRBAD(<80>) eq <80>]
    [fill ERRSRC_ARR(<80>):b]80 [fill A_EMPBUS(<1>)]
    [endif]
    [if A_EMPBUS(<2>) ne <> or ERRBAD(<81>) eq <81>]
    [fill ERRSRC_ARR(<81>):b]81 [fill A_EMPBUS(<2>)]
    [endif]
    [if A_EMPBUS(<3>) ne <> or ERRBAD(<82>) eq <82>]
    [fill ERRSRC_ARR(<82>):b]82 [fill A_EMPBUS(<3>)]
    [endif]
    [if A_EMPBUS(<4>) ne <> or ERRBAD(<83>) eq <83>]
    [fill ERRSRC_ARR(<83>):b]83 [fill A_EMPBUS(<4>)]
    [endif]
    [if A_EMPBUS(<5>) ne <> or ERRBAD(<84>) eq <84>]
    [fill ERRSRC_ARR(<84>):b]84 [fill A_EMPBUS(<5>)]
    [endif]
    [if A_EMPBUS(<6>) ne <> or ERRBAD(<85>) eq <85>]
    [fill ERRSRC_ARR(<85>):b]85 [fill A_EMPBUS(<6>)]
    [endif]
    [if A_EMPBUS(<7>) ne <> or ERRBAD(<86>) eq <86>]
    [fill ERRSRC_ARR(<86>):b]86 [fill A_EMPBUS(<7>)]
    [endif]
    [if A_EMPBUS(<8>) ne <> or ERRBAD(<87>) eq <87>]
    [fill ERRSRC_ARR(<87>):b]87 [fill A_EMPBUS(<8>)]
    [endif]
    [if A_EMPBUS(<9>) ne <> or ERRBAD(<88>) eq <88>]
    [fill ERRSRC_ARR(<88>):b]88 [fill A_EMPBUS(<9>)]
    [endif]
    [if A_EMPBUS(<10>) ne <> or ERRBAD(<89>) eq <89>]
    [fill ERRSRC_ARR(<89>):b]89 [fill A_EMPBUS(<10>)]
    [endif]
    [if A_EMPBUS(<11>) ne <> or ERRBAD(<90>) eq <90>]
    [fill ERRSRC_ARR(<90>):b]90 [fill A_EMPBUS(<11>)]
    [endif]
    [if A_EMPBUS(<12>) ne <> or ERRBAD(<91>) eq <91>]
    [fill ERRSRC_ARR(<91>):b]91 [fill A_EMPBUS(<12>)]
    [endif]
    [if A_EMPBUS(<13>) ne <> or ERRBAD(<92>) eq <92>]
    [fill ERRSRC_ARR(<92>):b]92 [fill A_EMPBUS(<13>)]
    [endif]
    [if A_EMPBUS(<14>) ne <> or ERRBAD(<93>) eq <93>]
    [fill ERRSRC_ARR(<93>):b]93 [fill A_EMPBUS(<14>)]
    [endif]
    [if A_EMPBUS(<15>) ne <> or ERRBAD(<94>) eq <94>]
    [fill ERRSRC_ARR(<94>):b]94 [fill A_EMPBUS(<15>)]
    [endif]
    [if A_EMPBUS(<16>) ne <> or ERRBAD(<95>) eq <95>]
    [fill ERRSRC_ARR(<95>):b]95 [fill A_EMPBUS(<16>)]
    [endif]
    [if A_EMPBUS(<17>) ne <> or ERRBAD(<96>) eq <96>]
    [fill ERRSRC_ARR(<96>):b]96 [fill A_EMPBUS(<17>)]
    [endif]
    [if A_EMPBUS(<18>) ne <> or ERRBAD(<97>) eq <97>]
    [fill ERRSRC_ARR(<97>):b]97 [fill A_EMPBUS(<18>)]
    [endif]
    [if CHCKASSET eq <1>]
    [u]OTHER SOURCES OF INCOME[n]
    [endif]
    [if ISS(<1>,L_NO) eq <1> or ERRBAD(<1>) eq <1>]
    [fill ERRSRC_ARR(<1>):b][fill DISS(<1>)]
```

```
      [endif]
      [if ISS(<2>,L_NO) eq <1> or ERRBAD(<2>) eq <2>]
      [fill ERRSRC_ARR(<2>):b][fill DISS(<2>)]
      [endif]
      [if ISS(<3>,L_NO) eq <1> or ERRBAD(<3>) eq <3>]
      [fill ERRSRC_ARR(<3>):b][fill DISS(<3>)]
      [endif]
      [if ISS(<4>,L_NO) eq <1> or ERRBAD(<4>) eq <4>]
      [fill ERRSRC_ARR(<4>):b][fill DISS(<4>)]
      [endif]
      [if ISS(<5>,L_NO) eq <1> or ERRBAD(<5>) eq <5>]
      [fill ERRSRC_ARR(<5>):b][fill DISS(<5>)]
      [endif]
      [if ISS(<6>,L_NO) eq <1> or ERRBAD(<6>) eq <6>]
      [fill ERRSRC_ARR(<6>):b][fill DISS(<6>)]
      [endif]
      [if ISS(<7>,L_NO) eq <1> or ERRBAD(<7>) eq <7>]
      [fill ERRSRC_ARR(<7>):b][fill DISS(<7>)]
      [endif]
      [if ISS(<8>,L_NO) eq <1> or ERRBAD(<8>) eq <8>]
      [fill ERRSRC_ARR(<8>):b][fill DISS(<8>)]
      [endif]
      [if ISS(<9>,L_NO) eq <1> or ERRBAD(<9>) eq <9>]
      [fill ERRSRC_ARR(<9>):b][fill DISS(<9>)]
      [endif]
      [if ISS(<10>,L_NO) eq <1> or ERRBAD(<10>) eq <10>]
      [fill ERRSRC_ARR(<10>):b][fill DISS(<10>)]
      [endif]
      [if ISS(<11>,L_NO) eq <1> or ERRBAD(<11>) eq <11>]
      [fill ERRSRC_ARR(<11>):b][fill DISS(<11>)]
      [endif]
      [if ISS(<12>,L_NO) eq <1> or ERRBAD(<12>) eq <12>]
      [fill ERRSRC_ARR(<12>):b][fill DISS(<12>)]
      [endif]
      [if ISS(<13>,L_NO) eq <1> or ERRBAD(<13>) eq <13>]
      [fill ERRSRC_ARR(<13>):b][fill DISS(<13>)]
      [endif]
      [if ISS(<14>,L_NO) eq <1> or ERRBAD(<14>) eq <14>]
      [fill ERRSRC_ARR(<14>):b][fill DISS(<14>)]
      [endif]
      [if ISS(<15>,L_NO) eq <1> or ERRBAD(<15>) eq <15>]
      [fill ERRSRC_ARR(<15>):b][fill DISS(<15>)]
      [endif]
      [if ISS(<19>,L_NO) eq <1> or ERRBAD(<19>) eq <19>]
      [fill ERRSRC_ARR(<19>):b][fill DISS(<19>)]
      [endif]
      [if ISS(<20>,L_NO) eq <1> or ERRBAD(<20>) eq <20>]
      [fill ERRSRC_ARR(<20>):b]20 [if PATANFFIL2 eq <>][fill PATANFFIL1][else][fill PATANFFIL1] and
[fill PATANFFIL2][endif]
      [endif]
      [if ISS(<21>,L_NO) eq <1> or ERRBAD(<22>) eq <22>]
      [fill ERRSRC_ARR(<21>):b][fill DISS(<21>)]
      [endif]
      [if ISS(<23>,L_NO) eq <1> or ERRBAD(<23>) eq <23>]
      [fill ERRSRC_ARR(<23>):b][fill DISS(<23>)]
      [endif]
      [if ISS(<24>,L_NO) eq <1> or ERRBAD(<24>) eq <24>]
      [fill ERRSRC_ARR(<24>):b][if PAOTH6SP ne <>]24 [fill PAOTH6SP][else][if OTHPUB@SP1 ne <>]24
[fill OTHPUB@SP1][else][fill DISS(<24>)][endif][endif]
      [endif]
      [if ISS(<25>,L_NO) eq <1> or ERRBAD(<25>) eq <25>]
      [fill ERRSRC_ARR(<25>):b][fill DISS(<25>)]
      [endif]
      [if ISS(<26>,L_NO) eq <1> or ERRBAD(<26>) eq <26>]
      [fill ERRSRC_ARR(<26>):b][fill DISS(<26>)]
      [endif]
      [if ISS(<27>,L_NO) eq <1> or ERRBAD(<27>) eq <27>]
      [fill ERRSRC_ARR(<27>):b][fill DISS(<27>)]
      [endif]
      [if ISS(<28>,L_NO) eq <1> or ERRBAD(<28>) eq <28>]
```

```
[fill ERRSRC_ARR(<28>):b][fill DISS(<28>)]
[endif]
[if ISS(<29>,L_NO) eq <1> or ERRBAD(<29>) eq <29>]
[fill ERRSRC_ARR(<29>):b][fill DISS(<29>)]
[endif]
[if ISS(<30>,L_NO) eq <1> or ERRBAD(<30>) eq <30>]
[fill ERRSRC_ARR(<30>):b][fill DISS(<30>)]
[endif]
[if ISS(<31>,L_NO) eq <1> or ERRBAD(<31>) eq <31>]
[fill ERRSRC_ARR(<31>):b][fill DISS(<31>)]
[endif]
[if ISS(<32>,L_NO) eq <1> or ERRBAD(<32>) eq <32>]
[fill ERRSRC_ARR(<32>):b][fill DISS(<32>)]
[endif]
[if ISS(<33>,L_NO) eq <1> or ERRBAD(<33>) eq <3>]
[fill ERRSRC_ARR(<33>):b][fill DISS(<33>)]
[endif]
[if ISS(<34>,L_NO) eq <1> or ERRBAD(<34>) eq <34>]
[fill ERRSRC_ARR(<34>):b][fill DISS(<34>)]
[endif]
[if ISS(<35>,L_NO) eq <1> or ERRBAD(<35>) eq <35>]
[fill ERRSRC_ARR(<35>):b][fill DISS(<35>)]
[endif]
[if ISS(<36>,L_NO) eq <1> or ERRBAD(<36>) eq <36>]
[fill ERRSRC_ARR(<36>):b][fill DISS(<36>)]
[endif]
[if ISS(<37>,L_NO) eq <1> or ERRBAD(<37>) eq <37>]
[fill ERRSRC_ARR(<37>):b][fill DISS(<37>)]
[endif]
[if ISS(<38>,L_NO) eq <1> or ERRBAD(<38>) eq <38>]
[fill ERRSRC_ARR(<38>):b][fill DISS(<38>)]
[endif]
[if ISS(<39>,L_NO) eq <1> or ERRBAD(<39>) eq <39>]
[fill ERRSRC_ARR(<39>):b][fill DISS(<39>)]
[endif]
[if ISS(<40>,L_NO) eq <1> or ERRBAD(<40>) eq <40>]
[fill ERRSRC_ARR(<40>):b][fill DISS(<40>)]
[endif]
[if ISS(<41>,L_NO) eq <1> or ERRBAD(<41>) eq <41>]
[fill ERRSRC_ARR(<41>):b][fill DISS(<41>)]
[endif]
[if ISS(<42>,L_NO) eq <1> or ERRBAD(<42>) eq <42>]
[fill ERRSRC_ARR(<42>):b][fill DISS(<42>)]
[endif]
[if ISS(<50>,L_NO) eq <1> or ERRBAD(<50>) eq <50>]
[fill ERRSRC_ARR(<50>):b][fill DISS(<50>)]
[endif]
[if ISS(<51>,L_NO) eq <1> or ERRBAD(<51>) eq <51>]
[fill ERRSRC_ARR(<51>):b][fill DISS(<51>)]
[endif]
[if ISS(<52>,L_NO) eq <1> or ERRBAD(<52>) eq <52>]
[fill ERRSRC_ARR(<52>):b][fill DISS(<52>)]
[endif]
[if ISS(<53>,L_NO) eq <1> or ERRBAD(<53>) eq <53>]
[fill ERRSRC_ARR(<53>):b][fill DISS(<53>)]
[endif]
[if ISS(<54>,L_NO) eq <1> or ERRBAD(<54>) eq <54>]
[fill ERRSRC_ARR(<54>):b][fill DISS(<54>)]
[endif]
[if ISS(<55>,L_NO) eq <1> or ERRBAD(<55>) eq <55>]
[fill ERRSRC_ARR(<55>):b][fill DISS(<55>)]
[endif]
[if ISS(<56>,L_NO) eq <1> or ERRBAD(<56>) eq <56>]
[fill ERRSRC_ARR(<56>):b][fill DISS(<56>)]
[endif]
[if ISS(<59>,L_NO) eq <1> or ERRBAD(<59>) eq <59>]
[fill ERRSRC_ARR(<59>):b][fill DISS(<59>)]
[endif]
[if ISS(<60>,L_NO) eq <1> or ERRBAD(<60>) eq <60>]
[fill ERRSRC_ARR(<60>):b][fill DISS(<60>)]
```

```
      [endif]
      [if ISS(<61>,L_NO) eq <1> or ERRBAD(<61>) eq <61>]
      [fill ERRSRC_ARR(<61>):b][fill DISS(<61>)]
      [endif]
      [if ISS(<62>,L_NO) eq <1> or ERRBAD(<62>) eq <62>]
      [fill ERRSRC_ARR(<62>):b][fill DISS(<62>)]
      [endif]
      [if ISS(<63>,L_NO) eq <1> or ERRBAD(<63>) eq <63>]
      [fill ERRSRC_ARR(<63>):b][fill DISS(<63>)]
      [endif]
      [if ISS(<64>,L_NO) eq <1> or ERRBAD(<64>) eq <64>]
      [fill ERRSRC_ARR(<64>):b]64 [if PACSH3SP ne <> and PACSH3SP onpath][fill PACSH3SP][else][fill
OTHPUB_SP2][endif]
      [endif]

      [if AST1B eq <1> or AST1C eq <1> or AST1A eq <1> or AST2A eq <1> or AST2B eq <1>]
      [u]ASSETS[n]
      [else]
         [if AST2C eq <1> or AST2D eq <1> or AST3A eq <1> or AST3B eq <1> or AST3C eq <1>]
      [u]ASSETS[n]
         [else]
            [if AST3D eq <1> or AST3E eq <1> or AST4A eq <1> or AST4B eq <1> or AST4C eq <1>]
      [u]ASSETS[n]
            [endif]
         [endif]
      [endif]
      [if AST1B eq <1> or ERRBAD(<65>) eq <65>]
      [fill ERRSRC_ARR(<65>):b]65 IRA or a Keogh account
      [endif]
      [if AST1C eq <1> or ERRBAD(<66>) eq <66>]
      [fill ERRSRC_ARR(<66>):b]66 401k, 403b, or thrift plan
      [endif]
      [if AST1A eq <1> or ERRBAD(<67>) eq <67>]
      [fill ERRSRC_ARR(<67>):b]67 U.S. Government savings bonds
      [endif]
      [if AST2A eq <1> or ERRBAD(<68>) eq <68>]
      [fill ERRSRC_ARR(<68>):b]68 Interest-earning checking account
      [endif]
      [if AST2B eq <1> or ERRBAD(<69>) eq <69>]
      [fill ERRSRC_ARR(<69>):b]69 Savings account
      [endif]
      [if AST2C eq <1> or ERRBAD(<70>) eq <70>]
      [fill ERRSRC_ARR(<70>):b]70 Money market deposit account
      [endif]
      [if AST2D eq <1> or ERRBAD(<71>) eq <71>]
      [fill ERRSRC_ARR(<71>):b]71 Certificates of deposit
      [endif]
      [if AST3A eq <1> or ERRBAD(<72>) eq <72>]
      [fill ERRSRC_ARR(<72>):b]72 Mutual funds
      [endif]
      [if AST3B eq <1> or ERRBAD(<73>) eq <73>]
      [fill ERRSRC_ARR(<73>):b]73 Stocks
      [endif]
      [if AST3C eq <1> or ERRBAD(<74>) eq <74>]
      [fill ERRSRC_ARR(<74>):b]74 Municipal or corporate bonds
      [endif]
      [if AST3D eq <1> or ERRBAD(<75>) eq <75>]
      [fill ERRSRC_ARR(<75>):b]75 U.S. Government securities
      [endif]
      [if AST3E eq <1> or ERRBAD(<76>) eq <76>]
      [fill ERRSRC_ARR(<76>):b]76 Mortgages
      [endif]
      [if AST4A eq <1> or ERRBAD(<77>) eq <77>]
      [fill ERRSRC_ARR(<77>):b]77 Rental property
      [endif]
      [if AST4B eq <1> or ERRBAD(<78>) eq <78>]
      [fill ERRSRC_ARR(<78>):b]78 Royalties
      [endif]
      [if AST4C eq <1> or ERRBAD(<79>) eq <79>]
      [fill ERRSRC_ARR(<79>):b]79 Other financial investments [if ASSET2@6 eq <1> and BIZFLAG ne
```

```
<1>]([fill ASSET2@6SP])[else][if ASSET2@6 eq <1> and BIZFLAG eq <1>]([fill ASSET2@6SP] and business
investment)[else](business investment)[endif][endif]
      [endif]

               @KEY
```

Mark One Only

ANYOTH

```
         Is anything missing?  Did [fill TEMPNAME] [fill PERSONALLYFIL]
         have any other income sources, such as money from someone outside
         this household, from the government or military, from any [fill OTHERFIL]
         kind of work, or from any other source outside this household?

         IT IS EXTREMELY IMPORTANT TO GET A COMPLETE LISTING OF
         ALL INCOME SOURCES.

              (1)  Yes
              (2)  No

               @
```

Multiple Entry

OTHSRCE2

```
         SHOW FLASHCARD G IF NECESSARY

         What kind of income?  Anything else?
                                                                    [r]H[n]
         ENTER ALL THAT APPLY
         ENTER (N) FOR NO MORE
         RE-ENTER PRECODE TO DELETE

            [if A_OTHSRCE2(<1>) eq <1>]X [else]  [endif](1)  Income from Job/Business/Other Work
            [if A_OTHSRCE2(<2>) eq <2>]X [else]  [endif](2)  Unemployment or Workers Compensation, and
Disability
                   Payments
            [if A_OTHSRCE2(<3>) eq <3>]X [else]  [endif](3)  Social Security, Pensions, Retirement,
and Survivor Income
            [if A_OTHSRCE2(<4>) eq <4>]X [else]  [endif](4)  Military or Veterans Benefits/Pay
            [if A_OTHSRCE2(<5>) eq <5>]X [else]  [endif](5)  Public Assistance and Other Welfare
Programs
            [if A_OTHSRCE2(<6>) eq <6>]X [else]  [endif](6)  Lump Sum Payments
            [if A_OTHSRCE2(<7>) eq <7>]X [else]  [endif](7)  Support from Others Outside the Household
            [if A_OTHSRCE2(<8>) eq <8>]X [else]  [endif](8)  Miscellaneous Cash Income
            [if A_OTHSRCE2(<9>) eq <9>]X [else]  [endif](9)  Assets

               @KEY  [fill TEMP]
```

Multiple Entry

ADJOBUS

```
         PROBE IF NECESSARY
         Provide a brief label or description of work, job or business:

         @1

         [if ADJOBUS@1 valid and ADJOBUS@1 onpath]
         When we talk about this later, I'm going to refer to this as
         [fill HISHER] [fill ADJOBUS@1] work.
         Is this OK?

              (1)  Yes, description OK
              (2)  No, change description

               @2
         [endif]
```

Multiple Entry **OTHUNEMP**

```
         PROBE IF NECESSARY:
         What form of Unemployment or Workers Compensation, and
         Disability Payments?

         ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE
         RE-ENTER PRECODE TO DELETE

            [if ERRBAD(<5>) eq <5>][fill OTHSRCE_ARR(<5>):l](5)  State Unemployment Compensation[endif]
            [if ERRBAD(<6>) eq <6>][fill OTHSRCE_ARR(<6>):l](6)  Supplemental Unemployment
Benefits[endif]
            [if ERRBAD(<7>) eq <7>][fill OTHSRCE_ARR(<7>):l](7)  Other Unemployment Compensation[endif]
            [if ERRBAD(<9>) eq <9>][fill OTHSRCE_ARR(<9>):l](9)  Black Lung Payments[endif]
            [if ERRBAD(<10>) eq <10>][fill OTHSRCE_ARR(<10>):l](10) Workers Compensation[endif]
            [if ERRBAD(<11>) eq <11>][fill OTHSRCE_ARR(<11>):l](11) State Temporary Sickness or
Disability Benefits[endif]
            [if ERRBAD(<12>) eq <12>][fill OTHSRCE_ARR(<12>):l](12) Employer or Union Temporary
Sickness Benefits[endif]
            [if ERRBAD(<13>) eq <13>][fill OTHSRCE_ARR(<13>):l](13) Payments from a Sickness,
Accident, or Disability
                   Insurance Policy Purchased on your own[endif]
            [if ERRBAD(<14>) eq <14>][fill OTHSRCE_ARR(<14>):l](14) Employer Disability Payments[endif]

               @KEY  [fill TEMP]
```

Multiple Entry **OTHSS**

```
     PROBE IF NECESSARY:
     What form of Social Security, Pensions, Retirement, and Survivor Income?
     ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

     [if ERRBAD(<1>) eq <1>][fill OTHSRCE_ARR(<1>):l](1)  Social Security
[else]                                  [endif][if ERRBAD(<34>) eq <34>][fill
OTHSRCE_ARR(<34>):l](34) State Government Pension[endif]
     [if ERRBAD(<2>) eq <2>][fill OTHSRCE_ARR(<2>):l](2)  Railroad Retirement
[else]                                  [endif][if ERRBAD(<35>) eq <35>][fill
OTHSRCE_ARR(<35>):l](35) Local Government Pension[endif]
     [if ERRBAD(<3>) eq <3>][fill OTHSRCE_ARR(<3>):l](3)  Federal SSI
[else]                                  [endif][if ERRBAD(<36>) eq <36>][fill
OTHSRCE_ARR(<36>):l](36) Income from a Paid-up Life[endif]
     [if ERRBAD(<4>) eq <4>][fill OTHSRCE_ARR(<4>):l](4)  State SSI
[else]                                  [endif]       [if ERRBAD(<36>) eq <36>]Insurance Policy or
Annuity[endif]
     [if ERRBAD(<8>) eq <8>][fill OTHSRCE_ARR(<8>):l](8)  Veterans Compensation or
[else]                                  [endif][if ERRBAD(<37>) eq <37>][fill
OTHSRCE_ARR(<37>):l](37) Income from Estates or Trusts[endif]
            [if ERRBAD(<8>) eq <8>]Pension                       [else]
[endif][if ERRBAD(<38>) eq <38>][fill OTHSRCE_ARR(<38>):l](38) Payments for Retirement,[endif]
     [if ERRBAD(<30>) eq <30>][fill OTHSRCE_ARR(<30>):l](30) Pension from a Company or
[else]                                  [endif]       [if ERRBAD(<38>) eq <38>]Disability or as a
Survivor[endif]
            [if ERRBAD(<30>) eq <30>]Union                         [else]
[endif]       [if ERRBAD(<38>) eq <38>]Benefit[endif]
     [if ERRBAD(<31>) eq <31>][fill OTHSRCE_ARR(<31>):l](31) Federal Civil Service or
[else]                                  [endif][if ERRBAD(<39>) eq <39>][fill
OTHSRCE_ARR(<39>):l](39) Pension/Retirement Lump Sums[endif]
            [if ERRBAD(<31>) eq <31>]other Fed. Civilian           [else]
[endif][if ERRBAD(<42>) eq <42>][fill OTHSRCE_ARR(<42>):l](42) Draw from IRA/Keogh/401k,[endif]
            [if ERRBAD(<31>) eq <31>]Employee Pension              [else]
[endif]       [if ERRBAD(<42>) eq <42>]403b, or Thrift Plan[endif]
     [if ERRBAD(<32>) eq <32>][fill OTHSRCE_ARR(<32>):l](32) U.S. Military Retirement Pay
[else]                                  [endif][if ERRBAD(<52>) eq <52>][fill
OTHSRCE_ARR(<52>):l](52) Lump Sum Payments[endif]
     [if ERRBAD(<33>) eq <33>][fill OTHSRCE_ARR(<33>):l](33) National Guard or Reserve[endif]
            [if ERRBAD(<33>) eq <33>]Forces Retirement[endif]
        @KEY  [fill TEMP]
```

Multiple Entry

OTHMIL

```
         PROBE IF NECESSARY:
         What form of Military or Veterans Benefits or Pay?

         ENTER ALL THAT APPLY
         RE-ENTER PRECODE TO DELETE
         ENTER (N) FOR NO MORE

            [if ERRBAD(<8>) eq <8>][fill OTHSRCE_ARR(<8>):l](8)  Veterans Compensation or
Pension[endif]
            [if ERRBAD(<32>) eq <32>][fill OTHSRCE_ARR(<32>):l](32) U.S. Military Retirement Pay[endif]
            [if ERRBAD(<33>) eq <33>][fill OTHSRCE_ARR(<33>):l](33) National Guard or Reserve Forces
Retirement[endif]
            [if ERRBAD(<40>) eq <40>][fill OTHSRCE_ARR(<40>):l](40) The G.I. Bill[endif]
            [if ERRBAD(<41>) eq <41>][fill OTHSRCE_ARR(<41>):l](41) Department of Veterans Affairs
Educational Assistance[endif]
            [if ERRBAD(<54>) eq <54>][fill OTHSRCE_ARR(<54>):l](54) National Guard or Reserve
Pay[endif]

               @KEY  [fill TEMP]
```

Multiple Entry

OTHPUB

```
     PROBE IF NECESSARY:
     What form of Public Assistance and Other Welfare Programs?
     ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE
            [if ERRBAD(<3>) eq <3>][fill OTHSRCE_ARR(<3>):l](3)  Federal Supplemental Security
Income[endif]
            [if ERRBAD(<4>) eq <4>][fill OTHSRCE_ARR(<4>):l](4)  State Supplemental Security
Income[endif]
            [if ERRBAD(<19>) eq <19>][fill OTHSRCE_ARR(<19>):l](19) Energy Assistance[endif]
            [if ERRBAD(<20>) eq <20>][fill OTHSRCE_ARR(<20>):l](20) Cash Assistance (TANF or
AFDC)[endif]
            [if ERRBAD(<21>) eq <21>][fill OTHSRCE_ARR(<21>):l](21) General Assistance or General
Relief[endif]
            [if ERRBAD(<24>) eq <24>][fill OTHSRCE_ARR(<24>):l](24) Other Welfare[endif]
            [if ERRBAD(<25>) eq <25>][fill OTHSRCE_ARR(<25>):l](25) WIC, or Women, Infants and
Children Nutrition Program[endif]
            [if ERRBAD(<26>) eq <26>][fill OTHSRCE_ARR(<26>):l](26) Pass Through Child Support
payments[endif]
            [if ERRBAD(<27>) eq <27>][fill OTHSRCE_ARR(<27>):l](27) Food Stamps[endif]
            [if ERRBAD(<59>) eq <59>][fill OTHSRCE_ARR(<59>):l](59) Child Care Assistance[endif]
            [if ERRBAD(<60>) eq <60>][fill OTHSRCE_ARR(<60>):l](60) Transportation Assistance[endif]
            [if ERRBAD(<61>) eq <61>][fill OTHSRCE_ARR(<61>):l](61) Food Assistance (grocery money,
vouchers, certificates)[endif]
            [if ERRBAD(<62>) eq <62>][fill OTHSRCE_ARR(<62>):l](62) Clothing Assistance[endif]
            [if ERRBAD(<63>) eq <63>][fill OTHSRCE_ARR(<63>):l](63) Housing Assistance[endif]
            [if ERRBAD(<64>) eq <64>][fill OTHSRCE_ARR(<64>):l](64) Short-Term Cash Assistance[endif]
               @KEY  [fill TEMP]
            [if OTHSRCE_ARR(<24>) eq <X> or @KEY eq <24>] @SP1[endif]
```

Multiple Entry

OTHPUB_SP2

```
         What was the other Short-Term Cash Assistance?

         @
```

Multiple Entry **OTHLUMP**

```
         PROBE IF NECESSARY:
         What form of Lump Sum Payments?

         ENTER ALL THAT APPLY
         ENTER (N) FOR NO MORE
         RE-ENTER PRECODE TO DELETE

            [if ERRBAD(<15>) eq <15>][fill OTHSRCE_ARR(<15>):l](15) Severance Pay[endif]
            [if ERRBAD(<36>) eq <36>][fill OTHSRCE_ARR(<36>):l](36) Income from a Paid-up Life
Insurance Policy or Annuity[endif]
            [if ERRBAD(<39>) eq <39>][fill OTHSRCE_ARR(<39>):l](39) Pension/Retirement Lump Sums[endif]
            [if ERRBAD(<52>) eq <52>][fill OTHSRCE_ARR(<52>):l](52) Lump Sum Payments[endif]
            [if ERRBAD(<56>) eq <56>][fill OTHSRCE_ARR(<56>):l](56) Miscellaneous Cash Income[endif]

               @KEY  [fill TEMP]
```

Multiple Entry **OTHOUT**

```
         PROBE IF NECESSARY:
         What form of Support from Others Outside the Household?

         ENTER ALL THAT APPLY
         ENTER (N) FOR NO MORE
         RE-ENTER PRECODE TO DELETE

            [if ERRBAD(<26>) eq <26>][fill OTHSRCE_ARR(<26>):l](26) Pass Through Child Support
payments[endif]
            [if ERRBAD(<28>) eq <28>][fill OTHSRCE_ARR(<28>):l](28) Child Support Payments[endif]
            [if ERRBAD(<29>) eq <29>][fill OTHSRCE_ARR(<29>):l](29) Alimony Payments[endif]
            [if ERRBAD(<50>) eq <50>][fill OTHSRCE_ARR(<50>):l](50) Income Assistance from a
Charitable Group[endif]
            [if ERRBAD(<51>) eq <51>][fill OTHSRCE_ARR(<51>):l](51) Money from Relatives or
Friends[endif]

               @KEY  [fill TEMP]
```

Multiple Entry **OTHMISC**

```
         PROBE IF NECESSARY:
         What form of Miscellaneous Cash Income?

         ENTER ALL THAT APPLY
         ENTER (N) FOR NO MORE
         RE-ENTER PRECODE TO DELETE

            [if ERRBAD(<23>) eq <23>][fill OTHSRCE_ARR(<23>):l](23) Foster Child Care Payments[endif]
            [if ERRBAD(<50>) eq <50>][fill OTHSRCE_ARR(<50>):l](50) Income Assistance from a
Charitable Group[endif]
            [if ERRBAD(<53>) eq <53>][fill OTHSRCE_ARR(<53>):l](53) Income from Roomers or
Boarders[endif]
            [if ERRBAD(<56>) eq <56>][fill OTHSRCE_ARR(<56>):l](56) Miscellaneous Cash Income[endif]

               @KEY  [fill TEMP]
```

Multiple Entry **OTHASST**

```
     PROBE IF NECESSARY:  What form of Assets?
     ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE
            [if ERRBAD(<1>) eq <1>][fill OTHASST_ARR(<1>):l](1)  IRA (Individual Retirement Account)
or a Keogh account[endif]
            [if ERRBAD(<2>) eq <2>][fill OTHASST_ARR(<2>):l](2)  401k, 403b, or thrift plan[endif]
            [if ERRBAD(<3>) eq <3>][fill OTHASST_ARR(<3>):l](3)  Interest-earning checking
account[endif]
            [if ERRBAD(<4>) eq <4>][fill OTHASST_ARR(<4>):l](4)  Savings account[endif]
            [if ERRBAD(<5>) eq <5>][fill OTHASST_ARR(<5>):l](5)  Money market deposit account[endif]
            [if ERRBAD(<6>) eq <6>][fill OTHASST_ARR(<6>):l](6)  Certificates of deposit[endif]
            [if ERRBAD(<7>) eq <7>][fill OTHASST_ARR(<7>):l](7)  Mutual funds[endif]
            [if ERRBAD(<8>) eq <8>][fill OTHASST_ARR(<8>):l](8)  Stocks[endif]
            [if ERRBAD(<9>) eq <9>][fill OTHASST_ARR(<9>):l](9)  Municipal or corporate bonds[endif]
            [if ERRBAD(<10>) eq <10>][fill OTHASST_ARR(<10>):l](10) U.S. Government securities[endif]
            [if ERRBAD(<11>) eq <11>][fill OTHASST_ARR(<11>):l](11) Mortgages from which he/she
received payments[endif]
            [if ERRBAD(<12>) eq <12>][fill OTHASST_ARR(<12>):l](12) Rental property[endif]
            [if ERRBAD(<13>) eq <13>][fill OTHASST_ARR(<13>):l](13) Royalties[endif]
            [if ERRBAD(<14>) eq <14>][fill OTHASST_ARR(<14>):l](14) U.S. Government savings
bonds[endif]
            [fill OTHASST_ARR(<15>):l](15) Other financial investments
               @KEY  [fill TEMP]
              [if OTHASST_ARR(<15>) eq <X> or @KEY eq <15> or AST4C eq <1>] @SP[endif]
```

Multiple Entry **JT**

```
         [if FIRST_TIME eq <0>]You said that, since [fill MONTH1] 1st,
         [fill TEMPNAME] owned [fill ASNAME].
         [else]Earlier you told me that, since [fill MONTH1] 1st,
         [fill TEMPNAME] owned [fill ASNAME].[endif]
         Did [fill HESHE] own any [fill ASNAME] jointly
         with someone else[if OTHSPOUSE ne <?>] [endif][fill OTHSPOUSE]

              (1)  Yes
              (2)  No

               @
```

Multiple Entry **JTWHO**

```
  [fill OTHSPOUSE][if TEMP ne <>] [fill TEMP][endif] [fill DODOES]
  [fill TEMPNAME] own
  [fill ASNAME] jointly with?

  ENTER ALL THAT APPLY
  ENTER (N) FOR NO MORE
  RE-ENTER PRECODE TO DELETE

       @KEY
 [fill ERRORFIL]
```

Mark One Only **OAST**

```
         ASSET TYPE: [fill C_ASNAME]

         [fill INADDITIONFIL]
         [fill INADDITIONFIL2] [fill HESHE] [fill ALSOFIL]
         own any in [fill HISHER] name only?

              (1)  Yes
              (2)  No

               @
```

Multiple Entry **ANYJNT**

```
        [if FIRST_TIME eq <0>]You said that, since [fill MONTH1] 1st,
        [fill TEMPNAME] [fill FNDSTCK1FIL].
        [else](Earlier you told me that,) since [fill MONTH1] 1st,
        [fill TEMPNAME] [fill FNDSTCK1FIL].[endif]
        Did [fill TEMPNAME] [fill FNDSTCK2FIL]
        jointly with someone else[if OTHSPOUSE ne <?>] [endif][fill OTHSPOUSE]

             (1)  Yes
             (2)  No

              @
```

Multiple Entry **JTWHO2**

```
 [fill OTHSPOUSE] [fill DODOES]
 [fill TEMPNAME] own
 [fill ASNAME2] jointly with?

 ENTER ALL THAT APPLY
 ENTER (N) FOR NO MORE
 RE-ENTER PRECODE TO DELETE

      @KEY
[fill ERRORFIL]
```

Mark One Only **OAST2**

```
        ASSET TYPE: [fill C_ASNAME2]

        [fill INADDITIONFIL]
        [fill INADDITIONFIL2] [fill TEMPNAME] [fill FNDSTCK1FIL]
        in [fill HISHER] own name?

             (1)  Yes
             (2)  No

              @
```

Multiple Entry **ANYJTRNT**

```
        [if FIRST_TIME eq <0>]You said that, since [fill MONTH1] 1st,
        [fill TEMPNAME] owned some rental property.
        [else](Earlier you told me that,) since [fill MONTH1] 1st,
        [fill TEMPNAME] owned some rental property.[endif]
        Did [fill TEMPNAME] own any rental property jointly
        with someone else [fill OTHSPOUSE]
                                                                [r]H[n]
             (1)  Yes
             (2)  No

              @
```

Multiple Entry **JTWHO3**

```
 [fill OTHSPOUSE] [fill DODOES]
 [fill TEMPNAME] own
 rental property jointly with?

 ENTER ALL THAT APPLY
 ENTER (N) FOR NO MORE
 RE-ENTER PRECODE TO DELETE

      @KEY
[fill ERRORFIL]
```

Mark One Only **OWNRNT**

```
ASSET TYPE: RENTAL PROPERTY

[fill INADDITIONFIL]
[fill TEMPNAME] [fill ALSOFIL] own any
rental property in [fill HISHER] own name?

     (1)  Yes
     (2)  No

      @
```

Multiple Entry **MRTJNT**

```
[if FIRST_TIME eq <0>]You said that, since [fill MONTH1] 1st,
[fill TEMPNAME] held a mortgage from which [fill HESHE]
received payments.
[else](Earlier you told me that,) since [fill MONTH1] 1st,
[fill TEMPNAME] held a mortgage from which [fill HESHE]
received payments.[endif]

Did [fill HESHE] own this mortgage jointly with someone
else[if OTHSPOUSE ne <?>] [endif][fill OTHSPOUSE]
                                                          [r]H[n]
     (1)  Yes
     (2)  No

      @
```

Multiple Entry **JTWHO4**

```
 [fill OTHSPOUSE] [fill DODOES]
 [fill TEMPNAME] own
 mortgages (from which [fill HESHE]
 received interest) jointly with?

 ENTER ALL THAT APPLY
 ENTER (N) FOR NO MORE
 RE-ENTER PRECODE TO DELETE

      @KEY
[fill ERRORFIL]
```

Mark One Only **MRTOWN**

```
ASSET TYPE:  MORTGAGES (FROM WHICH HE/SHE RECEIVED INTEREST)

[fill INADDITIONFIL]
[fill TEMPNAME] [fill ALSOFIL] hold any in [fill HISHER] own name?

     (1)  Yes
     (2)  No

      @
```

Mark One Only **PAYHR**

```
[if JOB2 eq E_NO]The next questions are about income [fill TEMPNAME] received from
[fill HISHER] job with [fill EMPNAM].[else]
We'll start with [fill PTEMPNAME] job with [fill EMPNAM].[endif]

[if I_PAYHR eq <1>]Last time I recorded [fill TEMPNAME] had a set annual salary.
[fill TEMP] that still the case, or [fill ISWASFIL] [fill HESHE]
paid by the hour, or [fill ISWASFIL] [fill HESHE] paid some other way?
[else][if I_PAYHR eq <2>]Last time I recorded [fill TEMPNAME] [fill WASWERE] paid by the hour.
[fill TEMP] that still the case, or [fill TEMP2] [fill HESHE]
have a set annual salary, or [fill ISWASFIL] [fill HESHE] paid some
other way?
[else][fill DIDFIL] [fill HESHE] have a set annual salary, [fill ISWASFIL]
[fill HESHE] paid by the hour, or [fill ISWASFIL] [fill HESHE]
paid some other way?[endif][endif]

     (1)  Set annual salary
     (2)  Paid by the hour
     (3)  Paid some other way

      @
```

Enter Number **PYRAT**

```
The next questions are about the income [fill TEMPNAME] received
         from [fill HISHER] job with [fill EMPNAM].[else]
         We'll start with [fill PTEMPNAME] job with [fill EMPNAM].[endif][endif]

         What [fill ISWASFIL] [fill HISHER] REGULAR hourly pay rate
         [fill ATJOBFIL]?

         READ IF NECESSARY:  Do not include overtime rate here.
         Income earned at overtime rates will be collected later.
                                                                  [r]H[n]
         [if PAYHR offpath]ENTER (N) FOR NOT PAID BY THE HOUR[endif]
         [if APPENDEMP ne <1> and I_PYRAT valid and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST
INTERVIEW[endif]

         $@ per hour
```

Enter Number **HRAPRX**

```
         [fill SORRYFIL]
         Can you give me an approximate amount?

         ENTER (N) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT
              @
```

Mark One Only **PWPYRAT**

```
         It says here that [fill TEMPNAME] received $[fill I_PYRAT]
         per hour from [fill EMPNAM].  Does that still sound about right?

              (1)  Yes
              (2)  No

               @
```

Enter Number **PWPYRATFIX**

```
         Job With:  [fill EMPNAM]

         What is the correct REGULAR hourly pay rate?

              $@
```

Mark One Only **BIGPWPYRAT**

```
DO NOT READ TO RESPONDENT

THE HOURLY RATE ENTERED, $[fill PWPYRATFIX:,],
IS UNUSUALLY [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **BIGHOUR**

```
DO NOT READ TO RESPONDENT

THE HOURLY RATE ENTERED, $[fill PYRAT:,] IS UNUSUALLY
[fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **PYPER**

```
[if PAYHR offpath and PYRAT offpath][if JOB2 eq E_NO]The next questions are about the income
[fill TEMPNAME] received
from [fill HISHER] job with [fill EMPNAM].[else]
We'll start with [fill PTEMPNAME] job with [fill EMPNAM].[endif][endif]

How often [fill ISWASFIL] [fill HESHE] paid by [fill EMPNAM]?
READ IF NECESSARY

     (1)  Once a week
     (2)  Once every 2 weeks
     (3)  Once a month
     (4)  Twice a month
     (5)  On commission
     (6)  Some other way

      @
```

Enter Text **OTHPY**

```
The next questions are about the income [fill TEMPNAME] received
from [fill HISHER] job with [fill EMPNAM].[else]
We'll start with [fill PTEMPNAME] job with [fill EMPNAM].[endif][endif]

How often [fill ISWASFIL] [fill HESHE] paid by [fill EMPNAM]?

     READ IF NECESSARY

     (1)  Once a week
     (2)  Once every 2 weeks
     (3)  Once a month
     (4)  Twice a month
     (5)  On commission
     (6)  Some other way

      [r]6[n]

SPECIFY THE OTHER PAY PERIOD:
@
```

Multiple Entry **LSTPY**

```
         [if PAYHR offpath and PYRAT offpath and PYPER offpath][if JOB2 eq E_NO]The next questions are
about the income [fill TEMPNAME] received
         from [fill HISHER] job with [fill EMPNAM].[else]
         We'll start with [fill PTEMPNAME] job with [fill EMPNAM].[endif][endif]

         SHOW CALENDAR ON FLASHCARD E
         FULL CALENDAR WEEK = SUNDAY THROUGH SATURDAY

         Please look at the calendar.  On what date [fill WASWERE] [fill TEMPNAME]
         last paid (by [fill EMPNAM])?

         ENTER (N) IF NOT PAID DURING REFERENCE PERIOD

              MONTH:  @MON
              DAY:    @DAY
```

Enter Text **AL_LSTPY**

```
         DO NOT READ TO RESPONDENT
         ENTRY ILLOGICAL.  MEANS THAT:  Person was last paid before
         job began.  PRESS F1 TO BACK UP AND CORRECT
                     (P) TO PROCEED  @
```

Mark One Only **PREASYW**

```
         (The next questions are about [fill PTEMPNAME] gross income from [fill EMPNAM],
         before taxes and other deductions.)

         Last time, we used [fill PWEASYWFIL] to report amounts.
         Is that still a good way to proceed?

              (1)  Yes
              (2)  No

               @
```

Mark One Only **EASYWAY**

```
         [if PAYHR offpath and PYRAT offpath and PYPER offpath and LSTPY@MON offpath][if JOB2 eq
E_NO]The next questions are about the income [fill TEMPNAME] received
         from [fill HISHER] job with [fill EMPNAM].[else]
         We'll start with [fill PTEMPNAME] job with [fill EMPNAM].[endif][endif]
         [if PREASYW offpath](The goal of this part of the survey is to find out about
         [fill PTEMPNAME] MONTHLY GROSS income from this job, BEFORE
         taxes and other deductions.  We can do that in several ways.)
         [else]We have several ways to get to monthly amounts.[endif]
         We can go straight to monthly totals, or we can try to work with
         [if WEEKFIL ne <>][fill WEEKFIL] [endif][if HOURFIL ne <>][fill HOURFIL] [endif]annual income
amounts,
         if that would be easier.  What would be easiest for you?

              (1)  Monthly totals
              [fill ANSFIL]
              [fill ANS3FIL]
              (4)  Annual amount
              (5)  Some other way

               @
```

Multiple Entry **MONTHLY**

```
The next questions are about the income [fill TEMPNAME] received
         from [fill HISHER] job with [fill EMPNAM].[else]
         We'll start with [fill PTEMPNAME] job with [fill EMPNAM].[endif][endif]
         How much [fill RECEIVFIL] BEFORE deductions from
         [fill JOBBIZFIL]...
         ENTER (N) FOR NONE OR NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT
         [if APPENDEMP ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST
         INTERVIEW[endif]

         [fill MONTHXFIL]
         @5   [fill ERRORFIL]
         [fill MONTH4FIL]
         @4
         [fill MONTH3FIL]
         @3
         [fill MONTH2FIL]
         @2
         [fill MONTH1FIL]
         @1
```

Mark One Only **PWMONTH**

```
         Things may have changed since then, but I have recorded from last
         time that [fill TEMPNAME] earned about [if TOTALS eq <0>]less than $10[else][fill
TOTALS:,][endif] a month
         from this job (with [fill EMPNAM]).
         Does that still sound about right?

              (1)  Yes
              (2)  No

               @
```

Enter Number **PWMONTHFIX**

```
         JOB WITH: [fill EMPNAM]

         What is the correct monthly amount?

              $@
```

Mark One Only **BIGPWMONTH**

```
        DO NOT READ TO RESPONDENT

        THE MONTHLY AMOUNT, $[fill PWMONTHFIX:,], IS UNUSUALLY [fill LGSMFIL].

             (1)  BACK UP AND CORRECT
             (P)  Proceed

              @
```

Mark One Only **MONTHLY5_ERR**

```
         PROBE:  Can you give me an approximate amount?
              (1)  BACK UP AND CORRECT
              (P)  Proceed
               @
```

Mark One Only

MONTHLY4_ERR

```
PROBE:  Can you give me an approximate amount?
     (1)  BACK UP AND CORRECT
     (P)  Proceed
      @
```

Mark One Only

MONTHLY3_ERR

```
PROBE:  Can you give me an approximate amount?
     (1)  BACK UP AND CORRECT
     (P)  Proceed
      @
```

Mark One Only

MONTHLY2_ERR

```
PROBE:  Can you give me an approximate amount?
     (1)  BACK UP AND CORRECT
     (P)  Proceed
      @
```

Mark One Only

MONTHLY1_ERR

```
PROBE:  Can you give me an approximate amount?
     (1)  BACK UP AND CORRECT
     (P)  Proceed
      @
```

Mark One Only

BIGMONTH5

```
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], $[fill MONTHLY@5],
IS UNUSUALLY [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only

BIGMONTH4

```
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], $[fill MONTHLY@4],
IS UNUSUALLY [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only

BIGMONTH3

```
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], $[fill MONTHLY@3],
IS UNUSUALLY [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **BIGMONTH2**

```
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], $[fill MONTHLY@2],
IS UNUSUALLY [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **BIGMONTH1**

```
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], $[fill MONTHLY@1],
IS UNUSUALLY [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **VARY**

```
Since [fill MONTHXFIL],
[fill PAYCKVARYFIL]?

     (1)  The same
     (2)  Varied

      @
```

Enter Number **SAME**

```
[if VARY offpath]I have recorded from before [fill PTEMPNAME] [fill WEEKMTHFIL]
paychecks [fill AREWEREFIL] the same each time.[endif]
What [fill ISWASFIL] that gross [fill WEEKMTHFIL]
amount before deductions?

[if VARY offpath]ENTER (V) IF PAYCHECKS VARY[endif]
[if APPENDEMP ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

     $@
```

Enter Number **PAYAPRX**

```
[fill SORRYFIL]
Can you give me an approximate amount?

ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

     $@
```

Mark One Only **PWSAME**

```
         I have recorded from last time that [fill TEMPNAME] had a gross
         [fill WEEKMTHFIL] amount of [if TOTALS eq <0>]less than $10[else]about $[fill
TOTALS:,][endif] from this job
         (with [fill EMPNAM]).  Does that still sound about right?

              (1)  Yes
              (2)  No

               @
```

Enter Number **PWSAMEFIX**

```
         JOB WITH: [fill EMPNAM]

         What is the correct [fill WEEKMTHFIL] amount?

              $@
```

Mark One Only **BIGPWSAME**

```
        DO NOT READ TO RESPONDENT

        THE MONTHLY AMOUNT, $[fill PWSAMEFIX:,], IS UNUSUALLY [fill LGSMFIL].

             (1)  BACK UP AND CORRECT
             (P)  Proceed

              @
```

Mark One Only **BIGSAME**

```
         DO NOT READ TO RESPONDENT

         THE AMOUNT ENTERED FOR A [fill WEEKMTHFIL] PAYCHECK,
         $[fill SAME:,], IS UNUSUALLY [fill LGSMFIL].

              (1)  BACK UP AND CORRECT
              (P)  Proceed

               @
```

Mark One Only **CALCPYVR**

```
         That comes out to about $[fill PAYHOURFIL:,] per month.
         Does that sound about right?

              (1)  Yes
              (2)  No

               @
```

Enter Number **SAMECHK**

```
         What [fill ISWASFIL] the right [fill WEEKMTHFIL] amount before all
         taxes and deductions?

              $@
```

Multiple Entry **P1M**

```
Please tell me the GROSS AMOUNT, before deductions, of each paycheck
[fill TEMPNAME] [fill RECEIVFIL] from [fill EMPNAM]...

ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[If APPENDEMP ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST
INTERVIEW[endif]
RECORD EACH PAYCHECK SEPARATELY, IF POSSIBLE.           [r]H[n]
[fill MONTHXFIL]  [fill PAYDAYFIL5]
@51   @52   @53   @54   @55
[fill MONTH4FIL] [fill PAYDAYFIL4]
@41   @42   @43   @44   @45
[fill MONTH3FIL] [fill PAYDAYFIL3]
@31   @32   @33   @34   @35
[fill MONTH2FIL] [fill PAYDAYFIL2]
@21   @22   @23   @24   @25
[fill MONTH1FIL] [fill PAYDAYFIL1]
@11   @12   @13   @14   @15
[fill ERRORFIL]
```

Mark One Only **PWP1M**

```
        Things may have changed since then, but I have recorded from last
        time that [fill TEMPNAME] earned [if TOTALS eq <0>]less than $10[else]about $[fill
TOTALS:,][endif] a month
        from this job (with [fill EMPNAM]).
        Does that still sound about right?

              (1)  Yes
              (2)  No

               @
```

Enter Number **PWP1MFIX**

```
         JOB WITH: [fill EMPNAM]

         What is the correct monthly amount?

              $@
```

Mark One Only **BIGPWP1M**

```
        DO NOT READ TO RESPONDENT

        THE MONTHLY AMOUNT, $[fill PWP1MFIX:,], IS UNUSUALLY [fill LGSMFIL].

             (1)  BACK UP AND CORRECT
             (P)  Proceed

              @
```

Mark One Only **MTOT5VER**

```
         DO NOT READ TO RESPONDENT

         THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], $[fill MTOTAL5:,], IS
         UNUSUALLY [fill LGSMFIL].

              (1)  BACK UP AND CORRECT
              (P)  Proceed

               @
```

Mark One Only **MTOT4VER**

```
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], $[fill MTOTAL4:,], IS
UNUSUALLY [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **MTOT3VER**

```
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], $[fill MTOTAL3:,], IS
UNUSUALLY [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **MTOT2VER**

```
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], $[fill MTOTAL2:,], IS
UNUSUALLY [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **MTOT1VER**

```
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], $[fill MTOTAL1:,], IS
UNUSUALLY [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **EXTRA1**

```
Based on pay frequency, we may have missed one or more paychecks.
Was there a month when [fill TEMPNAME] received additional checks?

     IF YES, PRESS F1 TO BACK UP AND ADD PAYCHECK(S).
     IF NO, PRESS (P) TO PROCEED.

     @
```

Mark One Only **RATECHG**

```
Earlier I recorded that [fill PTEMPNAME] [fill CURRENTFIL] regular
hourly pay rate at [fill HISHER] job with [fill EMPNAM] [fill ISWASFIL]
$[fill PYRAT:,].

[fill HASWASFIL] [fill HISHER] regular rate of pay for the whole time
[fill JOBBEGFIL], or did [fill HISHER] salary change
[fill SINCETHENFIL]?

     (1)  Same pay rate throughout; NO raise/decrease
     (2)  RAISE/DECREASE

      @
```

Multiple Entry **STRTPAY**

```
When did that $[fill PYRAT:,] an hour pay rate first show up in
[fill PTEMPNAME] paycheck?

     MONTH: @MTH
       DAY: @DAY
```

Enter Number **PYRAT2**

```
What was [fill PTEMPNAME] hourly pay rate before that?
[if APPENDEMP ne <1> and I_PYRAT valid and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST
INTERVIEW[endif]

     $@ per hour
```

Enter Number **HRAPRX2**

```
[fill SORRYFIL]
Can you give me an approximate amount?

ENTER (N) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

     $@
```

Mark One Only **PWPYRAT2**

```
It says here that [fill TEMPNAME] received $[fill I_PYRAT]
per hour from [fill EMPNAM].  Does that still sound about right?

     (1)  Yes
     (2)  No

      @
```

Enter Number **PWPYRAT2FIX**

```
JOB WITH:  [fill EMPNAM]

What is the correct REGULAR hourly pay rate?

     $@
```

Mark One Only **BIGPWPYRAT2**

```
DO NOT READ TO RESPONDENT

THE HOURLY RATE ENTERED, $[fill PWPYRAT2FIX:,],
IS UNUSUALLY [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **BIGHOUR2**

```
DO NOT READ TO RESPONDENT

THE HOURLY RATE ENTERED, $[fill PYRAT2:,], IS UNUSUALLY
[fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **CALCHRVR**

```
Earlier you stated that [fill TEMPNAME] usually worked
[fill JOBHRS] hours per week.  At $[fill PYRAT:,] per hour, that
works out to about $[fill PAYHOURFIL:,] [fill WEEKFIL].
Does that sound about right for [fill PTEMPNAME] gross income?

     (1)  Yes
     (2)  No

      @
```

Enter Number **ESTHR1**

```
What is your best estimate of [fill PTEMPNAME] income BEFORE
deductions from [fill EMPNAM] [fill WEEKFIL] at that
$[fill PYRAT:,] pay rate?

     $@
```

Mark One Only **CALCHRV2**

```
$[fill PYRAT2:,] per hour works out to about $[fill PAYHOUR2FIL:,]
[fill WEEKFIL].
Does that sound about right?

     (1)  Yes
     (2)  No

      @
```

Enter Number **ESTHR2**

```
What is your best estimate of [fill PTEMPNAME] income BEFORE
deductions from [fill EMPNAM] [fill WEEKFIL] at that
$[fill PYRAT2:,] pay rate?

     $@
```

Enter Number **AMOUNT1**

```
What [fill ISWASFIL] [fill PTEMPNAME] [fill CURRENTFIL]
with [fill EMPNAM] [fill JOBENDFIL]

[if APPENDEMP ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

     $@
```

Enter Number **APXAMT1**

```
[fill SORRYFIL]
Can you give me an approximate annual salary amount - within a
couple of thousand dollars or so?

ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

     $@
```

Mark One Only **PWAMT1**

```
I have recorded from last time that [fill PTEMPNAME]
annual income from this job (with [fill EMPNAM]) was
[if PAYANN1FIL eq <0>]less than $10[else]about $[fill PAYANN1FIL:,][endif].  Does that still
sound about right?

     (1)  Yes
     (2)  No

      @
```

Enter Number **PWAMT1FIX**

```
JOB WITH: [fill EMPNAM]

What is the correct annual amount?

     $@
```

Mark One Only **BIGPWAMT1**

```
DO NOT READ TO RESPONDENT

THE ANNUAL AMOUNT, $[fill PWAMT1FIX:,], IS UNUSUALLY [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **BIGAMOUNT1**

```
DO NOT READ TO RESPONDENT

THE ANNUAL AMOUNT ENTERED, $[fill PAYANN1FIL:,], IS UNUSUALLY
[fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **SAMEAMT1**

```
[fill HASWASFIL] [fill HISHER] annual salary for the whole
time [fill JOBBEGFIL], or did [fill HISHER] salary change
[fill SINCETHENFIL]?

     (1)  Same annual salary throughout; NO raise/decrease
     (2)  RAISE/DECREASE

      @
```

Multiple Entry **STRTANN1**

```
When did that $[fill PAYANN1FIL:,] annual salary first show up
in [fill PTEMPNAME] paycheck?

     MONTH: @MTH
       DAY: @DAY
```

Enter Number **AMOUNT2**

```
What was [fill PTEMPNAME] annual salary before that?

[if APPENDEMP ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

     $@
```

Enter Number **APXAMT2**

```
[fill SORRYFIL]
Can you give me an approximate annual salary amount?

ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

     $@
```

Mark One Only **PWAMT2**

```
I have recorded from last time that [fill TEMPNAME] had a gross
annual amount of [if PAYANN1FIL eq <0>]less than $10[else]about $[fill PAYANN1FIL:,][endif]
from this job
(with [fill EMPNAM]).  Does that still sound about right?

     (1)  Yes
     (2)  No

      @
```

Enter Number **PWAMT2FIX**

```
JOB WITH: [fill EMPNAM]

What is the correct annual amount?

     $@
```

Mark One Only **BIGPWAMT2**

```
DO NOT READ TO RESPONDENT

THE ANNUAL AMOUNT, $[fill PWAMT2FIX:,], IS UNUSUALLY [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **BIGAMOUNT2**

```
DO NOT READ TO RESPONDENT

THE ANNUAL AMOUNT ENTERED, $[fill PAYANN1FIL:,], IS UNUSUALLY
[fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **CALCANN1**

```
That $[fill PAYANN2FIL:,] annual salary, divided by 12 months, works out
to be about $[fill PAYANN1FIL:,].  Does that sound about right
for a gross monthly amount?

     (1)  Yes
     (2)  No

      @
```

Enter Number **ESTANN1**

```
What is your best estimate of [fill PTEMPNAME] average gross
monthly income from [fill EMPNAM] at that annual salary rate?

     $@
```

Mark One Only **CALCANN2**

```
And for [fill HISHER] salary before that...
$[fill PAYANN1FIL:,] divided by 12 is about $[fill PAYANN2FIL:,].
Is that about right for a gross monthly amount?

     (1)  Yes
     (2)  No

      @
```

Enter Number **ESTANN2**

```
What is your best estimate of [fill PTEMPNAME] average
gross monthly income from [fill EMPNAM] at that
annual salary rate?

     $@
```

Multiple Entry **TRYMNTH**

```
Let's try [fill ANOTHERFIL].
How much [fill RECEIVFIL] BEFORE deductions from
[fill EMPNAM]...

ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[fill MONTHXFIL]
@5  [fill SORRYFIL]
[fill MONTH4FIL]
@4
[fill MONTH3FIL]
@3
[fill MONTH2FIL]
@2
[fill MONTH1FIL]
@1
```

Mark One Only **PWTRYMNTH**

```
         Things may have changed since then, but I have recorded from last
         time that [fill TEMPNAME] earned [if TOTALS eq <0>]less than $10[else]about [fill
TOTALS:,][endif] a month
         from this job (with [fill EMPNAM]).
         Does that still sound about right?

              (1)  Yes
              (2)  No

               @
```

Enter Number **PWTRYMNTHFIX**

```
         JOB WITH: [fill EMPNAM]

         What is the correct monthly amount?

              $@
```

Mark One Only **BIGPWTRYMNTH**

```
        DO NOT READ TO RESPONDENT

        THE MONTHLY AMOUNT, $[fill PWTRYMNTHFIX:,], IS UNUSUALLY [fill LGSMFIL].

             (1)  BACK UP AND CORRECT
             (P)  Proceed

              @
```

Mark One Only **TRYMTH5_ERR**

```
         PROBE:  Can you give me an approximate amount?
              (1)  BACK UP AND CORRECT
              (P)  Proceed
               @
```

Mark One Only **TRYMTH4_ERR**

```
         PROBE:  Can you give me an approximate amount?
              (1)  BACK UP AND CORRECT
              (P)  Proceed
               @
```

Mark One Only **TRYMTH3_ERR**

```
PROBE:  Can you give me an approximate amount?
     (1)  BACK UP AND CORRECT
     (P)  Proceed
      @
```

Mark One Only **TRYMTH2_ERR**

```
PROBE:  Can you give me an approximate amount?
     (1)  BACK UP AND CORRECT
     (P)  Proceed
      @
```

Mark One Only **TRYMTH1_ERR**

```
PROBE:  Can you give me an approximate amount?
     (1)  BACK UP AND CORRECT
     (P)  Proceed
      @
```

Mark One Only **BIGTRYMTH5**

```
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], $[fill TRYMNTH@5:,],
IS UNUSUALLY [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **BIGTRYMTH4**

```
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], $[fill TRYMNTH@4:,],
IS UNUSUALLY [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **BIGTRYMTH3**

```
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], $[fill TRYMNTH@3:,],
IS UNUSUALLY [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only

BIGTRYMTH2

```
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], $[fill TRYMNTH@2:,],
IS UNUSUALLY [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only

BIGTRYMTH1

```
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], $[fill TRYMNTH@1:,],
IS UNUSUALLY [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only

ANYTIPS

```
Since [fill MONTH1STFIL], did [fill TEMPNAME] receive
any tips, bonuses, cash or monetary awards, overtime pay,
or commissions from [fill JOBBIZFIL]?

     (1)  Yes
     (2)  No

      @
```

Mark One Only

TIPS

```
Did the income amounts we just talked about include all of
[fill PTEMPNAME] (tips, bonuses, cash awards, overtime pay,
or commissions) from [fill JOBBIZFIL]?

     (1)  Yes
     (2)  No

      @
```

Multiple Entry **TIPSAMT**

```
How much [fill RECEIVFIL] in (tips, bonuses, cash awards, overtime
pay, or commissions) [fill JOBBIZFIL]...
READ IF NECESSARY: Your best estimate here is fine.
ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[fill MONTHXFIL]
@51  @52  @53  @54  @55

[fill MONTH4FIL]
@41  @42  @43  @44  @45

[fill MONTH3FIL]
@31  @32  @33  @34  @35

[fill MONTH2FIL]
@21  @22  @23  @24  @25

[fill MONTH1FIL]
@11  @12  @13  @14  @15
[fill ERRORFIL]
```

Mark One Only **PWTIPSAMT**

```
Things may have changed since then, but I have recorded
from last time that [fill TEMPNAME] earned about
[fill PWMONTHFIL] a month from this job in tips, bonuses,
or commissions (with [fill EMPNAM]).
Does that still sound about right?

     (1)  Yes
     (2)  No

      @
```

Enter Number **PWTIPFIX**

```
JOB WITH: [fill EMPNAM]

What is the correct monthly amount?

     $@
```

Mark One Only **BIGPWTIP**

```
DO NOT READ TO RESPONDENT

THE MONTHLY AMOUNT, $[fill PWTIPFIX:,], IS UNUSUALLY [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **BIGTIP5**

```
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], $[fill TIPTOTAL5:,],
IS UNUSUALLY [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **BIGTIP4**

```
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], $[fill TIPTOTAL4:,],
IS UNUSUALLY [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **BIGTIP3**

```
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], $[fill TIPTOTAL3:,],
IS UNUSUALLY [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **BIGTIP2**

```
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], $[fill TIPTOTAL2:,],
IS UNUSUALLY [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **BIGTIP1**

```
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], $[fill TIPTOTAL1:,],
IS UNUSUALLY [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Multiple Entry **CONTING**

```
    The next questions are about the income [fill TEMPNAME] received from
    all of [fill HISHER] [fill JOBFIL].  What [fill ISWASFIL] the total
    amount of income, BEFORE taxes and other deductions, that [fill TEMPNAME]
    [fill HAVHAS] received from [fill JOBEMPFIL] so far this month?
    ENTER (N) FOR NONE OR NO MORE
    ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[fill ERRORFIL]
    @51  @52  @53  @54  @55

    How about [fill MONTH4]?
    @41  @42  @43  @44  @45

    And [fill MONTH3]?
    @31  @32  @33  @34  @35

    And [fill MONTH2]?
    @21  @22  @23  @24  @25

    And [fill MONTH1]?
    @11  @12  @13  @14  @15
```

Mark One Only **PWCONTING**

```
         Things may have changed since then, but I have recorded from last
         time that [fill TEMPNAME] earned about [fill PWCONTINGFIL] a month
         from [fill JOBEMPFIL].
         Does that still sound about right?

              (1)  Yes
              (2)  No

               @
```

Enter Number **PWCONTINGFIX**

```
         What is the correct monthly amount?

              $@
```

Mark One Only **BIGPWCON**

```
        DO NOT READ TO RESPONDENT

        THE MONTHLY AMOUNT, $[fill PWCONTINGFIX:,], IS UNUSUALLY [fill LGSMFIL].

              (1)  BACK UP AND CORRECT
              (P)  Proceed

               @
```

Mark One Only **BIGCON5**

```
         DO NOT READ TO RESPONDENT

         THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], $[fill CONTOTAL5:,],
         IS UNUSUALLY [fill LGSMFIL].

              (1)  BACK UP AND CORRECT
              (P)  Proceed

               @
```

Mark One Only **BIGCON4**

```
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], $[fill CONTOTAL4:,],
IS UNUSUALLY [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **BIGCON3**

```
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], $[fill CONTOTAL3:,],
IS UNUSUALLY [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **BIGCON2**

```
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], $[fill CONTOTAL2:,],
IS UNUSUALLY [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **BIGCON1**

```
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], $[fill CONTOTAL1:,],
IS UNUSUALLY [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **TAKEHOME**

```
[fill REGPAYFIL] the amounts you gave
me [fill HISHER] take-home pay, or were they [fill HISHER]
gross pay BEFORE any taxes and other deductions were taken out?
                                                          [r]H[n]
     (1)  Take-home pay (net, after deductions)
     (2)  Gross (total) pay (before deductions)
     (3)  No deductions (gross pay = net pay)

      @
```

Mark One Only **GETGROSS**

```
This survey needs to get people's gross income amounts.  Do you know
[fill HISHER] gross pay amounts, or do you have records available,
such as pay stubs, that would show the gross amount?

     (1)  Yes
     (2)  No

      @
```

Multiple Entry **GROSSPAYM5**

```
What were the gross pay amounts in [fill MONTH5]?

ENTER (A) TO ENTER A GROSS ANNUAL AMOUNT
ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE

     Old net amount(s):     New gross amounts:
     $[fill GROSSFIL:,]         $@1
     $[fill P1M5_2:,]         $@2
     $[fill P1M5_3:,]         $@3
     $[fill P1M5_4:,]         $@4
     $[fill P1M5_5:,]         $@5
```

Mark One Only **GROSSM5VER**

```
DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH5],
$[fill GTOTAL5:,], IS UNUSUALLY [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  PROCEED

      @
```

Mark One Only **ALLGROSSM5**

```
DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH5] NOW GROSS AMOUNTS?

     (1)  Yes, all amounts are gross
     (2)  No, some net amounts remain

      @
```

Multiple Entry **GROSSPAYM4**

```
What were the gross pay amounts in [fill MONTH4]?

ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE

     Old net amount(s):     New gross amounts:
     $[fill GROSSFIL:,]         $@1
     $[fill P1M4_2:,]         $@2
     $[fill P1M4_3:,]         $@3
     $[fill P1M4_4:,]         $@4
     $[fill P1M4_5:,]         $@5
```

Mark One Only

GROSSM4VER

```
DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH4],
$[fill GTOTAL4:,], IS UNUSUALLY [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  PROCEED

      @
```

Mark One Only

ALLGROSSM4

```
DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH4] NOW GROSS AMOUNTS?

     (1)  Yes, all amounts are gross
     (2)  No, some net amounts remain

      @
```

Multiple Entry

GROSSPAYM3

```
What were the gross pay amounts in [fill MONTH3]?

ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE

     Old net amount(s):     New gross amounts:
     $[fill GROSSFIL:,]         $@1
     $[fill P1M3_2:,]         $@2
     $[fill P1M3_3:,]         $@3
     $[fill P1M3_4:,]         $@4
     $[fill P1M3_5:,]         $@5
```

Mark One Only

GROSSM3VER

```
DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH3],
$[fill GTOTAL3:,], IS UNUSUALLY [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  PROCEED

      @
```

Mark One Only

ALLGROSSM3

```
DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH3] NOW GROSS AMOUNTS?

     (1)  Yes, all amounts are gross
     (2)  No, some net amounts remain

      @
```

Multiple Entry **GROSSPAYM2**

```
What were the gross pay amounts in [fill MONTH2]?

ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE

     Old net amount(s):     New gross amounts:
     $[fill GROSSFIL:,]         $@1
     $[fill P1M2_2:,]         $@2
     $[fill P1M2_3:,]         $@3
     $[fill P1M2_4:,]         $@4
     $[fill P1M2_5:,]         $@5
```

Mark One Only **GROSSM2VER**

```
DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH2],
$[fill GTOTAL2:,], IS UNUSUALLY [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  PROCEED

      @
```

Mark One Only **ALLGROSSM2**

```
DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH2] NOW GROSS AMOUNTS?

     (1)  Yes, all amounts are gross
     (2)  No, some net amounts remain

      @
```

Multiple Entry **GROSSPAYM1**

```
What were the gross pay amounts in [fill MONTH1]?

ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE

     Old net amount(s):     New gross amounts:
     $[fill GROSSFIL:,]         $@1
     $[fill P1M1_2:,]         $@2
     $[fill P1M1_3:,]         $@3
     $[fill P1M1_4:,]         $@4
     $[fill P1M1_5:,]         $@5
```

Mark One Only **GROSSM1VER**

```
DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH1],
$[fill GTOTAL1:,], IS UNUSUALLY [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  PROCEED

      @
```

Mark One Only **ALLGROSSM1**

```
DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH1] NOW GROSS AMOUNTS?

     (1)  Yes, all amounts are gross
     (2)  No, some net amounts remain

      @
```

Enter Number **GROSSPAYANN**

```
What was the gross annual amount?

     $@
```

Mark One Only **ALLGROSSANN**

```
DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS NOW GROSS AMOUNTS?

     (1)  Yes, all amounts are gross
     (2)  No, some net amounts remain

      @
```

Multiple Entry **MLMOREJ**

```
Earlier you told me that since [fill MONTH1] 1st, you also
worked for the following employer(s):
**READ LIST OF EMPLOYERS ABOVE**
What was the total amount of income you received from
[fill EMPLOYERFIL] in [fill MONTH5]?
ENTER (N) FOR NONE OR NO MORE                                  [r]H[n]
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
@51  @52  @53  @54  @55
How about in [fill MONTH4]?
@41  @42  @43  @44  @45
And [fill MONTH3]?
@31  @32  @33  @34  @35
And [fill MONTH2]?
@21  @22  @23  @24  @25
And [fill MONTH1]?
@11  @12  @13  @14  @15
[fill ERRORFIL]
```

Mark One Only **SLRYB**

```
The next few questions are about the income [fill TEMPNAME]
received from [fill ALLBUS] since [fill BUSSTRTFIL].

[fill DIDFIL] [fill HESHE] draw a regular salary from
this business?  (That is, take a regular paycheck, as opposed to
just treating the profits as [fill HISHER] income.)


     (1)  Yes, [fill DRAWFIL] a regular salary
     (2)  No, [fill TEMP] NOT draw a regular salary

      @
```

Mark One Only **BPAYHR**

```
[fill THENEXTQFIL1]
[fill THENEXTQFIL2]

How [fill ISWASFIL] [fill TEMPNAME] paid?  [fill C_DOESDIDFIL]
[fill HESHE] have a set annual salary, [fill DIDFIL]
the business pay [fill HIMHER] by the hour, or [fill ISWASFIL]
[fill HESHE] paid some other way?

[if INCPB eq <1>]THIS QUESTION REFERS TO THIS PERSON'S OWN SALARY OR DRAW FROM THE
BUSINESS, *NOT* WHAT THE BUSINESS ITSELF BROUGHT IN[endif]

     (1)  Set annual salary
     (2)  Pay by the hour
     (3)  Paid some other way

      @
```

Enter Number **BPYRAT**

```
The next questions are about the income [fill TEMPNAME] received
         from [fill ALLBUS].[endif]

         What [fill ISWASFIL] [fill HISHER] REGULAR hourly pay rate
         [fill FROMBIZFIL]?

         READ IF NECESSARY:  Do not include overtime rate here.
         Income earned at overtime rates will be collected later.

         [if BPAYHR offpath]ENTER (N) FOR NOT PAID BY THE HOUR[endif]
         [if APPENDBUS ne <1> and I_BPYRAT valid and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST
INTERVIEW[endif]

         $@ per hour
```

Enter Number **BHRAPRX**

```
         [fill SORRYFIL]
         Can you give me an approximate amount?

         ENTER (N) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT
              @
```

Mark One Only **PWBPYRAT**

```
         It says here that [fill TEMPNAME] received $[fill I_BPYRAT:,]
         per hour from [fill ALLBUS].  Does that still sound about right?

              (1)  Yes
              (2)  No

               @
```

Enter Number **PWBPYRATFIX**

```
         Business:  [fill ALLBUS]

         What is the correct REGULAR hourly pay rate?

              $@
```

Mark One Only

BIGPWBPYRAT

```
DO NOT READ TO RESPONDENT

THE HOURLY RATE ENTERED, $[fill PWBPYRATFIX:,],
IS UNUSUALLY [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only

BBIGHOUR

```
DO NOT READ TO RESPONDENT

THE HOURLY RATE ENTERED, $[fill BPYRAT:,] IS UNUSUALLY
[fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only

BPYPER

```
The next questions are about the income
         [fill TEMPNAME] received from [fill ALLBUS].[endif]

         How often [fill ISWASFIL] [fill HESHE] paid by [fill ALLBUS]?

              READ IF NECESSARY

              (1)  Once a week
              (2)  Once every 2 weeks
              (3)  Once a month
              (4)  Twice a month
              (5)  Quarterly
              (6)  On commission
              (7)  Some other way
               @
```

Enter Text

BOTHPY

```
The next questions are about the income
         [fill TEMPNAME] received from [fill ALLBUS].[endif]

         How often [fill ISWASFIL] [fill HESHE] paid by [fill ALLBUS]?

              READ IF NECESSARY

              (1)  Once a week
              (2)  Once every 2 weeks
              (3)  Once a month
              (4)  Twice a month
              (5)  Quarterly
              (6)  On commission
              (7)  Some other way
               [r]7[n]

         SPECIFY THE OTHER PAY PERIOD:
         @
```

Multiple Entry **BLSTPY**

```
         [if BPAYHR offpath and BPYRAT offpath and BPYPER offpath]The next questions are about the
income
         [fill TEMPNAME] received from [fill ALLBUS].[endif]

         SHOW CALENDAR ON FLASHCARD E
         FULL CALENDAR WEEK = SUNDAY THROUGH SATURDAY

         Please look at the calendar.  On what date [fill WASWERE] [fill TEMPNAME]
         last paid (by [fill ALLBUS])?

         ENTER (N) IF NOT PAID DURING REFERENCE PERIOD

              MONTH:  @MON
                DAY:  @DAY
```

Mark One Only **BPREASYW**

```
         (The next questions are about your gross income from [fill ALLBUS],
         before taxes and other deductions.)

         Last time, we used [fill PWEASYWFIL] to report amounts.
         Is that still a good way to proceed?

              (1)  Yes
              (2)  No

               @
```

Mark One Only **BEASYWAY**

```
         [if BPAYHR offpath and BPYRAT offpath and BPYPER offpath and BLSTPY@MON offpath]The next
questions are about the income
         [fill TEMPNAME] received from [fill ALLBUS].[endif]
         [if BPREASYW offpath](The goal of this part of the survey is to find out about
         [fill PTEMPNAME] MONTHLY GROSS income from this business,
         BEFORE taxes and other deductions.  We can do that in
         several ways.)
         [else]We have several ways to get to monthly amounts.[endif]
         We can go straight to monthly totals, or we can try to work with
         [if WEEKFIL ne <>][fill WEEKFIL] [endif][if HOURFIL ne <>][fill HOURFIL] [endif]quarterly or
annual income amounts,
         if that would be easier.  What's easiest for you?

              (1)  Monthly totals
              [fill ANSFIL]
              [fill ANS3FIL]
              (4)  Quarterly amount
              (5)  Annual amount
              (6)  Some other way

               @
```

Multiple Entry **BMONTHLY**

```
The next questions are about the income
         [fill TEMPNAME] received from [fill ALLBUS] which ended back in
         [fill MONTH1].
         [else]The next questions are about the income
         [fill TEMPNAME] received from [fill ALLBUS].
         [endif][endif]How much income [fill RECEIVFIL] from this business BEFORE
         taxes and other deduction...
                                                                  [r]H[n]
         [if INCPB eq <1>]THIS QUESTION REFERS TO THIS PERSON'S OWN SALARY OR DRAW
         FROM THE BUSINESS, *NOT* WHAT THE BUSINESS ITSELF BROUGHT IN[endif]
         ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT
         [if APPENDBUS ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

         [fill MONTHXFIL]
         @5
         [fill MONTH4FIL]
         @4
         [fill MONTH3FIL]
         @3
         [fill MONTH2FIL]
         @2
         [fill MONTH1FIL]
         @1
         [fill SORRYFIL]
```

Mark One Only **PWBMONTH**

```
         Things may have changed since then, but I have recorded from last
         time that [fill TEMPNAME] earned [if TOTALS eq <0>]less than $10[else]about $[fill
TOTALS:,][endif] a month
         from the business ([fill ALLBUS]).
         Does that still sound about right?

              (1)  Yes
              (2)  No

               @
```

Enter Number **PWBMONTHFIX**

```
         BUSINESS:  [fill ALLBUS]

         What is the correct monthly amount?

              $@
```

Mark One Only **BIGPWBMONTH**

```
        DO NOT READ TO RESPONDENT

        THE MONTHLY AMOUNT, $[fill PWBMONTHFIX:,], IS UNUSUALLY [fill LGSMFIL].

             (1)  BACK UP AND CORRECT
             (P)  Proceed

              @
```

Mark One Only **BMONTHLY5_ERR**

```
         PROBE:  Can you give me an approximate amount?
              (1)  BACK UP AND CORRECT
              (P)  Proceed
               @
```

Mark One Only **BMONTHLY4_ERR**

```
PROBE:  Can you give me an approximate amount?
     (1)  BACK UP AND CORRECT
     (P)  Proceed
      @
```

Mark One Only **BMONTHLY3_ERR**

```
PROBE:  Can you give me an approximate amount?
     (1)  BACK UP AND CORRECT
     (P)  Proceed
      @
```

Mark One Only **BMONTHLY2_ERR**

```
PROBE:  Can you give me an approximate amount?
     (1)  BACK UP AND CORRECT
     (P)  Proceed
      @
```

Mark One Only **BMONTHLY1_ERR**

```
PROBE:  Can you give me an approximate amount?
     (1)  BACK UP AND CORRECT
     (P)  Proceed
      @
```

Mark One Only **BBIGMONTH5**

```
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], $[fill BMONTHLY@5:,],
IS UNUSUALLY [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **BBIGMONTH4**

```
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], $[fill BMONTHLY@4:,],
IS UNUSUALLY [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **BBIGMONTH3**

```
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], $[fill BMONTHLY@3:,],
IS UNUSUALLY [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only

BBIGMONTH2

```
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], $[fill BMONTHLY@2:,],
IS UNUSUALLY [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only

BBIGMONTH1

```
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], $[fill BMONTHLY@1:,],
IS UNUSUALLY [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only

BVARY

```
Since [fill MONTHXFIL],
[fill PAYCKVARYFIL]?

     (1)  The same
     (2)  Varied

      @
```

Enter Number

BSAME

```
[if BVARY offpath]I have recorded here that [fill PTEMPNAME] [fill WEEKMTHFIL]
paychecks [fill AREWEREFIL] the same each time.[endif]

What [fill ISWASFIL] that gross [fill WEEKMTHFIL]
amount before deductions?

[if BVARY offpath]ENTER (V) FOR VARIES[endif]
[if APPENDBUS ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

     $@
```

Enter Number

BPAYAPRX

```
[fill SORRYFIL]
Can you give me an approximate amount?

ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

     $@
```

Mark One Only **PWBSAME**

```
         I have recorded from last time that [fill TEMPNAME] had a gross
         [fill WEEKMTHFIL] amount of [if TOTALS eq <0>]less than $10[else]about $[fill
TOTALS:,][endif] from this
         business.  Does that still sound about right?

              (1)  Yes
              (2)  No

               @
```

Enter Number **PWBSAMEFIX**

```
         BUSINESS:  [fill ALLBUS]

         What is the correct [fill WEEKMTHFIL] amount?

              $@
```

Mark One Only **BIGPWBSAME**

```
        DO NOT READ TO RESPONDENT

        THE MONTHLY AMOUNT, $[fill PWBSAMEFIX:,], IS UNUSUALLY [fill LGSMFIL].

             (1)  BACK UP AND CORRECT
             (P)  Proceed

              @
```

Mark One Only **BBIGSAME**

```
         DO NOT READ TO RESPONDENT

         THE AMOUNT ENTERED FOR A [fill WEEKMTHFIL] PAYCHECK,
         $[fill BSAME:,], IS UNUSUALLY [fill LGSMFIL].

              (1)  BACK UP AND CORRECT
              (P)  Proceed

               @
```

Mark One Only **BCALCPYVR**

```
         That comes out to about $[fill BPAYMONFIL:,] per month.
         Does that sound about right?

              (1)  Yes
              (2)  No

               @
```

Enter Number **BSAMECHK**

```
         What [fill ISWASFIL] the right [fill WEEKMTHFIL] amount before all
         taxes and deductions?

              $@
```

Multiple Entry **BP1M**

```
      Please tell me the GROSS AMOUNT, before deductions, of each
      paycheck [fill TEMPNAME] [fill RECEIVFIL]
      from [fill ALLBUS]...
     ENTER (N) FOR NONE OR NO MORE
     ENTER (S) FOR SAME AS PREVIOUS AMOUNT
     [fill SORRYFIL]
      [fill MONTHXFIL] [fill PAYDAYFIL5]
     @51   @52   @53   @54   @55

     [fill MONTH4FIL]  [fill PAYDAYFIL4]
     @41   @42   @43   @44   @45

     [fill MONTH3FIL]  [fill PAYDAYFIL3]
     @31   @32   @33   @34   @35

     [fill MONTH2FIL]  [fill PAYDAYFIL2]
     @21   @22   @23   @24   @25

     [fill MONTH1FIL]  [fill PAYDAYFIL1]
     @11   @12   @13   @14   @15
     [fill ERRORFIL]
```

Mark One Only **PWBP1M**

```
        Things may have changed since then, but I have recorded from last
        time that [fill TEMPNAME] earned [if TOTALS eq <0>]less than $10[else]about $[fill
TOTALS:,][endif] a month
        from [fill ALLBUS].
        Does that still sound about right?

              (1)  Yes
              (2)  No

               @
```

Enter Number **PWBP1MFIX**

```
         BUSINESS:  [fill ALLBUS]

         What is the correct monthly amount?

              $@
```

Mark One Only **BIGPWBP1M**

```
        DO NOT READ TO RESPONDENT

        THE MONTHLY AMOUNT, $[fill PWBP1MFIX:,], IS UNUSUALLY [fill LGSMFIL].

             (1)  BACK UP AND CORRECT
             (P)  Proceed

              @
```

Mark One Only **BP1M5_ERR**

```
         PROBE:  Can you give me an approximate amount?
              (1)  BACK UP AND CORRECT
              (P)  Proceed
               @
```

Mark One Only **BP1M4_ERR**

```
PROBE:  Can you give me an approximate amount?
     (1)  BACK UP AND CORRECT
     (P)  Proceed
      @
```

Mark One Only **BP1M3_ERR**

```
PROBE:  Can you give me an approximate amount?
     (1)  BACK UP AND CORRECT
     (P)  Proceed
      @
```

Mark One Only **BP1M2_ERR**

```
PROBE:  Can you give me an approximate amount?
     (1)  BACK UP AND CORRECT
     (P)  Proceed
      @
```

Mark One Only **BP1M1_ERR**

```
PROBE:  Can you give me an approximate amount?
     (1)  BACK UP AND CORRECT
     (P)  Proceed
      @
```

Mark One Only **BMTOT5VER**

```
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], $[fill BMTOTAL5:,], IS
UNUSUALLY [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **BMTOT4VER**

```
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], $[fill BMTOTAL4:,], IS
UNUSUALLY [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **BMTOT3VER**

```
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], $[fill BMTOTAL3:,], IS
UNUSUALLY [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **BMTOT2VER**

```
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], $[fill BMTOTAL2:,], IS
UNUSUALLY [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **BMTOT1VER**

```
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], $[fill BMTOTAL1:,], IS
UNUSUALLY [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **BEXTRA1**

```
Based on pay frequency, we may have missed one or more paychecks.
Was there a month when [fill TEMPNAME] received additional checks?

     IF YES, PRESS F1 TO BACK UP AND ADD PAYCHECK(S).
     IF NO, PRESS (P) TO PROCEED.

     @
```

Mark One Only **BRATECHG**

```
Earlier I recorded that [fill PTEMPNAME] [fill CURRENTFIL] regular
hourly pay rate at [fill ALLBUS] [fill ISWASFIL]
$[fill BPYRAT].

[fill HASWASFIL] [fill HISHER] regular rate of pay for the whole time
[fill BUSSTRTFIL], or did [fill HISHER] salary change
[fill SINCETHENFIL]?

     (1)  Same pay rate throughout; NO raise/decrease
     (2)  RAISE/DECREASE

      @
```

Multiple Entry **BSTRTPAY**

```
When did that $[fill BPYRAT:,] an hour pay rate first show up
in [fill PTEMPNAME] paycheck?

     MONTH: @MTH
       DAY: @DAY
```

Enter Number **BPYRAT2**

```
What was [fill PTEMPNAME] hourly pay rate before that?
[if APPENDBUS ne <1> and I_BPYRAT valid and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST
INTERVIEW[endif]

     $@ per hour
```

Enter Number **BHRAPRX2**

```
[fill SORRYFIL]
Can you give me an approximate amount?

ENTER (N) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

     $@
```

Mark One Only **PWBPYRAT2**

```
It says here that [fill TEMPNAME] received $[fill I_BPYRAT]
per hour from [fill ALLBUS].  Does that still sound about right?

     (1)  Yes
     (2)  No

      @
```

Enter Number **PWBPYRAT2FIX**

```
BUSINESS:  [fill ALLBUS]

What is the correct REGULAR hourly pay rate?

     $@
```

Mark One Only **BIGPWBPYRAT2**

```
DO NOT READ TO RESPONDENT

THE HOURLY RATE ENTERED, $[fill PWBPYRAT2FIX:,],
IS UNUSUALLY [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **BBIGHOUR2**

```
DO NOT READ TO RESPONDENT

THE HOURLY RATE ENTERED, $[fill BPYRAT2:,], IS UNUSUALLY
[fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **BCALCHRVR**

```
Earlier you stated that [fill TEMPNAME] usually worked
[fill HRSBS] hours per week.  At $[fill BPYRAT:,], that works out to
about $[fill PAYHOURFIL:,] [fill WEEKFIL].
Does that sound about right?

     (1)  Yes
     (2)  No

      @
```

Enter Number **BESTHR1**

```
What is your best estimate of [fill PTEMPNAME] income
BEFORE deductions from [fill ALLBUS] [fill WEEKFIL]
at that $[fill BPYRAT:,] pay rate?

     $@
```

Mark One Only **BCALCHRV2**

```
$[fill BPYRAT2:,] per hour works out to about $[fill PAYHOUR2FIL:,]
[fill WEEKFIL].
Does that sound about right?

     (1)  Yes
     (2)  No

      @
```

Enter Number **BESTHR2**

```
What is your best estimate of [fill PTEMPNAME] income
BEFORE deductions from [fill ALLBUS] [fill WEEKFIL]
at $[fill BPYRAT2:,] pay rate?

     $@
```

Enter Number **BQTRAMT**

```
What was [fill PTEMPNAME] income before taxes
and personal deductions from [fill ALLBUS]
for the most recent quarter (or the most recent quarter
that you can tell me about)?

[if APPENDBUS ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

     $@
```

Enter Number **BAPXQTR**

```
[fill SORRYFIL]
Can you give me an approximate quarterly salary amount --
within a couple thousand dollars or so?

ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

     $@
```

Mark One Only **PWBQTR**

```
I have recorded from last time that [fill TEMPNAME] had a gross
quarterly income of [if TOTALS eq <0>]less than $10[else]about $[fill TOTALS:,][endif] from
this
[fill ALLBUS].  Does that still sound about right?

     (1)  Yes
     (2)  No

      @
```

Enter Number **PWBQTRFIX**

```
BUSINESS:  [fill ALLBUS]

What is the correct quarterly amount?

     $@
```

Mark One Only **BIGPWBQTR**

```
DO NOT READ TO RESPONDENT

THE QUARTERLY AMOUNT, $[fill PWBQTRFIX:,], IS UNUSUALLY [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **BBIGQTR**

```
DO NOT READ TO RESPONDENT

THE QUARTERLY RATE ENTERED, $[fill BQTRAMT:,], IS UNUSUALLY
[fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Multiple Entry **BQTRMNTH**

```
And when did that quarter close?

(What was the last month and year of the quarter that
the [fill QTRAMTFIL] dollars applies to?)

     MONTH:  @MTH
      YEAR:  @YEAR
```

Enter Number **BAMOUNT1**

```
What [fill ISWASFIL] [fill PTEMPNAME] [fill CURRENTFIL]
with [fill ALLBUS] [fill BIZENDFIL]

[if APPENDBUS ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

     $@
```

Enter Number **BAPXAMT1**

```
[fill SORRYFIL]
Can you give me an approximate annual salary amount - within a
couple of thousand dollars or so?

ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

     $@
```

Mark One Only **PWBAMT1**

```
         I have recorded from last time that [fill TEMPNAME] had a gross
         annual amount of [if PAYANN1FIL eq <0>]less than $10[else]about $[fill PAYANN1FIL:,][endif]
from this business
         ([fill ALLBUS]).  Does that still sound about right?

              (1)  Yes
              (2)  No

               @
```

Enter Number **PWBAMT1FIX**

```
         BUSINESS:  [fill ALLBUS]

         What is the correct annual amount?

              $@
```

Mark One Only **BIGPWBAMT1**

```
        DO NOT READ TO RESPONDENT

        THE ANNUAL AMOUNT, $[fill PWBAMT1FIX:,], IS UNUSUALLY [fill LGSMFIL].

             (1)  BACK UP AND CORRECT
             (P)  Proceed

              @
```

Mark One Only **BBIGAMT1**

```
         DO NOT READ TO RESPONDENT

         THE ANNUAL AMOUNT ENTERED, $[fill PAYANN1FIL:,], IS UNUSUALLY
         [fill LGSMFIL].

              (1)  BACK UP AND CORRECT
              (P)  Proceed

               @
```

Mark One Only **BSAMEAMT1**

```
         [fill HASWASFIL] [fill HISHER] [fill CURRENTFIL] for the whole time
         [fill BUSSTRTFIL], or did [fill HISHER] salary change
         [fill SINCETHENFIL]?

              (1)  Same [fill CURRENTFIL] throughout; NO raise/decrease
              (2)  RAISE/DECREASE

               @
```

Multiple Entry **BSTRTANN1**

```
         When did that $[fill PAYANN1FIL:,] annual salary first show up in
         [fill PTEMPNAME] paycheck?

              MONTH: @MTH
                DAY: @DAY
```

Enter Number **BAMOUNT2**

```
What was [fill PTEMPNAME] annual salary before that?

[if APPENDBUS ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

     $@
```

Enter Number **BAPXAMT2**

```
[fill SORRYFIL]
Can you give me an approximate annual salary amount?

ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

     $@
```

Mark One Only **PWBAMT2**

```
I have recorded from last time that [fill TEMPNAME] had a gross
annual amount of [if PAYANN1FIL eq <0>]less than $10[else]about $[fill PAYANN1FIL:,][endif]
from this business
([fill ALLBUS]).  Does that still sound about right?

     (1)  Yes
     (2)  No

      @
```

Enter Number **PWBAMT2FIX**

```
BUSINESS:  [fill ALLBUS]

What is the correct annual amount?

     $@
```

Mark One Only **BIGPWBAMT2**

```
DO NOT READ TO RESPONDENT

THE ANNUAL AMOUNT, $[fill PWBAMT2FIX:,], IS UNUSUALLY [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **BBIGAMT2**

```
DO NOT READ TO RESPONDENT

THE ANNUAL AMOUNT ENTERED, $[fill PAYANN1FIL:,], IS UNUSUALLY
[fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **BCALCANN1**

```
That $[fill PAYANN2FIL:,] annual income, divided by 12 months,
works out to be about $[fill PAYANN1FIL:,] a month.  Does that sound
about right for a gross monthly amount?

     (1)  Yes
     (2)  No

      @
```

Enter Number **BESTANN1**

```
What is your best estimate of [fill PTEMPNAME] average gross
monthly income from [fill ALLBUS] at that annual salary rate?

     $@
```

Mark One Only **BCALCANN2**

```
And for [fill HISHER] salary before that...
$[fill PAYANN1FIL:,] divided by 12 is about $[fill PAYANN2FIL:,].
Is that about right for a gross monthly amount?

     (1)  Yes
     (2)  No

      @
```

Enter Number **BESTANN2**

```
What is your best estimate of [fill PTEMPNAME] average
gross monthly income from [fill ALLBUS] at that
annual salary rate?

     $@
```

Multiple Entry **BTRYMNTH**

```
Let's try [fill ANOTHERFIL].
How much [fill RECEIVFIL] BEFORE deductions from
[fill ALLBUS]...

ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[fill MONTHXFIL]
@5 [fill SORRYFIL]
[fill MONTH4FIL]
@4
[fill MONTH3FIL]
@3
[fill MONTH2FIL]
@2
[fill MONTH1FIL]
@1

[fill ERRORFIL]
```

Mark One Only **PWBTRYMNTH**

```
         Things may have changed since then, but I have recorded from last
         time that [fill TEMPNAME] earned [if TOTALS eq <0>]less than $10[else]about $[fill
TOTALS:,][endif] a month
         from this business ([fill ALLBUS]).
         Does that still sound about right?

              (1)  Yes
              (2)  No

               @
```

Enter Number **PWBTRYMNTHFIX**

```
         BUSINESS:  [fill ALLBUS]

         What is the correct monthly amount?

              $@
```

Mark One Only **BIGPWBTRYMNTH**

```
        DO NOT READ TO RESPONDENT

        THE MONTHLY AMOUNT, $[fill PWBTRYMNTHFIX:,], IS UNUSUALLY [fill LGSMFIL].

             (1)  BACK UP AND CORRECT
             (P)  Proceed

              @
```

Mark One Only **BTRYMTH5_ERR**

```
         PROBE:  Can you give me an approximate amount?
              (1)  BACK UP AND CORRECT
              (P)  Proceed
               @
```

Mark One Only **BTRYMTH4_ERR**

```
         PROBE:  Can you give me an approximate amount?
              (1)  BACK UP AND CORRECT
              (P)  Proceed
               @
```

Mark One Only **BTRYMTH3_ERR**

```
         PROBE:  Can you give me an approximate amount?
              (1)  BACK UP AND CORRECT
              (P)  Proceed
               @
```

Mark One Only **BTRYMTH2_ERR**

```
         PROBE:  Can you give me an approximate amount?
              (1)  BACK UP AND CORRECT
              (P)  Proceed
               @
```

Mark One Only

BTRYMTH1_ERR

```
PROBE:  Can you give me an approximate amount?
     (1)  BACK UP AND CORRECT
     (P)  Proceed
      @
```

Mark One Only

BBIGTRY5

```
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], $[fill BTRYMNTH@5:,],
IS UNUSUALLY [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only

BBIGTRY4

```
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], $[fill BTRYMNTH@4:,],
IS UNUSUALLY [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only

BBIGTRY3

```
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], $[fill BTRYMNTH@3:,],
IS UNUSUALLY [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only

BBIGTRY2

```
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], $[fill BTRYMNTH@2:,],
IS UNUSUALLY [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **BBIGTRY1**

```
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], $[fill BTRYMNTH@1:,],
IS UNUSUALLY [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **BANYTIPS**

```
Other than [fill HISHER] regular income, since [fill MONTH1] 1st,
did [fill TEMPNAME] receive any tips, bonuses, overtime pay,
or commissions from [fill HISHER] work with [fill ALLBUS]?

     (1)  Yes
     (2)  No

      @
```

Mark One Only **BTIPS**

```
Did the income amounts we just talked about include all of
[fill PTEMPNAME] tips, bonuses, overtime pay, or commissions
from [fill ALLBUS]?

     (1)  Yes
     (2)  No

      @
```

Multiple Entry **BTIPSAMT**

```
How much [fill RECEIVFIL] in tips, bonuses, overtime pay,
or commissions [fill FROMBIZFIL]...
READ IF NECESSARY: Your best estimate here is fine.

ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[fill MONTHXFIL]
@51  @52  @53  @54  @55

[fill MONTH4FIL]
@41  @42  @43  @44  @45

[fill MONTH3FIL]
@31  @32  @33  @34  @35

[fill MONTH2FIL]
@21  @22  @23  @24  @25

[fill MONTH1FIL]
@11  @12  @13  @14  @15
[fill ERRORFIL]
```

Mark One Only **PWBTIPSAMT**

```
Things may have changed since then, but I have recorded from last
time that [fill TEMPNAME] earned about [fill PWBTIPAMTFIL:,] a month
from this business ([fill ALLBUS]).
Does that still sound about right?

     (1)  Yes
     (2)  No

      @
```

Enter Number **PWBTIPFIX**

```
BUSINESS:  [fill ALLBUS]

What is the correct monthly amount?

     $@
```

Mark One Only **BIGPWBTIP**

```
DO NOT READ TO RESPONDENT

THE MONTHLY AMOUNT, $[fill PWBTIPFIX:,], IS UNUSUALLY [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **BBIGTIP5**

```
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], $[fill BTIPTOTAL5:,],
IS UNUSUALLY [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **BBIGTIP4**

```
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], $[fill BTIPTOTAL4:,],
IS UNUSUALLY [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **BBIGTIP3**

```
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], $[fill BTIPTOTAL3:,],
IS UNUSUALLY [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **BBIGTIP2**

```
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], $[fill BTIPTOTAL2:,],
IS UNUSUALLY [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **BBIGTIP1**

```
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], $[fill BTIPTOTAL1:,],
IS UNUSUALLY [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **BTAKEHOME**

```
Just to be sure -- were the amounts you gave me [fill HISHER]
take-home pay, or were they [fill HISHER] gross pay BEFORE any
taxes and other deductions were taken out?                    [r]H[n]

     (1)  Take-home pay (net, after deductions)
     (2)  Gross (total) pay (before deductions)
     (3)  No deductions (gross pay = net pay)

      @
```

Mark One Only **BGETGROSS**

```
This survey needs to get people's gross income amounts.  Do you know
[fill HISHER] gross pay amounts, or do you have records available,
such as pay stubs, that would show the gross amount?

     (1)  Yes
     (2)  No

      @
```

Multiple Entry **BGROSSPAYM5**

```
What were the gross pay amounts in [fill MONTH5]?

ENTER (A) TO ENTER A GROSS ANNUAL AMOUNT
ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE

     Old net amount(s):     New gross amounts:
     $[fill GROSSFIL:,]         $@1
     $[fill BP1M5_2:,]         $@2
     $[fill BP1M5_3:,]         $@3
     $[fill BP1M5_4:,]         $@4
     $[fill BP1M5_5:,]         $@5
```

Mark One Only **BGROSSM5VER**

```
DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH5],
$[fill BGTOTAL5:,], IS UNUSUALLY [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  PROCEED

      @
```

Mark One Only **BALLGROSSM5**

```
DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH5] NOW GROSS AMOUNTS?

     (1)  Yes, all amounts are gross
     (2)  No, some net amounts remain

      @
```

Multiple Entry **BGROSSPAYM4**

```
What were the gross pay amounts in [fill MONTH4]?

ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE

     Old net amount(s):     New gross amounts:
     $[fill GROSSFIL:,]         $@1
     $[fill BP1M4_2:,]         $@2
     $[fill BP1M4_3:,]         $@3
     $[fill BP1M4_4:,]         $@4
     $[fill BP1M4_5:,]         $@5
```

Mark One Only **BGROSSM4VER**

```
DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH4],
$[fill BGTOTAL4:,], IS UNUSUALLY [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  PROCEED

      @
```

Mark One Only **BALLGROSSM4**

```
DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH4] NOW GROSS AMOUNTS?

     (1)  Yes, all amounts are gross
     (2)  No, some net amounts remain

      @
```

Multiple Entry **BGROSSPAYM3**

```
What were the gross pay amounts in [fill MONTH3]?

ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE

     Old net amount(s):     New gross amounts:
     $[fill GROSSFIL:,]         $@1
     $[fill BP1M3_2:,]         $@2
     $[fill BP1M3_3:,]         $@3
     $[fill BP1M3_4:,]         $@4
     $[fill BP1M3_5:,]         $@5
```

Mark One Only **BGROSSM3VER**

```
DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH3],
$[fill BGTOTAL3:,], IS UNUSUALLY [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  PROCEED

      @
```

Mark One Only **BALLGROSSM3**

```
DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH3] NOW GROSS AMOUNTS?

     (1)  Yes, all amounts are gross
     (2)  No, some net amounts remain

      @
```

Multiple Entry **BGROSSPAYM2**

```
What were the gross pay amounts in [fill MONTH2]?

ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE

     Old net amount(s):     New gross amounts:
     $[fill GROSSFIL:,]         $@1
     $[fill BP1M2_2:,]         $@2
     $[fill BP1M2_3:,]         $@3
     $[fill BP1M2_4:,]         $@4
     $[fill BP1M2_5:,]         $@5
```

Mark One Only

BGROSSM2VER

```
DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH2],
$[fill BGTOTAL2:,], IS UNUSUALLY [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  PROCEED

      @
```

Mark One Only

BALLGROSSM2

```
DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH2] NOW GROSS AMOUNTS?

     (1)  Yes, all amounts are gross
     (2)  No, some net amounts remain

      @
```

Multiple Entry

BGROSSPAYM1

```
What were the gross pay amounts in [fill MONTH1]?

ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE

     Old net amount(s):     New gross amounts:
     $[fill GROSSFIL:,]         $@1
     $[fill BP1M1_2:,]         $@2
     $[fill BP1M1_3:,]         $@3
     $[fill BP1M1_4:,]         $@4
     $[fill BP1M1_5:,]         $@5
```

Mark One Only

BGROSSM1VER

```
DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH1],
$[fill BGTOTAL1:,], IS UNUSUALLY [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  PROCEED

      @
```

Mark One Only

BALLGROSSM1

```
DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH1] NOW GROSS AMOUNTS?

     (1)  Yes, all amounts are gross
     (2)  No, some net amounts remain

      @
```

Enter Number

BGROSSPAYANN

```
What was the gross annual amount?

     $@
```

Mark One Only **BALLGROSSANN**

```
DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS NOW GROSS AMOUNTS?

     (1)  Yes, all amounts are gross
     (2)  No, some net amounts remain

      @
```

Mark One Only **OINCB**

```
[fill ASIDEFRMFIL] [fill MONTH1] 1st)
did [fill TEMPNAME] receive any [fill OTHERFIL] income for
[fill SELF] out of the money that [fill ALLBUS] brought in,
or from the profits of the business?
                                                          [r]H[n]
     (1)  Yes
     (2)  No

      @
```

Multiple Entry **OINCAMT**

```
What was the total amount of other income [fill HESHE] received
from [fill ALLBUS]...

ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[fill MONTHXFIL]
@51  @52  @53  @54  @55

[fill MONTH4FIL]
@41  @42  @43  @44  @45

[fill MONTH3FIL]
@31  @32  @33  @34  @35

[fill MONTH2FIL]
@21  @22  @23  @24  @25

[fill MONTH1FIL]
@11  @12  @13  @14  @15
[fill ERRORFIL]
```

Mark One Only **PWOINCAMT**

```
Things may have changed since then, but I have recorded from last
time that [fill TEMPNAME] earned about [fill PWOINCAMTFIL:,] a month
in other income from this business ([fill ALLBUS]).
Does that still sound about right?

     (1)  Yes
     (2)  No

      @
```

Enter Number **PWOINCFIX**

```
Business:  [fill ALLBUS]

What is the correct monthly amount?

     $@
```

Mark One Only **LSTB**

```
HAVE YOU ASKED ANOTHER PERSON IN THIS HOUSEHOLD ABOUT
THE NET PROFIT OR LOSS FROM [FILL ALLBUS]?

     (1)  YES
     (2)  NO

      @
```

Multiple Entry **PRFTB**

```
For [fill ALLBUS], what was [fill YOURSHAREFIL]
the net profit or loss [fill BIZDATESFIL]  Net profit
or loss is the difference between gross receipts
and expenses.
                                                          [r]H[n]
ENTER NET PROFIT AMOUNT OR NET LOSS AMOUNT
ENTER (0) FOR NET PROFIT AMOUNT IF BROKE EVEN

     Net profit amount:  $@1

     OR

     Net loss amount:    $@2
```

Multiple Entry **ANNPRFT**

```
Can you give me an annual figure?

ENTER NET PROFIT AMOUNT OR NET LOSS AMOUNT
ENTER (0) FOR NET PROFIT AMOUNT IF BROKE EVEN

Net profit amount:  $@1

OR

Net loss amount:    $@2
```

Mark One Only **PWPRFTB**

```
Things may have changed since then, but I have recorded from last
time that [fill PTEMPNAME] share of the net [fill PRFTLOSSFIL]
from [fill ALLBUS] was about [fill PWPRFTBFIL:,] in four months.
Does that still sound about right?

     (1)  Yes
     (2)  No

      @
```

Multiple Entry **PWPRFTBFIX**

```
BUSINESS:  [fill ALLBUS]

What is the correct 4-month total net profit or loss?

ENTER NET PROFIT AMOUNT OR NET LOSS AMOUNT
ENTER (0) FOR NET PROFIT AMOUNT IF BROKE EVEN

Net profit amount:  $@1

OR

Net loss amount:    $@2
```

Mark One Only **PRFTBCHK**

```
Does that [fill PRFTLOSSFIL] include [fill PTEMPNAME] own income
from this business (that we talked about earlier), or do we need to
add [fill HISHER] income to the [fill PRFTLOSSFIL] to get a total
net profit or loss?

     (1)  Salary/draw is included in the net profit/loss amount
     (2)  Add salary/draw to net profit/loss amount to get total
          net profit/loss

      @
```

Multiple Entry **MLMOREB**

```
      Earlier you told me that since [fill MONTH1] 1st, you
      also had the following businesses:
      **READ LIST OF BUSINESSES ABOVE**
      What was the total amount of income you received from
      [fill BUSINESSFIL] so far this month?
      ENTER (N) FOR NONE OR NO MORE                                  [r]H[n]
      ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[fill ERRORFIL]
      @51  @52  @53  @54  @55
      How about in [fill MONTH4]?
      @41  @42  @43  @44  @45
      And in [fill MONTH3]?
      @31  @32  @33  @34  @35
      And in [fill MONTH2]?
      @21  @22  @23  @24  @25
      And in [fill MONTH1]?
      @11  @12  @13  @14  @15
```

Mark One Only **MOONLITE**

```
People sometimes earn extra money doing work outside of their
regular jobs, such as freelancing, consulting, or moonlighting.
Other than what we've already talked about, did [fill TEMPNAME]
do any of that kind of work since [fill MONTH1] 1st?
                                                                 [r]H[n]
     (1)  Yes
     (2)  No

      @
```

Multiple Entry **MLM**

```
What was the total amount of income [fill TEMPNAME] received
from this work so far this month?
                                                                [r]H[n]
ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[fill ERRORFIL]

@51  @52  @53  @54  @55

How about in [fill MONTH4]?
@41  @42  @43  @44  @45

And [fill MONTH3]?
@31  @32  @33  @34  @35

And [fill MONTH2]?
@21  @22  @23  @24  @25

And [fill MONTH1]?
@11  @12  @13  @14  @15
```

Mark One Only **PWMLM4**

```
Things may have changed since then, but I have recorded from last
time that [fill TEMPNAME] earned about [fill PWMLM4FIL:,] a month
from additional work.
Does that still sound about right?

     (1)  Yes
     (2)  No

      @
```

Enter Number **PWMLM4FIX**

```
What is the correct monthly amount?

     $@
```

Mark One Only **ROLLOVR1**

```
Earlier you said that [fill TEMPNAME] received a lump sum payment
from [fill LUMPFIL].
Did [fill HESHE] re-invest or "roll over" any of the money into
an IRA or some other kind of retirement plan?

     (1)  Yes
     (2)  No

      @
```

Mark One Only **ROLLOVR2**

```
[fill C_DODOES] [fill HESHE] plan to re-invest or
"roll over" any of the money?

     (1)  Yes
     (2)  No

      @
```

Enter Number **ROLLAMT**

```
How much [fill PLANFIL] "roll over" into
another RETIREMENT account?

     $@
```

Mark One Only **DEFER**

```
At any time since [fill MONTH1] 1st, did [fill TEMPNAME]
receive any kind of deferred payment or final paycheck
from a job or business that ended before [fill MONTH1] 1st?

     (1)  Yes
     (2)  No

      @
```

Enter Number **DEFERAMT**

```
What was the total amount of income [fill TEMPNAME] received
since [fill MONTH1] 1st?

     $@
```

Multiple Entry **LUMP1YN**

```
received any Pension or
        Retirement Lump Sums yet this month?
             (1)  Yes
             (2)  No
              @5

        SHOW CALENDAR ON FLASHCARD E
        FULL CALENDAR WEEK = SUNDAY THROUGH SATURDAY

        In which of the last four months -- [fill MONTH1], [fill MONTH2],
        [fill MONTH3], or [fill MONTH4] -- did [fill HESHE] [if @5 eq <1>]also [endif]
        receive Pension or Retirement Lump Sums?
        ENTER (A) FOR ALL REMAINING MONTHS
        ENTER (N) FOR NONE OR NO MORE
             (1)  Yes     (2)  No

             [fill MONTH1]  @1     [fill MONTH3]  @3
             [fill MONTH2]  @2     [fill MONTH4]  @4
```

Multiple Entry **LUMP1AMT**

```
How much [fill RECEIVFIL]
in Pension or Retirement Lump Sum
income...

ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[fill MONTHXFIL]
@51   @52   @53   @54   @55

[fill MONTH4FIL]
@41   @42   @43   @44   @45

[fill MONTH3FIL]
@31   @32   @33   @34   @35

[fill MONTH2FIL]
@21   @22   @23   @24   @25

[fill MONTH1FIL]
@11   @12   @13   @14   @15
```

Mark One Only **PWLUMP1AMT**

```
Things may have changed since then, but I have recorded from last
time that [fill TEMPNAME] earned about [fill PWLUMP1FIL:,] a month
in Pension or Retirement Lump Sum income.
Does that still sound about right?

     (1)  Yes
     (2)  No

      @
```

Enter Number **PWLUMP1FIX**

```
Income:  PENSION OR RETIREMENT LUMP SUM

What is the correct monthly amount?

     $@
```

Mark One Only **BIGPWLUMP1**

```
DO NOT READ TO RESPONDENT

THE MONTHLY AMOUNT, $[fill PWLUMP1FIX:,], IS UNUSUALLY [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **BIGLUMP15**

```
DO NOT READ TO RESPONDENT

THE AMOUNT ENTERED - $[fill INDEX:,]
IS UNUSUALLY LARGE.

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **BIGLUMP14**

```
DO NOT READ TO RESPONDENT

THE AMOUNT ENTERED - $[fill INDEX2:,]
IS UNUSUALLY LARGE.

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **BIGLUMP13**

```
DO NOT READ TO RESPONDENT

THE AMOUNT ENTERED - $[fill INDEX3:,]
IS UNUSUALLY LARGE.

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **BIGLUMP12**

```
DO NOT READ TO RESPONDENT

THE AMOUNT ENTERED - $[fill INDEX4:,]
IS UNUSUALLY LARGE.

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **BIGLUMP11**

```
DO NOT READ TO RESPONDENT

THE AMOUNT ENTERED - $[fill INDEX5:,]
IS UNUSUALLY LARGE.

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Multiple Entry **LUMP2YN**

```
received any Severence Pay
        yet this month?
             (1)  Yes
             (2)  No
              @5

        SHOW CALENDAR ON FLASHCARD E
        FULL CALENDAR WEEK = SUNDAY THROUGH SATURDAY

        In which of the last four months -- [fill MONTH1], [fill MONTH2],
        [fill MONTH3], or [fill MONTH4] -- did [fill HESHE] [if @5 eq <1>]also [endif]
        receive Severence Pay?
        ENTER (A) FOR ALL REMAINING MONTHS
        ENTER (N) FOR NONE OR NO MORE
             (1)  Yes     (2)  No

             [fill MONTH1]  @1     [fill MONTH3]  @3
             [fill MONTH2]  @2     [fill MONTH4]  @4
```

Multiple Entry **LUMP2AMT**

```
        How much [fill RECEIVFIL]
        in Severance Pay income...

        ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT
        [fill MONTHXFIL]
        @51   @52   @53   @54   @55

        [fill MONTH4FIL]
        @41   @42   @43   @44   @45

        [fill MONTH3FIL]
        @31   @32   @33   @34   @35

        [fill MONTH2FIL]
        @21   @22   @23   @24   @25

        [fill MONTH1FIL]
        @11   @12   @13   @14   @15
```

Mark One Only **PWLUMP2AMT**

```
        Things may have changed since then, but I have recorded from last
        time that [fill TEMPNAME] earned about [fill PWLUMP2FIL:,] a month
        in Severance Pay income.
        Does that still sound about right?

             (1)  Yes
             (2)  No

              @
```

Enter Number **PWLUMP2FIX**

```
        Income:  SEVERANCE PAY

        What is the correct monthly amount?

             $@
```

Mark One Only **BIGPWLUMP2**

```
DO NOT READ TO RESPONDENT

THE MONTHLY AMOUNT, $[fill PWLUMP2FIX:,], IS UNUSUALLY [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **BIGLUMP25**

```
DO NOT READ TO RESPONDENT

THE AMOUNT ENTERED - $[fill INDEX:,]
IS UNUSUALLY LARGE.

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **BIGLUMP24**

```
DO NOT READ TO RESPONDENT

THE AMOUNT ENTERED - $[fill INDEX2:,]
IS UNUSUALLY LARGE.

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **BIGLUMP23**

```
DO NOT READ TO RESPONDENT

THE AMOUNT ENTERED - $[fill INDEX3:,]
IS UNUSUALLY LARGE.

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **BIGLUMP22**

```
DO NOT READ TO RESPONDENT

THE AMOUNT ENTERED - $[fill INDEX4:,]
IS UNUSUALLY LARGE.

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **BIGLUMP21**

```
DO NOT READ TO RESPONDENT

THE AMOUNT ENTERED - $[fill INDEX5:,]
IS UNUSUALLY LARGE.

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **LFREC**

```
DO NOT READ TO RESPONDENT

Did the respondent use any records to
answer any labor force earnings questions?

     (1)  Yes
     (2)  No

      @
```

Multiple Entry **CSHMTHB**

```
SHOW CALENDAR ON FLASHCARD E

Earlier I recorded that [fill TEMPNAME] received
[fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif] in [fill MONTH1].
Did [fill HESHE] also receive those payments
in [fill MONTH2], [fill MONTH3], [fill MONTH4],
or [fill MONTH5]?

ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NONE

     (1)  Yes     (2)  No

     [fill MONTH2]  @2
     [fill MONTH3]  @3
     [fill MONTH4]  @4
     [fill MONTH5]  @5
```

Multiple Entry **CSHMTH**

```
Earlier I recorded that [fill TEMPNAME] received
[fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif].
[fill C_HAVHAS] [fill HESHE] received any of those
payments yet this month?

     (1)  Yes
     (2)  No
      @5

SHOW CALENDAR ON FLASHCARD E
In which of the last four months -- [fill MONTH1],
[fill MONTH2], [fill MONTH3], or [fill MONTH4] -- did
[fill HESHE][if @5 eq <1>] also[endif] receive those payments?
ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NO MORE

           (1) Yes      (2) No
     [fill MONTH1]?  @1     [fill MONTH3]?  @3
     [fill MONTH2]?  @2     [fill MONTH4]?  @4
```

Multiple Entry **YBEG20**

```
What changed in [fill PTEMPNAME] life
that caused [fill HIMHER] to need
[fill INCTYP1] [fill INCTYP2]
in [fill MONTH5]?  Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

   [if @1 eq <1>]X [else]  [endif](1)  New child (or other dependent) or pregnancy
   [if @2 eq <2>]X [else]  [endif](2)  Separation, divorce or widowed
   [if @3 eq <3>]X [else]  [endif](3)  Job loss or wages reduced
   [if @4 eq <4>]X [else]  [endif](4)  Loss or reduction of other income
   [if @5 eq <5>]X [else]  [endif](5)  Became disabled or otherwise unable to work
   [if @6 eq <6>]X [else]  [endif](6)  No change - just decided it was time
   [if @7 eq <7>]X [else]  [endif](7)  No change - just heard about the program
   [if @8 eq <8>]X [else]  [endif](8)  Needed to re-certify
   [if @9 eq <9>]X [else]  [endif](9)  Other  [if @9 eq <9>]SPECIFY:
      @SP1
      @SP2[endif]

      @KEY [fill ERRORFIL]
```

Multiple Entry **YSTOP21**

```
Why did [fill TEMPNAME] stop receiving
[fill INCTYP1] [fill INCTYP2]
in [fill MONTH4]?

     (1)  Got a job or earning increased
     (2)  Family situation changed
     (3)  Others in the household earned enough money
     (4)  Penalized or sanctioned for non-cooperation
     (5)  Time limit expired
     (6)  Didn't want to use up time limit
     (7)  Chose not to participate
     (8)  The money is not worth it
     (9)  Other  [if @1 eq <9>]SPECIFY:


      @SP1
      @SP2[endif]

      @1
```

Multiple Entry **YBEG21**

```
What changed in [fill PTEMPNAME] life
that caused [fill HIMHER] to need
[fill INCTYP1] [fill INCTYP2]
in [fill MONTH4]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

   [if @1 eq <1>]X [else]  [endif](1)  New child (or other dependent) or pregnancy
   [if @2 eq <2>]X [else]  [endif](2)  Separation, divorce or widowed
   [if @3 eq <3>]X [else]  [endif](3)  Job loss or wages reduced
   [if @4 eq <4>]X [else]  [endif](4)  Loss or reduction of other income
   [if @5 eq <5>]X [else]  [endif](5)  Became disabled or otherwise unable to work
   [if @6 eq <6>]X [else]  [endif](6)  No change - just decided it was time
   [if @7 eq <7>]X [else]  [endif](7)  No change - just heard about the program
   [if @8 eq <8>]X [else]  [endif](8)  Needed to re-certify
   [if @9 eq <9>]X [else]  [endif](9)  Other  [if @9 eq <9>]SPECIFY:
      @SP1
      @SP2[endif]

      @KEY  [fill ERRORFIL]
```

Multiple Entry **YSTOP22**

```
Why did [fill TEMPNAME] stop receiving
[fill INCTYP1] [fill INCTYP2]
in [fill MONTH3]?

     (1)  Got a job or earning increased
     (2)  Family situation changed
     (3)  Others in the household earned enough money
     (4)  Penalized or sanctioned for non-cooperation
     (5)  Time limit expired
     (6)  Didn't want to use up time limit
     (7)  Chose not to participate
     (8)  The money is not worth it
     (9)  Other  [if @1 eq <9>]SPECIFY:

      @SP1
      @SP2[endif]

      @1
```

Multiple Entry **YBEG22**

```
      What changed in [fill PTEMPNAME] life
      that caused [fill HIMHER] to need
      [fill INCTYP1] [fill INCTYP2]
      in [fill MONTH3]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

         [if @1 eq <1>]X [else]  [endif](1)  New child (or other dependent) or pregnancy
         [if @2 eq <2>]X [else]  [endif](2)  Separation, divorce or widowed
         [if @3 eq <3>]X [else]  [endif](3)  Job loss or wages reduced
         [if @4 eq <4>]X [else]  [endif](4)  Loss or reduction of other income
         [if @5 eq <5>]X [else]  [endif](5)  Became disabled or otherwise unable to work
         [if @6 eq <6>]X [else]  [endif](6)  No change - just decided it was time
         [if @7 eq <7>]X [else]  [endif](7)  No change - just heard about the program
         [if @8 eq <8>]X [else]  [endif](8)  Needed to re-certify
         [if @9 eq <9>]X [else]  [endif](9)  Other  [if @9 eq <9>]SPECIFY:
            @SP1
            @SP2[endif]

            @KEY  [fill ERRORFIL]
```

Multiple Entry **YSTOP23**

```
      Why did [fill TEMPNAME] stop receiving
      [fill INCTYP1] [fill INCTYP2]
      in [fill MONTH2]?

           (1)  Got a job or earning increased
           (2)  Family situation changed
           (3)  Others in the household earned enough money
           (4)  Penalized or sanctioned for non-cooperation
           (5)  Time limit expired
           (6)  Didn't want to use up time limit
           (7)  Chose not to participate
           (8)  The money is not worth it
           (9)  Other  [if @1 eq <9>]SPECIFY:

            @SP1
            @SP2[endif]

            @1
```

Multiple Entry **YBEG23**

```
      What changed in [fill PTEMPNAME] life
      that caused [fill HIMHER] to need
      [fill INCTYP1] [fill INCTYP2]
      in [fill MONTH2]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

         [if @1 eq <1>]X [else]  [endif](1)  New child (or other dependent) or pregnancy
         [if @2 eq <2>]X [else]  [endif](2)  Separation, divorce or widowed
         [if @3 eq <3>]X [else]  [endif](3)  Job loss or wages reduced
         [if @4 eq <4>]X [else]  [endif](4)  Loss or reduction of other income
         [if @5 eq <5>]X [else]  [endif](5)  Became disabled or otherwise unable to work
         [if @6 eq <6>]X [else]  [endif](6)  No change - just decided it was time
         [if @7 eq <7>]X [else]  [endif](7)  No change - just heard about the program
         [if @8 eq <8>]X [else]  [endif](8)  Needed to re-certify
         [if @9 eq <9>]X [else]  [endif](9)  Other  [if @9 eq <9>]SPECIFY:
            @SP1
            @SP2[endif]

            @KEY  [fill ERRORFIL]
```

Multiple Entry **BEG120**

```
When did [fill TEMPNAME] start receiving
[fill INCTYP1] [fill INCTYP2]?

     MONTH:  @MON
      YEAR:  @YEAR
```

Multiple Entry **BEG120A**

```
When did [fill TEMPNAME] start receiving
[fill INCTYP1] [fill INCTYP2]?

     MONTH:  [fill BEG120@MON]
      YEAR:  [fill BEG120@YEAR]

When did [fill TEMPNAME] start receiving
[fill INCTYP1] [fill INCTYP2]
on [fill HISHER] own, or in [fill HISHER] own name?

     MONTH:  @MO
      YEAR:  @YR
```

Mark One Only **BEG120B**

```
[fill RECEIVFIL]?

     (1)  Yes
     (2)  No

      @
```

Multiple Entry **BEG120C**

```
When did [fill TEMPNAME] start receiving
[fill INCTYP1] [fill INCTYP2]
CONTINUOUSLY, every month[if THROUGHFIL ne <>] [fill THROUGHFIL][endif]?

     MONTH:  @MTH
      YEAR:  @YR
```

Multiple Entry **YBEG220**

```
What changed in [fill PTEMPNAME] life
that caused [fill HIMHER] to need
[fill INCTYP1] [fill INCTYP2][if MONTH1FIL eq <>]?[endif]
[if MONTH1FIL ne <>][fill MONTH1FIL] [endif]Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

   [if @1 eq <1>]X [else]  [endif](1)  New child (or other dependent) or pregnancy
   [if @2 eq <2>]X [else]  [endif](2)  Separation, divorce or widowed
   [if @3 eq <3>]X [else]  [endif](3)  Job loss or wages reduced
   [if @4 eq <4>]X [else]  [endif](4)  Loss or reduction of other income
   [if @5 eq <5>]X [else]  [endif](5)  Became disabled or otherwise unable to work
   [if @6 eq <6>]X [else]  [endif](6)  No change - just decided it was time
   [if @7 eq <7>]X [else]  [endif](7)  No change - just heard about the program
   [if @8 eq <8>]X [else]  [endif](8)  Needed to re-certify
   [if @9 eq <9>]X [else]  [endif](9)  Other  [if @9 eq <9>]SPECIFY:
      @SP1
      @SP2[endif]

      @KEY  [fill ERRORFIL]
```

Multiple Entry **CSHAMT15**

```
much [fill RECEIVFIL] from
[fill INCTYP1] [fill INCTYP2]...
ENTER (N) FOR NONE OR NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if I_GICODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AMOUNT AS LAST INTERVIEW[endif]
[fill MONTHXFIL]
@51  @52  @53  @54  @55
[fill ERRORFIL]
[fill MONTH4FIL]
@41  @42  @43  @44  @45

[fill MONTH3FIL]
@31  @32  @33  @34  @35

[fill MONTH2FIL]
@21  @22  @23  @24  @25

[fill MONTH1FIL]
@11  @12  @13  @14  @15
```

Mark One Only **CSHSORRY**

```
I'm sorry.  That information doesn't seem to be in my computer.
Can you give me an approximate amount?

IF YES, PRESS F1 TO BACK UP AND ENTER APPROXIMATE AMOUNT(S)
IF NO, ENTER (P) TO PROCEED

 @
```

Mark One Only **PWCSH**

```
It says here that [fill TEMPNAME] received [fill I_LASTCSH]
from [fill INCTYP1] [fill INCTYP2]
last [fill MONTHXFIL].
Does that still sound about right [fill PERIODFIL]?

     (1)  Yes
     (2)  No

      @
```

Enter Number **PWCSHFIX**

```
Income Type:  [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif]

What is the correct monthly amount?

     $@
```

Mark One Only **BIGPWCSH**

```
THE AMOUNT ENTERED - [fill PWCSHFIX:,]
IS UNUSUALLY LARGE.

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **CHCK5**

```
THE AMOUNT ENTERED - [fill INDEX:,]
IS [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **CHCK4**

```
THE AMOUNT ENTERED - [fill INDEX2:,]
IS [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **CHCK3**

```
THE AMOUNT ENTERED - [fill INDEX3:,]
IS [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **CHCK2**

```
THE AMOUNT ENTERED - [fill INDEX4:,]
IS [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **CHCK1**

```
THE AMOUNT ENTERED - [fill INDEX5:,]
IS [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only

INCPASS

```
Earlier I recorded that [fill TEMPNAME] received pass through
child support payments from a state or county welfare
program.

Were these payments INCLUDED in the amount(s) you just gave me?

PASS THROUGH CHILD SUPPORT MAY ALSO BE KNOWN AS "BONUS"
CHILD SUPPORT OR "DISREGARD PAYMENTS".

     (1)  Yes, bonus/pass through amounts are included
     (2)  No, amounts do NOT include bonus/pass through
     (3)  (did not receive any bonus/pass through income)

      @
```

Multiple Entry

PASSAMT5

```
How much pass through child support did
[fill TEMPNAME] receive [fill MONTHXFIL]

ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if I_GICODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
[fill ERRORFIL]

     @5

     [fill MONTH4FIL]
     @4

     [fill MONTH3FIL]
     @3

     [fill MONTH2FIL]
     @2

     [fill MONTH1FIL]
     @1
```

Mark One Only

PASSSORRY

```
I'm sorry.  That information doesn't seem to be in my computer.
Can you give me an approximate amount?

IF YES, PRESS F1 TO BACK UP AND ENTER APPROXIMATE AMOUNT(S)
IF NO, ENTER (P) TO PROCEED

 @
```

Mark One Only

PWPASS

```
It says here that [fill TEMPNAME] received $[fill I_LASTPASS:,]
from [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif] last [fill MONTHXFIL].
Does that still sound about right [fill PERIODFIL]?

     (1)  Yes
     (2)  No

      @
```

Enter Number **PWPASSFIX**

```
Income Type:  [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif]

What is the correct monthly amount?

     $@
```

Mark One Only **BIGPWPASS**

```
THE AMOUNT ENTERED - [fill PWPASSFIX:,]
IS UNUSUALLY LARGE.

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **BIGPASS5**

```
THE AMOUNT ENTERED - [fill INDEX:,]
IS [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **BIGPASS4**

```
THE AMOUNT ENTERED - [fill INDEX2:,]
IS [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **BIGPASS3**

```
THE AMOUNT ENTERED - [fill INDEX3:,]
IS [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **BIGPASS2**

```
THE AMOUNT ENTERED - [fill INDEX4:,]
IS [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **BIGPASS1**

```
THE AMOUNT ENTERED - [fill INDEX5:,]
IS [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Multiple Entry **CSAGCY5**

```
How much child support was collected by the agency
on [fill PTEMPNAME] behalf in [fill MONTHXFIL]

ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if I_GICODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
[fill ERRORFIL]

     @5

     [fill MONTH4FIL]
     @4

     [fill MONTH3FIL]
     @3

     [fill MONTH2FIL]
     @2

     [fill MONTH1FIL]
     @1
```

Mark One Only **CSASORRY**

```
I'm sorry.  That information doesn't seem to be in my computer.
Can you give me an approximate amount?

IF YES, PRESS F1 TO BACK UP AND ENTER APPROXIMATE AMOUNT(S)
IF NO, ENTER (P) TO PROCEED

 @
```

Mark One Only **PWCSAGCY**

```
It says here that [fill TEMPNAME] received $[fill I_LASTCSA:,]
from [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif] last [fill MONTHXFIL].
Does that still sound about right [fill PERIODFIL]?

     (1)  Yes
     (2)  No

      @
```

Enter Number **PWCSAGCYFIX**

```
Income Type:  [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif]

What is the correct monthly amount?

     $@
```

Mark One Only **BIGPWCSAGCY**

```
THE AMOUNT ENTERED - [fill PWCSAGCYFIX:,]
IS UNUSUALLY LARGE.

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **BIGCSAGCY5**

```
THE AMOUNT ENTERED - [fill INDEX:,]
IS [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **BIGCSAGCY4**

```
THE AMOUNT ENTERED - [fill INDEX2:,]
IS [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **BIGCSAGCY3**

```
THE AMOUNT ENTERED - [fill INDEX3:,]
IS [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **BIGCSAGCY2**

```
THE AMOUNT ENTERED - [fill INDEX4:,]
IS [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **BIGCSAGCY1**

```
THE AMOUNT ENTERED - [fill INDEX5:,]
IS [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **KIDONLY**

```
Were [fill PTEMPNAME]
[fill INCTYP1] [fill INCTYP2]
payments for both adults AND children in the household,
or JUST the children?

     (1)  Both adults and children
     (2)  Children only

      @
```

Multiple Entry **CASHCOV**

```
Who [fill ISWASFIL] [fill PTEMPNAME]
[if MONTHXFIL ne <>][fill MONTHXFIL][endif]
[fill INCTYP1] [fill INCTYP2]
payment for?

ENTER LINE NUMBER OF PERSON COVERED
ENTER (A) FOR ALL PERSONS COVERED
ENTER (N) FOR NONE/NO MORE
RE-ENTER LINE NUMBER TO DELETE

     @KEY [fill ERRORFIL]
```

Multiple Entry **WICMNTHB**

```
SHOW CALENDAR ON FLASHCARD E

Earlier I recorded that [fill TEMPNAME] received
WIC, or the Women, Infants and Children Nutrition Program
in [fill MONTH1].
Did [fill HESHE] also receive those benefits
in [fill MONTH2], [fill MONTH3], [fill MONTH4],
or [fill MONTH5]?

ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NO MORE

     (1)  Yes     (2)  No

     [fill MONTH2]  @WIC2
     [fill MONTH3]  @WIC3
     [fill MONTH4]  @WIC4
     [fill MONTH5]  @WIC5
```

Multiple Entry **WICMNTH**

```
Earlier I recorded that [fill TEMPNAME] received WIC, or the Women,
Infants and Children Nutrition Program.  [fill C_HAVHAS] [fill TEMPNAME] received
any benefits from the WIC program yet this month?

     (1)  Yes
     (2)  No
      @WIC5

SHOW CALENDAR ON FLASHCARD E
In which of the last four months -- [fill MONTH1], [fill MONTH2],
[fill MONTH3], or [fill MONTH4] -- did [fill HESHE][if @WIC5 eq <1>] also[endif]
receive WIC benefits?

ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NO MORE
           (1) Yes      (2) No

     [fill MONTH1]?  @WIC1     [fill MONTH3]?  @WIC3
     [fill MONTH2]?  @WIC2     [fill MONTH4]?  @WIC4
```

Multiple Entry **WYBEG20**

```
What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to
need WIC in [fill MONTH5]?  Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

   [if @1 eq <1>]X [else]  [endif](1)  New child (or other dependent) or pregnancy
   [if @2 eq <2>]X [else]  [endif](2)  Separation, divorce or widowed
   [if @3 eq <3>]X [else]  [endif](3)  Job loss or wages reduced
   [if @4 eq <4>]X [else]  [endif](4)  Loss or reduction of other income
   [if @5 eq <5>]X [else]  [endif](5)  Became disabled or otherwise unable to work
   [if @6 eq <6>]X [else]  [endif](6)  No change - just decided it was time
   [if @7 eq <7>]X [else]  [endif](7)  No change - just heard about the program
   [if @8 eq <8>]X [else]  [endif](8)  Needed to re-certify
   [if @9 eq <9>]X [else]  [endif](9)  Other  [if @9 eq <9>]SPECIFY:
      @SP1
      @SP2[endif]

          @KEY [fill ERRORFIL]
```

Multiple Entry **WYSTOP21**

```
Why did [fill TEMPNAME] stop receiving WIC in [fill MONTH4]?

     (1)  Became ineligible because of increased income
     (2)  Became ineligible because of family changes
          (family member left, over age limit, etc.)
     (3)  Still eligible but could not/chose not to collect
     (4)  Couldn't get to the WIC clinic
     (5)  Benefits are not worth it
     (6)  Other  [if @1 eq <6>]SPECIFY:

      @SP1
      @SP2[endif]

      @1
```

Multiple Entry **WYBEG21**

```
      What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to
      need WIC in [fill MONTH4]?  Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

         [if @1 eq <1>]X [else]  [endif](1)  New child (or other dependent) or pregnancy
         [if @2 eq <2>]X [else]  [endif](2)  Separation, divorce or widowed
         [if @3 eq <3>]X [else]  [endif](3)  Job loss or wages reduced
         [if @4 eq <4>]X [else]  [endif](4)  Loss or reduction of other income
         [if @5 eq <5>]X [else]  [endif](5)  Became disabled or otherwise unable to work
         [if @6 eq <6>]X [else]  [endif](6)  No change - just decided it was time
         [if @7 eq <7>]X [else]  [endif](7)  No change - just heard about the program
         [if @8 eq <8>]X [else]  [endif](8)  Needed to re-certify
         [if @9 eq <9>]X [else]  [endif](9)  Other  [if @9 eq <9>]SPECIFY:
            @SP1
            @SP2[endif]

            @KEY  [fill ERRORFIL]
```

Multiple Entry **WYSTOP22**

```
      Why did [fill TEMPNAME] stop receiving WIC in [fill MONTH3]?

           (1)  Became ineligible because of increased income
           (2)  Became ineligible because of family changes
                (family member left, over age limit, etc.)
           (3)  Still eligible but could not/chose not to collect
           (4)  Couldn't get to the WIC clinic
           (5)  Benefits are not worth it
           (6)  Other  [if @1 eq <6>]SPECIFY:

            @SP1
            @SP2[endif]

            @1
```

Multiple Entry **WYBEG22**

```
      What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to
      need WIC in [fill MONTH3]?  Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

         [if @1 eq <1>]X [else]  [endif](1)  New child (or other dependent) or pregnancy
         [if @2 eq <2>]X [else]  [endif](2)  Separation, divorce or widowed
         [if @3 eq <3>]X [else]  [endif](3)  Job loss or wages reduced
         [if @4 eq <4>]X [else]  [endif](4)  Loss or reduction of other income
         [if @5 eq <5>]X [else]  [endif](5)  Became disabled or otherwise unable to work
         [if @6 eq <6>]X [else]  [endif](6)  No change - just decided it was time
         [if @7 eq <7>]X [else]  [endif](7)  No change - just heard about the program
         [if @8 eq <8>]X [else]  [endif](8)  Needed to re-certify
         [if @9 eq <9>]X [else]  [endif](9)  Other  [if @9 eq <9>]SPECIFY:
            @SP1
            @SP2[endif]

            @KEY  [fill ERRORFIL]
```

Multiple Entry **WYSTOP23**

```
Why did [fill TEMPNAME] stop receiving WIC in [fill MONTH2]?

     (1)  Became ineligible because of increased income
     (2)  Became ineligible because of family changes
          (family member left, over age limit, etc.)
     (3)  Still eligible but could not/chose not to collect
     (4)  Couldn't get to the WIC clinic
     (5)  Benefits are not worth it
     (6)  Other  [if @1 eq <6>]SPECIFY:

      @SP1
      @SP2[endif]

      @1
```

Multiple Entry **WYBEG23**

```
What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to
need WIC in [fill MONTH2]?  Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

   [if @1 eq <1>]X [else]  [endif](1)  New child (or other dependent) or pregnancy
   [if @2 eq <2>]X [else]  [endif](2)  Separation, divorce or widowed
   [if @3 eq <3>]X [else]  [endif](3)  Job loss or wages reduced
   [if @4 eq <4>]X [else]  [endif](4)  Loss or reduction of other income
   [if @5 eq <5>]X [else]  [endif](5)  Became disabled or otherwise unable to work
   [if @6 eq <6>]X [else]  [endif](6)  No change - just decided it was time
   [if @7 eq <7>]X [else]  [endif](7)  No change - just heard about the program
   [if @8 eq <8>]X [else]  [endif](8)  Needed to re-certify
   [if @9 eq <9>]X [else]  [endif](9)  Other  [if @9 eq <9>]SPECIFY:
      @SP1
      @SP2[endif]

      @KEY  [fill ERRORFIL]
```

Multiple Entry **WBEG120**

```
When did [fill TEMPNAME] start receiving WIC?

     MONTH:  @MON
      YEAR:  @YEAR
```

Multiple Entry **WBEG120A**

```
When did [fill TEMPNAME] start receiving WIC?

     MONTH:  [fill WBEG120@MON]
      YEAR:  [fill WBEG120@YEAR]

When did [fill TEMPNAME] start receiving
WIC on [fill HISHER] own, or in [fill HISHER] own name?

     MONTH:  @MO
      YEAR:  @YR
```

Mark One Only **WBEG120B**

```
[fill RECEIVFIL]?

     (1)  Yes
     (2)  No

      @
```

Multiple Entry **WBEG120C**

```
When did [fill TEMPNAME] start receiving WIC CONTINUOUSLY, every
month[if THROUGHFIL ne <>] [fill THROUGHFIL][endif]?

     MONTH:  @MTH
      YEAR:  @YR
```

Multiple Entry **WYBEG220**

```
What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to
need WIC[if MONTH1fil ne <?>] [endif][fill MONTH1FIL]  Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

   [if @1 eq <1>]X [else]  [endif](1)  New child (or other dependent) or pregnancy
   [if @2 eq <2>]X [else]  [endif](2)  Separation, divorce or widowed
   [if @3 eq <3>]X [else]  [endif](3)  Job loss or wages reduced
   [if @4 eq <4>]X [else]  [endif](4)  Loss or reduction of other income
   [if @5 eq <5>]X [else]  [endif](5)  Became disabled or otherwise unable to work
   [if @6 eq <6>]X [else]  [endif](6)  No change - just decided it was time
   [if @7 eq <7>]X [else]  [endif](7)  No change - just heard about the program
   [if @8 eq <8>]X [else]  [endif](8)  Needed to re-certify
   [if @9 eq <9>]X [else]  [endif](9)  Other  [if @9 eq <9>]SPECIFY:
      @SP1
      @SP2[endif]

      @KEY  [fill ERRORFIL]
```

Multiple Entry **WICPER**

```
Who [fill DIDFIL] [fill PTEMPNAME]
[if MONTHXFIL ne <>][fill MONTHXFIL] [endif]WIC benefits cover?

ENTER LINE NUMBER OF PERSON COVERED
ENTER (A) FOR ALL PERSONS COVERED
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

     @KEY [fill ERRORFIL]
```

Multiple Entry **FSMTHYNB**

```
SHOW CALENDAR ON FLASHCARD E

Earlier I recorded that [fill TEMPNAME] received
Food Stamps in [fill MONTH1].
Did [fill HESHE] also receive Food Stamps
in [fill MONTH2], [fill MONTH3], [fill MONTH4],
or [fill MONTH5]?

ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NONE

     (1)  Yes     (2)  No

     [fill MONTH2]  @2
     [fill MONTH3]  @3
     [fill MONTH4]  @4
     [fill MONTH5]  @5
```

Multiple Entry **FSMTHYN**

```
Earlier I recorded that [fill TEMPNAME] [fill WASWEREFIL]
authorized to receive Food Stamps.  [fill C_HAVHAS] [fill TEMPNAME]
received any Food Stamp benefits yet this month?

     (1)  Yes
     (2)  No
      @5

SHOW CALENDAR ON FLASHCARD E

In which of the last four months -- [fill MONTH1],
[fill MONTH2], [fill MONTH3], or [fill MONTH4] -- did
[fill HESHE] [if @5 eq <1>]also [endif]receive Food Stamps?

ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NO MORE
      (1) Yes      (2) No

     [fill MONTH1]?  @1     [fill MONTH3]?  @3
     [fill MONTH2]?  @2     [fill MONTH4]?  @4
```

Multiple Entry **FYBEG20**

```
What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to
need Food Stamps in [fill MONTH5]?  Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

   [if @1 eq <1>]X [else]  [endif](1)  New child (or other dependent) or pregnancy
   [if @2 eq <2>]X [else]  [endif](2)  Separation, divorce or widowed
   [if @3 eq <3>]X [else]  [endif](3)  Job loss or wages reduced
   [if @4 eq <4>]X [else]  [endif](4)  Loss or reduction of other income
   [if @5 eq <5>]X [else]  [endif](5)  Became disabled or otherwise unable to work
   [if @6 eq <6>]X [else]  [endif](6)  No change - just decided it was time
   [if @7 eq <7>]X [else]  [endif](7)  No change - just heard about the program
   [if @8 eq <8>]X [else]  [endif](8)  Needed to re-certify
   [if @9 eq <9>]X [else]  [endif](9)  Other  [if @9 eq <9>]SPECIFY:
      @SP1
      @SP2[endif]

      @KEY [fill ERRORFIL]
```

Multiple Entry **FYSTOP21**

```
Why did [fill TEMPNAME] stop receiving Food Stamps
in [fill MONTH4]?

     (1)  Became ineligible because of increased income
     (2)  Became ineligible because of family changes
          (family member left, over age limit, etc.)
     (3)  Still eligible but could not/chose not to collect
     (4)  Became ineligible because program requirements were
          not met (did not attend school, job training, etc.)
     (5)  Eligibility ran out because of time limits
     (6)  The money is not worth it
     (7)  Other  [if @1 eq <7>]SPECIFY:

      @SP1
      @SP2[endif]

      @1
```

Multiple Entry **FYBEG21**

```
      What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to
      need Food Stamps in [fill MONTH4]?  Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

         [if @1 eq <1>]X [else]  [endif](1)  New child (or other dependent) or pregnancy
         [if @2 eq <2>]X [else]  [endif](2)  Separation, divorce or widowed
         [if @3 eq <3>]X [else]  [endif](3)  Job loss or wages reduced
         [if @4 eq <4>]X [else]  [endif](4)  Loss or reduction of other income
         [if @5 eq <5>]X [else]  [endif](5)  Became disabled or otherwise unable to work
         [if @6 eq <6>]X [else]  [endif](6)  No change - just decided it was time
         [if @7 eq <7>]X [else]  [endif](7)  No change - just heard about the program
         [if @8 eq <8>]X [else]  [endif](8)  Needed to re-certify
         [if @9 eq <9>]X [else]  [endif](9)  Other  [if @9 eq <9>]SPECIFY:
            @SP1
            @SP2[endif]

            @KEY  [fill ERRORFIL]
```

Multiple Entry **FYSTOP22**

```
      Why did [fill TEMPNAME] stop receiving Food Stamps
      in [fill MONTH3]?

            (1)  Became ineligible because of increased income
            (2)  Became ineligible because of family changes
                 (family member left, over age limit, etc.)
            (3)  Still eligible but could not/chose not to collect
            (4)  Became ineligible because program requirements were
                 not met (did not attend school, job training, etc.)
            (5)  Eligibility ran out because of time limits
            (6)  The money is not worth it
            (7)  Other  [if @1 eq <7>]SPECIFY:

            @SP1
            @SP2[endif]

            @1
```

Multiple Entry **FYBEG22**

```
      What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to
      need Food Stamps in [fill MONTH3]?  Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

         [if @1 eq <1>]X [else]  [endif](1)  New child (or other dependent) or pregnancy
         [if @2 eq <2>]X [else]  [endif](2)  Separation, divorce or widowed
         [if @3 eq <3>]X [else]  [endif](3)  Job loss or wages reduced
         [if @4 eq <4>]X [else]  [endif](4)  Loss or reduction of other income
         [if @5 eq <5>]X [else]  [endif](5)  Became disabled or otherwise unable to work
         [if @6 eq <6>]X [else]  [endif](6)  No change - just decided it was time
         [if @7 eq <7>]X [else]  [endif](7)  No change - just heard about the program
         [if @8 eq <8>]X [else]  [endif](8)  Needed to re-certify
         [if @9 eq <9>]X [else]  [endif](9)  Other  [if @9 eq <9>]SPECIFY:
            @SP1
            @SP2[endif]

            @KEY  [fill ERRORFIL]
```

Multiple Entry **FYSTOP23**

```
Why did [fill TEMPNAME] stop receiving Food Stamps
in [fill MONTH2]?

     (1)  Became ineligible because of increased income
     (2)  Became ineligible because of family changes
          (family member left, over age limit, etc.)
     (3)  Still eligible but could not/chose not to collect
     (4)  Became ineligible because program requirements were
          not met (did not attend school, job training, etc.)
     (5)  Eligibility ran out because of time limits
     (6)  The money is not worth it
     (7)  Other  [if @1 eq <7>]SPECIFY:

      @SP1
      @SP2[endif]

      @1
```

Multiple Entry **FYBEG23**

```
What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to
need Food Stamps in [fill MONTH2]?  Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

   [if @1 eq <1>]X [else]  [endif](1)  New child (or other dependent) or pregnancy
   [if @2 eq <2>]X [else]  [endif](2)  Separation, divorce or widowed
   [if @3 eq <3>]X [else]  [endif](3)  Job loss or wages reduced
   [if @4 eq <4>]X [else]  [endif](4)  Loss or reduction of other income
   [if @5 eq <5>]X [else]  [endif](5)  Became disabled or otherwise unable to work
   [if @6 eq <6>]X [else]  [endif](6)  No change - just decided it was time
   [if @7 eq <7>]X [else]  [endif](7)  No change - just heard about the program
   [if @8 eq <8>]X [else]  [endif](8)  Needed to re-certify
   [if @9 eq <9>]X [else]  [endif](9)  Other  [if @9 eq <9>]SPECIFY:
      @SP1
      @SP2[endif]

      @KEY  [fill ERRORFIL]
```

Multiple Entry **FBEG120**

```
When did [fill TEMPNAME] start receiving Food Stamps?

     MONTH:  @MON
      YEAR:  @YEAR
```

Multiple Entry **FBEG120A**

```
When did [fill TEMPNAME] start receiving Food Stamps?

     MONTH:  [fill FBEG120@MON]
      YEAR:  [fill FBEG120@YEAR]

When did [fill TEMPNAME] start receiving
Food Stamps on [fill HISHER] own, or in [fill HISHER] own name?

     MONTH:  @MO
      YEAR:  @YR
```

Mark One Only **FBEG120B**

```
[fill RECEIVFIL]?

     (1)  Yes
     (2)  No

      @
```

Multiple Entry **FBEG120C**

```
When did [fill TEMPNAME] start receiving Food Stamps CONTINUOUSLY,
every month[if THROUGHFIL ne <>] [fill THROUGHFIL][endif]?

     MONTH:  @MTH
      YEAR:  @YR
```

Multiple Entry **FYBEG220**

```
What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to
need Food Stamps[if MONTH1fil ne <?>] [endif][fill MONTH1FIL]  Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

   [if @1 eq <1>]X [else]  [endif](1)  New child (or other dependent) or pregnancy
   [if @2 eq <2>]X [else]  [endif](2)  Separation, divorce, or widowed
   [if @3 eq <3>]X [else]  [endif](3)  Job loss or wages reduced
   [if @4 eq <4>]X [else]  [endif](4)  Loss or reduction of other income
   [if @5 eq <5>]X [else]  [endif](5)  Became disabled or otherwise unable to work
   [if @6 eq <6>]X [else]  [endif](6)  No change - just decided it was time
   [if @7 eq <7>]X [else]  [endif](7)  No change - just heard about the program
   [if @8 eq <8>]X [else]  [endif](8)  Needed to re-certify
   [if @9 eq <9>]X [else]  [endif](9)  Other  [if @9 eq <9>]SPECIFY:
      @SP1
      @SP2[endif]

      @KEY  [fill ERRORFIL]
```

Multiple Entry **FSAMT15**

```
How much [fill RECEIVFIL] in
Food Stamps ...

ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if I_GICODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
[fill ERRORFIL]
[fill MONTHXFIL]
@51  @52  @53  @54  @55

[fill MONTH4FIL]
@41  @42  @43  @44  @45

[fill MONTH3FIL]
@31  @32  @33  @34  @35

[fill MONTH2FIL]
@21  @22  @23  @24  @25

[fill MONTH1FIL]
@11  @12  @13  @14  @15
```

Mark One Only **FSSORRY**

```
I'm sorry.  That information doesn't seem to be in my computer.
Can you give me an approximate amount?

IF YES, PRESS F1 TO BACK UP AND ENTER APPROXIMATE AMOUNT(S)
IF NO, ENTER (P) TO PROCEED

 @
```

Mark One Only **PWFS**

```
It says here that [fill TEMPNAME] received [fill I_LASTFS:,]
in food stamp benefits last [fill MONTHXFIL].
Does that still sound about right [fill PERIODFIL]?

     (1)  Yes
     (2)  No

      @
```

Enter Number **PWFSFIX**

```
Income Type:  FOOD STAMPS

What is the correct monthly amount?

     $@
```

Mark One Only **BIGPWFS**

```
THE AMOUNT ENTERED - [fill PWFSFIX:,]
IS UNUSUALLY LARGE.

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **BIGFS5**

```
 THE AMOUNT ENTERED - [fill INDEX:,]
 IS [fill LGSMFIL].

      (1)  BACK UP AND CORRECT
      (P)  Proceed

       @
```

Mark One Only **BIGFS4**

```
THE AMOUNT ENTERED - [fill INDEX2:,]
 IS [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **BIGFS3**

```
THE AMOUNT ENTERED - [fill INDEX3:,]
IS [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **BIGFS2**

```
THE AMOUNT ENTERED - [fill INDEX4:,]
IS [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **BIGFS1**

```
THE AMOUNT ENTERED - [fill INDEX5:,]
IS [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Multiple Entry **FSPER**

```
Who [fill ISWASFIL] covered by
[fill PTEMPNAME] [fill MONTHXFIL]
Food Stamp benefits?

ENTER LINE NUMBER OF PERSON COVERED
ENTER (A) FOR ALL PERSONS COVERED
ENTER (N) FOR NO MORE

     @KEY
```

Multiple Entry **CSMTHB**

```
SHOW CALENDAR ON FLASHCARD E

Earlier I recorded that [fill TEMPNAME] received
child support payments in [fill MONTH1].
[fill DIDFIL]
[fill HESHE] also receive those payments
in [fill MONTH2], [fill MONTH3], [fill MONTH4],
or [fill MONTH5]?

ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NONE

     (1)  Yes     (2)  No

     [fill MONTH2]  @2
     [fill MONTH3]  @3
     [fill MONTH4]  @4
     [fill MONTH5]  @5
```

Multiple Entry **CSMTH**

```
Earlier I recorded that [fill TEMPNAME] received child support
payments.  [fill PASSTHRU] [fill TEMPNAME]
received any[if OTHERFIL ne <>] [fill OTHERFIL][endif] child support payments yet this month?

     (1)  Yes
     (2)  No
      @5

SHOW CALENDAR ON FLASHCARD E
In which of the last four months - [fill MONTH1], [fill MONTH2],
[fill MONTH3], or [fill MONTH4] - did [fill HESHE] [if @5 eq <1>]also[endif]
receive [fill OTHERFIL] child support payments?

ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NO MORE
     (1)  Yes     (2)  No

     [fill MONTH1]  @1     [fill MONTH3]  @3
     [fill MONTH2]  @2     [fill MONTH4]  @4
```

Multiple Entry **CSAMT15**

```
much [fill RECEIVFIL] in
child support payments ...

ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if I_GICODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW
[endif]
[fill MONTHXFIL]
@51  @52  @53  @54  @55
[fill MONTH4FIL]
@41  @42  @43  @44  @45
[fill MONTH3FIL]
@31  @32  @33  @34  @35
[fill MONTH2FIL]
@21  @22  @23  @24  @25
[fill MONTH1FIL]
@11  @12  @13  @14  @15
[fill ERRORFIL]
```

Mark One Only **CSSORRY**

```
I'm sorry.  That information doesn't seem to be in my computer.
Can you give me an approximate amount?

IF YES, PRESS F1 TO BACK UP AND ENTER APPROXIMATE AMOUNT(S)
IF NO, ENTER (P) TO PROCEED

 @
```

Mark One Only **PWCS**

```
It says here that [fill TEMPNAME] received [fill I_LASTCS:,]
in child support last [fill MONTHXFIL].
Does that still sound about right [fill PERIODFIL]?

     (1)  Yes
     (2)  No

      @
```

Enter Number **PWCSFIX**

```
Income Type:  CHILD SUPPORT

What is the correct monthly amount?

     $@
```

Mark One Only **BIGPWCS**

```
THE AMOUNT ENTERED - [fill PWCSFIX:,]
IS UNUSUALLY LARGE.

     (1)  BACKUP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **BIGCS5**

```
THE AMOUNT ENTERED - [fill INDEX:,]
IS [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **BIGCS4**

```
THE AMOUNT ENTERED - [fill INDEX2:,]
IS [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **BIGCS3**

```
THE AMOUNT ENTERED - [fill INDEX3:,]
IS [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **BIGCS2**

```
THE AMOUNT ENTERED - [fill INDEX4:,]
IS [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **BIGCS1**

```
THE AMOUNT ENTERED - [fill INDEX5:,]
IS [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Multiple Entry **KCOVBEG**

```
Earlier I recorded that [fill TEMPNAME]
received [fill INCTYP1] [fill INCTYP2]
on behalf of **READ NAME(S) OF
CHILD(REN)**.

When did [fill TEMPNAME] begin to receive
[fill INCTYP3] for **READ NAME(S) OF
CHILD(REN)**?

     MONTH:  @STRTMTH
      YEAR:  @STRTYR
```

Multiple Entry **KDMTHYNB**

```
SHOW CALENDAR ON FLASHCARD E

Earlier I recorded that [fill TEMPNAME]
received [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif]
for **READ NAME(S) OF CHILD(REN)**
in [fill MONTH1].

Did [fill HESHE] also receive
[fill INCTYP3] in [fill MONTH2],
[fill MONTH3], [fill MONTH4], or
[fill MONTH5]?

ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NONE
     (1)  Yes     (2)  No
     [fill MONTH2]  @2
     [fill MONTH3]  @3
     [fill MONTH4]  @4
     [fill MONTH5]  @5
```

Multiple Entry **KDMTHYN**

```
 received any
  [fill INCTYP1] [fill INCTYP2] for
  **READ NAME(S) OF CHILD(REN)** yet this month?
       (1) Yes     (2) No
        @5

  SHOW CALENDAR ON FLASHCARD E

  In which of the last four months -
  [fill MONTH1], [fill MONTH2], [fill MONTH3],
  or [fill MONTH4] - did [fill HESHE] [fill ALSOFIL]
  receive [fill INCTYP3]
  for **READ NAME(S) OF CHILD(REN)**?

  ENTER (A) FOR ALL REMAINING MONTHS
  ENTER (N) FOR NO MORE
       (1) Yes     (2) No
  [fill MONTH1] @1     [fill MONTH3] @3
  [fill MONTH2] @2     [fill MONTH4] @4
```

Multiple Entry **KIDAMT15**

```
         How much [fill RECEIVFIL]
         in [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif] on
         behalf of the [fill GICHILD] ...

         ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT
         [if I_GICODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
[fill ERRORFIL]
         [fill MONTHXFIL]
         @51  @52  @53  @54  @55
         [fill MONTH4FIL]
         @41  @42  @43  @44  @45
         [fill MONTH3FIL]
         @31  @32  @33  @34  @35
         [fill MONTH2FIL]
         @21  @22  @23  @24  @25
         [fill MONTH1FIL]
         @11  @12  @13  @14  @15
```

Mark One Only **KIDSORRY**

```
         I'm sorry.  That information doesn't seem to be in my computer.
         Can you give me an approximate amount?

         IF YES, PRESS F1 TO BACK UP AND ENTER APPROXIMATE AMOUNT(S)
         IF NO, ENTER (P) TO PROCEED

          @
```

Mark One Only **PWKID**

```
         It says here that [fill TEMPNAME] received [fill I_LASTKID:,]
         from [fill INCTYP1] [fill INCTYP2]
         last [fill MONTHXFIL].
         Does that still sound about right [fill PERIODFIL]?

              (1)  Yes
              (2)  No

               @
```

Enter Number **PWKDFIX**

```
Income Type:  [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif]

What is the correct monthly amount?

     $@
```

Mark One Only **BIGPWKAMT**

```
THE AMOUNT ENTERED - [fill PWKDFIX:,]
IS UNUSUALLY LARGE.

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **BIGKAMT5**

```
THE AMOUNT ENTERED - [fill INDEX:,]
IS [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **BIGKAMT4**

```
THE AMOUNT ENTERED - [fill INDEX2:,]
IS [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **BIGKAMT3**

```
THE AMOUNT ENTERED - [fill INDEX3:,]
IS [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **BIGKAMT2**

```
THE AMOUNT ENTERED - [fill INDEX4:,]
IS [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **BIGKAMT1**

```
THE AMOUNT ENTERED - [fill INDEX5:,]
IS [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Multiple Entry **SSKIDCOV**

```
Who did these [fill INCTYP3]
cover?

ENTER LINE NUMBER OF PERSON COVERED
ENTER (A) FOR ALL PERSONS COVERED
ENTER (N) FOR NONE/NO MORE
RE-ENTER LINE NUMBER TO DELETE

     @KEY [fill ERRORFIL]
```

Multiple Entry **RESNSS**

```
         Earlier I recorded that [fill TEMPNAME] received
         [fill INCTYP1][if INCTYP2 ne <>][fill INCTYP2][endif][if SSCLDYN@SELF eq <1> or SSYN eq <1>
or SSFLG eq <1>] for [fill SELF][endif].

         What is the reason [fill HESHE] [fill AREIS] getting [fill INCTYP1][if INCTYP2 ne <>] [fill
INCTYP2][endif]?
         Any other reason?

         ENTER (N) IF NO SECOND REASON

              (1)  Retired
              (2)  Disabled
              (3)  Widowed or surviving child
              (4)  Spouse or dependent child
              (5)  Other reason  [if @1 eq <5> or @2 eq <5>]SPECIFY:  @SP[endif]

               @1     @2
```

Enter Number **AGESS**

```
         [if RESNSS@1 offpath]
         Earlier I recorded that [fill TEMPNAME] received
         [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif].[endif]

         At what age did [fill TEMPNAME] begin receiving
         [fill INCTYP1] [if INCTYP2 ne <>][fill INCTYP2] [endif]because of
         [fill HISHER] disability?

         (REPORT AGE IN YEARS)

              AGE:  @
```

Mark One Only

JNTSSYN

```
         [if (GICODE eq <1> or GICODE eq <2>) and RESNSS@1 offpath and AGESS offpath]Earlier I
recorded that [fill TEMPNAME] received
         [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif].[endif]

         (Since [fill MONTH1] 1st,)
         Did [fill TEMPNAME] receive [fill INCTYP1] [fill INCTYP2]
         jointly with [fill HISHER] spouse?

              (1)  Yes
              (2)  No

               @
```

Mark One Only

PWJNTSSYN

```
         [if GICODE eq <1> or (GICODE eq <2> and RESNSS@1 offpath and AGESS offpath)]Earlier I
recorded that [fill TEMPNAME] received
         [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif].[endif]

         [fill LASTFIL] time I recorded that
         [fill TEMPNAME] received [if GICODE eq <1> or (GICODE eq <2> and RESNSS@1 offpath and AGESS
offpath)]it[else][fill INCTYP1] [fill INCTYP2][endif]
         jointly with [fill HISHER] spouse.
         Is that still the case?

              (1)  Yes, receive jointly with spouse
              (2)  No, do NOT receive jointly with spouse

               @
```

Mark One Only

WHENSS

```
         [if JNTSSYN offpath and RESNSS@1 offpath]Earlier I recorded that [fill TEMPNAME] received
         [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif].[endif]

         On what day of the month are [fill HISHER] payments
         usually deposited?

              (1)  First day of the month
              (2)  Third day of the month
              (3)  2nd, 3rd, or 4th Wednesday
              (4)  Other

               @
```

Multiple Entry

TRANTYP

```
         Earlier you said that since [fill MONTH1] 1st, [fill TEMPNAME]
         received transportation assistance.  Did [fill HESHE] receive...

              (1)  Yes     (2)  No

         ...gas vouchers?                                        @1

         ...bus or subway tokens or passes?                      @2

         ...help registering, repairing, or insuring a car?      @3

         ...rides to a doctor's office or medical appointment?   @4

         ...some other kind of transportation assistance?        @5
            [if @5 eq <1>]What was that?
            @SP[endif]
```

Multiple Entry **GASVSCE**

```
Did [fill HESHE] receive the gas vouchers through a government
social service agency or through someplace else?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

     [if @1 eq <1>]X [else]  [endif](1)  Government agency
     [if @2 eq <2>]X [else]  [endif](2)  Someplace else
            [if @2 eq <2>]What was that?
        @SP[endif]

        @KEY  [fill ERRORFIL]
```

Multiple Entry **GASMTH**

```
[fill C_HAVHAS] [fill TEMPNAME] received any gas vouchers
yet this month?
     (1)  Yes
     (2)  No

      @5

SHOW CALENDAR ON FLASHCARD E
In which of the last four months -- [fill MONTH1],
[fill MONTH2], [fill MONTH3], or [fill MONTH4] -- did
[fill HESHE] [if @5 eq <1>]also [endif]receive gas vouchers?

ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NO MORE
     (1)  Yes     (2)  No

     [fill MONTH1]  @1     [fill MONTH3]  @3
     [fill MONTH2]  @2     [fill MONTH4]  @4
```

Multiple Entry **GASMTHB**

```
SHOW CALENDAR ON FLASHCARD E

Earlier I recorded that [fill TEMPNAME] received
gas vouchers in [fill MONTH1].
Did [fill HESHE] also receive those payments
in [fill MONTH2], [fill MONTH3], [fill MONTH4],
or [fill MONTH5]?

ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NONE

     (1)  Yes     (2)  No

     [fill MONTH2]  @2
     [fill MONTH3]  @3
     [fill MONTH4]  @4
     [fill MONTH5]  @5
```

Multiple Entry **GASAMT**

```
How much [fill RECEIVFIL] in
gas vouchers ...

ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if I_GICODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
 [fill MONTHXFIL]
@51  @52  @53  @54  @55
[fill MONTH4FIL]
@41  @42  @43  @44  @45
[fill MONTH3FIL]
@31  @32  @33  @34  @35
[fill MONTH2FIL]
@21  @22  @23  @24  @25
[fill MONTH1FIL]
@11  @12  @13  @14  @15
[fill ERRORFIL]
```

Mark One Only **GASSORRY**

```
I'm sorry.  That information doesn't seem to be in my computer.
Can you give me an approximate amount?

IF YES, PRESS F1 TO BACK UP AND ENTER APPROXIMATE AMOUNT(S)
IF NO, ENTER (P) TO PROCEED

 @
```

Mark One Only **PWGAS**

```
It says here that [fill TEMPNAME] received [fill I_LASTGAS:,]
in gas vouchers last [fill MONTHXFIL].
Does that still sound about right [fill PERIODFIL]?

     (1)  Yes
     (2)  No

      @
```

Enter Number **PWGASFIX**

```
Income Type:  GAS VOUCHERS

What is the correct monthly amount?

     $@
```

Mark One Only **BIGPWGAS**

```
THE AMOUNT ENTERED - [fill PWGASFIX:,]
IS UNUSUALLY LARGE.

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **BIGGAS5**

```
THE AMOUNT ENTERED - [fill INDEX:,]
IS [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **BIGGAS4**

```
THE AMOUNT ENTERED - [fill INDEX2:,]
IS [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **BIGGAS3**

```
THE AMOUNT ENTERED - [fill INDEX3:,]
IS [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **BIGGAS2**

```
THE AMOUNT ENTERED - [fill INDEX4:,]
IS [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **BIGGAS1**

```
THE AMOUNT ENTERED - [fill INDEX5:,]
IS [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Multiple Entry **TOKENSCE**

```
        Did [fill HESHE] receive the bus or subway tokens
        or passes through a government social service agency or through
        someplace else?

        ENTER ALL THAT APPLY
        ENTER (N) FOR NO MORE
        RE-ENTER PRECODE TO DELETE

             [if @1 eq <1>]X [else]  [endif](1)  Government agency
             [if @2 eq <2>]X [else]  [endif](2)  Someplace else
                    [if @2 eq <2>]What was that?
                @SP[endif]

                @KEY  [fill ERRORFIL]
```

Multiple Entry **TOKMTH**

```
received any bus or subway tokens
        or passes yet this month?
             (1)  Yes
             (2)  No

              @5

        SHOW CALENDAR ON FLASHCARD E
        In which of the last four months -- [fill MONTH1],
        [fill MONTH2], [fill MONTH3], or [fill MONTH4] -- did
        [fill HESHE] [if @5 eq <1>]also [endif]receive bus or subway tokens or
        passes?

        ENTER (A) FOR ALL REMAINING MONTHS
        ENTER (N) FOR NO MORE
             (1)  Yes     (2)  No

             [fill MONTH1]  @1     [fill MONTH3]  @3
             [fill MONTH2]  @2     [fill MONTH4]  @4
```

Multiple Entry **TOKMTHB**

```
        SHOW CALENDAR ON FLASHCARD E

        Earlier I recorded that [fill TEMPNAME] received
        bus or subway tokens or passes in [fill MONTH1].
        Did [fill HESHE] also receive those payments
        in [fill MONTH2], [fill MONTH3], [fill MONTH4],
        or [fill MONTH5]?

        ENTER (A) FOR ALL REMAINING MONTHS
        ENTER (N) FOR NO MORE

             (1)  Yes     (2)  No

             [fill MONTH2]  @2
             [fill MONTH3]  @3
             [fill MONTH4]  @4
             [fill MONTH5]  @5
```

Multiple Entry **TOKAMT**

```
How much [fill RECEIVFIL] in
bus or subway tokens or passes ...

ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if I_GICODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
[fill MONTHXFIL]
@51  @52  @53  @54  @55
[fill MONTH4FIL]
@41  @42  @43  @44  @45
[fill MONTH3FIL]
@31  @32  @33  @34  @35
[fill MONTH2FIL]
@21  @22  @23  @24  @25
[fill MONTH1FIL]
@11  @12  @13  @14  @15
[fill ERRORFIL]
```

Mark One Only **TOKSORRY**

```
I'm sorry.  That information doesn't seem to be in my computer.
Can you give me an approximate amount?

IF YES, PRESS F1 TO BACK UP AND ENTER APPROXIMATE AMOUNT(S)
IF NO, ENTER (P) TO PROCEED

 @
```

Mark One Only **PWTOK**

```
It says here that [fill TEMPNAME] received [fill I_LASTTOK:,]
in bus or subway tokens or passes last [fill MONTHXFIL].
Does that still sound about right [fill PERIODFIL]?

     (1)  Yes
     (2)  No

      @
```

Enter Number **PWTOKFIX**

```
Income Type:  BUS/SUBWAY TOKENS/PASSES

What is the correct monthly amount?

     $@
```

Mark One Only **BIGPWTOK**

```
THE AMOUNT ENTERED - [fill PWTOKFIX:,]
IS UNUSUALLY LARGE.

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **BIGTOK5**

```
THE AMOUNT ENTERED - [fill INDEX:,]
IS [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **BIGTOK4**

```
THE AMOUNT ENTERED - [fill INDEX2:,]
IS [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **BIGTOK3**

```
THE AMOUNT ENTERED - [fill INDEX3:,]
IS [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **BIGTOK2**

```
THE AMOUNT ENTERED - [fill INDEX4:,]
IS [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **BIGTOK1**

```
THE AMOUNT ENTERED - [fill INDEX5:,]
IS [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Multiple Entry **FOODTYP**

```
Earlier you said that since [fill MONTH1] 1st, [fill TEMPNAME]
received some food assistance.
[fill FOODFIL] [fill HESHE]
receive...

     (1)  Yes     (2)  No

...Money, vouchers, or certificates to buy groceries or
   food?                                                @1

...Bags of groceries or packaged foods?                 @2

...Any meals from a shelter, soup kitchen, Meals-on-Wheels,
   or other charity?                                    @3

...Any other food assistance?                           @4
   [if @4 eq <1>]What was that?  @SP[endif]
```

Multiple Entry **FOODSCE**

```
Did [fill HESHE] get the grocery money, vouchers,
or certificates through a government social service agency, through
a community or religious charitable organization, through family or
friends, or through someplace else?  Any place else?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

     [if @1 eq <1>]X [else]  [endif](1)  Government agency
     [if @2 eq <2>]X [else]  [endif](2)  Community or religious charity
     [if @3 eq <3>]X [else]  [endif](3)  Family or friends
     [if @4 eq <4>]X [else]  [endif](4)  Someplace else
            [if @4 eq <4>]What was that?
        @SP[endif]

        @KEY  [fill ERRORFIL]
```

Mark One Only **CLOTHTYP**

```
Earlier you said that since [fill MONTH1] 1st, [fill TEMPNAME]
received clothing assistance or clothes.  Did [fill HESHE]
receive clothes or money or vouchers to buy clothes?

     (1)  Clothes
     (2)  Money or vouchers
     (3)  Both clothes and money or vouchers

      @
```

Multiple Entry

CLOTHSCE

```
Did [fill HESHE] get that through a government social service
agency, through a community or religious charitable organization,
through family or friends, through an employer, or through
someplace else?  Any place else?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

     [if @1 eq <1>]X [else]  [endif](1)  Government agency
     [if @2 eq <2>]X [else]  [endif](2)  Community or religious charity
     [if @3 eq <3>]X [else]  [endif](3)  Family or friends
     [if @4 eq <4>]X [else]  [endif](4)  Employer
     [if @5 eq <5>]X [else]  [endif](5)  Someplace else
            [if @5 eq <5>]What was that?
        @SP[endif]

        @KEY  [fill ERRORFIL]
```

Mark One Only

PUBHSTYP

```
Earlier you said that [fill TEMPNAME] received assistance
to help pay for housing since [fill MONTH1] 1st.  Was that
through Section 8, some other rental assistance program,
some other kind of housing program, or are you not sure?

     (1)  Section 8
     (2)  Other rental assistance
     (3)  Other housing program
     (4)  Not sure; don't know

      @
```

Multiple Entry

PUBHSSCE

```
Did [fill HESHE] get that through a government social service
agency, through a local housing authority, through a community or
religious charitable organization, or through someplace else?
Any place else?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

     [if @1 eq <1>]X [else]  [endif](1)  Government agency
     [if @2 eq <2>]X [else]  [endif](2)  Housing authority
     [if @3 eq <3>]X [else]  [endif](3)  Community or religious charity
     [if @4 eq <4>]X [else]  [endif](4)  Someplace else
            [if @4 eq <4>]What was that?
        @SP[endif]

        @KEY  [fill ERRORFIL]
```

Multiple Entry **CASHSCE**

```
Earlier you said that since [fill MONTH1] 1st, [fill TEMPNAME]
received [fill INCTYP1].  Did [fill HESHE] get that through a
government social service agency, through a community or religious
charitable organization, through family or friends, or through
someplace else?  Any place else?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

     [if @1 eq <1>]X [else]  [endif](1)  Government agency
     [if @2 eq <2>]X [else]  [endif](2)  Community or religious charity
     [if @3 eq <3>]X [else]  [endif](3)  Family or friends
     [if @4 eq <4>]X [else]  [endif](4)  Someplace else
            [if @4 eq <4>]What was that?
        @SP[endif]

        @KEY  [fill ERRORFIL]
```

Mark One Only **CASHGVT**

```
Was that through the federal, state, or local government?

     (1)  Federal
     (2)  State
     (3)  Local

      @
```

Multiple Entry **OTHSCE**

```
Earlier you said that since [fill MONTH1] 1st, [fill TEMPNAME]
received [fill INCTYP1].  Did [fill HESHE] get that through a
government social service agency, through a community or religious
charitable organization, through family or friends, or
through someplace else? Any place else?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

     [if @1 eq <1>]X [else]  [endif](1)  Government agency
     [if @2 eq <2>]X [else]  [endif](2)  Community or Religious Charity
     [if @3 eq <3>]X [else]  [endif](3)  Family or Friends
     [if @4 eq <4>]X [else]  [endif](4)  Someplace else
            [if @4 eq <4>]What was that?
        @SP[endif]

        @KEY  [fill ERRORFIL]
```

Multiple Entry **MNTHYNB**

```
SHOW CALENDAR ON FLASHCARD E

Earlier I recorded that [fill TEMPNAME] received
[fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif] in [fill MONTH1].
Did [fill HESHE] also receive those payments
in [fill MONTH2], [fill MONTH3], [fill MONTH4],
or [fill MONTH5]?

ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NO MORE

     (1)  Yes     (2)  No

     [fill MONTH2]  @2
     [fill MONTH3]  @3
     [fill MONTH4]  @4
     [fill MONTH5]  @5
```

Multiple Entry **MNTHYN**

```
[fill TEMP]
[fill TEMP2] [fill TEMP3]
[fill C_HAVHAS] [fill TEMPNAME] received any [fill INCTYP3] yet
this month?
     (1)  Yes
     (2)  No
      @5

SHOW CALENDAR ON FLASHCARD E
In which of the last four months - [fill MONTH1], [fill MONTH2],
[fill MONTH3], or [fill MONTH4] - did [fill HESHE] [if @5 eq <1>]also [endif]
receive [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif]?
ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NO MORE
     (1)  Yes     (2)  No

     [fill MONTH1]  @1     [fill MONTH3]  @3
     [fill MONTH2]  @2     [fill MONTH4]  @4
```

Multiple Entry **MYBEG20S**

```
What set of circumstances led [fill TEMPNAME] to need
[fill INCTYP1] [fill INCTYP2]
in [fill MONTH5]?  Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

   [if @1 eq <1>]X [else]  [endif](1)  Needed the money
   [if @2 eq <2>]X [else]  [endif](2)  Became disabled/blind
   [if @3 eq <3>]X [else]  [endif](3)  Over 65
   [if @4 eq <4>]X [else]  [endif](4)  Other  [if @4 eq <4>]SPECIFY:
      @SP1
      @SP2[endif]

      @KEY  [fill ERRORFIL]
```

Multiple Entry **MYBEG20L**

```
      What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to
      need [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif] in [fill MONTH5]?  Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

         [if @1 eq <1>]X [else]  [endif](1)  New child (or other dependent) or pregnancy
         [if @2 eq <2>]X [else]  [endif](2)  Separation, divorce or widowed
         [if @3 eq <3>]X [else]  [endif](3)  Job loss or wages reduced
         [if @4 eq <4>]X [else]  [endif](4)  Loss or reduction of other income
         [if @5 eq <5>]X [else]  [endif](5)  Became disabled or otherwise unable to work
         [if @6 eq <6>]X [else]  [endif](6)  No change - just decided it was time
         [if @7 eq <7>]X [else]  [endif](7)  No change - just heard about the program
         [if @8 eq <8>]X [else]  [endif](8)  Needed to re-certify
         [if @9 eq <9>]X [else]  [endif](9)  Other  [if @9 eq <9>]SPECIFY:
            @SP1
            @SP2[endif]

            @KEY  [fill ERRORFIL]
```

Multiple Entry **MYSTOP21**

```
      Why did [fill TEMPNAME] stop receiving [fill INCTYP1]
      [if INCTYP2 ne <>][fill INCTYP2] [endif]in [fill MONTH4]?

           (1)  Became ineligible because of increased income
           (2)  Became ineligible because of family changes
                (family member left, over age limit, etc.)
           (3)  Still eligible but could not/chose not to collect
           (4)  Became ineligible because program requirements were
                not met (did not attend school, job training, etc.)
           (5)  Eligibility ran out because of time limits
           (6)  The money is not worth it
           (7)  Other  [if @1 eq <7>]SPECIFY:

            @SP1
            @SP2[endif]

            @1
```

Multiple Entry **MYBEG21L**

```
      What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to
      need [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif] in [fill MONTH4]?  Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

         [if @1 eq <1>]X [else]  [endif](1)  New child (or other dependent) or pregnancy
         [if @2 eq <2>]X [else]  [endif](2)  Separation, divorce or widowed
         [if @3 eq <3>]X [else]  [endif](3)  Job loss or wages reduced
         [if @4 eq <4>]X [else]  [endif](4)  Loss or reduction of other income
         [if @5 eq <5>]X [else]  [endif](5)  Became disabled or otherwise unable to work
         [if @6 eq <6>]X [else]  [endif](6)  No change - just decided it was time
         [if @7 eq <7>]X [else]  [endif](7)  No change - just heard about the program
         [if @8 eq <8>]X [else]  [endif](8)  Needed to re-certify
         [if @9 eq <9>]X [else]  [endif](9)  Other  [if @9 eq <9>]SPECIFY:
            @SP1
            @SP2[endif]

            @KEY  [fill ERRORFIL]
```

Multiple Entry **MYBEG21S**

```
      What set of circumstances led [fill TEMPNAME] to need
      [fill INCTYP1] [fill INCTYP2]
      in [fill MONTH4]?  Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

         [if @1 eq <1>]X [else]  [endif](1)  Needed the money
         [if @2 eq <2>]X [else]  [endif](2)  Became disabled/blind
         [if @3 eq <3>]X [else]  [endif](3)  Over 65
         [if @4 eq <4>]X [else]  [endif](4)  Other  [if @4 eq <4>]SPECIFY:

            @SP1
            @SP2[endif]

            @KEY  [fill ERRORFIL]
```

Multiple Entry **MYSTOP22**

```
      Why did [fill TEMPNAME] stop receiving [fill INCTYP1]
      [if INCTYP2 ne <>][fill INCTYP2] [endif]in [fill MONTH3]?

           (1)  Became ineligible because of increased income
           (2)  Became ineligible because of family changes
                (family member left, over age limit, etc.)
           (3)  Still eligible but could not/chose not to collect
           (4)  Became ineligible because program requirements were
                not met (did not attend school, job training, etc.)
           (5)  Eligibility ran out because of time limits
           (6)  The money is not worth it
           (7)  Other  [if @1 eq <7>]SPECIFY:

            @SP1
            @SP2[endif]

            @1
```

Multiple Entry **MYBEG22L**

```
      What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to
      need [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif] in [fill MONTH3]?  Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

         [if @1 eq <1>]X [else]  [endif](1)  New child (or other dependent) or pregnancy
         [if @2 eq <2>]X [else]  [endif](2)  Separation, divorce or widowed
         [if @3 eq <3>]X [else]  [endif](3)  Job loss or wages reduced
         [if @4 eq <4>]X [else]  [endif](4)  Loss or reduction of other income
         [if @5 eq <5>]X [else]  [endif](5)  Became disabled or otherwise unable to work
         [if @6 eq <6>]X [else]  [endif](6)  No change - just decided it was time
         [if @7 eq <7>]X [else]  [endif](7)  No change - just heard about the program
         [if @8 eq <8>]X [else]  [endif](8)  Needed to re-certify
         [if @9 eq <9>]X [else]  [endif](9)  Other  [if @9 eq <9>]SPECIFY:
            @SP1
            @SP2[endif]

            @KEY  [fill ERRORFIL]
```

Multiple Entry **MYBEG22S**

```
      What set of circumstances led [fill TEMPNAME] to need
      [fill INCTYP1] [fill INCTYP2]
      in [fill MONTH3]?  Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

         [if @1 eq <1>]X [else]  [endif](1)  Needed the money
         [if @2 eq <2>]X [else]  [endif](2)  Became disabled/blind
         [if @3 eq <3>]X [else]  [endif](3)  Over 65
         [if @4 eq <4>]X [else]  [endif](4)  Other  [if @4 eq <4>]SPECIFY:

            @SP1
            @SP2[endif]

            @KEY  [fill ERRORFIL]
```

Multiple Entry **MYSTOP23**

```
      Why did [fill TEMPNAME] stop receiving [fill INCTYP1]
      [if INCTYP2 ne <>][fill INCTYP2] [endif]in [fill MONTH2]?

           (1)  Became ineligible because of increased income
           (2)  Became ineligible because of family changes
                (family member left, over age limit, etc.)
           (3)  Still eligible but could not/chose not to collect
           (4)  Became ineligible because program requirements were
                not met (did not attend school, job training, etc.)
           (5)  Eligibility ran out because of time limits
           (6)  The money is not worth it
           (7)  Other  [if @1 eq <7>]SPECIFY:

            @SP1
            @SP2[endif]

            @1
```

Multiple Entry **MYBEG23L**

```
      What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to
      need [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif] in [fill MONTH2]?  Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

         [if @1 eq <1>]X [else]  [endif](1)  New child (or other dependent) or pregnancy
         [if @2 eq <2>]X [else]  [endif](2)  Separation, divorce or widowed
         [if @3 eq <3>]X [else]  [endif](3)  Job loss or wages reduced
         [if @4 eq <4>]X [else]  [endif](4)  Loss or reduction of other income
         [if @5 eq <5>]X [else]  [endif](5)  Became disabled or otherwise unable to work
         [if @6 eq <6>]X [else]  [endif](6)  No change - just decided it was time
         [if @7 eq <7>]X [else]  [endif](7)  No change - just heard about the program
         [if @8 eq <8>]X [else]  [endif](8)  Needed to re-certify
         [if @9 eq <9>]X [else]  [endif](9)  Other  [if @9 eq <9>]SPECIFY:
            @SP1
            @SP2[endif]

            @KEY  [fill ERRORFIL]
```

Multiple Entry **MYBEG23S**

```
        What set of circumstances led [fill TEMPNAME] to need
        [fill INCTYP1] [fill INCTYP2]
        in [fill MONTH2]?  Anything else?

   ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

           [if @1 eq <1>]X [else]  [endif](1)  Needed the money
           [if @2 eq <2>]X [else]  [endif](2)  Became disabled/blind
           [if @3 eq <3>]X [else]  [endif](3)  Over 65
           [if @4 eq <4>]X [else]  [endif](4)  Other  [if @4 eq <4>]SPECIFY:

              @SP1
              @SP2[endif]

              @KEY  [fill ERRORFIL]
```

Multiple Entry **MBEG120**

```
        When did [fill TEMPNAME] start receiving [fill INCTYP1][if INCTYP2 ne <>] [fill
INCTYP2][endif]?

               MONTH:  @MON
                YEAR:  @YEAR
```

Multiple Entry **MBEG120A**

```
        When did [fill TEMPNAME] start receiving [fill INCTYP1][if INCTYP2 ne <>] [fill
INCTYP2][endif]?

               MONTH:  [fill MBEG120@MON]
                YEAR:  [fill MBEG120@YEAR]

        When did [fill TEMPNAME] start receiving
        [fill INCTYP1] [fill INCTYP2]
        on [fill HISHER] own, or in [fill HISHER] own name?

               MONTH:  @MO
                YEAR:  @YR
```

Mark One Only **MBEG120B**

```
        [fill RECEIVFIL]
        [fill RECEIVFIL2]?

             (1)  Yes
             (2)  No

              @
```

Multiple Entry **MBEG120C**

```
        When did [fill TEMPNAME] start receiving [fill INCTYP1] [fill INCTYP2]
        CONTINUOUSLY, every month[if THROUGHFIL ne <>] [fill THROUGHFIL][endif]?

             MONTH:  @MTH
              YEAR:  @YR
```

Multiple Entry **MYBEG220L**

```
        What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to
        need [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif][if MONTH1fil ne <?>] [endif][fill
MONTH1FIL]  Anything else?

    ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

            [if @1 eq <1>]X [else]  [endif](1)  New child (or other dependent) or pregnancy
            [if @2 eq <2>]X [else]  [endif](2)  Separation, divorce or widowed
            [if @3 eq <3>]X [else]  [endif](3)  Job loss or wages reduced
            [if @4 eq <4>]X [else]  [endif](4)  Loss or reduction of other income
            [if @5 eq <5>]X [else]  [endif](5)  Became disabled or otherwise unable to work
            [if @6 eq <6>]X [else]  [endif](6)  No change - just decided it was time
            [if @7 eq <7>]X [else]  [endif](7)  No change - just heard about the program
            [if @8 eq <8>]X [else]  [endif](8)  Needed to re-certify
            [if @9 eq <9>]X [else]  [endif](9)  Other  [if @9 eq <9>]SPECIFY:
               @SP1
               @SP2[endif]

               @KEY  [fill ERRORFIL]
```

Multiple Entry **MYBEG220S**

```
        What set of circumstances led [fill TEMPNAME] to need
        [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif][if MONTH1FIL eq <>]?[endif]
        [if MONTH1FIL ne <>][fill MONTH1FIL]  [endif]Anything else?

    ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

            [if @1 eq <1>]X [else]  [endif](1)  Needed the money
            [if @2 eq <2>]X [else]  [endif](2)  Became disabled/blind
            [if @3 eq <3>]X [else]  [endif](3)  Over 65
            [if @4 eq <4>]X [else]  [endif](4)  Other  [if @4 eq <4>]SPECIFY:

               @SP1
               @SP2[endif]

               @KEY  [fill ERRORFIL]
```

Multiple Entry **MNTHAMT15**

```
how much [fill RECEIVFIL]
         in [fill INCTYP1] [fill INCTYP2] ...

         ENTER (N) FOR NONE OR NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT
         [if I_GICODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
         [fill MONTHXFIL]
         @51   @52   @53   @54   @55
         [fill MONTH4FIL]
         @41   @42   @43   @44   @45
         [fill MONTH3FIL]
         @31   @32   @33   @34   @35
         [fill MONTH2FIL]
         @21   @22   @23   @24   @25
         [fill MONTH1FIL]
         @11   @12   @13   @14   @15
         [fill ERRORFIL]
```

Mark One Only **MNSORRY**

```
I'm sorry.  That information doesn't seem to be in my computer.
Can you give me an approximate amount?

IF YES, PRESS F1 TO BACK UP AND ENTER APPROXIMATE AMOUNT(S)
IF NO, ENTER (P) TO PROCEED

 @
```

Mark One Only **PWMN**

```
It says here that [fill TEMPNAME] received [fill I_LASTMN:,]
from [fill INCTYP1] [fill INCTYP2]
last [fill MONTHXFIL].
Does that still sound about right [fill PERIODFIL]?

     (1)  Yes
     (2)  No

      @
```

Enter Number **PWMNFIX**

```
Income Type:  [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif]

What is the correct monthly amount?

     $@
```

Mark One Only **BIGPWMN**

```
THE AMOUNT ENTERED - [fill PWMNFIX:,]
IS UNUSUALLY LARGE.

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **BIGAMT5**

```
THE AMOUNT ENTERED - [fill INDEX:,]
IS [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **BIGAMT4**

```
THE AMOUNT ENTERED - [fill INDEX2:,]
IS [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **BIGAMT3**

```
THE AMOUNT ENTERED - [fill INDEX3:,]
IS [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **BIGAMT2**

```
THE AMOUNT ENTERED - [fill INDEX4:,]
IS [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **BIGAMT1**

```
THE AMOUNT ENTERED - [fill INDEX5:,]
IS [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **SSPARTB**

```
Some people have what is called a "Medicare Part B" premium
taken out of their Social Security benefit before it reaches
them.

[fill C_DODOES] [fill TEMPNAME]?
                                                        [r]H[n]
     (1)  Yes
     (2)  No

      @
```

Mark One Only **SSPARTBAMT**

```
Do you know how much is deducted?

     (1)  Yes
     (2)  No

      @
```

Enter Number **SSPARTBAMTSP**

```
Do you know how much is deducted?

     (1)  Yes
     (2)  No

      [r]1[n]

DEDUCTED AMOUNT $@
```

Multiple Entry **TMCOV**

```
Who [fill DIDFIL] [fill PTEMPNAME]
[if MONTHXFIL ne <>][fill MONTHXFIL] [endif][fill INCTYP1]
[if INCTYP2 ne <>][fill INCTYP2] [endif]cover?

ENTER LINE NUMBER OF PERSON COVERED
ENTER (A) FOR ALL PERSONS COVERED
ENTER (N) FOR NONE/NO MORE
RE-ENTER LINE NUMBER TO DELETE

     @KEY
```

Mark One Only **GINCRECUSE**

```
       DO NOT READ TO THE RESPONDENT

       Did the respondent use any records to answer any
       general income earnings questions?

            (1)  Yes
            (2)  No

             @
```

Mark One Only **JINTSP_PD**

```
(Earlier I recorded that [fill TEMPNAME]
owned [fill ASNAME] jointly with
[fill SPOUSEFIL].)

What is the easiest way for you to tell me
about [fill SHAREFIL] the interest or
dividend income [if ANDSPKIDFIL ne <>][fill ANDSPKIDFIL] [endif]
received from those jointly held
[fill ASNAME]?

READ ANSWER CATEGORIES IF NECESSARY
                                        [r]H[n]
     (1)  4-month total
     (2)  Monthly amounts
     (3)  Quarterly amount
     (4)  Annual amount
     (5)  DO NOT READ -- None of these

      @
```

Multiple Entry **JTINTSP**

```
[fill ANOTHERFIL]
[fill PERIODFIL]
[fill HOWMUCHFIL]
[fill HOWMUCHFIL2]
by these joint [fill ASNAME]?

READ NAMES IF NECESSARY
ENTER (N) FOR NONE OR NO MORE
[if I_ASSTCODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

     $@1
     $@2
     $@3
     $@4
     $@5
     $@6

     Total:  $[fill TOTALFIL1:,]
```

Multiple Entry **JTINTSP2**

```
 interest or dividend
  income [if JTCI1_ARR(ASSTCODE,<1>) ge <1> and JTCI1_ARR(ASSTCODE,<2>) ne <1>]was [endif]produced by
these joint
  [fill ASNAME]...
                                         [r]H[n]
  ENTER (N) FOR NONE OR NO MORE
  ENTER (S) FOR SAME AS PREVIOUS AMOUNT
  [if I_ASSTCODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
  in [fill MONTH4]?
  @41   @42   @43

  How about in [fill MONTH3]?
  @31   @32   @33

  And [fill MONTH2]?
  @21   @22   @23

  And [fill MONTH1]?
  @11   @12   @13
  4-Month Total:  $[fill JNTINTSP:,]
```

Mark One Only **BIGAST1**

```
THE AMOUNT ENTERED IS UNUSUALLY LARGE.

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **PWJINTSP**

```
Things may have changed, but I have recorded from last
time that these joint [fill ASNAME] produced
[fill PWAMTFIL] in interest or dividend income
[fill PERIODFIL].
Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?

     (1)  Yes
     (2)  No

      @
```

Enter Number **PWJINTSPFIX**

```
ASSET TYPE:  [fill C_ASNAME]

What is the correct [fill ANNQTRFIL] income amount[if PERIODFIL ne <?>] [endif][fill
PERIODFIL]

     $@
```

Mark One Only **BIGJINTSP**

```
THE AMOUNT ENTERED IS UNUSUALLY LARGE.

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **JCATSP1Q**

```
ASSET TYPE:  [fill C_ASNAME]

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount
[fill SINCEFIL] less than 10 dollars,
between 10 and 25 dollars, between 25
and 50 dollars, or more than 50 dollars?

     (1)  Less than $10
     (2)  $10 to $24.99
     (3)  $25 to $49.99
     (4)  $50 or more

      @
```

Mark One Only **JCATSP1Y**

```
ASSET TYPE:  [fill C_ASNAME]

[fill SORRYFIL]
Is the annual amount less than
25 dollars, between 25 and 75 dollars,
between 75 and 150 dollars, or more
than 150 dollars?

     (1)  Less than $25
     (2)  $25 to $74.99
     (3)  $75 to $149.99
     (4)  $150 or more

      @
```

Mark One Only **JCATSP2Q**

```
ASSET TYPE:  [fill C_ASNAME]

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount
[fill SINCEFIL] less than 50 dollars,
between 50 and 150 dollars, between 150
and 500 dollars, or more than 500 dollars?

     (1)  Less than $50
     (2)  $ 50 to $149.99
     (3)  $150 to $499.99
     (4)  $500 or more

      @
```

Mark One Only **JCATSP2Y**

```
ASSET TYPE:  [fill C_ASNAME]

[fill SORRYFIL]
Was the annual amount less than
100 dollars, between 100 and 500 dollars,
between 500 and 1,500 dollars, or more
than 1,500 dollars?                          |

     (1)  Less than $100
     (2)  $ 100 to $ 499.99
     (3)  $ 500 to $1,499.99
     (4)  $1,500 or more

      @
```

Mark One Only **JCATSP3Q**

```
ASSET TYPE:  [fill C_ASNAME]

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount
[fill SINCEFIL] less than 150 dollars,
between 150 and 500 dollars, between 500
and 1,500 dollars, or more than 1,500
dollars?

     (1)  Less than $150
     (2)  $ 150 to $ 499.99
     (3)  $ 500 to $1,499.99
     (4)  $1,500 or more

      @
```

Mark One Only **JCATSP3Y**

```
ASSET TYPE:  [fill C_ASNAME]

[fill SORRYFIL]
Was the annual amount less than
500 dollars, between 500 and 1,500 dollars,
between 1,500 and 5,000 dollars, or more
than 5,000 dollars?

     (1)  Less than $500
     (2)  $ 500 to $1,499.99
     (3)  $1,500 to $4,999.99
     (4)  $5,000 or more

      @
```

Mark One Only **JINTCH_PD**

```
(Earlier I recorded that [fill TEMPNAME]
owned [fill ASNAME] jointly with **READ
STARRED NAMES**.)

What is the easiest way for you to tell
me about the interest or dividend income
from those joint [fill ASNAME]?

READ ANSWER CATEGORIES IF NECESSARY
                                    [r]H[n]
     (1)  4-month total
     (2)  Monthly amounts
     (3)  Quarterly amount
     (4)  Annual amount

     (5)  DO NOT READ -- None of these

      @
```

Multiple Entry **JTINTCH**

```
[fill ANOTHERFIL]
[fill PERIODFIL]
[fill HOWMUCHFIL]
by these joint [fill ASNAME]?

READ NAMES IF NECESSARY
ENTER (N) FOR NONE OR NO MORE
[if I_ASSTCODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

     $@1
     $@2
     $@3
     $@4
     $@5
     $@6

     Total:  $[fill TOTALFIL2:,]
```

Multiple Entry **JTINTCH2**

```
How much interest or dividend income was
produced by these joint [fill ASNAME]?
                                        [r]H[n]
ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if I_ASSTCODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
in [fill MONTH4]?
@41   @42   @43

How about in [fill MONTH3]?
@31   @32   @33

And [fill MONTH2]?
@21   @22   @23

And [fill MONTH1]?
@11   @12   @13
4-Month Total:  $[fill JNTINTCH:,]
```

Mark One Only **BIGAST2**

```
THE AMOUNT ENTERED IS UNUSUALLY LARGE.

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **PWJINTCH**

```
Things may have changed, but I have recorded from last
time that these joint [fill ASNAME] produced
[fill PWAMTFIL] in interest or dividend income
[fill PERIODFIL].
Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?

     (1)  Yes
     (2)  No

      @
```

Enter Number **PWJINTCHFIX**

```
        ASSET TYPE:  [fill C_ASNAME]

        What is the correct [fill ANNQTRFIL] income amount[if PERIODFIL ne <?>] [endif][fill
PERIODFIL]

             $@
```

Mark One Only **BIGJINTCH**

```
        THE AMOUNT ENTERED IS UNUSUALLY LARGE.

             (1)  BACK UP AND CORRECT
             (P)  Proceed

              @
```

Mark One Only **JCATCH1Q**

```
 ASSET TYPE:  [fill C_ASNAME]

 [fill SORRYFIL]
 Was the [fill 4MONQTRFIL] amount
 [fill SINCEFIL] less than 10 dollars,
 between 10 and 25 dollars, between 25 and
 50 dollars, or more than 50 dollars?

      (1)  Less than $10
      (2)  $10 to $24.99
      (3)  $25 to $49.99
      (4)  $50 or more

       @
```

Mark One Only **JCATCH1Y**

```
 ASSET TYPE:  [fill C_ASNAME]

 [fill SORRYFIL]
 Is the annual amount less than
 25 dollars, between 25 and 75 dollars,
 between 75 and 150 dollars, or more
 than 150 dollars?

      (1)  Less than $25
      (2)  $25 to $74.99
      (3)  $75 to $149.99
      (4)  $150 or more

       @
```

Mark One Only **JCATCH2Q**

```
ASSET TYPE:  [fill C_ASNAME]

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount
[fill SINCEFIL] less than 50 dollars,
between 50 and 150 dollars, between 150
and 500 dollars, or more than 500 dollars?

     (1)  Less than $50
     (2)  $ 50 to $149.99
     (3)  $150 to $499.99
     (4)  $500 or more

      @
```

Mark One Only **JCATCH2Y**

```
ASSET TYPE:  [fill C_ASNAME]

[fill SORRYFIL]
Was the annual amount less than
100 dollars, between 100 and 500 dollars,
between 500 and 1,500 dollars, or more
than 1,500 dollars?

     (1)  Less than $100
     (2)  $ 100 to $ 499.99
     (3)  $ 500 to $1,499.99
     (4)  $1,500 or more

      @
```

Mark One Only **JCATCH3Q**

```
ASSET TYPE:  [fill C_ASNAME]

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount
[fill SINCEFIL] less than 150 dollars,
between 150 and 500 dollars, between 500
and 1,500 dollars, or more than 1,500
dollars?

     (1)  Less than $150
     (2)  $ 150 to $ 499.99
     (3)  $ 500 to $1,499.99
     (4)  $1,500 or more

      @
```

Mark One Only **JCATCH3Y**

```
ASSET TYPE:  [fill C_ASNAME]

[fill SORRYFIL]
Was the annual amount less than
500 dollars, between 500 and 1,500 dollars,
between 1,500 and 5,000 dollars, or more
than 5,000 dollars?

     (1)  Less than $500
     (2)  $500 to $1,499.99
     (3)  $1,500 to $4,999.99
     (4)  $5,000 or more

      @
```

Mark One Only **JTOTHINT_PD**

```
(Earlier I recorded that [fill TEMPNAME]
owned [fill ASNAME] jointly with
**READ NAME(S)**.)

What is the easiest way for you to tell
me about the share of the interest or
dividend income [fill TEMPNAME]
[if ANDSPKIDFIL ne <>][fill ANDSPKIDFIL] [endif]received from these
jointly held [fill ASNAME]?
                                        [r]H[n]
READ ANSWER CATEGORIES IF NECESSARY
     (1)  4-month total
     (2)  Monthly amounts
     (3)  Quarterly amount
     (4)  Annual amount
     (5)  DO NOT READ -- None of these
      @
```

Multiple Entry **JTOTHINT**

```
by these joint
[fill ASNAME]?

READ NAMES IF NECESSARY
ENTER (N) FOR NONE OR NO MORE
[if I_ASSTCODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

     $@1
     $@2
     $@3
     $@4
     $@5
     $@6
     Total:  $[fill TOTALFIL3:,]
```

Multiple Entry **JTOTHINT2**

```
What was [fill PTEMPNAME]
[fill ANDSPKIDFIL] share of the interest
or dividend income produced by these
joint [fill ASNAME]?
ENTER (N) FOR NONE OR NO MORE          [r]H[n]
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if I_ASSTCODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
in [fill MONTH4]?
@41  @42  @43

How about in [fill MONTH3]?
@31  @32  @33

And [fill MONTH2]?
@21  @22  @23

And [fill MONTH1]?
@11  @12  @13
4-Month Total:  $[fill JNTOTINT:,]
```

Mark One Only **BIGAST3**

```
THE AMOUNT ENTERED IS UNUSUALLY LARGE.

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **PWJOTHINT**

```
Things may have changed, but I have recorded from last
time that [fill YOURTHEIRFIL] share of the interest or dividend income
from these joint [fill ASNAME] was [fill PWAMTFIL]
[fill PERIODFIL].
Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?

     (1)  Yes
     (2)  No

      @
```

Enter Number **PWJOTHINTFIX**

```
ASSET TYPE:  [fill C_ASNAME]

What is the correct amount for [fill YOURTHEIRFIL] share of the
[fill ANNQTRFIL] income[if PERIODFIL ne <?>] [endif][fill PERIODFIL]

     $@
```

Mark One Only **BIGJOTHINT**

```
THE AMOUNT ENTERED IS UNUSUALLY LARGE.

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **JCATOT1Q**

```
ASSET TYPE:  [fill C_ASNAME]

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount
[fill SINCEFIL] less than 10 dollars,
between 10 and 25 dollars, between 25 and
50 dollars, or more than 50 dollars?

     (1)  Less than $10
     (2)  $10 to $24.99
     (3)  $25 to $49.99
     (4)  $50 or more

      @
```

Mark One Only **JCATOT1Y**

```
ASSET TYPE:  [fill C_ASNAME]

[fill SORRYFIL]
Is the annual amount less than
25 dollars, between 25 and 75 dollars,
between 75 and 150 dollars, or more
than 150 dollars?

     (1)  Less than $25
     (2)  $25 to $74.99
     (3)  $75 to $149.99
     (4)  $150 or more

      @
```

Mark One Only **JCATOT2Q**

```
ASSET TYPE:  [fill C_ASNAME]

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount
[fill SINCEFIL] less than 50 dollars,
between 50 and 150 dollars, between 150
and 500 dollars, or more than 500 dollars?

     (1)  Less than $50
     (2)  $ 50 to $149.99
     (3)  $150 to $499.99
     (4)  $500 or more

      @
```

Mark One Only **JCATOT2Y**

```
ASSET TYPE:  [fill C_ASNAME]

[fill SORRYFIL]
Was the annual amount less than
100 dollars, between 100 and 500 dollars,
between 500 and 1,500 dollars, or more
than 1,500 dollars?

     (1)  Less than $100
     (2)  $100 to $499.99
     (3)  $500 to $1,499.99
     (4)  $1,500 or more

      @
```

Mark One Only **JCATOT3Q**

```
ASSET TYPE:  [fill C_ASNAME]

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount
[fill SINCEFIL] less than 150 dollars,
between 150 and 500 dollars, between 500
and 1,500 dollars, or more than 1,500
dollars?

     (1)  Less than $150
     (2)  $150 to $499.99
     (3)  $500 to $1,499.99
     (4)  $1,500 or more

      @
```

Mark One Only **JCATOT3Y**

```
ASSET TYPE:  [fill C_ASNAME]

[fill SORRYFIL]
Was the annual amount less than
500 dollars, between 500 and 1,500 dollars,
between 1,500 and 5,000 dollars, or more
than 5,000 dollars?

     (1)  Less than $500
     (2)  $500 to $1,499.99
     (3)  $1,500 to $4,999.99
     (4)  $5,000 or more

      @
```

Mark One Only **EXCL_CD**

```
       Earlier I recorded that [fill TEMPNAME] [if ALSOFIL ne <>][fill ALSOFIL] [endif]owned
       [fill ASNAME][if OWNAMEFIL ne <> ] [fill OWNAMEFIL][endif].
       Are these CDs included in [fill PTEMPNAME] [fill IRA401FIL] account,
       or [fill DODOES] [fill HESHE] own them separately from any retirement
       account -- or both?
                                                                  [r]H[n]
            (1)  All CDs are included in IRA/Keogh/401k/403b/thrift accounts
            (2)  All CDs are owned separately from retirement accounts
            (3)  Both -- some are included in retirement accounts
                 and some are owned separately

             @
```

Mark One Only

OINT_PD

```
         [if EXCL_CD eq <3> or EXCL_CD eq <D> or EXCL_CD eq <R>]For this survey, we're only interested
in the income
         [fill TEMPNAME] [fill GETGETSFIL] NOW, from the [fill ASNAME]
         [fill HESHE] [fill OWNFIL] OUTSIDE OF any retirement accounts.[endif]
         [if EXCL_CD offpath](Earlier I recorded that [fill TEMPNAME] [if ALSOFIL ne <>][fill ALSOFIL]
[endif]owned
         [fill ASNAME][if OWNAMEFIL ne <> ] [fill OWNAMEFIL][endif].)  [endif]
         What is the easiest way for you to tell me about [fill PTEMPNAME]
         interest or dividend income from those [fill ASNAME]?

         READ ANSWER CATEGORIES IF NECESSARY
                                                                    [r]H[n]
              (1)  4-month total
              (2)  Monthly amounts
              (3)  Quarterly amount
              (4)  Annual amount

              (5)  DO NOT READ -- None of these

               @
```

Multiple Entry

OINT

```
         [fill ANOTHERFIL]
         [fill PERIODFIL]
         [fill HOWMUCHFIL] by these [fill ASNAME]?
                                                                    [r]H[n]
         ENTER (N) FOR NONE OR NO MORE
         [if I_ASSTCODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

              $@1
              $@2
              $@3
              $@4
              $@5
              $@6

              Total:  $[fill TOTALFIL4:,]
```

Multiple Entry

OINT2

```
         What was the total amount of interest or dividend income
         [fill TEMPNAME] earned from these [fill ASNAME]...
                                                                    [r]H[n]
         ENTER (N) FOR NONE OR NO MORE
         ENTER (S) FOR SAME AS PREVIOUS AMOUNT
         [if I_ASSTCODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
         in [fill MONTH4]?
         @41   @42   @43

         How about in [fill MONTH3]?
         @31   @32   @33

         And [fill MONTH2]?
         @21   @22   @23

         And [fill MONTH1]?
         @11   @12   @13
         4-Month Total:  $[fill OWNINT:,]
```

Mark One Only **BIGAST4**

```
THE AMOUNT ENTERED IS UNUSUALLY LARGE.

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **PWOINT**

```
Things may have changed, but I have recorded from last
time that the [fill ASNAME] that [fill TEMPNAME] owned in
[fill HISHER] own name produced [fill PWAMTFIL] in interest
or dividend income [fill PERIODFIL].
Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?

     (1)  Yes
     (2)  No

      @
```

Enter Number **PWOINTFIX**

```
ASSET TYPE: [fill C_ASNAME]

What is the correct [fill ANNQTRFIL] income amount[if PERIODFIL ne <?>] [endif][fill
PERIODFIL]

     $@
```

Mark One Only **BIGOINT**

```
THE AMOUNT ENTERED IS UNUSUALLY LARGE.

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **OCAT1Q**

```
ASSET TYPE:  [fill C_ASNAME]

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount [fill SINCEFIL]
less than 10 dollars, between 10 and 25 dollars,
between 25 and 50 dollars, or more than 50 dollars?

     (1)  Less than $10
     (2)  $10 to $24.99
     (3)  $25 to $49.99
     (4)  $50 or more

      @
```

Mark One Only **OCAT1Y**

```
ASSET TYPE:  [fill C_ASNAME]

[fill SORRYFIL]
Is the annual amount less than 25 dollars,
between 25 and 75 dollars, between 75 and
150 dollars, or more than 150 dollars?

     (1)  Less than $25
     (2)  $25 to $74.99
     (3)  $75 to $149.99
     (4)  $150 or more

      @
```

Mark One Only **OCAT2Q**

```
ASSET TYPE:  [fill C_ASNAME]

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less
than 50 dollars, between 50 and 150 dollars, between 150
and 500 dollars, or more than 500 dollars?

     (1)  Less than $50
     (2)  $ 50 to $149.99
     (3)  $150 to $499.99
     (4)  $500 or more

      @
```

Mark One Only **OCAT2Y**

```
ASSET TYPE:  [fill C_ASNAME]

[fill SORRYFIL]
Is the annual amount less than 100 dollars, between
100 and 500 dollars, between 500 and 1,500 dollars,
or more than 1,500 dollars?

     (1)  Less than $100
     (2)  $100 to $499.99
     (3)  $500 to $1,499.99
     (4)  $1,500 or more

      @
```

Mark One Only **OCAT3Q**

```
ASSET TYPE:  [fill C_ASNAME]

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less
than 150 dollars, between 150 and 500 dollars, between 500
and 1,500 dollars, or more than 1,500 dollars?

     (1)  Less than $150
     (2)  $150 to $499.99
     (3)  $500 to $1,499.99
     (4)  $1,500 or more

      @
```

Mark One Only **OCAT3Y**

```
ASSET TYPE:  [fill C_ASNAME]

[fill SORRYFIL]
Is the annual amount less than 500 dollars, between
500 and 1,500 dollars, between 1,500 and 5,000 dollars,
or more than 5,000 dollars?

     (1)  Less than $500
     (2)  $500 to $1,499.99
     (3)  $1,500 to $4,999.99
     (4)  $5,000 or more

      @
```

Enter Number **DKINT**

```
[fill ASIDEFRMFIL]
is the total amount of interest or dividend income
[fill TEMPNAME] [fill HAVHAS] earned since [fill MONTH1] 1st on all
[fill OTHERFIL] [fill ASNAME] [fill HESHE] owned?

     $@
```

Mark One Only **DKCAT1Q**

```
ASSET TYPE:  [fill C_ASNAME]

Was the amount since [fill MONTH1] 1st less than 10 dollars,
between 10 and 25 dollars, between 25 and 50 dollars,
or more than 50 dollars?

     (1)  Less than $10
     (2)  $10 to $24.99
     (3)  $25 to $49.99
     (4)  $50 or more

      @
```

Mark One Only **DKCAT2Q**

```
ASSET TYPE:  [fill C_ASNAME]

[fill SORRYFIL]
Was the amount since [fill MONTH1] 1st less than 50 dollars,
between 50 and 150 dollars, between 150 and 500 dollars,
or more than 500 dollars?

     (1)  Less than $50
     (2)  $50 to $149.99
     (3)  $150 to $499.99
     (4)  $500 or more

      @
```

Mark One Only **DKCAT3Q**

```
ASSET TYPE:  [fill C_ASNAME]

[fill SORRYFIL]
Was the amount since [fill MONTH1] 1st less than 150 dollars,
between 150 and 500 dollars, between 500 and 1,500 dollars,
or more than 1,500 dollars?

     (1)  Less than $150
     (2)  $150 to $499.99
     (3)  $500 to $1,499.99
     (4)  $1,500 or more

      @
```

Mark One Only **JTANYWSP**

```
Earlier I recorded that [fill TEMPNAME]
owned [fill ASNAME2] jointly with
**READ NAME(S)**.

What kind of dividends do [fill YOUTHEYFIL]
[fill BOTHALLFIL] get from these joint
[fill ASNAME2]?  Do [fill YOUTHEYFIL] get
dividend checks, or are the dividends
credited against a margin account or
automatically reinvested?
                                        [r]H[n]
     (1)  Dividend CHECKS
     (2)  CREDITED or AUTOMATICALLY
          REINVESTED dividends
     (3)  Both
     (4)  Neither; no dividends received

      @
```

Mark One Only **NODIVSP**

```
ASK IF NECESSARY:  Just to be sure,
[fill TEMPNAME] and [fill SPOUSEFIL]
have received no dividends of any kind
from these joint [fill ASNAME2] since
[fill MONTH1] 1st -- is that correct?

     (1)  Yes; correct;
          no dividends received
     (2)  No; incorrect;
          DID RECEIVE dividends

      @
```

Mark One Only **JTDIVSP_PD**

```
What is the easiest way for you to tell
me about [fill SHAREFIL] the dividend
income [fill ANDSPKIDFIL] received from
those jointly held [fill ASNAME2]?

READ ANSWER CATEGORIES IF NECESSARY
                                        [r]H[n]
     (1)  4-month total
     (2)  Monthly amounts
     (3)  Quarterly amount
     (4)  Annual amount

     (5)  DO NOT READ -- None of these

      @
```

Multiple Entry **JTDIVSP**

```
[if INCLUDEFIL ne <>][fill INCLUDEFIL] [endif][fill HOWMUCHFIL]
[fill ISWASFIL] [fill YOURTHEIRFIL]
[fill SHARE2FIL] [fill CREDITEDFIL]
dividend income [fill WASFIL]
[fill PRODUCEDFIL]
by all these joint [fill ASNAME2]?
                                        [r]H[n]
READ NAMES IF NECESSARY
ENTER (N) FOR NONE OR NO MORE
[if I_ASSTCODE2 ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
$@1  $@2
$@3  $@4
$@5  $@6
     Total: $[fill TOTALFIL5]
```

Multiple Entry **JTDIVSP2**

```
[fill INCLUDEFIL] was [fill YOURTHEIRFIL]
[fill CREDITEDFIL] dividend income
produced by all these joint
[fill ASNAME2]...
ENTER (N) FOR NONE OR NO MORE            [r]H[n]
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if I_ASSTCODE2 ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

in [fill MONTH4]?
@41   @42   @43
How about in [fill MONTH3]?
@31   @32   @33
And [fill MONTH2]?
@21   @22   @23
And [fill MONTH1]?
@11   @12   @13
4-Month Total:  $[fill JNTDIVSP:,]
```

Mark One Only **BIGAST5**

```
       THE AMOUNT ENTERED IS UNUSUALLY LARGE.

            (1)  BACK UP AND CORRECT
            (P)  Proceed

             @
```

Mark One Only **PWJDIVSP**

```
        Things may have changed, but I have recorded from last
        time that these joint [fill ASNAME2] produced
        [fill PWAMTFIL] in dividends
        [fill PERIODFIL].
        Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?

             (1)  Yes
             (2)  No

              @
```

Enter Number **PWJDIVSPFIX**

```
        ASSET TYPE:  [fill C_ASNAME2] DIVIDENDS

        What is the correct [fill ANNQTRFIL] income amount[if PERIODFIL ne <?>] [endif][fill
PERIODFIL]

             $@
```

Mark One Only **BIGJDIVSP**

```
        THE AMOUNT ENTERED IS UNUSUALLY LARGE.

             (1)  BACK UP AND CORRECT
             (P)  Proceed

              @
```

Mark One Only **JDIVSP1Q**

```
  ASSET TYPE:  MUTUAL FUNDS

  [fill SORRYFIL]
  Was the [fill 4MONQTRFIL] amount
  [fill SINCEFIL] less than 100 dollars,
  between 100 and 400 dollars,
  between 400 and 1,000 dollars,
  or more than 1,000 dollars?

       (1)  Less than $100
       (2)  $100 to $399.99
       (3)  $400 to $999.99
       (4)  $1,000 or more

        @
```

Mark One Only **JDIVSP1Y**

```
  ASSET TYPE:  MUTUAL FUNDS

  [fill SORRYFIL]
  Is the annual amount less than 250
  dollars, between 250 and 1,000 dollars,
  between 1,000 and 2,500 dollars, or more
  than 2,500 dollars?

       (1)  Less than $250
       (2)  $250 to $999.99
       (3)  $1,000 to $2,499.99
       (4)  $2,500 or more

        @
```

Mark One Only **JDIVSP2Q**

```
ASSET TYPE:  STOCKS

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount
[fill SINCEFIL] less than 25 dollars,
between 25 and 100 dollars,
between 100 and 500 dollars,
or more than 500 dollars?

     (1)  Less than $25
     (2)  $25 to $99.99
     (3)  $100 to $499.99
     (4)  $500 or more

      @
```

Mark One Only **JDIVSP2Y**

```
ASSET TYPE:  STOCKS

[fill SORRYFIL]
Was the annual amount less than 100
dollars, between 100 and 500 dollars,
between 500 and 1,000 dollars, or more
than 1,000 dollars?

     (1)  Less than $100
     (2)  $100 to $499.99
     (3)  $500 to $999.99
     (4)  $1,000 or more

      @
```

Mark One Only **JTANYWCH**

```
Earlier I recorded that [fill TEMPNAME]
owned [fill ASNAME2] jointly with
**READ STARRED NAME(S)**.

What kind of dividends do [fill YOUTHEYFIL]
[fill BOTHALLFIL] get from these joint
[fill ASNAME2]?  Do [fill YOUTHEYFIL] get
dividend checks, or are the dividends
credited against a margin account or
automatically reinvested?
                                        [r]H[n]
     (1)  Dividend CHECKS
     (2)  CREDITED or AUTOMATICALLY
          REINVESTED dividends
     (3)  Both
     (4)  Neither; no dividends received

      @
```

Mark One Only

NODIVCH

```
ASK IF NECESSARY:  Just to be sure,
[fill TEMPNAME] and **READ STARRED
NAME(S)** have received no dividends of
any kind from these joint [fill ASNAME2]
since [fill MONTH1] 1st -- is that
correct?

     (1)  Yes; correct;
          no dividends received
     (2)  No; incorrect;
          DID RECEIVE dividends

      @
```

Mark One Only

JTDIVCH_PD

```
What is the easiest way for you to tell
me about the dividend income
received from those jointly held
[fill ASNAME2]?

READ ANSWER CATEGORIES IF NECESSARY
                                    [r]H[n]
     (1)  4-month total
     (2)  Monthly amounts
     (3)  Quarterly amount
     (4)  Annual amount

     (5)  DO NOT READ -- None of these

      @
```

Multiple Entry

JTDIVCH

```
dividend income [fill ISWASFIL]
[fill PRODUCEDFIL]
by all these joint [fill ASNAME2]?
                                     [r]H[n]
READ NAMES IF NECESSARY
ENTER (N) FOR NONE OR NO MORE
[if I_ASSTCODE2 ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

     $@1
     $@2
     $@3
     $@4
     $@5
     $@6

     Total:  $[fill TOTALFIL7:,]
```

Multiple Entry **JTDIVCH2**

```
dividend income was produced by all
these joint [fill ASNAME2]...

ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if I_ASSTCODE2 ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

in [fill MONTH4]?
@41   @42   @43

How about in [fill MONTH3]?
@31   @32   @33

And [fill MONTH2]?
@21   @22   @23

And [fill MONTH1]?
@11   @12   @13
4-Month Total:  $[fill JNTDIVCH:,]
```

Mark One Only **BIGAST6**

```
        THE AMOUNT ENTERED IS UNUSUALLY LARGE.

             (1)  BACK UP AND CORRECT
             (P)  Proceed

              @
```

Mark One Only **PWJDIVCH**

```
        Things may have changed, but I have recorded from last
        time that these joint [fill ASNAME2] produced
        [fill PWAMTFIL] in DIVIDENDS [fill PERIODFIL].
        Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?

             (1)  Yes
             (2)  No

              @
```

Enter Number **PWJDIVCHFIX**

```
        ASSET TYPE:  [fill C_ASNAME2] DIVIDENDS

        What is the correct [fill ANNQTRFIL] income amount[if PERIODFIL ne <?>] [endif][fill
PERIODFIL]

             $@
```

Mark One Only **BIGJDIVCH**

```
        THE AMOUNT ENTERED IS UNUSUALLY LARGE.

             (1)  BACK UP AND CORRECT
             (P)  Proceed

              @
```

Mark One Only **JDIVCH1Q**

```
ASSET TYPE:  MUTUAL FUNDS

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount
[fill SINCEFIL] less than 100 dollars,
between 100 and 400 dollars,
between 400 and 1,000 dollars,
or more than 1,000 dollars?

     (1)  Less than $100
     (2)  $100 to $399.99
     (3)  $400 to $999.99
     (4)  $1,000 or more

      @
```

Mark One Only **JDIVCH1Y**

```
ASSET TYPE:  MUTUAL FUNDS

[fill SORRYFIL]
Is the annual amount less than 250
dollars, between 250 and 1,000 dollars,
between 1,000 and 2,500 dollars, or more
than 2,500 dollars?

     (1)  Less than $250
     (2)  $250 to $999.99
     (3)  $1,000 to $2,499.99
     (4)  $2,500 or more

      @
```

Mark One Only **JDIVCH2Q**

```
ASSET TYPE:  STOCKS

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount
[fill SINCEFIL] less than 25 dollars,
between 25 and 100 dollars,
between 100 and 500 dollars,
or more than 500 dollars?

     (1)  Less than $25
     (2)  $25 to $99.99
     (3)  $100 to $499.99
     (4)  $500 or more

      @
```

Mark One Only **JDIVCH2Y**

```
ASSET TYPE:  STOCKS

[fill SORRYFIL]
Is the annual amount less than 100
dollars, between 100 and 500 dollars,
between 500 and 1,000 dollars, or more
than 1,000 dollars?

     (1)  Less than $100
     (2)  $100 to $499.99
     (3)  $500 to $999.99
     (4)  $1,000 or more

      @
```

Mark One Only **JTOTHANY**

```
Earlier I recorded that [fill TEMPNAME]
owned [fill ASNAME2] jointly with
**READ NAME(S)**.

What kind of dividends do these joint
[fill ASNAME2] produce?  Do they produce
dividend checks, or are the dividends
credited against a margin account or
automatically reinvested?
                                    [r]H[n]
     (1)  Dividend CHECKS
     (2)  CREDITED or AUTOMATICALLY
          REINVESTED dividends
     (3)  Both
     (4)  Neither; no dividends received

      @
```

Mark One Only **NODIVOTH**

```
ASK IF NECESSARY:  Just to be sure,
these joint [fill ASNAME2] produced no
dividends of any kind since
[fill MONTH1] 1st -- is that correct?

     (1)  Yes; correct;
          no dividends received
     (2)  No; incorrect;
          DID RECEIVE dividends

      @
```

Mark One Only

JTOTHDIV_PD

```
What is the easiest way for you to tell
me about the share of the dividend
income [fill TEMPNAME]
[fill ANDSPKIDFIL] received from
those jointly held [fill ASNAME2]?

READ ANSWER CATEGORIES IF NECESSARY
                                        [r]H[n]
     (1)  4-month total
     (2)  Monthly amounts
     (3)  Quarterly amount
     (4)  Annual amount

     (5)  DO NOT READ -- None of these

      @
```

Multiple Entry

JTOTHDIV

```
[fill INCLUDEFIL] [fill ISWASFIL]
[fill YOURTHEIRFIL] [fill CREDITEDFIL]
dividend income [fill PRODUCEDFIL] by all
these joint [fill ASNAME2]?
                                        [r]H[n]
READ NAMES IF NECESSARY
ENTER (N) FOR NONE OR NO MORE
[if I_ASSTCODE2 ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

$@1  $@2
$@3  $@4
$@5  $@6

     Total:  $[fill TOTALFIL9:,]
```

Multiple Entry

JTOTHDIV2

```
[fill INCLUDEFIL] was
[fill YOURTHEIRFIL] [fill CREDITEDFIL]
dividend income produced by all these
joint [fill ASNAME2]...
ENTER (N) FOR NONE OR NO MORE           [r]H[n]
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if I_ASSTCODE2 ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
in [fill MONTH4]?
@41   @42   @43
How about in [fill MONTH3]?
@31   @32   @33
And [fill MONTH2]?
@21   @22   @23
And [fill MONTH1]?
@11   @12   @13
4-Month Total:  $[fill JAMTDVOT]
```

Mark One Only

BIGAST7

```
       THE AMOUNT ENTERED IS UNUSUALLY LARGE.

            (1)  BACK UP AND CORRECT
            (P)  Proceed

             @
```

Mark One Only **PWJOTHDIV**

```
Things may have changed, but I have recorded from last
time that [fill YOURTHEIRFIL] share of the DIVIDENDS
from these joint [fill ASNAME2] was [fill PWAMTFIL]
[fill PERIODFIL].
Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?

     (1)  Yes
     (2)  No

      @
```

Enter Number **PWJOTHDIVFIX**

```
INCOME SHARE FOR: [fill TEMPNAME] [fill ANDSPKIDFIL]

ASSET TYPE:  [fill C_ASNAME2]

What is the correct amount for [fill YOURTHEIRFIL] share of the
[if ANNQTRFIL ne <>][fill ANNQTRFIL] [endif]income[if PERIODFIL ne <?>] [endif][fill
PERIODFIL]

     $@
```

Mark One Only **BIGJOTHDIV**

```
THE AMOUNT ENTERED IS UNUSUALLY LARGE.

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **JDIVOT1Q**

```
INCOME SHARE FOR:  [fill TEMPNAME]
               [fill ANDSPKIDFIL]

ASSET TYPE:  MUTUAL FUNDS

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount
[fill SINCEFIL] less than 100 dollars,
between 100 and 400 dollars,
between 400 and 1,000 dollars,
or more than 1,000 dollars?

     (1)  Less than $100
     (2)  $100 to $399.99
     (3)  $400 to $999.99
     (4)  $1,000 or more

      @
```

Mark One Only **JDIVOT1Y**

```
INCOME SHARE FOR:  [fill TEMPNAME]
               [fill ANDSPKIDFIL]

ASSET TYPE:  MUTUAL FUNDS

[fill SORRYFIL]
Is the annual amount less than 250
dollars, between 250 and 1,000 dollars,
between 1,000 and 2,500 dollars, or more
than 2,500 dollars?

     (1)  Less than $250
     (2)  $250 to $999.99
     (3)  $1,000 to $2,499.99
     (4)  $2,500 or more

      @
```

Mark One Only **JDIVOT2Q**

```
INCOME SHARE FOR:  [fill TEMPNAME]
               [fill ANDSPKIDFIL]

ASSET TYPE:  STOCKS

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount
[fill SINCEFIL] less than 25 dollars,
between 25 and 100 dollars,
between 100 and 500 dollars,
or more than 500 dollars?

     (1)  Less than $25
     (2)  $25 to $99.99
     (3)  $100 to $499.99
     (4)  $500 or more

      @
```

Mark One Only **JDIVOT2Y**

```
INCOME SHARE FOR:  [fill TEMPNAME]
               [fill ANDSPKIDFIL]

ASSET TYPE:  STOCKS

[fill SORRYFIL]
Is the annual amount less than 100
dollars, between 100 and 500 dollars,
between 500 and 1,000 dollars, or more
than 1,000 dollars?

     (1)  Less than $100
     (2)  $100 to $499.99
     (3)  $500 to $999.99
     (4)  $1,000 or more

      @
```

Mark One Only

EXCLUDE

```
         Earlier I recorded that [fill TEMPNAME][if ALSOFIL ne <>] [fill ALSOFIL][endif] owned
         [if SOMEFIL ne <>][fill SOMEFIL] [endif][fill FNDSTCK1FIL][if INNAMEFIL eq <.>][else]
[endif][fill INNAMEFIL]

         Are these [fill FNDSTCK1FIL] included in
         [fill IRA401FIL]
         or [fill DODOES] [fill HESHE] own them separately from any
         retirement account -- or both?
                                                                    [r]H[n]
              (1)  All shares are included in IRA/Keogh/401k/403b/
                   thrift accounts
              (2)  All shares are owned separately from retirement accounts
              (3)  Both -- some are included in retirement accounts
                   and some are owned separately

               @
```

Mark One Only

OWNTYPE

```
         [if EXCLUDE offpath]Earlier I recorded that [fill TEMPNAME][if ALSOFIL ne <>] [fill
ALSOFIL][endif] owned
         [if SOMEFIL ne <>][fill SOMEFIL] [endif][fill FNDSTCK1FIL][if INNAMEFIL eq <.>][else]
[endif][fill INNAMEFIL][endif]

         What kind of dividends [fill DODOES] [fill TEMPNAME] get from these
         [fill FNDSTCK1FIL]?  [fill C_DODOES] [fill HESHE] get dividend checks,
         or are the dividends credited against a margin account or
         automatically reinvested?

              (1)  Dividend CHECKS
              (2)  CREDITED or AUTOMATICALLY REINVESTED dividends
              (3)  Both
              (4)  Neither; no dividends received

               @
```

Mark One Only

NODIVOWN

```
         ASK IF NECESSARY:
         Just to be sure, these [fill ASNAME2] produced no dividends
         of any kind since [fill MONTH1] 1st -- is that correct?

              (1)  Yes;  correct; no dividends received
              (2)  No; incorrect; DID RECEIVE dividends

               @
```

Mark One Only

OWNDIV_PD

```
[fill INCOMENOWFIL]
[fill INCOMENOWFIL2]
[fill INCOMENOWFIL3]

What is the easiest way for you to tell me about
[fill YOURNAMEFIL] dividend income from
[fill ASNAME2][if OWNAMEFIL ne <?>] [endif][fill OWNAMEFIL]

READ ANSWER CATEGORIES IF NECESSARY

     (1)  4-month total
     (2)  Monthly amounts
     (3)  Quarterly amount
     (4)  Annual amount

     (5)  DO NOT READ -- None of these

      @
```

Multiple Entry

OWNDIV

```
[fill ANOTHERFIL]
[fill INCLUDEFIL]
[if CREDITEDFIL ne <>][fill CREDITEDFIL] [endif]dividend income [fill ISWASFIL]
[fill PRODUCEDFIL]
by the [fill ASNAME2] [fill HESHE] owned [fill INNAMEFIL]?
                                                          [r]H[n]
ENTER (N) FOR NONE OR NO MORE
[if I_ASSTCODE2 ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

     $@1
     $@2
     $@3
     $@4
     $@5
     $@6
     Total:  $[fill TOTALFIL11:,]
```

Multiple Entry

OWNDIV2

```
dividend income did
        [fill TEMPNAME] receive from the [fill NONRETFIL] [fill ASNAME2]
        [fill HESHE] owned in [fill HISHER] own name...
                                                          [r]H[n]
        ENTER (N) FOR NONE OR NO MORE
        ENTER (S) FOR SAME AS PREVIOUS AMOUNT
        [if I_ASSTCODE2 ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
        in [fill MONTH4]?
        @41   @42   @43

        How about in [fill MONTH3]?
        @31   @32   @33

        And [fill MONTH2]?
        @21   @22   @23

        And [fill MONTH1]?
        @11   @12   @13
        4-Month Total:  $[fill OWNADV]
```

Mark One Only **BIGAST8**

```
THE AMOUNT ENTERED IS UNUSUALLY LARGE.

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **PWOWNDIV**

```
Things may have changed, but I have recorded from last
time that [fill TEMPNAME] received [fill PWAMTFIL]
in dividend income [fill PERIODFIL].
Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?

     (1)  Yes
     (2)  No

      @
```

Enter Number **PWOWNDIVFIX**

```
ASSET TYPE:  [fill C_ASNAME2]

What is the correct amount of [fill HISHER] [fill ANNQTRFIL]
income[if PERIODFIL ne <?>] [endif][fill PERIODFIL]

     $@
```

Mark One Only **BIGOWNDIV**

```
THE AMOUNT ENTERED IS UNUSUALLY LARGE.

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **ODIV1Q**

```
ASSET TYPE:  MUTUAL FUNDS

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than
100 dollars, between 100 and 400 dollars, between 400 and
1,000 dollars, or more than 1,000 dollars?

     (1)  Less than $100
     (2)  $100 to $399.99
     (3)  $400 to $999.99
     (4)  $1,000 or more


      @
```

Mark One Only **ODIV1Y**

```
ASSET TYPE:  MUTUAL FUNDS

[fill SORRYFIL]
Is the annual amount less than 250 dollars, between 250 and
1,000 dollars, between 1,000 and 2,500 dollars, or more than
2,500 dollars?

     (1)  Less than $250
     (2)  $250 to $999.99
     (3)  $1,000 to $2,499.99
     (4)  $2,500 or more

      @
```

Mark One Only **ODIV2Q**

```
ASSET TYPE:  STOCKS

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than
25 dollars, between 25 and 100 dollars, between 100 and 500 dollars,
or more than 500 dollars?

     (1)  Less than $25
     (2)  $25 to $99.99
     (3)  $100 to $499.99
     (4)  $500 or more

      @
```

Mark One Only **ODIV2Y**

```
ASSET TYPE:  STOCKS

[fill SORRYFIL]
Is the annual amount less than 100 dollars, between 100 and
500 dollars, between 500 and 1,000 dollars, or more than
1,000 dollars?

     (1)  Less than $100
     (2)  $100 to $499.99
     (3)  $500 to $999.99
     (4)  $1,000 or more

      @
```

Enter Number **DKDIV**

```
[fill ASIDEFRMFIL]
is the total amount of dividend income [fill TEMPNAME]
[fill HAVHAS] earned since [fill MONTH1] 1st on all [fill OTHERFIL]
[fill ASNAME2] [fill HESHE] owned?

     $@
```

Mark One Only **DKDIV1M**

```
ASSET TYPE:  MUTUAL FUNDS

Was the amount since [fill MONTH1] 1st less than 100 dollars,
between 100 and 400 dollars, between 400 and 1,000 dollars,
or more than 1,000 dollars?

     (1)  Less than $100
     (2)  $100 to $399.99
     (3)  $400 to $999.99
     (4)  $1,000 or more

      @
```

Mark One Only **DKDIV2M**

```
ASSET TYPE:  STOCKS

[fill SORRYFIL]
Was the amount since [fill MONTH1] 1st less than 25 dollars,
between 25 and 100 dollars, between 100 and 500 dollars,
or more than 500 dollars?

     (1)  Less than $25
     (2)  $25 to $99.99
     (3)  $100 to $499.99
     (4)  $500 or more

      @
```

Mark One Only **JTRENT_PD**

```
(Earlier I recorded that [fill TEMPNAME]
owned rental property jointly with
[fill SPOUSEFIL].)

What is the easiest way for you to tell me
about [fill SHAREFIL] the income [fill ANDSPKIDFIL]
received from those jointly held properties?

READ ANSWER CATEGORIES IF NECESSARY
                                        [r]H[n]
     (1)  4-month total
     (2)  Monthly amounts
     (3)  Quarterly amount
     (4)  Annual amount

     (5)  DO NOT READ -- None of these

      @
```

Multiple Entry **JTRENT**

```
[fill ANOTHERFIL]
[fill PERIODFIL]
[fill HOWMUCHFIL]
in GROSS RENT from property
[fill YOUTHEYFIL] owned jointly?
                                        [r]H[n]
READ NAMES IF NECESSARY
ENTER (N) FOR NONE OR NO MORE
[if OLDAST4A eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

     $@1
     $@2
     $@3
     $@4
     $@5
     $@6

     Total:  $[fill TOTALFIL13:,]
```

Mark One Only **BIGAST9**

```
       THE AMOUNT ENTERED IS UNUSUALLY LARGE.

            (1)  BACK UP AND CORRECT
            (P)  Proceed

             @
```

Multiple Entry **JTRENT2**

```
[fill HOWMUCHFIL] GROSS RENT from the
property [fill YOUTHEYFIL] owned jointly?
                                        [r]H[n]
ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if OLDAST4A eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

in [fill MONTH4]?
@41   @42   @43

How about in [fill MONTH3]?
@31   @32   @33

And [fill MONTH2]?
@21   @22   @23

And [fill MONTH1]?
@11   @12   @13
4-Month Total:  $[fill JARNT_TOT]
```

Mark One Only **BIGAST10**

```
       THE AMOUNT ENTERED IS UNUSUALLY LARGE.

            (1)  BACK UP AND CORRECT
            (P)  Proceed

             @
```

Multiple Entry **JTCLEAR**

```
[fill PERIODFIL]
[fill WHATWASFIL]
NET INCOME or net loss after expenses?
                                        [r]H[n]
READ NAMES IF NECESSARY
ENTER A NET LOSS AS A NEGATIVE AMOUNT
ENTER (N) FOR NONE OR NO MORE
[if OLDAST4A eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

     $@1
     $@2
     $@3
     $@4
     $@5
     $@6

     Total:  $[fill TOTALFIL14:,]
```

Multiple Entry **JTCLEAR2**

```
[fill WHATWASFIL] NET INCOME
or net loss after expenses...
ENTER A NET LOSS AS A NEGATIVE AMOUNT
ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if OLDAST4A eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

in [fill MONTH4]?
@41   @42   @43

How about in [fill MONTH3]?
@31   @32   @33

And [fill MONTH2]?
@21   @22   @23

And [fill MONTH1]?
@11   @12   @13
4-Month Total:  $[fill JACLR_TOT:,]
```

Enter Text **AL_CLEAR**

```
       DO NOT READ TO RESPONDENT

       NET AMOUNT CANNOT EXCEED GROSS.

       PRESS F1 TO BACK UP AND CORRECT
       (P) TO PROCEED

        @
```

Mark One Only **BIGAST11**

```
       [fill RESPFIL]

       THE AMOUNT ENTERED IS [fill LGSMFIL].

            (1)  BACK UP AND CORRECT
            (P)  Proceed

             @
```

Mark One Only **PWJTCLR**

```
Things may have changed, but I have recorded from last
time that these joint rental properties produced
[fill PWAMTFIL] [fill PERIODFIL].
Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?

     (1)  Yes
     (2)  No

      @
```

Enter Number **PWJTCLRFIX**

```
ASSET TYPE:  RENTAL PROPERTY

What is the correct [fill ANNQTRFIL] net income amount[if PERIODFIL ne <?>] [endif][fill
PERIODFIL]

     $@
```

Mark One Only **BIGJTCLR**

```
THE AMOUNT ENTERED IS UNUSUALLY LARGE.

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **JTCLR1Q**

```
ASSET TYPE:  RENTAL PROPERTY

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount
[fill SINCEFIL] less than 250 dollars,
between 250 and 1,000 dollars,
between 1,000 and 2,000 dollars,
or more than 2,000 dollars?

     (1)  Less than $250
     (2)  $250 to $999.99
     (3)  $1,000 to $1,999.99
     (4)  $2,000 or more

      @
```

Mark One Only **JTCLR1Y**

```
ASSET TYPE:  RENTAL PROPERTY

[fill SORRYFIL]
Is the annual amount less than
500 dollars, between 500 and 2,500
dollars, between 2,500 and 5,000 dollars,
or more than 5,000 dollars?

     (1)  Less than $500
     (2)  $500 to $2,499.99
     (3)  $2,500 to $4,999.99
     (4)  $5,000 or more

      @
```

Mark One Only **JTOTHRNT_PD**

```
(Earlier I recorded that [fill TEMPNAME]
owned rental property jointly with
**READ NAME(S)**.)

What is the easiest way for you to tell
me about the share of the
income [fill TEMPNAME] received from
this property?

READ ANSWER CATEGORIES IF NECESSARY
                                        [r]H[n]
     (1)  4-month total
     (2)  Monthly amounts
     (3)  Quarterly amount
     (4)  Annual amount

     (5)  DO NOT READ -- None of these

      @
```

Multiple Entry **JTOTHRNT**

```
[fill ANOTHERFIL]
[fill PERIODFIL]
[fill HOWMUCHFIL] [fill HOWMUCHFIL2]
GROSS RENT from all
jointly-owned rental property?
                                        [r]H[n]
READ NAMES IF NECESSARY
ENTER (N) FOR NONE OR NO MORE
[if OLDAST4A eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

     $@1
     $@2
     $@3
     $@4
     $@5
     $@6

     Total:  $[fill TOTALFIL15:,]
```

Mark One Only **BIGAST12**

```
       THE AMOUNT ENTERED IS UNUSUALLY LARGE.

            (1)  BACK UP AND CORRECT
            (P)  Proceed

             @
```

Multiple Entry **JTOTHRNT2**

```
What was [fill PTEMPNAME]
share of the GROSS RENT from all
jointly-owned rental
property?                                [r]H[n]
ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if OLDAST4A eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

in [fill MONTH4]?
@41   @42   @43

How about in [fill MONTH3]?
@31   @32   @33

And [fill MONTH2]?
@21   @22   @23

And [fill MONTH1]?
@11   @12   @13
4-Month Total:  $[fill JARNTOTH:,]
```

Mark One Only **BIGAST13**

```
       THE AMOUNT ENTERED IS UNUSUALLY LARGE.

            (1)  BACK UP AND CORRECT
            (P)  Proceed

             @
```

Multiple Entry **JTOTHCLR**

```
[fill PERIODFIL]
[fill HOWMUCHFIL] [fill HOWMUCHFIL2]
NET INCOME or loss after expenses?

READ NAMES IF NECESSARY
ENTER A NET LOSS AS A NEGATIVE AMOUNT
ENTER (N) FOR NONE OR NO MORE
[if OLDAST4A eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

     $@1
     $@2
     $@3
     $@4
     $@5
     $@6

     Total:  $[fill TOTALFIL16:,]
```

Multiple Entry **JTOTHCLR2**

```
What was [fill PTEMPNAME]
share of the NET INCOME or loss after
expenses...                                [r]H[n]
ENTER A NET LOSS AS A NEGATIVE AMOUNT
ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if OLDAST4A eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

in [fill MONTH4]?
@41   @42   @43

How about in [fill MONTH3]?
@31   @32   @33

And [fill MONTH2]?
@21   @22   @23

And [fill MONTH1]?
@11   @12   @13
4-Month Total:  $[fill JACLR2_TOT:,]
```

Mark One Only **BIGAST14**

```
        [fill RESPFIL]

        THE AMOUNT ENTERED IS [fill LGSMFIL].

             (1)  BACK UP AND CORRECT
             (P)  Proceed

              @
```

Mark One Only **PWJTOTHCLR**

```
        Things may have changed, but I have recorded from last
        time that [fill YOURTHEIRFIL] share of the net [fill INCOMEFIL] from these
        joint rental properties was [fill PWAMTFIL] [fill PERIODFIL].
        Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?

             (1)  Yes
             (2)  No

              @
```

Enter Number **PWJOTHCLRFIX**

```
        ASSET TYPE:  RENTAL PROPERTY

        What is the correct [fill ANNQTRFIL] net income amount[if PERIODFIL ne <?>] [endif][fill
PERIODFIL]

             $@
```

Mark One Only **BIGJOTHCLR**

```
        THE AMOUNT ENTERED IS UNUSUALLY LARGE.

             (1)  BACK UP AND CORRECT
             (P)  Proceed

              @
```

Mark One Only **JCLROT1Q**

```
ASSET TYPE:  RENTAL PROPERTY

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount
[fill SINCEFIL] less than 250 dollars,
between 250 and 1,000 dollars,
between 1,000 and 2,000 dollars,
or more than 2,000 dollars?

     (1)  Less than $250
     (2)  $250 to $999.99
     (3)  $1,000 to $1,999.99
     (4)  $2,000 or more

      @
```

Mark One Only **JCLROT1Y**

```
ASSET TYPE:  RENTAL PROPERTY

[fill SORRYFIL]
Is the annual amount less than
500 dollars, between 500 and 2,500
dollars, between 2,500 and 5,000 dollars,
or more than 5,000 dollars?

     (1)  Less than $500
     (2)  $500 to $2,499.99
     (3)  $2,500 to $4,999.99
     (4)  $5,000 or more

      @
```

Mark One Only **OWNRENT_PD**

```
       (Earlier I recorded that [fill TEMPNAME] [fill ALSOFIL] owned some
       rental property[if OWNAMEFIL ne <.>] [endif][fill OWNAMEFIL])

       What is the easiest way for you to tell me about the income
       from this rental property?

       READ ANSWER CATEGORIES IF NECESSARY
                                                                [r]H[n]
            (1)  4-month total
            (2)  Monthly amounts
            (3)  Quarterly amount
            (4)  Annual amount

            (5)  DO NOT READ -- None of these

             @
```

Multiple Entry **OWNRENT**

```
[fill ANOTHERFIL]
[fill PERIODFIL]
[fill HOWMUCHFIL]
from this rental property?
                                                                [r]H[n]
ENTER (N) FOR NONE OR NO MORE
[if OLDAST4A eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

     $@1
     $@2
     $@3
     $@4
     $@5
     $@6

     Total:  $[fill TOTALFIL17:,]
```

Mark One Only **BIGAST15**

```
THE AMOUNT ENTERED IS UNUSUALLY LARGE.

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Multiple Entry **OWNRENT2**

```
How much GROSS RENT did [fill TEMPNAME] receive
from this rental property...
                                                                [r]H[n]
ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if OLDAST4A eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

in [fill MONTH4]?
@41   @42   @43

How about in [fill MONTH3]?
@31   @32   @33

And [fill MONTH2]?
@21   @22   @23

And [fill MONTH1]?
@11   @12   @13
4-Month Total:  $[fill OARNT_TOT:,]
```

Mark One Only **BIGAST16**

```
THE AMOUNT ENTERED IS UNUSUALLY LARGE.

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Multiple Entry

OWNCLEAR

```
[fill PERIODFIL]
[fill HOWMUCHFIL]
NET INCOME or net loss after expenses?
                                                                [r]H[n]
ENTER A NET LOSS AS A NEGATIVE AMOUNT
ENTER (N) FOR NONE OR NO MORE
[if OLDAST4A eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

     $@1
     $@2
     $@3
     $@4
     $@5
     $@6

     Total:  $[fill TOTALFIL18:,]
```

Multiple Entry

OWNCLEAR2

```
What was [fill PTEMPNAME] NET INCOME
or net loss after expenses...
                                                                [r]H[n]
ENTER (N) FOR NONE OR NO MORE
ENTER A NET LOSS AS A NEGATIVE AMOUNT
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if OLDAST4A eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

in [fill MONTH4]?
@41   @42   @43

How about in [fill MONTH3]?
@31   @32   @33

And [fill MONTH2]?
@21   @22   @23

And [fill MONTH1]?
@11   @12   @13
4-Month Total:  $[fill OACLR_TOT:,]
```

Mark One Only

BIGAST17

```
[fill RESPFIL]

THE AMOUNT ENTERED IS [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only

PWOWNCLR

```
Things may have changed, but I have recorded from last
time that [fill PTEMPNAME] net [fill INCOMEFIL] from these rental properties was
[fill PWAMTFIL] [fill PERIODFIL].
Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?

     (1)  Yes
     (2)  No

      @
```

Enter Number **PWOWNCLRFIX**

```
ASSET TYPE:  RENTAL PROPERTY

What is the correct [fill ANNQTRFIL] net income amount[if PERIODFIL ne <?>] [endif][fill
PERIODFIL]

     $@
```

Mark One Only **BIGOWNCLR**

```
THE AMOUNT ENTERED IS UNUSUALLY LARGE.

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **OCLR1Q**

```
ASSET TYPE:  RENTAL PROPERTY

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than
250 dollars, between 250 and 1,000 dollars, between 1,000
and 2,000 dollars, or more than 2,000 dollars?

     (1)  Less than $250
     (2)  $250 to $999.99
     (3)  $1,000 to $1,999.99
     (4)  $2,000 or more

      @
```

Mark One Only **OCLR1Y**

```
ASSET TYPE:  RENTAL PROPERTY

[fill SORRYFIL]
Is the annual amount less than 500 dollars, between 500 and 2,500
dollars, between 2,500 and 5,000 dollars, or more than 5,000 dollars?

     (1)  Less than $500
     (2)  $500 to $2,499.99
     (3)  $2,500 to $4,999.99
     (4)  $5,000 or more

      @
```

Enter Number **DKRNT**

```
[fill ASIDEFRMFIL]
is the total amount of income
[fill TEMPNAME] received in GROSS RENT since [fill MONTH1] 1st
from all [fill OTHERFIL] rental property [fill HESHE] owned?
                                                          [r]H[n]
[if OLDAST4A eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

     $@
```

Mark One Only **BIGAST18**

```
THE AMOUNT ENTERED IS UNUSUALLY LARGE.

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Enter Number **DKCLEAR**

```
[if DKRNT eq <L>]Instead of that, let's focus on net income.[endif]

Since [fill MONTH1] 1st, what has been [fill PTEMPNAME]
NET INCOME or net loss after expenses from this rental property?
                                                            [r]H[n]
ENTER A NET LOSS AS A NEGATIVE AMOUNT
ENTER (N) FOR NONE
[if OLDAST4A eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

     $@
```

Mark One Only **BIGAST19**

```
THE AMOUNT ENTERED IS UNUSUALLY LARGE.

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **DKRNT1Q**

```
ASSET TYPE:  RENTAL PROPERTY

[fill SORRYFIL]
Was it less than 250 dollars, 250 to 1,000 dollars,
1,000 to 2,000 dollars, or more than 2,000 dollars?

     (1)  less than $250
     (2)  $250 to $999.99
     (3)  $1,000 to $1,999.99
     (4)  $2,000 or more

      @
```

Mark One Only

JTMRTINT_PD

```
(Earlier I recorded that [fill TEMPNAME]
held a mortgage from which [fill HESHE]
received payments jointly with
[fill SPOUSEFIL].)

What is the easiest way for you to tell me
about [fill SHAREFIL] the interest income [fill ANDSPKIDFIL]
received from the joint mortgages?

READ ANSWER CATEGORIES IF NECESSARY
                                        [r]H[n]
     (1)  4-month total
     (2)  Monthly amounts
     (3)  Quarterly amount
     (4)  Annual amount

     (5)  DO NOT READ -- None of these

      @
```

Multiple Entry

JTMRTINT

```
from all mortgages (from which [fill HESHE]
received interest) the two of
[fill THEMYOUFIL] held jointly?
                                        [r]H[n]
ENTER (N) FOR NONE OR NO MORE
[if OLDAST3E eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

     $@1
     $@2
     $@3
     $@4
     $@5
     $@6

     Total:  $[fill TOTALFIL19:,]
```

Multiple Entry

JTMRTINT2

```
How much interest did [fill TEMPNAME]
and [fill HISHER] [fill SPOUSE] receive
from all mortgages (from which [fill HESHE]
received interest) the two of [fill THEMYOUFIL]
held jointly...
                                        [r]H[n]
ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if OLDAST3E eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

in [fill MONTH4]?
@41   @42   @43
How about in [fill MONTH3]?
@31   @32   @33
And [fill MONTH2]?
@21   @22   @23
And [fill MONTH1]?
@11   @12   @13
4-Month Total:  $[fill MIJNT_TOT:,]
```

Mark One Only **BIGAST20**

```
THE AMOUNT ENTERED IS UNUSUALLY LARGE.

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **PWJTMRTINT**

```
Things may have changed, but I have recorded from last
time that these joint mortgages (from which [fill HESHE] received
interest) produced [fill PWAMTFIL] in interest income
[fill PERIODFIL].
Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?

     (1)  Yes
     (2)  No

      @
```

Enter Number **PWJTMRTINTFIX**

```
ASSET TYPE:  MORTGAGES

What is the correct [fill ANNQTRFIL] net income amount[if PERIODFIL eq <?>][else]
[endif][fill PERIODFIL]

     $@
```

Mark One Only **BIGJTMRTINT**

```
THE AMOUNT ENTERED IS UNUSUALLY LARGE.

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **MRTRG1Q**

```
ASSET TYPE:  MORTGAGES

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount
[fill SINCEFIL] less than 250 dollars,
between 250 and 1,000 dollars,
between 1,000 and 2,000 dollars,
or more than 2,000 dollars?

     (1)  Less than $250
     (2)  $250 to $999.99
     (3)  $1,000 to $1,999.99
     (4)  $2,000 or more

      @
```

Mark One Only **MRTRG1Y**

```
ASSET TYPE:  MORTGAGES

[fill SORRYFIL]
Was the annual amount less than 500
dollars, between 500 and 2,500 dollars,
between 2,500 and 5,000 dollars,
or more than 5,000 dollars?

     (1)  Less than $500
     (2)  $500 to $2,499.99
     (3)  $2,500 to $4,999.99
     (4)  $5,000 or more

      @
```

Mark One Only **JTOTHMRT_PD**

```
(Earlier I recorded that [fill TEMPNAME]
held a mortgage (from which [fill HESHE]
received interest) with **READ NAME(S)**.)

What is the easiest way for you to tell
me about the share of the interest
income [fill TEMPNAME] received from
those jointly-owned mortgages?

READ ANSWER CATEGORIES IF NECESSARY
                                    [r]H[n]
     (1)  4-month total
     (2)  Monthly amounts
     (3)  Quarterly amount
     (4)  Annual amount

     (5)  DO NOT READ -- None of these

      @
```

Multiple Entry **JTOTHMRT**

```
from all mortgages (from which [fill HESHE]
received interest) held jointly by
[fill HIMHER] and [fill HISHER] investment
partner?
                                    [r]H[n]
READ NAMES IF NECESSARY
ENTER (N) FOR NONE OR NO MORE
[if OLDAST3E eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
     $@1
     $@2
     $@3
     $@4
     $@5
     $@6
     Total:  $[fill TOTALFIL20:,]
```

Multiple Entry **JTOTHMRT2**

```
What was [fill PTEMPNAME] share of the
interest received from all mortgages
(from which [fill HESHE] received interest)
held jointly by [fill HIMHER] and [fill HISHER]
investment partner...                    [r]H[n]
ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if OLDAST3E eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

in [fill MONTH4]?
@41   @42   @43
How about in [fill MONTH3]?
@31   @32   @33
And [fill MONTH2]?
@21   @22   @23
And [fill MONTH1]?
@11   @12   @13

4-Month Total:  $[fill MIJNTOTH]
```

Mark One Only **BIGAST21**

```
THE AMOUNT ENTERED IS UNUSUALLY LARGE.

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **PWOTHMRT**

```
Things may have changed, but I have recorded from last
time that [fill HISHER] share of the interest income
from these joint mortgages (from which [fill HESHE] received
interest) was [fill PWAMTFIL] [fill PERIODFIL].
Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?

     (1)  Yes
     (2)  No

      @
```

Enter Number **PWOTHMRTFIX**

```
ASSET TYPE:  MORTGAGES

What is the correct amount for [fill YOURTHEIRFIL] share of the
[fill ANNQTRFIL] income[if PERIODFIL ne <?>] [endif][fill PERIODFIL]

     $@
```

Mark One Only **BIGOTHMRT**

```
THE AMOUNT ENTERED IS UNUSUALLY LARGE.

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **OMRTRG1Q**

```
ASSET TYPE:  MORTGAGES

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount
[fill SINCEFIL] less than 250 dollars,
between 250 and 1,000 dollars,
between 1,000 and 2,000 dollars,
or more than 2,000 dollars?

     (1)  Less than $250
     (2)  $250 to $999.99
     (3)  $1,000 to $1,999.99
     (4)  $2,000 or more

      @
```

Mark One Only **OMRTRG1Y**

```
ASSET TYPE:  MORTGAGES

[fill SORRYFIL]
Is the annual amount less than
500 dollars, between 500 and 2,500
dollars, between 2,500 and 5,000 dollars,
or more than 5,000 dollars?

     (1)  Less than $500
     (2)  $500 to $2,499.99
     (3)  $2,500 to $4,999.99
     (4)  $5,000 or more

      @
```

Mark One Only **OWNMTINT_PD**

```
        (Earlier I recorded that [fill TEMPNAME][if ALSOFIL ne <>] [fill ALSOFIL][endif] held
        mortgages [if OWNAMEFIL ne <>][fill OWNAMEFIL] [endif](from which [fill HESHE] received
interest).)

        What is the easiest way for you to tell me about [fill HISHER]
        interest income from those mortgages?

        READ ANSWER CATEGORIES IF NECESSARY
                                                                [r]H[n]
             (1)  4-month total
             (2)  Monthly amounts
             (3)  Quarterly amount
             (4)  Annual amount

             (5)  DO NOT READ -- None of these

              @
```

Multiple Entry

OWNMTINT

```
[fill ANOTHERFIL]
[fill PERIODFIL]
[fill HOWMUCHFIL]
from all mortgages (from which [fill HESHE] received interest)
held in [fill HISHER] own name?
                                                          [r]H[n]
ENTER (N) FOR NONE OR NO MORE
[if OLDAST3E eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

     $@1
     $@2
     $@3
     $@4
     $@5
     $@6

     Total:  $[fill TOTALFIL21:,]
```

Multiple Entry

OWNMTINT2

```
How much interest did [fill TEMPNAME] receive from
all mortgages held in [fill HISHER] own name...
                                                          [r]H[n]
ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if OLDAST3E eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

in [fill MONTH4]?
@41   @42   @43
How about in [fill MONTH3]?
@31   @32   @33
And [fill MONTH2]?
@21   @22   @23
And [fill MONTH1]?
@11   @12   @13
4-Month Total:  $[fill MIOWN_TOT]
```

Mark One Only

BIGAST22

```
THE AMOUNT ENTERED IS UNUSUALLY LARGE.

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only

PWOWNMRT

```
Things may have changed, but I have recorded from last
time that the mortgages that [fill TEMPNAME] owned in
[fill HISHER] own name produced [fill PWAMTFIL] in interest
income [fill PERIODFIL].
Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?

     (1)  Yes
     (2)  No

      @
```

Enter Number **PWOWNMRTFIX**

```
ASSET TYPE:  MORTGAGES

What is the correct [fill ANNQTRFIL] income amount[if PERIODFIL ne <?>] [endif][fill
PERIODFIL]

     $@
```

Mark One Only **BIGOWNMRT**

```
THE AMOUNT ENTERED IS UNUSUALLY LARGE.

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **OWNMTR1Q**

```
ASSET TYPE:  MORTGAGES

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than
250 dollars, between 250 and 1,000 dollars, between 1,000 and
2,000 dollars, or more than 2,000 dollars?

     (1)  Less than $250
     (2)  $250 to $999.99
     (3)  $1,000 to $1,999.99
     (4)  $2,000 or more

      @
```

Mark One Only **OWNMTR1Y**

```
ASSET TYPE:  MORTGAGES

[fill SORRYFIL]
Was the annual amount less than 500 dollars, between 500 and
2,500 dollars, between 2,500 and 5,000 dollars, or more than
5,000 dollars?

     (1)  Less than $500
     (2)  $500 to $2,499.99
     (3)  $2,500 to $4,999.99
     (4)  $5,000 or more

      @
```

Enter Number **DKMRT**

```
[fill ASIDEFRMFIL]
is the total amount of interest
income [fill TEMPNAME] received since [fill MONTH1] 1st
from all [fill OTHERFIL] mortgages [fill HESHE] owned?
                                                          [r]H[n]
[if OLDAST3E eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

     $@
```

Mark One Only **BIGAST23**

```
THE AMOUNT ENTERED IS UNUSUALLY LARGE.

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **DKMRT1MQ**

```
ASSET TYPE:  MORTGAGES

[fill SORRYFIL]
Was the amount since [fill MONTH1] 1st less than 250 dollars,
between 250 and 1,000 dollars, between 1,000 and 2,000 dollars,
or more than 2,000 dollars?

     (1)  Less than $250
     (2)  $250 to $999.99
     (3)  $1,000 to $1,999.99
     (4)  $2,000 or more

      @
```

Mark One Only **ROYALTY_PD**

```
[fill ASFIL1]
[fill ASFIL2]

(Earlier you said [fill TEMPNAME] had income from
royalties.)

What is the easiest way for you to tell me about
[fill HISHER] royalty income?

READ ANSWER CATEGORIES IF NECESSARY
                                                        [r]H[n]
     (1)  4-month total
     (2)  Monthly amounts
     (3)  Quarterly amount
     (4)  Annual amount
     (5)  DO NOT READ -- None of these

      @
```

Multiple Entry **ROYALTY**

```
[fill ANOTHERFIL]
[fill PERIODFIL]
[fill HOWMUCHFIL]
(If royalty income is shared, count only [fill HISHER] share.)
                                                        [r]H[n]
ENTER (N) FOR NONE OR NO MORE
[if OLDAST4B eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

     $@1
     $@2
     $@3
     $@4
     $@5
     $@6

     Total:  $[fill TOTALFIL22:,]
```

Multiple Entry **ROYALTY2**

```
How much royalty income did [fill HESHE] receive ...
(If royalty income is shared, count only [fill HISHER]
share.)
                                                                [r]H[n]
ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if OLDAST4B eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

in [fill MONTH4]?
@41   @42   @43

How about in [fill MONTH3]?
@31   @32   @33

And [fill MONTH2]?
@21   @22   @23

And [fill MONTH1]?
@11   @12   @13
4-Month Total:  $[fill RNDUP1_TOT]
```

Mark One Only **BIGAST24**

```
THE AMOUNT ENTERED IS UNUSUALLY LARGE.

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **PWROYAL**

```
Things may have changed, but I have recorded from last
time that [fill TEMPNAME] received [fill PWAMTFIL] in royalty
income [fill PERIODFIL].
Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?

     (1)  Yes
     (2)  No

      @
```

Enter Number **PWROYALFIX**

```
ASSET TYPE:  ROYALTIES

What is the correct [fill ANNQTRFIL] income amount[if PERIODFIL ne <?>] [endif][fill
PERIODFIL]

     $@
```

Mark One Only **BIGROYAL**

```
THE AMOUNT ENTERED IS UNUSUALLY LARGE.

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **ROYAL1Q**

```
ASSET TYPE:  ROYALTIES

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than
25 dollars, between 25 and 100 dollars,
between 100 and 500 dollars, or more
than 500 dollars?

     (1)  Less than $25
     (2)  $25 to $99.99
     (3)  $100 to $499.99
     (4)  $500 or more

      @
```

Mark One Only **ROYAL1Y**

```
ASSET TYPE:  ROYALTIES

Was the annual amount less than
25 dollars, between 25 and 250 dollars,
between 250 and 1,000 dollars, or more
than 1,000 dollars?

     (1)  Less than $25
     (2)  $25 to $249.99
     (3)  $250 to $999.99
     (4)  $1,000 or more

      @
```

Enter Number **RNDUP2_TOT**

```
Earlier you told me that [fill TEMPNAME] had [fill OTHFIN].
Since [fill MONTH1] 1st, how much income did [fill HESHE] receive
from this investment?
(If this income is shared, count only [fill HISHER] [fill CHILDFIL]

ENTER (N) FOR NONE
ENTER A NET LOSS AS A NEGATIVE AMOUNT

       $@
```

Mark One Only **BIGAST25**

```
[fill RESPFIL]

THE AMOUNT ENTERED IS [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **RNDP2RNG**

```
ASSET TYPE:  [fill OTHFIN]

Was it less than 25 dollars, 25 to 100 dollars, 100 to 500 dollars,
or more than 500 dollars?

     (1)  $0 to $25
     (2)  $25 to $99
     (3)  $100 to $499
     (4)  $500 or more

      @
```

Enter Number **OLDASTJT**

```
Let me ask you about the [fill TEMP]
that [fill TEMPNAME] used to own jointly
with **READ NAMES**.

During the time since [fill MONTH1] 1st
that [fill HESHE] owned [fill TEMP]
jointly, how much interest or dividend
income was produced?

     $@
```

Mark One Only **BIGAST26**

```
THE AMOUNT ENTERED IS UNUSUALLY LARGE.

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **OLDJTCAT**

```
ASSET TYPE:  [fill TEMP]

Was the amount less than 10 dollars, between 10 and 25 dollars,
between 25 and 50 dollars, or more than 50 dollars?

     (1)  Less than $10
     (2)  $10 to $24.99
     (3)  $25 to $49.99
     (4)  $50 or more

      @
```

Mark One Only **OLDJTCAT2**

```
ASSET TYPE:  [fill TEMP]

Was the amount less than 50 dollars, between 50 and 150 dollars,
between 150 and 500 dollars, or more than 500 dollars?

     (1)  Less than $50
     (2)  $ 50 to $149.99
     (3)  $150 to $499.99
     (4)  $500 or more

      @
```

Mark One Only **OLDJTCAT3**

```
ASSET TYPE:  [fill TEMP]

Was the amount less than 150 dollars, between 150 and 500 dollars,
between 500 and 1,500 dollars, or more than 1,500 dollars?

     (1)  Less than $150
     (2)  $ 150 to $ 499.99
     (3)  $ 500 to $1,499.99
     (4)  $1,500 or more

      @
```

Enter Number **OLDASTOWN**

```
Let me ask you about the [fill TEMP] that [fill TEMPNAME]
used to own in [fill HISHER] own name.

Since [fill MONTH1] 1st, while [fill HESHE] still owned
[fill TEMP], how much interest or dividend income was
produced by these [fill TEMP]?

     $@
```

Mark One Only **BIGAST27**

```
THE AMOUNT ENTERED IS UNUSUALLY LARGE.

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **OLDOWNCAT**

```
ASSET TYPE:  [fill TEMP]

Was the amount less than 10 dollars, between 10 and 25 dollars,
between 25 and 50 dollars, or more than 50 dollars?

     (1)  Less than $10
     (2)  $10 to $24.99
     (3)  $25 to $49.99
     (4)  $50 or more

      @
```

Mark One Only **OLDOWNCAT2**

```
ASSET TYPE:  [fill TEMP]

Was the amount less than 50 dollars, between 50 and 150 dollars,
between 150 and 500 dollars, or more than 500 dollars?

     (1)  Less than $50
     (2)  $ 50 to $149.99
     (3)  $150 to $499.99
     (4)  $500 or more

      @
```

Mark One Only **OLDOWNCAT3**

```
ASSET TYPE:  [fill TEMP]

Was the amount less than 150 dollars, between 150 and 500 dollars,
between 500 and 1,500 dollars, or more than 1,500 dollars?

     (1)  Less than $150
     (2)  $ 150 to $ 499.99
     (3)  $ 500 to $1,499.99
     (4)  $1,500 or more

      @
```

Enter Number **OLDASTJT2**

```
Let me ask you about the [fill TEMP]
that [fill TEMPNAME] used to own jointly
with **READ NAMES**.

During the time since [fill MONTH1] 1st
that [fill HESHE] owned [fill TEMP]
jointly, how much interest or dividend
income was produced?

     $@
```

Mark One Only **BIGAST28**

```
THE AMOUNT ENTERED IS UNUSUALLY LARGE.

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **OLDJTCAT4**

```
ASSET TYPE:  [fill TEMP]

Was the amount less than 100 dollars, between 100 and 400 dollars,
between 400 and 1,000 dollars, or more than 1,000 dollars?

     (1)  Less than $100
     (2)  $100 to $399.99
     (3)  $400 to $999.99
     (4)  $1,000 or more

      @
```

Mark One Only **OLDJTCAT5**

```
ASSET TYPE:  [fill TEMP]

Was the amount less than 25 dollars, between 25 and 100 dollars,
between 100 and 500 dollars, or more than 500 dollars?

     (1)  Less than $25
     (2)  $ 25 to $99.99
     (3)  $100 to $499.99
     (4)  $500 or more

      @
```

Enter Number **OLDASTOWN2**

```
Let me ask you about the [fill TEMP] that [fill TEMPNAME]
used to own in [fill HISHER] own name.

Since [fill MONTH1] 1st, while [fill HESHE] still owned
them, how much interest or dividend income did they produce?

     $@
```

Mark One Only **BIGAST29**

```
THE AMOUNT ENTERED IS UNUSUALLY LARGE.

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **OLDOWNCAT4**

```
ASSET TYPE:  [fill TEMP]

Was the amount less than 100 dollars, between 100 and 400 dollars,
between 400 and 1,000 dollars, or more than 1,000 dollars?

     (1)  Less than $100
     (2)  $100 to $399.99
     (3)  $400 to $999.99
     (4)  $1,000 or more

      @
```

Mark One Only **OLDOWNCAT5**

```
ASSET TYPE:  [fill TEMP]

Was the amount less than 25 dollars, between 25 and 100 dollars,
between 100 and 500 dollars, or more than 500 dollars?

     (1)  Less than $25
     (2)  $ 25 to $99.99
     (3)  $100 to $499.99
     (4)  $500 or more

      @
```

Enter Number **OLDASTJT3**

```
Let me ask you about the rental property
that [fill TEMPNAME] used to own jointly
with **READ NAMES**.

During the time since [fill MONTH1] 1st
that [fill HESHE] owned rental property
jointly, how much GROSS RENT did [fill HESHE]
receive?

     $@
```

Mark One Only **BIGAST30**

```
THE AMOUNT ENTERED IS UNUSUALLY LARGE.

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Enter Number **OLDASTJT3B**

```
What was [fill PTEMPNAME] share of the
NET INCOME or loss after expenses?

ENTER A NET LOSS AS A NEGATIVE AMOUNT
ENTER (N) FOR NONE OR NO MORE

     $@
```

Mark One Only **BIGAST31**

```
THE AMOUNT ENTERED IS UNUSUALLY LARGE.

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **OLDJTCAT6**

```
ASSET TYPE:  RENTAL PROPERTY

Was the amount less than 250 dollars, between 250 and 1,000 dollars,
between 1,000 and 2,000 dollars, or more than 2,000 dollars?

     (1)  Less than $250
     (2)  $250 to $999.99
     (3)  $1,000 to $1,999.99
     (4)  $2,000 or more

      @
```

Enter Number **OLDASTOWN3**

```
Let me ask you about the rental property that [fill TEMPNAME]
used to own in [fill HISHER] own name.

Since [fill MONTH1] 1st, while [fill HESHE] still owned
rental property, how much GROSS RENT did [fill HESHE] receive?

     $@
```

Mark One Only **BIGAST32**

```
THE AMOUNT ENTERED IS UNUSUALLY LARGE.

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Enter Number **OLDASTOWN3B**

```
What was [fill PTEMPNAME] NET INCOME or loss after expenses?

ENTER A NET LOSS AS A NEGATIVE AMOUNT
ENTER (N) FOR NONE OR NO MORE

     $@
```

Mark One Only **BIGAST33**

```
THE AMOUNT ENTERED IS UNUSUALLY LARGE.

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **OLDOWNCAT6**

```
ASSET TYPE:  RENTAL PROPERTY

Was the amount less than 250 dollars, between 250 and 1,000 dollars,
between 1,000 and 2,000 dollars, or more than 2,000 dollars?

     (1)  Less than $250
     (2)  $250 to $999.99
     (3)  $1,000 to $1,999.99
     (4)  $2,000 or more

      @
```

Enter Number **OLDASTJT4**

```
Let me ask you about the mortgages
that [fill TEMPNAME] used to own jointly
with **READ NAMES**.

During the time since [fill MONTH1] 1st
that [fill HESHE] owned mortgages
jointly, how much interest or dividend
income was produced?

     $@
```

Mark One Only **BIGAST34**

```
THE AMOUNT ENTERED IS UNUSUALLY LARGE.

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **OLDJTCAT7**

```
ASSET TYPE:  MORTGAGES

Was the amount less than 250 dollars, between 250 and 1,000 dollars,
between 1,000 and 2,000 dollars, or more than 2,000 dollars?

     (1)  Less than $250
     (2)  $250 to $999.99
     (3)  $1,000 to $1,999.99
     (4)  $2,000 or more

      @
```

Enter Number **OLDASTOWN4**

```
Let me ask you about the mortgages that [fill TEMPNAME]
used to own in [fill HISHER] own name.

Since [fill MONTH1] 1st, while [fill HESHE] still owned
mortgages, how much interest or dividend income was
produced by these mortgages?

     $@
```

Mark One Only **BIGAST35**

```
THE AMOUNT ENTERED IS UNUSUALLY LARGE.

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **OLDOWNCAT7**

```
ASSET TYPE:  MORTGAGES

Was the amount less than 250 dollars, between 250 and 1,000 dollars,
between 1,000 and 2,000 dollars, or more than 2,000 dollars?

     (1)  Less than $250
     (2)  $250 to $999.99
     (3)  $1,000 to $1,999.99
     (4)  $2,000 or more

      @
```

Enter Number **OLDASTROYAL**

```
Let me ask you about the royalties that [fill TEMPNAME]
used to receive.

Since [fill MONTH1] 1st, while [fill HESHE] still received
them, how much royalty income did [fill HESHE] receive?
(If royalty income was shared, count only [fill HISHER] share.)

     $@
```

Mark One Only **BIGASTROYAL**

```
THE AMOUNT ENTERED IS UNUSUALLY LARGE.

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **OLDOWNCAT8**

```
ASSET TYPE:  ROYALTIES

Was the amount less than 25 dollars, between 25 and 100 dollars,
between 100 and 500 dollars, or more than 500 dollars?

     (1)  Less than $25
     (2)  $25 to $99.99
     (3)  $100 to $499.99
     (4)  $500 or more

      @
```

Enter Number **OLDASTOTH**

```
Let me ask you about the [fill I_OTHFIN] that [fill TEMPNAME]
used to have.

Since [fill MONTH1] 1st, while [fill HESHE] still had
[fill I_OTHFIN], how much income did [fill HESHE] receive
from this investment?
(If this income was shared, count only [fill HISHER] [fill CHILDFIL])

     $@
```

Mark One Only **BIGASTOTH**

```
THE AMOUNT ENTERED IS UNUSUALLY LARGE.

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **OLDOWNCAT9**

```
ASSET TYPE:  [fill I_OTHFIN]

Was the amount less than 25 dollars, between 25 and 100 dollars,
between 100 and 500 dollars, or more than 500 dollars?

     (1)  Less than $25
     (2)  $25 to $99.99
     (3)  $100 to $499.99
     (4)  $500 or more

      @
```

Mark One Only

ASTRECUSE

```
DO NOT READ TO RESPONDENT

Did the respondent use any records to answer any asset questions?

     (1)  Yes
     (2)  No

      @
```

Mark One Only

MCARE

```
H[n]
                [bold](SHOW FLASHCARD H)[n]

         At any time between [fill MONTH1+] 1st and today
         [fill WASWERE] [fill TEMPNAME] covered by Medicare?

                (1) Yes
                (2) No

                @
```

Multiple Entry

CARETHEN

```
         In which months [fill WASWERE] [fill TEMPNAME]
         covered by Medicare?

                (A)  Covered all months

                (1)  Yes
                (2)  No

                @CRMTH5  In this month?
                @CRMTH4  In [fill MONTH4+]?
                @CRMTH3  In [fill MONTH3+]?
                @CRMTH2  In [fill MONTH2+]?
                @CRMTH1  In [fill MONTH1+]?
```

Multiple Entry

MCNUMB

```
        The number on [fill NTEMP] Medicare card starts with the nine digits of
        [fill NTEMP] Social Security Number and finishes with one or two letters
        and/or numbers.  Please tell me what those last one or two
        letters and/or numbers are so I may record the type of coverage.

        SHOW FLASHCARD H

        FLASHCARD H PROVIDES EXAMPLES OF MEDICARE CARDS WHICH ARE TO BE
        SHOWN TO RESPONDENT.

        (N) Card Not Available

             @2
```

Mark One Only

MCBACK

```
          If I were to call later would you be able to provide me with
          the last one or two letters and/or numbers of [fill ptempname]
          Medicare number?

                (1) Yes
                (2) No

                @
```

Mark One Only

CAIDNOW

```
H[n]
         At any time between [fill MONTH1+] 1st and today [fill WASWERE]
         [fill TEMPNAME] covered by [fill temp7+][if CAID eq <>]?[else]
         [if CAID2 eq <>][fill CAID]?[else]\
[fill CAID], [fill CAID2]?[endif][endif]
                (1) Yes
                (2) No

                @
```

Mark One Only

CAIDOTH

```
H[n]
         At any time between [fill MONTH1+] 1st and today
         [fill WASWERE] [fill TEMPNAME] covered by any other
         public program that pays for medical care,
        [if TEMP eq <>][if TEMPCHIP2 ne <>] which you may also know as [fill TEMPCHIP] [fill
TEMPCHIP2][else] which you may also know as [fill TEMPCHIP][endif]?[else] which you may also know as
[endif]
         [if TEMP ne <> and temp2 eq <> and TEMP3 eq <>][fill TEMP][if TEMPCHIP2 ne <>] or [fill
TEMPCHIP] [fill TEMPCHIP2][else] or [fill TEMPCHIP][endif]?[else]\
[if TEMP2 ne <> and TEMP3 eq <>][fill TEMP]
         [fill TEMP2][if TEMPCHIP2 ne <>] or [fill TEMPCHIP] [fill TEMPCHIP2][else] or [fill
TEMPCHIP][endif]?[else]\
[if TEMP2 ne <> and TEMP3 ne <>][fill TEMP]
         [fill TEMP2]
         [fill TEMP3][if TEMPCHIP2 ne <>] or [fill TEMPCHIP] [fill TEMPCHIP2][else] or [fill
TEMPCHIP][endif]?          [endif][endif][endif]

                (1) Yes
                (2) No
                @
```

Multiple Entry

CDMNTH1

```
         In which months [fill WASWERE] [fill TEMPNAME] covered by Medicaid or some
         other public assistance program?

         [bold]READ EACH ANSWER CATEGORY[n]

                (A)  Covered all months

                (1)  Yes
                (2)  No


                @CDMTH5 In [fill MONTH5+]?
                @CDMTH4 In [fill MONTH4+]?
                @CDMTH3 In [fill MONTH3+]?
                @CDMTH2 In [fill MONTH2+]?
                @CDMTH1 In [fill MONTH1+]?
```

Mark One Only

KIDCOV

```
          How about [fill NTEMP] [fill TEMP2+]?
          [fill TEMP3]-- [bold]***READ NAME(S) LISTED ON RIGHT***[n]            covered by
Medicaid[fill TEMP][if TEMP6 ne <>] [fill TEMP6][endif] [if TEMP4 ne <>] [fill
TEMP4]                                [endif]at any time between [fill MONTH1+] 1st and today?
                (1) Yes
                (2) No
                 @
```

Mark One Only

CHIP

```
         At any time between [fill MONTH1] 1st and today [fill TEMP3] [fill NTEMP]
         [fill TEMP2] covered by [if TEMPCHIP2 ne <>][fill TEMPCHIP] [fill TEMPCHIP2][else][fill
TEMPCHIP][endif], the State
         Children's Health Insurance Program that helps families get health
         insurance for children?

         (1)  Yes
         (2)  No

         @
```

Mark One Only

KIDOTH

```
       [fill TEMP5] [fill NTEMP] [fill TEMP4] covered by any other public
       program that pays for medical care[if TEMP ne <>], which you may also know as[endif]
       [if TEMP ne <> ][fill TEMP][endif][if TEMP2 ne <>]
       [fill TEMP2][endif][if TEMP3 ne <>]
       [fill TEMP3][endif]
       at any time between [fill MONTH1] 1st and today?

                (1) Yes
                (2) No

                @
```

Multiple Entry

CAIDKIDS

```
PARENT IS [fill TEMP4+] [fill TEMP5+][n]
           Which of [fill NTEMP] children were covered by
                  [if KIDCOV eq <1> or KIDOTH eq <1> or CHIP eq <1>]
           Medicaid or some other goverment assistance program that pay for health care?
           [endif]

            [bold]ENTER (N) FOR NO MORE[n]
            @CDKD1   @CDKD2   @CDKD3   @CDKD4   @CDKD5   @CDKD6   @CDKD7

            @CDKD8   @CDKD9   @CDKD10   @CDKD11   @CDKD12   @CDKD13   @CDKD14   @CDKD15
```

Multiple Entry

CDMNTH2

```
         In which months [fill TEMP3] [fill NTEMP] [fill TEMP2] covered by Medicaid or some
         other goverment assistance program that pays for health care?

         [bold]READ EACH ANSWER CATEGORY[n]

                (A)  Covered all months

                (1)  Yes
                (2)  No

                @CDMTH5 In [fill MONTH5+]?
                @CDMTH4 In [fill MONTH4+]?
                @CDMTH3 In [fill MONTH3+]?
                @CDMTH2 In [fill MONTH2+]?
                @CDMTH1 In [fill MONTH1+]?
```

Enter Number

CAIDBEGYR

```
         When did [fill hisher] current coverage under Medicaid or other government assistance
         program that pays for health care start?

                 YEAR:  @
```

Multiple Entry **CAIDBEGMTH**

```
In what month did that coverage start?

        MONTH:  @

 [fill ERRORFIL]
```

Mark One Only **CAIDBEGPB**

```
I recorded that the last time [fill TEMPNAME]
received Medicaid[if CAID eq <>] was in[else], which
you may also know as [fill CAID] [fill CAID2][endif] was in
[fill CAIDBEGYR].  Is that correct?

        (1)  Yes
        (2)  No

        @
```

Mark One Only **HIVER**

```
Earlier I recorded that for some, or all, of the time
from [fill MONTH1+] 1st through today [fill TEMPNAME]
[fill WASWERE] covered by a health insurance plan
held in the name of [bold][fill TEMP2+] [fill TEMP3+][n].
Is that correct?

       (1) Yes
       (2) No

       @
```

Multiple Entry **H4MNTH**

```
H[n]

        [fill C_AREIS] [fill TEMPNAME] covered by private
        health insurance in this month?

               (1) Yes
               (2) No

               @5

        [fill C_WASWERE] [fill HESHE] covered --
        [bold]READ EACH ANSWER CATEGORY[n]
               @4 in [fill MONTH4+]?
               @3 in [fill MONTH3+]?
               @2 in [fill MONTH2+]?
               @1 in [fill MONTH1+]?
```

Mark One Only **CBHINS**

```
If I were to call back later would it be possible
for me to get this information?

       (1) Yes
       (2) No

       @
```

Mark One Only **HIOWN**

```
During any time from [fill MONTH1+] 1st through today,
did [fill TEMPNAME] also have health insurance in
[fill HISHER] own name?

       (1) Yes
       (2) No

       @
```

Mark One Only **HIOWNER**

```
health insurance coverage in [fill HISHER]
        own name or [fill TEMP3+] [fill HESHE] covered as a family
        member on someone else's plan?

       (1) Plan in own name
       (2) Covered by someone else's plan
       (3) Both

       @
```

Multiple Entry **HIHOLDR**

```
Who had the health insurance plan that covered [fill TEMPNAME]?

[bold]ENTER THE LINE NUMBER OF THE PERSON[n]

       (N) No one currently living here

       @
```

Mark One Only **HEMPLY**

```
H[n]
        [fill TEMP2+]
        Was the health insurance obtained through--

        [bold]READ ANSWER CATEGORIES[n]

       (1) [fill TEMP+] Current employer or work
       (2) [fill TEMP+] Former employer
       (3) [fill TEMP+] Union
       (4) TRICARE/CHAMPUS
       (5) CHAMPVA
       (6) Or the Military/VA health care
       (7) Privately purchased
       (8) Or in some other way

       @
```

Mark One Only **HICOST**

```
pay
        all, part, or none of the premium of the plan?

       (1)  All
       (2)  Part
       (3)  None

       @
```

Multiple Entry **HIPERS**

```
Other than [fill TEMPNAME], who else was covered
by this plan?

[bold]ENTER LINE NUMBERS OF PERSONS COVERED[n]
       (A)  All household members
       (N)  None/No more

   @HIPER1  @HIPER2  @HIPER3  @HIPER4  @HIPER5  @HIPER6  @HIPER7  @HIPER8

   @HIPER9  @HIPER10  @HIPER11  @HIPER12  @HIPER13  @HIPER14  @HIPER15
```

Mark One Only **HIOTHR**

```
During the period from [fill MONTH1+] 1st through
the end of [fill MONTH4+], did this plan also cover
anyone who did NOT live in this household?

       (1) Yes
       (2) No

       @
```

Multiple Entry **HIWHO**

```
Who, OUTSIDE this household, did the plan cover?

[bold]ENTER (1) FOR EACH YES THAT APPLIES
ENTER (2) FOR EACH NO THAT APPLIES[n]

       @HISPSE Spouse/Partner
       @HIOLDKID Children 18 years of age or older
       @HIYNGKID Children under 18 years old
       @HIOTHR Others
```

Mark One Only **H1KDCOV**

```
                                                    -H-
Other than public programs was [fill TEMP8] covered by private health
insurance at anytime between [fill MONTH1] 1st and today?

        (1)  Yes
        (2)  No

        @
```

Multiple Entry **H2KDCOV**

```
   Which children if any were covered by private health insurance
   at anytime between [fill MONTH1+] 1st and today?

[bold]READ LIST OF CHILDREN'S NAMES DISPLAYED
ENTER APPROPRIATE LINE NUMBER OF EACH CHILD COVERED
ENTER (N) FOR NONE OF THESE CHILDREN/NO MORE[n]
@1   @2   @3   @4   @5   @6   @7   @8

   @9   @10  @11  @12  @13  @14  @15
```

Mark One Only **HI1OUT**

```
 covered by the health insurance plan
        of someone who does NOT currently live in the household?

                (1)  Yes
                (2)  No

                @
```

Multiple Entry **HI2OUT**

```
          Which children if any were covered by the health insurance plan of
          someone who does NOT currently live in the household?
            [bold]READ LIST OF CHILDREN'S NAMES DISPLAYED
        ENTER LINE NUMBER OF EACH CHILD COVERED BY SOMEONE OUTSIDE
        ENTER (N) FOR NONE OF THESE CHILDREN/NO MORE[n]

            @1   @2   @3   @4   @5   @6   @7   @8

            @9   @10   @11   @12   @13   @14   @15
```

Multiple Entry **HINONE**

```
         I recorded that [fill TEMPNAME] [fill WASWERE] NOT covered
         by any health insurance plan during the month(s) of
         [fill TEMP2+][if TEMP2 ne <> and (TEMP3+ ne <> or TEMP4+ ne <> or TEMP5+ ne <>)], [endif]\
[fill TEMP3+][if TEMP3 ne <> and (TEMP4+ ne <> or TEMP5+ ne <>)], [endif]\
[fill TEMP4+][if TEMP4 ne <> and TEMP5+ ne <>], [endif][fill TEMP5+].
         Which ONE OR MORE of these reasons describe why [fill TEMPNAME]
         [fill WASWERE] not covered?
         [bold](SHOW FLASHCARD H)   ENTER (N) AFTER LAST ENTRY[n]
  (1)  Too expensive, can't afford health insurance
  (2)  No health insurance offered by (employer of self, spouse, or parent)
  (3)  Not working at a job long enough to qualify
  (4)  Job layoff, job loss, or any reason related to unemployment
  (5)  Not eligible because working part time or temporary job
  (6)  Can't obtain insurance because of poor health, illness, age,
         or a pre-existing condition
  (7)  Dissatisfied with previous insurance OR don't believe in insurance
  (8)  Have been healthy, not much sickness in the family,
         haven't needed health insurance
  (9)  Able to go to VA or military hospital for medical care
  (10) Covered by some other health plan, such as Medicaid
  (11) No longer covered by parents policy
  (12) Other    @HIREAS1  @HIREAS2  @HIREAS3  @HIREAS4  @HIREAS5  @HIREAS6
```

Enter Text **HISPEC**

```
         Specify the exact "OTHER" reason not covered by health insurance

         @
```

Enter Number **HIHOWLNGYR**

```
         I recorded that [fill TEMPNAME] [fill WASWERE]          covered by health insurance in [fill
MONTH1+].
         Before [fill MONTH1+], when was the last time
         [fill TEMPNAME] [fill WASWERE] WITHOUT
         health insurance coverage?
         In what year was that?

                 (A)  Always covered by health insurance

                 YEAR:  @
```

Multiple Entry **HIHOWLNGMTH**

```
In what month was that?

        MONTH:  @

        [fill ERRORFIL]
```

Mark One Only **HIHOWLNGPB**

```
I recorded the last time [fill TEMPNAME]
[fill WASWERE] covered by health insurance was in [fill HIHOWLNGYR]          Is that correct?

        (1)  Yes
        (2)  No

       @
```

Enter Number **HINOLNGYR**

```
[fill TEMP4] [fill TEMP5]I recorded that [fill TEMPNAME] [fill WASWERE]
not covered by health insurance in [fill MONTH1+].
Before then, in what year [fill WASWERE] [fill TEMPNAME]
last covered?

        (N)  Never covered by health insurance

        YEAR:  @
```

Multiple Entry **HINOLNGMTH**

```
In what month in [fill HINOLNGYR] was that?

        MONTH:  @

[fill errorfil]
```

Mark One Only **HINOLNGPB**

```
I recorded the last time [fill TEMPNAME]
[fill WASWERE] covered by health insurance was in [fill HINOLNGYR].
Is that correct?

        (1)  Yes
        (2)  No

        @
```

Mark One Only **ENROLL**

```
Now I am going to ask about school enrollment.
[fill C_WASWERE] [fill TEMPNAME] enrolled in school, either full-time or
part-time, at any time between [fill MONTH1] 1st and today?

READ IF NECESSARY:
Include any regular school, such as elementary,
high school, or college, or any vocational, technical,
or business school beyond high school.

     (1)  Yes
     (2)  No

      @
```

Mark One Only **M5ENROLL**

```
Now I am going to ask about school enrollment.  Last time,
I recorded that [fill TEMPNAME] [fill WASWERE]
enrolled in school in [fill MONTH1].  Is that correct?

     (1)  Yes
     (2)  No

      @
```

Multiple Entry **M5ENRL1**

```
In which months [fill WASWERE] [fill HESHE] enrolled after that?

ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NO MORE

     (1)  Yes     (2)  No

     [fill MONTH2]?                  @MTH2
     [fill MONTH3]?                  @MTH3
     [fill MONTH4]?                  @MTH4
     This month ([fill MONTH5])?     @MTH5
```

Mark One Only **M5ENRL2**

```
[fill C_WASWERE] [fill TEMPNAME] enrolled in
school at any time after [fill MONTH1]?

     (1)  Yes
     (2)  No

      @
```

Mark One Only **M4ENROLL**

```
Now I am going to ask about school enrollment.  Last time,
I recorded that [fill TEMPNAME]
[fill WASWERE] enrolled in school in [fill I_MONTH4].

[fill C_WASWERE] [fill TEMPNAME] enrolled in
school, either full-time or part-time, any time after
[fill MONTH1] 1st?

     (1)  Yes
     (2)  No

      @
```

Mark One Only **FULLPART**

```
[fill ISAREFIL] [fill HESHE] enrolled full-time or part-time?
                                                            [r]H[n]
     (1) Full-time
     (2) Part-time

      @
```

Multiple Entry **MNTHENRL**

```
been enrolled in school this month?

     (1) Yes
     (2) No

      @ENRLM5

   In which of the last four months -- [fill MONTH1], [fill MONTH2],
   [fill MONTH3], and [fill MONTH4] -- [fill WASWERE] [fill HESHE]
   [if @ENRLM5 eq <1>]also [endif]enrolled in school?
   ENTER (A) FOR ALL REMAINING MONTHS
   ENTER (N) FOR NONE OR NO MORE

     (1)  Yes  (2)  No

   [fill MONTH1]? @ENRLM1
   [fill MONTH2]? @ENRLM2
   [fill MONTH3]? @ENRLM3
   [fill MONTH4]? @ENRLM4
```

Mark One Only **ENLEVEL**

```
At what level or grade [fill WASWERE] [fill HESHE] enrolled?
(PROBE IF NECESSARY: Or are you enrolled in a vocational, technical,
or business school that doesn't really have a grade or doesn't
lead to an academic degree?)
"COLLEGE YEAR" INDICATES THE LEVEL ACCORDING TO ACADEMIC STANDING,
NOT THE NUMBER OF YEARS ENROLLED IN COLLEGE.

      (1)  Elementary grades 1-8
      (2)  High School grades 9-12
      (3)  College year 1 (Freshman)
      (4)  College year 2 (Sophomore)
      (5)  College year 3 (Junior)
      (6)  College year 4 (Senior)
      (7)  First year graduate or professional school
      (8)  Second year or higher in graduate or professional school
      (9)  Vocational, technical, or business school beyond
           high school level
      (10) Enrolled in college, but not working towards degree
       @
```

Mark One Only **OLDED2**

```
   Last time, I recorded that [fill PTEMPNAME]
   highest level of school completed or highest degree received was:

   [fill DEGREEFIL]

   Is that still correct?

     (1)  Yes
     (2)  No

      @
```

Mark One Only

EDUC2

```
SHOW FLASHCARD B
What is the highest level of school [fill TEMPNAME] [fill HAVHAS]
completed or the highest degree [fill HESHE] [fill HAVHAS] received?

(31) Less than 1st grade                  (35) 9th grade
(32) 1st, 2nd, 3rd or 4th grade           (36) 10th grade
(33) 5th or 6th grade                     (37) 11th grade
(34) 7th or 8th grade                     (38) 12th grade, no diploma
(39) HIGH SCHOOL GRADUATE (diploma or GED or equivalent)
(40) Some college credit, but less than 1 year
(41) 1 or more years of college, no degree (regular Jr. coll./coll./univ.)
(43) Associate (2-yr) college degree (include academic/occupational degree)
(44) Bachelor's degree (for example: BA, AB, BS)
(45) Master's degree (for example: MA, MS, MENG, Med, MSW, MBA)
(46) Professional School degree
     (for example:  MD(doctor), DDS(dentist), JD(lawyer))
(47) Doctorate degree (for example:  Ph.D., Ed.D.)
 @
```

Mark One Only

EDCHCK1

```
You said that [fill TEMPNAME] [fill WASWERE] ENROLLED in
[fill EDFIL1]
[fill EDFIL2]
Earlier I recorded that the highest grade or level [fill HESHE]
COMPLETED was
[fill EDFIL3]
Are both of these statements correct?

     (1) Yes, both statements are correct
     (2) Only COMPLETED statement is correct, ENROLLED statement
         should be changed
     (3) Only ENROLLED statement is correct, COMPLETED statement
         should be changed
     (4) Both the COMPLETED statement and the ENROLLED statement
         should be changed

      @
```

Mark One Only

FXENRL

```
At what level or grade [fill WASWERE] [fill HESHE] enrolled?

"COLLEGE YEAR" INDICATES THE LEVEL ACCORDING TO ACADEMIC STANDING,
NOT THE NUMBER OF YEARS ENROLLED IN COLLEGE.

     (1)  Elementary grades 1-8
     (2)  High School grades 9-12
     (3)  College year 1 (Freshman)
     (4)  College year 2 (Sophomore)
     (5)  College year 3 (Junior)
     (6)  College year 4 (Senior)
     (7)  First year graduate or professional school
     (8)  Second year or higher in graduate or professional school
     (9)  Vocational, technical, or business school beyond
          high school level
     (10) Enrolled in college, but not working towards degree
      @
```

Mark One Only **FXEDUC**

```
What is the highest level of school [fill TEMPNAME] [fill HAVHAS]
completed or the highest degree [fill HESHE] [fill HAVHAS] received?

REPORT ONLY "REGULAR" EDUCATIONAL ATTAINMENT HERE.  DO NOT INCLUDE ANY
VOCATIONAL, TECHNICAL, TRADE, OR BUSINESS TRAINING.

(31)  Less than 1st grade                  (35) 9th grade
(32)  1st, 2nd, 3rd or 4th grade           (36) 10th grade
(33)  5th or 6th grade                     (37) 11th grade
(34)  7th or 8th grade                     (38) 12th grade, no diploma
(39)  HIGH SCHOOL GRADUATE (diploma or GED or equivalent)
(40)  Some college credit, but less than 1 year
(41)  1 or more years of college, no degree (regular Jr. coll./coll./univ.)
(43)  Associate (2-yr) college degree
(44)  Bachelor's degree (for example: BA, AB, BS)
(45)  Master's degree (for example: MA, MS, MENG, Med, MSW, MBA)
(46)  Professional School degree (for example: MD, DDS, JD)
(47)  Doctorate degree (for example: Ph.D., Ed.D.)
 @
```

Mark One Only **EDCHCK2**

```
[fill C_WASWERE] [fill HESHE] enrolled in a program working
towards a degree?

     (1) Yes
     (2) No

      @
```

Mark One Only **OLDFUND**

```
Last time, I recorded that [fill TEMPNAME] received
financial aid for [fill HISHER] schooling.  Did [fill HESHE]
continue to receive aid after [fill MONTH1] 1st?

READ IF NECESSARY: Include financial assistance such as loans,
grants, scholarships, employer assistance, veterans benefits,
or any other type of financial aid.

     (1) Yes
     (2) No

      @
```

Mark One Only **EDFUND**

```
Since [fill MONTH1] 1st, were any of [fill PTEMPNAME] educational expenses
paid for by any type of educational assistance or financial aid?

READ IF NECESSARY:  Include financial assistance such as loans,
grants, scholarships, employer assistance, veterans benefits,
or any other type of financial aid.

       (1) Yes
       (2) No

        @
```

Mark One Only

OLDASST

```
Last time, I recorded that [fill HESHE] received:
     [if ASST1 ne <>][fill ASST1]
     [endif][if ASST2 ne <>][fill ASST2]
     [endif][if ASST3 ne <>][fill ASST3]
     [endif][if ASST4 ne <>][fill ASST4]
     [endif][if ASST5 ne <>][fill ASST5]
     [endif][if ASST6 ne <>][fill ASST6]
     [endif][if ASST7 ne <>][fill ASST7]
     [endif][if ASST8 ne <>][fill ASST8]
     [endif][if ASST9A ne <>][fill ASST9A]
     [endif]  [if ASST9B ne <>][fill ASST9B]
     [endif][if ASST10 ne <>][fill ASST10]
     [endif][if ASST11A ne <>][fill ASST11A]
     [endif]  [if ASST11B ne <>][fill ASST11B]
     [endif][if ASST12 ne <>][fill ASST12][endif all]
During [fill HISHER] enrollment since [fill MONTH1] 1st,
did [fill TEMPNAME] continue to receive [fill BOTHALLFIL] [fill THESEFIL]
[fill TYPEFIL] of aid?

     (1) Yes, continued to receive the SAME type(s) of aid
     (2) No, type(s) of aid CHANGED
      @
```

Mark One Only

EDELSE

```
(During [fill HISHER] enrollment since [fill MONTH1] 1st,)
did [fill TEMPNAME] receive any other types of aid?

     (1)  Yes
     (2)  No

      @
```

Multiple Entry

EDASST

```
SHOW FLASHCARD J                                                    [r]H[n]
What kind of educational assistance did [fill TEMPNAME] receive?  Anything else?
ENTER ALL THAT APPLY / ENTER (N) FOR NONE/NO MORE / RE-ENTER PRECODE TO DELETE
[fill @1:b] (1)  Federal PELL Grant
[fill @2:b] (2)  Assistance from the Department of Veteran's Affairs (VA) such as GI or
        Montgomery Bill, or Survivors and Dependents assistance
[fill @3:b] (3)  College (or Federal) Work Study Program
[fill @4:b] (4)  Any other Federal grant or program; for example, SEOG, Health or
        Nursing Grant, ROTC, NSF Grant
[fill @5:b] (5)  A loan that has to be repaid, for example, Stafford or Perkins,
[fill @6:b] (6)  A grant, scholarship, or tuition remission from the school attended
[fill @7:b] (7)  A teaching or research assistantship from the school attended
[fill @8:b] (8)  A grant/scholarship from the state
[fill @9:b] (9)  A grant or scholarship from some other source, such as a foundation
        or other group
[fill @10:b] (10) Assistance provided by [fill HISHER] employer
[fill @11:b] (11) Aid from some other source (EXCLUDE all direct aid from parents,
        including trusts or college savings funds)
[fill @12:b] (12) Assistance from a state or local welfare office   @KEY
```

Mark One Only

HOTLUNYN2

```
[if INDEX ge <1>]Last time I recorded that
**READ STARRED NAME(S) OF CHILD(REN)**
usually got a school lunch.[endif]

Since [fill MONTH1] 1st, did
[fill DIDCLDFIL] usually get the
lunch that [fill YOURTHEIRFIL]
school provides?
                                        [r]H[n]
ENTER (1) IF [if NUMCLD eq <1>]THE [else]AT LEAST ONE [endif]CHILD
USUALLY BOUGHT THE SCHOOL LUNCH
OR RECEIVED FREE LUNCH

     (1)  Yes
     (2)  No

      @
```

Multiple Entry

WHOHOTLN2

```
Which children usually got the school
lunch?                                  [r]H[n]

ENTER ALL THAT APPLY
ENTER (A) FOR ALL CHILDREN LISTED
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

     @KEY
```

Mark One Only

FREELNYN2

```
       Were any of the lunches free or reduced-price because
       [fill CHILDFIL] qualified for the
       National School Lunch Program?
                                                          [r]H[n]
            (1)  Yes
            (2)  No

             @
```

Mark One Only

FREREDLN2

```
       Were any of the lunches free or reduced-price because
       [fill CHILDFIL] qualified for the
       National School Lunch Program?
                                                          [r]H[n]
            (1)  Yes
            (2)  No

             [r]1[n]

       ASK OR VERIFY:

       Were they free or reduced-price?
                                                          [r]H[n]
            (1)  Free lunch
            (2)  Reduced-price lunch

             @
```

Mark One Only

BRKFSTYN2

```
[if INDEX ge <1>]Last time I recorded that
**READ STARRED NAME(S) OF CHILD(REN)**
usually got a school breakfast.[endif]

Since [fill MONTH1] 1st, did
[fill DIDCLDFIL] usually get the
breakfast that [fill YOURTHEIRFIL]
school provides?
                                        [r]H[n]
ENTER (1) IF [if NUMCLD eq <1>]THE [else]AT LEAST ONE [endif]CHILD
USUALLY BOUGHT THE SCHOOL BREAKFAST
OR RECEIVED FREE BREAKFAST

     (1)  Yes
     (2)  No

      @
```

Multiple Entry

WHOBRK2

```
Which children usually got
the school breakfast?      [r]H[n]

ENTER ALL THAT APPLY
ENTER (A) FOR ALL CHILDREN LISTED
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

     @KEY
```

Mark One Only

CALLBCK

```
IF NO BLANK/MISSING ITEMS ARE SHOWN, DO NOT READ THIS QUESTION.
ENTER "NO" AND CONTINUE.

We are missing some information that is very important to this survey.
If I were to call back later would you be able to tell me...?

[fill A_CALLBACK(<1>)]
[if A_CALLBACK(<2>) ne <>][fill A_CALLBACK(<2>)]
[endif][if A_CALLBACK(<3>) ne <>][fill A_CALLBACK(<3>)]
[endif][if A_CALLBACK(<4>) ne <>][fill A_CALLBACK(<4>)]
[endif][if A_CALLBACK(<5>) ne <>][fill A_CALLBACK(<5>)]
[endif][if A_CALLBACK(<6>) ne <>][fill A_CALLBACK(<6>)]
[endif][if A_CALLBACK(<7>) ne <>][fill A_CALLBACK(<7>)]
[endif][if A_CALLBACK(<8>) ne <>][fill A_CALLBACK(<8>)]
[endif][if A_CALLBACK(<9>) ne <>][fill A_CALLBACK(<9>)]
[endif][if A_CALLBACK(<10>) ne <>][fill A_CALLBACK(<10>)]
[endif][if A_CALLBACK(<11>) ne <>][fill A_CALLBACK(<11>)]
[endif][if A_CALLBACK(<12>) ne <>][fill A_CALLBACK(<12>)]
[endif][if A_CALLBACK(<13>) ne <>][fill A_CALLBACK(<13>)][endif]

     (1)  Yes
     (2)  No

      @
```

Enter Number **SSNCB**

```
Or could you provide [fill PTEMPNAME] Social Security or
Railroad Retirement Number now?
                                                          [r]H[n]
     (N)  None -- Doesn't have an SSN or RRN

      @
```

Mark One Only **LFSELF**

```
Now I have a number of questions for [fill TEMP2++].
It would be best if I could talk to [fill TEMP3+]
directly.  Is [fill TEMP4+] available now?

       (1)  Yes [if R_RIP(RIPRESP) eq <> and PELIG(RIPRESP2) ne <9>](DO NOT SWITCH
RESPONDENTS YET; ONE
                 MORE ITEM FOLLOWS FOR THIS RESPONDENT)[endif]
       (2)  No

       @
```

Mark One Only **LFSELF2**

```
[fill AWAYFIl]

[fill COULDFIL] you or someone else in the household answer
these questions for [fill PERSONFIL]?

       (1)  Yes, (take proxy interview)
       (2)  No
       (3)  No, skip for now, try again before leaving household
       (4)  TYPE-Z -- not available during entire interviewing period

       @
```

Mark One Only **WHYTYPZ1**

```
   Enter the TYPE-Z reason for
   [fill TEMP2+].

       (1)  Person was ill or in the hospital
       (2)  Person was temporarily away from home
       (3)  Refused
       (4)  Other (specify)

       @
```

Enter Text **WHYSP1**

```
Enter other TYPE-Z reason.

@
```

Enter Number **LFPROXY**

```
ASK IF NECESSARY:
Who will be answering for [fill TEMP2+]?

       @
```

Mark One Only **RIP**

```
One last question for you:  We will recontact this household
in 4 months to update information.
If we talk to someone else in your household next time, instead
of you, is it OK if we use your answers as a starting point?

     (1)  Yes
     (2)  No

      @
```

Mark One Only **LF2SELF**

```
I need to continue the interview with [fill TEMP2+].
Is [fill TEMP2+] available now?

       (1)  Yes [if R_RIP(RIPRESP) eq <> and PELIG(RIPRESP2) ne <9>](DO NOT SWITCH
RESPONDENTS YET; ONE
                 MORE ITEM FOLLOWS FOR THIS RESPONDENT)[endif]
       (2)  No

        @
```

Mark One Only **LF2SELF2**

```
Could you or someone else in the household answer
these questions for [fill TEMP2+]?

       (1)  Yes, (take proxy interview)
       (2)  No
       (4)  TYPE-Z -- not available during entire interviewing period

        @
```

Mark One Only **WHYTYPZ2**

```
   Enter the TYPE-Z reason for
   [fill TEMP2+].

       (1)  Person was ill or in the hospital
       (2)  Person was temporarily away from home
       (3)  Refused
       (4)  Other (specify)

       @
```

Enter Text **WHYSP2**

```
Enter other TYPE-Z reason.

@
```

Enter Number **LFPROXY2**

```
ASK IF NECESSARY:
Who will be answering for [fill TEMP2+]?

       @
```

Mark One Only **RIP2**

```
One last question for you:  We will recontact this household
in 4 months to update information.
If we talk to someone else in your household next time, instead
of you, is it OK if we use your answers as a starting point?

     (1)  Yes
     (2)  No

      @
```

Mark One Only **LF3SELF**

```
I need to continue the interview with [fill TEMP2+].
Is [fill TEMP3+] available now?

       (1)  Yes [if R_RIP(RIPRESP) eq <> and PELIG(RIPRESP2) ne <9>](DO NOT SWITCH
RESPONDENTS YET; ONE
                 MORE ITEM FOLLOWS FOR THIS RESPONDENT)[endif]
       (2)  No

       @
```

Mark One Only **LF3SELF2**

```
Could you or someone else in the household answer
these questions for [fill TEMP2+]?

       (1)  Yes, (take proxy interview)
       (2)  No
       (4)  TYPE-Z -- not available during entire interviewing period

       @
```

Mark One Only **WHYTYPZ3**

```
   Enter the TYPE-Z reason for
   [fill TEMP2+].

       (1)  Person was ill or in the hospital
       (2)  Person was temporarily away from home
       (3)  Refused
       (4)  Other (specify)

       @
```

Enter Text **WHYSP3**

```
Enter other TYPE-Z reason.

@
```

Enter Number **LFPROXY3**

```
ASK IF NECESSARY:
Who will be answering for [fill TEMP2+]?

       @
```

Mark One Only **RIP3**

```
One last question for you:  We will recontact this household
in 4 months to update information.
If we talk to someone else in your household next time, instead
of you, is it OK if we use your answers as a starting point?

     (1)  Yes
     (2)  No

      @
```

Mark One Only **TRYAGAIN**

```
Would it be possible for me to complete the interview
for [fill TEMP2+] now?

       (1)  Yes
       (2)  No
       (4)  TYPE-Z -- not available during entire interviewing period

       @
```

Mark One Only **WHYTYPZ4**

```
   Enter the TYPE-Z reason for
   [fill TEMP2+].

       (1)  Person was ill or in the hospital
       (2)  Person was temporarily away from home
       (3)  Refused
       (4)  Other (specify)

       @
```

Enter Text **WHYSP4**

```
Enter other TYPE-Z reason.

@
```

Enter Number **LFPROXY4**

```
ASK IF NECESSARY:
Who will be answering for [fill TEMP2+]?

       @
```

Mark One Only **RIP4**

```
One last question for you:  We will recontact this household
in 4 months to update information.
If we talk to someone else in your household next time, instead
of you, is it OK if we use your answers as a starting point?

     (1)  Yes
     (2)  No

      @
```

Mark One Only **RIP5**

```
One last question for you:  We will recontact this household
in 4 months to update information.
If we talk to someone else in your household next time, instead
of you, is it OK if we use your answers as a starting point?

     (1)  Yes
     (2)  No

      @
```

Mark One Only

MISNEED

```
IF THE LIST BELOW IS BLANK, YOU HAVE ALREADY BACKED UP AND ENTERED
THE INFORMATION WE NEED.  ENTER "NO" AND CONTINUE.

THE INFORMATION BELOW IS MISSING FROM THIS INTERVIEW.
IS THIS INFORMATION AVAILABLE NOW?

       (1)  Yes - Collect missing items
       (2)  No  - Exit case

[roster begin PERSONS]
   [if CB eq <1> and INDEX ge <1> and SKIPFLAG(L_NO) ne <1>]
[fill NAME(L_NO)]
     [fill A_CALLBACK(<1>)]
     [if A_CALLBACK(<2>) ne <>][fill A_CALLBACK(<2>)]
     [endif][if A_CALLBACK(<3>) ne <>][fill A_CALLBACK(<3>)]
     [endif][if A_CALLBACK(<4>) ne <>][fill A_CALLBACK(<4>)]
     [endif][if A_CALLBACK(<5>) ne <>][fill A_CALLBACK(<5>)]
     [endif][if A_CALLBACK(<6>) ne <>][fill A_CALLBACK(<6>)]
     [endif][if A_CALLBACK(<7>) ne <>][fill A_CALLBACK(<7>)]
     [endif][if A_CALLBACK(<8>) ne <>][fill A_CALLBACK(<8>)]
     [endif][if A_CALLBACK(<9>) ne <>][fill A_CALLBACK(<9>)]
     [endif][if A_CALLBACK(<10>) ne <>][fill A_CALLBACK(<10>)]
     [endif][if A_CALLBACK(<11>) ne <>][fill A_CALLBACK(<11>)]
     [endif][if A_CALLBACK(<12>) ne <>][fill A_CALLBACK(<12>)]
     [endif][if A_CALLBACK(<13>) ne <>][fill A_CALLBACK(<13>)][endif]
  [endif]
[roster end PERSONS]

         @
```

Mark One Only **MISITKNOW**

```
        Is this information available now?

               (1)  Yes
               (2)  No

               @
```

Enter Number **MISITRESP**

```
  ASK IF NECESSARY:[n] With whom am I
  speaking?

       ENTER LINE NUMBER

         @
```

Mark One Only **MPREASYW**

```
         (The next questions are about [fill PTEMPNAME] gross income from [fill EMPNAM],
         before taxes and other deductions.)

         Last time, we used [fill PWEASYWFIL] to report amounts.
         Is that still a good way to proceed?

              (1)  Yes
              (2)  No

               @
```

Mark One Only **MEASYWAY**

```
         The next questions are about the income [fill TEMPNAME] received
         from [fill HISHER] job with [fill EMPNAM].
         [if MPREASYW offpath](The goal of this part of the survey is to find out about
         [fill PTEMPNAME] MONTHLY GROSS income from this job, BEFORE
         taxes and other deductions.  We can do that in several ways.)
         [else]We have several ways to get to monthly amounts.[endif]
         We can go straight to monthly totals, or we can try to work with
         [if WEEKFIL ne <>][fill WEEKFIL] [endif][if HOURFIL ne <>][fill HOURFIL] [endif]annual income
amounts,
         if that would be easier.  What would be easiest for you?

              (1)  Monthly totals
              [fill ANSFIL]
              [fill ANS3FIL]
              (4)  Annual amount
              (5)  Some other way

               @
```

Multiple Entry **MMONTHLY**

```
The next questions are about the income [fill TEMPNAME] received
         from [fill HISHER] job with [fill EMPNAM].[endif]
         How much [fill RECEIVFIL] BEFORE deductions from
         [fill JOBBIZFIL]...
         ENTER (N) FOR NONE OR NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT
         [if APPENDEMP ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

         [fill MONTHXFIL]
         @5  [fill SORRYFIL]
         [fill MONTH4FIL]
         @4
         [fill MONTH3FIL]
         @3
         [fill MONTH2FIL]
         @2
         [fill MONTH1FIL]
         @1
```

Mark One Only **MPWMONTH**

```
         Things may have changed since then, but I have recorded from last
         time that [fill TEMPNAME] earned [if TOTALS eq <0>]less than $10[else]about $[fill
TOTALS:,][endif] a month
         from this job (with [fill EMPNAM]).
         Does that still sound about right?

              (1)  Yes
              (2)  No

               @
```

Enter Number **MPWMONTHFIX**

```
         JOB WITH: [fill EMPNAM]

         What is the correct monthly amount?

              $@
```

Mark One Only **MBIGPWMONTH**

```
        DO NOT READ TO RESPONDENT

        THE MONTHLY AMOUNT, $[fill MPWMONTHFIX:,], IS UNUSUALLY [fill LGSMFIL].

             (1)  BACK UP AND CORRECT
             (P)  Proceed

              @
```

Mark One Only **MMONTHLY5_ERR**

```
         PROBE:  Can you give me an approximate amount?
              (1)  BACK UP AND CORRECT
              (P)  Proceed
               @
```

Mark One Only **MMONTHLY4_ERR**

```
         PROBE:  Can you give me an approximate amount?
              (1)  BACK UP AND CORRECT
              (P)  Proceed
               @
```

Mark One Only **MMONTHLY3_ERR**

```
PROBE:  Can you give me an approximate amount?
     (1)  BACK UP AND CORRECT
     (P)  Proceed
      @
```

Mark One Only **MMONTHLY2_ERR**

```
PROBE:  Can you give me an approximate amount?
     (1)  BACK UP AND CORRECT
     (P)  Proceed
      @
```

Mark One Only **MMONTHLY1_ERR**

```
PROBE:  Can you give me an approximate amount?
     (1)  BACK UP AND CORRECT
     (P)  Proceed
      @
```

Mark One Only **MBIGMONTH5**

```
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], $[fill MMONTHLY@5],
IS UNUSUALLY [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **MBIGMONTH4**

```
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], $[fill MMONTHLY@4],
IS UNUSUALLY [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **MBIGMONTH3**

```
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], $[fill MMONTHLY@3],
IS UNUSUALLY [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **MBIGMONTH2**

```
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], $[fill MMONTHLY@2],
IS UNUSUALLY [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **MBIGMONTH1**

```
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], $[fill MMONTHLY@1],
IS UNUSUALLY [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **MVARY**

```
Since [fill MONTHXFIL],
[fill PAYCKVARYFIL]?

     (1)  The same
     (2)  Varied

      @
```

Enter Number **MSAME**

```
[if MVARY offpath]I have recorded here that [fill PTEMPNAME] [fill WEEKMTHFIL]
paychecks [fill AREWEREFIL] the same each time.[endif]
What [fill ISWASFIL] that gross [fill WEEKMTHFIL]
amount before deductions?

[if MVARY offpath]ENTER (V) FOR VARIES[endif]
[if APPENDEMP ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

     $@
```

Enter Number **MPAYAPRX**

```
[fill SORRYFIL]
Can you give me an approximate amount?

ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

     $@
```

Mark One Only **MPWSAME**

```
         I have recorded from last time that [fill TEMPNAME] had a gross
         [fill WEEKMTHFIL] amount of [if TOTALS eq <0>]less than $10[else]about $[fill
TOTALS:,][endif] from this job
         (with [fill EMPNAM]).  Does that still sound about right?

              (1)  Yes
              (2)  No

               @
```

Enter Number **MPWSAMEFIX**

```
         JOB WITH: [fill EMPNAM]

         What is the correct [fill WEEKMTHFIL] amount?

              $@
```

Mark One Only **MBIGPWSAME**

```
        DO NOT READ TO RESPONDENT

        THE MONTHLY AMOUNT, $[fill MPWSAMEFIX:,], IS UNUSUALLY [fill LGSMFIL].

             (1)  BACK UP AND CORRECT
             (P)  Proceed

              @
```

Mark One Only **MBIGSAME**

```
         DO NOT READ TO RESPONDENT

         THE AMOUNT ENTERED FOR A [fill WEEKMTHFIL] PAYCHECK,
         $[fill MSAME:,], IS UNUSUALLY [fill LGSMFIL].

              (1)  BACK UP AND CORRECT
              (P)  Proceed

               @
```

Mark One Only **MCALCPYVR**

```
         That comes out to about $[fill PAYHOURFIL:,] per month.
         Does that sound about right?

              (1)  Yes
              (2)  No

               @
```

Enter Number **MSAMECHK**

```
         What [fill ISWASFIL] the right [fill WEEKMTHFIL] amount before all
         taxes and deductions?

              $@
```

Multiple Entry **MP1M**

```
Please tell me the GROSS AMOUNT, before deductions, of each paycheck
[fill TEMPNAME] [fill RECEIVFIL] from [fill EMPNAM]...
ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
RECORD EACH PAYCHECK SEPARATELY, IF POSSIBLE.
[fill MONTHXFIL] [fill PAYDAYFIL5]                              [r]H[n]
[fill SORRYFIL]
@51   @52   @53   @54   @55

[fill MONTH4FIL]  [fill PAYDAYFIL4]
@41   @42   @43   @44   @45

[fill MONTH3FIL]  [fill PAYDAYFIL3]
@31   @32   @33   @34   @35

[fill MONTH2FIL]  [fill PAYDAYFIL2]
@21   @22   @23   @24   @25

[fill MONTH1FIL]  [fill PAYDAYFIL1]
@11   @12   @13   @14   @15
[fill ERRORFIL]
```

Mark One Only **MPWP1M**

```
        Things may have changed since then, but I have recorded from last
        time that [fill TEMPNAME] earned [if TOTALS eq <0>]less than $10[else]about $[fill
TOTALS:,][endif] a month
        from this job (with [fill EMPNAM]).
        Does that still sound about right?

              (1)  Yes
              (2)  No

               @
```

Enter Number **MPWP1MFIX**

```
         JOB WITH: [fill EMPNAM]

         What is the correct monthly amount?

              $@
```

Mark One Only **MBIGPWP1M**

```
        DO NOT READ TO RESPONDENT

        THE MONTHLY AMOUNT, $[fill MPWP1MFIX:,], IS UNUSUALLY [fill LGSMFIL].

             (1)  BACK UP AND CORRECT
             (P)  Proceed

              @
```

Mark One Only **MMTOT5VER**

```
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], $[fill MTOTAL5:,], IS
UNUSUALLY [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **MMTOT4VER**

```
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], $[fill MTOTAL4:,], IS
UNUSUALLY [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **MMTOT3VER**

```
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], $[fill MTOTAL3:,], IS
UNUSUALLY [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **MMTOT2VER**

```
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], $[fill MTOTAL2:,], IS
UNUSUALLY [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **MMTOT1VER**

```
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], $[fill MTOTAL1:,], IS
UNUSUALLY [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **MEXTRA1**

```
Based on pay frequency, we may have missed one or more paychecks.
Was there a month when [fill TEMPNAME] received additional checks?

     IF YES, PRESS F1 TO BACK UP AND ADD PAYCHECK(S).
     IF NO, PRESS (P) TO PROCEED.

     @
```

Enter Number **MPYRAT**

```
The next questions are about the income [fill TEMPNAME] received
from [fill HISHER] job with [fill EMPNAM].

What [fill ISWASFIL] [fill HISHER] REGULAR hourly pay rate
[fill ATJOBFIL]?

READ IF NECESSARY:  Do not include overtime rate here.
Income earned at overtime rates will be collected later.
                                                          [r]H[n]
[if APPENDEMP ne <1> and I_PYRAT valid and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST
INTERVIEW[endif]

$@ per hour
```

Enter Number **MHRAPRX**

```
[fill SORRYFIL]
Can you give me an approximate amount?

ENTER (N) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT
     @
```

Mark One Only **MPWPYRAT**

```
It says here that [fill TEMPNAME] received $[fill I_PYRAT]
per hour from [fill EMPNAM].  Does that still sound about right?

     (1)  Yes
     (2)  No

      @
```

Enter Number **MPWPYRATFIX**

```
JOB WITH:  [fill EMPNAM]

What is the correct REGULAR hourly pay rate?

     $@
```

Mark One Only **MBIGPWPYRAT**

```
DO NOT READ TO RESPONDENT

THE HOURLY RATE ENTERED, $[fill MPWPYRATFIX:,],
IS UNUSUALLY [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only

MBIGHOUR

```
DO NOT READ TO RESPONDENT

THE HOURLY RATE ENTERED, $[fill MPYRAT:,] IS UNUSUALLY
[fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only

MRATECHG

```
Earlier I recorded that [fill PTEMPNAME] [fill CURRENTFIL] regular
hourly pay rate at [fill HISHER] job with [fill EMPNAM] [fill ISWASFIL]
$[fill MPYRAT:,].

[fill HASWASFIL] [fill HISHER] regular rate of pay for the whole time
[fill JOBBEGFIL], or did [fill HISHER] salary change
[fill SINCETHENFIL]?

     (1)  Same pay rate throughout; NO raise/decrease
     (2)  RAISE/DECREASE

      @
```

Multiple Entry

MSTRTPAY

```
When did that $[fill MPYRAT:,] an hour pay rate first show up in
[fill PTEMPNAME] paycheck?

     MONTH: @MTH
       DAY: @DAY
```

Enter Number

MPYRAT2

```
What was [fill PTEMPNAME] hourly pay rate before that?
[if APPENDEMP ne <1> and I_PYRAT valid and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST
INTERVIEW[endif]

     $@ per hour
```

Enter Number

MHRAPRX2

```
[fill SORRYFIL]
Can you give me an approximate amount?

ENTER (N) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

     $@
```

Mark One Only

MPWPYRAT2

```
It says here that [fill TEMPNAME] received $[fill I_PYRAT]
per hour from [fill EMPNAM].  Does that still sound about right?

     (1)  Yes
     (2)  No

      @
```

Enter Number **MPWPYRAT2FIX**

```
JOB WITH:  [fill EMPNAM]

What is the correct REGULAR hourly pay rate?

     $@
```

Mark One Only **MBIGPWPYRAT2**

```
DO NOT READ TO RESPONDENT

THE HOURLY RATE ENTERED, $[fill MPWPYRAT2FIX:,],
IS UNUSUALLY [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **MBIGHOUR2**

```
DO NOT READ TO RESPONDENT

THE HOURLY RATE ENTERED, $[fill MPYRAT2:,], IS UNUSUALLY
[fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **MCALCHRVR**

```
Earlier you stated that [fill TEMPNAME] usually worked
[fill JOBHRS] hours per week.  At $[fill PYRAT:,] per hour, that
works out to about $[fill PAYHOURFIL:,] [fill WEEKFIL].
Does that sound about right for [fill PTEMPNAME] gross income?

     (1)  Yes
     (2)  No

      @
```

Enter Number **MESTHR1**

```
What is your best estimate of [fill PTEMPNAME] income BEFORE
deductions from [fill EMPNAM] [fill WEEKFIL] at that
$[fill MPYRAT:,] pay rate?

     $@
```

Mark One Only **MCALCHRV2**

```
$[fill MPYRAT2:,] per hour works out to about $[fill PAYHOUR2FIL:,]
[fill WEEKFIL].
Does that sound about right?

     (1)  Yes
     (2)  No

      @
```

Enter Number **MESTHR2**

```
What is your best estimate of [fill PTEMPNAME] income BEFORE
deductions from [fill EMPNAM] [fill WEEKFIL] at that
$[fill MPYRAT2:,] pay rate?

     $@
```

Enter Number **MAMOUNT1**

```
What [fill ISWASFIL] [fill PTEMPNAME] [fill CURRENTFIL]
with [fill EMPNAM] [fill JOBENDFIL]

[if APPENDEMP ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

     $@
```

Enter Number **MAPXAMT1**

```
[fill SORRYFIL]
Can you give me an approximate annual salary amount - within a
couple of thousand dollars or so?

ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

     $@
```

Mark One Only **MPWAMT1**

```
I have recorded from last time that [fill PTEMPNAME]
annual income from this job (with [fill EMPNAM]) was
[if PAYANN1FIL eq <0>]less than $10[else]about $[fill PAYANN1FIL:,][endif].  Does that still
sound about right?

     (1)  Yes
     (2)  No

      @
```

Enter Number **MPWAMT1FIX**

```
JOB WITH: [fill EMPNAM]

What is the correct annual amount?

     $@
```

Mark One Only **MBIGPWAMT1**

```
DO NOT READ TO RESPONDENT

THE ANNUAL AMOUNT, $[fill MPWAMT1FIX:,], IS UNUSUALLY [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **MBIGAMOUNT1**

```
DO NOT READ TO RESPONDENT

THE ANNUAL AMOUNT ENTERED, $[fill PAYANN1FIL:,], IS UNUSUALLY
[fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **MSAMEAMT1**

```
[fill HASWASFIL] [fill HISHER] annual salary for the whole
time [fill JOBBEGFIL], or did [fill HISHER] salary change
[fill SINCETHENFIL]?

     (1)  Same annual salary throughout; NO raise/decrease
     (2)  RAISE/DECREASE

      @
```

Multiple Entry **MSTRTANN1**

```
When did that $[fill PAYANN1FIL:,] annual salary first show up
in [fill PTEMPNAME] paycheck?

     MONTH: @MTH
       DAY: @DAY
```

Enter Number **MAMOUNT2**

```
What was [fill PTEMPNAME] annual salary before that?

[if APPENDEMP ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

     $@
```

Enter Number **MAPXAMT2**

```
[fill SORRYFIL]
Can you give me an approximate annual salary amount?

ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

     $@
```

Mark One Only **MPWAMT2**

```
I have recorded from last time that [fill TEMPNAME] had a gross
annual amount of [if PAYANN1FIL eq <0>]less than $10[else]about $[fill PAYANN1FIL:,][endif]
from this job
(with [fill EMPNAM]).  Does that still sound about right?

     (1)  Yes
     (2)  No

      @
```

Enter Number **MPWAMT2FIX**

```
JOB WITH: [fill EMPNAM]

What is the correct annual amount?

     $@
```

Mark One Only **MBIGPWAMT2**

```
DO NOT READ TO RESPONDENT

THE ANNUAL AMOUNT, $[fill MPWAMT2FIX:,], IS UNUSUALLY [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **MBIGAMOUNT2**

```
DO NOT READ TO RESPONDENT

THE ANNUAL AMOUNT ENTERED, $[fill PAYANN1FIL:,], IS UNUSUALLY
[fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **MCALCANN1**

```
That $[fill PAYANN2FIL:,] annual salary, divided by 12 months, works out
to be about $[fill PAYANN1FIL:,].  Does that sound about right
for a gross monthly amount?

     (1)  Yes
     (2)  No

      @
```

Enter Number **MESTANN1**

```
What is your best estimate of [fill PTEMPNAME] average gross
monthly income from [fill EMPNAM] at that annual salary rate?

     $@
```

Mark One Only **MCALCANN2**

```
And for [fill HISHER] salary before that...
$[fill PAYANN1FIL:,] divided by 12 is about $[fill PAYANN2FIL:,].
Is that about right for a gross monthly amount?

     (1)  Yes
     (2)  No

      @
```

Enter Number **MESTANN2**

```
What is your best estimate of [fill PTEMPNAME] average
gross monthly income from [fill EMPNAM] at that
annual salary rate?

     $@
```

Multiple Entry **MTRYMNTH**

```
Let's try [fill ANOTHERFIL]
How much [fill RECEIVFIL] BEFORE deductions from
[fill EMPNAM]...

ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if APPENDEMP ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
[fill MONTHXFIL]
@5  [fill SORRYFIL]
[fill MONTH4FIL]
@4
[fill MONTH3FIL]
@3
[fill MONTH2FIL]
@2
[fill MONTH1FIL]
@1
[fill ERRORFIL]
```

Mark One Only **MPWTRYMNTH**

```
Things may have changed since then, but I have recorded from last
time that [fill TEMPNAME] earned [if TOTALS eq <0>]less than $10[else]about $[fill
TOTALS:,][endif] a month
from this job (with [fill EMPNAM]).
Does that still sound about right?

     (1)  Yes
     (2)  No

      @
```

Enter Number **MPWTRYMNTHFIX**

```
JOB WITH: [fill EMPNAM]

What is the correct monthly amount?

     $@
```

Mark One Only **MBIGPWTRYMNTH**

```
DO NOT READ TO RESPONDENT

THE MONTHLY AMOUNT, $[fill MPWTRYMNTHFIX:,], IS UNUSUALLY [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **MTRYMTH5_ERR**

```
PROBE:  Can you give me an approximate amount?
     (1)  BACK UP AND CORRECT
     (P)  Proceed
      @
```

Mark One Only **MTRYMTH4_ERR**

```
PROBE:  Can you give me an approximate amount?
     (1)  BACK UP AND CORRECT
     (P)  Proceed
      @
```

Mark One Only **MTRYMTH3_ERR**

```
PROBE:  Can you give me an approximate amount?
     (1)  BACK UP AND CORRECT
     (P)  Proceed
      @
```

Mark One Only **MTRYMTH2_ERR**

```
PROBE:  Can you give me an approximate amount?
     (1)  BACK UP AND CORRECT
     (P)  Proceed
      @
```

Mark One Only **MTRYMTH1_ERR**

```
PROBE:  Can you give me an approximate amount?
     (1)  BACK UP AND CORRECT
     (P)  Proceed
      @
```

Mark One Only **MBIGTRYMTH5**

```
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], $[fill MTRYMNTH@5:,],
IS UNUSUALLY [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **MBIGTRYMTH4**

```
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], $[fill MTRYMNTH@4:,],
IS UNUSUALLY [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **MBIGTRYMTH3**

```
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], $[fill MTRYMNTH@3:,],
IS UNUSUALLY [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **MBIGTRYMTH2**

```
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], $[fill MTRYMNTH@2:,],
IS UNUSUALLY [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **MBIGTRYMTH1**

```
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], $[fill MTRYMNTH@1:,],
IS UNUSUALLY [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **MANYTIPS**

```
Since [fill MONTH1STFIL], did [fill TEMPNAME] receive
any tips, bonuses, cash or monetary awards, overtime pay,
or commissions from [fill JOBBIZFIL]?

     (1)  Yes
     (2)  No

      @
```

Mark One Only **MTIPS**

```
Did the income amounts we just talked about include all of
[fill PTEMPNAME] (tips, bonuses, cash awards, overtime pay,
or commissions) from [fill JOBBIZFIL]?

     (1)  Yes
     (2)  No

      @
```

Multiple Entry **MTIPSAMT**

```
How much [fill RECEIVFIL] in (tips, bonuses, cash awards, overtime
pay, or commissions) [fill JOBBIZFIL]...
READ IF NECESSARY: Your best estimate here is fine.
ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[fill MONTHXFIL]
@51  @52  @53  @54  @55

[fill MONTH4FIL]
@41  @42  @43  @44  @45

[fill MONTH3FIL]
@31  @32  @33  @34  @35

[fill MONTH2FIL]
@21  @22  @23  @24  @25

[fill MONTH1FIL]
@11  @12  @13  @14  @15
[fill ERRORFIL]
```

Mark One Only **MPWTIPSAMT**

```
Things may have changed since then, but I have recorded from last
time that [fill TEMPNAME] earned about [fill PWTIPSAMTFIL:,] a month
from this job (with [fill EMPNAM]).
Does that still sound about right?

     (1)  Yes
     (2)  No

      @
```

Enter Number **MPWTIPFIX**

```
JOB WITH: [fill EMPNAM]

What is the correct monthly amount?

     $@
```

Mark One Only **MBIGPWTIP**

```
DO NOT READ TO RESPONDENT

THE MONTHLY AMOUNT, $[fill MPWTIPFIX:,], IS UNUSUALLY [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **MBIGTIP5**

```
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], $[fill TIPTOTAL5:,],
IS UNUSUALLY [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **MBIGTIP4**

```
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], $[fill TIPTOTAL4:,],
IS UNUSUALLY [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **MBIGTIP3**

```
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], $[fill TIPTOTAL3:,],
IS UNUSUALLY [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **MBIGTIP2**

```
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], $[fill TIPTOTAL2:,],
IS UNUSUALLY [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **MBIGTIP1**

```
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], $[fill TIPTOTAL1:,],
IS UNUSUALLY [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Multiple Entry **MCONTING**

```
    The next questions are about the income [fill TEMPNAME] received from
    all of [fill HISHER] [fill JOBFIL].  What [fill ISWASFIL] the total
    amount of income, BEFORE taxes and other deductions, that [fill TEMPNAME]
    [fill HAVHAS] received from [fill JOBEMPFIL] so far this month?
    ENTER (N) FOR NONE OR NO MORE
    ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[fill ERRORFIL]
    @51  @52  @53  @54  @55

    How about [fill MONTH4]?
    @41  @42  @43  @44  @45

    And [fill MONTH3]?
    @31  @32  @33  @34  @35

    And [fill MONTH2]?
    @21  @22  @23  @24  @25

    And [fill MONTH1]?
    @11  @12  @13  @14  @15
```

Mark One Only **MPWCONTING**

```
         Things may have changed since then, but I have recorded from last
         time that [fill TEMPNAME] earned about [fill PWCONTINGFIL] a month
         from [fill JOBEMPFIL].
         Does that still sound about right?

              (1)  Yes
              (2)  No

               @
```

Enter Number **MPWCONTINGFIX**

```
         What is the correct monthly amount?

              $@
```

Mark One Only **MBIGPWCON**

```
        DO NOT READ TO RESPONDENT

        THE MONTHLY AMOUNT, $[fill MPWCONTINGFIX:,], IS UNUSUALLY [fill LGSMFIL].

              (1)  BACK UP AND CORRECT
              (P)  Proceed

               @
```

Mark One Only **MBIGCON5**

```
         DO NOT READ TO RESPONDENT

         THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], $[fill CONTOTAL5:,],
         IS UNUSUALLY [fill LGSMFIL].

              (1)  BACK UP AND CORRECT
              (P)  Proceed

               @
```

Mark One Only **MBIGCON4**

```
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], $[fill CONTOTAL4:,],
IS UNUSUALLY [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **MBIGCON3**

```
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], $[fill CONTOTAL3:,],
IS UNUSUALLY [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **MBIGCON2**

```
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], $[fill CONTOTAL2:,],
IS UNUSUALLY [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **MBIGCON1**

```
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], $[fill CONTOTAL1:,],
IS UNUSUALLY [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **MTAKEHOME**

```
[fill REGPAYFIL] the amounts you gave
me [fill HISHER] take-home pay, or were they [fill HISHER]
gross pay BEFORE any taxes and other deductions were taken out?
                                                          [r]H[n]
     (1)  Take-home pay (net, after deductions)
     (2)  Gross (total) pay (before deductions)
     (3)  No deductions (gross pay = net pay)

      @
```

Mark One Only

MGETGROSS

```
This survey needs to get people's gross income amounts.  Do you know
[fill HISHER] gross pay amounts, or do you have records available,
such as pay stubs, that would show the gross amount?

     (1)  Yes
     (2)  No

      @
```

Multiple Entry

MGROSSPAYM5

```
What were the gross pay amounts in [fill MONTH5]?

ENTER (A) TO ENTER A GROSS ANNUAL AMOUNT
ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE

     Old net amount(s):     New gross amounts:
     $[fill GROSSFIL:,]         $@1
     $[fill P1M5_2:,]         $@2
     $[fill P1M5_3:,]         $@3
     $[fill P1M5_4:,]         $@4
     $[fill P1M5_5:,]         $@5
```

Mark One Only

MGROSSM5VER

```
DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH5],
$[fill GTOTAL5:,], IS UNUSUALLY [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  PROCEED

      @
```

Mark One Only

MALLGROSSM5

```
DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH5] NOW GROSS AMOUNTS?

     (1)  Yes, all amounts are gross
     (2)  No, some net amounts remain

      @
```

Multiple Entry

MGROSSPAYM4

```
What were the gross pay amounts in [fill MONTH4]?

ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE

     Old net amount(s):     New gross amounts:
     $[fill GROSSFIL:,]         $@1
     $[fill P1M4_2:,]         $@2
     $[fill P1M4_3:,]         $@3
     $[fill P1M4_4:,]         $@4
     $[fill P1M4_5:,]         $@5
```

Mark One Only **MGROSSM4VER**

```
DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH4],
$[fill GTOTAL4:,], IS UNUSUALLY [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  PROCEED

      @
```

Mark One Only **MALLGROSSM4**

```
DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH4] NOW GROSS AMOUNTS?

     (1)  Yes, all amounts are gross
     (2)  No, some net amounts remain

      @
```

Multiple Entry **MGROSSPAYM3**

```
What were the gross pay amounts in [fill MONTH3]?

ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE

     Old net amount(s):     New gross amounts:
     $[fill GROSSFIL:,]         $@1
     $[fill P1M3_2:,]         $@2
     $[fill P1M3_3:,]         $@3
     $[fill P1M3_4:,]         $@4
     $[fill P1M3_5:,]         $@5
```

Mark One Only **MGROSSM3VER**

```
DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH3],
$[fill GTOTAL3:,], IS UNUSUALLY [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  PROCEED

      @
```

Mark One Only **MALLGROSSM3**

```
DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH3] NOW GROSS AMOUNTS?

     (1)  Yes, all amounts are gross
     (2)  No, some net amounts remain

      @
```

Multiple Entry

MGROSSPAYM2

```
What were the gross pay amounts in [fill MONTH2]?

ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE

     Old net amount(s):     New gross amounts:
     $[fill GROSSFIL:,]         $@1
     $[fill P1M2_2:,]         $@2
     $[fill P1M2_3:,]         $@3
     $[fill P1M2_4:,]         $@4
     $[fill P1M2_5:,]         $@5
```

Mark One Only

MGROSSM2VER

```
DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH2],
$[fill GTOTAL2:,], IS UNUSUALLY [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  PROCEED

      @
```

Mark One Only

MALLGROSSM2

```
DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH2] NOW GROSS AMOUNTS?

     (1)  Yes, all amounts are gross
     (2)  No, some net amounts remain

      @
```

Multiple Entry

MGROSSPAYM1

```
What were the gross pay amounts in [fill MONTH1]?

ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE

     Old net amount(s):     New gross amounts:
     $[fill GROSSFIL:,]         $@1
     $[fill P1M1_2:,]         $@2
     $[fill P1M1_3:,]         $@3
     $[fill P1M1_4:,]         $@4
     $[fill P1M1_5:,]         $@5
```

Mark One Only

MGROSSM1VER

```
DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH1],
$[fill GTOTAL1:,], IS UNUSUALLY [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  PROCEED

      @
```

Mark One Only **MALLGROSSM1**

```
DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH1] NOW GROSS AMOUNTS?

     (1)  Yes, all amounts are gross
     (2)  No, some net amounts remain

      @
```

Enter Number **MGROSSPAYANN**

```
What was the gross annual amount?

     $@
```

Mark One Only **MALLGROSSANN**

```
DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS NOW GROSS AMOUNTS?

     (1)  Yes, all amounts are gross
     (2)  No, some net amounts remain

      @
```

Mark One Only **MBPREASYW**

```
The next questions are about the income
[fill TEMPNAME] received from [fill ALLBUS].

(The goal of this part of the survey is to find out
[fill PTEMPNAME] GROSS income from this business,
BEFORE taxes and other deductions.)

Last time, we used [fill PWEASYWFIL] to report amounts.
Is that still a good way to proceed?

     (1)  Yes
     (2)  No

      @
```

Mark One Only

MBEASYWAY

```
         The next questions are about the income
         [fill TEMPNAME] received from [fill ALLBUS].
         [if MBPREASYW offpath](The goal of this part of the survey is to find out about
         [fill PTEMPNAME] MONTHLY GROSS income from this business,
         BEFORE taxes and other deductions.  We can do that in
         several ways.)
         [else]We have several ways to get to monthly amounts.[endif]
         We can go straight to monthly totals, or we can try to work with
         [if WEEKFIL ne <>][fill WEEKFIL] [endif][if HOURFIL ne <>][fill HOURFIL] [endif]quarterly or
annual income amounts,
         if that would be easier.  What's easiest for you?

              (1)  Monthly totals
              [fill ANSFIL]
              [fill ANS3FIL]
              (4)  Quarterly amount
              (5)  Annual amount
              (6)  Some other way

               @
```

Multiple Entry

MBMONTHLY

```
The next questions are about the income
         [fill TEMPNAME] received from [fill ALLBUS] which ended back in
         [fill MONTH1].
         [else]The next questions are about the income
         [fill TEMPNAME] received from [fill ALLBUS].
         [endif][endif]How much income [fill RECEIVFIL] from this business BEFORE
         taxes and other deductions...
                                                                    [r]H[n]
         [if INCPB eq <1>]THIS QUESTION REFERS TO THIS PERSON'S OWN SALARY OR DRAW
         FROM THE BUSINESS, *NOT* WHAT THE BUSINESS ITSELF BROUGHT IN[endif]
         ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT
         [if APPENDBUS ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
         [fill MONTHXFIL]
         @5
         [fill MONTH4FIL]
         @4
         [fill MONTH3FIL]
         @3
         [fill MONTH2FIL]
         @2
         [fill MONTH1FIL]
         @1
         [fill SORRYFIL]
```

Mark One Only

MPWBMONTH

```
         Things may have changed since then, but I have recorded from last
         time that [fill TEMPNAME] earned [if TOTALS eq <0>]less than $10[else]about $[fill
TOTALS:,][endif] a month
         from the business ([fill ALLBUS]).
         Does that still sound about right?

              (1)  Yes
              (2)  No

               @
```

Enter Number **MPWBMONTHFIX**

```
BUSINESS:  [fill ALLBUS]

What is the correct monthly amount?

      $@
```

Mark One Only **MBIGPWBMONTH**

```
DO NOT READ TO RESPONDENT

THE MONTHLY AMOUNT, $[fill MPWBMONTHFIX:,], IS UNUSUALLY [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **MBMONTHLY5_ERR**

```
PROBE:  Can you give me an approximate amount?
     (1)  BACK UP AND CORRECT
     (P)  Proceed
      @
```

Mark One Only **MBMONTHLY4_ERR**

```
PROBE:  Can you give me an approximate amount?
     (1)  BACK UP AND CORRECT
     (P)  Proceed
      @
```

Mark One Only **MBMONTHLY3_ERR**

```
PROBE:  Can you give me an approximate amount?
     (1)  BACK UP AND CORRECT
     (P)  Proceed
      @
```

Mark One Only **MBMONTHLY2_ERR**

```
PROBE:  Can you give me an approximate amount?
     (1)  BACK UP AND CORRECT
     (P)  Proceed
      @
```

Mark One Only **MBMONTHLY1_ERR**

```
PROBE:  Can you give me an approximate amount?
     (1)  BACK UP AND CORRECT
     (P)  Proceed
      @
```

Mark One Only

MBBIGMONTH5

```
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], $[fill MBMONTHLY@5:,],
IS UNUSUALLY [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only

MBBIGMONTH4

```
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], $[fill MBMONTHLY@4:,],
IS UNUSUALLY [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only

MBBIGMONTH3

```
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], $[fill MBMONTHLY@3:,],
IS UNUSUALLY [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only

MBBIGMONTH2

```
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], $[fill MBMONTHLY@2:,],
IS UNUSUALLY [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only

MBBIGMONTH1

```
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], $[fill MBMONTHLY@1:,],
IS UNUSUALLY [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **MBVARY**

```
Since [fill MONTHXFIL],
[fill PAYCKVARYFIL]?

     (1)  The same
     (2)  Varied

      @
```

Enter Number **MBSAME**

```
[if MBVARY offpath]I have recorded here that [fill PTEMPNAME] [fill WEEKMTHFIL]
paychecks [fill AREWEREFIL] the same each time.[endif]

What [fill ISWASFIL] that gross [fill WEEKMTHFIL]
amount before deductions?

[if MBVARY offpath]ENTER (V) FOR VARIES[endif]
[if APPENDBUS ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

     $@
```

Enter Number **MBPAYAPRX**

```
[fill SORRYFIL]
Can you give me an approximate amount?

ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

     $@
```

Mark One Only **MPWBSAME**

```
I have recorded from last time that [fill TEMPNAME] had a gross
[fill WEEKMTHFIL] amount of [if TOTALS eq <0>]less than $10[else]about $[fill
TOTALS:,][endif] from this
business.  Does that still sound about right?

     (1)  Yes
     (2)  No

      @
```

Enter Number **MPWBSAMEFIX**

```
BUSINESS:  [fill ALLBUS]

What is the correct [fill WEEKMTHFIL] amount?

     $@
```

Mark One Only **MBIGPWBSAME**

```
DO NOT READ TO RESPONDENT

THE MONTHLY AMOUNT, $[fill MPWBSAMEFIX:,], IS UNUSUALLY [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **MBBIGSAME**

```
DO NOT READ TO RESPONDENT

THE AMOUNT ENTERED FOR A [fill WEEKMTHFIL] PAYCHECK,
$[fill MBSAME:,], IS UNUSUALLY [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **MBCALCPYVR**

```
That comes out to about $[fill BPAYMONFIL:,] per month.
Does that sound about right?

     (1)  Yes
     (2)  No

      @
```

Enter Number **MBSAMECHK**

```
What [fill ISWASFIL] the right [fill WEEKMTHFIL] amount before all
taxes and deductions?

     $@
```

Multiple Entry **MBP1M**

```
      Please tell me the GROSS AMOUNT, before deductions, of each
      paycheck [fill TEMPNAME] [fill RECEIVFIL]
      from [fill ALLBUS]...
      ENTER (N) FOR NONE OR NO MORE
      ENTER (S) FOR SAME AS PREVIOUS AMOUNT
      [fill MONTHXFIL] [fill PAYDAYFIL5]
[fill SORRYFIL]
      @51  @52  @53  @54  @55

      [fill MONTH4FIL]  [fill PAYDAYFIL4]
      @41  @42  @43  @44  @45

      [fill MONTH3FIL]  [fill PAYDAYFIL3]
      @31  @32  @33  @34  @35

      [fill MONTH2FIL]  [fill PAYDAYFIL2]
      @21  @22  @23  @24  @25

      [fill MONTH1FIL]  [fill PAYDAYFIL1]
      @11  @12  @13  @14  @15
      [fill ERRORFIL]
```

Mark One Only **MPWBP1M**

```
        Things may have changed since then, but I have recorded from last
        time that [fill TEMPNAME] earned [if TOTALS eq <0>]less than $10[else]about $[fill
TOTALS:,][endif] a month
        from [fill ALLBUS].
        Does that still sound about right?

              (1)  Yes
              (2)  No

               @
```

Enter Number **MPWBP1MFIX**

```
BUSINESS:  [fill ALLBUS]

What is the correct monthly amount?

      $@
```

Mark One Only **MBIGPWBP1M**

```
DO NOT READ TO RESPONDENT

THE MONTHLY AMOUNT, $[fill MPWBP1MFIX:,], IS UNUSUALLY [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **MBP1M5_ERR**

```
PROBE:  Can you give me an approximate amount?
     (1)  BACK UP AND CORRECT
     (P)  Proceed
      @
```

Mark One Only **MBP1M4_ERR**

```
PROBE:  Can you give me an approximate amount?
     (1)  BACK UP AND CORRECT
     (P)  Proceed
      @
```

Mark One Only **MBP1M3_ERR**

```
PROBE:  Can you give me an approximate amount?
     (1)  BACK UP AND CORRECT
     (P)  Proceed
      @
```

Mark One Only **MBP1M2_ERR**

```
PROBE:  Can you give me an approximate amount?
     (1)  BACK UP AND CORRECT
     (P)  Proceed
      @
```

Mark One Only **MBP1M1_ERR**

```
PROBE:  Can you give me an approximate amount?
     (1)  BACK UP AND CORRECT
     (P)  Proceed
      @
```

Mark One Only **MBMTOT5VER**

```
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], $[fill BMTOTAL5:,], IS
UNUSUALLY [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **MBMTOT4VER**

```
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], $[fill BMTOTAL4:,], IS
UNUSUALLY [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **MBMTOT3VER**

```
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], $[fill BMTOTAL3:,], IS
UNUSUALLY [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **MBMTOT2VER**

```
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], $[fill BMTOTAL2:,], IS
UNUSUALLY [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **MBMTOT1VER**

```
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], $[fill BMTOTAL1:,], IS
UNUSUALLY [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **MBEXTRA1**

```
Based on pay frequency, we may have missed one or more paychecks.
Was there a month when [fill TEMPNAME] received additional checks?

     IF YES, PRESS F1 TO BACK UP AND ADD PAYCHECK(S).
     IF NO, PRESS (P) TO PROCEED.

     @
```

Enter Number **MBPYRAT**

```
What [fill ISWASFIL] [fill HISHER] REGULAR hourly pay rate
[fill FROMBIZFIL]?

READ IF NECESSARY:  Do not include overtime rate here.
Income earned at overtime rates will be collected later.

[if BPAYHR offpath]ENTER (N) FOR NOT PAID BY THE HOUR[endif]
[if APPENDBUS ne <1> and I_BPYRAT valid and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST
INTERVIEW[endif]

$@ per hour
```

Enter Number **MBHRAPRX**

```
[fill SORRYFIL]
Can you give me an approximate amount?

ENTER (N) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT
     @
```

Mark One Only **MPWBPYRAT**

```
It says here that [fill TEMPNAME] received $[fill I_BPYRAT:,]
per hour from [fill ALLBUS].  Does that still sound about right?

     (1)  Yes
     (2)  No

      @
```

Enter Number **MPWBPYRATFIX**

```
BUSINESS:  [fill ALLBUS]

What is the correct REGULAR hourly pay rate?

     $@
```

Mark One Only **MBIGPWBPYRAT**

```
DO NOT READ TO RESPONDENT

THE HOURLY RATE ENTERED, $[fill MPWBPYRATFIX:,],
IS UNUSUALLY [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only

MBBIGHOUR

```
DO NOT READ TO RESPONDENT

THE HOURLY RATE ENTERED, $[fill MBPYRAT:,] IS UNUSUALLY
[fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only

MBRATECHG

```
Earlier I recorded that [fill PTEMPNAME] [fill CURRENTFIL] regular
hourly pay rate at [fill ALLBUS] [fill ISWASFIL]
$[fill MBPYRAT].

[fill HASWASFIL] [fill HISHER] regular rate of pay for the whole time
[fill BUSSTRTFIL], or did [fill HISHER] salary change
[fill SINCETHENFIL]?

     (1)  Same pay rate throughout; NO raise/decrease
     (2)  RAISE/DECREASE

      @
```

Multiple Entry

MBSTRTPAY

```
When did that $[fill MBPYRAT:,] an hour pay rate first show up
in [fill PTEMPNAME] paycheck?

     MONTH: @MTH
       DAY: @DAY
```

Enter Number

MBPYRAT2

```
What was [fill PTEMPNAME] hourly pay rate before that?
[if APPENDBUS ne <1> and I_BPYRAT valid and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST
INTERVIEW[endif]

     $@ per hour
```

Enter Number

MBHRAPRX2

```
[fill SORRYFIL]
Can you give me an approximate amount?

ENTER (N) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

     $@
```

Mark One Only

MPWBPYRAT2

```
It says here that [fill TEMPNAME] received $[fill I_BPYRAT]
per hour from [fill ALLBUS].  Does that still sound about right?

     (1)  Yes
     (2)  No

      @
```

Enter Number **MPWBPYRAT2FIX**

```
BUSINESS:  [fill ALLBUS]

What is the correct REGULAR hourly pay rate?

     $@
```

Mark One Only **MBIGPWBPYRAT2**

```
DO NOT READ TO RESPONDENT

THE HOURLY RATE ENTERED, $[fill MPWBPYRAT2FIX:,],
IS UNUSUALLY [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **MBBIGHOUR2**

```
DO NOT READ TO RESPONDENT

THE HOURLY RATE ENTERED, $[fill MBPYRAT2:,], IS UNUSUALLY
[fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **MBCALCHRVR**

```
Earlier you stated that [fill TEMPNAME] usually worked
[fill HRSBS] hours per week.  At $[fill MBPYRAT:,], that works out to
about $[fill PAYHOURFIL:,] [fill WEEKFIL].
Does that sound about right?

     (1)  Yes
     (2)  No

      @
```

Enter Number **MBESTHR1**

```
What is your best estimate of [fill PTEMPNAME] income
BEFORE deductions from [fill ALLBUS] [fill WEEKFIL]
at that $[fill MBPYRAT:,] pay rate?

     $@
```

Mark One Only **MBCALCHRV2**

```
$[fill MBPYRAT2:,] per hour works out to about $[fill PAYHOUR2FIL:,]
[fill WEEKFIL].
Does that sound about right?

     (1)  Yes
     (2)  No

      @
```

Enter Number **MBESTHR2**

```
What is your best estimate of [fill PTEMPNAME] income
BEFORE deductions from [fill ALLBUS] [fill WEEKFIL]
at $[fill MBPYRAT2:,] pay rate?

     $@
```

Enter Number **MBQTRAMT**

```
What was [fill PTEMPNAME] income before taxes
and personal deductions from [fill ALLBUS]
for the most recent quarter (or the most recent quarter
that you can tell me about)?

[if APPENDBUS ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

     $@
```

Enter Number **MBAPXQTR**

```
[fill SORRYFIL]
Can you give me an approximate quarterly salary amount --
within a couple thousand dollars or so?

ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

     $@
```

Mark One Only **MPWBQTR**

```
I have recorded from last time that [fill TEMPNAME] had a gross
quarterly income of [if TOTALS eq <0>]less than $10[else]about $[fill TOTALS:,][endif] from
this
[fill ALLBUS].  Does that still sound about right?

     (1)  Yes
     (2)  No

      @
```

Enter Number **MPWBQTRFIX**

```
BUSINESS:  [fill ALLBUS]

What is the correct quarterly amount?

     $@
```

Mark One Only **MBIGPWBQTR**

```
DO NOT READ TO RESPONDENT

THE QUARTERLY AMOUNT, $[fill MPWBQTRFIX:,], IS UNUSUALLY [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **MBBIGQTR**

```
DO NOT READ TO RESPONDENT

THE QUARTERLY RATE ENTERED, $[fill MBQTRAMT:,], IS UNUSUALLY
[fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Multiple Entry **MBQTRMNTH**

```
And when did that quarter close?

(What was the last month and year of the quarter that
the [fill QTRAMTFIL] dollars applies to?)

     MONTH:  @MTH
      YEAR:  @YEAR
```

Enter Number **MBAMOUNT1**

```
]
   [if BPAYHR eq <1>]
      [store <current annual salary> in CURRENTFIL]
   [else]
      [store <annual income> in CURRENTFIL]
   [endif]
[else]
   [store <was> in ISWASFIL]
   [make BIZENDFIL from <at the time > PTEMPNAME < business ended?>]
   [if BPAYHR eq <1>]
      [store <annual salary> in CURRENTFIL]
   [else]
      [store <annual income> in CURRENTFIL]
   [endif]
[endif]

What [fill ISWASFIL] [fill PTEMPNAME] [fill CURRENTFIL]
with [fill ALLBUS] [fill BIZENDFIL]

[if APPENDBUS ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

     $@
```

Enter Number **MBAPXAMT1**

```
[fill SORRYFIL]
Can you give me an approximate annual salary amount - within a
couple of thousand dollars or so?

ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

     $@
```

Mark One Only **MPWBAMT1**

```
         I have recorded from last time that [fill TEMPNAME] had a gross
         annual amount of [if PAYANN1FIL eq <0>]less than $10[else]about $[fill PAYANN1FIL:,][endif]
from this business
         ([fill ALLBUS]).  Does that still sound about right?

              (1)  Yes
              (2)  No

               @
```

Enter Number **MPWBAMT1FIX**

```
         BUSINESS:  [fill ALLBUS]

         What is the correct annual amount?

              $@
```

Mark One Only **MBIGPWBAMT1**

```
        DO NOT READ TO RESPONDENT

        THE ANNUAL AMOUNT, $[fill MPWBAMT1FIX:,], IS UNUSUALLY [fill LGSMFIL].

             (1)  BACK UP AND CORRECT
             (P)  Proceed

              @
```

Mark One Only **MBBIGAMT1**

```
         DO NOT READ TO RESPONDENT

         THE ANNUAL AMOUNT ENTERED, $[fill PAYANN1FIL:,], IS UNUSUALLY
         [fill LGSMFIL].

              (1)  BACK UP AND CORRECT
              (P)  Proceed

               @
```

Mark One Only **MBSAMEAMT1**

```
         [fill HASWASFIL] [fill HISHER] [fill CURRENTFIL] for the whole time
         [fill BUSSTRTFIL], or did [fill HISHER] salary change
         [fill SINCETHENFIL]?

              (1)  Same [fill CURRENTFIL] throughout; NO raise/decrease
              (2)  RAISE/DECREASE

               @
```

Multiple Entry **MBSTRTANN1**

```
         When did that $[fill PAYANN1FIL:,] annual salary first show up in
         [fill PTEMPNAME] paycheck?

              MONTH: @MTH
                DAY: @DAY
```

Enter Number **MBAMOUNT2**

```
What was [fill PTEMPNAME] annual salary before that?

[if APPENDBUS ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

     $@
```

Enter Number **MBAPXAMT2**

```
[fill SORRYFIL]
Can you give me an approximate annual salary amount?

ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

     $@
```

Mark One Only **MPWBAMT2**

```
I have recorded from last time that [fill TEMPNAME] had a gross
annual amount of [if PAYANN1FIL eq <0>]less than $10[else]about $[fill PAYANN1FIL:,][endif]
from this business
([fill ALLBUS]).  Does that still sound about right?

     (1)  Yes
     (2)  No

      @
```

Enter Number **MPWBAMT2FIX**

```
BUSINESS:  [fill ALLBUS]

What is the correct annual amount?

     $@
```

Mark One Only **MBIGPWBAMT2**

```
DO NOT READ TO RESPONDENT

THE ANNUAL AMOUNT, $[fill MPWBAMT2FIX:,], IS UNUSUALLY [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **MBBIGAMT2**

```
DO NOT READ TO RESPONDENT

THE ANNUAL AMOUNT ENTERED, $[fill PAYANN1FIL:,], IS UNUSUALLY
[fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **MBCALCANN1**

```
That $[fill PAYANN2FIL:,] annual income, divided by 12 months,
works out to be about $[fill PAYANN1FIL:,] a month.  Does that sound
about right for a gross monthly amount?

     (1)  Yes
     (2)  No

      @
```

Enter Number **MBESTANN1**

```
What is your best estimate of [fill PTEMPNAME] average gross
monthly income from [fill ALLBUS] at that annual salary rate?

     $@
```

Mark One Only **MBCALCANN2**

```
And for [fill HISHER] salary before that...
$[fill PAYANN1FIL:,] divided by 12 is about $[fill PAYANN2FIL:,].
Is that about right for a gross monthly amount?

     (1)  Yes
     (2)  No

      @
```

Enter Number **MBESTANN2**

```
What is your best estimate of [fill PTEMPNAME] average
gross monthly income from [fill ALLBUS] at that
annual salary rate?

     $@
```

Multiple Entry **MBTRYMNTH**

```
Let's try [fill ANOTHERFIL].
How much [fill RECEIVFIL] BEFORE deductions from
[fill ALLBUS]...

ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if APPENDBUS ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
[fill MONTHXFIL]
@5  [fill SORRYFIL]
[fill MONTH4FIL]
@4
[fill MONTH3FIL]
@3
[fill MONTH2FIL]
@2
[fill MONTH1FIL]
@1

[fill ERRORFIL]
```

Mark One Only **MPWBTRYMNTH**

```
         Things may have changed since then, but I have recorded from last
         time that [fill TEMPNAME] earned [if TOTALS eq <0>]less than $10[else]about $[fill
TOTALS:,][endif] a month
         from this business ([fill ALLBUS]).
         Does that still sound about right?

              (1)  Yes
              (2)  No

               @
```

Enter Number **MPWBTRYMNTHFIX**

```
         BUSINESS:  [fill ALLBUS]

         What is the correct monthly amount?

              $@
```

Mark One Only **MBIGPWBTRYMNTH**

```
        DO NOT READ TO RESPONDENT

        THE MONTHLY AMOUNT, $[fill MPWBTRYMNTHFIX:,], IS UNUSUALLY [fill LGSMFIL].

             (1)  BACK UP AND CORRECT
             (P)  Proceed

              @
```

Mark One Only **MBTRYMTH5_ERR**

```
         PROBE:  Can you give me an approximate amount?
              (1)  BACK UP AND CORRECT
              (P)  Proceed
               @
```

Mark One Only **MBTRYMTH4_ERR**

```
         PROBE:  Can you give me an approximate amount?
              (1)  BACK UP AND CORRECT
              (P)  Proceed
               @
```

Mark One Only **MBTRYMTH3_ERR**

```
         PROBE:  Can you give me an approximate amount?
              (1)  BACK UP AND CORRECT
              (P)  Proceed
               @
```

Mark One Only **MBTRYMTH2_ERR**

```
         PROBE:  Can you give me an approximate amount?
              (1)  BACK UP AND CORRECT
              (P)  Proceed
               @
```

Mark One Only **MBTRYMTH1_ERR**

```
PROBE:  Can you give me an approximate amount?
     (1)  BACK UP AND CORRECT
     (P)  Proceed
      @
```

Mark One Only **MBBIGTRY5**

```
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], $[fill MBTRYMNTH@5:,],
IS UNUSUALLY [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **MBBIGTRY4**

```
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], $[fill MBTRYMNTH@4:,],
IS UNUSUALLY [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **MBBIGTRY3**

```
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], $[fill MBTRYMNTH@3:,],
IS UNUSUALLY [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **MBBIGTRY2**

```
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], $[fill MBTRYMNTH@2:,],
IS UNUSUALLY [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **MBBIGTRY1**

```
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], $[fill MBTRYMNTH@1:,],
IS UNUSUALLY [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **MBANYTIPS**

```
Other than [fill HISHER] regular income, since [fill MONTH1] 1st,
did [fill TEMPNAME] receive any tips, bonuses, overtime pay,
or commissions from [fill HISHER] work with [fill ALLBUS]?

     (1)  Yes
     (2)  No

      @
```

Mark One Only **MBTIPS**

```
Did the income amounts we just talked about include all of
[fill PTEMPNAME] tips, bonuses, overtime pay, or commissions
from [fill ALLBUS]?

     (1)  Yes
     (2)  No

      @
```

Multiple Entry **MBTIPSAMT**

```
How much [fill RECEIVFIL] in tips, bonuses, overtime pay,
or commissions [fill FROMBIZFIL]...
READ IF NECESSARY: Your best estimate here is fine.

ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[fill MONTHXFIL]
@51  @52  @53  @54  @55

[fill MONTH4FIL]
@41  @42  @43  @44  @45

[fill MONTH3FIL]
@31  @32  @33  @34  @35

[fill MONTH2FIL]
@21  @22  @23  @24  @25

[fill MONTH1FIL]
@11  @12  @13  @14  @15
[fill ERRORFIL]
```

Mark One Only **MPWBTIPSAMT**

```
Things may have changed since then, but I have recorded from last
time that [fill TEMPNAME] earned about [fill PWBTIPAMTFIL:,] a month
from this business ([fill ALLBUS]).
Does that still sound about right?

     (1)  Yes
     (2)  No

      @
```

Enter Number **MPWBTIPFIX**

```
BUSINESS:  [fill ALLBUS]

What is the correct monthly amount?

     $@
```

Mark One Only **MBIGPWBTIP**

```
DO NOT READ TO RESPONDENT

THE MONTHLY AMOUNT, $[fill MPWBTIPFIX:,], IS UNUSUALLY [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **MBBIGTIP5**

```
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], $[fill BTIPTOTAL5:,],
IS UNUSUALLY [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **MBBIGTIP4**

```
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], $[fill BTIPTOTAL4:,],
IS UNUSUALLY [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **MBBIGTIP3**

```
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], $[fill BTIPTOTAL3:,],
IS UNUSUALLY [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **MBBIGTIP2**

```
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], $[fill BTIPTOTAL2:,],
IS UNUSUALLY [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **MBBIGTIP1**

```
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], $[fill BTIPTOTAL1:,],
IS UNUSUALLY [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **MBTAKEHOME**

```
Just to be sure -- were the amounts you gave me [fill HISHER]
take-home pay, or were they [fill HISHER] gross pay BEFORE any
taxes and other deductions were taken out?                    [r]H[n]

     (1)  Take-home pay (net, after deductions)
     (2)  Gross (total) pay (before deductions)
     (3)  No deductions (gross pay = net pay)

      @
```

Mark One Only **MBGETGROSS**

```
This survey needs to get people's gross income amounts.  Do you know
[fill HISHER] gross pay amounts, or do you have records available,
such as pay stubs, that would show the gross amount?

     (1)  Yes
     (2)  No

      @
```

Multiple Entry **MBGROSSPAYM5**

```
What were the gross pay amounts in [fill MONTH5]?

ENTER (A) TO ENTER A GROSS ANNUAL AMOUNT
ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE

     Old net amount(s):     New gross amounts:
     $[fill GROSSFIL:,]         $@1
     $[fill BP1M5_2:,]         $@2
     $[fill BP1M5_3:,]         $@3
     $[fill BP1M5_4:,]         $@4
     $[fill BP1M5_5:,]         $@5
```

Mark One Only **MBGROSSM5VER**

```
DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH5],
$[fill BGTOTAL5:,], IS UNUSUALLY [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  PROCEED

      @
```

Mark One Only **MBALLGROSSM5**

```
DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH5] NOW GROSS AMOUNTS?

     (1)  Yes, all amounts are gross
     (2)  No, some net amounts remain

      @
```

Mark One Only **MBGROSSM4VER**

```
DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH4],
$[fill BGTOTAL4:,], IS UNUSUALLY [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  PROCEED

      @
```

Mark One Only **MBALLGROSSM4**

```
DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH4] NOW GROSS AMOUNTS?

     (1)  Yes, all amounts are gross
     (2)  No, some net amounts remain

      @
```

Multiple Entry **MBGROSSPAYM4**

```
What were the gross pay amounts in [fill MONTH4]?

ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE

     Old net amount(s):     New gross amounts:
     $[fill GROSSFIL:,]         $@1
     $[fill BP1M4_2:,]         $@2
     $[fill BP1M4_3:,]         $@3
     $[fill BP1M4_4:,]         $@4
     $[fill BP1M4_5:,]         $@5
```

Multiple Entry **MBGROSSPAYM3**

```
What were the gross pay amounts in [fill MONTH3]?

ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE

     Old net amount(s):     New gross amounts:
     $[fill GROSSFIL:,]         $@1
     $[fill BP1M3_2:,]         $@2
     $[fill BP1M3_3:,]         $@3
     $[fill BP1M3_4:,]         $@4
     $[fill BP1M3_5:,]         $@5
```

Mark One Only **MBGROSSM3VER**

```
DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH3],
$[fill BGTOTAL3:,], IS UNUSUALLY [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  PROCEED

      @
```

Mark One Only **MBALLGROSSM3**

```
DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH3] NOW GROSS AMOUNTS?

     (1)  Yes, all amounts are gross
     (2)  No, some net amounts remain

      @
```

Multiple Entry **MBGROSSPAYM2**

```
What were the gross pay amounts in [fill MONTH2]?

ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE

     Old net amount(s):     New gross amounts:
     $[fill GROSSFIL:,]         $@1
     $[fill BP1M2_2:,]         $@2
     $[fill BP1M2_3:,]         $@3
     $[fill BP1M2_4:,]         $@4
     $[fill BP1M2_5:,]         $@5
```

Mark One Only

MBGROSSM2VER

```
DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH2],
$[fill BGTOTAL2:,], IS UNUSUALLY [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  PROCEED

      @
```

Mark One Only

MBALLGROSSM2

```
DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH2] NOW GROSS AMOUNTS?

     (1)  Yes, all amounts are gross
     (2)  No, some net amounts remain

      @
```

Multiple Entry

MBGROSSPAYM1

```
What were the gross pay amounts in [fill MONTH1]?

ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE

     Old net amount(s):     New gross amounts:
     $[fill GROSSFIL:,]         $@1
     $[fill BP1M1_2:,]         $@2
     $[fill BP1M1_3:,]         $@3
     $[fill BP1M1_4:,]         $@4
     $[fill BP1M1_5:,]         $@5
```

Mark One Only

MBGROSSM1VER

```
DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH1],
$[fill BGTOTAL1:,], IS UNUSUALLY [fill LGSMFIL].

     (1)  BACK UP AND CORRECT
     (P)  PROCEED

      @
```

Mark One Only

MBALLGROSSM1

```
DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH1] NOW GROSS AMOUNTS?

     (1)  Yes, all amounts are gross
     (2)  No, some net amounts remain

      @
```

Enter Number

MBGROSSPAYANN

```
What was the gross annual amount?

     $@
```

Mark One Only **MBALLGROSSANN**

```
DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS NOW GROSS AMOUNTS?

     (1)  Yes, all amounts are gross
     (2)  No, some net amounts remain

      @
```

Mark One Only **MOINCB**

```
Since [fill MONTH1] 1st, did [fill TEMPNAME] receive any [if ((SLRYB eq <2> or SLRYB eq <D>
or SLRYB eq <R>) and SLRYB onpath) or BCBPAY ne <1>]other [endif]
income from [fill ALLBUS]?

     (1)  Yes
     (2)  No

      @
```

Multiple Entry **MOINCAMT**

```
What was the total amount of other income [fill HESHE] received
from [fill ALLBUS]...

ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[fill MONTHXFIL]
@51  @52  @53  @54  @55

[fill MONTH4FIL]
@41  @42  @43  @44  @45

[fill MONTH3FIL]
@31  @32  @33  @34  @35

[fill MONTH2FIL]
@21  @22  @23  @24  @25

[fill MONTH1FIL]
@11  @12  @13  @14  @15
[fill ERRORFIL]
```

Mark One Only **MPWOINCAMT**

```
Things may have changed since then, but I have recorded from last
time that [fill TEMPNAME] earned about [fill PWOINCAMTFIL:,] a month
in other income from this business ([fill ALLBUS]).
Does that still sound about right?

     (1)  Yes
     (2)  No

      @
```

Enter Number **MPWOINCFIX**

```
BUSINESS:  [fill ALLBUS]

What is the correct monthly amount?

     $@
```

Mark One Only **MLSTB**

```
HAVE YOU ASKED ANOTHER PERSON IN THIS HOUSEHOLD ABOUT
THE NET PROFIT OR LOSS FROM [FILL ALLBUS]?

     (1)  YES
     (2)  NO

      @
```

Multiple Entry **MPRFTB**

```
For [fill ALLBUS], what was [fill YOURSHAREFIL]
the net profit or loss [fill BIZDATESFIL]  Net profit
or loss is the difference between gross receipts
and expenses.
                                                          [r]H[n]
ENTER NET PROFIT AMOUNT OR NET LOSS AMOUNT
ENTER (0) FOR NET PROFIT AMOUNT IF BROKE EVEN

     Net profit amount:  $@1

     OR

     Net loss amount:    $@2
```

Multiple Entry **MANNPRFT**

```
Can you give me an annual figure?

ENTER NET PROFIT AMOUNT OR NET LOSS AMOUNT
ENTER (0) FOR NET PROFIT AMOUNT IF BROKE EVEN

     Net profit amount:  $@1

     OR

     Net loss amount:    $@2
```

Mark One Only **MPWPRFTB**

```
Things may have changed since then, but I have recorded from last
time that [fill PTEMPNAME] share of the net [fill PRFTLOSSFIL]
from [fill ALLBUS] was about [fill PWPRFTBFIL:,] in four months.
Does that still sound about right?

     (1)  Yes
     (2)  No

      @
```

Multiple Entry **MPWPRFTBFIX**

```
BUSINESS:  [fill ALLBUS]

What is the correct 4-month total net profit or loss?

ENTER NET PROFIT AMOUNT OR NET LOSS AMOUNT
ENTER (0) FOR NET PROFIT AMOUNT IF BROKE EVEN

     Net profit amount:  $@1

     OR

     Net loss amount:    $@2
```

Mark One Only

MBPRFTBCHK

```
Does that [fill PRFTLOSSFIL] include [fill PTEMPNAME] own income
from this business (that we talked about earlier), or do we need to
add [fill HISHER] income to the [fill PRFTLOSSFIL] to get a total
net profit or loss?

     (1)  Salary/draw is included in the net profit/loss amount
     (2)  Add salary/draw to net profit/loss amount to get total
          net profit/loss

      @
```

Mark One Only

MJINTSP_PD

```
(Earlier I recorded that [fill TEMPNAME]
owned [fill ASNAME] jointly with
[fill SPOUSEFIL].)

What is the easiest way for you to tell me
about [fill SHAREFIL] the interest or
dividend income [if ANDSPKIDFIL ne <>][fill ANDSPKIDFIL] [endif]
received from those jointly held
[fill ASNAME]?

READ ANSWER CATEGORIES IF NECESSARY
                                    [r]H[n]
     (1)  4-month total
     (2)  Monthly amounts
     (3)  Quarterly amount
     (4)  Annual amount
     (5)  DO NOT READ -- None of these

      @
```

Multiple Entry

MJTINTSP

```
[fill ANOTHERFIL]
[fill PERIODFIL]
[fill HOWMUCHFIL]
[fill HOWMUCHFIL2]
by these joint [fill ASNAME]?

READ NAMES IF NECESSARY
ENTER (N) FOR NONE OR NO MORE
[if I_ASSTCODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

     $@1
     $@2
     $@3
     $@4
     $@5
     $@6

     Total:  $[fill TOTALFIL1:,]
```

Multiple Entry **MJTINTSP2**

```
interest or dividend
 income [fill WASFIL] produced by these joint
 [fill ASNAME]...
                                          [r]H[n]
 ENTER (N) FOR NONE OR NO MORE
 ENTER (S) FOR SAME AS PREVIOUS AMOUNT
 [if I_ASSTCODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
 in [fill MONTH4]?
 @41   @42   @43

 How about in [fill MONTH3]?
 @31   @32   @33

 And [fill MONTH2]?
 @21   @22   @23

 And [fill MONTH1]?
 @11   @12   @13
 4-Month Total:  $[fill JNTINTSP:,]
```

Mark One Only **MBIGAST1**

```
        THE AMOUNT ENTERED IS UNUSUALLY LARGE.

             (1)  BACK UP AND CORRECT
             (P)  Proceed

              @
```

Mark One Only **MPWJINTSP**

```
        Things may have changed, but I have recorded from last
        time that these joint [fill ASNAME] produced
        [fill PWAMTFIL] in interest or dividend income
        [fill PERIODFIL].
        Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?

             (1)  Yes
             (2)  No

              @
```

Enter Number **MPWJINTSPFIX**

```
        ASSET TYPE:  [fill C_ASNAME]

        What is the correct [fill ANNQTRFIL] income amount[if PERIODFIL ne <?>] [endif][fill
PERIODFIL]

             $@
```

Mark One Only **MBIGJINTSP**

```
        THE AMOUNT ENTERED IS UNUSUALLY LARGE.

             (1)  BACK UP AND CORRECT
             (P)  Proceed

              @
```

Mark One Only **MJCATSP1Q**

```
ASSET TYPE:  [fill C_ASNAME]

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount
[fill SINCEFIL] less than 10 dollars,
between 10 and 25 dollars, between 25
and 50 dollars, or more than 50 dollars?

     (1)  Less than $10
     (2)  $10 to $24.99
     (3)  $25 to $49.99
     (4)  $50 or more

      @
```

Mark One Only **MJCATSP1Y**

```
ASSET TYPE:  [fill C_ASNAME]

[fill SORRYFIL]
Is the annual amount less than
25 dollars, between 25 and 75 dollars,
between 75 and 150 dollars, or more
than 150 dollars?

     (1)  Less than $25
     (2)  $25 to $74.99
     (3)  $75 to $149.99
     (4)  $150 or more

      @
```

Mark One Only **MJCATSP2Q**

```
ASSET TYPE:  [fill C_ASNAME]

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount
[fill SINCEFIL] less than 50 dollars,
between 50 and 150 dollars, between 150
and 500 dollars, or more than 500 dollars?

     (1)  Less than $50
     (2)  $ 50 to $149.99
     (3)  $150 to $499.99
     (4)  $500 or more

      @
```

Mark One Only **MJCATSP2Y**

```
ASSET TYPE:  [fill C_ASNAME]

[fill SORRYFIL]
Was the annual amount less than
100 dollars, between 100 and 500 dollars,
between 500 and 1,500 dollars, or more
than 1,500 dollars?                          |

     (1)  Less than $100
     (2)  $ 100 to $ 499.99
     (3)  $ 500 to $1,499.99
     (4)  $1,500 or more

      @
```

Mark One Only **MJCATSP3Q**

```
ASSET TYPE:  [fill C_ASNAME]

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount
[fill SINCEFIL] less than 150 dollars,
between 150 and 500 dollars, between 500
and 1,500 dollars, or more than 1,500
dollars?

     (1)  Less than $150
     (2)  $ 150 to $ 499.99
     (3)  $ 500 to $1,499.99
     (4)  $1,500 or more

      @
```

Mark One Only **MJCATSP3Y**

```
ASSET TYPE:  [fill C_ASNAME]

[fill SORRYFIL]
Was the annual amount less than
500 dollars, between 500 and 1,500 dollars,
between 1,500 and 5,000 dollars, or more
than 5,000 dollars?

     (1)  Less than $500
     (2)  $ 500 to $1,499.99
     (3)  $1,500 to $4,999.99
     (4)  $5,000 or more

      @
```

Mark One Only

MJINTCH_PD

```
(Earlier I recorded that [fill TEMPNAME]
owned [fill ASNAME] jointly with
**READ NAMES**.)

What is the easiest way for you to tell
me about the interest or dividend income
from those joint [fill ASNAME]?

READ ANSWER CATEGORIES IF NECESSARY
                                        [r]H[n]
     (1)  4-month total
     (2)  Monthly amounts
     (3)  Quarterly amount
     (4)  Annual amount

     (5)  DO NOT READ -- None of these

      @
```

Multiple Entry

MJTINTCH

```
[fill ANOTHERFIL]
[fill PERIODFIL]
[fill HOWMUCHFIL]
by these joint [fill ASNAME]?

READ NAMES IF NECESSARY
ENTER (N) FOR NONE OR NO MORE
[if I_ASSTCODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

     $@1
     $@2
     $@3
     $@4
     $@5
     $@6

     Total:  $[fill TOTALFIL2:,]
```

Multiple Entry

MJTINTCH2

```
How much interest or dividend income was
produced by these joint [fill ASNAME]?
                                         [r]H[n]
ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if I_ASSTCODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
in [fill MONTH4]?
@41   @42   @43

How about in [fill MONTH3]?
@31   @32   @33

And [fill MONTH2]?
@21   @22   @23

And [fill MONTH1]?
@11   @12   @13
4-Month Total:  $[fill JNTINTCH:,]
```

Mark One Only **MBIGAST2**

```
THE AMOUNT ENTERED IS UNUSUALLY LARGE.

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **MPWJINTCH**

```
Things may have changed, but I have recorded from last
time that these joint [fill ASNAME] produced
[fill PWAMTFIL] in interest or dividend income
[fill PERIODFIL].
Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?

     (1)  Yes
     (2)  No

      @
```

Enter Number **MPWJINTCHFIX**

```
ASSET TYPE:  [fill C_ASNAME]

What is the correct [fill ANNQTRFIL] income amount[if PERIODFIL ne <?>] [endif][fill
PERIODFIL]

     $@
```

Mark One Only **MBIGJINTCH**

```
THE AMOUNT ENTERED IS UNUSUALLY LARGE.

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **MJCATCH1Q**

```
ASSET TYPE:  [fill C_ASNAME]

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount
[fill SINCEFIL] less than 10 dollars,
between 10 and 25 dollars, between 25 and
50 dollars, or more than 50 dollars?

     (1)  Less than $10
     (2)  $10 to $24.99
     (3)  $25 to $49.99
     (4)  $50 or more

      @
```

Mark One Only **MJCATCH1Y**

```
ASSET TYPE:  [fill C_ASNAME]

[fill SORRYFIL]
Is the annual amount less than
25 dollars, between 25 and 75 dollars,
between 75 and 150 dollars, or more
than 150 dollars?

     (1)  Less than $25
     (2)  $25 to $74.99
     (3)  $75 to $149.99
     (4)  $150 or more

      @
```

Mark One Only **MJCATCH2Q**

```
ASSET TYPE:  [fill C_ASNAME]

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount
[fill SINCEFIL] less than 50 dollars,
between 50 and 150 dollars, between 150
and 500 dollars, or more than 500 dollars?

     (1)  Less than $50
     (2)  $ 50 to $149.99
     (3)  $150 to $499.99
     (4)  $500 or more

      @
```

Mark One Only **MJCATCH2Y**

```
ASSET TYPE:  [fill C_ASNAME]

[fill SORRYFIL]
Was the annual amount less than
100 dollars, between 100 and 500 dollars,
between 500 and 1,500 dollars, or more
than 1,500 dollars?

     (1)  Less than $100
     (2)  $ 100 to $ 499.99
     (3)  $ 500 to $1,499.99
     (4)  $1,500 or more

      @
```

Mark One Only

MJCATCH3Q

```
ASSET TYPE:  [fill C_ASNAME]

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount
[fill SINCEFIL] less than 150 dollars,
between 150 and 500 dollars, between 500
and 1,500 dollars, or more than 1,500
dollars?

     (1)  Less than $150
     (2)  $ 150 to $ 499.99
     (3)  $ 500 to $1,499.99
     (4)  $1,500 or more

      @
```

Mark One Only

MJCATCH3Y

```
ASSET TYPE:  [fill C_ASNAME]

[fill SORRYFIL]
Was the annual amount less than
500 dollars, between 500 and 1,500 dollars,
between 1,500 and 5,000 dollars, or more
than 5,000 dollars?

     (1)  Less than $500
     (2)  $ 500 to $1,499.99
     (3)  $1,500 to $4,999.99
     (4)  $5,000 or more

      @
```

Mark One Only

MJTOTHINT_PD

```
(Earlier I recorded that [fill TEMPNAME]
owned [fill ASNAME] jointly with
**READ NAME(S)**.)

What is the easiest way for you to tell
me about the share of the interest or
dividend income [fill TEMPNAME]
[if ANDSPKIDFIL ne <>][fill ANDSPKIDFIL] [endif]received from these
jointly held [fill ASNAME]?

READ ANSWER CATEGORIES IF NECESSARY
                                    [r]H[n]
     (1)  4-month total
     (2)  Monthly amounts
     (3)  Quarterly amount
     (4)  Annual amount
     (5)  DO NOT READ -- None of these

      @
```

Multiple Entry **MJTOTHINT**

```
by these joint
[fill ASNAME]?

READ NAMES IF NECESSARY
ENTER (N) FOR NONE OR NO MORE
[if I_ASSTCODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST WAVE[endif]

     $@1
     $@2
     $@3
     $@4
     $@5
     $@6
     Total:  $[fill TOTALFIL3:,]
```

Multiple Entry **MJTOTHINT2**

```
What was [fill PTEMPNAME]
[fill ANDSPKIDFIL] share of the interest
or dividend income produced by these
joint [fill ASNAME]?
ENTER (N) FOR NONE OR NO MORE          [r]H[n]
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if I_ASSTCODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST WAVE[endif]
in [fill MONTH4]?
@41  @42  @43

How about in [fill MONTH3]?
@31  @32  @33

And [fill MONTH2]?
@21  @22  @23

And [fill MONTH1]?
@11  @12  @13
4-Month Total:  $[fill JNTOTINT:,]
```

Mark One Only **MBIGAST3**

```
THE AMOUNT ENTERED IS UNUSUALLY LARGE.

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **MPWJOTHINT**

```
Things may have changed, but I have recorded from last
time that [fill YOURTHEIRFIL] share of the interest or dividend income
from these joint [fill ASNAME] was [fill PWAMTFIL]
[fill PERIODFIL].
Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?

     (1)  Yes
     (2)  No

      @
```

Enter Number **MPWJOTHINTFIX**

```
ASSET TYPE:  [fill C_ASNAME]

What is the correct amount for [fill YOURTHEIRFIL] share of the
[fill ANNQTRFIL] income[if PERIODFIL ne <?>] [endif][fill PERIODFIL]

     $@
```

Mark One Only **MBIGJOTHINT**

```
THE AMOUNT ENTERED IS UNUSUALLY LARGE.

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **MJCATOT1Q**

```
ASSET TYPE:  [fill C_ASNAME]

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount
[fill SINCEFIL] less than 10 dollars,
between 10 and 25 dollars, between 25 and
50 dollars, or more than 50 dollars?

     (1)  Less than $10
     (2)  $10 to $24.99
     (3)  $25 to $49.99
     (4)  $50 or more

      @
```

Mark One Only **MJCATOT1Y**

```
ASSET TYPE:  [fill C_ASNAME]

[fill SORRYFIL]
Is the annual amount less than
25 dollars, between 25 and 75 dollars,
between 75 and 150 dollars, or more
than 150 dollars?

     (1)  Less than $25
     (2)  $25 to $74.99
     (3)  $75 to $149.99
     (4)  $150 or more

      @
```

Mark One Only **MJCATOT2Q**

```
ASSET TYPE:  [fill C_ASNAME]

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount
[fill SINCEFIL] less than 50 dollars,
between 50 and 150 dollars, between 150
and 500 dollars, or more than 500 dollars?

     (1)  Less than $50
     (2)  $ 50 to $149.99
     (3)  $150 to $499.99
     (4)  $500 or more

      @
```

Mark One Only **MJCATOT2Y**

```
ASSET TYPE:  [fill C_ASNAME]

[fill SORRYFIL]
Was the annual amount less than
100 dollars, between 100 and 500 dollars,
between 500 and 1,500 dollars, or more
than 1,500 dollars?

     (1)  Less than $100
     (2)  $ 100 to $ 499.99
     (3)  $ 500 to $1,499.99
     (4)  $1,500 or more

      @
```

Mark One Only **MJCATOT3Q**

```
ASSET TYPE:  [fill C_ASNAME]

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount
[fill SINCEFIL] less than 150 dollars,
between 150 and 500 dollars, between 500
and 1,500 dollars, or more than 1,500
dollars?

     (1)  Less than $150
     (2)  $ 150 to $ 499.99
     (3)  $ 500 to $1,499.99
     (4)  $1,500 or more

      @
```

Mark One Only

MJCATOT3Y

```
ASSET TYPE:  [fill C_ASNAME]

[fill SORRYFIL]
Was the annual amount less than
500 dollars, between 500 and 1,500 dollars,
between 1,500 and 5,000 dollars, or more
than 5,000 dollars?

     (1)  Less than $500
     (2)  $ 500 to $1,499.99
     (3)  $1,500 to $4,999.99
     (4)  $5,000 or more

      @
```

Mark One Only

MEXCL_CD

```
        Earlier I recorded that [fill TEMPNAME] [if ALSOFIL ne <>][fill ALSOFIL] [endif]owned
        [fill ASNAME][if OWNAMEFIL ne <> ] [fill OWNAMEFIL][endif].
        Are these CDs included in [fill PTEMPNAME] [fill IRA401FIL] account,
        or [fill DODOES] [fill HESHE] own them separately from any retirement
        account -- or both?
                                                                  [r]H[n]
             (1)  All CDs are included in IRA/Keogh/401k/403b/thrift accounts
             (2)  All CDs are owned separately from retirement accounts
             (3)  Both -- some are included in retirement accounts
                  and some are owned separately

              @
```

Mark One Only

MOINT_PD

```
        [if MEXCL_CD eq <3> or MEXCL_CD eq <D> or MEXCL_CD eq <R>]For this survey, we're only
interested in the income
        [fill TEMPNAME] [fill GETGETSFIL] NOW, from the [fill ASNAME]
        [fill HESHE] [fill OWNFIL] OUTSIDE OF any retirement accounts.[endif]
        [if MEXCL_CD offpath](Earlier I recorded that [fill TEMPNAME] [if ALSOFIL ne <>][fill
ALSOFIL] [endif]owned
        [fill ASNAME][if OWNAMEFIL ne <> ] [fill OWNAMEFIL][endif].)  [endif]
        What is the easiest way for you to tell me about [fill PTEMPNAME]
        interest or dividend income from those [fill ASNAME]?

        READ ANSWER CATEGORIES IF NECESSARY
                                                                  [r]H[n]
             (1)  4-month total
             (2)  Monthly amounts
             (3)  Quarterly amount
             (4)  Annual amount

             (5)  DO NOT READ -- None of these

              @
```

Multiple Entry **MOINT**

```
[fill ANOTHERFIL]
[fill PERIODFIL]
[fill HOWMUCHFIL] by these [fill ASNAME]?
                                                                [r]H[n]
ENTER (N) FOR NONE OR NO MORE
[if I_ASSTCODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

     $@1
     $@2
     $@3
     $@4
     $@5
     $@6

     Total:  $[fill TOTALFIL4:,]
```

Multiple Entry **MOINT2**

```
What was the total amount of interest or dividend income
[fill TEMPNAME] earned from these [fill ASNAME]...
                                                                [r]H[n]
ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if I_ASSTCODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
in [fill MONTH4]?
@41   @42   @43

How about in [fill MONTH3]?
@31   @32   @33

And [fill MONTH2]?
@21   @22   @23

And [fill MONTH1]?
@11   @12   @13
4-Month Total:  $[fill OWNINT:,]
```

Mark One Only **MBIGAST4**

```
THE AMOUNT ENTERED IS UNUSUALLY LARGE.

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **MPWOINT**

```
Things may have changed, but I have recorded from last
time that the [fill ASNAME] that [fill TEMPNAME] owned in
[fill HISHER] own name produced [fill PWAMTFIL] in interest
or dividend income [fill PERIODFIL].
Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?

     (1)  Yes
     (2)  No

      @
```

Enter Number **MPWOINTFIX**

```
        ASSET TYPE: [fill C_ASNAME]

        What is the correct [fill ANNQTRFIL] income amount[if PERIODFIL ne <?>] [endif][fill
PERIODFIL]

             $@
```

Mark One Only **MBIGOINT**

```
        THE AMOUNT ENTERED IS UNUSUALLY LARGE.

             (1)  BACK UP AND CORRECT
             (P)  Proceed

              @
```

Mark One Only **MOCAT1Q**

```
        ASSET TYPE:  [fill C_ASNAME]

        [fill SORRYFIL]
        Was the [fill 4MONQTRFIL] amount [fill SINCEFIL]
        less than 10 dollars, between 10 and 25 dollars,
        between 25 and 50 dollars, or more than 50 dollars?

             (1)  Less than $10
             (2)  $10 to $24.99
             (3)  $25 to $49.99
             (4)  $50 or more

              @
```

Mark One Only **MOCAT1Y**

```
        ASSET TYPE:  [fill C_ASNAME]

        [fill SORRYFIL]
        Is the annual amount less than 25 dollars,
        between 25 and 75 dollars, between 75 and
        150 dollars, or more than 150 dollars?

             (1)  Less than $25
             (2)  $25 to $74.99
             (3)  $75 to $149.99
             (4)  $150 or more

              @
```

Mark One Only **MOCAT2Q**

```
        ASSET TYPE:  [fill C_ASNAME]

        [fill SORRYFIL]
        Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less
        than 50 dollars, between 50 and 150 dollars, between 150
        and 500 dollars, or more than 500 dollars?

             (1)  Less than $50
             (2)  $ 50 to $149.99
             (3)  $150 to $499.99
             (4)  $500 or more

              @
```

Mark One Only

MOCAT2Y

```
ASSET TYPE:  [fill C_ASNAME]

[fill SORRYFIL]
Is the annual amount less than 100 dollars, between
100 and 500 dollars, between 500 and 1,500 dollars,
or more than 1,500 dollars?

     (1)  Less than $100
     (2)  $ 100 to $ 499.99
     (3)  $ 500 to $1,499.99
     (4)  $1,500 or more

      @
```

Mark One Only

MOCAT3Q

```
ASSET TYPE:  [fill C_ASNAME]

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less
than 150 dollars, between 150 and 500 dollars, between 500
and 1,500 dollars, or more than 1,500 dollars?

     (1)  Less than $150
     (2)  $ 150 to $ 499.99
     (3)  $ 500 to $1,499.99
     (4)  $1,500 or more

      @
```

Mark One Only

MOCAT3Y

```
ASSET TYPE:  [fill C_ASNAME]

[fill SORRYFIL]
Is the annual amount less than 500 dollars, between
500 and 1,500 dollars, between 1,500 and 5,000 dollars,
or more than 5,000 dollars?

     (1)  Less than $500
     (2)  $ 500 to $1,499.99
     (3)  $1,500 to $4,999.99
     (4)  $5,000 or more

      @
```

Mark One Only

MJTANYWSP

```
Earlier I recorded that [fill TEMPNAME]
owned [fill ASNAME2] jointly with
**READ NAME(S)**.

What kind of dividends do [fill YOUTHEYFIL]
[fill BOTHALLFIL] get from these joint
[fill ASNAME2]?  Do [fill YOUTHEYFIL] get
dividend checks, or are the dividends
credited against a margin account or
automatically reinvested?
                                        [r]H[n]
     (1)  Dividend CHECKS
     (2)  CREDITED or AUTOMATICALLY
          REINVESTED dividends
     (3)  Both
     (4)  Neither; no dividends received

      @
```

Mark One Only

MNODIVSP

```
ASK IF NECESSARY:  Just to be sure,
[fill TEMPNAME] and [fill SPOUSEFIL]
have received no dividends of any kind
from these joint [fill ASNAME2] since
[fill MONTH1] 1st -- is that correct?

     (1)  Yes; correct;
          no dividends received
     (2)  No; incorrect;
          DID RECEIVE dividends

      @
```

Mark One Only

MJTDIVSP_PD

```
What is the easiest way for you to tell
me about [fill SHAREFIL] the dividend
income [fill ANDSPKIDFIL] received from
those jointly held [fill ASNAME2]?

READ ANSWER CATEGORIES IF NECESSARY
                                        [r]H[n]
     (1)  4-month total
     (2)  Monthly amounts
     (3)  Quarterly amount
     (4)  Annual amount

     (5)  DO NOT READ -- None of these

      @
```

Multiple Entry **MJTDIVSP**

```
[if INCLUDEFIL ne <>][fill INCLUDEFIL] [endif][fill HOWMUCHFIL]
[fill ISWASFIL] [fill YOURTHEIRFIL]
[fill SHARE2FIL] [fill CREDITEDFIL]
dividend income [fill WASFIL]
[fill PRODUCEDFIL]
by all these joint [fill ASNAME2]?
                                        [r]H[n]
READ NAMES IF NECESSARY
ENTER (N) FOR NONE OR NO MORE
[if I_ASSTCODE2 ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
$@1  $@2
$@3  $@4
$@5  $@6
     Total: $[fill TOTALFIL5]
```

Multiple Entry **MJTDIVSP2**

```
[fill INCLUDEFIL] was [fill YOURTHEIRFIL]
[fill CREDITEDFIL] dividend income
produced by all these joint
[fill ASNAME2]...
ENTER (N) FOR NONE OR NO MORE            [r]H[n]
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if I_ASSTCODE2 ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

in [fill MONTH4]?
@41   @42   @43
How about in [fill MONTH3]?
@31   @32   @33
And [fill MONTH2]?
@21   @22   @23
And [fill MONTH1]?
@11   @12   @13
4-Month Total:  $[fill JNTDIVSP:,]
```

Mark One Only **MBIGAST5**

```
THE AMOUNT ENTERED IS UNUSUALLY LARGE.

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **MPWJDIVSP**

```
Things may have changed, but I have recorded from last
time that these joint [fill ASNAME2] produced
[fill PWAMTFIL] in dividends
[fill PERIODFIL].
Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?

     (1)  Yes
     (2)  No

      @
```

Enter Number **MPWJDIVSPFIX**

```
        ASSET TYPE:  [fill C_ASNAME2] DIVIDENDS

        What is the correct [fill ANNQTRFIL] income amount[if PERIODFIL ne <?>] [endif][fill
PERIODFIL]

             $@
```

Mark One Only **MBIGJDIVSP**

```
        THE AMOUNT ENTERED IS UNUSUALLY LARGE.

             (1)  BACK UP AND CORRECT
             (P)  Proceed

              @
```

Mark One Only **MJDIVSP1Q**

```
  ASSET TYPE:  MUTUAL FUNDS

  [fill SORRYFIL]
  Was the [fill 4MONQTRFIL] amount
  [fill SINCEFIL] less than 100 dollars,
  between 100 and 400 dollars,
  between 400 and 1,000 dollars,
  or more than 1,000 dollars?

       (1)  Less than $100
       (2)  $100 to $399.99
       (3)  $400 to $999.99
       (4)  $1,000 or more

        @
```

Mark One Only **MJDIVSP1Y**

```
  ASSET TYPE:  MUTUAL FUNDS

  [fill SORRYFIL]
  Is the annual amount less than 250
  dollars, between 250 and 1,000 dollars,
  between 1,000 and 2,500 dollars, or more
  than 2,500 dollars?

       (1)  Less than $250
       (2)  $250 to $999.99
       (3)  $1,000 to $2,499.99
       (4)  $2,500 or more

        @
```

Mark One Only **MJDIVSP2Q**

```
ASSET TYPE:  STOCKS

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount
[fill SINCEFIL] less than 25 dollars,
between 25 and 100 dollars,
between 100 and 500 dollars,
or more than 500 dollars?

     (1)  Less than $25
     (2)  $25 to $99.99
     (3)  $100 to $499.99
     (4)  $500 or more

      @
```

Mark One Only **MJDIVSP2Y**

```
ASSET TYPE:  STOCKS

[fill SORRYFIL]
Was the annual amount less than 100
dollars, between 100 and 500 dollars,
between 500 and 1,000 dollars, or more
than 1,000 dollars?

     (1)  Less than $100
     (2)  $100 to $499.99
     (3)  $500 to $999.99
     (4)  $1,000 or more

      @
```

Mark One Only **MJTANYWCH**

```
Earlier I recorded that [fill TEMPNAME]
owned [fill ASNAME2] jointly with
**READ NAME(S)**.

What kind of dividends do [fill YOUTHEYFIL]
[fill BOTHALLFIL] get from these joint
[fill ASNAME2]?  Do [fill YOUTHEYFIL] get
dividend checks, or are the dividends
credited against a margin account or
automatically reinvested?
                                        [r]H[n]
     (1)  Dividend CHECKS
     (2)  CREDITED or AUTOMATICALLY
          REINVESTED dividends
     (3)  Both
     (4)  Neither; no dividends received

      @
```

Mark One Only

MNODIVCH

```
ASK IF NECESSARY:  Just to be sure,
[fill TEMPNAME] and **READ NAME(S)**
have received no dividends of any kind
from these joint [fill ASNAME2] since
[fill MONTH1] 1st -- is that correct?

     (1)  Yes; correct;
          no dividends received
     (2)  No; incorrect;
          DID RECEIVE dividends

      @
```

Mark One Only

MJTDIVCH_PD

```
What is the easiest way for you to tell
me about the dividend income
received from those jointly held
[fill ASNAME2]?

READ ANSWER CATEGORIES IF NECESSARY
                                        [r]H[n]
     (1)  4-month total
     (2)  Monthly amounts
     (3)  Quarterly amount
     (4)  Annual amount

     (5)  DO NOT READ -- None of these

      @
```

Multiple Entry

MJTDIVCH

```
dividend income [fill ISWASFIL]
[fill PRODUCEDFIL]
by all these joint [fill ASNAME2]?
                                         [r]H[n]
READ NAMES IF NECESSARY
ENTER (N) FOR NONE OR NO MORE
[if I_ASSTCODE2 ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

     $@1
     $@2
     $@3
     $@4
     $@5
     $@6

     Total:  $[fill TOTALFIL7:,]
```

Multiple Entry **MJTDIVCH2**

```
dividend income was produced by all
these joint [fill ASNAME2]...

ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if I_ASSTCODE2 ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

in [fill MONTH4]?
@41   @42   @43

How about in [fill MONTH3]?
@31   @32   @33

And [fill MONTH2]?
@21   @22   @23

And [fill MONTH1]?
@11   @12   @13
4-Month Total:  $[fill JNTDIVCH:,]
```

Mark One Only **MBIGAST6**

```
THE AMOUNT ENTERED IS UNUSUALLY LARGE.

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **MPWJDIVCH**

```
Things may have changed, but I have recorded from last
time that these joint [fill ASNAME2] produced
[fill PWAMTFIL] in DIVIDENDS [fill PERIODFIL].
Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?

     (1)  Yes
     (2)  No

      @
```

Enter Number **MPWJDIVCHFIX**

```
ASSET TYPE:  [fill C_ASNAME2] DIVIDENDS

What is the correct [fill ANNQTRFIL] income amount[if PERIODFIL ne <?>] [endif][fill
PERIODFIL]

     $@
```

Mark One Only **MBIGJDIVCH**

```
THE AMOUNT ENTERED IS UNUSUALLY LARGE.

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **MJDIVCH1Q**

```
ASSET TYPE:  MUTUAL FUNDS

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount
[fill SINCEFIL] less than 100 dollars,
between 100 and 400 dollars,
between 400 and 1,000 dollars,
or more than 1,000 dollars?

     (1)  Less than $100
     (2)  $100 to $399.99
     (3)  $400 to $999.99
     (4)  $1,000 or more

      @
```

Mark One Only **MJDIVCH1Y**

```
ASSET TYPE:  MUTUAL FUNDS

[fill SORRYFIL]
Is the annual amount less than 250
dollars, between 250 and 1,000 dollars,
between 1,000 and 2,500 dollars, or more
than 2,500 dollars?

     (1)  Less than $250
     (2)  $250 to $999.99
     (3)  $1,000 to $2,499.99
     (4)  $2,500 or more

      @
```

Mark One Only **MJDIVCH2Q**

```
ASSET TYPE:  STOCKS

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount
[fill SINCEFIL] less than 25 dollars,
between 25 and 100 dollars,
between 100 and 500 dollars,
or more than 500 dollars?

     (1)  Less than $25
     (2)  $25 to $99.99
     (3)  $100 to $499.99
     (4)  $500 or more

      @
```

Mark One Only **MJDIVCH2Y**

```
ASSET TYPE:  STOCKS

[fill SORRYFIL]
Is the annual amount less than 100
dollars, between 100 and 500 dollars,
between 500 and 1,000 dollars, or more
than 1,000 dollars?

     (1)  Less than $100
     (2)  $100 to $499.99
     (3)  $500 to $999.99
     (4)  $1,000 or more

      @
```

Mark One Only **MJTOTHANY**

```
Earlier I recorded that [fill TEMPNAME]
owned [fill ASNAME2] jointly with
**READ NAME(S)**.

What kind of dividends do these joint
[fill ASNAME2] produce?  Do they produce
dividend checks, or are the dividends
credited against a margin account or
automatically reinvested?
                                    [r]H[n]
     (1)  Dividend CHECKS
     (2)  CREDITED or AUTOMATICALLY
          REINVESTED dividends
     (3)  Both
     (4)  Neither; no dividends received

      @
```

Mark One Only **MNODIVOTH**

```
ASK IF NECESSARY:  Just to be sure,
these joint [fill ASNAME2] produced no
dividends of any kind since
[fill MONTH1] 1st -- is that correct?

     (1)  Yes; correct;
          no dividends received
     (2)  No; incorrect;
          DID RECEIVE dividends

      @
```

Mark One Only

MJTOTHDIV_PD

```
What is the easiest way for you to tell
me about the share of the dividend
income [fill TEMPNAME]
[fill ANDSPKIDFIL] received from
those jointly held [fill ASNAME2]?

READ ANSWER CATEGORIES IF NECESSARY
                                        [r]H[n]
     (1)  4-month total
     (2)  Monthly amounts
     (3)  Quarterly amount
     (4)  Annual amount

     (5)  DO NOT READ -- None of these

      @
```

Multiple Entry

MJTOTHDIV

```
[fill INCLUDEFIL] [fill ISWASFIL]
[fill YOURTHEIRFIL] [fill CREDITEDFIL]
dividend income [fill PRODUCEDFIL] by all
these joint [fill ASNAME2]?
                                        [r]H[n]
READ NAMES IF NECESSARY
ENTER (N) FOR NONE OR NO MORE
[if I_ASSTCODE2 ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

$@1  $@2
$@3  $@4
$@5  $@6

     Total:  $[fill TOTALFIL9:,]
```

Multiple Entry

MJTOTHDIV2

```
[fill INCLUDEFIL] was
[fill YOURTHEIRFIL] [fill CREDITEDFIL]
dividend income produced by all these
joint [fill ASNAME2]...
ENTER (N) FOR NONE OR NO MORE           [r]H[n]
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if I_ASSTCODE2 ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
in [fill MONTH4]?
@41   @42   @43
How about in [fill MONTH3]?
@31   @32   @33
And [fill MONTH2]?
@21   @22   @23
And [fill MONTH1]?
@11   @12   @13
4-Month Total:  $[fill JAMTDVOT]
```

Mark One Only

MBIGAST7

```
       THE AMOUNT ENTERED IS UNUSUALLY LARGE.

            (1)  BACK UP AND CORRECT
            (P)  Proceed

             @
```

Mark One Only **MPWJOTHDIV**

```
Things may have changed, but I have recorded from last
time that [fill YOURTHEIRFIL] share of the DIVIDENDS
from these joint [fill ASNAME2] was [fill PWAMTFIL]
[fill PERIODFIL].
Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?

     (1)  Yes
     (2)  No

      @
```

Enter Number **MPWJOTHDIVFIX**

```
INCOME SHARE FOR: [fill TEMPNAME] [fill ANDSPKIDFIL]

ASSET TYPE:  [fill C_ASNAME2]

What is the correct amount for [fill YOURTHEIRFIL] share of the
[if ANNQTRFIL ne <>][fill ANNQTRFIL] [endif]income[if PERIODFIL ne <?>] [endif][fill
PERIODFIL]

     $@
```

Mark One Only **MBIGJOTHDIV**

```
THE AMOUNT ENTERED IS UNUSUALLY LARGE.

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **MJDIVOT1Q**

```
INCOME SHARE FOR:  [fill TEMPNAME]
               [fill ANDSPKIDFIL]

ASSET TYPE:  MUTUAL FUNDS

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount
[fill SINCEFIL] less than 100 dollars,
between 100 and 400 dollars,
between 400 and 1,000 dollars,
or more than 1,000 dollars?

     (1)  Less than $100
     (2)  $100 to $399.99
     (3)  $400 to $999.99
     (4)  $1,000 or more

      @
```

Mark One Only **MJDIVOT1Y**

```
INCOME SHARE FOR:  [fill TEMPNAME]
               [fill ANDSPKIDFIL]

ASSET TYPE:  MUTUAL FUNDS

[fill SORRYFIL]
Is the annual amount less than 250
dollars, between 250 and 1,000 dollars,
between 1,000 and 2,500 dollars, or more
than 2,500 dollars?

     (1)  Less than $250
     (2)  $250 to $999.99
     (3)  $1,000 to $2,499.99
     (4)  $2,500 or more

      @
```

Mark One Only **MJDIVOT2Q**

```
INCOME SHARE FOR:  [fill TEMPNAME]
               [fill ANDSPKIDFIL]

ASSET TYPE:  STOCKS

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount
[fill SINCEFIL] less than 25 dollars,
between 25 and 100 dollars,
between 100 and 500 dollars,
or more than 500 dollars?

     (1)  Less than $25
     (2)  $25 to $99.99
     (3)  $100 to $499.99
     (4)  $500 or more

      @
```

Mark One Only **MJDIVOT2Y**

```
INCOME SHARE FOR:  [fill TEMPNAME]
               [fill ANDSPKIDFIL]

ASSET TYPE:  STOCKS

[fill SORRYFIL]
Is the annual amount less than 100
dollars, between 100 and 500 dollars,
between 500 and 1,000 dollars, or more
than 1,000 dollars?

     (1)  Less than $100
     (2)  $100 to $499.99
     (3)  $500 to $999.99
     (4)  $1,000 or more

      @
```

Mark One Only

MEXCLUDE

```
         Earlier I recorded that [fill TEMPNAME][if ALSOFIL ne <>] [fill ALSOFIL][endif] owned
         [if SOMEFIL ne <>][fill SOMEFIL] [endif][fill FNDSTCK1FIL][if INNAMEFIL eq <.>][else]
[endif][fill INNAMEFIL]

         Are these [fill FNDSTCK1FIL] included in
         [fill IRA401FIL]
         or [fill DODOES] [fill HESHE] own them separately from any
         retirement account -- or both?
                                                                  [r]H[n]
              (1)  All shares are included in IRA/Keogh/401k/403b/
                   thrift accounts
              (2)  All shares are owned separately from retirement accounts
              (3)  Both -- some are included in retirement accounts
                   and some are owned separately

               @
```

Mark One Only

MOWNTYPE

```
         [if MEXCLUDE offpath]Earlier I recorded that [fill TEMPNAME][if ALSOFIL ne <>] [fill
ALSOFIL][endif] owned
         [if SOMEFIL ne <>][fill SOMEFIL] [endif][fill FNDSTCK1FIL][if INNAMEFIL eq <.>][else]
[endif][fill INNAMEFIL][endif]

         What kind of dividends [fill DODOES] [fill TEMPNAME] get from these
         [fill FNDSTCK1FIL]?  [fill C_DODOES] [fill HESHE] get dividend checks,
         or are the dividends credited against a margin account or
         automatically reinvested?

              (1)  Dividend CHECKS
              (2)  CREDITED or AUTOMATICALLY REINVESTED dividends
              (3)  Both
              (4)  Neither; no dividends received

               @
```

Mark One Only

MNODIVOWN

```
         ASK IF NECESSARY:
         Just to be sure, these [fill ASNAME2] produced no dividends
         of any kind since [fill MONTH1] 1st -- is that correct?

              (1)  Yes;  correct; no dividends received
              (2)  No; incorrect; DID RECEIVE dividends

               @
```

Mark One Only

MOWNDIV_PD

```
         What is the easiest way for you to tell me about
         [fill YOURNAMEFIL] dividend income from
         [fill ASNAME2][if OWNAMEFIL ne <?>] [endif][fill OWNAMEFIL]

         READ ANSWER CATEGORIES IF NECESSARY

              (1)  4-month total
              (2)  Monthly amounts
              (3)  Quarterly amount
              (4)  Annual amount

              (5)  DO NOT READ -- None of these

               @
```

Multiple Entry

MOWNDIV

```
        [fill ANOTHERFIL]
        [fill INCLUDEFIL]
        [if CREDITEDFIL ne <>][fill CREDITEDFIL] [endif]dividend income [fill ISWASFIL]
        [fill PRODUCEDFIL]
        by the [fill ASNAME2] [fill HESHE] owned [fill INNAMEFIL]?
                                                                    [r]H[n]
        ENTER (N) FOR NONE OR NO MORE
        [if I_ASSTCODE2 ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

             $@1
             $@2
             $@3
             $@4
             $@5
             $@6
             Total:  $[fill TOTALFIL11:,]
```

Multiple Entry

MOWNDIV2

```
dividend income did
        [fill TEMPNAME] receive from the [fill NONRETFIL] [fill ASNAME2]
        [fill HESHE] owned in [fill HISHER] own name...
                                                                    [r]H[n]
        ENTER (N) FOR NONE OR NO MORE
        ENTER (S) FOR SAME AS PREVIOUS AMOUNT
        [if I_ASSTCODE2 ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

        in [fill MONTH4]?
        @41   @42   @43
        How about in [fill MONTH3]?
        @31   @32   @33
        And [fill MONTH2]?
        @21   @22   @23
        And [fill MONTH1]?
        @11   @12   @13
        4-Month Total:  $[fill OWNADV]
```

Mark One Only

MBIGAST8

```
        THE AMOUNT ENTERED IS UNUSUALLY LARGE.

             (1)  BACK UP AND CORRECT
             (P)  Proceed

              @
```

Mark One Only

MPWOWNDIV

```
        Things may have changed, but I have recorded from last
        time that [fill TEMPNAME] received [fill PWAMTFIL]
        in dividend income [fill PERIODFIL].
        Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?

             (1)  Yes
             (2)  No

              @
```

Enter Number **MPWOWNDIVFIX**

```
ASSET TYPE:  [fill C_ASNAME2]

What is the correct amount of [fill HISHER] [fill ANNQTRFIL]
income[if PERIODFIL ne <?>] [endif][fill PERIODFIL]

     $@
```

Mark One Only **MBIGOWNDIV**

```
THE AMOUNT ENTERED IS UNUSUALLY LARGE.

     (1)  BACK UP AND CORRECT
     (P)  Proceed

      @
```

Mark One Only **MODIV1Q**

```
ASSET TYPE:  MUTUAL FUNDS

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than
100 dollars, between 100 and 400 dollars, between 400 and
1,000 dollars, or more than 1,000 dollars?

     (1)  Less than $100
     (2)  $100 to $399.99
     (3)  $400 to $999.99
     (4)  $1,000 or more


      @
```

Mark One Only **MODIV1Y**

```
ASSET TYPE:  MUTUAL FUNDS

[fill SORRYFIL]
Is the annual amount less than 250 dollars, between 250 and
1,000 dollars, between 1,000 and 2,500 dollars, or more than
2,500 dollars?

     (1)  Less than $250
     (2)  $250 to $999.99
     (3)  $1,000 to $2,499.99
     (4)  $2,500 or more

      @
```

Mark One Only **MODIV2Q**

```
ASSET TYPE:  STOCKS

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than
25 dollars, between 25 and 100 dollars, between 100 and 500 dollars,
or more than 500 dollars?

     (1)  Less than $25
     (2)  $25 to $99.99
     (3)  $100 to $499.99
     (4)  $500 or more

      @
```

Mark One Only **MODIV2Y**

```
ASSET TYPE:  STOCKS

[fill SORRYFIL]
Is the annual amount less than 100 dollars, between 100 and
500 dollars, between 500 and 1,000 dollars, or more than
1,000 dollars?

     (1)  Less than $100
     (2)  $100 to $499.99
     (3)  $500 to $999.99
     (4)  $1,000 or more

      @
```

Multiple Entry **MICARE**

```
The number on [fill PTEMPNAME] Medicare card starts with the nine digits of
[fill PTEMPNAME] Social Security Number and finishes with one or two letters
and/or numbers.  Please tell me what those last one or two
letters and/or numbers are so I may record the type of coverage.

SHOW FLASHCARD H

FLASHCARD H PROVIDES EXAMPLES OF MEDICARE CARDS WHICH ARE TO BE
SHOWN TO RESPONDENT.

(N) Card Not Available

     @2
```

Mark One Only **MIAA**

```
IF THE LIST BELOW IS BLANK, YOU HAVE ALREADY BACKED UP AND ENTERED
THE INFORMATION WE NEED.  TRANSMIT THE CASE AS IS.

THE INFORMATION BELOW IS STILL MISSING FROM THIS INTERVIEW.
DO YOU WANT TO:

       (1)  Hold this case for additional callbacks
       (2)  Transmit the case as is - NO CALLBACKS

[roster begin PERSONS]
   [if CB eq <1> and SKIPFLAG(L_NO) ne <1>]
[fill NAME(L_NO)]
     [fill A_CALLBACK(<1>)]
     [if A_CALLBACK(<2>) ne <>][fill A_CALLBACK(<2>)]
     [endif][if A_CALLBACK(<3>) ne <>][fill A_CALLBACK(<3>)]
     [endif][if A_CALLBACK(<4>) ne <>][fill A_CALLBACK(<4>)]
     [endif][if A_CALLBACK(<5>) ne <>][fill A_CALLBACK(<5>)]
     [endif][if A_CALLBACK(<6>) ne <>][fill A_CALLBACK(<6>)]
     [endif][if A_CALLBACK(<7>) ne <>][fill A_CALLBACK(<7>)]
     [endif][if A_CALLBACK(<8>) ne <>][fill A_CALLBACK(<8>)]
     [endif][if A_CALLBACK(<9>) ne <>][fill A_CALLBACK(<9>)]
     [endif][if A_CALLBACK(<10>) ne <>][fill A_CALLBACK(<10>)]
     [endif][if A_CALLBACK(<11>) ne <>][fill A_CALLBACK(<11>)]
     [endif][if A_CALLBACK(<12>) ne <>][fill A_CALLBACK(<12>)]
     [endif][if A_CALLBACK(<13>) ne <>][fill A_CALLBACK(<13>)][endif]
   [endif]
[roster end PERSONS]

       @
```

Mark One Only **RTSELF**

```
I need to continue the interview with [fill NAME(L_NO)].
Is [fill NAME(L_NO)] available now?

       (1)  Yes
       (2)  No

       @
```

Mark One Only **RTSELF2**

```
Could you or someone else in the household answer
these questions for [fill NAME(L_NO)]?

       (1)  Yes, (take proxy interview)
       (2)  No
       (4)  TYPE-Z -- not available during entire interviewing period

       @
```

Mark One Only **WHYTYPZ5**

```
   Enter the TYPE-Z reason for
   [fill NAME(L_NO)].

       (1)  Person was ill or in the hospital
       (2)  Person was temporarily away from home
       (3)  Refused
       (4)  Other (specify)

       @
```

Enter Text **WHYSP5**

```
Enter other TYPE-Z reason.

@
```

Enter Number **RTPROXY**

```
ASK IF NECESSARY:
Who will be answering for [fill NAME(L_NO)]?

       @
```

Enter Text **FIN**

```
This case is not completed.

ENTER (X) TO EXIT THE INTERVIEW
@
```

Enter Number **LTRADDR**

```
ASK IF NECESSARY:
To whom should future correspondence
be addressed?

NOTE THAT YOU MAY ONLY SELECT ORIGINAL
SAMPLE PEOPLE TO RECEIVE FUTURE
CORRESPONDENCE



@
```

Mark One Only **TEL1VER**

```
During our last visit, I recorded that the phone number for
reaching this household is:

([fill AREA:0]) [fill PREFIX:0]-[fill SUFFIX:0]
[fill TYPPHONEFIL]

Is this still correct?

     (1)  Yes
     (2)  No

      @
```

Mark One Only **TELHHD**

```
Since households included in this survey will be interviewed
again in 4 months, we may attempt to conduct the followup
interview by telephone.

Is there a telephone in this house/apartment?

       (1)  Yes
       (2)  No

       @
```

Mark One Only **TELAVL**

```
Is there a telephone elsewhere on which people in
this household can be contacted?

       (1)  Yes
       (2)  No

       @
```

Enter Text **TELWHR**

```
Where is this phone located?

@
```

Multiple Entry

TELPHN1

```
What is the telephone number where you would like to
be called?

Area Code: @AR1        Number: @NUM1

EXT: @EXT1          (IF NO EXTENSION, PRESS "ENTER")

What type of telephone is it?

       (1)  Home
       (2)  Work
       (3)  Cellular or Digital
       (4)  Beeper/Pager/Answering Service
       (5)  Public (Pay phone)
       (6)  Toll Free
       (7)  Other (Specify)

       @TELTYP1
 [if TELPHN1@TELTYP1 eq <7>]
       What was that?
         @7
 [endif]
```

Mark One Only

TEL2VER

```
I also recorded that the second phone number where
you would like to be called is:

([fill SAREA:0]) [fill SPREFIX:0]-[fill SSUFFIX:0]
[fill TYPPHONEFIL]

Is this still correct?

     (1)  Yes
     (2)  No

      @
```

Mark One Only

TELHHD2

```
Is there a second telephone number where you can be
contacted?

      (1)  Yes
      (2)  No

       @
```

Multiple Entry **TELPHN2**

```
What is the second telephone number where you would like to
be called?

Area Code: @AR2        New Number: @NUM2

EXT: @EXT2          (IF NO EXTENSION, PRESS "ENTER")

What type of telephone is it?

       (1)  Home
       (2)  Work
       (3)  Cellular or Digital
       (4)  Beeper/Pager/Answering Service
       (5)  Public (Pay phone)
       (6)  Toll Free
       (7)  Other (Specify)

       @TELTYP2
 [if TELPHN2@TELTYP2 eq <7>]
       What was that?
         @7
 [endif]
```

Mark One Only **BSTTIVER**

```
During our last visit, I recorded that [if BESTTIME ne <> or BESTTIME ne <10>][fill
BESTTIMEFIL][else]
[fill BESTTIM2][endif] was the best time to contact this household.
Is this still correct?

     (1)  Yes
     (2)  No

      @
```

Multiple Entry **BSTTI**

```
When is the best time to contact you?

DO NOT READ CATEGORIES

      (1)  Morning (9am-12 noon)
      (2)  Noon/lunchtime (11am-1pm)
      (3)  Afternoon (12 noon-4pm)
      (4)  Suppertime/early evening/dinnertime(4pm-7pm)
      (5)  Evening (6pm-9pm)
      (6)  Anytime (9am-9pm)
      (7)  Late evening/night (7pm-9pm)
      (8)  Daytime (9am-4pm)
      (9)  After 5pm
      (10) Other, specify

      @1

                  [if BSTTI@1 eq <10>]
      ENTER SPECIFIC BEST TIME TO CALL
      @2
                  [endif]
```

Mark One Only

PHONEO

```
        Is a telephone interview acceptable?

               (1)  Yes
               (2)  No

                @
```

Multiple Entry

WHO

```
   DO NOT READ TO RESPONDENT

   ENTER THE LINE NUMBER OF
   PERSON YOU ARE SPEAKING WITH
   RIGHT NOW.

      @NOW
```

Mark One Only

CP1VER

```
        During our last visit, we recorded the following information about
        someone to contact if we couldn't reach [fill YOUREPERFIL].
        We were told to contact:

        CONTACT PERSON #1 NAME/ADDRESS:[n]

        [fill CP1NAME]
        [fill CP1ADD1]
        [fill CP1ADD2]
        [fill CP1PO]
        [fill CP1ST] [fill CP1ZP5]     [fill CP1ZP4]
        [fill CP1TITL]

        [bold]CONTACT PERSON TELEPHONE #:[n]  ([fill CP1AREA:0]) [fill CP1PREFIX:0]-[fill
CP1SUFFIX:0]  [bold]EXT:[n]

        Is this still correct?
        (1)  Yes
        (2)  No
         @
```

Multiple Entry

CPR1

```
        Enter name and address or (S) for SAME, if no change needed
        ENTER (H) FOR STATE ABBREVIATIONS
        [fill CP1NAME]
        FIRST NAME                @CFNAME
        MIDDLE INITIAL            @CMNAME
        LAST NAME                 @CLNAME

        STREET ADDRESS: [fill CP1ADD1]
                        @ADR1
        STREET ADDRESS: [fill CP1ADD2]
                        @ADR2
        CITY: [fill CP1PO]         (H) HELP
              @PO
        STATE: [fill CP1ST] @ST   ZIP CODE: [fill CP1ZP5] @ZP5 [fill CP1ZP4] @ZP4

        Current relation: [fill CP1TITL] @TITL

        Area Code: [fill CP1AREA]  PREFIX: [fill CP1PREFIX]   SUFFIX: [fill CP1SUFFIX]   EXT: [fill
CP1EXT]
                   @AREA          @PREFIX           @SUFFIX        @EXT
```

Multiple Entry **CPRSN1**

```
  Is there a close relative or friend who would          |TYPE OF TELEPHONE
  know how to reach [fill YOUREPERFIL:b]    |(1) Home
  if we are unable to contact [fill YOUHIMHERFIL]?                        |(2) Work
  ENTER (H) FOR STATE ABBREVIATIONS                      |(3) Cellular/Digital
  (0) NO CONTACT PERSON INFORMATION AVAILABLE            |(4) Beeper/Pager/
                                                         |    Answering Service
  FIRST          MIDDLE    LAST                          |(5) Public/Pay Phone
  @CFNAME  @CMNAME  @CLNAME                    |(6) Toll Free
                                                         |(7) Other
  RELATIONSHIP TO [fill YOUREPERFIL]:
                   @CREL
  STREET ADDRESS:  @ADR1
  STREET ADDRESS:  @ADR2
  CITY:  @PO
  STATE:  @ST
  ZIP CODE:  @ZP5 @ZP4

  (N) NO TELEPHONE NUMBER AVAILABLE
  TELEPHONE NUMBER: @AR @NUM EXT:  @EXT TYPE: @TELTYP1
  [if @TELTYP1 eq <7>]What is that type:  @SP[endif]
```

Mark One Only **MORECP1**

```
        Is there another person who would know how to
        reach [fill YOUREPERFIL]?

               (1)  Yes
               (2)  No

               @
```

Mark One Only **CP2VER**

```
        I also recorded the following information about a second relative or
        friend to be contact if we couldn't reach [fill YOUREPERFIL].
        We were told to contact:

        CONTACT PERSON #2 NAME/ADDRESS:

        [fill CP2NAME]
        [fill CP2ADD1]
        [fill CP2ADD2]
        [fill CP2PO]
        [fill CP2ST] [fill CP2ZP5]     [fill CP2ZP4]
        [fill CP2TITL]

        [bold]CONTACT PERSON TELEPHONE #:[n]  ([fill CP2AREA:0]) [fill CP2PREFIX:0]-[fill
CP2SUFFIX:0]  [bold]EXT:[n]

        Is this still correct?

        (1)  Yes
        (2)  No
         @
```

Multiple Entry **CPR2**

```
         Enter name and address or (S) for SAME, if no change needed
         ENTER (H) FOR STATE ABBREVIATIONS
         [fill CP2NAME]
         FIRST NAME                 @CFNAME
         MIDDLE INITIAL             @CMNAME
         LAST NAME                  @CLNAME

         STREET ADDRESS: [fill CP2ADD1]
                         @ADR1
         STREET ADDRESS: [fill CP2ADD2]
                         @ADR2
         CITY: [fill CP2PO]          (H) HELP
               @PO
         STATE: [fill CP2ST] @ST   ZIP CODE: [fill CP2ZP5] @ZP5 [fill CP2ZP4] @ZP4

         Current relation: [fill CP2TITL] @TITL

         Area Code: [fill CP2AREA]  PREFIX: [fill CP2PREFIX]   SUFFIX: [fill CP2SUFFIX]   EXT: [fill
CP2EXT]
                    @AREA          @PREFIX           @SUFFIX        @EXT
```

Multiple Entry **CPRSN2**

```
                                                        |TYPE OF TELEPHONE
  Is there another person who would know how to reach    |(1) Home
  [fill YOUREPERFIL:b]                      |(2) Work
  (0) No 2nd CONTACT PERSON                              |(3) Cellular/Digital
  ENTER (H) FOR STATE ABBREVIATIONS                      |(4) Beeper/Pager/
                                                         |    Answering Service
  FIRST          MIDDLE    LAST                          |(5) Public/Pay Phone
  @CFNAME  @CMNAME  @CLNAME                    |(6) Toll Free
                                                         |(7) Other
  RELATIONSHIP TO [fill YOUHIMHERFIL]:
                  @CREL
  STREET ADDRESS:  @ADR1
  STREET ADDRESS:  @ADR2
  CITY:  @PO
  STATE:  @ST
  ZIP CODE:  @ZP5 @ZP4

  (N) NO TELEPHONE NUMBER AVAILABLE
  TELEPHONE NUMBER: @AR @NUM EXT:  @EXT TYPE: @TELTYP1
  [if @TELTYP1 eq <7>]What is that type:  @SP[endif]
```

Mark One Only

CP3VER

```
During our last visit, we recorded the following information about
someone to contact if we couldn't reach [fill YOUREPERFIL]
We were told to contact:

CONTACT PERSON #3 NAME/ADDRESS:

[fill I_CPFNAME3][if I_CPMNAME3 ne <>] [fill I_CPMNAME3].[endif] [fill I_CPLNAME3]
[fill I_CPADR13]
[fill I_CPADR23]
[fill I_CPPO3]
[fill I_CPST3] [fill I_CPZP53] [fill I_CPZP43]
[fill I_CPRELAT3]

[bold]CONTACT PERSON TELEPHONE #:[n]  ([fill I_CPAREA3:0]) [fill I_CPPREFIX3:0]-[fill
I_CPSUFFIX3:0]  EXT: [fill I_CPEXT3]

Is this still correct?

(1)  Yes
(2)  No

@
```

Multiple Entry

CPR3

```
Enter name and address or (S) for SAME, if no change needed
ENTER (H) FOR STATE ABBREVIATIONS
[fill I_CPFNAME3] [fill I_CPLNAME3]
FIRST NAME                @CFNAME
MIDDLE INITIAL            @CMNAME
LAST NAME                 @CLNAME

STREET ADDRESS: [fill I_CPADR13]
                @ADR1
STREET ADDRESS: [fill I_CPADR23]
                @ADR2
CITY: [fill I_CPPO3]         (H) HELP
      @PO
STATE: [fill I_CPST3] @ST   ZIP CODE: [fill I_CPZP53] @ZP5 [fill I_CPZP43] @ZP4

Current relation: [fill I_CPRELAT3] @TITL

Area Code: [fill I_CPAREA3]  PREFIX: [fill I_CPPREFIX3]   SUFFIX: [fill I_CPSUFFIX3]   EXT:
[fill I_CPEXT3]
                @AREA          @PREFIX           @SUFFIX        @EXT
```

Multiple Entry

CPRSN3

```
Is there a close relative or friend who would          |TYPE OF TELEPHONE
know how to reach [fill YOUREPERFIL:b]    |(1) Home
if we are unable to contact [fill YOUHIMHERFIL]?                        |(2) Work
(0) NO CONTACT PERSON INFORMATION AVAILABLE            |(3) Cellular/Digital
(1) SAME AS HOUSEHOLD CONTACT #1                     [r]H[n] |(4) Beeper/Pager/
(2) SAME AS HOUSEHOLD CONTACT #2                       |    Answering Service
(H) STATE ABBREVIATIONS                                |(5) Public/Pay Phone
FIRST          MIDDLE    LAST                        |(6) Toll Free
@CFNAME  @CMNAME  @CLNAME                    |(7) Other
RELATIONSHIP TO [fill YOUREPERFIL]:
                 @CREL
STREET ADDRESS:  @ADR1
STREET ADDRESS:  @ADR2
CITY:  @PO
STATE:  @ST
ZIP CODE:  @ZP5 @ZP4

(N) NO TELEPHONE NUMBER AVAILABLE
TELEPHONE NUMBER: @AR @NUM EXT:  @EXT TYPE: @TELTYP1
[if @TELTYP1 eq <7>]What is that type:  @SP[endif]
```

Mark One Only

TRANS

```
ARE YOU READY TO TRANSMIT THIS CASE?

       (1)  Yes
       (2)  No

       @
```

Mark One Only

WHYTYPZ6

```
[fill TEMP3] survey data were collected for
[fill TEMP2+].
Enter the reason that best describes why
[fill TEMP2+]'s survey data were [fill TEMP4].

    (1)  Person was ill or in the hospital
    (2)  Person was temporarily away from home
    (3)  Refused
    (4)  Other (specify)

    @
```

Enter Text

WHYSP6

```
Enter other reason survey data was not collected.

@
```

Enter Text

CALLBACK

```
I'd like to schedule a return visit to
finish the interview.  What DATE AND
TIME would be best to visit again to
[fill CONDUCTFIL]?

PROBE:  May I come back later today?
TODAY IS: [fill CDATE_C]

     @
```

Mark One Only **INCENTV**

```
MARK WITHOUT ASKING:

DID YOU PROMISE THE RESPONDENT A DEBIT CARD IN RETURN FOR THEIR
COMPLETED INTERVIEW?

(2)  No

(P)  Promised

 @
```

Enter Text **INCNUMB**

```
ENTER 7-DIGIT CARD NUMBER FROM THE DEBIT CARD.

@
```

Multiple Entry **RECVINC**

```
How did you feel about receiving an incentive to participate in
this survey?

(N)  No (more) notes needed

@A

@B

@C
```

Multiple Entry **VISITCNT**

```
[bold]QUESTION TO THE FR:[n]

How many times have you attempted personal contact
with this household (and actually visited the address)?

       @1

How many times have you attempted to contact this
household by telephone?

       @2
```

Mark One Only **MODECOLL**

```
DO NOT READ TO RESPONDENT

Was the majority of this interview done by
telephone interview, or by personal interview?

       (1)  Telephone interview
       (2)  Personal interview

       @
```

Enter Number **OTHNAME1**

```
DO NOT READ TO RESPONDENT

Identify the person who responded to
the majority of this interview.

ENTER LINE NUMBER

@
```

Mark One Only **SPAN1**

```
DO NOT READ TO RESPONDENT

Did you conduct any of this household's interview in Spanish?

     (1)  Yes
     (2)  No

      @
```

Enter Text **SHOFINAL**

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     MODE:  [fill mode]

     OUTCOME:  [fill outcome]

     MARK:     [fill mark]
     MARKTWO:  [fill marktwo]

      PRESS (P) TO PROCEED

         @
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Items Booklet Index for

Alphabetical index for the Items Booklet

Object Name	Page
A	
ACCESS	10
ACTVT	66
ADDMMYYD	36
ADDMMYYM	34
ADDWARN	8
ADJOBUS	127
ADLODGE	17
ADOTH	17
ADPTDAD	35
ADPTMOM	34
ADSTAY	16
AFEVER	36
AFNOW	37
AFWHEN	37
AGECHK	29
AGEGES	31
AGESS	220
AL_CLEAR	272
AL_EMPALL	68
AL_ENDBDY	63
AL_ENDBS	62
AL_ENDJB	59
AL_ENDJDY	59
AL_LSTPY	137
AL_STRTMONBS	62
AL_STRTMONJB	58
AL_VERADD	8
AL_YRSINOCC	66
ALFTDATE	6
ALFTMAIN	6
ALIYN	93
ALLBUS	61
ALLBUSNUM	61
ALLGROSSANN	159
ALLGROSSM1	159
ALLGROSSM2	158
ALLGROSSM3	157
ALLGROSSM4	157
ALLGROSSM5	156
AMOUNT1	146
AMOUNT2	147
ANNPRFT	185
ANYJNT	132
ANYJTRNT	132
ANYOTH	127
ANYTIPS	151
APXAMT1	146
APXAMT2	147
ARSNLFT	6
ASETDRAW	116
ASSET1	116
ASSET2	117
ASSET401	116
ASSETIRA	116
ASTRECUSE	300
AVERDATE	6
AWAYSCH	13
AWAYSCH1	18
AWAYTRV	13
AWAYTRV1	19
B	
BALLGROSSANN	184
BALLGROSSM1	183
BALLGROSSM2	183
BALLGROSSM3	182
BALLGROSSM4	182
BALLGROSSM5	181
BAMOUNT1	172
BAMOUNT2	174
BANYTIPS	178
BAPXAMT1	172
BAPXAMT2	174
BAPXQTR	171
BBIGAMT1	173
BBIGAMT2	174
BBIGHOUR	161
BBIGHOUR2	170
BBIGMONTH1	165
BBIGMONTH2	165
BBIGMONTH3	164
BBIGMONTH4	164
BBIGMONTH5	164
BBIGQTR	172
BBIGSAME	166
BBIGTIP1	180
BBIGTIP2	180
BBIGTIP3	180
BBIGTIP4	179
BBIGTIP5	179
BBIGTRY1	178
BBIGTRY2	177
BBIGTRY3	177
BBIGTRY4	177

Object Name	Page	Object Name	Page
BBIGTRY5	177	BIGAST19	281
BCALCANN1	175	BIGAST2	244
BCALCANN2	175	BIGAST20	283
BCALCHRV2	171	BIGAST21	285
BCALCHRVR	170	BIGAST22	287
BCALCPYVR	166	BIGAST23	289
BCINFO2	4	BIGAST24	290
BEASYWAY	162	BIGAST25	291
BEFORE	59	BIGAST26	292
BEFORE2	64	BIGAST27	293
BEG120	197	BIGAST28	294
BEG120A	197	BIGAST29	295
BEG120B	197	BIGAST3	248
BEG120C	197	BIGAST30	296
BESTANN1	175	BIGAST31	296
BESTANN2	175	BIGAST32	296
BESTHR1	171	BIGAST33	297
BESTHR2	171	BIGAST34	297
BEXTRA1	169	BIGAST35	298
BGETGROSS	180	BIGAST4	252
BGROSSM1VER	183	BIGAST5	256
BGROSSM2VER	183	BIGAST6	260
BGROSSM3VER	182	BIGAST7	263
BGROSSM4VER	181	BIGAST8	268
BGROSSM5VER	181	BIGAST9	271
BGROSSPAYANN	183	BIGASTOTH	299
BGROSSPAYM1	183	BIGASTROYAL	299
BGROSSPAYM2	182	BIGBUS	68
BGROSSPAYM3	182	BIGCON1	155
BGROSSPAYM4	181	BIGCON2	155
BGROSSPAYM5	181	BIGCON3	155
BHRAPRX	160	BIGCON4	155
BHRAPRX2	170	BIGCON5	154
BIGAMOUNT1	146	BIGCS1	217
BIGAMOUNT2	148	BIGCS2	216
BIGAMT1	238	BIGCS3	216
BIGAMT2	238	BIGCS4	216
BIGAMT3	238	BIGCS5	216
BIGAMT4	237	BIGCSAGCY1	203
BIGAMT5	237	BIGCSAGCY2	203
BIGAST1	241	BIGCSAGCY3	203
BIGAST10	271	BIGCSAGCY4	203
BIGAST11	272	BIGCSAGCY5	203
BIGAST12	274	BIGFS1	214
BIGAST13	275	BIGFS2	214
BIGAST14	276	BIGFS3	214
BIGAST15	278	BIGFS4	213
BIGAST16	278	BIGFS5	213
BIGAST17	279	BIGGAS1	224
BIGAST18	281	BIGGAS2	224

Object Name	Page	Object Name	Page
BIGGAS3	224	BIGPWBPYRAT	161
BIGGAS4	224	BIGPWBPYRAT2	170
BIGGAS5	224	BIGPWBQTR	172
BIGHOUR	136	BIGPWBSAME	166
BIGHOUR2	145	BIGPWBTIP	179
BIGJDIVCH	260	BIGPWBTRYMNTH	176
BIGJDIVSP	257	BIGPWCON	154
BIGJINTCH	245	BIGPWCS	216
BIGJINTSP	241	BIGPWCSAGCY	203
BIGJOTHCLR	276	BIGPWCSH	198
BIGJOTHDIV	264	BIGPWFS	213
BIGJOTHINT	248	BIGPWGAS	223
BIGJTCLR	273	BIGPWKAMT	219
BIGJTMRTINT	283	BIGPWLUMP1	189
BIGKAMT1	220	BIGPWLUMP2	192
BIGKAMT2	219	BIGPWMN	237
BIGKAMT3	219	BIGPWMONTH	138
BIGKAMT4	219	BIGPWP1M	142
BIGKAMT5	219	BIGPWPASS	201
BIGLUMP11	190	BIGPWPYRAT	136
BIGLUMP12	190	BIGPWPYRAT2	145
BIGLUMP13	190	BIGPWSAME	141
BIGLUMP14	190	BIGPWTIP	152
BIGLUMP15	189	BIGPWTOK	226
BIGLUMP21	193	BIGPWTRYMNTH	149
BIGLUMP22	192	BIGROYAL	290
BIGLUMP23	192	BIGSAME	141
BIGLUMP24	192	BIGTIP1	153
BIGLUMP25	192	BIGTIP2	153
BIGMONTH1	140	BIGTIP3	153
BIGMONTH2	140	BIGTIP4	153
BIGMONTH3	139	BIGTIP5	152
BIGMONTH4	139	BIGTOK1	227
BIGMONTH5	139	BIGTOK2	227
BIGOINT	252	BIGTOK3	227
BIGOTHMRT	285	BIGTOK4	227
BIGOWNCLR	280	BIGTOK5	227
BIGOWNDIV	268	BIGTRYMTH1	151
BIGOWNMRT	288	BIGTRYMTH2	151
BIGPASS1	202	BIGTRYMTH3	150
BIGPASS2	201	BIGTRYMTH4	150
BIGPASS3	201	BIGTRYMTH5	150
BIGPASS4	201	BIZNOW	62
BIGPASS5	201	BLSTPY	162
BIGPWAMT1	146	BMONTHLY	163
BIGPWAMT2	148	BMONTHLY1_ERR	164
BIGPWBAMT1	173	BMONTHLY2_ERR	164
BIGPWBAMT2	174	BMONTHLY3_ERR	164
BIGPWBMONTH	163	BMONTHLY4_ERR	164
BIGPWBP1M	167	BMONTHLY5_ERR	163

Object Name	Page
BMTOT1VER	169
BMTOT2VER	169
BMTOT3VER	168
BMTOT4VER	168
BMTOT5VER	168
BNEWNAME	51
BORN_US	43
BOTHPY	161
BP1M	167
BP1M1_ERR	168
BP1M2_ERR	168
BP1M3_ERR	168
BP1M4_ERR	168
BP1M5_ERR	167
BPAYAPRX	165
BPAYHR	160
BPREASYW	162
BPTYN	70
BPYPER	161
BPYRAT	160
BPYRAT2	169
BQTRAMT	171
BQTRMNTH	172
BRATECHG	169
BRKFSTYN	98
BRKFSTYN2	316
BSAME	165
BSAMEAMT1	173
BSAMECHK	166
BSDTY	69
BSDUTY	69
BSTRTANN1	173
BSTRTPAY	169
BSTTI	406
BSTTIVER	406
BTAKEHOME	180
BTIPS	178
BTIPSAMT	178
BTRYMNTH	175
BTRYMTH1_ERR	177
BTRYMTH2_ERR	176
BTRYMTH3_ERR	176
BTRYMTH4_ERR	176
BTRYMTH5_ERR	176
BVARY	165
C	
CAIDBEGMTH	304
CAIDBEGPB	304
CAIDBEGYR	303
CAIDKIDS	303
CAIDNOW	302
CAIDOTH	302
CALCANN1	148
CALCANN2	148
CALCHRV2	145
CALCHRVR	145
CALCPYVR	141
CALLBACK	411
CALLBCK	316
CARETHEN	301
CASHCOV	204
CASHGVT	230
CASHSCE	230
CBHINS	304
CDMNTH1	302
CDMNTH2	303
CHANGE	21
CHCK1	199
CHCK2	199
CHCK3	199
CHCK4	199
CHCK5	199
CHG_MORE	25
CHG_WHAT	21
CHGJT	108
CHGJT2	110
CHGJT3	112
CHGJT4	113
CHGJTWHO	108
CHGJTWHO2	110
CHGJTWHO3	112
CHGJTWHO4	113
CHIP	303
CHNGADD	9
CHNGMAIL	9
CITIZEN	43
CITPAR	44
CLOTHSCE	229
CLOTHTYP	228
CLWRK	64
CNTRC	67
CONCHK1	57
CONCHK2	57
CONTING	154
CONWKSWRK	73
CP1VER	407
CP2VER	408
CP3VER	410
CPR1	407

Object Name	Page
CPR2	409
CPR3	410
CPRSN1	408
CPRSN2	409
CPRSN3	411
CSAGCY5	202
CSAGREE	92
CSAMT15	215
CSASORRY	202
CSHAMT15	198
CSHMTH	194
CSHMTHB	194
CSHSORRY	198
CSMTH	215
CSMTHB	214
CSSORRY	215
CSYN	93
D	
DAD1	27
DAD2	27
DASSIST	2
DEFER	188
DEFERAMT	188
DIAL	1
DISABL	82
DISPREV	82
DISTYP	90
DISYN	90
DKCAT1Q	254
DKCAT2Q	254
DKCAT3Q	255
DKCLEAR	281
DKDIV	269
DKDIV1M	270
DKDIV2M	270
DKINT	254
DKMRT	288
DKMRT1MQ	289
DKRNT	280
DKRNT1Q	281
DOB	30
DOBA	31
DUTYB	70
E	
EASYWAY	137
EAYR1	96
EDASST	313
EDCHCK1	311

Object Name	Page
EDCHCK2	312
EDELSE	313
EDFUND	312
EDUC	38
EDUC2	311
EDUCB	38
EDUCB2	38
EGYASSYN	97
EGYASSYNCK2	96
EGYPAYMT	97
EMPALL	68
EMPASSIST1	68
EMPASSIST2	68
EMPB	71
EMPLOC	67
EMPNAM	58
EMPNUM	57
EMPNUM2	57
EMPNUM2A	57
EMPSIZE	67
ENDBDY	63
ENDBMTH	63
ENDBS	62
ENDJB	59
ENDJDY	59
ENDJMTH	59
ENEWNAME	50
ENLEVEL	310
ENROLL	309
ENTDATE	19
ENTMAIN	20
ERRSRC	127
ESTANN1	148
ESTANN2	148
ESTHR1	145
ESTHR2	145
EVERET	83
EVRDIV	33
EVRWID	33
EXCL_CD	250
EXCLUDE	266
EXTRA1	143
F	
FAMWRK	65
FBEG120	211
FBEG120A	211
FBEG120B	212
FBEG120C	212
FCCYN	92

Object Name	Page
FIN	404
FIXADD2	36
FIXADM2	34
FIXADPTD	35
FIXADPTM	34
FIXDOB	30
FIXHISPAN	23
FIXNAME	22
FIXORIGIN	22
FIXOROTSP	23
FIXOROTSS	23
FIXRACE	24
FIXRACEAS	24
FIXRACEOS	25
FIXRACEOT	25
FIXRACEPI	24
FIXRELRP	22
FIXSSN	25
FLAG_opt	46
FMRMBR	19
FNCGV	65
FOODSCE	228
FOODTYP	228
FPABRE	75
FPABWK	74
FPAWAY	74
FPAWOP	74
FPOTHR	75
FRAREA	14
FREEBRK	98
FREELNYN	97
FREELNYN2	315
FREREDBK	99
FREREDLN	98
FREREDLN2	315
FRGES	31
FSAMT15	212
FSMTHYN	209
FSMTHYNB	208
FSPER	214
FSSORRY	213
FSYN	100
FULLPART	310
FXEDUC	312
FXENRL	311
FYBEG20	209
FYBEG21	210
FYBEG22	210
FYBEG220	212
FYBEG23	211
FYSTOP21	209
FYSTOP22	210
FYSTOP23	211
G	
GASAMT	223
GASMTH	222
GASMTHB	222
GASSORRY	223
GASVSCE	222
GET_NEWAD1	5
GET_NEWAD2	6
GETGROSS	156
GINCRECUSE	239
GROSB	71
GROSSM1VER	158
GROSSM2VER	158
GROSSM3VER	157
GROSSM4VER	157
GROSSM5VER	156
GROSSPAYANN	159
GROSSPAYM1	158
GROSSPAYM2	158
GROSSPAYM3	157
GROSSPAYM4	156
GROSSPAYM5	156
GRSSB	71
GVTRNT1	94
H	
H1KDCOV	306
H2KDCOV	306
H4MNTH	304
HEMPLY	305
HHAPPT1	1
HHAPPT2	2
HHAPPT3	2
HHAPPT4	3
HHAPPT5	3
HHRESP	20
HHSPEAK1	44
HHSPEAK2	44
HI1OUT	307
HI2OUT	307
HICOST	305
HIHOLDR	305
HIHOWLNGMTH	308
HIHOWLNGPB	308
HIHOWLNGYR	307
HINOLNGMTH	308

Object Name	Page
HINOLNGPB	308
HINOLNGYR	308
HINONE	307
HIOTHR	306
HIOWN	305
HIOWNER	305
HIPERS	306
HISPAN	40
HISPEC	307
HIVER	304
HIWHO	306
HOTLUNYN	97
HOTLUNYN2	315
HOWLONG	94
HOWWELL	45
HPRTB	72
HRAPRX	135
HRAPRX2	144
HRSALL	72
HRSBS	70
I	
INCASE	93
INCASESP	93
INCENTV	412
INCLIST	122
INCNUMB	412
INCPASS	200
INCPB	71
INCSCRN1	45
INCSCRN2	45
INTRO	3
J	
JBDTY	64
JBDUTY	64
JBORSE	53
JCATCH1Q	245
JCATCH1Y	245
JCATCH2Q	246
JCATCH2Y	246
JCATCH3Q	246
JCATCH3Y	247
JCATOT1Q	249
JCATOT1Y	249
JCATOT2Q	249
JCATOT2Y	250
JCATOT3Q	250
JCATOT3Y	250
JCATSP1Q	241

Object Name	Page
JCATSP1Y	242
JCATSP2Q	242
JCATSP2Y	242
JCATSP3Q	243
JCATSP3Y	243
JCLROT1Q	277
JCLROT1Y	277
JDIVCH1Q	261
JDIVCH1Y	261
JDIVCH2Q	261
JDIVCH2Y	262
JDIVOT1Q	264
JDIVOT1Y	265
JDIVOT2Q	265
JDIVOT2Y	265
JDIVSP1Q	257
JDIVSP1Y	257
JDIVSP2Q	258
JDIVSP2Y	258
JINTCH_PD	243
JINTSP_PD	240
JNTSSYN	221
JOBHRS	66
JT	131
JTANYWCH	258
JTANYWSP	255
JTCLEAR	272
JTCLEAR2	272
JTCLR1Q	273
JTCLR1Y	273
JTDIVCH	259
JTDIVCH_PD	259
JTDIVCH2	260
JTDIVSP	256
JTDIVSP_PD	256
JTDIVSP2	256
JTINTCH	244
JTINTCH2	244
JTINTSP	240
JTINTSP2	240
JTMRTINT	282
JTMRTINT_PD	282
JTMRTINT2	282
JTOTHANY	262
JTOTHCLR	275
JTOTHCLR2	276
JTOTHDIV	263
JTOTHDIV_PD	263
JTOTHDIV2	263
JTOTHINT	247

Object Name	Page
JTOTHINT_PD	247
JTOTHINT2	248
JTOTHMRT	284
JTOTHMRT_PD	284
JTOTHMRT2	285
JTOTHRNT	274
JTOTHRNT_PD	274
JTOTHRNT2	275
JTRENT	271
JTRENT_PD	270
JTRENT2	271
JTWHO	131
JTWHO2	132
JTWHO3	132
JTWHO4	133
JTWHOELSE	108
JTWHOELSE2	110
JTWHOELSE3	111
JTWHOELSE4	113
K	
KCOVBEG	217
KDMTHYN	218
KDMTHYNB	217
KIDAMT15	218
KIDCOV	302
KIDONLY	204
KIDOTH	303
KIDSORRY	218
KINDG	65
KNDBS	69
KNDIN	65
KNDWK	66
L	
LANG1	44
LAY6M	55
LAYDT	55
LAYOFF	55
LEAVB	50
LEAVJ	49
LF2SELF	319
LF2SELF2	319
LF3SELF	320
LF3SELF2	320
LFPROXY	318
LFPROXY2	319
LFPROXY3	320
LFPROXY4	321
LFREC	193

Object Name	Page
LFSELF	318
LFSELF2	318
LFTDATE	12
LFTMAIN	13
LIFEREG	91
LIFEREG2	88
LIFEYN	91
LIFEYN2	87
LIVQRT	10
LKWRK	55
LMPFUTR	73
LMPNOW	72
LNDAD	34
LNGD	36
LNGJOB	64
LNGJOB2	64
LNMOM	33
LNSP	32
LSTB	185
LSTBS	69
LSTPY	137
LTRADDR	404
LUMP1AMT	189
LUMP1YN	188
LUMP2AMT	191
LUMP2YN	191
LUMPTYP	73
M	
M4ENROLL	309
M5ENRL1	309
M5ENRL2	309
M5ENROLL	309
MAILADDR	9
MALLGROSSANN	346
MALLGROSSM1	346
MALLGROSSM2	345
MALLGROSSM3	344
MALLGROSSM4	344
MALLGROSSM5	343
MAMOUNT1	333
MAMOUNT2	334
MANNPRFT	371
MANYTIPS	338
MAPXAMT1	333
MAPXAMT2	334
MARRIED	31
MARRIED2	32
MBALLGROSSANN	370
MBALLGROSSM1	369

Object Name	Page	Object Name	Page
MBALLGROSSM2	369	MBGROSSM4VER	367
MBALLGROSSM3	368	MBGROSSM5VER	367
MBALLGROSSM4	367	MBGROSSPAYANN	369
MBALLGROSSM5	367	MBGROSSPAYM1	369
MBAMOUNT1	358	MBGROSSPAYM2	368
MBAMOUNT2	360	MBGROSSPAYM3	368
MBANYTIPS	364	MBGROSSPAYM4	368
MBAPXAMT1	358	MBGROSSPAYM5	367
MBAPXAMT2	360	MBHRAPRX	354
MBAPXQTR	357	MBHRAPRX2	355
MBBIGAMT1	359	MBIGAMOUNT1	334
MBBIGAMT2	360	MBIGAMOUNT2	335
MBBIGHOUR	355	MBIGAST1	373
MBBIGHOUR2	356	MBIGAST2	377
MBBIGMONTH1	349	MBIGAST3	380
MBBIGMONTH2	349	MBIGAST4	384
MBBIGMONTH3	349	MBIGAST5	388
MBBIGMONTH4	349	MBIGAST6	392
MBBIGMONTH5	349	MBIGAST7	395
MBBIGQTR	358	MBIGAST8	399
MBBIGSAME	351	MBIGCON1	342
MBBIGTIP1	366	MBIGCON2	342
MBBIGTIP2	366	MBIGCON3	342
MBBIGTIP3	366	MBIGCON4	342
MBBIGTIP4	365	MBIGCON5	341
MBBIGTIP5	365	MBIGHOUR	331
MBBIGTRY1	364	MBIGHOUR2	332
MBBIGTRY2	363	MBIGJDIVCH	392
MBBIGTRY3	363	MBIGJDIVSP	389
MBBIGTRY4	363	MBIGJINTCH	377
MBBIGTRY5	363	MBIGJINTSP	373
MBCALCANN1	361	MBIGJOTHDIV	396
MBCALCANN2	361	MBIGJOTHINT	381
MBCALCHRV2	356	MBIGMONTH1	326
MBCALCHRVR	356	MBIGMONTH2	326
MBCALCPYVR	351	MBIGMONTH3	325
MBEASYWAY	347	MBIGMONTH4	325
MBEG120	235	MBIGMONTH5	325
MBEG120A	235	MBIGOINT	385
MBEG120B	235	MBIGOWNDIV	400
MBEG120C	235	MBIGPWAMT1	333
MBESTANN1	361	MBIGPWAMT2	335
MBESTANN2	361	MBIGPWBAMT1	359
MBESTHR1	356	MBIGPWBAMT2	360
MBESTHR2	357	MBIGPWBMONTH	348
MBEXTRA1	354	MBIGPWBP1M	352
MBGETGROSS	366	MBIGPWBPYRAT	354
MBGROSSM1VER	369	MBIGPWBPYRAT2	356
MBGROSSM2VER	369	MBIGPWBQTR	357
MBGROSSM3VER	368	MBIGPWBSAME	350

Object Name	Page	Object Name	Page
MBIGPWBTIP	365	MBSTRTPAY	355
MBIGPWBTRYMNTH	362	MBTAKEHOME	366
MBIGPWCON	341	MBTIPS	364
MBIGPWMONTH	324	MBTIPSAMT	364
MBIGPWP1M	328	MBTRYMNTH	361
MBIGPWPYRAT	330	MBTRYMTH1_ERR	363
MBIGPWPYRAT2	332	MBTRYMTH2_ERR	362
MBIGPWSAME	327	MBTRYMTH3_ERR	362
MBIGPWTIP	339	MBTRYMTH4_ERR	362
MBIGPWTRYMNTH	336	MBTRYMTH5_ERR	362
MBIGSAME	327	MBVARY	350
MBIGTIP1	340	MCALCANN1	335
MBIGTIP2	340	MCALCANN2	335
MBIGTIP3	340	MCALCHRV2	332
MBIGTIP4	340	MCALCHRVR	332
MBIGTIP5	339	MCALCPYVR	327
MBIGTRYMTH1	338	MCARE	301
MBIGTRYMTH2	338	MCBACK	301
MBIGTRYMTH3	338	MCNUMB	301
MBIGTRYMTH4	337	MCONTING	341
MBIGTRYMTH5	337	MEASYWAY	323
MBMONTHLY	347	MESTANN1	335
MBMONTHLY1_ERR	348	MESTANN2	336
MBMONTHLY2_ERR	348	MESTHR1	332
MBMONTHLY3_ERR	348	MESTHR2	333
MBMONTHLY4_ERR	348	MEXCL_CD	383
MBMONTHLY5_ERR	348	MEXCLUDE	398
MBMTOT1VER	353	MEXTRA1	330
MBMTOT2VER	353	MGETGROSS	343
MBMTOT3VER	353	MGROSSM1VER	345
MBMTOT4VER	353	MGROSSM2VER	345
MBMTOT5VER	353	MGROSSM3VER	344
MBP1M	351	MGROSSM4VER	344
MBP1M1_ERR	352	MGROSSM5VER	343
MBP1M2_ERR	352	MGROSSPAYANN	346
MBP1M3_ERR	352	MGROSSPAYM1	345
MBP1M4_ERR	352	MGROSSPAYM2	345
MBP1M5_ERR	352	MGROSSPAYM3	344
MBPAYAPRX	350	MGROSSPAYM4	343
MBPREASYW	346	MGROSSPAYM5	343
MBPRFTBCHK	372	MHRAPRX	330
MBPYRAT	354	MHRAPRX2	331
MBPYRAT2	355	MIAA	401
MBQTRAMT	357	MICARE	401
MBQTRMNTH	358	MISITKNOW	323
MBRATECHG	355	MISITRESP	323
MBSAME	350	MISNEED	322
MBSAMEAMT1	359	MISSINW1	47
MBSAMECHK	351	MJCATCH1Q	377
MBSTRTANN1	359	MJCATCH1Y	378

Object Name	Page	Object Name	Page
MJCATCH2Q	378	MLMOREB	186
MJCATCH2Y	378	MLMOREJ	159
MJCATCH3Q	379	MLSTB	371
MJCATCH3Y	379	MMONTHLY	324
MJCATOT1Q	381	MMONTHLY1_ERR	325
MJCATOT1Y	381	MMONTHLY2_ERR	325
MJCATOT2Q	382	MMONTHLY3_ERR	325
MJCATOT2Y	382	MMONTHLY4_ERR	324
MJCATOT3Q	382	MMONTHLY5_ERR	324
MJCATOT3Y	383	MMTOT1VER	329
MJCATSP1Q	374	MMTOT2VER	329
MJCATSP1Y	374	MMTOT3VER	329
MJCATSP2Q	374	MMTOT4VER	329
MJCATSP2Y	375	MMTOT5VER	329
MJCATSP3Q	375	MNODIVCH	391
MJCATSP3Y	375	MNODIVOTH	394
MJDIVCH1Q	393	MNODIVOWN	398
MJDIVCH1Y	393	MNODIVSP	387
MJDIVCH2Q	393	MNSORRY	237
MJDIVCH2Y	394	MNTHAMT15	236
MJDIVOT1Q	396	MNTHENRL	310
MJDIVOT1Y	397	MNTHYN	231
MJDIVOT2Q	397	MNTHYNB	231
MJDIVOT2Y	397	MOCAT1Q	385
MJDIVSP1Q	389	MOCAT1Y	385
MJDIVSP1Y	389	MOCAT2Q	385
MJDIVSP2Q	390	MOCAT2Y	386
MJDIVSP2Y	390	MOCAT3Q	386
MJINTCH_PD	376	MOCAT3Y	386
MJINTSP_PD	372	MODECOLL	412
MJTANYWCH	390	MODIV1Q	400
MJTANYWSP	387	MODIV1Y	400
MJTDIVCH	391	MODIV2Q	400
MJTDIVCH_PD	391	MODIV2Y	401
MJTDIVCH2	392	MOINCAMT	370
MJTDIVSP	388	MOINCB	370
MJTDIVSP_PD	387	MOINT	384
MJTDIVSP2	388	MOINT_PD	383
MJTINTCH	376	MOINT2	384
MJTINTCH2	376	MOM1	28
MJTINTSP	372	MOM2	28
MJTINTSP2	373	MONTHLY	138
MJTOTHANY	394	MONTHLY1_ERR	139
MJTOTHDIV	395	MONTHLY2_ERR	139
MJTOTHDIV_PD	395	MONTHLY3_ERR	139
MJTOTHDIV2	395	MONTHLY4_ERR	139
MJTOTHINT	380	MONTHLY5_ERR	138
MJTOTHINT_PD	379	MOONLITE	186
MJTOTHINT2	380	MORECP1	408
MLM	187	MORLEAV	14

Object Name	Page	Object Name	Page
MOWNDIV	399	MPWOINT	384
MOWNDIV_PD	398	MPWOINTFIX	385
MOWNDIV2	399	MPWOWNDIV	399
MOWNTYPE	398	MPWOWNDIVFIX	400
MP1M	328	MPWP1M	328
MPAYAPRX	326	MPWP1MFIX	328
MPREASYW	323	MPWPRFTB	371
MPRFTB	371	MPWPRFTBFIX	371
MPWAMT1	333	MPWPYRAT	330
MPWAMT1FIX	333	MPWPYRAT2	331
MPWAMT2	334	MPWPYRAT2FIX	332
MPWAMT2FIX	335	MPWPYRATFIX	330
MPWBAMT1	359	MPWSAME	327
MPWBAMT1FIX	359	MPWSAMEFIX	327
MPWBAMT2	360	MPWTIPFIX	339
MPWBAMT2FIX	360	MPWTIPSAMT	339
MPWBMONTH	347	MPWTRYMNTH	336
MPWBMONTHFIX	348	MPWTRYMNTHFIX	336
MPWBP1M	351	MPYRAT	330
MPWBP1MFIX	352	MPYRAT2	331
MPWBPYRAT	354	MRATECHG	331
MPWBPYRAT2	355	MRTJNT	133
MPWBPYRAT2FIX	356	MRTOWN	133
MPWBPYRATFIX	354	MRTRG1Q	283
MPWBQTR	357	MRTRG1Y	284
MPWBQTRFIX	357	MSAME	326
MPWBSAME	350	MSAMEAMT1	334
MPWBSAMEFIX	350	MSAMECHK	327
MPWBTIPFIX	365	MSCHECK	32
MPWBTIPSAMT	365	MSNGLODGE	16
MPWBTRYMNTH	362	MSNGOTH	17
MPWBTRYMNTHFIX	362	MSNGSTAY	16
MPWCONTING	341	MSTRTANN1	334
MPWCONTINGFIX	341	MSTRTPAY	331
MPWJDIVCH	392	MTAKEHOME	342
MPWJDIVCHFIX	392	MTHRNT	95
MPWJDIVSP	388	MTHRNTCK	95
MPWJDIVSPFIX	389	MTHWRK	80
MPWJINTCH	377	MTIPS	338
MPWJINTCHFIX	377	MTIPSAMT	339
MPWJINTSP	373	MTOT1VER	143
MPWJINTSPFIX	373	MTOT2VER	143
MPWJOTHDIV	396	MTOT3VER	143
MPWJOTHDIVFIX	396	MTOT4VER	143
MPWJOTHINT	380	MTOT5VER	142
MPWJOTHINTFIX	381	MTRYMNTH	336
MPWMONTH	324	MTRYMTH1_ERR	337
MPWMONTHFIX	324	MTRYMTH2_ERR	337
MPWOINCAMT	370	MTRYMTH3_ERR	337
MPWOINCFIX	370	MTRYMTH4_ERR	337

Object Name	Page
MTRYMTH5_ERR	337
MUNCOR	117
MVARY	326
MYBEG20L	232
MYBEG20S	231
MYBEG21L	232
MYBEG21S	233
MYBEG220L	236
MYBEG220S	236
MYBEG22L	233
MYBEG22S	234
MYBEG23L	234
MYBEG23S	235
MYSTOP21	232
MYSTOP22	233
MYSTOP23	234
N	
NATCIT	43
NEWADD	14
NEWCHECKPT	19
NEWCIT	43
NEWINV1	106
NEWINV2	107
NEWMBR	14
NEWNITE	18
NEWRACE	41
NEWROST	15
NEWROST2	15
NEWROST3	15
NEWRP	21
NEWSEX	20
NEWTEN	11
NEWURE	18
NEWUSUAL	17
NEWWHO	18
NI_RACE	5
NI_SEX	5
NI_SIZE	5
NI_TENUR	5
NO401K	106
NODIVCH	259
NODIVOTH	262
NODIVOWN	266
NODIVSP	255
NOINC	117
NOIRA	106
NOPDJB	53
NOTAKE	56
NOTHER	80
NOTLIV	12
NOWRK	54
NUBDAY	30
O	
OAST	131
OAST2	132
OCAT1Q	252
OCAT1Y	253
OCAT2Q	253
OCAT2Y	253
OCAT3Q	253
OCAT3Y	254
OCCBS	70
OCLR1Q	280
OCLR1Y	280
ODISTYP	86
ODIV1Q	268
ODIV1Y	269
ODIV2Q	269
ODIV2Y	269
OENDB	63
OINCAMT	184
OINCB	184
OINT	251
OINT_PD	251
OINT2	251
OLDASSET	106
OLDASST	313
OLDASTJT	292
OLDASTJT2	294
OLDASTJT3	295
OLDASTJT3B	296
OLDASTJT4	297
OLDASTOTH	299
OLDASTOWN	293
OLDASTOWN2	295
OLDASTOWN3	296
OLDASTOWN3B	297
OLDASTOWN4	298
OLDASTROYAL	298
OLDBOND	107
OLDBUS	50
OLDED	37
OLDED2	310
OLDFUND	312
OLDGRD	36
OLDJOB	48
OLDJTCAT	292
OLDJTCAT2	292

Object Name	Page
OLDJTCAT3	293
OLDJTCAT4	294
OLDJTCAT5	294
OLDJTCAT6	296
OLDJTCAT7	298
OLDJTWHO	108
OLDJTWHO2	110
OLDJTWHO3	111
OLDJTWHO4	113
OLDMS	31
OLDOWNCAT	293
OLDOWNCAT2	293
OLDOWNCAT3	294
OLDOWNCAT4	295
OLDOWNCAT5	295
OLDOWNCAT6	297
OLDOWNCAT7	298
OLDOWNCAT8	299
OLDOWNCAT9	299
OLDSELF1	108
OLDSELF2	109
OLDSELF3	111
OLDSELF4	113
OLDSELF5	114
OLDSELF6	115
OMRTRG1Q	286
OMRTRG1Y	286
ONOWRK	54
ORETTYP	87
ORIGIN	39
OROTSP	40
OROTSS	41
OSURTYP	88
OTHASST	131
OTHDIS	86
OTHLUMP	130
OTHMIL	129
OTHMISC	130
OTHNAME1	413
OTHOUT	130
OTHPUB	129
OTHPUB_SP2	129
OTHPY	136
OTHRET	87
OTHSCE	230
OTHSIT	82
OTHSRCE2	127
OTHSS	128
OTHSUR	88
OTHUNEMP	128
OWNCLEAR	279
OWNCLEAR2	279
OWNDIV	267
OWNDIV_PD	267
OWNDIV2	267
OWNMTINT	287
OWNMTINT_PD	286
OWNMTINT2	287
OWNMTR1Q	288
OWNMTR1Y	288
OWNRENT	278
OWNRENT_PD	277
OWNRENT2	278
OWNRNT	133
OWNTYPE	266
P	
P1M	142
PACASH1	101
PACASH2	101
PACASH3	101
PACSH3SP	102
PAOTH6SP	103
PAOTHR1	102
PAOTHR2	102
PAOTHR3	102
PAOTHR4	103
PAOTHR5	103
PAOTHR6	103
PARTB	72
PASSAMT5	200
PASSSORRY	200
PATANF	101
PAYAPRX	140
PAYHR	135
PDJBTHN	53
PHONEO	407
PPABRE	77
PPABWK	76
PPAWAY	76
PPAWOP	76
PPLAY6M	78
PPLAYDT	78
PPLKWK	79
PPLKWRK	78
PPLOOK	78
PPNOTAKE	79
PPTAKJOB	79
PREASYW	137
PRFTB	185

Object Name	Page	Object Name	Page
PRFTBCHK	186	PWCONTINGFIX	154
PROPB	72	PWCS	215
PSSTHRU	102	PWCSAGCY	202
PTRESN	81	PWCSAGCYFIX	202
PTRESNB	81	PWCSFIX	216
PTSPEC	81	PWCSH	198
PTWRK	81	PWCSHFIX	198
PTYN	67	PWEAMTH	96
PUBHSE1	94	PWFS	213
PUBHSSCE	229	PWFSFIX	213
PUBHSTYP	229	PWGAS	223
PW4INC	85	PWGASFIX	223
PW4PROBE	85	PWINCPB	71
PW4UECWCPROBE	48	PWJDIVCH	260
PW4UECWCYN	48	PWJDIVCHFIX	260
PW4YSTOP	86	PWJDIVSP	257
PW5INCA	84	PWJDIVSPFIX	257
PW5MTH	84	PWJINTCH	244
PW5OTHR	84	PWJINTCHFIX	245
PW5PROBE	84	PWJINTSP	241
PW5UECWCPROBE	48	PWJINTSPFIX	241
PW5UECWCWAVE	48	PWJNTSSYN	221
PW5UECWCYN	47	PWJOTHCLRFIX	276
PW5WAVE	84	PWJOTHDIV	264
PW5YSTOP	85	PWJOTHDIVFIX	264
PWAMT1	146	PWJOTHINT	248
PWAMT1FIX	146	PWJOTHINTFIX	248
PWAMT2	147	PWJTCLR	273
PWAMT2FIX	147	PWJTCLRFIX	273
PWBAMT1	173	PWJTMRTINT	283
PWBAMT1FIX	173	PWJTMRTINTFIX	283
PWBAMT2	174	PWJTOTHCLR	276
PWBAMT2FIX	174	PWKDFIX	219
PWBMONTH	163	PWKID	218
PWBMONTHFIX	163	PWLUMP1AMT	189
PWBP1M	167	PWLUMP1FIX	189
PWBP1MFIX	167	PWLUMP2AMT	191
PWBPYRAT	160	PWLUMP2FIX	191
PWBPYRAT2	170	PWMLM4	187
PWBPYRAT2FIX	170	PWMLM4FIX	187
PWBPYRATFIX	160	PWMN	237
PWBQTR	171	PWMNFIX	237
PWBQTRFIX	172	PWMONTH	138
PWBSAME	166	PWMONTHFIX	138
PWBSAMEFIX	166	PWOINCAMT	184
PWBTIPFIX	179	PWOINCFIX	184
PWBTIPSAMT	179	PWOINT	252
PWBTRYMNTH	176	PWOINTFIX	252
PWBTRYMNTHFIX	176	PWOTHMRT	285
PWCONTING	154	PWOTHMRTFIX	285

Object Name	Page
PWOWNCLR	279
PWOWNCLRFIX	280
PWOWNDIV	268
PWOWNDIVFIX	268
PWOWNMRT	287
PWOWNMRTFIX	288
PWP1M	142
PWP1MFIX	142
PWPASS	200
PWPASSFIX	201
PWPRFTB	185
PWPRFTBFIX	185
PWPYRAT	135
PWPYRAT2	144
PWPYRAT2FIX	144
PWPYRATFIX	135
PWROYAL	290
PWROYALFIX	290
PWSAME	141
PWSAMEFIX	141
PWTIPFIX	152
PWTIPSAMT	152
PWTOK	226
PWTOKFIX	226
PWTRYMNTH	149
PWTRYMNTHFIX	149
PYPER	136
PYRAT	135
PYRAT2	144
Q	
Q13A	47
R	
RACEAS	41
RACEOS	42
RACEOT	42
RACEPI	42
RATECHG	144
REALBIZ	61
RECVINC	412
RELRP	21
RENDB	63
RENOPDJB	47
RESNSS	220
RETTYP	91
RETYN	91
RIP	318
RIP2	319
RIP3	320
RIP4	321
RIP5	321
RNDP2RNG	292
RNDUP2_TOT	291
ROLLAMT	188
ROLLOVR1	187
ROLLOVR2	187
ROYAL1Q	291
ROYAL1Y	291
ROYALTY	289
ROYALTY_PD	289
ROYALTY2	290
RPDAD	28
RPDAD2	29
RPMOM	29
RPMOM2	29
RSEND	60
RSNENT	20
RSNLFT	12
RTPROXY	403
RTSELF	403
RTSELF2	403
S	
SAME	140
SAMEAMT1	147
SAMECHK	141
SENSITIVECASE	1
SHOFINAL	413
SITNOW	82
SITNOWCT	82
SLRYB	159
SOMWRK	80
SPAN1	413
SPAWNWARN	14
SPAWNWARN2	7
SPCIFY	4
SPOUSE1	26
SPOUSE2	26
SPOUSE3	26
SPOUSE4	27
SPSSX1	32
SPSSX2	32
SSCLDYN	90
SSICLDYN	99
SSIYN	99
SSKIDCOV	220
SSN	45
SSNCB	317
SSPARTB	238

Object Name	Page
SSPARTBAMT	238
SSPARTBAMTSP	238
SSYN	89
START	1
STLEMP	59
STLLIV	12
STRTANN1	147
STRTBDY	62
STRTBEFR	58
STRTBMTH	62
STRTBSBF	61
STRTBSRP	61
STRTBUS	61
STRTBYR	62
STRTJB	58
STRTJDY	59
STRTJMTH	58
STRTJYR	58
STRTMONBS	62
STRTMONJB	58
STRTPAY	144
STRTREFP	58
STSSIYN	99
SURTYP	92
SURYN	92
T	
TAKEHOME	155
TAKJOB	56
TEL1VER	404
TEL2VER	405
TELAVL	404
TELHHD	404
TELHHD2	405
TELPHN1	405
TELPHN2	406
TELWHR	404
TENURE	11
TIPS	151
TIPSAMT	152
TMCOV	239
TOKAMT	226
TOKENSCE	225
TOKMTH	225
TOKMTHB	225
TOKSORRY	226
TRANS	411
TRANTYP	221
TRYAGAIN	321
TRYMNTH	149

Object Name	Page
TRYMTH1_ERR	150
TRYMTH2_ERR	150
TRYMTH3_ERR	150
TRYMTH4_ERR	149
TRYMTH5_ERR	149
TYPBS	70
TYPC_OTH	4
TYPDAD	35
TYPDAD2	35
TYPEABC	4
TYPIN	65
TYPMOM	33
TYPMOM2	33
U	
UECYN1	60
UECYN3	54
UECYN4	75
UECYN5	77
UECYN6	80
UECYN7	83
UECYNTP1	60
UECYNTP3	54
UECYNTP4	75
UECYNTP5	77
UECYNTP6	80
UECYNTP7	83
UNION	67
UNIT_CMB	10
UNITS	10
UNPAID	53
UTILYN	96
UTILYNCK2	95
V	
VAMILRET	89
VAQUES	89
VARY	140
VAYN	89
VAYNTYPE	89
VERADD	8
VERAGE	30
VERAGE2	31
VERDATE	12
VERFYTEN	11
VERNUTIL	95
VERRNT	95
VERYPBHS	94
VERYRNT	94
VISITCNT	412

Object Name	Page
VOCAT	39
W	
W2ALLBUSNUM	60
W2ANYJNT	110
W2ANYJTRNT	112
W2ASDRAW	107
W2ASSET1	115
W2ASSET2	115
W2EMPNUM	52
W2ENDBDY	51
W2ENDBMTH	50
W2ENDJDY	49
W2ENDJMTH	49
W2IRA401	107
W2JBORSE	52
W2JT	109
W2JTWHO	109
W2JTWHO2	111
W2JTWHO3	112
W2JTWHO4	114
W2MRTJNT	114
W2MRTOWN	114
W2NOPDJB	52
W2OAST	109
W2OAST2	111
W2OENDB	51
W2OWNRNT	112
W2PDJBTHN	51
W2RENDB	51
W2RSEND	49
W2UECYN1	50
W2UECYNTP1	50
W2UNPAID	52
W2WCYN1	49
W2WCYN2	51
WAITLIST	96
WBEG120	207
WBEG120A	207
WBEG120B	207
WBEG120C	208
WCYN1	60
WCYN2	63
WCYN3	54
WCYN4	75
WCYN5	77
WCYN6	80
WCYN7	83
WELACTV1	103
WELACTV2	104
WELACTV3	104
WELACTV4	104
WHENAPP	95
WHENSS	221
WHICHEXP1	104
WHICHEXP2	105
WHO	407
WHOBRK	98
WHOBRK2	316
WHOELSE	13
WHOHOTLN	97
WHOHOTLN2	315
WHYSP1	318
WHYSP2	319
WHYSP3	320
WHYSP4	321
WHYSP5	403
WHYSP6	411
WHYTYPZ1	318
WHYTYPZ2	319
WHYTYPZ3	320
WHYTYPZ4	321
WHYTYPZ5	403
WHYTYPZ6	411
WICEVER	100
WICEVERYN	100
WICMNTH	205
WICMNTHB	204
WICPER	208
WICYN	100
WKSLKG	56
WORKEXP1	104
WORKEXP2	105
WORKEXP3	105
WRKTYPE	57
WRSECT8	94
WYBEG20	205
WYBEG21	206
WYBEG22	206
WYBEG220	208
WYBEG23	207
WYSTOP21	205
WYSTOP22	206
WYSTOP23	207
Y	
YBEG20	194
YBEG21	195
YBEG22	196
YBEG220	197

Object Name	Page	Object Name	Page
YBEG23	196		
YESVOC	39		
YRSINOCC	66		
YSTOP21	195		
YSTOP22	195		
YSTOP23	196		