<table>
<thead>
<tr>
<th>Section</th>
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</tr>
</thead>
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<tr>
<td>Section: Front W2</td>
<td>1</td>
</tr>
<tr>
<td>Section: Coverage W2</td>
<td>8</td>
</tr>
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<td>Section: Demographics W2</td>
<td>12</td>
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<td>Section: Labor Force 1</td>
<td>47</td>
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<td>Section: General Income 1</td>
<td>84</td>
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<td>Section: Assets 1</td>
<td>106</td>
</tr>
<tr>
<td>Section: Labor Force 2</td>
<td>135</td>
</tr>
<tr>
<td>Section: General Income 2</td>
<td>194</td>
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<td>Section: Assets 2</td>
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<td>Section: Health Insurance</td>
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<td>Section: Wrapup</td>
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<td>Section: Missing</td>
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<tr>
<td>Section: Returns W2</td>
<td>403</td>
</tr>
<tr>
<td>Section: Back W2</td>
<td>404</td>
</tr>
</tbody>
</table>
WARNING!...WARNING!...WARNING!...WARNING!...WARNING!...WARNING!...WARNING!

This case contains data that is considered sensitive and, therefore, you must treat the data as though it is production data and apply appropriate data stewardship safeguards when using the data. These include, but are not limited to, the following: [n]

* Do not store the data to any removable media or to a laptop that is not fully encrypted.
* Do not take the data offsite, for telework or other reasons.
* Do not e-mail the data unless it is sent as an encrypted attachment.
* Do ensure that the data, in electronic or hard copy format, are not viewed by anyone who does not have sworn status.

[bold]If you do not agree to these conditions, exit the case at the START screen.[n]

@ (P) PROCEED

CENSUS CATI/CAPI SYSTEM          Date: [fill VER_DATE]
Ver:  0402
SIPP
THE SURVEY OF INCOME AND PROGRAM PARTICIPATION
[fill I_PANEL] Panel, Wave [fill I_WAVE]
PSU:     [fill I_PSU:0]                     O.M.B. Number  :  0607-0944
SEGMENT: [fill I_SEGMENT:0]                    Expiration Date:  1/31/2011
SERIAL:  [fill I_SER:0]                        CASE STATUS IS :  [fill TEMP2]
DATE IS: [fill CDATE_C:l]  APPOINTMENT: [fill CALLBACK]
TIME IS: [fill CTIME_C:l]                       [fill TEMP9]
INTERVIEW MODE: [fill TEMP8]

(P) Proceed - PERSONAL INTERVIEW
(T) Telephone interview (goto Dial screen)
(A) Set appointment for visit or callback
(Q) Quit -- Do Not Attempt now

@ (P) PROCEED

DIAL

PRESS SHIFT-F4 AND REVIEW HOUSEHOLD COMPOSITION
BEFORE BEGINNING THE INTERVIEW

Dial this number:  Area Code: ([fill AREA:0]) Phone Number: [fill PREFIX:0]-[fill SUFFIX:0]
Ext: [fill EXTN:0]
Secondary number:  Area Code: ([fill SAREA:0]) Phone Number: [fill SPREFIX:0]-[fill SSUFFIX:0] Ext: [fill SPHEXT:0]

(1) Someone answers - BEGIN INTERVIEW
(2) Someone answers - SET APPOINTMENT
(3) No contact - answer machine/busy/no answer
(4) New telephone number or telephone disconnected
(5) Not attempted now

@

Enter Number

@
ENTER ADDRESS OR (S) FOR SAME, IF NO CHANGE NEEDED
IF HH HAS NO TELEPHONE, ENTER (N) FOR THE AREA CODE TO PROCEED

CALL DIRECTORY ASSISTANCE IN YOUR AREA IF NECESSARY TO OBTAIN
THE CORRECT TELEPHONE NUMBER FOR THIS HOUSEHOLD.

PRESS SHIFT-F4 TO DISPLAY HOUSEHOLD ROSTER AND ADDRESS
FROM PREVIOUS WAVE

What is the new telephone number for the household?

CURRENT TELEPHONE NUMBER:
Area Code: [fill AREA:0] Telephone: [fill PREFIX:0]-[fill SUFFIX:0] Extension: [fill EXT:0]

Enter Text

When would be a convenient time to conduct an interview with your household?

Mark One Only

Before I go, let me verify some information:

Is your address still (READ ADDRESS BELOW)?

ADDRESS: [fill HNO] [fill HNOSUF] [fill STRNAME] [fill UDESIG] [fill GQUNITINFO] [fill NONCITYADD] [fill PO] [fill ST] [fill ZIP5:0]-[fill ZIP4:0] [fill DESCTEMP1] [fill DESCTEMP2] [fill BLDGNAME]

(1) Yes
(2) No
(3) Address correction - HH did not move

(Q) End interview

@
Multiple Entry

<table>
<thead>
<tr>
<th>HHAPPT4</th>
</tr>
</thead>
<tbody>
<tr>
<td>ENTER ADDRESS OR (S) FOR SAME, IF NO CHANGE NEEDED ENTER (X) TO BLANK-OUT THE CURRENT INFORMATION</td>
</tr>
<tr>
<td>[r]H[n]</td>
</tr>
<tr>
<td>[bold]HOUSE NUMBER:[n] [bold]SUFFIX:[n] [bold]STREET NAME:[n]</td>
</tr>
<tr>
<td>[fill HNO:1] [fill HNOSUF:1] [fill STRNAME:1]</td>
</tr>
<tr>
<td>@HNO @HSUF @STRNAME</td>
</tr>
<tr>
<td>[bold]UNIT DESIG:[n] [if I_FRAME eq &lt;3&gt; or (GQINAREA eq &lt;1&gt; and FRAME eq &lt;1&gt;)] [bold]GQ</td>
</tr>
<tr>
<td>UNIT DESIG:[n] [endif]</td>
</tr>
<tr>
<td>[fill UDESIG:b] [fill GQUNITINFO:b]</td>
</tr>
<tr>
<td>@UNITDES [if I_FRAME eq &lt;3&gt; or (GQINAREA eq &lt;1&gt; and FRAME eq &lt;1&gt;)] @GQUINFO[endif]</td>
</tr>
<tr>
<td>[bold]NON-CITY STYLE ADDR / PO BOX:[n] [fill NONCITYADD]</td>
</tr>
<tr>
<td>@NONCITY</td>
</tr>
<tr>
<td>[bold]CITY:[n] [fill PO:l] [bold]STATE:[n] [fill ST:l] [bold]ZIP CODE:[n] [fill ZIP5:0] [fill ZIP4:0]</td>
</tr>
<tr>
<td>@PO @ST @ZIP5 @ZIP4</td>
</tr>
<tr>
<td>[bold]DESCRIPTION:[n] [fill PHYSDES:b]</td>
</tr>
<tr>
<td>@PHYSDES</td>
</tr>
<tr>
<td>[bold]BUILDING NAME:[n] [fill BLDGNAME]</td>
</tr>
<tr>
<td>@BLDGNAME</td>
</tr>
<tr>
<td>Area Code: @AREA PRESS SHIFT-F4 TO DISPLAY PREVIOUS WAVE HOUSEHOLD ROSTER</td>
</tr>
</tbody>
</table>

Mark One Only

<table>
<thead>
<tr>
<th>HHAPPT5</th>
</tr>
</thead>
<tbody>
<tr>
<td>I have listed (PRESS SHIFT-F4) as living in this household. Is this person still living here?</td>
</tr>
<tr>
<td>(1) Yes</td>
</tr>
<tr>
<td>(2) No</td>
</tr>
<tr>
<td>(Q) End interview</td>
</tr>
<tr>
<td>@</td>
</tr>
</tbody>
</table>

Mark One Only

<table>
<thead>
<tr>
<th>INTRO</th>
</tr>
</thead>
<tbody>
<tr>
<td>Hello. I'm ... from the United States Census Bureau. [fill HEREISMYIDFIL]</td>
</tr>
<tr>
<td>[I interviewed here / A Census Bureau interviewer spoke with a member of this household] several months ago for a survey on the economic situation of people in the United States. I'm [fill CALLINGFIL] to continue the survey.</td>
</tr>
<tr>
<td>ASK RESPONDENT IF HE/SHE RECEIVED ADVANCE LETTER; IF NOT, [fill LETTERFIL]</td>
</tr>
<tr>
<td>IS THE RESPONDENT READY TO COMPLETE THE INTERVIEW?</td>
</tr>
<tr>
<td>(1) No - Inconvenient time.</td>
</tr>
<tr>
<td>(2) No - Reluctant Respondent - Hold for refusal followup</td>
</tr>
<tr>
<td>(3) Noninterview (Type A/B/C/D OR a mover noninterview)</td>
</tr>
<tr>
<td>(4) Contacted Incorrect Household - END INTERVIEW</td>
</tr>
<tr>
<td>(F) Proceed @</td>
</tr>
</tbody>
</table>

Monday, February 07, 2011 Page 3 of 413
### Mark One Only

**TYPEABC**

**ENTER NONINTERVIEW CODE**

**TYPE A**
1. No one home
2. Temporarily absent
3. Refused
4. Language problem
5. Other Type A

**TYPE B**
20. ENTIRE HH institutionalized
29. ENTIRE HH deceased
30. ENTIRE HH moved out of country
31. ENTIRE HH on active duty in Armed Forces

**TYPE C**

**MOVER SITUATIONS**
32. ENTIRE HH Moved to known address OUTSIDE of FR's area
33. ENTIRE HH Moved to known address WITHIN FR's area
34. ENTIRE HH Moved to unknown address
35. ENTIRE HH merged with another SIPP HH
36. ENTIRE HH Moved and split into several new SIPP HH's
37. ENTIRE HH Moved – further work needed to obtain address
38. Other Type C
39. ENTIRE HH Moved, address unknown
40. ENTIRE HH Moved within US; RO determined case is outside SIPP limits

**TYPE D**

**Multiple Entry**

**BCINFO2**

**ENTER "R" FOR SPECIFIC ITEMS BELOW IF THEY ARE REFUSED.**

Date the household left sample: Month: @month Day:@day
Name of person providing noninterview status:
First Name: @FN Last Name: @LN
Title of contact person (relative, neighbor, etc.): @CPRELA
Contact person's address:
Street name: @R1 Street name: @R2
City: @PO State: @ST Zip Code: @ZP5 @ZP4
Telephone Number: Area: @AR Number: @NUM Extension: @EXT

**Enter Text**

Specify the kind of "Other" Noninterview

@
Enter your best guess as to the Race of the reference person.

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

[if @1 eq <1>] X [else] [endif](1) White
[if @2 eq <2>] X [else] [endif](2) Black/African American
[if @3 eq <3>] X [else] [endif](3) American Indian or Alaska Native
[if @4 eq <4>] X [else] [endif](4) Asian
[if @5 eq <5>] X [else] [endif](5) Native Hawaiian or Other Pacific Islander
[if @6 eq <6>] X [else] [endif](6) Other
[if @7 eq <D>] X [else] [endif](D) Don’t Know

@KEY

Enter your best guess as to the Sex of the reference person.

(1) Male
(2) Female

@KEY

Enter your best guess as to the total number of people in the household. Count all children and adults.

@KEY

ASK OR VERIFY WITH SOME KNOWLEDGEABLE INDIVIDUAL

Are the living quarters --

(1) Owned or being bought by the occupant(s)?
(2) Rented?
(3) Or occupied without payment of rent?

@KEY

ASK OR VERIFY -

Can you give me the new address of the individuals who lived in this household?

(1) Yes
(2) No / Address not available yet

@KEY
IF ANY PART OF THE ADDRESS IS UNKNOWN OR BLANK, PRESS "ENTER" TO LEAVE THOSE FIELDS BLANK.

What is the new address for these persons?

HOUSE NUMBER: [fill HNO:1] - HOUSE NO SUFFIX: [fill HNOSUF:1] @HNO @HSUF
STREET NAME: [fill STRNAME:1] @STME
UNIT DESIG/PHYS DESCR: [fill UDESIG:b] @UDES
CITY: [fill PO:1] STATE: [fill ST:1] ZIP CODE: [fill ZIP5:0] [fill ZIP4:0] @PO @ST @ZIP5 @ZIP4

TELEPHONE NUMBER:
AREA CODE: @AR
TELEPHONE: @NUM
EXTENSION: @EXT

DATE OF LAST INTERVIEW: [fill I_MONTH5++]
When did these people leave?
MONTH: @MTHLFT
DAY: @DAYLFT

I would like to verify that these people left before [fill MONTH1+] 1st. Is that correct?
(1)  Yes
(2)  No

Why did these people leave the household?
ENTER ALL THAT APPLY - ENTER (N) AFTER LAST ENTRY IF LESS THAN 3 REASONS
(5)  Separation or divorce
(6)  Marriage
(7)  Became employed/unemployed
(8)  Due to job change - other
(10) Other
@1 @2 @3

What is the main reason these persons left the household?
[fill TEMP2+] [fill TEMP3+] [fill TEMP4+]
@
WARNING - YOU CANNOT CREATE ANOTHER MOVER FROM THIS CASE

Please call your RO for instructions.

Enter (P) to Proceed

@
VERADD

ADDRESS: [fill HNO] [fill HNOSUF] [fill STRNAME]
[fill UDESIG]
[fill GUNITINFO]
[fill NONCITYADD]
[fill PO], [fill ST] [fill ZIP5:0]-[fill ZIP4:0]
[fill DESCTEMP1]
[fill DESCTEMP2]
[fill BLDGNAME]

[f] Yes, address is EXACTLY CORRECT as listed
[h] Address is MOSTLY CORRECT, but needs some minor changes
[n] INCORRECT ADDRESS - terminate interview, find correct address

AL_VERADD

FR INSTRUCTION:

IF THE ENTIRE HOUSEHOLD HAS MOVED TO A NEW ADDRESS, DO NOT USE THIS SCREEN TO MODIFY THE ADDRESS. YOU MUST CREATE A MOVER AT THE TYPEABC SCREEN.

USE THIS SCREEN FOR MINOR CHANGES TO THE CURRENT ADDRESS ONLY. FOR EXAMPLE, A RURAL ROUTE NUMBER CHANGED TO A STREET NAME.

PRESS F1 TO BACK UP AND CORRECT/(P) TO PROCEED

ADDWARN

FR INSTRUCTION:

If the entire household has moved to a new address, DO NOT use the address change screen. Entire-household mover cases should be spawned from the TYPEABC screen. Enter (S) at the prompt to spawn a mover case (or cases).

Use the address change screen ONLY to make minor changes to the household's basic address. Enter (P) at the prompt to proceed to the address change screen.

If there are no changes to the household's address, enter (N) at the prompt to proceed to the next question.

(N) No changes needed
(S) Spawn mover case(s) from TYPEABC screen
(P) Proceed to the address change screen
Multiple Entry

CHNGADD

ENTER ADDRESS OR (S) FOR SAME, IF NO CHANGE NEEDED.
ENTER (X) TO BLANK-OUT THE CURRENT INFORMATION.

[bold]HOUSE NUMBER: [n]  [bold]SUFFIX: [n]  [bold]STREET NAME: [n]
[fill HNO:1]  [fill HNOSUF:1]  [fill STRNAME:1]
@HINO  @HNOSUF  @STRNAME
[bold]UNIT DESIGN: [n]  [if I_FRAME eq <3> or (GQINAREA eq <1> and FRAME eq <1>)][bold]GQ UNIT DESIGN: [n][endif]
[fill UDESIG:b]  [fill GQUNITINFO:b]
@UDESIG  @GQUINFO
[bold]NON-CITY STYLE ADDR / PO BOX: [n]  [fill NONCITYADD]
@NONCITY
[bold]CITY: [n]  [fill PO:l]  [bold]STATE: [n]  [fill ST:l]  [bold]ZIP CODE: [n]  [fill ZIP5:0]  [fill ZIP4:0]
@PO  @ST  @ZIP5 @ZIP4
[bold]DESCRIPTION: [n]  [fill PHYSDES:b]
@PHYSDES
[bold]BUILDING NAME: [n]  [fill BLDGNAME]
@BLDGNAME

Mark One Only

MAILADDR

Is the mailing address here...
[r]H[n]
ADDRESS: [fill HNO]  [fill HNOSUF]  [fill STRNAME]
[fill UDESIG]
[fill GQUNITINFO]
[fill NONCITYADD]
[fill PO]  [fill ST]  [fill ZIP5:0]  [fill ZIP4:0]
(1) Yes
(2) No
@

Multiple Entry

CHNGMAIL

ENTER CORRECTED MAILING ADDRESS OR (S) FOR SAME IF CORRECT
ENTER (X) TO BLANK OUT THE CURRENT INFORMATION
[r]H[n]

HOUSE NUMBER:  SUFFIX:  STREET NAME:
[fill HNO:1]  [fill HNOSUF:1]  [fill STRNAME:1]
@HINO  @HNOSUF  @STRNAME
UNIT DESIGN:  [if FRAME eq <3> or (GQINAREA eq <1> and FRAME eq <1>)][GQ UNIT DESIGN:[endif]
[fill UDESIG:b]  [fill GQUNITINFO:b]
@UDESIG  @GQUINFO
NON-CITY STYLE ADDR / PO BOX:  [fill NONCITYADD]
@NONCITY
CITY:  [fill PO:l]  @PO
STATE:  [fill ST:l]  ZIP CODE:  [fill ZIP5:0]  [fill ZIP4:0]
@ST  @ZIP5 @ZIP4

Monday, February 07, 2011
**ACCESS**

ASK IF NOT APPARENT

(Referring now to the original housing unit:)
Do you have direct access to your home, either from the outside or through a common hall?

(1) Yes
(2) No

@

**UNIT_CMB**

DO NOT READ TO RESPONDENT

This household must be combined with the household through which access is gained. Determine if the household is in or out of the SIPP sample.

(1) Combined with HH in SIPP sample
(2) Combined with HH NOT in SIPP sample

@

**LIVQRT**

ENTER TYPE OF LIVING QUARTERS:

HOUSING UNIT
(1) House, apartment, flat
(2) HU in nontransient hotel, motel, etc.
(3) HU permanent, in transient hotel, motel, etc.
(4) HU in rooming house
(5) Mobile home or trailer with NO permanent room added
(6) Mobile home or trailer with one or more permanent rooms added
(7) HU not specified above

GROUP QUARTERS UNIT
(8) Quarters not HU in rooming or boarding house
(9) Unit not permanent in transient hotel, motel, etc.
(10) Unoccupied tent or trailer site
(11) Student quarters in college dormitory
(12) OTHER GROUP QUARTERS UNIT not specified above

@

**UNITS**

ASK IF NOT APPARENT

How many housing units, both occupied and vacant, are there in this structure?

(1) One, detached
(2) One, attached
(3) Two
(4) 3-4
(5) 5-9
(6) 10-19
(7) 20-49
(8) 50 or more

@
<table>
<thead>
<tr>
<th>Mark One Only</th>
<th>TENURE</th>
</tr>
</thead>
<tbody>
<tr>
<td>ASK OR VERIFY:</td>
<td></td>
</tr>
<tr>
<td>Are your living quarters . . .</td>
<td></td>
</tr>
<tr>
<td>(1) Owned or being bought by you or someone in your household?</td>
<td></td>
</tr>
<tr>
<td>(2) Rented?</td>
<td></td>
</tr>
<tr>
<td>(3) Occupied without payment of rent?</td>
<td></td>
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<tr>
<td>@</td>
<td></td>
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</tbody>
</table>

<table>
<thead>
<tr>
<th>Mark One Only</th>
<th>VERFY TEN</th>
</tr>
</thead>
<tbody>
<tr>
<td>[if I_WAVE ne &lt;2&gt;]TENURE STATUS FROM LAST WAVE IS: [fill TENUREFIL]</td>
<td></td>
</tr>
<tr>
<td>IF NECESSARY, VERIFY WITH RESPONDENT</td>
<td></td>
</tr>
<tr>
<td>[else]According to my information from before, [fill TEMP] -- is that correct?[endif]</td>
<td></td>
</tr>
<tr>
<td>(1) [fill ANSWERFIL]</td>
<td></td>
</tr>
<tr>
<td>(2) [fill ANSWERFIL2]</td>
<td></td>
</tr>
<tr>
<td>@</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Mark One Only</th>
<th>NEWTEN</th>
</tr>
</thead>
<tbody>
<tr>
<td>IF NECESSARY, ASK OR VERIFY; OTHERWISE, MARK WITHOUT ASKING</td>
<td></td>
</tr>
<tr>
<td>Are your living quarters . . .</td>
<td></td>
</tr>
<tr>
<td>(1) Owned or being bought by you or someone in your household?</td>
<td></td>
</tr>
<tr>
<td>(2) Rented?</td>
<td></td>
</tr>
<tr>
<td>(3) Occupied without payment of rent?</td>
<td></td>
</tr>
<tr>
<td>@</td>
<td></td>
</tr>
</tbody>
</table>
**STLLIV**

[if HIGH_LNO eq <1>]READ IF NECESSARY[endif]

[if POS1 ge <0> and POS1 le <9>]From the last interview, [endif]I have [fill HX]

[fill TEMP] listed [fill ADDRESSFIL]:

**READ ROSTER NAMES**

[fill PERSONFIL] [if I_OLDADD eq <1>]still [endif]live [fill THEREFIL]?  

(1) Yes  
(2) No  

@

**NOTLIV**

Enter Number

Who doesn't live [fill HEREFIL] anymore?  
ENTER LINE NUMBER OF PERSON WHO LEFT HOUSEHOLD

@

**LFTDATE**

Multiple Entry

DATE OF LAST INTERVIEW: [fill I_MONTH5]  
When did [fill F_NAME] [fill L_NAME] leave?  
IF "PREVIOUSLY LISTED IN ERROR",  
ENTER (0) ZERO

MONTH: @MTHLFT  
DAY: @DAYLFT

**VERDATE**

Mark One Only

I would like to verify that  
[fill F_NAME] [fill L_NAME] left before [fill MONTH1] 1st.  
Is that correct?  

(1) Yes  
(2) No  

@

**RSNLFT**

Multiple Entry

Why did [fill F_NAME] [fill L_NAME] leave?  
Any other reason?  
ENTER ALL THAT APPLY

ENTER (N) FOR NO MORE

(1) Deceased
(2) Institutionalized
(3) On active duty in the Armed Forces
(4) Moved outside of U.S.
(5) Separation or divorce
(6) Marriage
(7) Became employed/unemployed
(8) Due to job change - other
(9) Listed in error in prior wave
(10) Other

@1   @2   @3
ASK IF NECESSARY:

Is [fill F_NAME] [fill L_NAME]...
...a student away, attending school,
...nonmarried, AND
...whose permanent residence is [fill HEREFIL]?

(1) Yes to all 3
(2) No

Mark One Only

AWAYSCH

Does [fill F_NAME] [fill L_NAME] usually live [fill HEREFIL]
but is away traveling for work, or on vacation,
or in a hospital?

(1) Yes
(2) No

Mark One Only

AWAYTRV

Enter Number

LFTMAIN

What is the main reason [fill F_NAME] [fill L_NAME]
left the household?

[fill TEMP2]
[fill TEMP3]
[fill TEMP4]

Mark One Only

WHOELSE

ASK IF NECESSARY:
Did anyone else who lived [fill HEREFIL] last time go
to live with **READ NAME(S)**?

(1) Yes
(2) No

Mark One Only
Multiple Entry

What is [fill YOURTHEIRFIL] new address?
DO YOU KNOW THE NEW ADDRESS?
(1) Yes
(2) No @ENTIRE

HOUSE NUMBER: [fill HNO:1] HOUSE NO SUFFIX: [fill HNOSUF:1] @HNO @HNOSUF
STREET NAME: [fill STRNAME:1] @STNAME
UNIT DESIGN/PHYS DESC: [fill UDESIG:b] @UNITDES UNIT
COUNTY: [fill CO] @CO
CITY: [fill PO:1] STATE: [fill ST:1] ZIP CODE: [fill ZIP5:0] [fill ZIP4:0] @PO @ST @ZIP5 @ZIP4
TELEPHONE NUMBER:
AREA CODE: @AREA
TELEPHONE: @PRE @SUF
EXTENSION: @EXT

Mark One Only

QUESTION TO FR:
Is this address within your interview area?
(1) Yes
(2) No
(3) Further work needed to obtain address

FRAREA

WARNING - YOU CANNOT CREATE ANOTHER MOVER FROM THIS CASE
Please call your RO for instructions.
Enter (P) to Proceed with the interview

Enter Text

SPAWNWARN

Is there anyone else who doesn't live [fill HEREFIL] anymore?
(1) Yes
(2) No

MORLEAV

Is there anyone else living or staying [fill THEREFIL] now?
(1) Yes
(2) No

NEWMBR
### NEWROST

<table>
<thead>
<tr>
<th>First</th>
<th>Middle</th>
<th>Last</th>
<th>Maiden/Other</th>
<th>Sex</th>
<th>SEX:</th>
</tr>
</thead>
<tbody>
<tr>
<td>@1FNAME</td>
<td>@1MNAME</td>
<td>@1LNAME</td>
<td>@1OTNAME</td>
<td>@1SEX</td>
<td>MALE</td>
</tr>
<tr>
<td>@2FNAME</td>
<td>@2MNAME</td>
<td>@2LNAME</td>
<td>@2OTNAME</td>
<td>@2SEX</td>
<td></td>
</tr>
<tr>
<td>@3FNAME</td>
<td>@3MNAME</td>
<td>@3LNAME</td>
<td>@3OTNAME</td>
<td>@3SEX</td>
<td></td>
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### NEWROST2

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### NEWROST3

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</tbody>
</table>
Sometimes we miss people when it's not totally clear where they live. Just to make sure, [fill OTHERTHANFIL] have I missed...

(1) Yes  (2) No

...Anyone who is staying [fill HEREFIL] until they find a place to live? [r][fill MSNGSTAY@STAY][n]

...(Have I missed) Any lodgers, boarders or people you employ who live [fill HEREFIL]? [r][fill MSNGLODGE@LODG][n]

...(Have I missed) Anyone who may have another place to live, but who stays [fill TEMP] often or has some space or a room [fill HEREFIL]? [r][fill MSNGSTAY@OTH][n]
**Survey:**

**Section: Demographics W2**

### ADLODGE

Who is that? Anyone else?
ENTER (N) FOR NO MORE

<table>
<thead>
<tr>
<th>First</th>
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<td>(F) FEMALE</td>
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@1FNAME @1MNAME @1LNAME @1OTNAME @1SEX
@2FNAME @2MNAME @2LNAME @2OTNAME @2SEX
@3FNAME @3MNAME @3LNAME @3OTNAME @3SEX
@4FNAME @4MNAME @4LNAME @4OTNAME @4SEX
@5FNAME @5MNAME @5LNAME @5OTNAME @5SEX

### MSNGOTH

Sometimes we miss people when it's not totally clear where they live. Just to make sure, [fill OTHERTHANFIL] have I missed...

(1) Yes (2) No

...Anyone who is staying [fill HEREFIL] until they find a place to live? [r][fill MSNGSTAY@STAY][n]

...(Have I missed) Any lodgers, boarders or people you employ who live [fill HEREFIL]? [r][fill MSNGLODGE@LODG][n]

...(Have I missed) Anyone who may have another place to live, but who stays [fill TEMP] often or has some space or a room [fill HEREFIL]? @OTH

### ADOTH

Who is that? Anyone else?
ENTER (N) FOR NO MORE

<table>
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<td>(M) MALE</td>
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@4FNAME @4MNAME @4LNAME @4OTNAME @4SEX
@5FNAME @5MNAME @5LNAME @5OTNAME @5SEX

### NEWUSUAL

Mark One Only

[fill DIDFIL] **READ NAME(S) FROM LIST** usually live [fill HEREFIL]?

(1) Yes [r][n]
(2) No

@
ASK IF NECESSARY
Who doesn’t usually live \[\text{HEREFIL}\]?

ENTER ALL THAT APPLY
RE-ENTER PRECODE TO DELETE
ENTER (N) FOR NO MORE

@DEL

Multiple Entry

**NEWWHO**

Multiple Entry

**NEWNITE**

[if FIRST_TIME eq <0>]During a typical week over the last month or so, how many nights did [\text{ADROSTNAME}] stay [\text{HEREFIL}] overnight, or was there no usual pattern?[else]
(How about/And) [\text{ADROSTNAME}]...?

(During a typical week over the last month or so, how many nights did [\text{ADROSTNAME}] stay [\text{HEREFIL}] overnight, or was there no usual pattern?)[endif]

(11) Three or fewer
(12) Four or more
(13) No usual pattern
(14) Other [if @1 eq <14>]SPECIFY: @SP[endif]

@1

Mark One Only

**NEWURE**

[if FIRST_TIME eq <0>]Is there another place where [\text{ADROSTNAME}] live(s) and sleep(s) most of the time?[else]
(How about/And) [\text{ADROSTNAME}]...?

(Is there another place where [\text{ADROSTNAME}] lives and sleeps most of the time?)[endif]

(1) Yes
(2) No

@

Mark One Only

**AWAYSCH1**

ASK IF NECESSARY:
[if FIRST_TIME eq <0>]Is [\text{ADROSTNAME}]...[else]
(How about/And) [\text{ADROSTNAME}]...?
(Is [\text{ADROSTNAME}]...)[endif]

...a student away attending school, ...nonmarried, AND ...whose permanent residence is [\text{HEREFIL}]?

(1) Yes
(2) No

@
Mark One Only

AWAYTRV1

Ask if necessary:
[if FIRST_TIME eq <0>] Does [fill ADROSTNAME] usually live [fill HEREFIL] but is away traveling for work, or on vacation, or in a hospital?[else]
(How about/And) [fill ADROSTNAME]...?
(Does [fill ADROSTNAME] usually live [fill HEREFIL] but is away traveling for work, or on vacation, or in a hospital?) [endif]
(1) Yes
(2) No

Multiple Entry

FMRMBR

Is [fill ADROSTNAME] on the list of former household members listed?
If yes, enter line number
If no, enter (N)
Former HH member line number:
@FMR

Mark One Only

NEWCHECKPT

According to the rules of this survey, **read all name(S)** will be included in this interview.

PRESS (P) TO PROCEED

Multiple Entry

ENTDATE

[if FIRST_TIME eq <0>] When did [fill NAME(L_NO)] begin living [fill THEREFIL][if AGAINFIL ne <?>] [endif][fill AGAINFIL]
[else] (How about/And) [fill NAME(L_NO)]...?
(When did [fill NAME(L_NO)] begin living [fill THEREFIL][if AGAINFIL ne <?>] [endif][fill AGAINFIL]) [endif]

Enter (B) if person lived at this address before sample person(S) entered.

Month: @MON
Day: @DAY
Why did [fill NAME(L_NO)] join this household? Any other reason? [else](How about/And) [fill NAME(L_NO)]...?
(Why did [fill NAME(L_NO))] [fill JOINFIL] this household? Any other reason?)

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE, IF LESS THAN 3 REASONS

(1) Birth
(2) Marriage
(3) Due to separation or divorce
(4) From an institution
(5) From Armed Forces barracks
(6) From outside the U.S.
(7) Became employed/unemployed
(8) Job change - other
(9) Lived at this address before sample person(s) entered
(10) Other

[if @1 eq <12> or @2 eq <12> or @3 eq <12>] ENTER OTHER REASON: @SP[endif]

What was the main reason [fill NAME(L_NO)] [fill JOINFIL] the household?

Enter Number

ASK IF NOT APPARENT:
[if FIRST_TIME eq <0>]Is [fill NAME(L_NO)] Male or Female?
[else](How about/And) [fill NAME(L_NO)]...?

(1) Male
(2) Female

Enter Number

ASK IF NECESSARY: With whom am I speaking?
ENTER LINE NUMBER

WARNING: THIS PERSON MUST BE 15 YEARS OF AGE OR OLDER
Who [fill RENTFIL] this home - that is, what name or names are on the [fill LEASEFIL]? IF RESPONDENT CAN'T IDENTIFY OWNER/RENTER, ENTER LINE NUMBER OF HEAD OF HOUSEHOLD.

ENTER THE LINE NUMBERS ENTER (N) FOR NO MORE

SHOW FLASHCARD A

[if FIRST_TIME eq <1>](How about/And) [fill TEMPNAME]...? (r)H[n]

(What is [fill PTEMPNAME] relationship to [fill TEMP2])?
[else]What is [fill PTEMPNAME] relationship to [fill TEMP2]?[endif]

(1) Spouse (Husband/Wife)
(2) Unmarried Partner
(3) Child (Biological, Step, or Adopted)
(4) Grandchild
(5) Parent (Mother/Father)
(6) Brother/Sister
(7) Other Relative of Reference Person (Uncle, cousin, mother-in-law, father-in-law, etc.)
(8) Foster Child
(9) Housemate/Roommate
(10) Roomer/Boarder
(11) Other Non-Relative

PLEASE VERIFY NOW THAT THE INFORMATION DISPLAYED IS CORRECT (PRESS "SHIFT-F6 and PgDn" TO DISPLAY FULL ROSTER IF NEEDED) **THIS INFORMATION CANNOT BE CHANGED AFTER THIS POINT IN THE INTERVIEW**

ENTER (P) TO PROCEED IF ALL APPEARS CORRECT (r)H[n]

OTHERWISE, ENTER LINE NUMBER WHERE A CHANGE IS NEEDED. @ IF NECESSARY, SAY: I need to verify some of the information I have collected for: **READ ROSTER NAME(S)**

What change is needed for: [fill NAMEFIL] PRESS "SHIFT-F6" TO DISPLAY FULL ROSTER IF NEEDED

(M) Mistake -- no changes needed (5) Hispanic origin
(2) Name (6) Race
(3) Sex (4) Relationship to Reference Person[endif]
Multiple Entry

ASK IF NECESSARY:

What is the correct name?
Please include middle and maiden names.
PRESS ENTER IF NO MIDDLE OR MAIDEN NAME

NAME CURRENTLY LISTED AS:
First           Middle  Last            Maiden/Other
[fill F_NAME:b] [fill M_NAME]       [fill L_NAME:b] [fill OT_NAME]

CORRECTED NAME:
First           Middle  Last            Maiden/Other
@FNAME @MNAME       @LNAME @OTNAME

Mark One Only

SHOW FLASHCARD A

What is [fill PTEMPNAME]
relationship to [fill YOUFIL]?
(1)  Spouse(Husband/Wife)
(2)  Unmarried Partner
(3)  Child (Biological, Step, or Adopted)
(4)  Grandchild
(5)  Parent(Mother/Father)
(6)  Brother/Sister
(7)  Other Relative of Reference Person
    (Uncle, cousin, mother-in-law, father-in-law, etc.)
(8)  Foster Child
(9)  Housemate/Roommate
(10) Roomer/Boarder
(11) Other non-relative

@ Mark One Only

[fill C_AREIS] [fill TEMMPNAME] Spanish, Hispanic or Latino?

READ IF NECESSARY: such as Mexican-American, Chicano, Puerto Rican,
Cuban, or some other Spanish, Hispanic, or Latino group.
(1)  Yes
(2)  No

@
[fill C_AREIS] [fill TEMPNAME] Mexican, Mexican American, Chicano, Puerto Rican, Cuban, Cuban American, or some other Spanish, Hispanic, or Latino group?

IF MULTIPLE ANSWER, PROBE:
Which group do you most closely identify with?

(1) Mexican
(2) Mexican American
(3) Chicano
(4) Puerto Rican
(5) Cuban
(6) Cuban American
(7) Other Spanish, Hispanic, or Latino group

@

What is the name of [fill PTEMPNAME] other Spanish, Hispanic, or Latino group?

(1) Argentinean
(2) Balearic Islands
(3) Basque
(4) Belize, British, Honduras or Belice
(5) Bolivian
(6) Brazilian
(7) Canary Islands
(8) Castilian
(9) Catalan
(10) Central American
(11) Central American Indian
(12) Chilean
(13) Colombian
(14) Costa Rican

Multiple Entry
[1] [42] SPECIFY: 0SF
SHOW FLASHCARD C

Please choose one or more races [fill CARDFIL] that
[fill NAMEFIL] [fill NAME2FIL] to
[fill BE1FIL][if BE2FIL ne <>] [fill BE2FIL][endif].

DO NOT PROBE UNLESS RESPONSE IS HISPANIC OR A HISPANIC ORIGIN
ENTER ALL THAT APPLY/ENTER (N) FOR NO MORE/RE-ENTER PRECODE TO DELETE

[if @1 eq <1>]X [else]  [endif](1) White
[if @2 eq <2>]X [else]  [endif](2) Black/African American
[if @3 eq <3>]X [else]  [endif](3) American Indian or Alaska Native
[if @4 eq <4>]X [else]  [endif](4) Asian
[if @5 eq <5>]X [else]  [endif](5) Native Hawaiian or Other Pacific Islander
[if @6 eq <6>]X [else]  [endif](6) (other) [fill READ2FIL]

@KEY

Which of the following Asian groups [fill CONSIDERFIL]?

READ EACH ITEM
ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE

[if @1 eq <1>]X [else]  [endif](1) Asian Indian
[if @2 eq <2>]X [else]  [endif](2) Chinese
[if @3 eq <3>]X [else]  [endif](3) Filipino
[if @4 eq <4>]X [else]  [endif](4) Japanese
[if @5 eq <5>]X [else]  [endif](5) Korean
[if @6 eq <6>]X [else]  [endif](6) Vietnamese
[if @7 eq <>]X [else]  [endif](7) Other Asian - DO NOT READ

@KEY

Which of the following Native Hawaiian or Other Pacific Islander
groups [fill CONSIDERFIL]?

READ EACH ITEM
ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE

[if @1 eq <1>]X [else]  [endif](1) Native Hawaiian
[if @2 eq <2>]X [else]  [endif](2) Guamanian or Chamorro
[if @3 eq <3>]X [else]  [endif](3) Samoan
[if @4 eq <4>]X [else]  [endif](4) Other Pacific Islander - DO NOT READ

@KEY
**Mark One Only**

**FIXRACEOT**

READ ONLY IF NECESSARY:
What is [fill PTEMPNAME] other race?

1. Aleut
2. African American
3. American Nation, Ethnic Group or Tribe
4. American
5. American Indian or Alaska Native
6. Anglo-Saxon
7. Arab
8. Asian
9. Asian Indian
10. Black
11. Brazilian
12. Caucasian
13. Chicano
14. Chinese
15. Creole

READ ONLY IF NECESSARY:
What is [fill PTEMPNAME] race?

1. Aleut
2. African American
3. American Nation, Ethnic Group or Tribe
4. American
5. American Indian or Alaska Native
6. Anglo-Saxon
7. Arab
8. Asian
9. Asian Indian
10. Black
11. Brazilian
12. Caucasian
13. Chicano
14. Chinese
15. Creole

**Multiple Entry**

**FIXRACEOS**

READ ONLY IF NECESSARY:
What is [fill PTEMPNAME] race?

1. Aleut
2. African American
3. American Nation, Ethnic Group or Tribe
4. American
5. American Indian or Alaska Native
6. Anglo-Saxon
7. Arab
8. Asian
9. Asian Indian
10. Black
11. Brazilian
12. Caucasian
13. Chicano
14. Chinese
15. Creole

**Enter Number**

**FIXSSN**

What is [fill PTEMPNAME] Social Security or Railroad Retirement Number?

(N) None -- Doesn't have an SSN or RRN

@

**Mark One Only**

**CHG_MORE**

Are any more changes needed for: [fill NAMEFIL]

1. Yes
2. No

@
Items Booklet
Survey: Demographics W2

Mark One Only

SPOUSE1

(DO NOT READ TO RESPONDENT UNLESS NECESSARY)

Is one of the following SEX entries incorrect?

<table>
<thead>
<tr>
<th>LINE</th>
<th>NAME</th>
<th>SEX</th>
</tr>
</thead>
<tbody>
<tr>
<td>[fill REF_LNO:]</td>
<td>[fill NAME(REF_LNO):]</td>
<td>[fill TEMP2]</td>
</tr>
<tr>
<td>[fill L_NO:]</td>
<td>[fill NAME(L_NO):]</td>
<td>[fill TEMP]</td>
</tr>
</tbody>
</table>

(1) To correct LINE [fill REF_LNO]'s SEX entry
(2) To correct LINE [fill L_NO]'s SEX entry
(3) Neither sex entry is incorrect

Mark One Only

SPOUSE2

ASK IF NECESSARY:

You said [fill F_NAME] [fill L_NAME] is [fill TEMP2] spouse.
Is that correct? [r]H[n]

(1) Yes
(2) No

Mark One Only

SPOUSE3

(DO NOT READ TO RESPONDENT UNLESS NECESSARY)

Earlier I recorded [fill TEMPNAME] [fill WASWERE] [fill NAME(REF_LNO)]'s spouse.
You also reported [fill NAME(SPIX)] [fill AREIS] also [fill NAME(REF_LNO)]'s spouse.

Which is correct? [r]H[n]

(1) [fill NAME(L_NO)] is the correct spouse.
   Change relationship entry of [fill NAME(SPIX)]
(2) [fill NAME(SPIX)] is the correct spouse.
   Change relationship entry of [fill NAME(L_NO)]

Mark One Only
SHOW FLASHCARD A

What is [fill NAME(INDEX4)]'s relationship to [fill NAMEFIL]?

(3) Child (Biological, step, or adopted)
(4) Grandchild
(5) Parent (Mother/Father)
(7) Other Relative
   (Uncle, cousin, mother-in-law, father-in-law, etc.)
(8) Foster Child
(9) Housemate/Roommate
(10) Roomer/Boarder
(11) Other Non-Relative

@ MARK ONE ONLY

SPOUSE4

You have reported both
[fill NAME(DADIX)]
and
[fill NAME(L_NO)]
are parents of
[fill NAME(REF_LNO)]
Is that correct?

(1) No, change relationship to reference person code for [fill NAME(L_NO)]
(2) No, change relationship to reference person code for [fill NAME(DADIX)]
(3) Yes, this is correct.
   (One is natural father, one is step-father, for example)

@ MARK ONE ONLY

DAD1

SHOW FLASHCARD A

What is [fill NAME(INDEX2)]'s relationship to [fill NAME(REF_LNO)]?

(2) Unmarried partner
(3) Child (Biological, step, or adopted)
(4) Grandchild
(5) Parent (Mother/Father)
(6) Brother/Sister
(7) Other Relative
   (Uncle, cousin, mother-in-law, father-in-law, etc.)
(8) Foster Child
(9) Housemate/Roommate
(10) Roomer/Boarder
(11) Other non-relative

@ MARK ONE ONLY

DAD2
You have reported both [fill NAME(MOMIX)]
and [fill NAME(L_NO)]
are parents of [fill NAME(REF_LNO)]
Is that correct? [r][n]
(1) No, change relationship to reference person code for [fill NAME(L_NO)]
(2) No, change relationship to reference person code for [fill NAME(MOMIX)]
(3) Yes, this is correct.
(One is natural mother, one is step-mother, for example)

SHOW FLASHCARD A
What is [fill NAME(INDEX2)]'s relationship to [fill NAME(REF_LNO)]? [r][n]
(2) Unmarried partner
(3) Child (Biological, step, or adopted)
(4) Grandchild
(5) Parent (Mother/Father)
(6) Brother/Sister
(7) Other Relative (Uncle, cousin, mother-in-law, father-in-law, etc.)
(8) Foster Child
(9) Housemate/Roommate
(10) Roomer/Boarder
(11) Other non-relative
@
Mark One Only

RPDAD2

[fill TEMP] [fill PTEMPNAME]
biological, step, or adopted child?

(1) Biological or natural child
(2) Stepchild
(3) Adopted child

[r]2[n]

[fill TEMP] also [if L_NO eq HHRESP] your[else] his[endif] adopted child?

(1) Yes
(2) No

@email

Mark One Only

RPMOM

[fill TEMP] [fill PTEMPNAME]
biological, step, or adopted child?

(1) Biological or natural child
(2) Stepchild
(3) Adopted child

@email

Mark One Only

RPMOM2

[fill TEMP] [fill PTEMPNAME]
biological, step, or adopted child?

(1) Biological or natural child
(2) Stepchild
(3) Adopted child

[r]2[n]

[fill TEMP] also [if L_NO eq HHRESP] your[else] her[endif] adopted child?

(1) Yes
(2) No

@email

Mark One Only

AGECHK

[if FIRST_TIME eq <0>] I have listed that [fill PTEMPNAME] age is [fill TEMP2]. Is that correct?
[else]And [fill TEMPNAME] [fill AREIS] [fill TEMP2]?
(I have listed that [fill PTEMPNAME] age is [fill TEMP2]. Is that correct?) [endif]

(1) Yes
(2) No

@email
Survey: Demographics W2

Multiple Entry

What is [fill PTEMPNAME] date of birth?

(1) January (5) May (9) September
(2) February (6) June (10) October
(3) March (7) July (11) November
(4) April (8) August (12) December

BIRTH MONTH
PREVIOUS ANSWER: [fill I_BMON]
@BMONTH

DAY OF MONTH
PREVIOUS ANSWER: [fill I_BDAY]
@BDAY

BIRTH YEAR
PREVIOUS ANSWER: [fill I_BYEAR]
@BYEAR

Multiple Entry

What is [fill PTEMPNAME] date of birth?

(1) January (5) May (9) September
(2) February (6) June (10) October
(3) March (7) July (11) November
(4) April (8) August (12) December

ENTER MONTH: @MO
ENTER DAY: @DAY
ENTER 4 DIGIT YEAR: @YR

Multiple Entry

What is [fill PTEMPNAME] date of birth?

(1) January (5) May (9) September
(2) February (6) June (10) October
(3) March (7) July (11) November
(4) April (8) August (12) December

ENTER MONTH: @MO
ENTER DAY: @DAY
ENTER 4 DIGIT YEAR: @YR

Mark One Only

VERAGE

That would make [fill TEMPNAME] [fill TEMP15]. Is that correct?

(1) Yes
(2) No
@
That would make [fill TEMPNAME] [fill TEMP15]. Is that correct? [r]H[n]

(1) Yes
(2) No

@
Multiple Entry

ASK IF NECESSARY:
Is [fill PTEMPNAME] spouse a member of this household?
IF NO, ENTER (N)
IF YES, ENTER THE SPOUSE'S LINE NUMBER
ENTER (M) FOR MORE

Mark One Only

ASK IF NECESSARY
We have recorded that [fill TEMNAME] [fill AREIS] married but [fill HISHER] spouse does not live here (four or more nights per week). Is that correct?
(1) Correct, married spouse absent
(2) Incorrect marital status entered

Mark One Only

[fill C_AREIS] [fill TEMNAME] currently widowed, divorced, separated or [fill HAVHAS] [fill HESHE] never married?
(2) Widowed
(3) Divorced
(4) Separated
(5) Never Married

Mark One Only

(Do not read to respondent unless necessary)
Is one of the following SEX entries incorrect?
LN NAME SEX
[fill L_NO:r] [fill NAME(L_NO):l] [if SX eq <M>] Male[else] Female[endif]
[fill LNSP:r] [fill NAME(LNSP):l] [fill TEMP9]
(1) To correct Line [fill L_NO]'s SEX entry
(2) To correct Line [fill LNSP]'s SEX entry
(3) Neither SEX entry is incorrect

Mark One Only

ASK IF NECESSARY
You said [fill NAME(LNSP)] is [fill PTEMPNAME] spouse. Is that correct?
(1) Yes
(2) No
Mark One Only

EVRWID

[if FIRST_TIME eq <0>][fill C_HAVHAS] [fill TEMPNAME] EVER been widowed?
[else](How about/And) [fill TEMPNAME]...?
{{[fill C_HAVHAS] [fill TEMPNAME] ever been widowed?}[endif]

(1) Yes
(2) No

Mark One Only

EVRDIV

[if FIRST_TIME eq <0>][fill C_HAVHAS] [fill TEMPNAME] EVER been divorced?
[else](How about/And) [fill TEMPNAME]...?
{{[fill C_HAVHAS] [fill TEMPNAME] ever been divorced?}[endif]

(1) Yes
(2) No

Multiple Entry

LNMMOM

ASK IF NECESSARY:
Is [fill PTEMPNAME] mother a member of this household?

[r]H[n]

IF NO, ENTER (N)
IF YES, ENTER THE MOTHER'S LINE NUMBER
ENTER (M) FOR MORE

Mark One Only

TYPMOM

[fill C_AREIS] [fill TEMPNAME] [fill MOMSFIL] biological, step, adopted, or foster child?

(1) Biological or natural child
(2) Stepchild
(3) Adopted child
(4) Foster child

Mark One Only

TYPMOM2

[fill C_AREIS] [fill TEMPNAME] [fill MOMSFIL] biological, step, adopted, or foster child?

(1) Biological or natural child
(2) Stepchild
(3) Adopted child
(4) Foster child

[r]2[n]

[fill C_AREIS] [fill TEMPNAME] also [fill MOMSFIL] adopted child?

(1) Yes
(2) No
Mark One Only

ADPTMOM

I have recorded that [fill TEMPNAME] is [fill MOMSFIL] [fill STEPFOSTERFIL].

Is [fill TEMPNAME] also [fill MOMSFIL] adopted child?

(1) Yes
(2) No
(3) Relationship was incorrect

Mark One Only

FIXADPTM

[fill C_AREIS] [fill TEMPNAME] [fill MOMSFIL] biological, [if STEPFOSTERFIL ne <>][fill STEPFOSTERFIL] [endif]adopted[fill FOSTERFIL] child?

(1) Biological or natural child
(2) Stepchild[endif]
(3) Adopted child
(4) Foster child[endif]

Mark One Only

FIXADM2

[fill C_AREIS] [fill TEMPNAME] [fill MOMSFIL] biological, step, adopted, or foster child?

(1) Biological or natural child
(2) Stepchild[endif]
(3) Adopted child
(4) Foster child[endif]

[fill C_AREIS] [fill TEMPNAME] also [fill MOMSFIL] adopted child?

(1) Yes
(2) No

Multiple Entry

ADDMYYYM

What month and year did [fill MOMSFIL] adopt [fill TEMPNAME]?

MONTH: @MO
YEAR: @YR

Multiple Entry

LNDAD

ASK IF NECESSARY:

Is [fill PTEMPNAME] father a member of this household?

[r]H[n]

IF YES, ENTER THE FATHER'S LINE NUMBER
IF NO, ENTER (N)
ENTER (M) FOR MORE

@
**Survey:**

**Section: Demographics W2**

**Mark One Only**

**TYPDAD**

[fill C_AREIS] [fill TEMPNAME]
[fill DADSFIL] biological, step, adopted, or foster child?  
(1) Biological or natural child  
(2) Stepchild  
(3) Adopted child  
(4) Foster child  

@

**Mark One Only**

**TYPDAD2**

[fill C_AREIS] [fill TEMPNAME]
[fill DADSFIL] biological, step, adopted, or foster child?  
(1) Biological or natural child  
(2) Stepchild  
(3) Adopted child  
(4) Foster child  

[r]2[n]

[fill C_AREIS] [fill TEMPNAME] also [fill DADSFIL] adopted child?
(1) Yes  
(2) No  

@

**Mark One Only**

**ADPTDAD**

I have recorded that [fill TEMPNAME] is [fill DADSFIL] [fill STEPFOSTERFIL].

Is [fill TEMPNAME] also [fill DADSFIL] adopted child?
(1) Yes  
(2) No  
(3) Relationship was incorrect  

@

**Mark One Only**

**FIXADPTD**

[fill C_AREIS] [fill TEMPNAME] [fill DADSFIL] biological, [if STEPFOSTERFIL ne <>][fill STEPFOSTERFIL] [endif]adopted[fill FOSTERFIL] child?
(1) Biological or natural child  
[if TYPDAD eq <4>](2) Stepchild[endif]  
(3) Adopted child  
[if TYPDAD eq <2>](4) Foster child[endif]

@
Mark One Only

[fill C_AREIS] [fill TEMPNAME] [fill DADSFIL]
biological, step, adopted, or foster child?
(1) Biological or natural child
 [if TYPDAD eq <4>](2) Stepchild[endif]
(3) Adopted child
 [if TYPDAD eq <2>](4) Foster child[endif]

[r]2[n]
[fill C_AREIS] [fill TEMPNAME] also
[fill DADSFIL] adopted child?
(1) Yes
(2) No

@

Multiple Entry

What month and year did [fill DADSFIL] adopt
[fill TEMPNAME]?
MONTH: @MO
YEAR: @YR

Mark One Only

I have listed that [fill TEMP2] [fill TEMP3]
responsible for [fill TEMPNAME].
Is that correct?
(1) Yes
(2) No

@

Multiple Entry

[fill OTHERTHANFIL]
in this household is responsible
for [fill TEMPNAME]
[r]H[n]
ENTER (N) IF NOT LISTED

@

Mark One Only

[if FIRST_TIME eq <0>]Did [fill TEMPNAME] ever serve
on active duty in the U.S. Armed Forces?
[else](How about/And) [fill TEMPNAME]...?
(Did [fill TEMPNAME] ever serve on active duty
in the U.S. Armed Forces?)[endif]
(1) Yes
(2) No

@
Survey:
Section: Demographics W2

**AFWHEN**

Multiple Entry

```plaintext
[if FIRST_TIME eq <1>]
(How about/And) [fill TEMPNAME]....

(When did [fill TEMPNAME] serve on active duty?
Any other times?)
[else]
[if AFEVER offpath]Earlier I recorded that [fill TEMPNAME] [fill WASHERE] in the
military.[endif]
When did [fill TEMPNAME] serve on active duty?
Any other times?
[endif]

ENTER ALL THAT APPLY.
RE-ENTER PRECODE TO DELETE
ENTER (N) FOR NO MORE

[if XBAD(<1>) ne <1>]
[if @AFSRV1 ne <>]X [else] [endif][fill TEMP2] [endif]
[if XBAD(<2>) ne <2>]
[if @AFSRV2 ne <>]X [else] [endif][fill TEMP3] [endif]
[if XBAD(<3>) ne <3>]
[if @AFSRV3 ne <>]X [else] [endif][fill TEMP4] [endif]
[if XBAD(<4>) ne <4>]
[if @AFSRV4 ne <>]X [else] [endif][fill TEMP5] [endif]
[if XBAD(<5>) ne <5>]
[if @AFSRV5 ne <>]X [else] [endif][fill TEMP6] [endif]
[if XBAD(<6>) ne <6>]
[if @AFSRV6 ne <>]X [else] [endif][fill TEMP7] [endif]

@KEY [fill TEMP8]
```

---

**AFNOW**

Mark One Only

```plaintext
[if FIRST_TIME eq <0>][fill C_AREIS] [fill TEMPNAME]
now on active duty in the U.S. armed forces?
{[fill C_AREIS] [fill TEMPNAME]...
{[fill C_AREIS] [fill TEMPNAME]
now on active duty in the U.S. armed forces?}[endif]

(1)  Yes
(2)  No
```

@

---

**OLDED**

Mark One Only

```plaintext
I have recorded that [fill PTEMPNAME]
highest level of school completed or
highest degree received is:
[fill TEMP4]
[fill TEMP5]
Is that still correct?

(1)  Yes
(2)  No
```

@
SHOW FLASHCARD B

What is the highest level of school [fill TEMPNAME]
[fill HAVHAS] completed or the highest degree [fill HESHE]
[fill HAVHAS] received?
[else](How about/And) [fill TEMPNAME]...

[fill HAVHAS] completed or the highest degree [fill HESHE]
[fill HAVHAS] received?[endif]

<table>
<thead>
<tr>
<th>Mark One Only</th>
<th>EDUC</th>
</tr>
</thead>
<tbody>
<tr>
<td>(31) Less than 1st grade</td>
<td>(35) 9th grade</td>
</tr>
<tr>
<td>(32) 1st, 2nd, 3rd or 4th grade</td>
<td>(36) 10th grade</td>
</tr>
<tr>
<td>(33) 5th or 6th grade</td>
<td>(37) 11th grade</td>
</tr>
<tr>
<td>(34) 7th or 8th grade</td>
<td>(38) 12th grade, no diploma</td>
</tr>
<tr>
<td>(39) HIGH SCHOOL GRADUATE (diploma or GED or equivalent)</td>
<td></td>
</tr>
<tr>
<td>(40) Some college credit, but less than 1 year</td>
<td></td>
</tr>
<tr>
<td>(41) 1 or more years of college, no degree (regular Jr.coll./coll./univ.)</td>
<td></td>
</tr>
<tr>
<td>(43) Associate (2-yr) college degree(include academic/occupational degree)</td>
<td></td>
</tr>
<tr>
<td>(44) Bachelor's degree (for example: BA, AB, BS)</td>
<td></td>
</tr>
<tr>
<td>(45) Master's degree (for example: MA, MS, MENG, Med, MSW, MBA)</td>
<td></td>
</tr>
<tr>
<td>(46) Professional School degree</td>
<td>(for example: MD(doctor), DDS(dentist), JD(lawyer))</td>
</tr>
<tr>
<td>(47) Doctorate degree (for example: Ph.D., Ed.D.)</td>
<td></td>
</tr>
</tbody>
</table>

Mark One Only

EDUCB

[fill C_HAVHAS] [fill TEMPNAME] completed high school by means of a GED or other equivalency test or program?
[else](How about/And) [fill TEMPNAME]...

[fill C_HAVHAS] [fill TEMPNAME] completed high school by means of a GED or other equivalency test or program?[endif]

<table>
<thead>
<tr>
<th>Mark One Only</th>
<th>EDUCB</th>
</tr>
</thead>
<tbody>
<tr>
<td>(1) Yes</td>
<td></td>
</tr>
<tr>
<td>(2) No</td>
<td></td>
</tr>
</tbody>
</table>

Mark One Only

EDUCB2

ASK OR VERIFY:
[fill TEMPNAME] get [fill HISHER] high school diploma by graduating from high school, or by passing a GED exam (or other equivalent)?
[else](How about/And) [fill TEMPNAME]? (Did [fill TEMPNAME] get [fill HISHER] high school diploma by graduating from high school, or by passing a GED exam (or other equivalent)?)[endif]

<table>
<thead>
<tr>
<th>Mark One Only</th>
<th>EDUCB2</th>
</tr>
</thead>
<tbody>
<tr>
<td>(1) Graduated from high school</td>
<td></td>
</tr>
<tr>
<td>(2) GED or other test</td>
<td></td>
</tr>
</tbody>
</table>
VOCAT

[if FIRST_TIME eq <0>][fill C_HAVHAS] [fill TEMPNAME] ever attended a vocational, technical, trade, or business school beyond high school?

[else](How about/And) [fill TEMPNAME]...?

{{fill C_HAVHAS} [fill TEMPNAME] ever attended a vocational, technical, trade, or business school beyond high school?}

"BUSINESS SCHOOLS" TEACH SKILLS OR TRADES SUCH AS SECRETARIAL TRAINING, BOOKKEEPING, COMPUTER PROGRAMMING, ETC. DO *NOT* INCLUDE BUSINESS PROGRAMS IN COLLEGES AND UNIVERSITIES LEADING TO ACADEMIC DEGREES.

(1) Yes
(2) No

YESVOC

[if FIRST_TIME eq <0>][fill C_HAVHAS] [fill TEMPNAME] received a diploma or certificate from a vocational, technical, trade, or business school?

[else](How about/And) [fill TEMPNAME]...?

{{fill C_HAVHAS} [fill TEMPNAME] received a diploma or certificate from a vocational, technical, trade, or business school?}

(1) Yes
(2) No

ORIGIN

[if FIRST_TIME eq <1>]

(How about/And) [fill TEMPNAME]...?

{{fill C_AREIS} [fill TEMPNAME] Spanish, Hispanic or Latino?}

READ IF NECESSARY: such as Mexican-American, Chicano, Puerto Rican, Cuban, or some other Spanish, Hispanic, or Latino group.

(1) Yes
(2) No
SHOW FLASHCARD D
[if FIRST_TIME eq <0>][fill C_AREIS] [fill TEMPNAME] Mexican, Mexican American, Chicano, Puerto Rican, Cuban, Cuban American, or some other Spanish, Hispanic, or Latino group?
[else](How about/And) [fill TEMPNAME]...

([fill C_AREIS] [fill TEMPNAME] Mexican, Mexican American, Chicano, Puerto Rican, Cuban, Cuban American, or some other Spanish, Hispanic, or Latino group?) {endif}

IF MULTIPLE ANSWER, PROBE:
Which group do you most closely identify with?

(1) Mexican
(2) Mexican American
(3) Chicano
(4) Puerto Rican
(5) Cuban
(6) Cuban American
(7) Other Spanish, Hispanic, or Latino group
@

Mark One Only

What is the name of [fill PTEMPNAME] other Spanish, Hispanic, or Latino group?

(1) Argentinean (15) Dominican (29) Portuguese
(2) Balearic Islands (16) Ecuadorian (30) Salvadoran
(3) Basque (17) Filipino (31) Sephardic
(4) Belize, British, (18) Guatemalan (32) South American
Honduras or Belice (19) Guamanian or (33) South American Indian
(5) Bolivian Chamorro (34) Spanish
(6) Brazilian (20) Haitian (36) Spanish American
(7) Canary Islands (21) Hispanic (37) Spanish Basque
(8) Castilian (22) Honduran (38) Spaniard
(9) Catalan (23) Latin American (39) Uruguayan
(10) Central American (24) Latino (40) Venezuelan
(11) Central American (25) Nicaraguan (41) Both Spanish,
Indian (26) Panamanian (42) Other
(12) Chilean (27) Paraguayan
(13) Colombian (28) Peruvian
(14) Costa Rican
@
What is the name of [fill PTEMPNAME] other Spanish, Hispanic, or Latino group?

(1) Argentinean  (15) Dominican  (29) Portuguese
(2) Balearic Islands  (16) Ecuadorian  (30) Salvadoran
(3) Basque  (17) Filipino  (31) Sephardic
(4) Belize, British, Honduras or Belice  (18) Guatemalan  (32) South American Indian
(5) Bolivian  (19) Guamanian or  (33) South American Hispanic, or Latino
(6) Brazilian  (20) Haitian  (34) Spanish
(7) Canary Islands  (21) Hispanic  (35) Spanish American
(8) Castilian  (22) Honduran  (36) Spanish Basque
(9) Catalan  (23) Latin American  (37) Spanish Basque
(10) Central American Indian  (24) Latino  (38) Spaniard
(11) Central American Indian  (25) Nicaraguan  (39) Uruguayan
(12) Chilean  (26) Panamanian  (40) Venezuelan
(13) Colombian  (27) Paraguayan  (41) Both Spanish,
(14) Costa Rican  (28) Peruvian  (42) Other
(14) Costa Rican
[r]42[n] SPECIFY:  @SP

SHOW FLASHCARD C

[if FIRST_TIME eq <0>][fill READ1FIL]
Please choose one or more races [fill CARDFIL] that
[fill NAME1FIL] [fill NAME2FIL] to
[fill BE1FIL][if BE2FIL ne <>] [fill BE2FIL][endif].
[else] (How about/And) [fill TEMPNAME]...?
[What race(s) [fill DODOES] [fill TEMP] [fill NAME2FIL] to
[fill BE1FIL][if BE2FIL ne <>] [fill BE2FIL][endif]?[endif]

DO NOT PROBE UNLESS RESPONSE IS HISPANIC OR A HISPANIC ORIGIN
ENTER ALL THAT APPLY/ENTER (N) FOR NO MORE/RE-ENTER PRECODE TO DELETE

[if @1 eq <1>]X [else]  [endif](1) White
[if @2 eq <2>]X [else]  [endif](2) Black/African American
[if @3 eq <3>]X [else]  [endif](3) American Indian or Alaska Native
[if @4 eq <4>]X [else]  [endif](4) Asian
[if @5 eq <5>]X [else]  [endif](5) Native Hawaiian or Other Pacific Islander
[if @6 eq <6>]X [else]  [endif](6) (other) [fill READ2FIL]

@KEY
[fill ERRORFIL]

Which of the following Asian groups [fill CONSIDERFIL]?

READ EACH ITEM
ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE

[if @1 eq <1>]X [else]  [endif](1) Asian Indian
[if @2 eq <2>]X [else]  [endif](2) Chinese
[if @3 eq <3>]X [else]  [endif](3) Filipino
[if @4 eq <4>]X [else]  [endif](4) Japanese
[if @5 eq <5>]X [else]  [endif](5) Korean
[if @6 eq <6>]X [else]  [endif](6) Vietnamese
[if @7 eq <7>]X [else]  [endif](7) Other Asian - DO NOT READ

@KEY
**Survey:**

**Section:** Demographics W2

Which of the following Native Hawaiian or Other Pacific Islander groups?

READ EACH ITEM

ENTER ALL THAT APPLY

ENTER (N) FOR NO MORE

<p>| | | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>(1)</td>
<td>Native Hawaiian</td>
<td></td>
</tr>
<tr>
<td>(2)</td>
<td>Guamanian or Chamorro</td>
<td></td>
</tr>
<tr>
<td>(3)</td>
<td>Samoan</td>
<td></td>
</tr>
<tr>
<td>(4)</td>
<td>Other Pacific Islander - DO NOT READ</td>
<td></td>
</tr>
</tbody>
</table>

**Mark One Only**

READ ONLY IF NECESSARY:

What is [fill PTEMPNAME] other race?

<p>| | | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>(1)</td>
<td>Aleut</td>
<td>(16)</td>
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<tr>
<td>(2)</td>
<td>African American</td>
<td>(17)</td>
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<tr>
<td>(3)</td>
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<td>(18)</td>
</tr>
<tr>
<td>(4)</td>
<td>American Indian</td>
<td>(19)</td>
</tr>
<tr>
<td>(5)</td>
<td>or Alaska Native</td>
<td>(20)</td>
</tr>
<tr>
<td>(6)</td>
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<td>(21)</td>
</tr>
<tr>
<td>(7)</td>
<td>Arab</td>
<td>(22)</td>
</tr>
<tr>
<td>(8)</td>
<td>Asian</td>
<td>(23)</td>
</tr>
<tr>
<td>(9)</td>
<td>Asian Indian</td>
<td>(24)</td>
</tr>
<tr>
<td>(10)</td>
<td>Black</td>
<td>(25)</td>
</tr>
<tr>
<td>(11)</td>
<td>Brazilian</td>
<td>(26)</td>
</tr>
<tr>
<td>(12)</td>
<td>Caucasian</td>
<td>(27)</td>
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<tr>
<td>(13)</td>
<td>Chicano</td>
<td>(28)</td>
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<tr>
<td>(14)</td>
<td>Chinese</td>
<td>(29)</td>
</tr>
</tbody>
</table>

**Multiple Entry**

READ ONLY IF NECESSARY:

What is [fill PTEMPNAME] race?

<p>| | | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>(1)</td>
<td>Aleut</td>
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<tr>
<td>(2)</td>
<td>African American</td>
<td>(17)</td>
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<tr>
<td>(3)</td>
<td>American</td>
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<td>(4)</td>
<td>American Indian</td>
<td>(19)</td>
</tr>
<tr>
<td>(5)</td>
<td>or Alaska Native</td>
<td>(20)</td>
</tr>
<tr>
<td>(6)</td>
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<td>(21)</td>
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<tr>
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<td>Chinese</td>
<td>(29)</td>
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<tr>
<td>(15)</td>
<td>Creole</td>
<td>SPECIFY:</td>
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</tbody>
</table>
### BORN_US

[if FIRST_TIME eq <0>][fill C_WASWERE] [fill TEMPNAME] born in the United States?
[else](How about/And) [fill TEMPNAME]...?
{{[fill C_WASWERE] [fill TEMPNAME] born in the United States?}[endif]

(READ IF NECESSARY: Consider people born in a U.S. Island area such as Puerto Rico, Guam, the U.S. Virgin Islands or Northern Marianas to have been born in the United States.)

<p>| | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>(1)</td>
<td>Yes</td>
</tr>
<tr>
<td>(2)</td>
<td>No</td>
</tr>
</tbody>
</table>

### CITIZEN

[if FIRST_TIME eq <0>][fill C_AREIS] [fill TEMPNAME] a citizen of the United States?
[else](How about/And) [fill TEMPNAME]...?
{{[fill C_AREIS] [fill TEMPNAME] a citizen of the United States?}[endif]

<p>| | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
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</thead>
<tbody>
<tr>
<td>(1)</td>
<td>Yes</td>
</tr>
<tr>
<td>(2)</td>
<td>No</td>
</tr>
</tbody>
</table>

### NEWCIT

[if FIRST_TIME eq <0>][Last time I recorded that [fill TEMPNAME] [fill WASWERE] not a citizen. [fill C_AREIS]
[fill HESHE] now a U.S. citizen?]
[else](How about/And) [fill TEMPNAME]...?
{{[fill AREIS] [fill HESHE] now a U.S. citizen?}[endif]

<p>| | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>(1)</td>
<td>Yes, a U.S. citizen</td>
</tr>
<tr>
<td>(2)</td>
<td>No, not a U.S. citizen</td>
</tr>
</tbody>
</table>

### NATCIT

[if FIRST_TIME eq <0>][How did [fill TEMPNAME] become a U.S. citizen?
[else](How about/And) [fill TEMPNAME]...?
{How did [fill TEMPNAME] become a U.S. citizen?}[endif]

<p>| | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>(1)</td>
<td>Naturalized</td>
</tr>
<tr>
<td>(2)</td>
<td>Through [fill HISHER] (or spouse's) military service in U.S. Armed Forces</td>
</tr>
<tr>
<td>(3)</td>
<td>Adopted by U.S. citizen parent or parents</td>
</tr>
<tr>
<td>(4)</td>
<td>Born in a U.S. Island Area or born in the United States</td>
</tr>
<tr>
<td>(5)</td>
<td>Born abroad of U.S. citizen parent or parents</td>
</tr>
<tr>
<td>(6)</td>
<td>Other [if @1 eq &lt;6&gt;]{SPECIFY: @SP}[endif]</td>
</tr>
</tbody>
</table>

@1
Mark One Only

CITPAR

[if FIRST_TIME eq <0>]
At the time of [fill PTEMPNAME] birth, was either of [fill HISHER] parents a U.S. citizen?
[else]
(How about/And) [fill TEMPNAME]...?
(At the time of [fill PTEMPNAME] birth, was either of [fill HISHER] parents a U.S. citizen?)
[endif]
(1) Yes
(2) No
@

Mark One Only

HHSPEAK1

DO NOT READ TO RESPONDENT

SO FAR, HAS ANY PART OF THIS INTERVIEW BEEN CONDUCTED IN A LANGUAGE OTHER THAN ENGLISH?

DO NOT COUNT AMERICAN SIGN LANGUAGE AS NON-ENGLISH LANGUAGE

(1) Yes
(2) No, all in English
@

Mark One Only

HHSPEAK2

[fill C_DODOES] [fill TEMPNAME]
spoke a language other than English at home?

DO NOT COUNT AMERICAN SIGN LANGUAGE AS NON-ENGLISH LANGUAGE

(1) Yes
(2) No
@

Multiple Entry

LANG1

[fill ASKFIL]
What language [fill DODOES] [fill TEMPNAME] speak at home?

IF MORE THAN ONE, MARK THE "MAIN" OTHER LANGUAGE

[if LANG1@1 eq <19>]
@SP[endif]

ASIAN AND PACIFIC ISLAND LANGUAGES:
(1) Spanish
(10) Chinese (e.g. Cantonese, Mandarin)

OTHER EUROPEAN LANGUAGES:
(2) French (include Creole)
(11) Japanese
(3) German
(12) Korean
(4) Greek
(13) Tagalog, Filipino
(5) Italian
(14) Vietnamese
(6) Polish
(15) Arabic
(7) Portuguese
(16) Hindi, Urdu
(8) Russian
(17) African lang. (e.g. Swahili, Yoruba)
(9) Serbo-Croatian (include

Bosnian, Yugoslavian)
(e.g. Cherokee, Navajo, Yupik)
(18) American Indian, Alaska Native lang.
(19) All other non-English languages (specify)
Mark One Only

**HOWWELL**

![IF INDEX eq <1> and HHSPEAK1 eq <1>] IF IN THE PREVIOUS SCREEN YOU MARKED A LANGUAGE WITHOUT ASKING, READ THIS INTRO:

I know from our conversation so far that you speak {... (NAME OF NON-ENGLISH LANGUAGE) ...}. CONTINUE WITH QUESTION.

OTHERWISE, SKIP INTRO AND ASK: [endif]

How well [fill DODOES] [fill TEMPNAME] speak English - would you say very well, well, not well, or not at all?

1. Very well
2. Well
3. Not well
4. Not at all

@

Mark One Only

**SSN**

![if FIRST TIME eq <0>] What is [fill PTEMPNAME] Social Security or Railroad Retirement Number? [else] (How about/And) [fill TEMPNAME]...?

(What is [fill PTEMPNAME] Social Security or Railroad Retirement Number?) [endif]

(N) None -- Doesn't have an SSN or RRN

@

Mark One Only

**INCSCRN1**

In order to make the interview as efficient as possible, I am going to ask a question about household income. Is [fill YOURCOMBINEFIL] total annual income [fill TEMP] below \$[fill INCFIL:] or above \$[fill INCFIL:]?

1. Below \$(0 - \$[fill INCFIL:])
2. Above \$(\$[fill INCFIL2:] or more)

@

Mark One Only

**INCSCRN2**

Even though your income was above that amount, at any time since [fill MONTH1] 1st, did [fill YOUANYONEFIL] receive any kind of welfare or public assistance benefits from a federal, state, or county program?

1. Yes
2. No

@
[if MARK lt <16>]
THIS SCREEN IS NOT AVAILABLE UNTIL THE
QUESTIONNAIRE PORTION OF THE INTERVIEW.

ENTER (P) TO EXIT
[else]
DO NOT ASK RESPONDENT – WHO IS OPTING-OUT?

ENTER LINE NUMBER OR RE-ENTER LINE NUMBER TO "UNSELECT"
ENTER (P) TO EXIT

ENTER (A) FOR ALL PERSONS SSN/OPT-OUT
ENTER (U) TO UNSELECT ALL
[endif]

@z
MISSINW1

ASK OR VERIFY

[fill C_WASWERE] [fill TEMPNAME] living in this household when we conducted an interview in [fill PREV_INT_DATE]?

(1) Yes
(2) No

Q13A

In [fill PREV_INT_DATE], [fill WASWERE] [fill TEMPNAME] living in any of these kinds of situations: Outside the U.S.? In a hospital or other institution of some kind? In a household where everyone was in the military? Or someplace else?

NON-HOUSEHOLD SETTING WOULD INCLUDE A CORRECTIONAL INSTITUTION (JAILS, PRISONS, ETC.), A HOME FOR THE AGED, A MENTAL INSTITUTION, A NURSING/CONVALESCENT/REST HOME, OR SOME OTHER HOME OR HOSPITAL PROVIDING SPECIALIZED CARE.

SELECT ONE ANSWER

(1) Outside of the U.S.
(2) In a non-household institution
(3) In a household where all adults on active duty in the military
(4) Someplace else; none of these kinds of places

RENOPDJB

I have recorded that [fill TEMPNAME] [fill AREIS] retired, but we know that retired people sometimes come back into the workforce. At any time since [fill MONTH1] 1st, did [fill TEMPNAME] do any work at all that earned some money?

(1) Yes
(2) No

PW5UECWCYN

[if FIRST TIME eq <0>]Last time I recorded that [fill TEMPNAME] received income from [fill UNEMPWCFIL] in [fill MONTH1]. Is that correct? [else]How about [fill UNEMPWCFIL]?
(I have recorded that [fill TEMPNAME] received income from [fill UNEMPWCFIL] in [fill MONTH1]. Is that correct?)\[endif]
Mark One Only

PW5UECWCWAVE

Did [fill TEMPNAME] receive any income from [fill UNEMPWCFIL] since [fill MONTH2] 1st?

(1) Yes
(2) No

@

Mark One Only

PW5UECWCPROBE

I'm sorry to bother you about this, but it's important for me to get the dates just right...

Are you sure the [fill UNEMPWCFIL] didn't continue into [fill MONTH1]?

(1) Continued into [fill MONTH1]
(2) Did NOT continue into [fill MONTH1]

@

Mark One Only

PW4UECWCYN

[if FIRST_TIME eq <0>] Last time I recorded that [fill TEMPNAME] received [fill UNEMPWCFIL].
[else] How about [fill UNEMPWCFIL]?
[endif]

Did [fill HESHE] continue to receive any benefits from [fill UNEMPWCFIL] after [fill MONTH1] 1st?

(1) Yes
(2) No

@

Mark One Only

PW4UECWCPROBE

I'm sorry to bother you about this, but it's important for me to get the dates just right...

Are you sure the [fill UNEMPWCFIL] didn't continue into [fill MONTH1]?

(1) Continued into [fill MONTH1]
(2) Did NOT continue into [fill MONTH1]

@

Mark One Only

OLDJOB

Last time we recorded that [fill TEMPNAME] [fill TEMP] worked for [fill I_EMPNAM]. [fill C_DODOES] [fill HESHE] still work for [fill I_EMPNAM]?

(1) Yes
(2) No
(3) Yes, but employer changed names due to merger, buyout, acquisition, split, or breakup of company, etc.
(4) Never had that job

@
When did [fill TEMPNAME] stop working for [fill I_EMPNAM]?


Month: @MON
Day: @DAY

What is your best estimate of the month when [fill TEMPNAME] ended employment with [fill I_EMPNAM]?


MONTH: @

What is your best estimate of the day of the month when [fill TEMPNAME] ended employment with [fill I_EMPNAM]?

DAY: @

What is the main reason [fill HESHE] stopped working for [fill I_EMPNAM]?

(1) On Layoff
(2) Retirement or old age
(3) Childcare problems
(4) Other family/personal obligations
(5) Own Illness
(6) Own Injury
(7) School/Training
(8) Discharged/Fired
(9) Employer Bankrupt
(10) Employer sold business
(11) Job was temporary and ended
(12) Quit to take another job
(13) Slack work or business conditions
(14) Unsatisfactory work arrangements (hours, pay, etc.)
(15) Quit for some other reason

Between [fill MONTH1] 1st and today, did [fill HESHE] receive any money from workers' compensation as a result of any kind of job-related injury or illness?

(1) Yes
(2) No
Mark One Only

W2UECYN1

At any time since [fill MONTH1] 1st, did [fill HESHE] receive money from unemployment compensation?

(1) Yes
(2) No

@

Multiple Entry

W2UECYNTP1

What type was it?
ENTER (N) FOR NO MORE

(1) Regular
(2) Supplemental
(3) Other, including union benefits

@1 @2 @3

Enter Text

ENEWNAME

What is the name of the new company or employer?

@

Mark One Only

OLDBUS

Last time we recorded that [fill TEMPNAME] [fill TEMP] owned [fill I_ALLBUS]. [fill C_DODOES] [fill HESHE] still have that business/farm/professional practice?

(1) Yes
(2) No
(3) Yes, but name of business changed
(4) Never had that business

@

Multiple Entry

LEAVB

When did [fill HESHE] end that business (professional practice or farm)?

IF THE RESPONDENT LEFT BUSINESS BEFORE [fill MONTH1] OF THE REFERENCE PERIOD, ENTER (B).

Month: @MON
Day: @DAY

Enter Number

W2ENDBMTH

What is your best estimate of the last month when [fill TEMPNAME] had this (business), [fill I_ALLBUS]?


MONTH: @

Page 50 of 413
What is your best estimate of the last day when [fill TEMPNAME] had this (business), [fill I_ALLBUS]?

DAY: @

BUSINESS: [fill I_ALLBUS]

What is the main reason [fill HESHE] ended this business (professional practice or farm)?

(1) Retirement or old age
(2) Childcare Problems
(3) Other Family/Personal Problems
(4) Own Illness
(5) Own Injury
(6) School/Training
(7) Went Bankrupt/Business Failed
(8) Sold Business or Transferred Ownership
(9) To start other business/take job
(10) Season ended for a Seasonal Business
(11) Quit for Some Other Reason

ENTER THE SPECIFIC "OTHER" REASON ENDED BUSINESS

Since [fill MONTH1] 1st and today, did [fill HESHE] receive any money from workers' compensation as a result of any kind of job-related injury or illness?

(1) Yes
(2) No

What is the new name of the business?

Other than [fill HISHER] work with ... **READ LIST**, did [fill TEMPNAME] have at least one other paid job, either full or part time, at any time between [fill MONTH1] 1st and today?

(1) Yes
(2) No
(Since [fill MONTH1] 1st,) did [fill TEMPNAME] do any other work at all that earned some money (other than [fill HISHER] work with **READ LIST**)?

(1) Yes
(2) No

\[null\]

Was that additional work for an employer or [fill WASWERE] [fill TEMPNAME] self-employed or both?

(1) Employer
(2) Self-Employed
(3) Both

\[null\]

Did [fill TEMPNAME] do any unpaid work in a family business or farm?

(1) Yes
(2) No

\[null\]

How many employers did [fill TEMPNAME] have between [fill MONTH1] 1st and today?

\[null\]
Did [fill TEMPNAME] have at least one paid job, either full or part time, at any time between [fill MONTH1] 1st and today?

- [ ] Yes
- [ ] No

Mark One Only

COUNT ACTIVE DUTY IN THE ARMED FORCES AS A PAID JOB

- [ ] Yes
- [ ] No

Mark One Only

Did [fill TEMPNAME] do any work at all that earned some money?

- [ ] Yes
- [ ] No

Mark One Only

Was that for an employer or [fill WASWERE] [fill TEMPNAME] self-employed or did [fill HESHE] have some other arrangement?

OTHER ARRANGEMENTS INCLUDE ODD JOBS, ON-CALL WORK, DAY LABOR, ONE-TIME JOBS, AND INFORMAL ARRANGEMENTS LIKE BABYSITTING, LAWN MOWING, OR LEAF RAKING FOR NEIGHBORS.

- [ ] Employer
- [ ] Self-Employed
- [ ] Both employer and self-employed
- [ ] Some other arrangement

Mark One Only

Did [fill TEMPNAME] do any unpaid work in a family business or farm?

- [ ] Yes
- [ ] No

Mark One Only
Mark One Only

NOWRK

What is the main reason [fill TEMNAME] did not work at a job or business between [fill MONTH1] 1st and today?

(1) Temporarily unable to work because of an injury
(2) Temporarily unable to work because of an illness
(3) Unable to work because of chronic health condition or disability
(4) Retired
(5) Pregnancy/childbirth
(6) Taking care of children/other persons
(7) Going to school
(8) Unable to find work
(9) On layoff (temporary or indefinite)
(10) Not interested in working at a job
(11) Other

Enter Text

ONOWRK

ENTER THE SPECIFIC "OTHER" REASON DID NOT WORK

WCYN3

Since [fill MONTH1] 1st, did [fill HEshe] receive any money from workers' compensation as a result of any kind of job-related injury or illness?

(1) Yes
(2) No

UECYN3

(At any time since [fill MONTH1] 1st) Did [fill TEMNAME] receive any money from unemployment compensation?

(1) Yes
(2) No

UECYPNT3

What type was it?
ENTER (N) FOR NO MORE

(1) Regular
(2) Supplemental
(3) Other, including union benefits

@1 @2 @3
Survey:
Section: Labor Force 1

**MARK ONE ONLY**

**LAYOFF**

Did [fill TEMPNAME] spend any time on layoff from a job since [fill MONTH1] 1st?

(1) Yes
(2) No

**LAYDT**

When [fill TEMPNAME] [fill WASWERE] laid off, did [fill HISHER] employer give [fill HIMHER] a date to return to work?

(1) Yes
(2) No

**LAY6M**

[fill C WASWERE] [fill HESHE] given any indication that [fill HESHE] would be recalled to work within 6 months of being laid off?

(1) Yes
(2) No

**LKWRK**

Did [fill TEMPNAME] spend any time looking for work since [fill MONTH1] 1st?

(1) Yes
(2) No
SHOW CALENDAR ON FLASHCARD E
FULL CALENDAR WEEK = SUNDAY THROUGH SATURDAY

Please look at the calendar. In which weeks [fill WASWERE] [fill TEMPNAME] [fill LAYOFFFIL]?

ENTER THE NUMBERS BESIDE THE WEEKS, EVEN IF ONLY ONE DAY OF THAT WEEK WAS SPENT LOOKING OR ON LAYOFF.
ENTER (A) IF ALL WEEKS / ENTER (N) AFTER LAST REPORTED WEEK

[if @1 eq <1>]X [else] [endif][fill WK(<1>):l]
[if @2 eq <2>]X [else] [endif][fill WK(<2>):l]
[if @3 eq <3>]X [else] [endif][fill WK(<3>):l]
[if @4 eq <4>]X [else] [endif][fill WK(<4>):l]
[if @5 eq <5>]X [else] [endif][fill WK(<5>):l]
[if @6 eq <6>]X [else] [endif][fill WK(<6>):l]
[if @7 eq <7>]X [else] [endif][fill WK(<7>):l]
[if @8 eq <8>]X [else] [endif][fill WK(<8>):l]
[if @9 eq <9>]X [else] [endif][fill WK(<9>):l]
[if @10 eq <10>]X [else] [endif][fill WK(<10>):l]
[if @11 eq <11>]X [else] [endif][fill WK(<11>):l]
[if @12 eq <12>]X [else] [endif][fill WK(<12>):l]
[if @13 eq <13>]X [else] [endif][fill WK(<13>):l]
[if @14 eq <14>]X [else] [endif][fill WK(<14>):l]
[if @15 eq <15>]X [else] [endif][fill WK(<15>):l]
[if @16 eq <16>]X [else] [endif][fill WK(<16>):l]
[if @17 eq <17>]X [else] [endif][fill WK(<17>):l]
[if @18 eq <18>]X [else] [endif][fill WK(<18>):l]
[if @19 eq <19>]X [else] [endif][fill WK(<19>):l]
[if @20 eq <20>]X [else] [endif][fill WK(<20>):l]
[if @21 eq <21>]X [else] [endif][fill WK(<21>):l]
[if @22 eq <22>]X [else] [endif][fill WK(<22>):l]
[if @23 eq <23>]X [else] [endif][fill WK(<23>):l]
[if @24 eq <24>]X [else] [endif][fill WK(<24>):l]
[if @25 eq <25>]X [else] [endif][fill WK(<25>):l]
[if @26 eq <26>]X [else] [endif][fill WK(<26>):l]
[if @27 eq <27>]X [else] [endif][fill WK(<27>):l]
[if @28 eq <28>]X [else] [endif][fill WK(<28>):l]
[if @29 eq <29>]X [else] [endif][fill WK(<29>):l]
[if @30 eq <30>]X [else] [endif][fill WK(<30>):l]
After [fill MONTH5] 1st[endif]

Mark One Only

TAKEJOB

(if LAYOFFLG eq <1> and (LAYDT eq <1> or LAY6M eq <1>) and LWKRK eq <1>)
Could [fill TEMPNAME] have started a job during any of those weeks if one had been offered or could have returned to work if [fill HESHE] had been recalled?
[else]
Could [fill TEMPNAME] have started a job during any of those weeks if one had been offered?
[endif]

(1) Yes
(2) No

Mark One Only

NOTAKE

Why was that?

(1) Waiting for a new job to begin
(2) Own temporary illness
(3) School
(4) Other
Enter Number

EMPNUM

How many employers [fill HAVHAS] [fill TEMPNAME] had between [fill MONTH1] 1st and today?

@ Mark One Only

CONCHK1

Did [fill TEMPNAME] have a definite arrangement with one or more employers to work on an ongoing basis?

(1) Yes
(2) No
(3) Not Sure or Don't Know

@ Enter Number

EMPNUM2

How many employers did [fill TEMPNAME] have between [fill MONTH1] 1st and today?

@ Enter Number

EMPNUM2A

How many employers did [fill TEMPNAME] have between [fill MONTH1] 1st and today?

ENTER (N) FOR NONE

@ Mark One Only

CONCHK2

Did [fill TEMPNAME] have a definite arrangement with any of [fill HISHER] [fill EMPNUM] employers to work on an ongoing basis?

(1) Yes
(2) No
(3) Not Sure or Don't Know

@ Mark One Only

WRKTYPE

Did [fill TEMPNAME] generally do the same type of work for [fill HISHER] [fill TEMP2] employers?

(READ IF NECESSARY: For example: construction work, private household work, sales, consulting.)

(1) Yes
(2) No

@
Enter Text

[fill TEMP]
What is the name of [fill TEMP2]
[fill TEMP3] [fill TEMP4]
@

Mark One Only

STRTJB

[if I_WAVE ge <2>]ASK OR VERIFY:[endif]
Did [fill TEMPNAME] start working for
[fill EMPNAM] at some time between [fill MONTH1] 1st and today?
(1) Yes
(2) No
@

Multiple Entry

STRTREFP

SHOW CALENDAR ON FLASHCARD E
FULL CALENDAR WEEK = SUNDAY THROUGH SATURDAY
Please look at the calendar and tell me the month and day
[fill TEMPNAME] began.
MONTH: #MON
DAY: #DAY

Multiple Entry

STRTBEFR

Please tell me the year [fill TEMPNAME] began.
YEAR: #YR

Enter Number

STRTMONJB

And in what month was that?
MONTH: #

Enter Text

AL_STRTMONJB

DO NOT READ TO RESPONDENT
ENTRY ILLOGICAL. MEANS THAT: start date of job is in future date.
PRESS F1 TO BACK UP AND CORRECT/(P) TO PROCEED @

Enter Number

STRTJYR

What is your BEST estimate of the year when
[fill TEMPNAME] began employment with
[fill EMPNAM]?
YEAR: #

Enter Number

STRTJMTH

What is your BEST estimate of the month
[fill TEMPNAME] began?
MONTH #
Survey:
Section: Labor Force 1

Items Booklet

Enter Number

What is your BEST estimate of the day of the month when [fill TEMPNAME] began?

DAY: @

Mark One Only

Was it before [fill MONTH1] 1st?

(1) Yes
(2) No

@

Mark One Only

[fill C_AREIS] [fill HESHE] employed by [fill EMPNAM] now?

(1) Yes
(2) No

@

Multiple Entry

When did [fill HISHER] employment with [fill EMPNAM] end?

MONTH: @MON
DAY: @DAY

Enter Text

DO NOT READ TO RESPONDENT
ENTRY ILLLOGICAL. MEANS THAT: Ending date of job is before beginning date.

PRESS F1 TO BACK UP AND CORRECT/(P) TO PROCEED @

Enter Number

What is your best estimate of the month when [fill TEMPNAME] ended employment with [fill EMPNAM]?

MONTH: @

Enter Number

What is your best estimate of the day of the month when [fill TEMPNAME] ended employment with [fill EMPNAM]?

DAY: @

Enter Text

DO NOT READ TO RESPONDENT
ENTRY ILLLOGICAL. MEANS THAT: Ending date of job is before beginning date.

PRESS F1 TO BACK UP AND CORRECT/(P) TO PROCEED @
**Mark One Only**

What is the main reason [fill HESHE] stopped working for [fill EMPNAM]?

(1) On Layoff
(2) Retirement or old age
(3) Childcare problems
(4) Other family/personal obligations
(5) Own Illness
(6) Own Injury
(7) School/Training
(8) Discharged/Fired
(9) Employer Bankrupt
(10) Employer sold business
(11) Job was temporary and ended
(12) Quit to take another job
(13) Slack work or business conditions
(14) Unsatisfactory work arrangements (hours, pay, etc.)
(15) Quit for some other reason

@1

**Mark One Only**

Since [fill MONTH1] 1st, did [fill HESHE] receive any money from workers' compensation as a result of any kind of job-related injury or illness?

(1) Yes
(2) No

@1

**Mark One Only**

(At any time since [fill MONTH1] 1st) Did [fill TEMPNAME] receive any money from unemployment compensation?

(1) Yes
(2) No

@1

**Multiple Entry**

What type was it?
ENTER (N) FOR NO MORE

(1) Regular
(2) Supplemental
(3) Other, including union benefits

@1 @2 @3

**Enter Number**

How many businesses did [fill TEMPNAME] have, alone or jointly, between [fill MONTH1] 1st and today?

@1

CONSIDER A PROFESSIONAL PRACTICE OR A FARM TO BE A BUSINESS.
Enter Number

ALLBUSNUM

How many businesses did [fill TEMPNAME] have, alone or jointly, between [fill MONTH1] 1st and today?

CONSIDER A PROFESSIONAL PRACTICE OR A FARM TO BE A BUSINESS [fill TEMP]

Enter Text

ALLBUS

[fill TEMP]
What is the name of [fill TEMP2] [fill TEMP3] [fill TEMP4]

Mark One Only

REALBIZ

Did [fill TEMPNAME] take an active part in this business or did [fill HESHE] own it as an investment only?

(1) Active participant
(2) Both participant and investment
(3) Investment only

Mark One Only

STRTBUS

Did [fill TEMPNAME] start [fill ALLBUS] at some time between [fill MONTH1] 1st and today?

(1) Yes
(2) No

Multiple Entry

STRTBSRP

SHOW CALENDAR ON FLASHCARD E
FULL CALENDAR WEEK = SUNDAY THROUGH SATURDAY

Please look at the calendar and tell me the month and day [fill TEMPNAME] started this business.

MONTH: @MON
DAY: @DAY

Multiple Entry

STRTBSBF

Please tell me the year [fill TEMPNAME] started working at this business.

YEAR: @YR
And in what month was that?

MONTH: @

DO NOT READ TO RESPONDENT
ENTRY ILLLOGICAL. MEANS THAT: Started date of Business is in future date.
PRESS F1 TO BACK UP AND CORRECT/(P) TO PROCEED @

Enter Number

BUSINESS: [fill ALLBUS]

What is your BEST estimate of the year when [fill TEMPNAME] started this business?

YEAR: @

Enter Number

BUSINESS: [fill ALLBUS]

What is your BEST estimate of the month when [fill TEMPNAME] started this business?

MONTH: @

Enter Number

BUSINESS: [fill ALLBUS]

What is your BEST estimate of the day of the month when [fill TEMPNAME] started this business?

DAY: @

Mark One Only

[fill C_DODOES] [fill TEMPNAME] still own this business?

(1) Yes
(2) No

@

Multiple Entry

When was the last day that [fill TEMPNAME] had this business?

MONTH: @MON
DAY: @DAY

Enter Text

DO NOT READ TO RESPONDENT
ENTRY ILLLOGICAL. MEANS THAT: Ending date of business is before beginning date.
PRESS F1 TO BACK UP AND CORRECT/(P) TO PROCEED @
Enter Number

What is your best estimate of the last month when [fill TEMPNAME] had this (business), [fill ALLBUS]?  
MONTH: @

Enter Number

What is your best estimate of the last day when [fill TEMPNAME] had this (business), [fill ALLBUS]?  
DAY: @

Enter Text

DO NOT READ TO RESPONDENT  
ENTRY ILLOGICAL. MEANS THAT: Ending date of business is before beginning date.  
PRESS F1 TO BACK UP AND CORRECT/(P) TO PROCEED @

Mark One Only

BUSINESS: [fill ALLBUS]  
What is the main reason [fill HESHE] gave up or ended the [fill ALLBUS]?  
(1) Retirement or old age  
(2) Childcare Problems  
(3) Other Family/Personal Problems  
(4) Own Illness  
(5) Own Injury  
(6) School/Training  
(7) Went Bankrupt/Business Failed  
(8) Sold Business or Transferred Ownership  
(9) To start other business/take job  
(10) Season ended for a Seasonal Business  
(11) Quit for Some Other Reason  
@

Enter Text

ENTER THE SPECIFIC "OTHER" REASON ENDED BUSINESS  
@

Mark One Only

Since [fill MONTH1] 1st, did [fill HESHE] receive any money from workers' compensation as a result of any kind of job-related injury or illness?  
(1) Yes  
(2) No  
@
Mark One Only

BEFORE2

Was it before [fill MONTH1] 1st?

(1) Yes
(2) No

Enter Number

LNGJOB

For which of these [fill JOBCNTR] employers did [fill HESHE] work the most hours between [fill MONTH1] 1st and today?

Enter Number

LNGJOB2

For which of these [fill TEMP2] employers did [fill HESHE] work the next most hours between [fill MONTH1] 1st and today?

Mark One Only

JBDTY

EMPLOYER: [fill EMPNAM]

Did [fill HISHER] main activities or duties on the job with [fill EMPNAM] change between [fill MONTH1] 1st and the time [fill HESHE] left the job?

(1) Yes
(2) No

Mark One Only

JBDUTY

EMPLOYER: [fill EMPNAM]

Have [fill PTEMPNAME] main activities or duties on the job with [fill EMPNAM] changed since [fill MONTH1]?

(1) Yes
(2) No

Mark One Only

CLWRK

ASK OR VERIFY

[fill TEMP2] [fill EMPNAM]:

(1) A Government organization (includes Armed Forces),
(2) A Private, For Profit, Company,
(3) A Non-Profit Organization, including tax exempt and charitable organizations, OR
(4) A family business or farm?
Mark One Only

FAMWRK

[fill TEMP2] [fill TEMPNAM] paid for [fill HISHER] work in the family business or farm?
(1) Yes
(2) No
@

Mark One Only

KINDG

EMPLOYER: [fill EMPNAM]
ASK OR VERIFY [fill TEMP2] that Federal Government, State Government, or Local Government or active-duty Armed Forces?
(1) Federal (civilian only)
(2) State
(3) Local (County, City, Township)
(4) Armed Forces (active duty only)
@

Enter Text

FNCGV

EMPLOYER: [fill EMPNAM]
What [fill TEMP2] the main function or activity of the government organization that [fill TEMPNAM] [fill TEMP3] for?
@

Enter Text

KNDIN

EMPLOYER: [fill EMPNAM]
What [fill TEMP3] [fill TEMP2] [fill TEMP4] [fill TEMP7] [r][n]
@

Mark One Only

TYPIN

EMPLOYER: [fill EMPNAM]
ASK OR VERIFY [fill TEMP2] it mainly -- [r][n]
(1) Manufacturing
(2) Wholesale Trade
(3) Retail Trade
(4) Service
(5) Or Something Else?
@
Mark One Only

PTYN

(fill DIDFIL) [fill TEMPNAME] usually work 35 hours or more per week for [fill EMPNAM]?

(1) Yes
(2) No


Mark One Only

UNION

EMPLOYER: [fill EMPNAM]

(if TEMP4 ne <>)[fill TEMP4] [endif][fill TEMP2] [fill TEMPNAME] a member of either a labor union or an employee association like a union?

(1) Yes
(2) No


Mark One Only

CNTRC

EMPLOYER: [fill EMPNAM]

(fill ISWASFIL) [fill HESHE] COVERED by either a union contract or something like a union contract?

(1) Yes
(2) No


Mark One Only

EMPLOC

ASK OR VERIFY:

(fill TEMP2) [fill EMPNAM] operate in more than one location?

(1) Yes
(2) No


Mark One Only

EMPSIZE

About how many people [fill AREWEREFIL] employed by [fill EMPNAM][if EMPLOC ne <2>] at the location where [fill TEMPNAME] [fill WORKFIL][endif]?

...under 10, 10 to 25, 26 to 50, 51 to 100, 101 to 200, 201 to 500, 501 to 1,000, or greater than 1,000?

(1) Under 10
(2) 10 to 25
(3) 26 to 50
(4) 51 to 100
(5) 101 to 200
(6) 201 to 500
(7) 501 to 1,000
(8) Greater than 1,000
Items Booklet
Survey:
Section: Labor Force 1

**EMPALL**

ASK OR VERIFY:

About how many people [fill AREWEREFIL] employed by [fill EMPNAM] at ALL LOCATIONS together?
...under 10, 10 to 25, 26 to 50, 51 to 100, 101 to 200, 201 to 500, 501 to 1,000, or greater than 1,000?
(1) Under 10
(2) 10 to 25
(3) 26 to 50
(4) 51 to 100
(5) 101 to 200
(6) 201 to 500
(7) 501 to 1,000
(8) Greater than 1,000

**AL_EMPALL**

DO NOT READ TO RESPONDENT
ENTRY ILLOGICAL. MEANS THAT: More persons are employed at one location than at all locations.
PRESS F1 TO BACK UP AND CORRECT/(P) TO PROCEED @

**EMPASSIST1**

Did a state or local welfare office help [fill TEMPNAME] in any way to get this job?
(1) Yes
(2) No
@

**EMPASSIST2**

Did [fill WELFAREPAYFIL] money to cover all or part of [fill PTEMPNAME] hiring, training, or wages?
(1) Yes
(2) No
(3) Don't know/not sure
@

**BIGBUS**

I recorded that [fill TEMPNAME] had **READ BUSINESS NAMES** since [fill MONTH1] 1st. Which two of these businesses produced the highest earnings before expenses during this time period?
@1 @2
BUSINESSES OWNED BY OTHER HOUSEHOLD MEMBERS
DO NOT READ TO RESPONDENT

Have questions about the kind of business, type of business, and number of employees, and whether or not the business is incorporated already been answered by somebody for this business: [fill ALLBUS]?

(1) Yes
(2) No

BUSINESS: [fill ALLBUS]

Did [fill HISHER] main activities or duties of this business change between [fill MONTH1] 1st and the time [fill HESHE] left the business?

(1) Yes
(2) No

BUSINESS: [fill ALLBUS]

Have [fill PTEMPNAME] main activities or duties for this business changed since [fill MONTH1] 1st?

(1) Yes
(2) No

ASK OR VERIFY

Business: [fill ALLBUS]

[if CNTNGTBS eq <1>]
You said that [fill TEMPNAME] had various businesses. What kind of businesses were these?
[else]
What kind of business [fill TEMP2] this?
[endif]

READ IF NECESSARY: What [fill TEMP3] the business do or make?
ASK OR VERIFY

Business: [fill ALLBUS]

(fill TEMP2) (fill TEMP3) mainly --

(1) Manufacturing  
(2) Wholesale Trade  
(3) Retail Trade  
(4) Service  
(5) Or Something Else?

@

Enter Text

BUSINESS: [fill ALLBUS]

What kind of work (fill TEMP3) (fill TEMPNAME) do, that is, what (fill TEMP2) (fill HISHER) occupation?

READ IF NECESSARY: For example: sales manager, dentist, farmer

@

Enter Text

BUSINESS: [fill ALLBUS]

What (fill TEMP2) (fill HISHER) usual activities or duties in (fill TEMP3)?

READ IF NECESSARY: For example: managing sales staff, repairing teeth, farming

@

Enter Number

(fill DURINGWKSFL) how many hours per week did (fill HESHE) usually work AT ALL ACTIVITIES for [fill ALLBUS]?

ENTER (V) IF HOURS VARY

[r]H[n]

@
BUSINESS: [fill ALLBUS]

Do you think the earnings before expenses from [fill TEMP4] were $2500 or more over the [fill TEMP3] that [fill HESHE] [fill TEMP2] [fill TEMP5]?

1. Yes
2. No

@

BUSINESS: [fill ALLBUS]

Do you think that the earnings before expenses from [fill TEMP4] will be $2500 or more during the next 12 months?

1. Yes
2. No

@

Between [fill MONTH1] 1st and today, what was the maximum number of employees, including [fill TEMPNAME], working for this business at any one time?

Was that ...under 10, 10 to 25, 26 to 50, 51 to 100, 101 to 200, 201 to 500, 501 to 1,000, or greater than 1,000?

1. Under 10
2. 10 to 25
3. 26 to 50
4. 51 to 100
5. 101 to 200
6. 201 to 500
7. 501 to 1,000
8. Greater than 1,000

BUSINESS: [fill ALLBUS]

[fill TEMP2] this business incorporated?

1. Yes
2. No

@

BUSINESS: [fill ALLBUS]

I have recorded that this business [fill TEMP2] [fill INCORPFIL].

Is that correct?

1. Yes
2. No

@
Mark One Only

**PROP**

BUSINESS: [fill ALLBUS]

[fill TEMP2] [fill TEMPNAME] own this business [fill SELF] or [fill TEMPS] it a partnership? (rH)n

(1) Alone
(2) Partnership

@

Mark One Only

**HPRT**

BUSINESS: [fill ALLBUS]

[fill TEMP2] any other member of this household an owner or partner in this business?

(1) Yes
(2) No

@

Multiple Entry

**PART**

Business: [fill ALLBUS]

Who [fill TEMP2] that?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

@KEY

Enter Number

**HRS**

During the weeks that [fill TEMPNAME] worked between [fill MONTH1] 1st and today at

**READ LIST**, how many hours per week did [fill TEMPNAME] usually work at all [fill JOBFIL] activities?

ENTER (V) IF HOURS VARY

@ hours

Mark One Only

**LMPN**

Did [fill TEMPNAME] receive any severance pay or lump sum payments from a pension or retirement plan when [fill HESHE] [fill LEFTJOBFIL][if ORFIL ne <>] [fill ORFIL][endif][if LEFTBUSFIL eq <>]?[endif] [fill LEFTBUSFIL][if LEFTBUSFIL ne <>]?[endif]

(1) Yes
(2) No

@
### LMPFUTR

Mark One Only

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[fill C_DODOES] [fill TEMPNNAME] ever expect to receive any such payments from [if JOBFIL ne <>] [fill JOBFIL] [endif][if ORFIL ne <>] [fill ORFIL] [endif][if BUSINESSFIL ne <>] [fill BUSINESSFIL] [endif]?

(1) Yes  
(2) No

@  

### LUMPTYP

What type of payment?

ENTER ALL THAT APPLY  
ENTER (N) NO MORE  
RE-ENTER PRECODE TO DELETE

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[if @1 eq <1>]X [else] [endif](1) Lump sum from pension/retirement plan  
[if @2 eq <2>]X [else] [endif](2) Severance pay  
[if @3 eq <3>]X [else] [endif](3) Deferred payment(s) payable at some later date  
[if @4 eq <4>]X [else] [endif](4) Something else [if @4 eq <4>]SPECIFY: @SP[endif]

@KEY  

### CONWKSWRK

SHOW CALENDAR ON FLASHCARD E  
FULL CALENDAR WEEK = SUNDAY THROUGH SATURDAY

Please look at the calendar. In which weeks did [fill TEMPNNAME] work at a job or business or do any work at all for pay or profit?  
READ IF NECESSARY: Count PAID vacation and PAID sick time as weeks worked

ENTER THE NUMBERS OF THE WEEKS  
ENTER (A) IF ALL WEEKS  
ENTER (N) FOR NONE OR NO MORE WEEKS

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[if @1 eq <1>]X [else] [endif][fill WK(<1>):l]  
[if @7 eq <7>]X [else] [endif][fill WK(<7>):l]  
[if @13 eq <13>]X [else] [endif][fill WK(<13>):l]  
[if @2 eq <2>]X [else] [endif][fill WK(<2>):l]  
[if @8 eq <8>]X [else] [endif][fill WK(<8>):l]  
[if @14 eq <14>]X [else] [endif][fill WK(<14>):l]  
[if @3 eq <3>]X [else] [endif][fill WK(<3>):l]  
[if @9 eq <9>]X [else] [endif][fill WK(<9>):l]  
[if @15 eq <15>]X [else] [endif][fill WK(<15>):l]  
[if @4 eq <4>]X [else] [endif][fill WK(<4>):l]  
[if @10 eq <10>]X [else] [endif][fill WK(<10>):l]  
[if @16 eq <16>]X [else] [endif][fill WK(<16>):l]  
[if @5 eq <5>]X [else] [endif][fill WK(<5>):l]  
[if @11 eq <11>]X [else] [endif][fill WK(<11>):l]  
[if @17 eq <17>]X [else] [endif][fill WK(<17>):l]  
[if @6 eq <6>]X [else] [endif][fill WK(<6>):l]  
[if @12 eq <12>]X [else] [endif][fill WK(<12>):l]  
[if @18 eq <18>]X [else] [endif][fill WK(<18>):l]  
[if @19 eq <19>]X [else] [endif](19) After

@KEY [fill ERRORFIL]
**FPWAWOP**

SHOW CALENDAR ON FLASHCARD E
FULL CALENDAR WEEK = SUNDAY THROUGH SATURDAY

Since [fill MONTH1] 1st,
were there any full calendar weeks
when [fill TEMPNAME] did not work at all?

(1) Yes
(2) No

**FPWAWAY**

Did [fill TEMPNAME] get paid for ALL those weeks [fill HESHE] did not work?

(1) Yes
(2) No

**FPABWK**

SHOW CALENDAR ON FLASHCARD E
FULL CALENDAR WEEK = SUNDAY THROUGH SATURDAY

In which weeks [fill WASWERE]n't [fill TEMPNAME] paid?
ENTER THE NUMBERS OF THE WEEKS ABSENT WITHOUT PAY
ENTER (A) IF ALL WEEKS
ENTER (N) AFTER LAST WEEK IS ENTERED

[if @1 eq <1>]X [else]  
[if @3 eq <3>]X [else]  
[if @5 eq <5>]X [else]  
[if @7 eq <7>]X [else]  
[if @9 eq <9>]X [else]  
[if @11 eq <11>]X [else]  
[if @13 eq <13>]X [else]  
[if @15 eq <15>]X [else]  
[if @17 eq <17>]X [else]  
[if @19 eq <19>]X [else]  

[fill MONTH5] 1st
@KEY [fill ERRORFIL]
**Survey:**

**Section: Labor Force 1**

---

### FPABRE

What was the main reason [fill TEMPNAME] [fill WASWERE]n't paid during [fill THATWFIL]?

- (1) On layoff (temporary or indefinite)
- (2) Slack work or business conditions
- (3) Own injury
- (4) Own illness/medical problems
- (5) Pregnancy/childbirth
- (6) Taking care of children
- (7) On vacation/personal days
- (8) Bad weather
- (9) Labor dispute
- (10) New job to begin within 30 days
- (11) Participated in a job-sharing arrangement
- (12) Other

@

---

### FPOTHRE

ENTER THE SPECIFIC "OTHER" REASON ABSENT WITHOUT PAY

@

---

### WCYN4

Since [fill MONTH1] 1st, did [fill HESHE] receive any money from workers' compensation as a result of any kind of job-related injury or illness?

- (1) Yes
- (2) No

@

---

### UECYN4

(At any time since [fill MONTH1] 1st)
Did [fill TEMPNAME] receive any money from unemployment compensation?

- (1) Yes
- (2) No

@

---

### UECYNT4

What type was it?
ENTER (N) FOR NO MORE

- (1) Regular
- (2) Supplemental
- (3) Other, including union benefits

@1 @2 @3
SHOW CALENDAR ON FLASHCARD E
FULL CALENDAR WEEK = SUNDAY THROUGH SATURDAY

During the weeks that [fill TEMPNME] [fill WASWERE] employed, were there any full calendar weeks when [fill HESHE] did not work at all?

IF THE RESPONDENT NEEDS TO KNOW WHAT CALENDAR WEEKS TO CHOOSE FROM, READ THE RESPONDENT THE FOLLOWING WEEKS:

[fill table3(<1>):l] [fill table3(<7>):l] [fill table3(<13>):l]
[fill table3(<2>):l] [fill table3(<8>):l] [fill table3(<14>):l]
[fill table3(<3>):l] [fill table3(<9>):l] [fill table3(<15>):l]
[fill table3(<4>):l] [fill table3(<10>):l] [fill table3(<16>):l]
[fill table3(<5>):l] [fill table3(<11>):l] [fill table3(<17>):l]
[fill table3(<6>):l] [fill table3(<12>):l] [fill table3(<18>):l]

[if M5WRK eq <1>] (19) After [fill MONTH5] 1st [endif]

(1) Yes
(2) No

@KEY [fill ERRORFIL]
**Survey:**  
**Section: Labor Force 1**

### PPABRE

What was the main reason [fill TEMPNAME] [fill WASWERE]n't paid during [fill THATWKFIL]?

1. On layoff (temporary or indefinite)
2. Slack work or business conditions
3. Own injury
4. Own illness/medical problems
5. Pregnancy/childbirth
6. Taking care of children
7. On vacation/personal days
8. Bad weather
9. Labor dispute
10. New job to begin within 30 days
11. Participated in a job-sharing arrangement
12. Other

@ Mark One Only

### WCYN5

Since [fill MONTH1] 1st, did [fill HESHE] receive any money from workers' compensation as a result of any kind of job-related injury or illness?

1. Yes
2. No

@ Mark One Only

### UECYN5

(At any time since [fill MONTH1] 1st) Did [fill TEMPNAME] receive any money from unemployment compensation?

1. Yes
2. No

@ Mark One Only

### UECYNTP5

What type was it?

Enter (N) for no more

1. Regular
2. Supplemental
3. Other, including union benefits

@1 @2 @3
SHOW CALENDAR ON FLASHCARD E
FULL CALENDAR WEEK = SUNDAY THROUGH SATURDAY

At any time since [fill MONTH1] 1st did [fill TEMPNAME] spend any time on layoff from a job? [r]H[n]

IF THE RESPONDENT NEEDS TO KNOW WHAT CALENDAR WEEKS TO CHOOSE FROM, READ THE RESPONDENT THE FOLLOWING WEEKS:

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(1) Yes
(2) No

When [fill TEMPNAME] [fill WASWERE] laid off, did [fill HISHER] employer give [fill HIMHER] a date to return to work?

(1) Yes
(2) No

[fill C_WASWERE] [fill HESHE] given any indication that [fill HESHE] would be recalled to work within 6 months of being laid off?

(1) Yes
(2) No

During the weeks when [fill HESHE] did not have a job or business, did [fill TEMPNAME] spend any time looking for work?

(1) Yes
(2) No
In which of those weeks [fill WASWERE] [fill TEMPNAME] [fill LOOKINGFIL]?

ENTER THE NUMBERS BESIDE THE WEEKS, EVEN IF ONLY ONE DAY OF THAT WEEK WAS SPENT LOOKING OR ON LAYOFF.

ENTER (A) IF ALL WEEKS
ENTER (N) AFTER LAST REPORTED WEEK

[if @1 eq <1>]X [else] [endif][fill table3(<1>):l]
[if @2 eq <2>]X [else] [endif][fill table3(<2>):l]
[if @3 eq <3>]X [else] [endif][fill table3(<3>):l]
[if @4 eq <4>]X [else] [endif][fill table3(<4>):l]
[if @5 eq <5>]X [else] [endif][fill table3(<5>):l]
[if @6 eq <6>]X [else] [endif][fill table3(<6>):l]
[if @7 eq <7>]X [else] [endif][fill table3(<7>):l]
[if @8 eq <8>]X [else] [endif][fill table3(<8>):l]
[if @9 eq <9>]X [else] [endif][fill table3(<9>):l]
[if @10 eq <10>]X [else] [endif][fill table3(<10>):l]
[if @11 eq <11>]X [else] [endif][fill table3(<11>):l]
[if @12 eq <12>]X [else] [endif][fill table3(<12>):l]
[if @13 eq <13>]X [else] [endif][fill table3(<13>):l]
[if @14 eq <14>]X [else] [endif][fill table3(<14>):l]
[if @15 eq <15>]X [else] [endif][fill table3(<15>):l]
[if @16 eq <16>]X [else] [endif][fill table3(<16>):l]
[if @17 eq <17>]X [else] [endif][fill table3(<17>):l]
[if @18 eq <18>]X [else] [endif][fill table3(<18>):l]
[if @19 eq <19>]X [else] [endif][fill table3(<19>):l]

(19) After [fill MONTH5] 1st

@KEY [fill ERRORFIL]

Could [fill TEMPNAME] have started a job during those weeks?

(1) Yes
(2) No

@KEY [fill ERRORFIL]

Could [fill TEMPNAME] have started a job during any of those weeks if one had been offered?

Could [fill TEMPNAME] have returned to work during any of those weeks if [fill HESHE] had been recalled?

@KEY [fill ERRORFIL]

Why was that?

(1) Waiting for a new job to begin
(2) Own temporary illness
(3) School
(4) Other

@KEY [fill ERRORFIL]
Enter Text
ENTER THE SPECIFIC "OTHER" REASON COULD NOT TAKE JOB
@

Mark One Only
SOMWRK

During the weeks that [fill TEMPNAME] did not have a job or a business, did [fill HESHE] do any work at all that earned some money?

(1) Yes
(2) No
@

Multiple Entry
MTHWRK

In which of the months [fill MONTH1] through [fill MONTH4] did [fill HESHE] do that work?
ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NONE OR NO MORE

(1) Yes (2) No
[fill MONTH1]: @1
[fill MONTH2]: @2
[fill MONTH3]: @3
[fill MONTH4]: @4

Mark One Only
WCYN6

Since [fill MONTH1] 1st, did [fill HESHE] receive any money from workers' compensation as a result of any kind of job-related injury or illness?
(1) Yes
(2) No
@

Mark One Only
UECYN6

(At any time since [fill MONTH1] 1st) Did [fill TEMPNAME] receive any money from unemployment compensation?

(1) Yes
(2) No
@

Multiple Entry
UECYNTTP6

What type was it?
ENTER (N) FOR NO MORE

(1) Regular
(2) Supplemental
(3) Other, including union benefits
@1 @2 @3
Mark One Only

PTWRK

[fill JUSTCNTFIL]
[fill JUSTCNTFIL2]
were there any weeks when [fill HESHE] worked less than 35 hours?  
INCREASE HOURS WORKED AT ALL JOBS/BUSINESSES COMBINED

(1) Yes
(2) No

Mark One Only

PTRESN

I have recorded that there were weeks in which [fill TEMPNAME] worked less than 35 hours. What was the main reason [fill HESHE] worked less than 35 hours in those weeks?

(1) Could not find full-time job
(2) Wanted to work part-time
(3) Temporarily unable to work full-time because of injury
(4) Temporarily unable to work full-time because of illness
(5) Unable to work full-time because of chronic health condition/disability
(6) Taking care of children/other persons
(7) Full-time workweek is less than 35 hours
(8) Slack work or material shortage
(9) Participated in a job-sharing arrangement
(10) On vacation
(11) In school
(12) Other

Mark One Only

PTRESNB

What was the main reason [fill TEMPNAME] worked less than 35 hours in those weeks?

(1) Could not find full-time job
(2) Wanted to work part-time
(3) Temporarily unable to work full-time because of injury
(4) Temporarily unable to work full-time because of illness
(5) Unable to work full-time because of chronic health condition/disability
(6) Taking care of children/other persons
(7) Full-time workweek is less than 35 hours
(8) Slack work or material shortage
(9) Participated in a job-sharing arrangement
(10) On vacation
(11) In school
(12) Other

Enter Text

PTSPEC

ENTER THE SPECIFIC "OTHER" REASON FOR PART TIME WORK

@
ASK OR VERIFY
[fill C_DODoes] [fill Heshe] work at a job, a business, or something else to earn money NOW?

(1) Yes
(2) No
(3) Not sure or Don't know

@

Mark One Only

What best describes [fill Hishe] situation now?
READ ALL ANSWERS

(1) Looking for work
(2) On layoff from a job
(3) Waiting for a new job to begin
(4) Retired
(5) Taking care of home and family (including pregnancy)
(6) In school
(7) Not able to work because of illness or disability
(8) Or something else?

@

Enter Text

ENTER THE SPECIFIC "OTHER" SITUATION

@

Mark One Only

[fill LastTimeFil] a physical, mental or other health condition that limits the kind or amount of work [fill Heshe] can do at a job or business[fill PunctuationFil]
[if ConditionFil ne <>]
[fill ConditionFil]
[endif]

(1) Yes
(2) No

@

Mark One Only

Does [fill PTempName] health or condition prevent [fill Heshe] from working at a job or business?

(1) Yes
(2) No

@
[fill C_HAVHAS] [fill HESHE] ever retired, for any reason, from a job or business[fill TEMP]? 

(1) Yes  
(2) No  
@

Since [fill MONTH1] 1st, did [fill HESHE] receive any money from workers' compensation as a result of any kind of job-related injury or illness?  

(1) Yes  
(2) No  
@

(At any time since [fill MONTH1] 1st) Did [fill TEMPNAME] receive any money from unemployment compensation?  

(1) Yes  
(2) No  
@

What type was it?  
ENTER (N) FOR NO_MORE  

(1) Regular  
(2) Supplemental  
(3) Other, including union benefits  
@1  @2  @3
**Items Booklet**

**Survey:**

**Section: General Income 1**

**Mark One Only**

**PW5INCA**

Last time I recorded that [fill TEMPNAME] received [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif] [if BEHALFIL ne <>][fill BEHALFIL][endif] in [fill MONTH1]. Is that correct?

[else]And [fill TEMPNAME] also received [fill INCTYP1] [fill INCTYP2] [if BEHALFIL ne <>][fill BEHALFIL][endif] in [fill MONTH1]. Is that correct?[endif]

(1) Yes  
(2) No

@

**PW5WAVE**

Did [fill TEMPNAME] receive any income from [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif] [fill BEHALFIL] since [fill MONTH2] 1st?

(1) Yes  
(2) No

@

**PW5PROBE**

I'm sorry to bother you about this, but it's important for me to get the dates just right... Are you sure the [fill INCTYP1] [fill INCTYP2] didn't continue into [fill MONTH1]?

(1) Continued into [fill MONTH1]  
(2) Did NOT continue into [fill MONTH1]  
(3) Recorded in error last time

@

**PW5MTH**

In which month did [fill TEMPNAME] last receive [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif]?

(1) [fill I_MONTH1]  
(2) [fill I_MONTH2]  
(3) [fill I_MONTH3]  
(4) [fill I_MONTH4]  
(5) [fill MONTH1]  
(6) [fill MONTH2]  
(7) [fill MONTH3]  
(8) [fill MONTH4]  
(9) Other  
(10) Reported in error last time

@

**PW5OTHR**

When did [fill TEMPNAME] last receive [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif]?

MONTH: @MON  
YEAR: @YEAR
Why did [fill TEMPNAME] stop receiving [fill INCTYP1] [fill INCTYP2] after [fill MONTH1]?

(1) Became ineligible because of increased income
(2) Became ineligible because of family changes
   (Family member left, over age limit, etc.)
(3) Still eligible but could not/chose not to collect
   (did not attend school, job training, etc.)
(4) Eligibility ran out because of time limits
(5) The money is not worth it
(6) Other (if @1 eq <7>) SPECIFY:
@SP1
@SP2[endif]
@1

Mark One Only

[if FIRST_TIME eq <0>]Last time I recorded that [fill TEMPNAME] received [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif][if BEHALFIL ne <>] [fill BEHALFIL][endif][if TEMP ne <>] [fill TEMP][endif]. [else] How about [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif][if BEHALFIL ne <>] [fill BEHALFIL][endif][if TEMP ne <>] [fill TEMP][endif].

Did [fill HESHE] continue to receive any benefits from [fill INCTYP1] [fill INCTYP2] [if BEHALFIL ne <>] [fill BEHALFIL][endif][if TEMP ne <>] [fill TEMP][endif] after [fill MONTH1] 1st?

(1) Yes
(2) No
@  

Mark One Only

[if FIRST_TIME eq <0>]I'm sorry to bother you about this, but it's important for me to get the dates just right. . . [else] I'm sorry to bother you about this, but it's important for me to get the dates just right. . . [endif]

Are you sure the [fill INCTYP1] [fill INCTYP2] didn't continue into [fill MONTH1]?

(1) Continued into [fill MONTH1]
(2) Did NOT continue into [fill MONTH1]
(3) Recorded in error last time
@
Why did [fill TEMPNAME] stop receiving  
[fll INCTYP1]  [fill INCTYP2]  
after [fill MONTH1]?

1. Became ineligible because of increased income
2. Became ineligible because of family changes  
(Family member left, over age limit, etc.)
3. Still eligible but could not/chose not to collect  
(4) Became ineligible because program requirements were  
not met (did not attend school, job training, etc.)
4. Eligibility ran out because of time limits
5. The money is not worth it
6. Other  
   [if @1 eq <7>]SPECIFY:
      @SP1
      @SP2[endif]
   @1

(Since [fill MONTH1] 1st,)  
Other than the **READ LIST**,  
did [fill TEMPNAME] receive income from  
any other source because of any kind of  
disability or health condition?

1. Yes
2. No

What kind of income was that?  Anything else?  
ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE
[if WRKCOMPFLG ne <1>][if @1 eq <1>][X][endif] (1) Workers' Compensation[endif]
[if DISLNSFLG ne <1>][if @2 eq <2>][X][endif] (2) Payments from a sickness,  
accident, or disability insurance  
policy[endif]
[if EMPDISFLG ne <1>][if @3 eq <3>][X][endif] (3) Employer disability payments[endif]
[if PENSIONFLG ne <1>][if @4 eq <4>][X][endif] (4) Pension from company or union  
including income from profit-  
sharing plans[endif]
[if FEDEMPFLG ne <1>][if @5 eq <5>][X][endif] (5) Federal Civil Service or other  
Federal civilian employee  
pension[endif]
[if STGOVPENFLG ne <1>][if @6 eq <6>][X][endif] (6) State government pension[endif]
[if LOGGOVPENFLG ne <1>][if @7 eq <7>][X][endif] (7) Local government pension[endif]
[if MILRETFILG ne <1>][if @8 eq <8>][X][endif] (8) U.S. Military retirement pay  
excluding payments from the  
Department of Veterans Affairs (VA)[endif]
[if RRFILG ne <1>][if @9 eq <9>][X][endif] (9) U.S. Government Railroad  
Retirement[endif]
[if BLKLUNGFLG ne <1>][if @10 eq <10>][X][endif] (10) Black Lung Payments[endif]
[if SSIFLG ne <1>][if @11 eq <11>][X][endif] (11) Supplemental Security Income  
(SSI)[endif]
[if RETDISSURFLG ne <1>][if @12 eq <12>][X][endif] (12) Other  
[if @12 eq <12>]SPECIFY:
      @SP[endif]
   @KEY
[fill ERRORFL]
[if @2 eq <2>]Did [fill TEMPNAME] purchase that policy on [fill HISHER] own?  
1. Yes
2. No
   @OWN[endif]
**OTHRET**

Mark One Only

(Since [fill MONTH1] 1st,)
Other than "READ LIST", did [fill TEMPNAME] receive retirement income from any other source?

<p>| | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>(1)</td>
<td>Yes</td>
</tr>
<tr>
<td>(2)</td>
<td>No</td>
</tr>
</tbody>
</table>

@KEY [fill ERRORFIL]

**ORETTYP**

Multiple Entry

What kind of income was that? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

<p>| | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>[if PENSIONFLG ne &lt;1&gt;][if @1 eq &lt;1&gt;][X][endif]</td>
<td>(1) Pension from company or union including income from profit-sharing plans</td>
</tr>
<tr>
<td>[if FEDEMPFLG ne &lt;1&gt;][if @2 eq &lt;2&gt;][X][endif]</td>
<td>(2) Federal Civil Service or other Federal civilian employee pension</td>
</tr>
<tr>
<td>[if STGOVPENFLG ne &lt;1&gt;][if @3 eq &lt;3&gt;][X][endif]</td>
<td>(3) State government pension</td>
</tr>
<tr>
<td>[if LOCGOVPENFLG ne &lt;1&gt;][if @4 eq &lt;4&gt;][X][endif]</td>
<td>(4) Local government pension</td>
</tr>
<tr>
<td>[if MILRETTFLG ne &lt;1&gt;][if @5 eq &lt;5&gt;][X][endif]</td>
<td>(5) U.S. Military retirement pay - exclude payments from the Department of Veterans Affairs (VA)</td>
</tr>
<tr>
<td>[if RRFLG ne &lt;1&gt;][if @6 eq &lt;6&gt;][X][endif]</td>
<td>(6) U.S. Government Railroad Retirement</td>
</tr>
<tr>
<td>[if NATROFLG ne &lt;1&gt;][if @7 eq &lt;7&gt;][X][endif]</td>
<td>(7) National Guard or Reserve Forces retirement</td>
</tr>
<tr>
<td>[if SSIFLG ne &lt;1&gt;][if @8 eq &lt;8&gt;][X][endif]</td>
<td>(8) Supplemental Security Income (SSI)</td>
</tr>
<tr>
<td>[if REDISSURFLG ne &lt;1&gt;][if @9 eq &lt;9&gt;][X][endif][endif]</td>
<td>(9) Other</td>
</tr>
<tr>
<td>@SP[endif][endif]</td>
<td>SPECIFY:</td>
</tr>
</tbody>
</table>

@KEY [fill ERRORFIL]

**LIFEYN2**

Mark One Only

(Since [fill MONTH1] 1st,)
Did [fill TEMPNAME] receive any retirement income from a paid-up life insurance policy or any other annuities?

<p>| | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>(1)</td>
<td>Yes</td>
</tr>
<tr>
<td>(2)</td>
<td>No</td>
</tr>
</tbody>
</table>

@
(Since [fill MONTH1] 1st,)
Did [fill TEMPNAME] receive any retirement income
from a paid-up life insurance policy or any other annuities?

(1) Yes
(2) No

Does that come as a regular series of payments, or a single lump sum?

(1) Regular series
(2) Lump Sum

(Since [fill MONTH1] 1st,)
Other than **READ LIST**, did
[fill TEMPNAME] receive income from any
other source as a result of being a
[fill WIDOWFIL]?

(1) Yes
(2) No

What kind of income was that? Anything else?
Enter ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

[if PENSIONFLG ne <1>][if @1 eq <1>][X][else] [endif] (1) Pension from company or union
including income from profit-sharing plans[endif]

[if VAYNTYPFLG ne <1>][if @2 eq <2>][X][else] [endif] (2) Veterans' compensation or pension
[endif]

[if FEDEMPFLG ne <1>][if @3 eq <3>][X][else] [endif] (3) Federal Civil Service or other
Federal civilian employee pension [endif]

[if RRFLG ne <1>][if @4 eq <4>][X][else] [endif] (4) U.S. Government Railroad Retirement [endif]

[if STGOVPENFLG ne <1>][if @5 eq <5>][X][else] [endif] (5) State government pension [endif]

[if LOCGOVPENFLG ne <1>][if @6 eq <6>][X][else] [endif] (6) Local government pension [endif]

[if LIFINSFLG ne <1>][if @7 eq <7>][X][else] [endif] (7) Income from paid-up life insurance
policies or annuities [endif]

[if MILRETFLG ne <1>][if @8 eq <8>][X][else] [endif] (8) U.S. Military retirement pay.
Exclude payments from the Department of Veterans Affairs (VA) [endif]

[if BLKLUNGFLG ne <1>][if @9 eq <9>][X][else] [endif] (9) Black Lung benefits [endif]

[if WRCOMPFLG ne <1>][if @10 eq <10>][X][else] [endif] (10) Workers' Compensation [endif]

[if ESTATEFLG ne <1>][if @11 eq <11>][X][else] [endif] (11) Payments from estate or trust

[if NATGRDFLG ne <1>][if @12 eq <12>][X][else] [endif] (12) National Guard or Reserve Forces retirement [endif]

[if RETDISSURFLG ne <1>][if @13 eq <13>][X][else] [endif] (13) Other [if @13 eq <1>]SPECIFY:
$SP[endif][endif]

@KEY
### VAYN

**Did [fill TEMPNAME] receive any payments from the VA - that is, the Department of Veterans Affairs?**

1. Yes
2. No

### VAYNTYPE

**What type of payment?**

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE RE-ENTER PRECODE TO DELETE

- [if @1 eq <1>]X [endif] (1) Service-connected disability compensation
- [if @2 eq <2>]X [endif] (2) Survivor benefits
- [if @3 eq <3>]X [endif] (3) Veterans’ Pension
- [if @4 eq <4>]X [endif] (4) Other VA payments [if @4 eq <4>]SPECIFY: @SP[endif]

**DO NOT READ:**

- [if @5 eq <5>]X [endif] (5) Military retirement pay
- [if @6 eq <6>]X [endif] (6) GI Bill benefits
- [if @7 eq <7>]X [endif] (7) Insurance proceeds

### VAMILRET

**Just to be sure — was that regular military retirement, disability compensation, or survivor benefits?**

1. Military retirement
2. Disability Compensation
3. Survivor benefits

### VAQUES

[f]ill C AREIS[f]ill TEMPNAME] required to fill out an annual income questionnaire in order to receive VA benefits?

1. Yes
2. No

### SSYN

(Since [fill MONTH1] 1st,)

Did [fill TEMPNAME] receive any Social Security payments[fill FORSELFPP][n]?

1. Yes
2. No
**Survey:**

*Section: General Income 1*

**Multiple Entry**

<table>
<thead>
<tr>
<th>SSCLDYN</th>
</tr>
</thead>
<tbody>
<tr>
<td>(Since [fill MONTH1] 1st,)</td>
</tr>
<tr>
<td>Did [fill TEMPNAME] receive any Social Security on behalf of [fill TEMP]?</td>
</tr>
<tr>
<td>(1) Yes   (2) No       @CHILD</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>DISYN</th>
</tr>
</thead>
</table>
| Did [fill TEMPNAME] receive any Social Security for [fill SELF]?

| (1) Yes   (2) No       |
| @SELF |

<table>
<thead>
<tr>
<th>Multipl Entry</th>
</tr>
</thead>
<tbody>
<tr>
<td>Earlier I recorded that [fill TEMPNAME] [fill HAVHAS] a health condition which limits the kind or amount of work [fill HESHE] can do.</td>
</tr>
<tr>
<td>(Since [fill MONTH1] 1st,)</td>
</tr>
<tr>
<td>Did [fill HESHE] receive any income [if OTHERFIL ne &lt;&gt;][fill OTHERFIL] [fill OTHERTHANFIL] [endif] because of [fill HISHER] health condition?</td>
</tr>
<tr>
<td>(1) Yes</td>
</tr>
<tr>
<td>(2) No</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Multiple Entry</th>
</tr>
</thead>
<tbody>
<tr>
<td>What kind of income was that? Anything else? [r][h][n]</td>
</tr>
</tbody>
</table>

**DISTYP**

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

<table>
<thead>
<tr>
<th>Workers’ Compensation</th>
</tr>
</thead>
<tbody>
<tr>
<td>Payments from a sickness, accident, or disability insurance policy</td>
</tr>
<tr>
<td>Pension from company or union including income from profit-sharing plans</td>
</tr>
<tr>
<td>State government pension</td>
</tr>
<tr>
<td>Local government pension</td>
</tr>
<tr>
<td>U.S. Military retirement pay</td>
</tr>
<tr>
<td>U.S. Government Railroad Retirement</td>
</tr>
<tr>
<td>Black Lung payments</td>
</tr>
<tr>
<td>Supplemental Security Income (SSI)</td>
</tr>
<tr>
<td>Other [if @12 eq &lt;12&gt;][endif]</td>
</tr>
</tbody>
</table>

@KEY

| Did [fill TEMPNAME] purchase that policy on [fill HISHER] own? |
| (1) Yes   (2) No       |

@13
Earlier I recorded that [fill TEMPNAME] retired from a previous job.

[fill OTHERTHANFIL]
[if SSHLTHFIL ne <>][fill SSHLTHFIL] [endif][fill DIDFIL]
[fill HESHE] receive any [fill OTHERFIL] retirement income
(since [fill MONTH1] 1st)?

(1) Yes
(2) No

What kind of income was that? Anything else?
ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

[if @1 eq <1>](1) Pension from company or union
including income from profit-sharing plans
[if @2 eq <2>](2) Federal Civil Service or other Federal civilian
employee pension
[if @3 eq <3>](3) State government pension
[if @4 eq <4>](4) Local government pension
[if XBAD(<5>) ne <>][if @5 eq <5>](5) U.S. Military retirement pay
[endif][if @6 eq <6>](6) U.S. Government Railroad Retirement
[if @7 eq <7>](7) National Guard or Reserve Forces retirement
[if @8 eq <8>](8) Supplemental Security Income (SSI)
[if @9 eq <9>](9) Other [if @9 eq <9>]SPECIFY: @SP[endif]

(LIFEYN)

Did [fill TEMPNAME] receive any retirement income from
a paid-up life insurance policy or any other annuities?

(1) Yes
(2) No

Does that come as a regular series of payments, or a single lump sum?

(1) Regular series
(2) Lump sum
Items Booklet
Survey:
Section: General Income 1

Mark One Only

SURYN

[fill OTHERTHANFIL]
[fill SSHLTHRETFIL]
(Since [fill MONTH1] 1st,)
[if OTHERTHANFIL eq <>]Did[else]did[endif] [fill TEMPNAME] receive any [fill OTHERFIL] income as a result of being a [fill WIDOWFIL]?

(1) Yes
(2) No
@

Multiple Entry

SURTY

What kind of income was that? Anything else?
ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE
[if @1 eq <1>]X [else] [endif](1) Pension from company or union including income from profit-sharing plans
[if @2 eq <2>]X [else] [endif](2) Veterans’ compensation or pension
[if @3 eq <3>]X [else] [endif](3) Federal Civil Service or other Federal civilian employee pension
[if @4 eq <4>]X [else] [endif](4) U.S. Government Railroad Retirement
[if @5 eq <5>]X [else] [endif](5) State government pension
[if @6 eq <6>]X [else] [endif](6) Local government pension
[if @7 eq <7>]X [else] [endif](7) Income from paid-up life insurance policies or annuities
[if XBAD(<8)> ne <8>][if @8 eq <8>]X [else] [endif](8) U.S. Military retirement pay
[endif][if @9 eq <9>]X [else] [endif](9) Black Lung benefits
[if @10 eq <10>]X [else] [endif](10) Workers' Compensation
[if @11 eq <11>]X [else] [endif](11) Payments from estate or trust
[if @12 eq <12>]X [else] [endif](12) National Guard or Reserve Forces retirement
[if @13 eq <13>]X [else] [endif](13) Other [if @13 eq <13>]SPECIFY: @SP[endif] $KEY [fill ERRORFIL]

Mark One Only

FCCYN

(Since [fill MONTH1] 1st,)
Did [fill TEMPNAME] receive any foster child care payments?

(1) Yes
(2) No
@

Mark One Only

CSAGREE

[if I_WAVE ge <2>]Since [fill MONTH1] 1st, have support payments been court ordered or informally agreed to for [fill CHILDFIL]?
[else]Have support payments ever been court ordered or informally agreed to for [fill CHILDFIL]?
[endif]

(1) Yes
(2) No
@
CSYN

(Since [fill MONTH1] 1st,)
Did [fill TEMPNAME] receive any child
support payments or other financial
help from the [fill MOMADFIL] of
[fill CHILDFIL]

DO NOT INCLUDE ALIMONY

(1) Yes
(2) No
(3) No, absent parent is deceased
(volunteered)

ALIYN

(Since [fill MONTH1] 1st,)
[fill ALIMONY]
[fill TEMPNAME] receive any
payments from [fill FORMERFIL] spouse,
such as alimony?

(1) Yes
(2) No

INCASE

(Just to be sure we don't miss anything...)
At any time since [fill MONTH1] 1st, did
[fill TEMPNAME] [if CHILDFIL ne <>][fill CHILDFIL] [endif]
receive any kind of welfare or public
assistance from a state or local welfare
office -- any food or housing benefits,
welfare-to-work assistance, emergency
help, or anything like that?

(1) Yes
(2) No

INCASESP

(Just to be sure we don't miss anything...)
At any time since [fill MONTH1] 1st, did
[fill TEMPNAME] [if CHILDFIL ne <>][fill CHILDFIL] [endif]
receive any kind of welfare or public
assistance from a state or local welfare
office -- any food or housing benefits,
welfare-to-work assistance, emergency
help, or anything like that?

(1) Yes
(2) No

What kind of assistance was that?

ALSO RECORD THIS INCOME SOURCE AT THE
APPROPRIATE SPECIFIC QUESTION, TO FOLLOW
I have recorded that this residence is public housing or is owned by a local housing authority - is that still true?  
(1) Yes  
(2) No

Is this public housing - that is, is it owned by a local housing authority or other public agency?  
DO NOT INCLUDE MILITARY HOUSING
(1) Yes  
(2) No

I have recorded that the rent here is lower because the Federal, State, or Local government is paying part of the cost - is that still true?  
(1) Yes  
(2) No

Is the rent here lower because the Federal, State, or Local government is paying part of the cost?  
DO NOT INCLUDE MILITARY HOUSING
(1) Yes  
(2) No

Is this through Section 8 or through some other government program?  
(1) Section 8  
(2) Some other government program  
(D) Don't know; not sure

When was the last time [fill TEMPNAME] did NOT live in public or subsidized housing?  
ENTER (A) FOR ALWAYS LIVED IN PUBLIC OR SUBSIDIZED HOUSING
MONTH: @MONTH  
YEAR: @YEAR
When did [fill TEMPNAME] move into public or subsidized housing on [fill HISHER] own, or in [fill HISHER] own name?

YEAR: @YEAR
MONTH: @MONTH

[fill ERRORFIL]

Last time I recorded that [fill YOUPAYFIL] [fill RENTFIL] in monthly rent - is that still true?

(1) Yes
(2) No

Excluding any rent subsidies, how much [fill DOYOUFIL] currently pay in monthly rent?

(N) NONE

$@

LAST WAVE, RENT REPORTED WAS $[fill I_MTHRNT].
(DO NOT PROVIDE AMOUNT UNLESS RESPONDENT ASKS.)

This is substantially different from the amount I recorded last time.
Has there been a change in the monthly rent since last time?

(1) Yes
(2) No

[fill DOYOUFIL] still pay separately for any of its utilities (such as water, electricity, gas, or oil)?

(1) Yes
(2) No

Are [fill YOURFIL] utilities (such as water, electricity, gas, or oil) still included in the rent?

(1) Yes
(2) No
### UTILYN

[fill DIDFIL] pay [fill TEMP] for water, electricity, gas, or oil?

<p>| | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>(1)</td>
<td>Yes</td>
</tr>
<tr>
<td>(2)</td>
<td>No</td>
</tr>
</tbody>
</table>

### WAITLIST

[fill AREYOUFL] on a waiting list for public or subsidized housing?

<p>| | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>(1)</td>
<td>Yes</td>
</tr>
<tr>
<td>(2)</td>
<td>No</td>
</tr>
</tbody>
</table>

### EGYASSYNCK2

Last time I recorded [fill YOUWEREFIL] receiving energy assistance. [fill HAVEYOUFL] received any energy assistance since [fill MONTH1]?

<p>| | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>(1)</td>
<td>Yes</td>
</tr>
<tr>
<td>(2)</td>
<td>No</td>
</tr>
</tbody>
</table>

### PWEAMTH

In which month did [fill TEMPNAME] last receive Energy Assistance?

<p>| | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>(1)</td>
<td>[fill I_MONTH1]</td>
</tr>
<tr>
<td>(2)</td>
<td>[fill I_MONTH2]</td>
</tr>
<tr>
<td>(3)</td>
<td>[fill I_MONTH3]</td>
</tr>
<tr>
<td>(4)</td>
<td>[fill I_MONTH4]</td>
</tr>
<tr>
<td>(5)</td>
<td>[fill MONTH1]</td>
</tr>
<tr>
<td>(6)</td>
<td>[fill MONTH2]</td>
</tr>
<tr>
<td>(7)</td>
<td>[fill MONTH3]</td>
</tr>
<tr>
<td>(8)</td>
<td>[fill MONTH4]</td>
</tr>
<tr>
<td>(9)</td>
<td>Other</td>
</tr>
<tr>
<td>(10)</td>
<td>Reported in error last time</td>
</tr>
</tbody>
</table>

### EAYR1

ASK OR VERIFY:

When did [fill TEMPNAME] last receive Energy Assistance?

MONTH: @MON
YEAR: @YEAR
Mark One Only

EGYASSYN

(fill HAVEYOUFIL) received any energy assistance from the Federal, State, or Local government since [fill MONTH1] 1st?

(1) Yes
(2) No

EGYPAYMT

Was this assistance received in the form of...

(1) Yes
(2) No

...checks sent to the household?

...coupons or vouchers sent to the household?

...payments sent directly to the utility company, fuel dealer, or landlord?

Mark One Only

HOTLUNYN

[if INDEX ge <1>]Last time I recorded that

**READ STARRED NAME(S) OF CHILD(REN)**

usually got a school lunch.[endif]

Since [fill MONTH1] 1st, did

[fill DIDCLDFIL] usually get the lunch that [fill YOURTHEIRFIL] school provides?

ENTER (1) IF (if NUMCLD eq <1>) THE (else) AT LEAST ONE (endif) CHILD

USUALLY BOUGHT THE SCHOOL LUNCH OR RECEIVED FREE LUNCH

(1) Yes
(2) No

WHOHOTLN

Which children usually got the school lunch?

(1) A
(2) N

FREELNYN

Were any of the lunches free or reduced-price because

[fill CHILDFIL] qualified for the National School Lunch Program?

(1) Yes
(2) No
Items Booklet
Survey: General Income 1

FREREDLN

Mark One Only

Were any of the lunches free or reduced-price because [fill CHILDFIL] qualified for the National School Lunch Program?

(r)H[n]

(1) Yes
(2) No

[r]1[n]

ASK OR VERIFY:

Were they free or reduced-price?

(r)H[n]

(1) Free lunch
(2) Reduced-price lunch

@

BRKFSTYN

Mark One Only

[if INDEX ge <1>]Last time I recorded that **READ STARRED NAME(S) OF CHILD(REN)** usually got a school breakfast.[endif]

Since [fill MONTH1] 1st, did [fill DIEDCLDFIL] usually get the breakfast that [fill YOURTHEIRFIL] school provides?

[r]H[n]

ENTER (1) IF [if NUMCLD eq <1>]THE [else]AT LEAST ONE [endif]CHILD USUALLY BOUGHT THE SCHOOL BREAKFAST OR RECEIVED FREE BREAKFAST

(1) Yes
(2) No

@

WHOBRK

Multiple Entry

Which children usually got the school breakfast?

[r]H[n]

ENTER ALL THAT APPLY
ENTER (A) FOR ALL CHILDREN LISTED
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

$KEY

FREEBRK

Mark One Only

Were any of the breakfasts free or reduced-price because [fill CHILDFIL] qualified for the School Breakfast Program?

(r)H[n]

(1) Yes
(2) No

@
FREREDBK

Were any of the breakfasts free or reduced-price because [fill CHILDFIL] qualified for the School Breakfast Program?

(1) Yes  
(2) No  

[r]1[n]

ASK OR VERIFY:

Were they free or reduced-price?

(1) Free breakfast  
(2) Reduced-price breakfast  

[r]H[n]

SSIYN

(Since [fill MONTH1] 1st,)

Did [fill TEMPNAME] receive any income from a program called Supplemental Security Income—that is, SSI[fill FORSELFFIL]?

(1) Yes  
(2) No  

[r]H[n]

SSICLDYN

(Since [fill MONTH1] 1st,)

Did [fill TEMPNAME] receive any Supplemental Security Income—that is, SSI—on behalf of [fill TEMP]?

(1) Yes  
(2) No  

[r]H[n]

STSSIYN

Did [fill TEMPNAME] receive SSI payments from the Federal government, from the State or local government, or from both?

(1) Federal government  
(2) State or local government  
(3) Both, Federal and State  

[r]H[n]

[if @1 eq <3>]

ASK OR VERIFY

Did [fill TEMPNAME] receive separate Federal and State payments, or were they combined in one payment?

(1) Separate payments  
(2) Combined in one payment  

[r]2[endif]
Mark One Only

FSYN

(Since [fill MONTH1] 1st,)
[fill C_WASWERE] [fill TEMPNAME] [fill WIFE_HUSBAND]
authorized to receive food stamps?

(1) Yes
(2) No

WICYN

(At any time since [fill MONTH1] 1st,)
Did [fill TEMPNAME] receive benefits from
WIC - the Women, Infants, and Children
nutrition program?[if TEMP ne <>] [fill TEMP][endif]?

(1) Yes
(2) No

WICEVER

[fill C_HAVHAS] [fill TEMPNAME] ever received benefits from
WIC - the Women, Infants, and Children
nutrition program?

(1) Yes
(2) No

WICEVERYN

[fill C_HAVHAS] [fill TEMPNAME] ever received benefits from
WIC - the Women, Infants, and Children
nutrition program?

(1) Yes
(2) No

How about since [fill MONTH1] 1st?
(Did [fill HESHE] receive any WIC benefits at any time
since [fill MONTH1] 1st?)

(1) Yes
(2) No
Mark One Only

PACASH1

(Since [fill MONTH1] 1st,)
Did [fill TEMPNAME] [if CHILDFIL ne <>] [fill CHILDFIL] [endif]
receive any CASH assistance from a state
or county welfare program, such as
[TANFFIL1] [if TANFFIL1 ne <>] [endif]
[TANFFIL2] [if TANFFIL2 ne <>] [endif]
or [TANFFIL3] [if TANFFIL3 ne <>] [endif]
or AFDC?

[r]H[n]

(1) Yes
(2) No

@ Multiple Entry

PATANF

Which program was that? (What do you call it?)
Anything else?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

(PATANF_A(<1>:l) (1) [TANFFIL1]
if TANFFIL2 ne <>] [PATANF_A(<2>:l) (2) [TANFFIL2] [endif]
if TANFFIL3 ne <>] [PATANF_A(<3>:l) (3) [TANFFIL3] [endif]
if XBAD(<4>) eq <4> [PATANF_A(<4>:l) (4) TANF, Temporary Assistance for Needy Families[endif]
[PATANF_A(<5>:l) (5) AFDC or ADC
[PATANF_A(<6>:l) (6) Other [if PATANF_A(<6>) eq <X>] SPECIFY:
@SP[endif]

@KEY [ERRORFIL]

Mark One Only

PACASH2

How about General Assistance or General Relief
[STATEFIL ne <>] [STATEFIL] [endif] [since [MONTH1] 1st]?

[r]H[n]

(1) Yes
(2) No

@ Mark One Only

PACASH3

(Did [TEMPNAME] receive) any short-term cash assistance
(since [MONTH1] 1st) to tide [HIMHER] over when
[HESHE] needed it to help [HIMHER] stay off welfare, or for an
emergency?

(1) Yes
(2) No

@
(Did [fill TEMPNAME] receive) any short-term cash assistance (since [fill MONTH1] 1st) to tide [fill HIMHER] over when [fill HESHE] needed it to help [fill HIMHER] stay off welfare, or for an emergency?

(1) Yes
(2) No

[r]1[n]

Can you give me a label for this assistance, so I'll know how to refer to it later?

IF RESPONDENT DOES NOT PROVIDE A NAME/DESCRIPTION, ENTER "SHORT-TERM CASH ASSISTANCE"

@

(Since [fill MONTH1] 1st,)
Did [fill TEMPNAME] receive any child support as a bonus or pass-through from a state or county welfare program, or any disregard payments?

(r)H[n]

(1) Yes
(2) No

@

(Since [fill MONTH1] 1st,)
Did [fill TEMPNAME] receive any transportation assistance to help [fill HIMHER] get to work, school, training, or doctor's appointments -- such as gas vouchers, bus passes or help repairing a car?

(1) Yes
(2) No

@

How about child care services or assistance (since [fill MONTH1] 1st,) so [fill HESHE] could go to work or school or training?

(1) Yes
(2) No

@
Mark One Only

PAOTHR4

(Since [fill MONTH1] 1st,)
Did [fill TEMPNAME] receive any clothing assistance or clothes[fill CLOTHESFIL]?

(1) Yes
(2) No

@

Mark One Only

PAOTHR5

(At any time since [fill MONTH1] 1st,)
Did [fill TEMPNAME] receive any assistance to help pay for housing[fill ENERGYFIL]?

(1) Yes
(2) No

@

Mark One Only

PAOTHR6

(Since [fill MONTH1] 1st,)
Did [fill TEMPNAME] receive any other type of state or county welfare program assistance[if CHILDFIL ne <?>][endif][fill CHILDFIL]

DO NOT RECORD MEDICAL ASSISTANCE HERE.

(1) Yes
(2) No

@

Enter Text

PAOTH6SP

(Since [fill MONTH1] 1st,)
Did [fill TEMPNAME] receive any other type of welfare program assistance[if CHILDFIL ne <>][endif][fill CHILDFIL][endif]?

(1) Yes
(2) No

[r1][n]

What kind of welfare assistance was that?
(What's it called?)

IF RESPONDENT DOES NOT PROVIDE A DESCRIPTION, ENTER "OTHER WELFARE ASSISTANCE"

@

Mark One Only

WELACTV1

At any time since [fill MONTH1] 1st, did [fill TEMPNAME] attend [fill ATTENDCLASSFIL] to improve basic reading or math skills?

(1) Yes
(2) No

@
At any time since [fill MONTH1] 1st, did [fill TEMPNAME]...

(1) Yes     (2) No

...attend job readiness training to learn about resume writing, job interviewing, or building self-esteem? @1

...attend a job search program or job club, or use a job resource center to find out about jobs, to schedule interviews, or to fill out applications? @2

...attend training to learn a specific job skill, such as computers, car repair, nursing, day care work, or some other job skill? @3

Did [fill TEMPNAME] [fill TRAINJOBFIL] because the state or county welfare office required it, or because [fill HESHE] chose to do it, or for BOTH reasons?

(1) Required to [fill TRAINJOBFIL]
(2) Chose to [fill TEMP]
(3) Both required and chose @

At any time since [fill MONTH1] 1st, did [fill TEMPNAME] participate in a work experience program, such as a community service job?

(1) Yes
(2) No @

Did you already tell me about this work when you reported [fill PTEMPNAME] [fill JOBFIL] for **READ LIST OF EMPLOYERS***?

(1) Yes
(2) No @

Multiple Entry

Which job?
(Which job did [fill HESHE] do because of an arrangement with a state or county welfare office?)

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

@KEY
Mark One Only

WORKEXP2

Earlier you told me [fill TEMPNAME] worked for "**READ LIST OF EMPLOYERS**". Did [fill HESHE] work at [fill JOBFIL] in order to receive cash assistance?

(1) Yes
(2) No

@KEY

Multiple Entry

WHICHEXP2

Which job?
(Which job did [fill HESHE] work in order to receive cash assistance?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

@KEY

Mark One Only

WORKEXP3

Did [fill TEMPNAME] participate in a work experience program because the state or county welfare office required it, or because [fill HESHE] chose to do it, or for BOTH reasons?

(1) Required to do work experience program
(2) Chose to do work experience program
(3) Both required and chose

@KEY
These next questions are about assets and other investments. Last time I recorded that [fill TEMPNAME] owned...

(1) Yes  (2) No

[if IRAFIL ne <>][fill IRAFIL] @1[endif]

[if 401KFIL ne <>][fill 401KFIL] @2[endif]

ASK OR VERIFY
Why is the IRA or Keogh account no longer held?

(1) Incorrect label last time - should have been 401k/403b/thrift
(2) Recorded in error last time
(3) Rolled over to another asset type
(4) Other

@KEY

ASK OR VERIFY
What type(s) of investment did the former IRA or Keogh account become? ENTER ALL THAT APPLY/ENTER (N) FOR NO MORE/RE-ENTER PRECODE TO DELETE

[fill ERRORFIL]

[if @1 eq <1>][X][endif] (1) U.S. Government savings bonds
[if @2 eq <2>][X][endif] (2) Interest-earning checking account
[if @3 eq <3>][X][endif] (3) Savings account
[if @4 eq <4>][X][endif] (4) Money market deposit account
[if @5 eq <5>][X][endif] (5) CD's (that is, certificates of deposit)
[if @6 eq <6>][X][endif] (6) Mutual funds
[if @7 eq <7>][X][endif] (7) Stocks
[if @8 eq <8>][X][endif] (8) Municipal or corporate bonds
[if @9 eq <9>][X][endif] (9) U.S. Government securities
[if @10 eq <10>][X][endif] (10) Mortgages from which [fill HESHE] received payments
[if @11 eq <11>][X][endif] (11) Rental property
[if @12 eq <12>][X][endif] (12) Royalties
[if @13 eq <13>][X][endif] (13) 401k, 401b, or thrift plan account
[if @14 eq <14>][X][endif] (14) Other financial investments [if @14 eq <14> or @SP ne <>]SPECIFY: @SP[endif]

@KEY

ASK OR VERIFY
Why is the 401k, 403b, or thrift account no longer held?

(1) Incorrect label last time - should have been IRA/Keogh
(2) Recorded in error last time
(3) Rolled over to another asset type
(4) Other

@KEY
MULTIPLE ENTRY

NEWINV2

ASK OR VERIFY:
What type(s) of investment did the former 401k, 403b, or thrift
account become?
ENTER ALL THAT APPLY/ENTER (N) FOR NO MORE/RE-ENTER PRECODE TO DELETE

[fill ERRORFLAG]
[if @1 eq <1>][X][else][endif] (1)  U.S. Government savings bonds
[if @2 eq <2>][X][else][endif] (2)  Interest-earning checking account
[if @3 eq <3>][X][else][endif] (3)  Savings account
[if @4 eq <4>][X][else][endif] (4)  Money market deposit account
[if @5 eq <5>][X][else][endif] (5)  CD's (that is, certificates of deposit)
[if @6 eq <6>][X][else][endif] (6)  Mutual funds
[if @7 eq <7>][X][else][endif] (7)  Stocks
[if @8 eq <8>][X][else][endif] (8)  Municipal or corporate bonds
[if @9 eq <9>][X][else][endif] (9)  U.S. Government securities
[if @10 eq <10>][X][else][endif] (10) Mortgages from which [fill HESHE] received payments
[if @11 eq <11>][X][else][endif] (11) Rental property
[if @12 eq <12>][X][else][endif] (12) Royalties
[if @13 eq <13>][X][else][endif] (13) IRA or Keogh account
[if @14 eq <14>][X][else][endif] (14) Other financial investments [if @14 eq <14> or @SP ne <>]SPECIFY: @SP[endif]
@KEY

W2IRA401

(These next questions are about assets and other investments.)
Since [fill MONTH1] 1st, [fill HAVHAS] [fill TEMPNAME] owned...
(1)  Yes     (2)  No
[if IRAFIL ne <>][fill IRAFIL]       @1[endif]
[if 401KFIL ne <>][fill 401KFIL]  @2[endif]

W2ASDRAW

Since [fill MONTH1] 1st, [fill HAVHAS] [fill TEMPNAME] received
any lump sum or regular distribution payments from [fill ANYOFFIL]
[fill HISHER] [fill IRA401FIL]?
(1)  Yes, lump sum
(2)  Yes, regular distribution
(3)  Yes, both
(4)  No, no payments received
@

OLDBOND

Mark One Only

Last time I recorded that [fill TEMPNAME] owned U.S. Government
savings bonds.  [fill C_DODODES] [fill HESHE] still have them?
(1)  Yes
(2)  No
@
Mark One Only

OLDSELF1

Last time I recorded that [fill TEMPNAME] owned [fill ASNAME] held in [fill HISHER] own name.

[fill C_DODOES] [fill TEMPNAME] still own [fill ASNAME] individually?

(1) Yes
(2) No
(3) Recorded in error last time

Mark One Only

OLDJTWHO

It says here that last time [fill TEMPNAME] owned [fill ASNAME] jointly with [fill PEOPLEFIL]
**READ NAME[fill NAMEFIL].
Is that still the case?

(1) Yes
(2) No

Mark One Only

JTWHOELSE

[fill ASIDEFRMFIL] [fill TEMPNAME] own any [fill ASNAME] jointly with anyone else?

(1) Yes
(2) No

Mark One Only

CHGJT

READ IF NECESSARY

Did [fill PTEMPNAME] co-owner(s) change, or [fill DODOES] [fill HESHE] no longer own any [fill ASNAME] jointly?

(1) Co-owner(s) changed
(2) No longer own jointly
(3) Recorded in error last time

Mark One Only

CHGJTWHO

Multiple Entry

Who [if JTWHOELSE eq <1>]else [endif][fill DODOES] [fill TEMPNAME] own [Fill ASNAME] jointly with?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

@KEY
[fill ERRORFIL]
Multiple Entry

ASSET TYPE: [fill C_ASNAME]

[fill INADDITIONFIL] [if INADDITIONFIL2 ne <>][fill INADDITIONFIL2] [endif][if TEMP2 ne <>][fill TEMP2] [endif]
[fill MONTH1] 1st, did [fill TEMPNAME] own any [fill ASNAME] jointly?

(1) Yes
(2) No

@

Multiple Entry

Who [fill DODOES] [fill TEMPNAME] own [fill ASNAME] jointly with?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

@KEY

[fill ERRORFIL]

Mark One Only

ASSET TYPE: [fill C_ASNAME]

[fill INADDITIONFIL] [if INADDITIONFIL2 ne <>][fill INADDITIONFIL2] [endif][if TEMP ne <>][fill TEMP] [endif]
[fill OWNAMEFIL]
[fill OWNAME2FIL]
any in just [fill HISHER] own name?

(1) Yes
(2) No

@

Mark One Only

Last time I recorded that [fill TEMPNAME] owned [fill ASNAME2] held in [fill HISHER] own name.

[fill C_DODOES] [fill TEMPNAME] still own [fill ASNAME2] individually?

(1) Yes
(2) No
(3) Recorded in error last time

@
<table>
<thead>
<tr>
<th>Question</th>
<th>Options</th>
</tr>
</thead>
</table>
| It says here that last time [fill TEMPNAME] owned [fill ASNAME2] jointly with [fill PEOPLEFIL] **READ NAME[fill NAMEFIL]**. Is that still the case? | (1) Yes  
(2) No                                                   |
| [fill ASIDEFRMFIL] [fill TEMPNAME] own any [fill ASNAME2] jointly with anyone else? | (1) Yes  
(2) No                                                   |
| Did [fill PTEMPNAME] co-owner(s) change, or [fill DODOES] [fill HESHE] no longer own any [fill ASNAME2] jointly? | (1) Co-owner(s) changed  
(2) No longer own jointly  
(3) Recorded in error last time |
| Who [if JTWHOELSE2 eq <1>][endif][fill DODOES] [fill TEMPNAME] own [fill ASNAME2] jointly with? | ENTER ALL THAT APPLY  
ENTER (N) FOR NO MORE  
RE-ENTER PRECODE TO DELETE |
| ASSET TYPE: [fill C_ASNAME2] [fill INADDITIONFIL] [fill INADDITIONFIL2 ne <>][fill INADDITIONFIL2] [endif][if TEMP2 ne <>][fill TEMP2] [endif] [fill MONTH1] 1st, did [fill TEMPNAME] own any [fill ASNAME2] jointly? | (1) Yes  
(2) No                                                   |
Multiple Entry

Who [fill DODOES] [fill TEMPNAME] own [fill ASNAME2] jointly with?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

@KEY
[fill ERRORFIL]

Mark One Only

ASSET TYPE: [fill C_ASNAME2]

[fill INADDITIONFIL] [if INADDITIONFIL2 ne <>][fill INADDITIONFIL2] [endif] any in just [fill HISHER] own name?

[fill OWNAMEFIL]
[fill OWNAME2FIL]

(1) Yes
(2) No

@

Mark One Only

Last time I recorded that [fill TEMPNAME] owned rental property held in [fill HISHER] own name.

[fill C_DODOES] [fill TEMPNAME] still own rental property individually?

(1) Yes
(2) No
(3) Recorded in error last time

@

Mark One Only

It says here that last time [fill TEMPNAME] owned rental property jointly with [fill PEOPLEFIL]
**READ NAME[fill NAMEFIL].
Is that still the case?

(1) Yes
(2) No

@

Mark One Only

[fill ASIDEFRMFIL] [fill TEMPNAME] own any rental property jointly with anyone else?

(1) Yes
(2) No

@
READ IF NECESSARY

Did [fill PERSONTO] co-owner(s) change, or [fill PERSONDOES] [fill PERSONHE] no longer own any rental property jointly?

(1) Co-owner(s) changed
(2) No longer own jointly
(3) Recorded in error last time

@
Last time I recorded that [fill TEMPNAME] owned mortgages (from which [fill HESHE] received interest) in [fill HISHER] own name.

[fill C_DODOES] [fill TEMPNAME] still own mortgages individually?

(1) Yes
(2) No
(3) Recorded in error last time

It says here that last time [fill TEMPNAME] owned mortgages (from which [fill HESHE] received interest) jointly with [fill PEOPLEFIL] **READ NAME[fill NAMEFIL]. Is that still the case?

(1) Yes
(2) No

[fill ASIDEFRMFIL] [fill TEMPNAME] own any mortgages jointly with anyone else?

(1) Yes
(2) No

READ IF NECESSARY

Did [fill PTEMPNAME] co-owner(s) change, or [fill DODOES] [fill HESHE] no longer own any mortgages jointly?

(1) Co-owner(s) changed
(2) No longer own jointly
(3) Recorded in error last time

Who [if JTWHOELSE4 eq <1>]else [endif][fill DODOES] [fill TEMPNAME] own mortgages jointly with?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

@KEY
[fill ERRORFIL]
Multiple Entry

ASSET TYPE: MORTGAGES (FROM WHICH HE/SHE RECEIVED INTEREST)

[fill INADDITIONFIL] [if INADDITIONFIL2 ne <>][fill INADDITIONFIL2] [endif][if TEMP2 ne <>][fill TEMP2] [endif]
[fill MONTH1] 1st, did [fill TEMPNAME] own any mortgages (from which [fill HESHE] received payments) jointly with anyone else?

(1) Yes
(2) No

@

Multiple Entry

Who [fill DODDOES] [fill TEMPNAME] own mortgages (from which [fill HESHE] received interest) jointly with?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

@KEY
[fill ERRORFIL]

Mark One Only

ASSET TYPE: MORTGAGES (FROM WHICH HE/SHE RECEIVED INTEREST)

[fill INADDITIONFIL] [if INADDITIONFIL2 ne <>][fill INADDITIONFIL2] [endif][if TEMP ne <>][fill TEMP] [endif]
any in just [fill HISHER] own name?

[fill OWNAMEFIL]
[fill OWNAME2FIL]

(1) Yes
(2) No

@

Mark One Only

Last time I recorded that [fill TEMPNAME] received royalties.

[fill C_DODDOES] [fill TEMPNAME] still receive royalties?

(1) Yes
(2) No
(3) Recorded in error last time

@
Mark One Only

Last time I recorded that [fill TEMPNAME] owned [fill I_OTHFIN] held in [fill HISHER] own name.

[fill C_DODOES] [fill TEMPNAME] still own [fill I_OTHFIN]?

(1) Yes  
(2) No  
(3) Recorded in error last time  

SHOW FLASHCARD F

Just to be sure we’re covering everything – since [fill MONTH1] 1st, did [fill TEMPNAME] own, either individually or jointly...

(r)[H][n]

(1) Yes  (2) No

[if OLDAST1A eq <>] ...any U.S. Government savings bonds?  @1[endif]
[if OLDAST2A eq <>] ...an interest-earning checking account?  @2[endif]
[if OLDAST2B eq <>] ...a savings account?  @3[endif]
[if (IDPOS1 eq <1> or IDPOS1 eq <3> or IDPOS1 eq <5> or IDPOS1 eq <7> or IDPOS1 eq <9>) and
OLDAST1B eq <1> or OLDAST1C eq <1>)

Aside from any assets held as part of [fill HISHER] retirement accounts, did [fill HESHE] own, either individually or jointly...

[endif]
[if OLDAST2C eq <>] ...a money market (MM) deposit account or MM fund?  @4[endif]
[if OLDAST2D eq <>] ...any CD's (that is, certificates of deposit)?  @5[endif]
[if OLDAST3A eq <>] ...mutual funds?  @6[endif]
[if OLDAST3B eq <>] ...stocks?  @7[endif]
[if @3 eq <1> or @4 eq <1> or @5 eq <1> or @6 eq <1> or @7 eq <1> or OLDAST2B
eq <1> or OLDAST2C eq <1> or OLDAST2D eq <1> or OLDAST3A eq <1> or OLDAST3B
eq <1>)[else][if OLDAST3C eq <1> or OLDAST3D eq <1> or OLDAST3E eq <1> or OLDAST3F
eq <1>][else][if OLDAST4A eq <1> or OLDAST4B eq <1> or OLDAST4C eq <1>][else]

...or any other assets that produced income, such as rental property, mortgages from which [fill HESHE] received payments, or
any other financial investments?  @8

[endif all]

Multiple Entry

READ (OR VERIFY) ALL RESPONSE OPTIONS

(1) Yes  (2) No

[if OLDAST3C eq <>] ...any municipal or corporate bonds?  @1 [if W2ASSET1@6 eq <1>]EXCLUDE
MUNI/CORP

BONDS HELD IN MUTUAL FUNDS

ALREADY REPORTED[endif][endif]
[if OLDAST3D eq <>] ...U.S. Government securities?  @2[endif]
[if OLDAST3E eq <>] ...mortgages from which [fill HESHE] received payments?  @3[endif]
[if OLDAST4A eq <>] ...rental property?  @4[endif]
[if OLDAST4B eq <>] ...royalties?  @5[endif]
[if OLDAST4C eq <>] ...or any other financial investments?  @6[endif]

[if @6 eq <1>]
SPECIFY: @6sp
[endif]
Next are a couple of questions about retirement accounts.
At any time since [fill MONTH1] 1st, [fill HAVHAS]
[fill TEMPNAME] owned an Individual Retirement Account (IRA)
or a Keogh account?

(1) Yes
(2) No

Did [fill TEMPNAME][if ALSOFIL ne <>] [fill ALSOFIL][endif] have a 401k, 403b, or thrift plan?

(1) Yes
(2) No

Since [fill MONTH1] 1st, [fill HAVHAS] [fill TEMPNAME] received
any lump sum or regular distribution payments from [fill ANYOFFIL]
[fill HISHER] [fill IRA401FIL]?  

(1) Yes, lump sum
(2) Yes, regular distribution
(3) Yes, both
(4) No, no payments received

SHOW FLASHCARD F
The next few questions are about assets and other investments,
either individually or jointly owned[fill INCLCHILDFIL].

Since [fill MONTH1] 1st, did [fill TEMPNAME]
own, either individually or jointly...

(1) Yes
(2) No
...any U.S. Government savings bonds? 01
...an interest-earning checking account? 02
...a savings account? 03
...a money market (MM) deposit account or MM fund? 04
...any CD's (that is, certificates of deposit)? 05
...mutual funds? 06
...stocks? 07
...or any other assets that produced income,
such as rental property, mortgages from
which [fill HISHER] received payments, or
any other financial investments? 08
READ (OR VERIFY) ALL RESPONSE OPTIONS

(1) Yes     (2) No

...any municipal or corporate bonds?     @1
...U.S. Government securities?          @2
...mortgages from which {fill HESHE}
    received payments?                   @3
...rental property?                     @4
...royalties?                          @5
...or any other financial investments?  @6

[if @6 eq <1>]
SPECIFY: @6sp
[endif]
Let me make sure that the information I have about [fill PTEMPNAME] income sources since [fill MONTH1] 1st is correct. [fill OTHERTHANFL] I have recorded:

[if INDEX3 ge <1>]
[if A_EMPBUS(<1>) ne <>]
80 [fill A_EMPBUS(<1>)]
[endif]
[endif]
[if A_EMPBUS(<2>) ne <>]
81 [fill A_EMPBUS(<2>)]
[endif]
[if A_EMPBUS(<3>) ne <>]
82 [fill A_EMPBUS(<3>)]
[endif]
[if A_EMPBUS(<4>) ne <>]
83 [fill A_EMPBUS(<4>)]
[endif]
[if A_EMPBUS(<5>) ne <>]
84 [fill A_EMPBUS(<5>)]
[endif]
[if A_EMPBUS(<6>) ne <>]
85 [fill A_EMPBUS(<6>)]
[endif]
[if A_EMPBUS(<7>) ne <>]
86 [fill A_EMPBUS(<7>)]
[endif]
[if A_EMPBUS(<8>) ne <>]
87 [fill A_EMPBUS(<8>)]
[endif]
[if A_EMPBUS(<9>) ne <>]
88 [fill A_EMPBUS(<9>)]
[endif]
[if A_EMPBUS(<10>) ne <>]
89 [fill A_EMPBUS(<10>)]
[endif]
[if A_EMPBUS(<11>) ne <>]
90 [fill A_EMPBUS(<11>)]
[endif]
[if A_EMPBUS(<12>) ne <>]
91 [fill A_EMPBUS(<12>)]
[endif]
[if A_EMPBUS(<13>) ne <>]
92 [fill A_EMPBUS(<13>)]
[endif]
[if A_EMPBUS(<14>) ne <>]
93 [fill A_EMPBUS(<14>)]
[endif]
[if A_EMPBUS(<15>) ne <>]
94 [fill A_EMPBUS(<15>)]
[endif]
[if A_EMPBUS(<16>) ne <>]
95 [fill A_EMPBUS(<16>)]
[endif]
[if A_EMPBUS(<17>) ne <>]
96 [fill A_EMPBUS(<17>)]
[endif]
[if A_EMPBUS(<18>) ne <>]
97 [fill A_EMPBUS(<18>)]
[endif]
[if CHCKASSET eq <1>]
[if ISS(<1>,L_NO) eq <1>]
[fill DISS(<1>)]
[endif]
[endif]
[u]BUSINESSES/JOBS[n]
[endif]
[endif]
Survey:
Section: Assets 1

[if ISS(<29>,L_NO) eq <1>]
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[if ISS(<33>,L_NO) eq <1>]
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[endif]
[if ISS(<61>,L_NO) eq <1>]
[fill DISS(<61>)]
Survey:
Section: Assets 1

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[endif]
[if ISS(<63>,L_NO) eq <1>]
[fill DISS(<63>)]
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[else]
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[u]ASSETS[n]
[else]
[if AST3D eq <1> or AST3E eq <1> or AST4A eq <1> or AST4B eq <1> or AST4C eq <1>]
[u]ASSETS[n]
[endif]
[endif]
[endif]
[if AST1B eq <1>]
65 IRA or a Keogh account
[endif]
[if AST1C eq <1>]
66 401k, 403b, or thrift plan
[endif]
[if AST1A eq <1>]
67 U.S. Government savings bonds
[endif]
[if AST2A eq <1>]
68 Interest-earning checking account
[endif]
[if AST2B eq <1>]
69 Savings account
[endif]
[if AST2C eq <1>]
70 Money market deposit account
[endif]
[if AST2D eq <1>]
71 Certificates of deposit
[endif]
[if AST3A eq <1>]
72 Mutual funds
[endif]
[if AST3B eq <1>]
73 Stocks
[endif]
[if AST3C eq <1>]
74 Municipal or corporate bonds
[endif]
[if AST3D eq <1>]
75 U.S. Government securities
[endif]
[if AST3E eq <1>]
76 Mortgages
[endif]
[if AST4A eq <1>]
77 Rental property
[endif]
[if AST4B eq <1>]
78 Royalties
[endif]
[if AST4C eq <1>]
79 Other financial investments
[if ASSET2@6 eq <1> and BIZFLAG ne <1>][fill ASSET2@6SP][else][if ASSET2@6 eq <1> and BIZFLAG eq <1>][fill ASSET2@6SP and business investment][else][business investment][endif][endif]
Is this correct?

(1) Yes
(2) No
@
Which ones should NOT be on the list? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

(if INDEX3 ge <1>)
[u]BUSINESSES/JOBS[n]
[endif]

(if A_EMPBUS(<1>) ne <> or ERRBAD(<80>) eq <80>)
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[endif]

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[endif]

(if A_EMPBUS(<6>) ne <> or ERRBAD(<85>) eq <85>)
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[endif]

(if A_EMPBUS(<7>) ne <> or ERRBAD(<86>) eq <86>)
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[endif]

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[endif]

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[endif]

(if A_EMPBUS(<10>) ne <> or ERRBAD(<89>) eq <89>)
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[endif]

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[endif]

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[endif]

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[endif]

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[endif]

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[endif]

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[endif]

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[endif]

(if A_EMPBUS(<18>) ne <> or ERRBAD(<97>) eq <97>)
[fill ERRSRC_ARR(<97>):b]97 [fill A_EMPBUS(<18>)]
[endif]

(if CHKASSET eq <1>)
[u]OTHER SOURCES OF INCOME[n]
[endif]

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[endif]
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  OTHFUB_SP2](endif)
  [endif]
  [u]ASSETS[n]
[else]
  [if AST2C eq <1> or AST2D eq <1> or AST3A eq <1> or AST3B eq <1> or AST3C eq <1>]
    [u]ASSETS[n]
  [else]
    [if AST3D eq <1> or AST3E eq <1> or AST4A eq <1> or AST4B eq <1> or AST4C eq <1>]
      [u]ASSETS[n]
    [endif]
  [endif]
  [if AST1B eq <1> or ERRBAD(<65>) eq <65>]
    [fill ERRSRC_ARR(<65>):b]65 IRA or a Keogh account
  [endif]
  [if AST1C eq <1> or ERRBAD(<66>) eq <66>]
    [fill ERRSRC_ARR(<66>):b]66 401k, 403b, or thrift plan
  [endif]
  [if AST1A eq <1> or ERRBAD(<67>) eq <67>]
  [endif]
  [if AST2A eq <1> or ERRBAD(<68>) eq <68>]
    [fill ERRSRC_ARR(<68>):b]68 Interest-earning checking account
  [endif]
  [if AST2B eq <1> or ERRBAD(<69>) eq <69>]
    [fill ERRSRC_ARR(<69>):b]69 Savings account
  [endif]
  [if AST2C eq <1> or ERRBAD(<70>) eq <70>]
    [fill ERRSRC_ARR(<70>):b]70 Money market deposit account
  [endif]
  [if AST2D eq <1> or ERRBAD(<71>) eq <71>]
    [fill ERRSRC_ARR(<71>):b]71 Certificates of deposit
  [endif]
  [if AST3A eq <1> or ERRBAD(<72>) eq <72>]
    [fill ERRSRC_ARR(<72>):b]72 Mutual funds
  [endif]
  [if AST3B eq <1> or ERRBAD(<73>) eq <73>]
    [fill ERRSRC_ARR(<73>):b]73 Stocks
  [endif]
  [if AST3C eq <1> or ERRBAD(<74>) eq <74>]
    [fill ERRSRC_ARR(<74>):b]74 Municipal or corporate bonds
  [endif]
  [if AST3D eq <1> or ERRBAD(<75>) eq <75>]
    [fill ERRSRC_ARR(<75>):b]75 U.S. Government securities
  [endif]
  [if AST3E eq <1> or ERRBAD(<76>) eq <76>]
    [fill ERRSRC_ARR(<76>):b]76 Mortgages
  [endif]
  [if AST4A eq <1> or ERRBAD(<77>) eq <77>]
    [fill ERRSRC_ARR(<77>):b]77 Rental property
  [endif]
  [if AST4B eq <1> or ERRBAD(<78>) eq <78>]
    [fill ERRSRC_ARR(<78>):b]78 Royalties
  [endif]
  [if AST4C eq <1> or ERRBAD(<79>) eq <79>]
    [fill ERRSRC_ARR(<79>):b]79 Other financial investments

Mark One Only

Is anything missing? Did [fill TEMPNAME] [fill PERSONALLYFIL] have any other income sources, such as money from someone outside this household, from the government or military, from any [fill OTHERFIL] kind of work, or from any other source outside this household?

IT IS EXTREMELY IMPORTANT TO GET A COMPLETE LISTING OF ALL INCOME SOURCES.

(1) Yes
(2) No

@KEY

Multiple Entry

SHOW FLASHCARD G IF NECESSARY

What kind of income? Anything else? [r]H[n]

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

[if A_OTHSRCE2(<1>) eq <1>]X [else] [endif](1) Income from Job/Business/Other Work
[if A_OTHSRCE2(<2>) eq <2>]X [else] [endif](2) Unemployment or Workers Compensation, and Disability Payments
[if A_OTHSRCE2(<3>) eq <3>]X [else] [endif](3) Social Security, Pensions, Retirement, and Survivor Income
[if A_OTHSRCE2(<4>) eq <4>]X [else] [endif](4) Military or Veterans Benefits/Pay
[if A_OTHSRCE2(<5>) eq <5>]X [else] [endif](5) Public Assistance and Other Welfare Programs
[if A_OTHSRCE2(<6>) eq <6>]X [else] [endif](6) Lump Sum Payments
[if A_OTHSRCE2(<7>) eq <7>]X [else] [endif](7) Support from Others Outside the Household
[if A_OTHSRCE2(<8>) eq <8>]X [else] [endif](8) Miscellaneous Cash Income
[if A_OTHSRCE2(<9>) eq <9>]X [else] [endif](9) Assets

@KEY [fill TEMP]

Multiple Entry

PROBE IF NECESSARY
Provide a brief label or description of work, job or business:

@1

[if ADJOBUS@1 valid and ADJOBUS@1 onpath]
When we talk about this later, I'm going to refer to this as [fill Hisher] [fill ADJOBUS@1] work.
Is this OK?

(1) Yes, description OK
(2) No, change description

@2
[endif]
### PROBE IF NECESSARY:
What form of Unemployment or Workers Compensation, and Disability Payments?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

<table>
<thead>
<tr>
<th>Precode</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>5</td>
<td>State Unemployment Compensation</td>
</tr>
<tr>
<td>6</td>
<td>Supplemental Unemployment Benefits</td>
</tr>
<tr>
<td>7</td>
<td>Other Unemployment Compensation</td>
</tr>
<tr>
<td>9</td>
<td>Black Lung Payments</td>
</tr>
<tr>
<td>10</td>
<td>Workers Compensation</td>
</tr>
<tr>
<td>11</td>
<td>State Temporary Sickness or Disability Benefits</td>
</tr>
<tr>
<td>12</td>
<td>Employer or Union Temporary Sickness Benefits</td>
</tr>
<tr>
<td>13</td>
<td>Payments from a Sickness, Accident, or Disability Insurance Policy Purchased on your own</td>
</tr>
<tr>
<td>14</td>
<td>Employer Disability Payments</td>
</tr>
</tbody>
</table>

### PROBE IF NECESSARY:
What form of Social Security, Pensions, Retirement, and Survivor Income?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

<table>
<thead>
<tr>
<th>Precode</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Social Security</td>
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<tr>
<td>2</td>
<td>Railroad Retirement</td>
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<td>3</td>
<td>Federal SSI</td>
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<td>4</td>
<td>State SSI</td>
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<td>Veterans Compensation</td>
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<td>30</td>
<td>Pension from a Company or Union</td>
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<td>31</td>
<td>Federal Civil Service or Employee Pension</td>
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<tr>
<td>32</td>
<td>U.S. Military Retirement Pay</td>
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<td>33</td>
<td>National Guard or Reserve Forces Retirement</td>
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<tr>
<td>34</td>
<td>State Government Pension</td>
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<td>35</td>
<td>Local Government Pension</td>
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<td>36</td>
<td>Income from a Paid-up Life Annuity or Pension</td>
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<td>37</td>
<td>Payments for Retirement</td>
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<tr>
<td>38</td>
<td>Pension from a Company or Union</td>
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<tr>
<td>39</td>
<td>Pension/Retirement Lump Sums</td>
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<td>40</td>
<td>Draw from IRA/Keogh/401k</td>
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<td>U.S. Military Retirement Pay</td>
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<td>52</td>
<td>Lump Sum Payments</td>
</tr>
</tbody>
</table>

@KEY [fill TEMP]
PROBE IF NECESSARY:
What form of Military or Veterans Benefits or Pay?

ENTER ALL THAT APPLY
RE-ENTER PRECODE TO DELETE
ENTER (N) FOR NO MORE

[if ERRBAD(<8>) eq <8>] [fill OTHSRCE_ARR(<8>):1](8) Veterans Compensation or Pension[endif]
[if ERRBAD(<32>) eq <32>] [fill OTHSRCE_ARR(<32>):1](32) U.S. Military Retirement Pay[endif]
[if ERRBAD(<33>) eq <33>] [fill OTHSRCE_ARR(<33>):1](33) National Guard or Reserve Forces Retirement[endif]
[if ERRBAD(<40>) eq <40>] [fill OTHSRCE_ARR(<40>):1](40) The G.I. Bill[endif]
[if ERRBAD(<41>) eq <41>] [fill OTHSRCE_ARR(<41>):1](41) Department of Veterans Affairs Educational Assistance[endif]
[if ERRBAD(<54>) eq <54>] [fill OTHSRCE_ARR(<54>):1](54) National Guard or Reserve Pay[endif]

@KEY [fill TEMP]
Multiple Entry

PROBE IF NECESSARY:
What form of Lump Sum Payments?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

[if ERBBAD(<15>) eq <15>][fill OTHSRCE_ARR(<15>):1](15) Severance Pay[endif]
[if ERBBAD(<36>) eq <36>][fill OTHSRCE_ARR(<36>):1](36) Income from a Paid-up Life Insurance Policy or Annuity[endif]
[if ERBBAD(<39>) eq <39>][fill OTHSRCE_ARR(<39>):1](39) Pension/Retirement Lump Sums[endif]
[if ERBBAD(<52>) eq <52>][fill OTHSRCE_ARR(<52>):1](52) Lump Sum Payments[endif]
[if ERBBAD(<56>) eq <56>][fill OTHSRCE_ARR(<56>):1](56) Miscellaneous Cash Income[endif]

Multiple Entry

PROBE IF NECESSARY:
What form of Support from Others Outside the Household?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

[if ERBBAD(<26>) eq <26>][fill OTHSRCE_ARR(<26>):1](26) Pass Through Child Support payments[endif]
[if ERBBAD(<28>) eq <28>][fill OTHSRCE_ARR(<28>):1](28) Child Support Payments[endif]
[if ERBBAD(<29>) eq <29>][fill OTHSRCE_ARR(<29>):1](29) Alimony Payments[endif]
[if ERBBAD(<50>) eq <50>][fill OTHSRCE_ARR(<50>):1](50) Income Assistance from a Charitable Group[endif]
[if ERBBAD(<51>) eq <51>][fill OTHSRCE_ARR(<51>):1](51) Money from Relatives or Friends[endif]

Multiple Entry

PROBE IF NECESSARY:
What form of Miscellaneous Cash Income?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

[if ERBBAD(<23>) eq <23>][fill OTHSRCE_ARR(<23>):1](23) Foster Child Care Payments[endif]
[if ERBBAD(<50>) eq <50>][fill OTHSRCE_ARR(<50>):1](50) Income Assistance from a Charitable Group[endif]
[if ERBBAD(<53>) eq <53>][fill OTHSRCE_ARR(<53>):1](53) Income from Roomers or Boarders[endif]
[if ERBBAD(<56>) eq <56>][fill OTHSRCE_ARR(<56>):1](56) Miscellaneous Cash Income[endif]
PROBE IF NECESSARY: What form of Assets?
ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE
[if ERRBAD(<1>) eq <1>][fill OTHASST_ARR(<1>):l](1) IRA (Individual Retirement Account)
or a Keogh account[endif]
[if ERRBAD(<2>) eq <2>][fill OTHASST_ARR(<2>):l](2) 401k, 403b, or thrift plan[endif]
[if ERRBAD(<3>) eq <3>][fill OTHASST_ARR(<3>):l](3) Interest-earning checking account[endif]
[if ERRBAD(<4>) eq <4>][fill OTHASST_ARR(<4>):l](4) Savings account[endif]
[if ERRBAD(<5>) eq <5>][fill OTHASST_ARR(<5>):l](5) Money market deposit account[endif]
[if ERRBAD(<6>) eq <6>][fill OTHASST_ARR(<6>):l](6) Certificates of deposit[endif]
[if ERRBAD(<7>) eq <7>][fill OTHASST_ARR(<7>):l](7) Mutual funds[endif]
[if ERRBAD(<8>) eq <8>][fill OTHASST_ARR(<8>):l](8) Stocks[endif]
[if ERRBAD(<9>) eq <9>][fill OTHASST_ARR(<9>):l](9) Municipal or corporate bonds[endif]
[if ERRBAD(<10>) eq <10>][fill OTHASST_ARR(<10>):l](10) U.S. Government securities[endif]
[if ERRBAD(<11>) eq <11>][fill OTHASST_ARR(<11>):l](11) Mortgages from which he/she received payments[endif]
[if ERRBAD(<12>) eq <12>][fill OTHASST_ARR(<12>):l](12) Rental property[endif]
[if ERRBAD(<13>) eq <13>][fill OTHASST_ARR(<13>):l](13) Royalties[endif]
[if ERRBAD(<14>) eq <14>][fill OTHASST_ARR(<14>):l](14) U.S. Government savings bonds[endif]
[fill OTHASST_ARR(<15>):l](15) Other financial investments @KEY [fill TEMP]
[if OTHASST_ARR(<15>) eq <X> or @KEY eq <15> or AST4C eq <1>] @SP[endif]

Multiple Entry

[if FIRST TIME eq <0>]You said that, since [fill MONTH1] 1st,
[fill TEMPNAME] owned [fill ASNAME].
[else]Earlier you told me that, since [fill MONTH1] 1st,
[fill TEMPNAME] owned [fill ASNAME].[endif]
Did [fill HESHE] own any [fill ASNAME] jointly with someone else?[if OTHSPOUSE ne <?>] [endif][fill OTHSPOUSE]

(1) Yes
(2) No
@

Multiple Entry

[fill OTHSPOUSE][if TEMP ne <>][fill TEMP][endif][fill DODEDES]
[fill TEMPNAME] own [fill ASNAME] jointly with?
ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE
@KEY [fill ERRORFIL]

Mark One Only

ASSET TYPE: [fill C_ASNAME]
[fill INADDITIONFIL] [fill INADDITIONFIL2] [fill HESHE] [fill ALSOFIL]
own any in [fill HISHER] name only?

(1) Yes
(2) No
@
[if FIRST_TIME eq <0>]
You said that, since [fill MONTH1] 1st,
[fill TEMPNAME] [fill FNDSTCK1FIL].
[else]
(Earlier you told me that,) since [fill MONTH1] 1st,
[fill TEMPNAME] [fill FNDSTCK1FIL].[endif]
Did [fill TEMPNAME] [fill FNDSTCK2FIL]
jointly with someone else[if OTHSPouse ne <?>] [ endif][fill OTHSPouse]

(1) Yes
(2) No
@

Multiple Entry

[fill OTHSPouse] [fill DODOES]
[fill TEMPNAME] own
[fill ASNAME2] jointly with?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

$KEY
[fill ERRORFIL]

Mark One Only

ASSET TYPE: [fill C_ASNAME2]

[fill INADDITIONFIL]
[fill INADDITIONFIL2] [fill TEMPNAME] [fill FNDSTCK1FIL]
in [fill HISHER] own name?

(1) Yes
(2) No
@

Multiple Entry

[if FIRST_TIME eq <0>]
You said that, since [fill MONTH1] 1st,
[fill TEMPNAME] owned some rental property.
[else]
(Earlier you told me that,) since [fill MONTH1] 1st,
[fill TEMPNAME] owned some rental property.[endif]
Did [fill TEMPNAME] own any rental property jointly
with someone else [fill OTHSPouse]

(1) Yes
(2) No
@

Multiple Entry

[fill OTHSPouse] [fill DODOES]
[fill TEMPNAME] own
rental property jointly with?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

$KEY
[fill ERRORFIL]
Mark One Only

OWNRNT

[fill INADDITIONFIL]

[fill TEMPNAME] [fill ALSOFIL] own any rental property in [fill HISHER] own name?

(1) Yes
(2) No

@

Multiple Entry

MRTJNT

[if FIRST_TIME eq <0>]You said that, since [fill MONTH1] 1st, [fill TEMPNAME] held a mortgage from which [fill HESHE] received payments.

[else](Earlier you told me that,) since [fill MONTH1] 1st, [fill TEMPNAME] held a mortgage from which [fill HESHE] received payments.(endif)

Did [fill HESHE] own this mortgage jointly with someone else?[if OTHSPOUSE ne <?>] [endif][fill OTHSPOUSE]

(1) Yes
(2) No

@

Multiple Entry

JTWHO4

[fill OTHSPOUSE] [fill DODOES]

[fill TEMPNAME] own mortgages (from which [fill HESHE] received interest) jointly with?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

@KEY

[fill ERRORFIL]

Mark One Only

MRTOWN

ASSET TYPE: MORTGAGES (FROM WHICH HE/SHE RECEIVED INTEREST)

[fill INADDITIONFIL]

[fill TEMPNAME] [fill ALSOFIL] hold any in [fill HISHER] own name?

(1) Yes
(2) No

@
The next questions are about income [fill TEMPNAME] received from [fill HISHER] job with [fill EMPNAM].

We'll start with [fill FTEMPNAME] job with [fill EMPNAM].

[if JOB2 eq E_NO] The next questions are about income [fill TEMPNAME] received from [fill HISHER] job with [fill EMPNAM].

We'll start with [fill FTEMPNAME] job with [fill EMPNAM].

[else] [if I_PAYHR eq <1>] Last time I recorded [fill TEMPNAME] had a set annual salary.

[fill TEMP] that still the case, or [fill ISWASFIL] [fill HESHE] paid by the hour, or [fill ISWASFIL] [fill HESHE] paid some other way?

[else] [if I_PAYHR eq <2>] Last time I recorded [fill TEMPNAME] [fill WASWERE] paid by the hour.

[fill TEMP] that still the case, or [fill TEMP2] [fill HESHE] have a set annual salary, or [fill ISWASFIL] [fill HESHE] paid some other way?

[else] [fill DIDFIL] [fill HESHE] have a set annual salary, [fill ISWASFIL] [fill HESHE] paid by the hour, or [fill ISWASFIL] [fill HESHE] paid some other way?

[endif] [endif] (1) Set annual salary

(2) Paid by the hour

(3) Paid some other way
[endif] [endif]

(1) Set annual salary

(2) Paid by the hour

(3) Paid some other way
@ 

The next questions are about the income [fill TEMPNAME] received from [fill HISHER] job with [fill EMPNAM].

We'll start with [fill FTEMPNAME] job with [fill EMPNAM].

What [fill ISWASFIL] [fill HISHER] REGULAR hourly pay rate [fill ATJOBFL]? 

READ IF NECESSARY: Do not include overtime rate here.

Income earned at overtime rates will be collected later.

[if PAYHR offpath] ENTER (N) FOR NOT PAID BY THE HOUR [endif]

[if APPENDEMP ne <1> and I_PYRAT valid and HHSTATRIP ne <3>] ENTER (L) FOR SAME AS LAST INTERVIEW [endif]

@$ per hour

Can you give me an approximate amount?

ENTER (N) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT
@ 

It says here that [fill TEMPNAME] received $[fill I_PYRAT] per hour from [fill EMPNAM]. Does that still sound about right?

(1) Yes

(2) No

@ 

What is the correct REGULAR hourly pay rate?

@$
### BIGPWYPYAT

**Mark One Only**

DO NOT READ TO RESPONDENT

THE HOURLY RATE ENTERED, $[\text{fill PWPYRAT}:,]$, IS UNUSUALLY $[\text{fill LGSMFIL}]$.

(1) BACK UP AND CORRECT

(P) Proceed

@

---

### BIGHOUR

**Mark One Only**

DO NOT READ TO RESPONDENT

THE HOURLY RATE ENTERED, $[\text{fill PYRAT}:,]$ IS UNUSUALLY $[\text{fill LGSMFIL}]$.

(1) BACK UP AND CORRECT

(P) Proceed

@

---

### PYPER

**Mark One Only**

[if PAYHR offpath and PYRAT offpath][if JOB2 eq E_NO]The next questions are about the income $[\text{fill TEMPNAME}]$ received from $[\text{fill HISHER}]$ job with $[\text{fill EMPNAM}]$.[else] We'll start with $[\text{fill FTEMPNAME}]$ job with $[\text{fill EMPNAM}]$.[endif][endif]

How often $[\text{fill ISWASFIL}]$ $[\text{fill HESHE}]$ paid by $[\text{fill EMPNAM}]$?

READ IF NECESSARY

(1) Once a week
(2) Once every 2 weeks
(3) Once a month
(4) Twice a month
(5) On commission
(6) Some other way

@

---

### OTHPY

**Enter Text**

The next questions are about the income $[\text{fill TEMPNAME}]$ received from $[\text{fill HISHER}]$ job with $[\text{fill EMPNAM}]$.[else] We'll start with $[\text{fill FTEMPNAME}]$ job with $[\text{fill EMPNAM}]$.[endif][endif]

How often $[\text{fill ISWASFIL}]$ $[\text{fill HESHE}]$ paid by $[\text{fill EMPNAM}]$?

READ IF NECESSARY

(1) Once a week
(2) Once every 2 weeks
(3) Once a month
(4) Twice a month
(5) On commission
(6) Some other way

[r]6[n]

SPECIFY THE OTHER PAY PERIOD:

@
The next questions are about the income [fill TEMPNAME] received from [fill HISHER] job with [fill EMPNAM].

SHOW CALENDAR ON FLASHCARD E
FULL CALENDAR WEEK = SUNDAY THROUGH SATURDAY

Please look at the calendar. On what date [fill WASWERE] [fill TEMPNAME] last paid (by [fill EMPNAM])?

ENTER (N) IF NOT PAID DURING REFERENCE PERIOD

MONTH: @MON
DAY: @DAY

ENTRY ILLOGICAL. MEANS THAT: Person was last paid before job began. PRESS F1 TO BACK UP AND CORRECT (P) TO PROCEED @

(The next questions are about [fill PTEMPNAME] gross income from [fill EMPNAM], before taxes and other deductions.)

Last time, we used [fill PWEASYWFIL] to report amounts. Is that still a good way to proceed?

(1) Yes
(2) No

(1) Monthly totals
(2) Annual amount
(3) Some other way

(1) Monthly totals
(2) Annual amount
(3) Some other way

The goal of this part of the survey is to find out about [fill PTEMPNAME] MONTHLY GROSS income from this job, BEFORE taxes and other deductions. We can do that in several ways.

We can go straight to monthly totals, or we can try to work with [fill ANSFIL] [fill ANS3FIL] annual income amounts, if that would be easier. What would be easiest for you?
The next questions are about the income [fill TEMPNAME] received from [fill HISHER] job with [fill EMPNAM].

We'll start with [fill FTEMPNAME] job with [fill EMPNAM].

How much [fill RECEIVFIL] BEFORE deductions from [fill JOBBIZFIL]...

ENTER (N) FOR NONE OR NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT

[if APPENDEMP ne <1> and HHSTATRIP ne <3>] ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

[fill MONTHXFIL] @5 [fill ERRORFIL]
[fill MONTH4FIL] @4
[fill MONTH3FIL] @3
[fill MONTH2FIL] @2
[fill MONTH1FIL] @1

Things may have changed since then, but I have recorded from last time that [fill TEMPNAME] earned about [if TOTALS eq <0>]less than $10[else][fill TOTALS: ,] a month from this job (with [fill EMNAM]). Does that still sound about right?

(1) Yes
(2) No

Enter Number

JOB WITH: [fill EMPNAM]

What is the correct monthly amount?

$@

DO NOT READ TO RESPONDENT

THE MONTHLY AMOUNT, $[fill PWMONTHFIX: ,], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

PROBE: Can you give me an approximate amount?

(1) BACK UP AND CORRECT
(P) Proceed

@
PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed

DO NOT READ TO RESPONDENT
THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], [fill MONTHLY@5], IS UNUSUALLY [fill LGSMFIL].
(1) BACK UP AND CORRECT
(P) Proceed

DO NOT READ TO RESPONDENT
THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], [fill MONTHLY@4], IS UNUSUALLY [fill LGSMFIL].
(1) BACK UP AND CORRECT
(P) Proceed

DO NOT READ TO RESPONDENT
THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], [fill MONTHLY@3], IS UNUSUALLY [fill LGSMFIL].
(1) BACK UP AND CORRECT
(P) Proceed

@
Mark One Only

**BIGMONTH2**

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], $[fill MONTHLY@2], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

**BIGMONTH1**

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], $[fill MONTHLY@1], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

**VARY**

Since [fill MONTHXFIL], [fill PAYCKVARYFIL]?  
(1) The same  
(2) Varied  
@

Mark One Only

**SAME**

[if VARY offpath]I have recorded from before [fill PTEMPNAME] [fill WEEKMTHFIL] paychecks [fill AREWEREFIL] the same each time..[endif]  
What [fill ISWASFIL] that gross [fill WEEKMTHFIL] amount before deductions?  
[if VARY offpath]ENTER (V) IF PAYCHECKS VARY[endif]  
[if APPENDEMP ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]  
$@

Mark One Only

**PAYAPRX**

[fill SORRYFIL]  
Can you give me an approximate amount?  
ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT  
$@
I have recorded from last time that [fill TEMPNAME] had a gross [fill WEEKMTHFIL] amount of [if TOTALS eq <0>less than $10[else]about $[fill TOTALS,:]] from this job {with [fill EMPNAM]}. Does that still sound about right?
   (1) Yes
   (2) No

Enter Number

JOB WITH: [fill EMPNAM]

What is the correct [fill WEEKMTHFIL] amount?

$@

DO NOT READ TO RESPONDENT

THE MONTHLY AMOUNT, $[fill PWSAMEFIX,:], IS UNUSUALLY [fill LGSMFIL].

   (1) BACK UP AND CORRECT
   (P) Proceed

@

DO NOT READ TO RESPONDENT

THE AMOUNT ENTERED FOR A [fill WEEKMTHFIL] PAYCHECK, $[fill SAME,:], IS UNUSUALLY [fill LGSMFIL].

   (1) BACK UP AND CORRECT
   (P) Proceed

@

That comes out to about $[fill PAYHOURFIL,:]/per month. Does that sound about right?

   (1) Yes
   (2) No

@

What [fill ISWASFIL] the right [fill WEEKMTHFIL] amount before all taxes and deductions?

$@
Please tell me the GROSS AMOUNT, before deductions, of each paycheck [fill TEMPNAME] [fill RECEIVFIL] from [fill EMPNAM]...

ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT [if APPENDEMP ne <1> and HHSTATRIP ne <3>] ENTER (L) FOR SAME AS LAST INTERVIEW [endif]

RECORD EACH PAYCHECK SEPARATELY, IF POSSIBLE. [r][n]

(fill MONTHXFIL) [fill PAYDAYFIL5]
@51 @52 @53 @54 @55

(fill MONTH4FIL) [fill PAYDAYFIL4]
@41 @42 @43 @44 @45

(fill MONTH3FIL) [fill PAYDAYFIL3]
@31 @32 @33 @34 @35

(fill MONTH2FIL) [fill PAYDAYFIL2]
@21 @22 @23 @24 @25

(fill MONTH1FIL) [fill PAYDAYFIL1]
@11 @12 @13 @14 @15

(fill ERRORFIL)

Things may have changed since then, but I have recorded from last time that [fill TEMPNAME] earned [if TOTALS eq <0>]less than $10[else]about $[fill TOTALS:,]

from this job (with [fill EMPNAM]). Does that still sound about right?

(1) Yes
(2) No

What is the correct monthly amount?

@$

THE MONTHLY AMOUNT, $[fill PWP1MFIX:,], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], $[fill MTOTAL5:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], $[fill MTOTAL4:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

MARK ONE ONLY

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], $[fill MTOTAL3:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

MARK ONE ONLY

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], $[fill MTOTAL2:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

MARK ONE ONLY

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], $[fill MTOTAL1:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

MARK ONE ONLY

Based on pay frequency, we may have missed one or more paychecks. Was there a month when [fill TEMPNAME] received additional checks?

IF YES, PRESS F1 TO BACK UP AND ADD PAYCHECK(S).
IF NO, PRESS (P) TO PROCEED.

MARK ONE ONLY
Earlier I recorded that [fill PTEMPNAME] [fill CURRENTFIL] regular hourly pay rate at [fill HISHER] job with [fill EMPNAM] [fill ISWASFIL] $.[fill PYRAT:],.

[fill HASWASFIL] [fill HISHER] regular rate of pay for the whole time [fill JOBBEGFIL], or did [fill HISHER] salary change [fill SINCETHENFIL]?  
(1) Same pay rate throughout; NO raise/decrease
(2) RAISE/DECREASE
@

Mark One Only
RATECHG

When did that $.[fill PYRAT:,] an hour pay rate first show up in [fill PTEMPNAME] paycheck?
MONTH: @MTH
DAY: @DAY

Multiple Entry
STRTPAY

What was [fill PTEMPNAME] hourly pay rate before that?  
[if APPENDEMP ne <1> and I_PYRAT valid and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
$$ per hour

Enter Number
PYRAT2

Can you give me an approximate amount?
ENTER (N) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT
$$

Enter Number
HRAPRX2

It says here that [fill TEMPNAME] received $[fill I_PYRAT] per hour from [fill EMNPAM]. Does that still sound about right?
(1) Yes
(2) No
@

Mark One Only
PWPYRAT2

JOB WITH: [fill EMPNAM]
What is the correct REGULAR hourly pay rate?
$$

Mark One Only
PWPYRAT2FIX
DO NOT READ TO RESPONDENT

THE HOURLY RATE ENTERED, \$[\text{fill PWPYRAT2FIX:},],
is unusually \[\text{fill LGSMFIL}].

(1) BACK UP AND CORRECT
(2) Proceed

Mark One Only

DO NOT READ TO RESPONDENT

THE HOURLY RATE ENTERED, \$[\text{fill PYRAT2:},], is unusually \[\text{fill LGSMFIL}].

(1) BACK UP AND CORRECT
(2) Proceed

Mark One Only

Earlier you stated that \[\text{fill TEMPNAME}\] usually worked \[\text{fill JOBHRS}\] hours per week. At \$[\text{fill PYRAT:},] per hour, that
works out to about \$[\text{fill PAYHOURFIL:},] \[\text{fill WEEKFIL}\]. Does that sound about right for \[\text{fill PTEMPNAME}\] gross income?

(1) Yes
(2) No

Enter Number

What is your best estimate of \[\text{fill PTEMPNAME}\] income BEFORE
deductions from \[\text{fill EMPNAM}\] \[\text{fill WEEKFIL}\] at that
\$[\text{fill PYRAT:},] pay rate?

\$

Mark One Only

\$[\text{fill PYRAT2:},] per hour works out to about \$[\text{fill PAYHOUR2FIL:},]
\[\text{fill WEEKFIL}\]. Does that sound about right?

(1) Yes
(2) No

Enter Number

What is your best estimate of \[\text{fill PTEMPNAME}\] income BEFORE
deductions from \[\text{fill EMPNAM}\] \[\text{fill WEEKFIL}\] at that
\$[\text{fill PYRAT2:},] pay rate?

\$
Enter Number

AMOUNT1

What [fill ISWASFIL] [fill PTEMPNAME] [fill CURRENTFIL]
with [fill EMPNAM] [fill JOBENDFIL]

[if APPENDEMP ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

$@

Enter Number

APXAMT1

[fill SORRYFIL]
Can you give me an approximate annual salary amount - within a
couple of thousand dollars or so?
ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

$@

Mark One Only

PWAMT1

I have recorded from last time that [fill PTEMPNAME]
annual income from this job (with [fill EMPNAM]) was
[if PAYANNIFIL eq <0>]less than $10[else]about $[fill PAYANNIFIL:,,][endif]. Does that still
sound about right?

(1) Yes
(2) No

@

Enter Number

PWAMT1FIX

JOB WITH: [fill EMPNAM]

What is the correct annual amount?

$@

Mark One Only

BIGPWAMT1

DO NOT READ TO RESPONDENT

THE ANNUAL AMOUNT, ${[fill PWAMT1FIX:,]}, IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

BIGAMOUNT1

DO NOT READ TO RESPONDENT

THE ANNUAL AMOUNT ENTERED, ${[fill PAYANNIFIL:,]}, IS UNUSUALLY
[fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@
Survey:
Section: Labor Force 2

Mark One Only

SAMEAMT1

[fill HASWASFIL] [fill HISHER] annual salary for the whole

time [fill JOBBEGFIL], or did [fill HISHER] salary change

[fill SINCETHENFIL]?

(1) Same annual salary throughout; NO raise/decrease

(2) RAISE/DECREASE

@

Multiple Entry

STRTANN1

When did that [fill PAYANN1FIL:] annual salary first show up

in [fill PTEMPNAME] paycheck?

MONTH: @MTH
DAY: @DAY

Enter Number

AMOUNT2

What was [fill PTEMPNAME] annual salary before that?

[if APPENDEMP ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

$@

Enter Number

APXAMT2

[fill SORRYFIL]

Can you give me an approximate annual salary amount?

ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

$@

Mark One Only

PWAMT2

I have recorded from last time that [fill TEMPNAME] had a gross

annual amount of [if PAYANN1FIL eq <0>]less than $10[else]about $[fill PAYANN1FIL:,[endif]

from this job
(with [fill EMPNAM]). Does that still sound about right?

(1) Yes

(2) No

@

Enter Number

PWAMT2FIX

JOB WITH: [fill EMPNAM]

What is the correct annual amount?

$@
DO NOT READ TO RESPONDENT

THE ANNUAL AMOUNT, \(\{\text{fill PWAMT2FIX}\}\), IS UNUSUALLY \(\{\text{fill LGSMFIL}\}\).
(1) BACK UP AND CORRECT
(P) Proceed

DO NOT READ TO RESPONDENT

THE ANNUAL AMOUNT ENTERED, \(\{\text{fill PAYANN1FIL}\}\), IS UNUSUALLY \(\{\text{fill LGSMFIL}\}\).
(1) BACK UP AND CORRECT
(P) Proceed

That \(\{\text{fill PAYANN2FIL}\}\) annual salary, divided by 12 months, works out to be about \(\{\text{fill PAYANN1FIL}\}\). Does that sound about right for a gross monthly amount?
(1) Yes
(2) No

What is your best estimate of \(\{\text{fill PTEMPNAME}\}\) average gross monthly income from \(\{\text{fill EMPNAM}\}\) at that annual salary rate?

\(\$\)

And for \(\{\text{fill HISHER}\}\) salary before that...
\(\{\text{fill PAYANN1FIL}\}\) divided by 12 is about \(\{\text{fill PAYANN2FIL}\}\). Is that about right for a gross monthly amount?
(1) Yes
(2) No

What is your best estimate of \(\{\text{fill PTEMPNAME}\}\) average gross monthly income from \(\{\text{fill EMPNAM}\}\) at that annual salary rate?

\(\$\)
Multiple Entry

Let's try [fill ANOTHERFIL].
How much [fill RECEIVFIL] BEFORE deductions from [fill EMPNAM]....

ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT [fill MONTHXFIL]
@5 [fill SORRYFIL]
[fill MONTH4FIL]
@4 [fill MONTH3FIL]
@3 [fill MONTH2FIL]
@2 [fill MONTH1FIL]
@1

Mark One Only

PWTRYMNTH

Things may have changed since then, but I have recorded from last time that [fill TEMPNAME] earned [if TOTALS eq <0>]less than $10[else]about [fill TOTALS:,
from this job (with [fill EMPNAM]). Does that still sound about right?

(1) Yes
(2) No
@

Enter Number

PWTRYMNTHFIX

JOB WITH: [fill EMPNAM]

What is the correct monthly amount?

$@

Mark One Only

BIGPWTRYMNTH

DO NOT READ TO RESPONDENT

THE MONTHLY AMOUNT, $[fill PWTRYMNTHFIX:,
IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

TRYMTH5_ERR

PROBE: Can you give me an approximate amount?

(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

TRYMTH4_ERR

PROBE: Can you give me an approximate amount?

(1) BACK UP AND CORRECT
(P) Proceed
@
Mark One Only

TRYMTH3_ERR

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

TRYMTH2_ERR

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

TRYMTH1_ERR

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

BIGTRYMTH5

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], $[fill TRYMNTH@5: ], IS UNUSUALLY [fill LGSMFIL].
(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

BIGTRYMTH4

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], $[fill TRYMNTH@4: ], IS UNUSUALLY [fill LGSMFIL].
(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

BIGTRYMTH3

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], $[fill TRYMNTH@3: ], IS UNUSUALLY [fill LGSMFIL].
(1) BACK UP AND CORRECT
(P) Proceed
@
<table>
<thead>
<tr>
<th>Mark One Only</th>
<th>BIGTRYMTH2</th>
</tr>
</thead>
<tbody>
<tr>
<td>DO NOT READ TO RESPONDENT</td>
<td></td>
</tr>
<tr>
<td>THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], $[fill TRYMTH@2:], IS UNUSUALLY [fill LGSMFIL].</td>
<td></td>
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<tr>
<td>(1) BACK UP AND CORRECT</td>
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</tr>
<tr>
<td>(P) Proceed</td>
<td></td>
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<table>
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<tr>
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<tbody>
<tr>
<td>DO NOT READ TO RESPONDENT</td>
<td></td>
</tr>
<tr>
<td>THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], $[fill TRYMTH@1:], IS UNUSUALLY [fill LGSMFIL].</td>
<td></td>
</tr>
<tr>
<td>(1) BACK UP AND CORRECT</td>
<td></td>
</tr>
<tr>
<td>(P) Proceed</td>
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</table>

<table>
<thead>
<tr>
<th>Mark One Only</th>
<th>ANYTIPS</th>
</tr>
</thead>
<tbody>
<tr>
<td>Since [fill MONTH1STFIL], did [fill TEMPNNAME] receive any tips, bonuses, cash or monetary awards, overtime pay, or commissions from [fill JOBBIZFIL]?</td>
<td></td>
</tr>
<tr>
<td>(1) Yes</td>
<td></td>
</tr>
<tr>
<td>(2) No</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Mark One Only</th>
<th>TIPS</th>
</tr>
</thead>
<tbody>
<tr>
<td>Did the income amounts we just talked about include all of [fill PTEMPNAME] (tips, bonuses, cash awards, overtime pay, or commissions) from [fill JOBBIZFIL]?</td>
<td></td>
</tr>
<tr>
<td>(1) Yes</td>
<td></td>
</tr>
<tr>
<td>(2) No</td>
<td></td>
</tr>
</tbody>
</table>

Monday, February 07, 2011
How much [fill RECEIVFIL] in (tips, bonuses, cash awards, overtime pay, or commissions) [fill JOBBIZFIL]... READ IF NECESSARY: Your best estimate here is fine. ENTER (N) FOR NONE OR NO MORE ENTER (S) FOR SAME AS PREVIOUS AMOUNT [fill MONTHXFIL] @51 @52 @53 @54 @55 [fill MONTH4FIL] @41 @42 @43 @44 @45 [fill MONTH3FIL] @31 @32 @33 @34 @35 [fill MONTH2FIL] @21 @22 @23 @24 @25 [fill MONTH1FIL] @11 @12 @13 @14 @15 [fill ERRORFIL]

Things may have changed since then, but I have recorded from last time that [fill TEMPNAM] earned about [fill PWMONTHFIL] a month from this job in tips, bonuses, or commissions (with [fill EMPNAM]). Does that still sound about right?

(1) Yes
(2) No

Enter Number

JOB WITH: [fill EMPNAM]

What is the correct monthly amount?

Enter Number

DO NOT READ TO RESPONDENT
THE MONTHLY AMOUNT, $[fill PWTIPFIX:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

DO NOT READ TO RESPONDENT
THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], $[fill TIPTOTAL5:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed
Mark One Only

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR \text{[fill MONTH4]}, \$[\text{fill TIPTOTAL4}:,],
IS UNUSUALLY \[\text{fill LGSMFIL}].

(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR \text{[fill MONTH3]}, \$[\text{fill TIPTOTAL3}:,],
IS UNUSUALLY \[\text{fill LGSMFIL}].

(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR \text{[fill MONTH2]}, \$[\text{fill TIPTOTAL2}:,],
IS UNUSUALLY \[\text{fill LGSMFIL}].

(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR \text{[fill MONTH1]}, \$[\text{fill TIPTOTAL1}:,],
IS UNUSUALLY \[\text{fill LGSMFIL}].

(1) BACK UP AND CORRECT
(P) Proceed
@
The next questions are about the income [fill TEMPNAME] received from all of [fill HISHER] [fill JOBFIL]. What [fill ISWASFIL] the total amount of income, BEFORE taxes and other deductions, that [fill TEMPNAME] [fill HAVHAS] received from [fill JOBFIL] so far this month?

ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT

[fill ERRGRFIL]
@51  @52  @53  @54  @55

How about [fill MONTH4]?
@41  @42  @43  @44  @45

And [fill MONTH3]?
@31  @32  @33  @34  @35

And [fill MONTH2]?
@21  @22  @23  @24  @25

And [fill MONTH1]?
@11  @12  @13  @14  @15

Things may have changed since then, but I have recorded from last time that [fill TEMPNAME] earned about [fill PWCONTINGFIL] a month from [fill JOBFIL].

Does that still sound about right?

(1) Yes
(2) No

What is the correct monthly amount?

Enter Number

THE MONTHLY AMOUNT, $[fill PWCONTINGFIX:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], $[fill CONTOTAL5:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], $[fill CONTOTAL4:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], $[fill CONTOTAL3:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], $[fill CONTOTAL2:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], $[fill CONTOTAL1:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

[fill REGPAYFIL] the amounts you gave me [fill HISHER] take-home pay, or were they [fill HISHER] gross pay BEFORE any taxes and other deductions were taken out? [r][n]

(1) Take-home pay (net, after deductions)
(2) Gross (total) pay (before deductions)
(3) No deductions (gross pay = net pay)

@
This survey needs to get people’s gross income amounts. Do you know [fill HISHER] gross pay amounts, or do you have records available, such as pay stubs, that would show the gross amount?

(1) Yes
(2) No

What were the gross pay amounts in [fill MONTH5]?

ENTER (A) TO ENTER A GROSS ANNUAL AMOUNT
ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE

Old net amount(s): New gross amounts:
@1

DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH5], @1, IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) PROCEED

ARE ALL AMOUNTS FOR [fill MONTH5] NOW GROSS AMOUNTS?

(1) Yes, all amounts are gross
(2) No, some net amounts remain

What were the gross pay amounts in [fill MONTH4]?

ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE

Old net amount(s): New gross amounts:
@1
@2
@3
@4
@5
Mark One Only

GROSSM4VER

DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH4],
$[fill GTOTAL4:,:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) PROCEED

@

Mark One Only

ALLGROSSM4

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH4] NOW GROSS AMOUNTS?

(1) Yes, all amounts are gross
(2) No, some net amounts remain

@

Multiple Entry

GROSSPAYM3

What were the gross pay amounts in [fill MONTH3]?

ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE

Old net amount(s): New gross amounts:
$[fill GROSSFIL:,:] $@1
$[fill F1M3_2:,:] $@2
$[fill F1M3_3:,:] $@3
$[fill F1M3_4:,:] $@4
$[fill F1M3_5:,:] $@5

Mark One Only

GROSS3VER

DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH3],
$[fill GTOTAL3:,:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) PROCEED

@

Mark One Only

ALLGROSSM3

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH3] NOW GROSS AMOUNTS?

(1) Yes, all amounts are gross
(2) No, some net amounts remain

@
**Survey:** Labor Force 2

**Multiple Entry**

**GROSSPAYM2**

What were the gross pay amounts in [fill MONTH2]?

 ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
 ENTER (N) FOR NO MORE

<table>
<thead>
<tr>
<th>Old net amount(s):</th>
<th>New gross amounts:</th>
</tr>
</thead>
<tbody>
<tr>
<td>@1</td>
<td>$[fill GROSSFIL:</td>
</tr>
<tr>
<td>@2</td>
<td>$[fill P1M2_2:,</td>
</tr>
<tr>
<td>@3</td>
<td>$[fill P1M2_3:,</td>
</tr>
<tr>
<td>@4</td>
<td>$[fill P1M2_4:,</td>
</tr>
<tr>
<td>@5</td>
<td>$[fill P1M2_5:,</td>
</tr>
</tbody>
</table>

**GROSSM2VER**

DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH2], $[fill GTOTAL2:,], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) PROCEED

@

**ALLGROSSM2**

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH2] NOW GROSS AMOUNTS?

(1) Yes, all amounts are gross
(2) No, some net amounts remain

@

**Multiple Entry**

**GROSSPAYM1**

What were the gross pay amounts in [fill MONTH1]?

 ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
 ENTER (N) FOR NO MORE

<table>
<thead>
<tr>
<th>Old net amount(s):</th>
<th>New gross amounts:</th>
</tr>
</thead>
<tbody>
<tr>
<td>@1</td>
<td>$[fill GROSSFIL:</td>
</tr>
<tr>
<td>@2</td>
<td>$[fill P1M1_2:,</td>
</tr>
<tr>
<td>@3</td>
<td>$[fill P1M1_3:,</td>
</tr>
<tr>
<td>@4</td>
<td>$[fill P1M1_4:,</td>
</tr>
<tr>
<td>@5</td>
<td>$[fill P1M1_5:,</td>
</tr>
</tbody>
</table>

**GROSSM1VER**

DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH1], $[fill GTOTAL1:,], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) PROCEED

@
DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH1] NOW GROSS AMOUNTS?

(1) Yes, all amounts are gross
(2) No, some net amounts remain

@

Enter Number

What was the gross annual amount?

GROSSPAYANN

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS NOW GROSS AMOUNTS?

(1) Yes, all amounts are gross
(2) No, some net amounts remain

@

Multiple Entry

Earlier you told me that since [fill MONTH1] 1st, you also worked for the following employer(s):

**READ LIST OF EMPLOYERS ABOVE**

What was the total amount of income you received from [fill EMPLOYERFIL] in [fill MONTH5]?

ENTER (N) FOR NONE OR NO MORE [r][n]

ENTER (S) FOR SAME AS PREVIOUS AMOUNT

@51 @52 @53 @54 @55

How about in [fill MONTH4]?

@41 @42 @43 @44 @45

And [fill MONTH3]?

@31 @32 @33 @34 @35

And [fill MONTH2]?

@21 @22 @23 @24 @25

And [fill MONTH1]?

@11 @12 @13 @14 @15

MLMOREJ

[fill ERRORFIL]

Mark One Only

The next few questions are about the income [fill TEMPNAME] received from [fill ALLBUS] since [fill BUSSTRTFIL].

[fill DIDFIL] [fill HESHE] draw a regular salary from this business? (That is, take a regular paycheck, as opposed to just treating the profits as [fill HISHER] income.)

(1) Yes, [fill DRAWFIL] a regular salary
(2) No, [fill TEMP] NOT draw a regular salary

SLRYB
Items Booklet

Survey:
Section: Labor Force 2

Mark One Only

[fill THENEXTQFIL1]
[fill THENEXTQFIL2]

How [fill ISWASFIL] [fill TEMPNAME] paid? [fill C_DOESDIDFIL]
[fill HESHE] have a set annual salary, [fill DIDFIL]
the business pay [fill HIMHER] by the hour, or [fill ISWASFIL]
[fill HESHE] paid some other way?

[if INCPB eq <1>] THIS QUESTION REFERS TO THIS PERSON'S OWN SALARY OR DRAW FROM THE
BUSINESS, *NOT* WHAT THE BUSINESS ITSELF BROUGHT IN [endif]

(1) Set annual salary
(2) Pay by the hour
(3) Paid some other way

@

Enter Number

The next questions are about the income [fill TEMPNAME] received
from [fill ALLBUS].

What [fill ISWASFIL] [fill HISHER] REGULAR hourly pay rate
[fill FROMBIZFIL]?

READ IF NECESSARY: Do not include overtime rate here.
Income earned at overtime rates will be collected later.

[if BPAYHR offpath] ENTER (N) FOR NOT PAID BY THE HOUR [endif]
[if APPENDBUS ne <1> and I_BPYRAT valid and HHSTATRIP ne <3>] ENTER (L) FOR SAME AS LAST
INTERVIEW [endif]

$@ per hour

Enter Number

Can you give me an approximate amount?
ENTER (N) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

@

Mark One Only

It says here that [fill TEMPNAME] received $[fill I_BPYRAT:],
per hour from [fill ALLBUS]. Does that still sound about right?

(1) Yes
(2) No

@

Enter Number

Business: [fill ALLBUS]
What is the correct REGULAR hourly pay rate?

$@
Mark One Only

DO NOT READ TO RESPONDENT

THE HOURLY RATE ENTERED, \$\{fill PWBPYRAT\}, IS UNUSUALLY \{fill LGSMFIL\}.

(1) BACK UP AND CORRECT
(P) Proceed

@
The next questions are about the income [fill TEMPNAME] received from [fill ALLBUS].

SHOW CALENDAR ON FLASHCARD E
FULL CALENDAR WEEK = SUNDAY THROUGH SATURDAY

Please look at the calendar. On what date [fill WASWERE] [fill TEMPNAME] last paid [by [fill ALLBUS]]?

ENTER (N) IF NOT PAID DURING REFERENCE PERIOD

MONTH: @MON
DAY: @DAY

(The next questions are about your gross income from [fill ALLBUS], before taxes and other deductions.)

Last time, we used [fill PWEASYWFIL] to report amounts. Is that still a good way to proceed?

(1) Yes
(2) No

We can go straight to monthly totals, or we can try to work with quarterly or annual income amounts, if that would be easier. What's easiest for you?

(1) Monthly totals [fill ANSFIL]
[fill ANS3FIL]
(4) Quarterly amount
(5) Annual amount
(6) Some other way
The next questions are about the income
[fill TEMPNAM] received from [fill ALLBUS] which ended back in
[fill MONTH1].
[else]The next questions are about the income
[fill TEMPNAM] received from [fill ALLBUS].
[endif][endif]How much income [fill RECEIVFIL] from this business BEFORE
taxes and other deduction...
[r][n]
[if INCPB eq <1>]THIS QUESTION REFERS TO THIS PERSON'S OWN SALARY OR DRAW
FROM THE BUSINESS, *NOT* WHAT THE BUSINESS ITSELF BROUGHT IN[endif]
ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if APPENDBUS ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
<table>
<thead>
<tr>
<th>Mark One Only</th>
<th>BMONTHLY4_ERR</th>
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</thead>
<tbody>
<tr>
<td>PROBE: Can you give me an approximate amount?</td>
<td>(1) BACK UP AND CORRECT</td>
</tr>
<tr>
<td>(F) Proceed</td>
<td>@</td>
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</table>

<table>
<thead>
<tr>
<th>Mark One Only</th>
<th>BMONTHLY3_ERR</th>
</tr>
</thead>
<tbody>
<tr>
<td>PROBE: Can you give me an approximate amount?</td>
<td>(1) BACK UP AND CORRECT</td>
</tr>
<tr>
<td>(F) Proceed</td>
<td>@</td>
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</table>

<table>
<thead>
<tr>
<th>Mark One Only</th>
<th>BMONTHLY2_ERR</th>
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</thead>
<tbody>
<tr>
<td>PROBE: Can you give me an approximate amount?</td>
<td>(1) BACK UP AND CORRECT</td>
</tr>
<tr>
<td>(F) Proceed</td>
<td>@</td>
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<thead>
<tr>
<th>Mark One Only</th>
<th>BMONTHLY1_ERR</th>
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</thead>
<tbody>
<tr>
<td>PROBE: Can you give me an approximate amount?</td>
<td>(1) BACK UP AND CORRECT</td>
</tr>
<tr>
<td>(F) Proceed</td>
<td>@</td>
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</tbody>
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<table>
<thead>
<tr>
<th>Mark One Only</th>
<th>BBIGMONTH5</th>
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</thead>
<tbody>
<tr>
<td>DO NOT READ TO RESPONDENT</td>
<td></td>
</tr>
<tr>
<td>THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], $[fill BMONTHLY@5:,], IS UNUSUALLY [fill LGSMFIL].</td>
<td></td>
</tr>
<tr>
<td>(1) BACK UP AND CORRECT</td>
<td></td>
</tr>
<tr>
<td>(F) Proceed</td>
<td>@</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Mark One Only</th>
<th>BBIGMONTH4</th>
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</thead>
<tbody>
<tr>
<td>DO NOT READ TO RESPONDENT</td>
<td></td>
</tr>
<tr>
<td>THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], $[fill BMONTHLY@4:,], IS UNUSUALLY [fill LGSMFIL].</td>
<td></td>
</tr>
<tr>
<td>(1) BACK UP AND CORRECT</td>
<td></td>
</tr>
<tr>
<td>(F) Proceed</td>
<td>@</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Mark One Only</th>
<th>BBIGMONTH3</th>
</tr>
</thead>
<tbody>
<tr>
<td>DO NOT READ TO RESPONDENT</td>
<td></td>
</tr>
<tr>
<td>THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], $[fill BMONTHLY@3:,], IS UNUSUALLY [fill LGSMFIL].</td>
<td></td>
</tr>
<tr>
<td>(1) BACK UP AND CORRECT</td>
<td></td>
</tr>
<tr>
<td>(F) Proceed</td>
<td>@</td>
</tr>
</tbody>
</table>
Survey:
Section: Labor Force 2

Mark One Only

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], $[fill BMONTHLY@2:],
IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], $[fill BMONTHLY@1:],
IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

Since [fill MONTHXFIL], [fill PAYCKVARYFIL]?

(1) The same
(2) Varied

[if BVARY offpath]I have recorded here that [fill PTEMPNAME] [fill WEEKMTHFIL]
paychecks [fill AREWEREFIL] the same each time.[endif]

What [fill ISWASFIL] that gross [fill WEEKMTHFIL]
amount before deductions?

[if BVARY offpath]ENTER (V) FOR VARIES[endif]
[if APPENDBUS ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

Enter Number

[fill SORRYFIL]
Can you give me an approximate amount?

ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

Enter Number
I have recorded from last time that [fill TEMPNAME] had a gross [fill WEEKMTHFIL] amount of [if TOTALS eq <0>less than $10[else]about $[fill TOTALS:,] from this business. Does that still sound about right?

(1) Yes
(2) No

@  

BUSINESS: [fill ALLBUS]

What is the correct [fill WEEKMTHFIL] amount?

$@

DO NOT READ TO RESPONDENT

THE MONTHLY AMOUNT, $[fill PWBSAMEFIX:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@  

DO NOT READ TO RESPONDENT

THE AMOUNT ENTERED FOR A [fill WEEKMTHFIL] PAYCHECK, $[fill BSAME:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@  

That comes out to about $[fill BPAYMONFIL:] per month. Does that sound about right?

(1) Yes
(2) No

@  

What [fill ISWASFIL] the right [fill WEEKMTHFIL] amount before all taxes and deductions?

$@
Please tell me the GROSS AMOUNT, before deductions, of each paycheck [fill TEMPNAME] [fill RECEIVFIL] from [fill ALLBUS]...
ENTER (N) FOR NONE OR NO MORE ENTER (S) FOR SAME AS PREVIOUS AMOUNT [fill SORRYFIL] [fill MONTHXFIL] [fill PAYDAYFIL5] @51 @52 @53 @54 @55 [fill MONTH4FIL] [fill PAYDAYFIL4] @41 @42 @43 @44 @45 [fill MONTH3FIL] [fill PAYDAYFIL3] @31 @32 @33 @34 @35 [fill MONTH2FIL] [fill PAYDAYFIL2] @21 @22 @23 @24 @25 [fill MONTH1FIL] [fill PAYDAYFIL1] @11 @12 @13 @14 @15 [fill ERRORFIL]

Multiple Entry

BP1M

Things may have changed since then, but I have recorded from last time that [fill TEMPNAME] earned [if TOTALS eq <0>]less than $10[else]about $[fill TOTALS:][,] a month from [fill ALLBUS]. Does that still sound about right?

(1) Yes
(2) No

Mark One Only

PWBP1M

Enter Number

PWBP1MFIX

BUSINESS: [fill ALLBUS]
What is the correct monthly amount?
$@

Mark One Only

BIGPWBP1M

DO NOT READ TO RESPONDENT
THE MONTHLY AMOUNT, $[fill PWBP1MFIX:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

BP1M5_ERR

PROBE: Can you give me an approximate amount?

(1) BACK UP AND CORRECT
(P) Proceed

@
BP1M4_ERR

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed
@

BP1M3_ERR

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed
@

BP1M2_ERR

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed
@

BP1M1_ERR

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed
@

BMTOT5VER

DO NOT READ TO RESPONDENT
THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], $[fill BMTOTAL5:], IS
UNUSUALLY [fill LGSMFIL].
(1) BACK UP AND CORRECT
(P) Proceed
@

BMTOT4VER

DO NOT READ TO RESPONDENT
THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], $[fill BMTOTAL4:], IS
UNUSUALLY [fill LGSMFIL].
(1) BACK UP AND CORRECT
(P) Proceed
@

BMTOT3VER

DO NOT READ TO RESPONDENT
THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], $[fill BMTOTAL3:], IS
UNUSUALLY [fill LGSMFIL].
(1) BACK UP AND CORRECT
(P) Proceed
@
Survey:  
Section: Labor Force 2  

**BMTOT2VER**

Mark One Only

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], $[fill BMTOTAL2:], IS
UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@  

**BMTOT1VER**

Mark One Only

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], $[fill BMTOTAL1:], IS
UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

**BEXTRA1**

Mark One Only

Based on pay frequency, we may have missed one or more paychecks.  
Was there a month when [fill TEMPPNAME] received additional checks?

IF YES, PRESS F1 TO BACK UP AND ADD PAYCHECK(S).  
IF NO, PRESS (P) TO PROCEED.

@

**BRATECHG**

Mark One Only

Earlier I recorded that [fill TEMPPNAME] [fill CURRENTFIL] regular
hourly pay rate at [fill ALLBUS] [fill ISWASFIL]  
$[fill BPYRAT].

[fill HASWASFIL] [fill HISHER] regular rate of pay for the whole time
[fill BUSSTRTFIL], or did [fill HISHER] salary change  
[fill SINCETHENFIL]?

(1) Same pay rate throughout; NO raise/decrease
(2) RAISE/DECREASE

@

**BSTRTPAY**

Multiple Entry

When did that $[fill BPYRAT:,:] an hour pay rate first show up  
in [fill TEMPPNAME] paycheck?

MONTH: @MTH
DAY: @DAY

**BPYRAT2**

Enter Number

What was [fill TEMPPNAME] hourly pay rate before that?

[if APPENDBUS ne <1> and I_BPYRAT valid and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST
INTERVIEW[endif]

$@ per hour
<table>
<thead>
<tr>
<th>Enter Number</th>
<th>BHRAPRX2</th>
</tr>
</thead>
<tbody>
<tr>
<td>[fill SORRYFIL]</td>
<td></td>
</tr>
<tr>
<td>Can you give me an approximate amount?</td>
<td></td>
</tr>
<tr>
<td>ENTER (N) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT</td>
<td></td>
</tr>
<tr>
<td>$@</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Mark One Only</th>
<th>PWBPYRAT2</th>
</tr>
</thead>
<tbody>
<tr>
<td>It says here that [fill TEMPNAME] received $[fill I_BPYRAT] per hour from [fill ALLBUS]. Does that still sound about right?</td>
<td></td>
</tr>
<tr>
<td>(1) Yes</td>
<td></td>
</tr>
<tr>
<td>(2) No</td>
<td></td>
</tr>
<tr>
<td>@</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Enter Number</th>
<th>PWBPYRAT2FIX</th>
</tr>
</thead>
<tbody>
<tr>
<td>BUSINESS: [fill ALLBUS]</td>
<td></td>
</tr>
<tr>
<td>What is the correct REGULAR hourly pay rate?</td>
<td></td>
</tr>
<tr>
<td>$@</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Mark One Only</th>
<th>BIGPWBPYRAT2</th>
</tr>
</thead>
<tbody>
<tr>
<td>DO NOT READ TO RESPONDENT</td>
<td></td>
</tr>
<tr>
<td>THE HOURLY RATE ENTERED, $[fill PWBPYRAT2FIX:], IS UNUSUALLY [fill LGSMFIL].</td>
<td></td>
</tr>
<tr>
<td>(1) BACK UP AND CORRECT</td>
<td></td>
</tr>
<tr>
<td>(P) Proceed</td>
<td></td>
</tr>
<tr>
<td>@</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Mark One Only</th>
<th>BBIGHOUR2</th>
</tr>
</thead>
<tbody>
<tr>
<td>DO NOT READ TO RESPONDENT</td>
<td></td>
</tr>
<tr>
<td>THE HOURLY RATE ENTERED, $[fill BPYRAT:], IS UNUSUALLY [fill LGSMFIL].</td>
<td></td>
</tr>
<tr>
<td>(1) BACK UP AND CORRECT</td>
<td></td>
</tr>
<tr>
<td>(P) Proceed</td>
<td></td>
</tr>
<tr>
<td>@</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Mark One Only</th>
<th>BCALCHRVR</th>
</tr>
</thead>
<tbody>
<tr>
<td>Earlier you stated that [fill TEMPNAME] usually worked [fill HRSBS] hours per week. At $[fill BPYRAT:], that works out to about $[fill PAYHOURFIL:] [fill WEEKFIL]. Does that sound about right?</td>
<td></td>
</tr>
<tr>
<td>(1) Yes</td>
<td></td>
</tr>
<tr>
<td>(2) No</td>
<td></td>
</tr>
<tr>
<td>@</td>
<td></td>
</tr>
<tr>
<td>Enter Number</td>
<td>BESTHR1</td>
</tr>
<tr>
<td>--------------</td>
<td>---------</td>
</tr>
</tbody>
</table>
| What is your best estimate of [fill PTEMPNAME] income BEFORE deductions from [fill ALLBUS] [fill WEEKFIL] at that $[fill BPYRAT;] pay rate? | $@

<table>
<thead>
<tr>
<th>Mark One Only</th>
<th>BCALCHRV2</th>
</tr>
</thead>
</table>
| $[fill BPYRAT2;] per hour works out to about $[fill PAYHOUR2FIL;] [fill WEEKFIL]. Does that sound about right? | (1) Yes  
(2) No |

<table>
<thead>
<tr>
<th>Enter Number</th>
<th>BESTHR2</th>
</tr>
</thead>
</table>
| What is your best estimate of [fill PTEMPNAME] income BEFORE deductions from [fill ALLBUS] [fill WEEKFIL] at $[fill BPYRAT2;] pay rate? | $@

<table>
<thead>
<tr>
<th>Enter Number</th>
<th>BQTRAMT</th>
</tr>
</thead>
</table>
| What was [fill PTEMPNAME] income before taxes and personal deductions from [fill ALLBUS] for the most recent quarter (or the most recent quarter that you can tell me about)? | [if APPENDBUS ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif] $@

<table>
<thead>
<tr>
<th>Enter Number</th>
<th>BAPXQTR</th>
</tr>
</thead>
</table>
| [fill SORRYFIL] Can you give me an approximate quarterly salary amount -- within a couple thousand dollars or so? ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT | $@

<table>
<thead>
<tr>
<th>Mark One Only</th>
<th>PWBQTR</th>
</tr>
</thead>
</table>
| I have recorded from last time that [fill TEMPNAM] had a gross quarterly income of [if TOTALS eq <0>]less than $10[else]about $[fill TOTALS;] from this [fill ALLBUS]. Does that still sound about right? | (1) Yes  
(2) No |

Monday, February 07, 2011
Enter Number

**PWBQTRFIX**

**BUSINESS:** [fill ALLBUS]

What is the correct quarterly amount?

$@

Mark One Only

**BIGPWBQTR**

DO NOT READ TO RESPONDENT

THE QUARTERLY AMOUNT, $[fill PWBQTRFIX:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

**BBIGQTR**

DO NOT READ TO RESPONDENT

THE QUARTERLY RATE ENTERED, $[fill BQTRAMT:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

Multiple Entry

**BQTRMNTTH**

And when did that quarter close?

(What was the last month and year of the quarter that the [fill QTRAMTFIL] dollars applies to?)

MONTH: @MTH
YEAR: @YEAR

Enter Number

**BAMOUNT1**

What [fill ISWASFIL] [fill PTEMPNAME] [fill CURRENTFIL] with [fill ALLBUS] [fill BIZENDFIL]

[if APPENDBUS ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

$@

Enter Number

**BAPXAMT1**

[fill SORRYFIL]

Can you give me an approximate annual salary amount - within a couple of thousand dollars or so?

ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

$@
I have recorded from last time that [fill TEMPNAME] had a gross annual amount of [if PAYANN1FIL eq <0>]less than $10[else]about $[fill PAYANN1FIL:,,][endif] from this business ([fill ALLBUS]). Does that still sound about right?

(1) Yes
(2) No

@  

BUSINESS: [fill ALLBUS]

What is the correct annual amount?

$@

THE ANNUAL AMOUNT, $[fill PWBAMT1FIX:,,], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@  

THE ANNUAL AMOUNT ENTERED, $[fill PAYANN1FIL:,,], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@  


(1) Same [f] fill CURRENTFIL] throughout; NO raise/decrease
(2) RAISE/DECREASE

@  

When did that $[fill PAYANN1FIL:,,] annual salary first show up in [f] fill PTEMPNAME] paycheck?

MONTH: @MTH
DAY: @DAY
Enter Number

**BAMOUNT2**

What was [fill PTEMPNAME] annual salary before that?

*[if APPENDBUS ne <1> and HHSTATRIP ne <3>]* ENTER (L) FOR SAME AS LAST INTERVIEW*

@$@

Enter Number

**BAPXAMT2**

*[fill SORRYFIL]*

Can you give me an approximate annual salary amount?

ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

@$@

Mark One Only

**PWBAMT2**

I have recorded from last time that [fill TEMPNAME] had a gross annual amount of *[if PAYANN1FIL eq <0>]* less than $10*[else]* about $*[fill PAYANN1FIL:,*]* from this business

*[fill ALLBUS] *. Does that still sound about right?

(1) Yes

(2) No

@$@

Enter Number

**PWBAMT2FIX**

BUSINESS: [fill ALLBUS]

What is the correct annual amount?

@$@

Mark One Only

**BIGPWBAMT2**

DO NOT READ TO RESPONDENT

THE ANNUAL AMOUNT, $*[fill PWBAMT2FIX:,*]*, IS UNUSUALLY $*[fill LGSMFIL] *.

(1) BACK UP AND CORRECT

(P) Proceed

@$@

Mark One Only

**BBIGAMT2**

DO NOT READ TO RESPONDENT

THE ANNUAL AMOUNT ENTERED, $*[fill PAYANN1FIL:,*]*, IS UNUSUALLY $*[fill LGSMFIL] *.

(1) BACK UP AND CORRECT

(P) Proceed

@$@
That \( \text{PAYANN2FIL} \) annual income, divided by 12 months, works out to be about \( \text{PAYANN1FIL} \) a month. Does that sound about right for a gross monthly amount?

(1) Yes  
(2) No 

@

What is your best estimate of \( \text{PTEMPNAME} \) average gross monthly income from \( \text{ALLBUS} \) at that annual salary rate?

$@

And for \( \text{HISHER} \) salary before that... \( \text{PAYANN1FIL} \) divided by 12 is about \( \text{PAYANN2FIL} \). Is that about right for a gross monthly amount?

(1) Yes  
(2) No 

@

What is your best estimate of \( \text{PTEMPNAME} \) average gross monthly income from \( \text{ALLBUS} \) at that annual salary rate?

$@

Let's try \( \text{ANOTHERFIL} \). How much \( \text{RECEIVFIL} \) BEFORE deductions from \( \text{ALLBUS} \)... 

ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT 
\( \text{MONTHXFIL} \)
\( \text{SORRYFIL} \)
\( \text{MONTH4FIL} \)
\( \text{MONTH3FIL} \)
\( \text{MONTH2FIL} \)
\( \text{MONTH1FIL} \)
\( \text{ERRORFIL} \)
Things may have changed since then, but I have recorded from last time that [fill TEMPNAME] earned [if TOTALS eq <0>]less than $10[else]about $[fill TOTALS:,
end] a month from this business ([fill ALLBUS]). Does that still sound about right?

(1) Yes  
(2) No

Enter Number

BUSINESS: [fill ALLBUS]

What is the correct monthly amount?

$@

DO NOT READ TO RESPONDENT

THE MONTHLY AMOUNT, $[fill PWBTRYMNTHFIX:,
end], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT  
(P) Proceed

@
Mark One Only

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

DO NOT READ TO RESPONDENT
THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], $[fill BTRYMNTH@5:], IS UNUSUALLY [fill LGSMFIL].
(1) BACK UP AND CORRECT
(P) Proceed

@
**BBIGTRY1**

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], $[fill BTRYMNTH@1:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

**BANYTIPS**

Other than [fill HISHER] regular income, since [fill MONTH1] 1st, did [fill TEMPNNAME] receive any tips, bonuses, overtime pay, or commissions from [fill HISHER] work with [fill ALLBUS]?

(1) Yes
(2) No

@

**BTIPS**

Did the income amounts we just talked about include all of [fill PTEMPNAME] tips, bonuses, overtime pay, or commissions from [fill ALLBUS]?

(1) Yes
(2) No

@

**BTIPSAMT**

How much [fill RECEIVFIL] in tips, bonuses, overtime pay, or commissions [fill FROMBIZFIL]...

READ IF NECESSARY: Your best estimate here is fine.

ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT

[fill MONTH4FIL]
@51  @52  @53  @54  @55

[fill MONTH3FIL]
@41  @42  @43  @44  @45

[fill MONTH2FIL]
@31  @32  @33  @34  @35

[fill MONTH1FIL]
@21  @22  @23  @24  @25

[fill ERRORFIL]
Things may have changed since then, but I have recorded from last time that [fill TEMPNAME] earned about [fill PWBTIPAMTFIL: ,] a month from this business ([fill ALLBUS]). Does that still sound about right?

(1) Yes
(2) No

Enter Number

BUSINESS: [fill ALLBUS]

What is the correct monthly amount?

$@

DO NOT READ TO RESPONDENT

THE MONTHLY AMOUNT, $[fill PWBTIPFIX: ,], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], $[fill BTIPTOTAL5: ,], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], $[fill BTIPTOTAL4: ,], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], $[fill BTIPTOTAL3:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], $[fill BTIPTOTAL2:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], $[fill BTIPTOTAL1:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

Just to be sure -- were the amounts you gave me [fill HISHER] take-home pay, or were they [fill HISHER] gross pay BEFORE any taxes and other deductions were taken out? [r]H[n]

(1) Take-home pay (net, after deductions)
(2) Gross (total) pay (before deductions)
(3) No deductions (gross pay = net pay)

@

This survey needs to get people's gross income amounts. Do you know [fill HISHER] gross pay amounts, or do you have records available, such as pay stubs, that would show the gross amount?

(1) Yes
(2) No

@
Multiple Entry

What were the gross pay amounts in [fill MONTH5]?

ENTER (A) TO ENTER A GROSS ANNUAL AMOUNT
ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE

Old net amount(s): New gross amounts:
$[fill GROSSFIL:,:] $@1
$[fill BP1M5_2:,:] $@2
$[fill BP1M5_3:,:] $@3
$[fill BP1M5_4:,:] $@4
$[fill BP1M5_5:,:] $@5

Mark One Only

BGROSSM5VER

DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH5],
$[fill BGTOTAL5:,:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) PROCEED

@

Mark One Only

BALLGROSSM5

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH5] NOW GROSS AMOUNTS?

(1) Yes, all amounts are gross
(2) No, some net amounts remain

@

Multiple Entry

What were the gross pay amounts in [fill MONTH4]?

ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE

Old net amount(s): New gross amounts:
$[fill GROSSFIL:,:] $@1
$[fill BP1M4_2:,:] $@2
$[fill BP1M4_3:,:] $@3
$[fill BP1M4_4:,:] $@4
$[fill BP1M4_5:,:] $@5

Mark One Only

BGROSSM4VER

DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH4],
$[fill BGTOTAL4:,:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) PROCEED

@
DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR \[\text{fill MONTH4}\] NOW GROSS AMOUNTS?

(1) Yes, all amounts are gross
(2) No, some net amounts remain

\[\text{MARK ONE ONLY}\]

What were the gross pay amounts in \[\text{fill MONTH3}\]?

ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE

\begin{align*}
\text{Old net amount(s)}: & \quad \text{New gross amounts}:\\
\$[\text{fill GROSSFIL}]: & \quad \$01 \\
\$[\text{fill BP1M3_2}]: & \quad \$02 \\
\$[\text{fill BP1M3_3}]: & \quad \$03 \\
\$[\text{fill BP1M3_4}]: & \quad \$04 \\
\$[\text{fill BP1M3_5}]: & \quad \$05
\end{align*}

\[\text{MARK ONE ONLY}\]

DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR \[\text{fill MONTH3}\], \$[\text{fill BGTOTAL3}]:, IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) PROCEED

\[\text{MARK ONE ONLY}\]

What were the gross pay amounts in \[\text{fill MONTH2}\]?

ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE

\begin{align*}
\text{Old net amount(s)}: & \quad \text{New gross amounts}:\\
\$[\text{fill GROSSFIL}]: & \quad \$01 \\
\$[\text{fill BP1M2_2}]: & \quad \$02 \\
\$[\text{fill BP1M2_3}]: & \quad \$03 \\
\$[\text{fill BP1M2_4}]: & \quad \$04 \\
\$[\text{fill BP1M2_5}]: & \quad \$05
\end{align*}

\[\text{MARK ONE ONLY}\]
Survey:
Section: Labor Force 2

Mark One Only

DO NOT READ TO RESPONDENT
THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH2],
$[fill BGTOTAL2:,:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) PROCEED

@

Mark One Only

DO NOT READ TO RESPONDENT
ARE ALL AMOUNTS FOR [fill MONTH2] NOW GROSS AMOUNTS?

(1) Yes, all amounts are gross
(2) No, some net amounts remain

@

Multiple Entry

What were the gross pay amounts in [fill MONTH1]? 
ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT 
ENTER (N) FOR NO MORE 

Old net amount(s): New gross amounts:
$[fill GROSSFIL:,:] $@[1]
$[fill BP1M1_2:,:] $@[2]
$[fill BP1M1_3:,:] $@[3]
$[fill BP1M1_4:,:] $@[4]
$[fill BP1M1_5:,:] $@[5]

Multiple Entry

What was the gross annual amount?

$@

Monday, February 07, 2011
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DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS NOW GROSS AMOUNTS?

(1) Yes, all amounts are gross
(2) No, some net amounts remain

Mark One Only

[fill ASIDEFRMFIL] [fill MONTH1] 1st
did [fill TEMPNAME] receive any [fill OTHERFIL] income for [fill SELF] out of the money that [fill ALLBUS] brought in, or from the profits of the business? [r][h][n]

(1) Yes
(2) No

Multiple Entry

What was the total amount of other income [fill HESHE] received from [fill ALLBUS]... ENTER (N) FOR NONE OR NO MORE ENTER (S) FOR SAME AS PREVIOUS AMOUNT

[fill MONTHXFIL] @51 @52 @53 @54 @55
[fill MONTH4FIL] @41 @42 @43 @44 @45
[fill MONTH3FIL] @31 @32 @33 @34 @35
[fill MONTH2FIL] @21 @22 @23 @24 @25
[fill MONTH1FIL] @11 @12 @13 @14 @15
[fill ERRORFIL]

Mark One Only

Things may have changed since then, but I have recorded from last time that [fill TEMPNAME] earned about [fill PWOINCAMTFIL:] a month in other income from this business ([fill ALLBUS]). Does that still sound about right?

(1) Yes
(2) No

Enter Number

Business: [fill ALLBUS]

What is the correct monthly amount?
HAVE YOU ASKED ANOTHER PERSON IN THIS HOUSEHOLD ABOUT THE NET PROFIT OR LOSS FROM [FILL ALLBUS]?

(1) YES
(2) NO

@ LSTB

For [fill ALLBUS], what was [fill YOURSHAREFIL] the net profit or loss [fill BIZDATESFIL] Net profit or loss is the difference between gross receipts and expenses.

ENTER NET PROFIT AMOUNT OR NET LOSS AMOUNT
ENTER (0) FOR NET PROFIT AMOUNT IF BROKE EVEN

Net profit amount: $@1

OR

Net loss amount: $@2

@ PRFTB

Can you give me an annual figure?

ENTER NET PROFIT AMOUNT OR NET LOSS AMOUNT
ENTER (0) FOR NET PROFIT AMOUNT IF BROKE EVEN

Net profit amount: $@1

OR

Net loss amount: $@2

@ ANNPRFT

Things may have changed since then, but I have recorded from last time that [fill FTEMNAME] share of the net [fill PRFTLOSSFIL] from [fill ALLBUS] was about [fill PWPRFTBFIL:] in four months. Does that still sound about right?

(1) Yes
(2) No

@ PWPRFTB

BUSINESS: [fill ALLBUS]

What is the correct 4-month total net profit or loss?

ENTER NET PROFIT AMOUNT OR NET LOSS AMOUNT
ENTER (0) FOR NET PROFIT AMOUNT IF BROKE EVEN

Net profit amount: $@1

OR

Net loss amount: $@2

@ PWPRFTBFIX
Does that [fill PRFTLOSSFIL] include [fill PTEMPNAME] own income from this business (that we talked about earlier), or do we need to add [fill HISHER] income to the [fill PRFTLOSSFIL] to get a total net profit or loss?

(1) Salary/draw is included in the net profit/loss amount
(2) Add salary/draw to net profit/loss amount to get total net profit/loss

MONTH

[fill MONTH] 1st, you also had the following businesses:

**READ LIST OF BUSINESSES ABOVE**

What was the total amount of income you received from [fill BUSINESSFIL] so far this month?

ENTER (N) FOR NONE OR NO MORE

ENTER (S) FOR SAME AS PREVIOUS AMOUNT

[fill ERRORFIL]

How about in [fill MONTH]?

[fill ERRORFIL]

How about in [fill MONTH]?

[fill ERRORFIL]

How about in [fill MONTH]?

[fill ERRORFIL]

People sometimes earn extra money doing work outside of their regular jobs, such as freelancing, consulting, or moonlighting. Other than what we've already talked about, did [fill TEMPNAME] do any of that kind of work since [fill MONTH] 1st?

(1) Yes
(2) No
What was the total amount of income [fill TEMPNAME] received from this work so far this month? [r]H[n] 
ENTER (N) FOR NONE OR NO MORE 
ENTER (S) FOR SAME AS PREVIOUS AMOUNT 
[fill ERRORFIL]  
@51  @52  @53  @54  @55  
How about in [fill MONTH4]?  
@41  @42  @43  @44  @45  
And [fill MONTH3]?  
@31  @32  @33  @34  @35  
And [fill MONTH2]?  
@21  @22  @23  @24  @25  
And [fill MONTH1]?  
@11  @12  @13  @14  @15  

Mark One Only 

Things may have changed since then, but I have recorded from last time that [fill TEMPNAME] earned about [fill PWMLM4FIL:]. a month from additional work. Does that still sound about right? 
(1) Yes  
(2) No  
@

Enter Number

What is the correct monthly amount?  
$@

Mark One Only

Earlier you said that [fill TEMPNAME] received a lump sum payment from [fill LUMPFIL]. Did [fill HESHE] re-invest or "roll over" any of the money into an IRA or some other kind of retirement plan?  
(1) Yes  
(2) No  
@

Mark One Only

[f]ill C_DODOES] [fill HESHE] plan to re-invest or "roll oVer" any of the money?  
(1) Yes  
(2) No  
@
Enter Number

ROLLAMT

How much [fill PLANFIL] "roll over" into another RETIREMENT account?

$@

Mark One Only

DEFER

At any time since [fill MONTH1] 1st, did [fill TEMPNAME]
receive any kind of deferred payment or final paycheck
from a job or business that ended before [fill MONTH1] 1st?

(1) Yes
(2) No

Enter Number

DEFERAMT

What was the total amount of income [fill TEMPNAME] received
since [fill MONTH1] 1st?

$@

Multiple Entry

LUMP1YN

received any Pension or
Retirement Lump Sums yet this month?

(1) Yes
(2) No

@5

SHOW CALENDAR ON FLASHCARD E
FULL CALENDAR WEEK = SUNDAY THROUGH SATURDAY

In which of the last four months -- [fill MONTH1], [fill MONTH2],
[fill MONTH3], or [fill MONTH4] -- did [fill HESHE] [if @5 eq <1>also [endif]
receive Pension or Retirement Lump Sums?
ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NONE OR NO MORE

(1) Yes     (2) No

[fill MONTH1] @1     [fill MONTH3] @3
[fill MONTH2] @2     [fill MONTH4] @4
How much \[\text{RECEIVFIL}\] in Pension or Retirement Lump Sum income...

ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT
\[\text{MONTHXFIL}\]
@51   @52   @53   @54   @55
\[\text{MONTH4FIL}\]
@41   @42   @43   @44   @45
\[\text{MONTH3FIL}\]
@31   @32   @33   @34   @35
\[\text{MONTH2FIL}\]
@21   @22   @23   @24   @25
\[\text{MONTH1FIL}\]
@11   @12   @13   @14   @15

Things may have changed since then, but I have recorded from last time that \[\text{TEMPNAME}\] earned about \[\text{PWLUMP1FIL}\] a month in Pension or Retirement Lump Sum income. Does that still sound about right?

(1) Yes
(2) No

What is the correct monthly amount?

$@

THE MONTHLY AMOUNT, \$[\text{PWLUMP1FIX}], IS UNUSUALLY \[\text{LGSMFIL}\].

(1) BACK UP AND CORRECT
(P) Proceed

THE AMOUNT ENTERED - \$[\text{INDEX}.TXT], IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed
DO NOT READ TO RESPONDENT
THE AMOUNT ENTERED - $[fill INDEX2:,
IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed
@

DO NOT READ TO RESPONDENT
THE AMOUNT ENTERED - $[fill INDEX3:,
IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed
@

DO NOT READ TO RESPONDENT
THE AMOUNT ENTERED - $[fill INDEX4:,
IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed
@

DO NOT READ TO RESPONDENT
THE AMOUNT ENTERED - $[fill INDEX5:,
IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed
@
LUMP2YN

received any Severance Pay yet this month?
   (1) Yes
   (2) No

SHOW CALENDAR ON FLASHCARD E
FULL CALENDAR WEEK = SUNDAY THROUGH SATURDAY

In which of the last four months -- [fill MONTH1], [fill MONTH2], [fill MONTH3], or [fill MONTH4] -- did [fill HESHE] {if @5 eq <1>} also {endif} receive Severence Pay?
ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NONE OR NO MORE
   (1) Yes     (2) No
   {fill MONTH1} @1     {fill MONTH3} @3
   {fill MONTH2} @2     {fill MONTH4} @4

LUMP2AMT

How much [fill RECEIVFIL] in Severance Pay income...

ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT
{fill MONTHXFIL}
   @51   @52   @53   @54   @55
{fill MONTH4FIL}
   @41   @42   @43   @44   @45
{fill MONTH3FIL}
   @31   @32   @33   @34   @35
{fill MONTH2FIL}
   @21   @22   @23   @24   @25
{fill MONTH1FIL}
   @11   @12   @13   @14   @15

PWLUMP2AMT

Things may have changed since then, but I have recorded from last time that [fill TEMPNAME] earned about [fill PWLUMP2FIL:] a month in Severance Pay income.
Does that still sound about right?
   (1) Yes
   (2) No

PWLUMP2FIX

Income: SEVERANCE PAY

What is the correct monthly amount?

$@
<table>
<thead>
<tr>
<th>Mark One Only</th>
<th>BIGPWLUMP2</th>
</tr>
</thead>
<tbody>
<tr>
<td>DO NOT READ TO RESPONDENT</td>
<td></td>
</tr>
<tr>
<td>THE MONTHLY AMOUNT, \textdollar{}[\text{fill PWLUMP2FIX};], IS UNUSUALLY [\text{fill LGSMFIL}].</td>
<td></td>
</tr>
<tr>
<td>(1) BACK UP AND CORRECT</td>
<td>(P) Proceed</td>
</tr>
<tr>
<td>@</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
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<th>Mark One Only</th>
<th>BIGLUMP25</th>
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</thead>
<tbody>
<tr>
<td>DO NOT READ TO RESPONDENT</td>
<td></td>
</tr>
<tr>
<td>THE AMOUNT ENTERED - \textdollar{}[\text{fill INDEX};] IS UNUSUALLY LARGE.</td>
<td></td>
</tr>
<tr>
<td>(1) BACK UP AND CORRECT</td>
<td>(P) Proceed</td>
</tr>
<tr>
<td>@</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Mark One Only</th>
<th>BIGLUMP24</th>
</tr>
</thead>
<tbody>
<tr>
<td>DO NOT READ TO RESPONDENT</td>
<td></td>
</tr>
<tr>
<td>THE AMOUNT ENTERED - \textdollar{}[\text{fill INDEX2};] IS UNUSUALLY LARGE.</td>
<td></td>
</tr>
<tr>
<td>(1) BACK UP AND CORRECT</td>
<td>(P) Proceed</td>
</tr>
<tr>
<td>@</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Mark One Only</th>
<th>BIGLUMP23</th>
</tr>
</thead>
<tbody>
<tr>
<td>DO NOT READ TO RESPONDENT</td>
<td></td>
</tr>
<tr>
<td>THE AMOUNT ENTERED - \textdollar{}[\text{fill INDEX3};] IS UNUSUALLY LARGE.</td>
<td></td>
</tr>
<tr>
<td>(1) BACK UP AND CORRECT</td>
<td>(P) Proceed</td>
</tr>
<tr>
<td>@</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Mark One Only</th>
<th>BIGLUMP22</th>
</tr>
</thead>
<tbody>
<tr>
<td>DO NOT READ TO RESPONDENT</td>
<td></td>
</tr>
<tr>
<td>THE AMOUNT ENTERED - \textdollar{}[\text{fill INDEX4};] IS UNUSUALLY LARGE.</td>
<td></td>
</tr>
<tr>
<td>(1) BACK UP AND CORRECT</td>
<td>(P) Proceed</td>
</tr>
<tr>
<td>@</td>
<td></td>
</tr>
</tbody>
</table>
DO NOT READ TO RESPONDENT

THE AMOUNT ENTERED - \$[\text{INDEX5},] is unusually large.

(1) BACK UP AND CORRECT

(P) Proceed

@

Mark One Only

DO NOT READ TO RESPONDENT

Did the respondent use any records to answer any labor force earnings questions?

(1) Yes

(2) No

@
Items Booklet

Survey: Section: General Income 2

SHOW CALENDAR ON FLASHCARD E
Earlier I recorded that [fill TEMPNAME] received [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif] in [fill MONTH1]. Did [fill HESHE] also receive those payments in [fill MONTH2], [fill MONTH3], [fill MONTH4], or [fill MONTH5]?

ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NONE

(1) Yes (2) No

[fill MONTH2] @2
[fill MONTH3] @3
[fill MONTH4] @4
[fill MONTH5] @5

SHOW CALENDAR ON FLASHCARD E
In which of the last four months -- [fill MONTH1], [fill MONTH2], [fill MONTH3], or [fill MONTH4] -- did [fill HESHE][if @5 eq <1>] also[endif] receive those payments?
ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NO MORE

(1) Yes (2) No

[fill MONTH1]? @1 [fill MONTH3]? @3
[fill MONTH2]? @2 [fill MONTH4]? @4

What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to need [fill INCTYP1] [fill INCTYP2] in [fill MONTH5]? Anything else?
ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

[if @1 eq <1>]X [else] [endif](1) New child (or other dependent) or pregnancy
[if @2 eq <2>]X [else] [endif](2) Separation, divorce or widowed
[if @3 eq <3>]X [else] [endif](3) Job loss or wages reduced
[if @4 eq <4>]X [else] [endif](4) Loss or reduction of other income
[if @5 eq <5>]X [else] [endif](5) Became disabled or otherwise unable to work
[if @6 eq <6>]X [else] [endif](6) No change - just decided it was time
[if @7 eq <7>]X [else] [endif](7) No change - just heard about the program
[if @8 eq <8>]X [else] [endif](8) Needed to re-certify
[if @9 eq <9>]X [else] [endif](9) Other [if @9 eq <9>]SPECIFY:
@SP1
@SP2[endif]

@KEY [fill ERRORFIL]
Why did [fill TEMPNAME] stop receiving [fill INCTYP1] [fill INCTYP2] in [fill MONTH4]?

(1) Got a job or earning increased  
(2) Family situation changed  
(3) Others in the household earned enough money  
(4) Penalized or sanctioned for non-cooperation  
(5) Time limit expired  
(6) Didn't want to use up time limit  
(7) Chose not to participate  
(8) The money is not worth it  
(9) Other (if @1 eq <9>) SPECIFY:

@SP1  
@SP2[endif]

@1

What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to need [fill INCTYP1] [fill INCTYP2] in [fill MONTH4]?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

[if @1 eq <1>]X [else] [endif](1) New child (or other dependent) or pregnancy  
[if @2 eq <2>]X [else] [endif](2) Separation, divorce or widowed  
[if @3 eq <3>]X [else] [endif](3) Job loss or wages reduced  
[if @4 eq <4>]X [else] [endif](4) Loss or reduction of other income  
[if @5 eq <5>]X [else] [endif](5) Became disabled or otherwise unable to work  
[if @6 eq <6>]X [else] [endif](6) No change - just decided it was time  
[if @7 eq <7>]X [else] [endif](7) No change - just heard about the program  
[if @8 eq <8>]X [else] [endif](8) Needed to re-certify  
[if @9 eq <9>]X [else] [endif](9) Other (if @9 eq <9>) SPECIFY:

@SP1  
@SP2[endif]

@KEY [fill ERRORFIL]
What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to need [fill INCTYP1] [fill INCTYP2] in [fill MONTH3]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

[if @1 eq <1>]X [else] [endif](1) New child (or other dependent) or pregnancy
[if @2 eq <2>]X [else] [endif](2) Separation, divorce or widowed
[if @3 eq <3>]X [else] [endif](3) Job loss or wages reduced
[if @4 eq <4>]X [else] [endif](4) Loss or reduction of other income
[if @5 eq <5>]X [else] [endif](5) Became disabled or otherwise unable to work
[if @6 eq <6>]X [else] [endif](6) No change - just decided it was time
[if @7 eq <7>]X [else] [endif](7) No change - just heard about the program
[if @8 eq <8>]X [else] [endif](8) Needed to re-certify
[if @9 eq <9>]X [else] [endif](9) Other [if @9 eq <9>]SPECIFY:
@SP1
@SP2[endif]

@KEY [fill ERRORFIL]
When did [fill TEMPNAME] start receiving [fill INCTYP1] [fill INCTYP2]?

MONTH: @MON
YEAR: @YEAR

When did [fill TEMPNAME] start receiving [fill INCTYP1] [fill INCTYP2] on [fill HISHER] own, or in [fill HISHER] own name?

MONTH: @MO
YEAR: @YR

[fill RECEIVFIL]?
(1) Yes
(2) No

Mark One Only

When did [fill TEMPNAME] start receiving [fill INCTYP1] [fill INCTYP2] continuously, every month [if THROUGHFIL ne <>] [fill THROUGHFIL] [endif]?

MONTH: @MTH
YEAR: @YR

What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to need [fill INCTYP1] [fill INCTYP2] [if MONTH1FIL eq <>] [endif] [if MONTH1FIL ne <>] [fill MONTH1FIL] [endif] Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

[if @1 eq <1>]X [else] [endif] (1) New child (or other dependent) or pregnancy
[if @2 eq <2>]X [else] [endif] (2) Separation, divorce or widowed
[if @3 eq <3>]X [else] [endif] (3) Job loss or wages reduced
[if @4 eq <4>]X [else] [endif] (4) Loss or reduction of other income
[if @5 eq <5>]X [else] [endif] (5) Became disabled or otherwise unable to work
[if @6 eq <6>]X [else] [endif] (6) No change - just decided it was time
[if @7 eq <7>]X [else] [endif] (7) No change - just heard about the program
[if @8 eq <8>]X [else] [endif] (8) Needed to re-certify
[if @9 eq <9>]X [else] [endif] (9) Other [if @9 eq <9>] SPECIFY:
@SP1
@SP2 [endif]

@KEY [fill ERRORFIL]
much [fill RECEIVFIL] from
[fill INCTYP1] [fill INCTYP2]...
Enter (N) for none or no more / enter (S) for same as previous amount
(if I_GICODE ne <> and HHSTATRIP ne <3>) enter (L) for same amount as last interview[endif]
[fill MONTHXFIL]
@51  @52  @53  @54  @55
[fill ERRORFIL]
[fill MONTH4FIL]
@41  @42  @44  @45
[fill MONTH3FIL]
@31  @32  @33  @34  @35
[fill MONTH2FIL]
@21  @22  @23  @24  @25
[fill MONTH1FIL]
@11  @12  @13  @14  @15

Mark One Only

I'm sorry. That information doesn't seem to be in my computer. Can you give me an approximate amount?

IF YES, PRESS F1 TO BACK UP AND ENTER APPROXIMATE AMOUNT(S) IF NO, ENTER (P) TO PROCEED

Mark One Only

It says here that [fill TEMPNAME] received [fill I_LASTCSH] from [fill INCTYP1] [fill INCTYP2] last [fill MONTHXFIL]. Does that still sound about right [fill PERIODFIL]?

(1) Yes
(2) No

Enter Number

Income Type: [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif]

What is the correct monthly amount?

$@  

Mark One Only

THE AMOUNT ENTERED - [fill PWCSHFIX:,]
IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

**CHCK5**

THE AMOUNT ENTERED - [fill INDEX:,
IS [fill LGSFMIL].

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

**CHCK4**

THE AMOUNT ENTERED - [fill INDEX2:,
IS [fill LGSFMIL].

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

**CHCK3**

THE AMOUNT ENTERED - [fill INDEX3:,
IS [fill LGSFMIL].

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

**CHCK2**

THE AMOUNT ENTERED - [fill INDEX4:,
IS [fill LGSFMIL].

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

**CHCK1**

THE AMOUNT ENTERED - [fill INDEX5:,
IS [fill LGSFMIL].

(1) BACK UP AND CORRECT
(P) Proceed
Earlier I recorded that [fill TEMPNAME] received pass through child support payments from a state or county welfare program.

Were these payments INCLUDED in the amount(s) you just gave me?

PASS THROUGH CHILD SUPPORT MAY ALSO BE KNOWN AS "BONUS" CHILD SUPPORT OR "DISREGARD PAYMENTS".

(1) Yes, bonus/pass through amounts are included
(2) No, amounts do NOT include bonus/pass through
(3) (did not receive any bonus/pass through income)
@

How much pass through child support did [fill TEMPNAME] receive [fill MONTHXFIL]

ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if I_GICODE ne <> and HHSTATRIP ne <3>] ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
[fill ERRORFIL]

I'm sorry. That information doesn't seem to be in my computer. Can you give me an approximate amount?

IF YES, PRESS F1 TO BACK UP AND ENTER APPROXIMATE AMOUNT(S)
IF NO, ENTER (P) TO PROCEED
@

It says here that [fill TEMPNAME] received $(fill I_LASTPASS:,

from [fill INCTYP1] [if INCTYP2 ne <>] [fill INCTYP2][endif] last [fill MONTHXFIL]. Does that still sound about right [fill PERIODFIL]?

(1) Yes
(2) No
@
Enter Number

Income Type: [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif]

What is the correct monthly amount?

$@

Mark One Only

THE AMOUNT ENTERED - [fill PWPASSFIX:,]
IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

THE AMOUNT ENTERED - [fill INDEX:,]
IS [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

THE AMOUNT ENTERED - [fill INDEX2:,]
IS [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

THE AMOUNT ENTERED - [fill INDEX3:,]
IS [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

THE AMOUNT ENTERED - [fill INDEX4:,]
IS [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@
Mark One Only

THE AMOUNT ENTERED - [fill INDEX5:,
IS [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed
@

Multiple Entry

How much child support was collected by the agency on [fill PTEMPNAME] behalf in [fill MONTHXFIL]
ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if I_GICODE ne <> and HHSTATTRIP ne <3>ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
[fill ERRORFIL]
@5
[fill MONTH4FIL]
@4
[fill MONTH3FIL]
@3
[fill MONTH2FIL]
@2
[fill MONTH1FIL]
@1

Mark One Only

I'm sorry. That information doesn't seem to be in my computer.
Can you give me an approximate amount?

IF YES, PRESS F1 TO BACK UP AND ENTER APPROXIMATE AMOUNT(S)
IF NO, ENTER (P) TO PROCEED
@

Mark One Only

It says here that [fill TEMPNAME] received $[fill I_LASTCSA:].
from [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif] last [fill MONTHXFIL].
Does that still sound about right [fill PERIODFIL]?

(1) Yes
(2) No
@

Enter Number

Income Type: [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif]
What is the correct monthly amount?
$@
THE AMOUNT ENTERED - [fill PWCSAGCYFIX:],
IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

THE AMOUNT ENTERED - [fill INDEX:],
IS [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

THE AMOUNT ENTERED - [fill INDEX2:],
IS [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

THE AMOUNT ENTERED - [fill INDEX3:],
IS [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

THE AMOUNT ENTERED - [fill INDEX4:],
IS [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

THE AMOUNT ENTERED - [fill INDEX5:],
IS [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only
Mark One Only

Were [fill PTEMPNAME] [fill INCTYP1] [fill INCTYP2] payments for both adults AND children in the household, or JUST the children?

(1) Both adults and children
(2) Children only

@KIDONLY

Multiple Entry

Who [fill ISWASFIL] [fill PTEMPNAME] [if MONTHXFIL ne <>][fill MONTHXFIL][endif] [fill INCTYP2] payment for?

ENTER LINE NUMBER OF PERSON COVERED
ENTER (A) FOR ALL PERSONS COVERED
ENTER (N) FOR NONE/NO MORE
RE-ENTER LINE NUMBER TO DELETE

@CASHCOV

Multiple Entry

SHOW CALENDAR ON FLASHCARD E

Earlier I recorded that [fill TEMPNAME] received WIC, or the Women, Infants and Children Nutrition Program in [fill MONTH1]. Did [fill HESHE] also receive those benefits in [fill MONTH2], [fill MONTH3], [fill MONTH4], or [fill MONTH5]?

ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NO MORE

(1) Yes     (2) No

@WICMNTHB

[fill MONTH2] @WIC2
[fill MONTH3] @WIC3
[fill MONTH4] @WIC4
[fill MONTH5] @WIC5
Earlier I recorded that \[fill\] received WIC, or the Women, Infants and Children Nutrition Program. \[fill\] received any benefits from the WIC program yet this month?

(1) Yes
(2) No
@WIC5

SHOW CALENDAR ON FLASHCARD E
In which of the last four months -- \[fill\], \[fill\], \[fill\], or \[fill\] -- did \[fill\] receive WIC benefits?

ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NO MORE

(1) Yes (2) No
\[fill\]? @WIC1 \[fill\]? @WIC3
\[fill\]? @WIC2 \[fill\]? @WIC4

What changed in \[fill\] life that caused \[fill\] to need WIC in \[fill\]?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

(1) New child (or other dependent) or pregnancy
(2) Separation, divorce or widowed
(3) Job loss or wages reduced
(4) Loss or reduction of other income
(5) Became disabled or otherwise unable to work
(6) No change - just decided it was time
(7) No change - just heard about the program
(8) Needed to re-certify
(9) Other SPECIFY:

@SP1
@SP2

Why did \[fill\] stop receiving WIC in \[fill\]?

(1) Became ineligible because of increased income
(2) Became ineligible because of family changes
(3) Still eligible but could not/chose not to collect
(4) Couldn't get to the WIC clinic
(5) Benefits are not worth it
(6) Other SPECIFY:

@SP1
@SP2

@1
What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to need WIC in [fill MONTH4]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

[if @1 eq <1>]X [endif]
[if @2 eq <2>]X [else] [endif]
[if @3 eq <3>]X [else] [endif]
[if @4 eq <4>]X [else] [endif]
[if @5 eq <5>]X [else] [endif]
[if @6 eq <6>]X [else] [endif]
[if @7 eq <7>]X [else] [endif]
[if @8 eq <8>]X [else] [endif]
[if @9 eq <9>]X [else] [endif]
[if @9 eq <9>]SPECIFY: 
@SP1
@SP2[endif]
@KEY [fill ERRORFIL]
Survey:
Section: General Income 2

Multiple Entry

WYSTOP23

Why did [fill TEMPNAME] stop receiving WIC in [fill MONTH2]?

(1) Became ineligible because of increased income
(2) Became ineligible because of family changes
   (family member left, over age limit, etc.)
(3) Still eligible but could not/chose not to collect
(4) Couldn’t get to the WIC clinic
(5) Benefits are not worth it
(6) Other [if @1 eq <6>]SPECIFY:
   @SP1
   @SP2[endif]
@1

Multiple Entry

WYBEG23

What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to need WIC in [fill MONTH2]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

[if @1 eq <1>]X [else] [endif](1) New child (or other dependent) or pregnancy
[if @2 eq <2>]X [else] [endif](2) Separation, divorce or widowed
[if @3 eq <3>]X [else] [endif](3) Job loss or wages reduced
[if @4 eq <4>]X [else] [endif](4) Loss or reduction of other income
[if @5 eq <5>]X [else] [endif](5) Became disabled or otherwise unable to work
[if @6 eq <6>]X [else] [endif](6) No change - just decided it was time
[if @7 eq <7>]X [else] [endif](7) No change - just heard about the program
[if @8 eq <8>]X [else] [endif](8) Needed to re-certify
[if @9 eq <9>]X [else] [endif](9) Other [if @9 eq <9>]SPECIFY:
   @SP1
   @SP2[endif]
@KEY [fill ERRORFIL]

Multiple Entry

WBEG120

When did [fill TEMPNAME] start receiving WIC?

MONTH:  @MON
YEAR:  @YEAR

Multiple Entry

WBEG120A

When did [fill TEMPNAME] start receiving WIC?

MONTH:  [fill WBEG120@MON]
YEAR:  [fill WBEG120@YEAR]

When did [fill TEMPNAME] start receiving WIC on [fill HISHER] own, or in [fill HISHER] own name?

MONTH:  @MO
YEAR:  @YR

Mark One Only

WBEG120B

[fill RECEIVFIL]?

(1) Yes
(2) No
@
When did [fill TEMPNAME] start receiving WIC CONTINUOUSLY, every month [if THROUGHFIL ne <>] [fill THROUGHFIL] [endif]?  
MONTH: @MTH  
YEAR: @YR

What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to need WIC [if MONTH1FIL ne <?>] [endif]  
Anything else?  
Enter all that apply / enter (N) for no more / re-enter precode to delete  
[if @1 eq <1>]X [else] [endif] (1) New child (or other dependent) or pregnancy  
[if @2 eq <2>]X [else] [endif] (2) Separation, divorce or widowed  
[if @3 eq <3>]X [else] [endif] (3) Job loss or wages reduced  
[if @4 eq <4>]X [else] [endif] (4) Loss or reduction of other income  
[if @5 eq <5>]X [else] [endif] (5) Became disabled or otherwise unable to work  
[if @6 eq <6>]X [else] [endif] (6) No change - just decided it was time  
[if @7 eq <7>]X [else] [endif] (7) No change - just heard about the program  
[if @8 eq <8>]X [else] [endif] (8) Needed to re-certify  
[if @9 eq <9>]X [else] [endif] (9) Other  
[if @9 eq <9>] SPECIFY: @SP1  
@SP2 [endif]  
@KEY [fill ERRORFIL]

Who [fill DIDFIL] [fill PTEMPNAME]  
[if MONTHXFIL ne <>] [fill MONTHXFIL] [endif] WIC benefits cover?  
Enter line number of person covered  
Enter (A) for all persons covered  
Enter (N) for no more  
Re-enter precode to delete  
@KEY [fill ERRORFIL]

SHOW CALENDAR ON FLASHCARD E  
Earlier I recorded that [fill TEMPNAME] received Food Stamps in [fill MONTH1].  
Did [fill HESHE] also receive Food Stamps in [fill MONTH2], [fill MONTH3], [fill MONTH4], or [fill MONTH5]?  
Enter (A) for all remaining months  
Enter (N) for none  
(1) Yes (2) No  
[fill MONTH2] @2  
[fill MONTH3] @3  
[fill MONTH4] @4  
[fill MONTH5] @5
Earlier I recorded that [fill TEMPNAME] [fill WASWEREFIL] authorized to receive Food Stamps. [fill C_HAVHAS] [fill TEMPNAME] received any Food Stamp benefits yet this month?

(1) Yes
(2) No

SHOW CALENDAR ON FLASHCARD E

In which of the last four months -- [fill MONTH1], [fill MONTH2], [fill MONTH3], or [fill MONTH4] -- did [fill HESHE] also receive Food Stamps?

ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NO MORE
(1) Yes     (2) No

[fill MONTH1]?  @1     [fill MONTH3]?  @3
[fill MONTH2]?  @2     [fill MONTH4]?  @4

What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to need Food Stamps in [fill MONTH5]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE
[if @1 eq <1>]X [else]  (1) New child (or other dependent) or pregnancy
[if @2 eq <2>]X [else]  (2) Separation, divorce or widowed
[if @3 eq <3>]X [else]  (3) Job loss or wages reduced
[if @4 eq <4>]X [else]  (4) Loss or reduction of other income
[if @5 eq <5>]X [else]  (5) Became disabled or otherwise unable to work
[if @6 eq <6>]X [else]  (6) No change - just decided it was time
[if @7 eq <7>]X [else]  (7) No change - just heard about the program
[if @8 eq <8>]X [else]  (8) Needed to re-certify
[if @9 eq <9>]X [else]  (9) Other  [if @9 eq <9>]SPECIFY:
@SP1
@SP2[endif]

Why did [fill TEMPNAME] stop receiving Food Stamps in [fill MONTH4]?

(1) Became ineligible because of increased income
(2) Became ineligible because of family changes (family member left, over age limit, etc.)
(3) Still eligible but could not/chose not to collect
(4) Became ineligible because program requirements were not met (did not attend school, job training, etc.)
(5) Eligibility ran out because of time limits
(6) The money is not worth it
(7) Other  [if @1 eq <7>]SPECIFY:
@SP1
@SP2[endif]

@1
Survey: General Income 2

What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to need Food Stamps in [fill MONTH4]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

1. New child (or other dependent) or pregnancy
2. Separation, divorce or widowed
3. Job loss or wages reduced
4. Loss or reduction of other income
5. Became disabled or otherwise unable to work
6. No change - just decided it was time
7. No change - just heard about the program
8. Needed to re-certify
9. Other

Why did [fill TEMPNAME] stop receiving Food Stamps in [fill MONTH3]? (1) Became ineligible because of increased income
(2) Became ineligible because of family changes (family member left, over age limit, etc.)
(3) Still eligible but could not/chose not to collect
(4) Became ineligible because program requirements were not met (did not attend school, job training, etc.)
(5) Eligibility ran out because of time limits
(6) The money is not worth it
(7) Other

What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to need Food Stamps in [fill MONTH5]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

1. New child (or other dependent) or pregnancy
2. Separation, divorce or widowed
3. Job loss or wages reduced
4. Loss or reduction of other income
5. Became disabled or otherwise unable to work
6. No change - just decided it was time
7. No change - just heard about the program
8. Needed to re-certify
9. Other
**Survey:**

**Section:** General Income 2

---

**FYSTOP23**

Why did [fill TEMPNAME] stop receiving Food Stamps in [fill MONTH2]?

1. Became ineligible because of increased income
2. Became ineligible because of family changes
   (family member left, over age limit, etc.)
3. Still eligible but could not/chose not to collect
4. Became ineligible because program requirements were not met (did not attend school, job training, etc.)
5. Eligibility ran out because of time limits
6. The money is not worth it
7. Other (if @1 eq <7>) SPECIFY:

`@SP1 @SP2[endif] @1`

---

**FYBEG23**

What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to need Food Stamps in [fill MONTH2]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

1. New child (or other dependent) or pregnancy
2. Separation, divorce or widowed
3. Job loss or wages reduced
4. Loss or reduction of other income
5. Became disabled or otherwise unable to work
6. No change - just decided it was time
7. Needed to re-certify
8. Other (if @9 eq <9>) SPECIFY:

`@SP1 @SP2[endif]`

`@KEY [fill ERRORFIL]`

---

**FBEG120**

When did [fill TEMPNAME] start receiving Food Stamps?

MONTH: @MON
YEAR: @YEAR

---

**FBEG120A**

When did [fill TEMPNAME] start receiving Food Stamps on [fill HISHER] own, or in [fill HISHER] own name?

MONTH: @MO
YEAR: @YR

---
### FBEG120B

Mark One Only

([fill RECEIVFIL])?

(1) Yes  
(2) No

### FBEG120C

Multiple Entry

When did [fill TEMPNAME] start receiving Food Stamps CONTINUOUSLY, every month ([if THROUGHFIL ne <>] [fill THROUGHFIL] [endif])?

MONTH: @MTH  
YEAR: @YR

### FYBEG220

Multiple Entry

What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to need Food Stamps ([if MONTH1FIL ne <>] [endif] [fill MONTH1FIL]) Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

- (1) New child (or other dependent) or pregnancy  
- (2) Separation, divorce, or widowed  
- (3) Job loss or wages reduced  
- (4) Loss or reduction of other income  
- (5) Became disabled or otherwise unable to work  
- (6) No change - just decided it was time  
- (7) No change - just heard about the program  
- (8) Needed to re-certify  
- (9) Other ([if @9 eq <9>] [endif] SPECIFY:  
  @SP1  
  @SP2 [endif]

### FSAMT15

Multiple Entry

How much [fill RECEIVFIL] in Food Stamps ...

ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT  
([if I_GICODE ne <> and HHSTATRIP ne <3>] ENTER (L) FOR SAME AS LAST INTERVIEW [endif]

[fill ERRORFIL]  
[fill MONTHXFIL]  
@51 @52 @53 @54 @55  
[fill MONTH4FIL]  
@41 @42 @43 @44 @45  
[fill MONTH3FIL]  
@31 @32 @33 @34 @35  
[fill MONTH2FIL]  
@21 @22 @23 @24 @25  
[fill MONTH1FIL]  
@11 @12 @13 @14 @15
I'm sorry. That information doesn't seem to be in my computer. Can you give me an approximate amount?

IF YES, PRESS F1 TO BACK UP AND ENTER APPROXIMATE AMOUNT(S)
IF NO, ENTER (P) TO PROCEED

It says here that [fill TEMPNAME] received [fill I_LASTFS:], in food stamp benefits last [fill MONTHXFIL]. Does that still sound about right [fill PERIODFIL]?

(1) Yes
(2) No

Income Type: FOOD STAMPS
What is the correct monthly amount?

THE AMOUNT ENTERED - [fill PWFSFIX:,
IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

THE AMOUNT ENTERED - [fill INDEX:,
IS [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

THE AMOUNT ENTERED - [fill INDEX2:,
IS [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed
Mark One Only

BIGFS3

THE AMOUNT ENTERED - [fill INDEX3:],
IS [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

BIGFS2

THE AMOUNT ENTERED - [fill INDEX4:],
IS [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

BIGFS1

THE AMOUNT ENTERED - [fill INDEX5:],
IS [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

Multiple Entry

FSPER

Who [fill ISWASFIL] covered by
[fill PTEMPNAME] [fill MONTHXFIL]
Food Stamp benefits?

ENTER LINE NUMBER OF PERSON COVERED
ENTER (A) FOR ALL PERSONS COVERED
ENTER (N) FOR NO MORE

@KEY

Multiple Entry

CSMTHB

SHOW CALENDAR ON FLASHCARD E

Earlier I recorded that [fill TEMPNNAME] received
child support payments in [fill MONTH1].
[fill DIDFIL]
[fill HESHE] also receive those payments
in [fill MONTH2], [fill MONTH3], [fill MONTH4],
or [fill MONTH5]?

ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NONE

(1) Yes     (2) No

[fill MONTH2] @2
[fill MONTH3] @3
[fill MONTH4] @4
[fill MONTH5] @5
Earlier I recorded that [fill TEMPNAME] received child support payments. [fill PASSTHRU] [fill TEMPNAME] received any [if OTHERFIL ne <>] [fill OTHERFIL] child support payments yet this month?

(1) Yes  
(2) No  
@5

SHOW CALENDAR ON FLASHCARD E
In which of the last four months - [fill MONTH1], [fill MONTH2], [fill MONTH3], or [fill MONTH4] - did [fill HESHE] [if @5 eq <1>] also [endif] receive [fill OTHERFIL] child support payments?

ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NO MORE
(1) Yes (2) No

[fill MONTH1] @1 [fill MONTH3] @3
[fill MONTH2] @2 [fill MONTH4] @4

much [fill RECEIVFIL] in child support payments ...

ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if I_GICODE ne <> and HHSTATRIP ne <3>] ENTER (L) FOR SAME AS LAST INTERVIEW
[endif]

[fill MONTHXFIL] @51 @52 @53 @54 @55
[fill MONTH4FIL] @41 @42 @43 @44 @45
[fill MONTH3FIL] @31 @32 @33 @34 @35
[fill MONTH2FIL] @21 @22 @23 @24 @25
[fill MONTH1FIL] @11 @12 @13 @14 @15
[fill ERRORFIL]

I'm sorry. That information doesn't seem to be in my computer. Can you give me an approximate amount?

IF YES, PRESS F1 TO BACK UP AND ENTER APPROXIMATE AMOUNT(S)
IF NO, ENTER (P) TO PROCEED

@

It says here that [fill TEMPNAME] received [fill I_LASTCS:,,] in child support last [fill MONTHXFIL]. Does that still sound about right [fill PERIODFIL]?

(1) Yes  
(2) No  
@
**Survey:**

**Section: General Income 2**

**Items Booklet**

<table>
<thead>
<tr>
<th>Income Type: CHILD SUPPORT</th>
</tr>
</thead>
<tbody>
<tr>
<td>What is the correct monthly amount?</td>
</tr>
<tr>
<td>$@</td>
</tr>
</tbody>
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**Mark One Only**

<table>
<thead>
<tr>
<th>PWCSFIX</th>
</tr>
</thead>
<tbody>
<tr>
<td>THE AMOUNT ENTERED - [fill PWCSFIX:] IS UNUSUALLY LARGE.</td>
</tr>
<tr>
<td>(1) BACK UP AND CORRECT</td>
</tr>
<tr>
<td>(P) Proceed</td>
</tr>
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**Mark One Only**

<table>
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<tbody>
<tr>
<td>THE AMOUNT ENTERED - [fill INDEX:] IS [fill LGSMFIL:].</td>
</tr>
<tr>
<td>(1) BACK UP AND CORRECT</td>
</tr>
<tr>
<td>(P) Proceed</td>
</tr>
</tbody>
</table>

**Mark One Only**

<table>
<thead>
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<tbody>
<tr>
<td>THE AMOUNT ENTERED - [fill INDEX2:] IS [fill LGSMFIL:].</td>
</tr>
<tr>
<td>(1) BACK UP AND CORRECT</td>
</tr>
<tr>
<td>(P) Proceed</td>
</tr>
</tbody>
</table>

**Mark One Only**

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<tbody>
<tr>
<td>THE AMOUNT ENTERED - [fill INDEX3:] IS [fill LGSMFIL:].</td>
</tr>
<tr>
<td>(1) BACK UP AND CORRECT</td>
</tr>
<tr>
<td>(P) Proceed</td>
</tr>
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**Mark One Only**

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</thead>
<tbody>
<tr>
<td>THE AMOUNT ENTERED - [fill INDEX4:] IS [fill LGSMFIL:].</td>
</tr>
<tr>
<td>(1) BACK UP AND CORRECT</td>
</tr>
<tr>
<td>(P) Proceed</td>
</tr>
</tbody>
</table>

**Mark One Only**

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<tbody>
<tr>
<td>THE AMOUNT ENTERED - [fill INDEX4:] IS [fill LGSMFIL:].</td>
</tr>
<tr>
<td>(1) BACK UP AND CORRECT</td>
</tr>
<tr>
<td>(P) Proceed</td>
</tr>
</tbody>
</table>
THE AMOUNT ENTERED - [fill INDEX5:],
IS [fill LGSMFIL].
(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

BIGCS1

Earlier I recorded that [fill TEMPNAME]
received [fill INCTYP1] [fill INCTYP2] on behalf of **READ NAME(S) OF CHILD(REN)**.
When did [fill TEMPNAME] begin to receive
[fill INCTYP3] for **READ NAME(S) OF CHILD(REN)**?
MONTH: @STRTMTH
YEAR: @STRTYR

Multiple Entry

KCOVBEG

SHOW CALENDAR ON FLASHCARD E
Earlier I recorded that [fill TEMPNAME]
received [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif] for **READ NAME(S) OF CHILD(REN)**
in [fill MONTH1].
Did [fill HESHE] also receive
[fill INCTYP3] in [fill MONTH2],
[fill MONTH3], [fill MONTH4], or [fill MONTH5]?
ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NONE
(1) Yes (2) No
[fill MONTH2] 02
[fill MONTH3] 03
[fill MONTH4] 04
[fill MONTH5] 05

Multiple Entry

KDMTHYNB
Multiple Entry

KDMTHYN

received any
[fill INCTYP1] [fill INCTYP2] for
**READ NAME(S) OF CHILD(REN)** yet this month?
(1) Yes (2) No

SHOW CALENDAR ON FLASHCARD E

In which of the last four months -
[fill MONTH1], [fill MONTH2], [fill MONTH3],
or [fill MONTH4] - did [fill HESHE] [fill ALSOFIL]
receive [fill INCTYP3]
for **READ NAME(S) OF CHILD(REN)**?
ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NO MORE
(1) Yes (2) No
[fill MONTH1] @1 [fill MONTH3] @3
[fill MONTH2] @2 [fill MONTH4] @4

Multiple Entry

KIDAMT15

How much [fill RECEIVFIL]
in [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif] on
behalf of the [fill GICHILD] ...

ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if I_GICODE ne < > and HHSTATRIP ne <3>] ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
[fill ERRORFIL]
[fill MONTHXFIL]
@51 @52 @53 @54 @55
[fill MONTH4FIL]
@41 @42 @43 @44 @45
[fill MONTH3FIL]
@31 @32 @33 @34 @35
[fill MONTH2FIL]
@21 @22 @23 @24 @25
[fill MONTH1FIL]
@11 @12 @13 @14 @15

Mark One Only

KIDSORRY

I'm sorry. That information doesn't seem to be in my computer. Can you give me an approximate amount?

IF YES, PRESS F1 TO BACK UP AND ENTER APPROXIMATE AMOUNT(S)
IF NO, ENTER (P) TO PROCEED


Mark One Only

PWKID

It says here that [fill TEMPNAME] received [fill I_LASTKID:,
from [fill INCTYP1] [fill INCTYP2]
last [fill MONTHXFIL].
Does that still sound about right [fill PERIODFIL]?
(1) Yes
(2) No

@
Enter Number

Income Type: [fill INCTYP1][if INCTYP2 ne <>][fill INCTYP2][endif]
What is the correct monthly amount?

$@

Mark One Only

THE AMOUNT ENTERED - [fill PWKDFIX:,
IS UNUSUALLY LARGE.
(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

THE AMOUNT ENTERED - [fill INDEX:,]
IS [fill LGSMFIL].
(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

THE AMOUNT ENTERED - [fill INDEX2:,]
IS [fill LGSMFIL].
(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

THE AMOUNT ENTERED - [fill INDEX3:,]
IS [fill LGSMFIL].
(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

THE AMOUNT ENTERED - [fill INDEX4:,]
IS [fill LGSMFIL].
(1) BACK UP AND CORRECT
(P) Proceed
@
THE AMOUNT ENTERED - [fill INDEX5:,]
IS [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

Who did these [fill INCTYP3] cover?
ENTER LINE NUMBER OF PERSON COVERED
ENTER (A) FOR ALL PERSONS COVERED
ENTER (N) FOR NONE/NO MORE
RE-ENTER LINE NUMBER TO DELETE

Earlier I recorded that [fill TEMPNAME] received [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif][if SSCLDNS@SELF eq <1> or SSYN eq <1> or SSFLG eq <1> for [fill SELF][endif].

What is the reason [fill HESHE] [fill AREIS] getting [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif]?
Any other reason?
ENTER (N) IF NO SECOND REASON

(1) Retired
(2) Disabled
(3) Widowed or surviving child
(4) Spouse or dependent child
(5) Other reason [if @1 eq <5> or @2 eq <5>] SPECIFY: @SP[endif]

At what age did [fill TEMPNAME] begin receiving [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif] because of [fill HISHER] disability?

(REPORT AGE IN YEARS)

AGE: @
JNTSSYN

[if (GICODE eq <1> or GICODE eq <2>) and RESNSS@1 offpath and AGESS offpath]Earlier I recorded that [fill TEMPNAME] received
[fill INCTYP1] [if INCTYP2 ne <>] [fill INCTYP2] [endif] [endif]

(Since [fill MONTH1] 1st,)
Did [fill TEMPNAME] receive [fill INCTYP1] [fill INCTYP2]
jointly with [fill HISHER] spouse?

(1) Yes
(2) No

@

PWJNTSSYN

[if GICODE eq <1> or (GICODE eq <2> and RESNSS@1 offpath and AGESS offpath)]Earlier I recorded that [fill TEMPNAME] received
[fill INCTYP1] [if INCTYP2 ne <>] [fill INCTYP2] [endif] [endif]

[fill LASTFIL] time I recorded that
[fill TEMPNAME] received [if GICODE eq <1> or (GICODE eq <2> and RESNSS@1 offpath and AGESS offpath)]it [else] [fill INCTYP1] [fill INCTYP2] [endif]
jointly with [fill HISHER] spouse.
Is that still the case?

(1) Yes, receive jointly with spouse
(2) No, do NOT receive jointly with spouse

@

WHENSS

[if JNTSSYN offpath and RESNSS@1 offpath]Earlier I recorded that [fill TEMPNAME] received
[fill INCTYP1] [if INCTYP2 ne <>] [fill INCTYP2] [endif] [endif]

On what day of the month are [fill HISHER] payments usually deposited?

(1) First day of the month
(2) Third day of the month
(3) 2nd, 3rd, or 4th Wednesday
(4) Other

@

TRANTYP

Earlier you said that since [fill MONTH1] 1st, [fill TEMPNAME] received transportation assistance. Did [fill HESHE] receive...

(1) Yes (2) No

...gas vouchers? @1
...bus or subway tokens or passes? @2
...help registering, repairing, or insuring a car? @3
...rides to a doctor's office or medical appointment? @4
...some other kind of transportation assistance? @5
[if @5 eq <1>]What was that?
@SP[endif]
**Items Booklet**

**Survey:**

**Section: General Income 2**

Did [fill HESHE] receive the gas vouchers through a government social service agency or through someplace else?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

[if @1 eq <1>]X [else] [endif](1) Government agency
[if @2 eq <2>]X [else] [endif](2) Someplace else
[if @2 eq <2>]What was that?
  @SP[endif]

@KEY [fill ERRORFIL]

**Multiple Entry**

**GASMTH**

[fill C_HAVHAS] [fill TEMPNAME] received any gas vouchers yet this month?

(1) Yes
(2) No

@5

SHOW CALENDAR ON FLASHCARD E
In which of the last four months -- [fill MONTH1], [fill MONTH2], [fill MONTH3], or [fill MONTH4] -- did [fill HESHE] also [endif]receive gas vouchers?

ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NO MORE

(1) Yes (2) No

[fill MONTH1] @1 [fill MONTH3] @3
[fill MONTH2] @2 [fill MONTH4] @4

**Multiple Entry**

**GASMTHB**

SHOW CALENDAR ON FLASHCARD E

Earlier I recorded that [fill TEMPNAME] received gas vouchers in [fill MONTH1]. Did [fill HESHE] also receive those payments in [fill MONTH2], [fill MONTH3], [fill MONTH4], or [fill MONTH5]?

ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NONE

(1) Yes (2) No

[fill MONTH2] @2
[fill MONTH3] @3
[fill MONTH4] @4
[fill MONTH5] @5
How much [fill RECEIVFIL] in gas vouchers ...

ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if I_GICODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
[fill MONTHXFIL]
@51  @52  @53  @54  @55
[fill MONTH4FIL]
@41  @42  @43  @44  @45
[fill MONTH3FIL]
@31  @32  @33  @34  @35
[fill MONTH2FIL]
@21  @22  @23  @24  @25
[fill MONTH1FIL]
@11  @12  @13  @14  @15
[fill ERRORFIL]

I'm sorry. That information doesn't seem to be in my computer. Can you give me an approximate amount?

IF YES, PRESS F1 TO BACK UP AND ENTER APPROXIMATE AMOUNT(S)
IF NO, ENTER (P) TO PROCEED

It says here that [fill TEMPNAME] received [fill I_LASTGAS:,] in gas vouchers last [fill MONTHXFIL].
Does that still sound about right [fill PERIODFIL]?

(1) Yes
(2) No

THE AMOUNT ENTERED - [fill PWGASFIX:,]
IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed
ITEMS BOOKLET

Survey:
Section: General Income 2

THE AMOUNT ENTERED - [fill INDEX:,
IS [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only
BIGGAS5

THE AMOUNT ENTERED - [fill INDEX2:,
IS [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only
BIGGAS4

THE AMOUNT ENTERED - [fill INDEX3:,
IS [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only
BIGGAS3

THE AMOUNT ENTERED - [fill INDEX4:,
IS [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only
BIGGAS2

THE AMOUNT ENTERED - [fill INDEX5:,
IS [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only
BIGGAS1

THE AMOUNT ENTERED - [fill INDEX6:,
IS [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@
Did [fill HESHE] receive the bus or subway tokens or passes through a government social service agency or through someplace else?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

[if @1 eq <1>]X [else] [endif](1) Government agency
[if @2 eq <2>]X [else] [endif](2) Someplace else
[if @2 eq <2>]What was that?
@SP[endif]

@KEY [fill ERRORFIL]
<table>
<thead>
<tr>
<th>Column</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>TOKAMT</strong></td>
<td>How much [fill RECEIVFIL] in bus or subway tokens or passes ...&lt;br&gt;ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT&lt;br&gt;[if I GICODE ne &lt;&gt; and HHSTATTRIP ne &lt;3&gt;] ENTER (L) FOR SAME AS LAST INTERVIEW[endif]&lt;br&gt;[fill MONTHXFIL]&lt;br&gt;@51  @52  @53  @54  @55&lt;br&gt;[fill MONTH4FIL]&lt;br&gt;@41  @42  @43  @44  @45&lt;br&gt;[fill MONTH3FIL]&lt;br&gt;@31  @32  @33  @34  @35&lt;br&gt;[fill MONTH2FIL]&lt;br&gt;@21  @22  @23  @24  @25&lt;br&gt;[fill MONTH1FIL]&lt;br&gt;@11  @12  @13  @14  @15&lt;br&gt;[fill ERRORFIL]</td>
</tr>
<tr>
<td><strong>TOKSORRY</strong></td>
<td>I'm sorry. That information doesn't seem to be in my computer. Can you give me an approximate amount?&lt;br&gt;IF YES, PRESS F1 TO BACK UP AND ENTER APPROXIMATE AMOUNT(S)&lt;br&gt;IF NO, ENTER (P) TO PROCEED&lt;br&gt;@</td>
</tr>
<tr>
<td><strong>PWTOK</strong></td>
<td>It says here that [fill TEMPNAME] received [fill I_LASTTOK:] in bus or subway tokens or passes last [fill MONTHXFIL]. Does that still sound about right [fill PERIODFIL]?&lt;br&gt;(1) Yes&lt;br&gt;(2) No&lt;br&gt;@</td>
</tr>
<tr>
<td><strong>PWTOKFIX</strong></td>
<td>Income Type: BUS/SUBWAY TOKENS/PASSES&lt;br&gt;What is the correct monthly amount?&lt;br&gt;$@</td>
</tr>
<tr>
<td><strong>BIGPWTOK</strong></td>
<td>THE AMOUNT ENTERED - [fill PWTOKFIX:] IS UNUSUALLY LARGE.&lt;br&gt;(1) BACK UP AND CORRECT&lt;br&gt;(P) Proceed&lt;br&gt;@</td>
</tr>
</tbody>
</table>
Mark One Only

**BIGTOK5**

THE AMOUNT ENTERED - [fill INDEX:,]
IS [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

**BIGTOK4**

THE AMOUNT ENTERED - [fill INDEX2:,]
IS [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

**BIGTOK3**

THE AMOUNT ENTERED - [fill INDEX3:,]
IS [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

**BIGTOK2**

THE AMOUNT ENTERED - [fill INDEX4:,]
IS [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

**BIGTOK1**

THE AMOUNT ENTERED - [fill INDEX5:,]
IS [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@
Earlier you said that since [fill MONTH1] 1st, [fill TEMPNAME] received some food assistance.

- [fill FOODFIL] [fill HESHE] receive...
  - (1) Yes  (2) No
  - ...Money, vouchers, or certificates to buy groceries or food?  @1
  - ...Bags of groceries or packaged foods?  @2
  - ...Any meals from a shelter, soup kitchen, Meals-on-Wheels, or other charity?  @3
  - ...Any other food assistance?  @4
  - [if @4 eq <1>]What was that?  @SP[endif]

Did [fill HESHE] get the grocery money, vouchers, or certificates through a government social service agency, through a community or religious charitable organization, through family or friends, or through someplace else? Any place else?

- ENTER ALL THAT APPLY
- ENTER (N) FOR NO MORE
- RE-ENTER PRECODE TO DELETE
  - [if @1 eq <1>]X [else] [endif](1) Government agency
  - [if @2 eq <2>]X [else] [endif](2) Community or religious charity
  - [if @3 eq <3>]X [else] [endif](3) Family or friends
  - [if @4 eq <4>]X [else] [endif](4) Someplace else
  - [if @4 eq <4>]What was that?  @SP[endif]
  - @KEY [fill ERRORFIL]

Earlier you said that since [fill MONTH1] 1st, [fill TEMPNAME] received clothing assistance or clothes. Did [fill HESHE] receive clothes or money or vouchers to buy clothes?

- (1) Clothes
- (2) Money or vouchers
- (3) Both clothes and money or vouchers
  @
Did [fill HESHE] get that through a government social service agency, through a community or religious charitable organization, through family or friends, through an employer, or through someplace else? Any place else?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

(if @1 eq <1>)X (endif)(1) Government agency
(if @2 eq <2>)X (endif)(2) Community or religious charity
(if @3 eq <3>)X (endif)(3) Family or friends
(if @4 eq <4>)X (endif)(4) Employer
(if @5 eq <5>)X (endif)(5) Someplace else
(if @5 eq <5>)What was that?
@SP[endif]

@KEY [fill ERRORFIL]

Earlier you said that [fill TEMNAME] received assistance to help pay for housing since [fill MONTH1] 1st. Was that through Section 8, some other rental assistance program, some other kind of housing program, or are you not sure?

(1) Section 8
(2) Other rental assistance
(3) Other housing program
(4) Not sure; don't know

@
### CASHSCE

Earlier you said that since [fill MONTH1] 1st, [fill TEMPNAME] received [fill INCTYP1]. Did [fill HESHE] get that through a government social service agency, through a community or religious charitable organization, through family or friends, or through someplace else? Any place else?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

<table>
<thead>
<tr>
<th>Code</th>
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</thead>
<tbody>
<tr>
<td>1</td>
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</tr>
<tr>
<td>2</td>
<td>Community or religious charity</td>
</tr>
<tr>
<td>3</td>
<td>Family or friends</td>
</tr>
<tr>
<td>4</td>
<td>Someplace else</td>
</tr>
</tbody>
</table>

If @4 eq <4> What was that?

@SP

@KEY [fill ERRORFIL]

### CASHGVT

Was that through the federal, state, or local government?

1. Federal
2. State
3. Local

@MARK ONE ONLY

### OTHSCE

Earlier you said that since [fill MONTH1] 1st, [fill TEMPNAME] received [fill INCTYP1]. Did [fill HESHE] get that through a government social service agency, through a community or religious charitable organization, through family or friends, or through someplace else? Any place else?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

<table>
<thead>
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<td>3</td>
<td>Family or Friends</td>
</tr>
<tr>
<td>4</td>
<td>Someplace else</td>
</tr>
</tbody>
</table>

If @4 eq <4> What was that?

@SP

@KEY [fill ERRORFIL]
SHOW CALENDAR ON FLASHCARD E

Earlier I recorded that [fill TEMPNAME] received [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif] in [fill MONTH1]. Did [fill HESHE] also receive those payments in [fill MONTH2], [fill MONTH3], [fill MONTH4], or [fill MONTH5]?

ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NO MORE

(1) Yes (2) No

[fill MONTH2] @2
[fill MONTH3] @3
[fill MONTH4] @4
[fill MONTH5] @5

SHOW CALENDAR ON FLASHCARD E

In which of the last four months - [fill MONTH1], [fill MONTH2], [fill MONTH3], or [fill MONTH4] - did [fill HESHE] [if @5 eq <1>]also [endif] receive [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif]?

ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NO MORE

(1) Yes (2) No

[fill MONTH1] @1 [fill MONTH3] @3
[fill MONTH2] @2 [fill MONTH4] @4

What set of circumstances led [fill TEMPNAME] to need [fill INCTYP1][if INCTYP2] in [fill MONTH5]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

[if @1 eq <1>]X [else] [endif](1) Needed the money
[if @2 eq <2>]X [else] [endif](2) Became disabled/blind
[if @3 eq <3>]X [else] [endif](3) Over 65
[if @4 eq <4>]X [else] [endif](4) Other [if @4 eq <4>]SPECIFY:
@SP1
@SP2[endif]

@KEY [fill ERRORFIL]
What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to need [fill INCTYP1][if INCTYP2 ne <>][fill INCTYP2][endif] in [fill MONTH5]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

[if @1 eq <1>]X [else] [endif](1) New child (or other dependent) or pregnancy
[if @2 eq <2>]X [else] [endif](2) Separation, divorce or widowed
[if @3 eq <3>]X [else] [endif](3) Job loss or wages reduced
[if @4 eq <4>]X [else] [endif](4) Loss or reduction of other income
[if @5 eq <5>]X [else] [endif](5) Became disabled or otherwise unable to work
[if @6 eq <6>]X [else] [endif](6) No change - just decided it was time
[if @7 eq <7>]X [else] [endif](7) No change - just heard about the program
[if @8 eq <8>]X [else] [endif](8) Needed to re-certify
[if @9 eq <9>]X [else] [endif](9) Other  [if @9 eq <9>]SPECIFY:
  @SP1
  @SP2[endif]
  @KEY  [fill ERRORFIL]

Why did [fill TEMPNAME] stop receiving [fill INCTYP1][if INCTYP2 ne <>][fill INCTYP2][endif] in [fill MONTH4]?

(1) Became ineligible because of increased income
(2) Became ineligible because of family changes (family member left, over age limit, etc.)
(3) Still eligible but could not/chose not to collect
(4) Became ineligible because program requirements were not met (did not attend school, job training, etc.)
(5) Eligibility ran out because of time limits
(6) The money is not worth it
(7) Other  [if @1 eq <7>]SPECIFY:
  @SP1
  @SP2[endif]
  @1

What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to need [fill INCTYP1][if INCTYP2 ne <>][fill INCTYP2][endif] in [fill MONTH4]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

[if @1 eq <1>]X [else] [endif](1) New child (or other dependent) or pregnancy
[if @2 eq <2>]X [else] [endif](2) Separation, divorce or widowed
[if @3 eq <3>]X [else] [endif](3) Job loss or wages reduced
[if @4 eq <4>]X [else] [endif](4) Loss or reduction of other income
[if @5 eq <5>]X [else] [endif](5) Became disabled or otherwise unable to work
[if @6 eq <6>]X [else] [endif](6) No change - just decided it was time
[if @7 eq <7>]X [else] [endif](7) No change - just heard about the program
[if @8 eq <8>]X [else] [endif](8) Needed to re-certify
[if @9 eq <9>]X [else] [endif](9) Other  [if @9 eq <9>]SPECIFY:
  @SP1
  @SP2[endif]
  @KEY  [fill ERRORFIL]
What set of circumstances led [fill TEMPNAME] to need [fill INCTYP1] [fill INCTYP2] in [fill MONTH4]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

- (1) Needed the money
- (2) Became disabled/blind
- (3) Over 65
- (4) Other [if @4 eq <4>]SPECIFY:

@SP1
@SP2[endif]

@KEY [fill ERRORFIL]

Multiple Entry

Why did [fill TEMPNAME] stop receiving [fill INCTYP1] [if INCTYP2 ne <>][fill INCTYP2] in [fill MONTH3]?

(1) Became ineligible because of increased income
(2) Became ineligible because of family changes (family member left, over age limit, etc.)
(3) Still eligible but could not/chose not to collect
(4) Became ineligible because program requirements were not met (did not attend school, job training, etc.)
(5) Eligibility ran out because of time limits
(6) The money is not worth it
(7) Other [if @1 eq <7>]SPECIFY:

@SP1
@SP2[endif]

@1

Multiple Entry

What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to need [fill INCTYP1] [if INCTYP2 ne <>][fill INCTYP2] in [fill MONTH3]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

- (1) New child (or other dependent) or pregnancy
- (2) Separation, divorce or widowed
- (3) Job loss or wages reduced
- (4) Loss or reduction of other income
- (5) Became disabled or otherwise unable to work
- (6) No change - just decided it was time
- (7) No change - just heard about the program
- (8) Needed to re-certify
- (9) Other [if @9 eq <9>]SPECIFY:

@SP1
@SP2[endif]

@KEY [fill ERRORFIL]
What set of circumstances led [fill TEMPNAME] to need [fill INCTYP1] [fill INCTYP2] in [fill MONTH3]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

[if @1 eq <1>]X [else] [endif](1)  Needed the money
[if @2 eq <2>]X [else] [endif](2)  Became disabled/blind
[if @3 eq <3>]X [else] [endif](3)  Over 65
[if @4 eq <4>]X [else] [endif](4)  Other  [if @4 eq <4>]SPECIFY:

@SP1
@SP2[endif]

@KEY [fill ERRORFIL]

Why did [fill TEMPNAME] stop receiving [fill INCTYP1] [if INCTYP2 ne <>][fill INCTYP2] in [fill MONTH2]?

(1)  Became ineligible because of increased income
(2)  Became ineligible because of family changes
(family member left, over age limit, etc.)
(3)  Still eligible but could not/chose not to collect
(4)  Became ineligible because program requirements were not met (did not attend school, job training, etc.)
(5)  Eligibility ran out because of time limits
(6)  The money is not worth it
(7)  Other  [if @1 eq <7>]SPECIFY:

@SP1
@SP2[endif]

@1

What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to need [fill INCTYP1] [if INCTYP2 ne <>][fill INCTYP2] in [fill MONTH2]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

[if @1 eq <1>]X [else] [endif](1)  New child (or other dependent) or pregnancy
[if @2 eq <2>]X [else] [endif](2)  Separation, divorce or widowed
[if @3 eq <3>]X [else] [endif](3)  Job loss or wages reduced
[if @4 eq <4>]X [else] [endif](4)  Loss or reduction of other income
[if @5 eq <5>]X [else] [endif](5)  Became disabled or otherwise unable to work
[if @6 eq <6>]X [else] [endif](6)  No change - just decided it was time
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[if @8 eq <8>]X [else] [endif](8)  Needed to re-certify
[if @9 eq <9>]X [else] [endif](9)  Other  [if @9 eq <9>]SPECIFY:

@SP1
@SP2[endif]

@KEY [fill ERRORFIL]
What set of circumstances led [fill TEMPNAME] to need [fill INCTYP1] [fill INCTYP2] in [fill MONTH2]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

<p>| | | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
</tr>
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<tbody>
<tr>
<td>1</td>
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<td>2</td>
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<td></td>
</tr>
<tr>
<td>3</td>
<td>Over 65</td>
<td></td>
</tr>
<tr>
<td>4</td>
<td>Other</td>
<td></td>
</tr>
</tbody>
</table>

@SP1
@SP2[endif]

@KEY [fill ERRORFIL]

When did [fill TEMPNAME] start receiving [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif]?

MONTH: @MON
YEAR: @YEAR

When did [fill TEMPNAME] start receiving [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif] on [fill HISHER] own, or in [fill HISHER] own name?

MONTH: @MO
YEAR: @YR

[fill RECEIVFIL]
[fill RECEIVFIL2]?

(1) Yes
(2) No

When did [fill TEMPNAME] start receiving [fill INCTYP1] [fill INCTYP2] CONTINUOUSLY, every month [if THROUGHFIL ne <>] [fill THROUGHFIL][endif]?

MONTH: @MTH
YEAR: @YR
What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to need [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif][if MONTH1FIL ne <?] [endif][fill MONTH1FIL] Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

[if @1 eq <1>]X [else] [endif](1) New child (or other dependent) or pregnancy
[if @2 eq <2>]X [else] [endif](2) Separation, divorce or widowed
[if @3 eq <3>]X [else] [endif](3) Job loss or wages reduced
[if @4 eq <4>]X [else] [endif](4) Loss or reduction of other income
[if @5 eq <5>]X [else] [endif](5) Became disabled or otherwise unable to work
[if @6 eq <6>]X [else] [endif](6) No change - just decided it was time
[if @7 eq <7>]X [else] [endif](7) No change - just heard about the program
[if @8 eq <8>]X [else] [endif](8) Needed to re-certify
[if @9 eq <9>]X [else] [endif](9) Other [if @9 eq <9>]SPECIFY:

@SP1
@SP2[endif]

@KEY [fill ERRORFIL]

What set of circumstances led [fill TEMPFNAME] to need [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif][if MONTH1FIL eq <>]?[endif][if MONTH1FIL ne <>][fill MONTH1FIL] [endif]Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

[if @1 eq <1>]X [else] [endif](1) Needed the money
[if @2 eq <2>]X [else] [endif](2) Became disabled/blind
[if @3 eq <3>]X [else] [endif](3) Over 65
[if @4 eq <4>]X [else] [endif](4) Other [if @4 eq <4>]SPECIFY:

@SP1
@SP2[endif]

@KEY [fill ERRORFIL]

how much [fill RECEIVFIL] in [fill INCTYP1] [fill INCTYP2] ...

ENTER (N) FOR NONE OR NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if I_GICODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif][fill MONTXHFILE]
@51 @52 @53 @54 @55
[fill MONTXFIL]
@41 @42 @43 @44 @45
[fill MONT3FIL]
@31 @32 @33 @34 @35
[fill MONT2FILE]
@21 @22 @23 @24 @25
[fill MONT1FIL]
@11 @12 @13 @14 @15
[fill ERRORFIL]
I'm sorry. That information doesn't seem to be in my computer. Can you give me an approximate amount?

IF YES, PRESS F1 TO BACK UP AND ENTER APPROXIMATE AMOUNT(S)
IF NO, ENTER (P) TO PROCEED

It says here that [fill TEMPNAME] received [fill I_LASTMN:,
from [fill INCTYP1] [fill INCTYP2]
last [fill MONTHXFIL]. Does that still sound about right [fill PERIODFIL]?

(1) Yes
(2) No

Income Type: [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif]
What is the correct monthly amount?

THE AMOUNT ENTERED - [fill PWMNFIX:,]
IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

THE AMOUNT ENTERED - [fill INDEX:,]
IS [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

THE AMOUNT ENTERED - [fill INDEX2:,]
IS [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed
Some people have what is called a "Medicare Part B" premium taken out of their Social Security benefit before it reaches them.

Mark One Only

S$PARTB

Do you know how much is deducted?

(1) Yes
(2) No

Mark One Only

S$PARTBAMT

Do you know how much is deducted?

(1) Yes
(2) No

Enter Number

S$PARTBAMTSP

Do you know how much is deducted?

(1) Yes
(2) No
Multiple Entry

TMCOV

Who [fill DIDFIL] [fill PTEMPNAME]
[if MONTHXFIL ne <>][fill MONTHXFIL] [endif][fill INCTYP1]
[if INCTYP2 ne <>][fill INCTYP2] [endif] cover?

ENTER LINE NUMBER OF PERSON COVERED
ENTER (A) FOR ALL PERSONS COVERED
ENTER (N) FOR NONE/NO MORE
RE-ENTER LINE NUMBER TO DELETE

$KEY

Mark One Only

GINCRECUSE

DO NOT READ TO THE RESPONDENT

Did the respondent use any records to answer any
general income earnings questions?

(1) Yes
(2) No

@
(Earlier I recorded that [fill TEMPNAME] owned [fill ASNAME] jointly with [fill SPOUSEFIL].)

What is the easiest way for you to tell me about [fill SHAREFIL] the interest or dividend income [if ANDSPKIDFIL ne <>][fill ANDSPKIDFIL] [endif] received from those jointly held [fill ASNAME]?

READ ANSWER CATEGORIES IF NECESSARY (r)[H(n)
(1) 4-month total
(2) Monthly amounts
(3) Quarterly amount
(4) Annual amount
(5) DO NOT READ -- None of these

@

[fill ANOTHERFIL]
[fill PERIODFIL]
[fill HOWMUCHFIL]
[fill HOWMUCHFIL2]
by these joint [fill ASNAME]?

READ NAMES IF NECESSARY ENTER (N) FOR NONE OR NO MORE
[if I_ASSTCODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
$@1
$@2
$@3
$@4
$@5
$@6
Total: $[fill TOTALFILL:,

interest or dividend income [if JTCI1_ARR(ASSTCODE,<1>) ge <1> and JTCI1_ARR(ASSTCODE,<2>) ne <1>]was [endif]produced by these joint [fill ASNAME]...

[r][H(n)
ENTER (N) FOR NONE OR NO MORE ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if I_ASSTCODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
in [fill MONTH4]?
@41  @42  @43
How about in [fill MONTH3]?
@31  @32  @33
And [fill MONTH2]?
@21  @22  @23
And [fill MONTH1]?
@11  @12  @13
4-Month Total: $[fill JNTINTSP:,

4-Month Total:

$[fill JNTINTSP2:,
**Survey: Section: Assets 2**

**BIGAST1**

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

@

**PWJINTSP**

Things may have changed, but I have recorded from last time that these joint ASNAME produced PWAMTFIL in interest or dividend income PERIODFIL.

Does that still sound about right? (if WELLFIL ne <>) [fill WELLFIL][endif]? 

(1) Yes
(2) No

@

**PWJINTSPFIX**

Enter Number

ASSET TYPE: [fill C_ASNAME]

What is the correct ANNQTRFIL income amount [if PERIODFIL ne <?>] [endif][fill PERIODFIL]

@$@

**BIGJINTSP**

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

@

**JCATSP1Q**

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]

Was the 4MONQTRFIL amount SINCEFIL less than 10 dollars, between 10 and 25 dollars, between 25 and 50 dollars, or more than 50 dollars?

(1) Less than $10
(2) $10 to $24.99
(3) $25 to $49.99
(4) $50 or more

@
ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Is the annual amount less than 25 dollars, between 25 and 75 dollars, between 75 and 150 dollars, or more than 150 dollars?

(1) Less than $25
(2) $25 to $74.99
(3) $75 to $149.99
(4) $150 or more

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 50 dollars, between 50 and 150 dollars, between 150 and 500 dollars, or more than 500 dollars?

(1) Less than $50
(2) $ 50 to $149.99
(3) $150 to $499.99
(4) $500 or more

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Was the annual amount less than 100 dollars, between 100 and 500 dollars, between 500 and 1,500 dollars, or more than 1,500 dollars?

(1) Less than $100
(2) $ 100 to $ 499.99
(3) $ 500 to $1,499.99
(4) $1,500 or more
ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 150 dollars, between 150 and 500 dollars, between 500 and 1,500 dollars, or more than 1,500 dollars?

(1) Less than $150
(2) $150 to $499.99
(3) $500 to $1,499.99
(4) $1,500 or more

@ 

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Was the annual amount less than 500 dollars, between 500 and 1,500 dollars, between 1,500 and 5,000 dollars, or more than 5,000 dollars?

(1) Less than $500
(2) $500 to $1,499.99
(3) $1,500 to $4,999.99
(4) $5,000 or more

@ 

(Earlier I recorded that [fill TEMPNAME] owned [fill ASNAME] jointly with **READ STARRED NAMES**.)

What is the easiest way for you to tell me about the interest or dividend income from those joint [fill ASNAME]?

READ ANSWER CATEGORIES IF NECESSARY

(1) 4-month total
(2) Monthly amounts
(3) Quarterly amount
(4) Annual amount
(5) DO NOT READ -- None of these

@
<table>
<thead>
<tr>
<th>JTINTCH</th>
<th>JTINTCH2</th>
<th>BIGAST2</th>
<th>PWJINTCH</th>
</tr>
</thead>
</table>
| [fill ANOTHERFIL] [fill PERIODFIL] [fill HOMEMUCHFIL] by these joint [fill ASNAME]?

READ NAMES IF NECESSARY
ENTER (N) FOR NONE OR NO MORE
[if I_ASSTCODE ne <> and HHSTATRIP ne <3>] ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

$@1 $@2 $@3 $@4 $@5 $@6

Total: ${fill TOTALFIL2:,,}

How much interest or dividend income was produced by these joint [fill ASNAME]?

[r]H[n]

ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if I_ASSTCODE ne <> and HHSTATRIP ne <3>] ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

@41 @42 @43

How about in [fill MONTH3]?
@31 @32 @33

And [fill MONTH2]?
@21 @22 @23

And [fill MONTH1]?
@11 @12 @13

4-Month Total: ${fill JNTINTCH:,}

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed
@

Things may have changed, but I have recorded from last time that these joint [fill ASNAME] produced [fill FWAMTFIL] in interest or dividend income [fill PERIODFIL].

Does that still sound about right [if WELLFIL ne <>] [fill WELLFIL][endif]?

(1) Yes
(2) No
@
ASSET TYPE: [fill C_ASNAME]

What is the correct [fill ANNQTRFIL] income amount [if PERIODFIL ne <?>] [endif] [fill PERIODFIL]

@$@

Mark One Only

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

@:

Mark One Only

Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 10 dollars, between 10 and 25 dollars, between 25 and 50 dollars, or more than 50 dollars?

(1) Less than $10
(2) $10 to $24.99
(3) $25 to $49.99
(4) $50 or more

@:

Mark One Only

Is the annual amount less than 25 dollars, between 25 and 75 dollars, between 75 and 150 dollars, or more than 150 dollars?

(1) Less than $25
(2) $25 to $74.99
(3) $75 to $149.99
(4) $150 or more

@:
ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 50 dollars, between 50 and 150 dollars, between 150 and 500 dollars, or more than 500 dollars?

(1) Less than $50
(2) $ 50 to $149.99
(3) $150 to $499.99
(4) $500 or more

@

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Was the annual amount less than 100 dollars, between 100 and 500 dollars, between 500 and 1,500 dollars, or more than 1,500 dollars?

(1) Less than $100
(2) $ 100 to $ 499.99
(3) $ 500 to $1,499.99
(4) $1,500 or more

@

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 150 dollars, between 150 and 500 dollars, between 500 and 1,500 dollars, or more than 1,500 dollars?

(1) Less than $150
(2) $ 150 to $ 499.99
(3) $ 500 to $1,499.99
(4) $1,500 or more

@
ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]

Was the annual amount less than 500 dollars, between 500 and 1,500 dollars, between 1,500 and 5,000 dollars, or more than 5,000 dollars?

(1) Less than $500
(2) $500 to $1,499.99
(3) $1,500 to $4,999.99
(4) $5,000 or more

(Earlier I recorded that [fill TEMPNAME] owned [fill ASNAME] jointly with **READ NAME(S)**.)

What is the easiest way for you to tell me about the share of the interest or dividend income [fill TEMPNAME] [if ANDSPKIDFIL ne <>][fill ANDSPKIDFIL] [endif]received from these jointly held [fill ASNAME]?

READ ANSWER CATEGORIES IF NECESSARY

(1) 4-month total
(2) Monthly amounts
(3) Quarterly amount
(4) Annual amount
(5) DO NOT READ -- None of these

by these joint [fill ASNAME]?

READ NAMES IF NECESSARY
ENTER (N) FOR NONE OR NO MORE

[if I_ASSTCODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

$@1
$@2
$@3
$@4
$@5
$@6
Total: $[fill TOTALFIL3:,]
What was [fill PTEMPNAME]
[fill ANDSPKIDFIL] share of the interest
or dividend income produced by these
joint [fill ASNAME]? ENTER (N) FOR NONE OR NO MORE [r]H[n]
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if I_ASSTCODE ne <> and HHSTATRIP ne <3>] ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
in [fill MONTH4]?
@41  @42  @43
How about in [fill MONTH3]? @31  @32  @33
And [fill MONTH2]? @21  @22  @23
And [fill MONTH1]? @11  @12  @13
4-Month Total: $[fill JNTOINT:,]

THE AMOUNT ENTERED IS UNUSUALLY LARGE.
(1)  BACK UP AND CORRECT
(P)  Proceed
@

Things may have changed, but I have recorded from last
time that [fill YOURTHEIRFIL] share of the interest or dividend income
from these joint [fill ASNAME] was [fill PWAMTFIL]
[fill PERIODFIL]. Does that still sound about right?[if WELLFIL ne <>] [fill WELLFIL][endif]?
(1) Yes
(2) No
@

ASSET TYPE:  [fill C_ASNAME]
What is the correct amount for [fill YOURTHEIRFIL] share of the
[fill ANNQTRFIL] income[if PERIODFIL ne ?>][endif][fill PERIODFIL]
$@

THE AMOUNT ENTERED IS UNUSUALLY LARGE.
(1)  BACK UP AND CORRECT
(P)  Proceed
@
Mark One Only

JCATOT1Q

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 10 dollars, between 10 and 25 dollars, between 25 and 50 dollars, or more than 50 dollars?

(1) Less than $10
(2) $10 to $24.99
(3) $25 to $49.99
(4) $50 or more

@

Mark One Only

JCATOT1Y

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Is the annual amount less than 25 dollars, between 25 and 75 dollars, between 75 and 150 dollars, or more than 150 dollars?

(1) Less than $25
(2) $25 to $74.99
(3) $75 to $149.99
(4) $150 or more

@

Mark One Only

JCATOT2Q

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 50 dollars, between 50 and 150 dollars, between 150 and 500 dollars, or more than 500 dollars?

(1) Less than $50
(2) $50 to $149.99
(3) $150 to $499.99
(4) $500 or more

@
Mark One Only

**JCATOT2Y**

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]

Was the annual amount less than
100 dollars, between 100 and 500 dollars,
between 500 and 1,500 dollars, or more
than 1,500 dollars?

(1) Less than $100
(2) $100 to $499.99
(3) $500 to $1,499.99
(4) $1,500 or more

Mark One Only

**JCATOT3Q**

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]

Was the [fill 4MONQTRFIL] amount
[fill SINCEFIL] less than 150 dollars,
between 150 and 500 dollars, between 500
and 1,500 dollars, or more than 1,500
dollars?

(1) Less than $150
(2) $150 to $499.99
(3) $500 to $1,499.99
(4) $1,500 or more

Mark One Only

**JCATOT3Y**

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]

Was the annual amount less than
500 dollars, between 500 and 1,500 dollars,
between 1,500 and 5,000 dollars, or more
than 5,000 dollars?

(1) Less than $500
(2) $500 to $1,499.99
(3) $1,500 to $4,999.99
(4) $5,000 or more

Mark One Only

**EXCL_CD**

Earlier I recorded that [fill TEMPNAMEx] [if ALSOFIL ne <>][fill ALSOFIL] [endif]owned
[fill ASNAME]'s [if OWNAMEFIL ne <> ] [fill OWNAMEFIL][endif].

Are these CDs included in [fill PTEMPNAME] [fill IRA401FIL] account,
or [fill DODOE] [fill HESHE] own them separately from any retirement
account -- or both?

(1) All CDs are included in IRA/Keogh/401k/403b/thrift accounts
(2) All CDs are owned separately from retirement accounts
(3) Both -- some are included in retirement accounts
and some are owned separately

@
For this survey, we're only interested in the income from the [fill ASNAME] outside of any retirement accounts. Earlier I recorded that [fill TEMPNAME] owned [fill ASNAME].

What is the easiest way for you to tell me about interest or dividend income from those [fill ASNAME]?

READ ANSWER CATEGORIES IF NECESSARY

(1) 4-month total
(2) Monthly amounts
(3) Quarterly amount
(4) Annual amount
(5) DO NOT READ -- None of these

Enter (N) for none or no more
Enter (S) for same as previous amount
Enter (L) for same as last interview

What was the total amount of interest or dividend income earned from these [fill ASNAME]?

Enter (N) for none or no more
Enter (S) for same as previous amount
Enter (L) for same as last interview

4-Month Total: $[fill OWNINT]
Items Booklet
Survey:
Section: Assets 2

**BIGAST4**

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed
@

**PWPOINT**

Things may have changed, but I have recorded from last
time that the [fill ASNAME] that [fill TEMPNAME] owned in
[fill HISHER] own name produced [fill PWAMTFIL] in interest
or dividend income [fill PERIODFIL].
Does that still sound about right?[if WELLFIL ne <>] [fill WELLFIL][endif]?

(1) Yes
(2) No
@

**PWPOINTFIX**

ASSET TYPE: [fill C_ASNAME]

What is the correct [fill ANNQTRFIL] income amount?[if PERIODFIL ne <?] [endif][fill PERIODFIL]

$@

**BIGOINT**

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed
@

**OCAT1Q**

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount [fill SINCEFIL]
less than 10 dollars, between 10 and 25 dollars,
between 25 and 50 dollars, or more than 50 dollars?

(1) Less than $10
(2) $10 to $24.99
(3) $25 to $49.99
(4) $50 or more
@

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Mark One Only

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Is the annual amount less than 25 dollars, between 25 and 75 dollars, between 75 and 150 dollars, or more than 150 dollars?

(1) Less than $25
(2) $25 to $74.99
(3) $75 to $149.99
(4) $150 or more

@

Mark One Only

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 50 dollars, between 50 and 150 dollars, between 150 and 500 dollars, or more than 500 dollars?

(1) Less than $50
(2) $50 to $149.99
(3) $150 to $499.99
(4) $500 or more

@

Mark One Only

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Is the annual amount less than 100 dollars, between 100 and 500 dollars, between 500 and 1,500 dollars, or more than 1,500 dollars?

(1) Less than $100
(2) $100 to $499.99
(3) $500 to $1,499.99
(4) $1,500 or more

@

Mark One Only

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 150 dollars, between 150 and 500 dollars, between 500 and 1,500 dollars, or more than 1,500 dollars?

(1) Less than $150
(2) $150 to $499.99
(3) $500 to $1,499.99
(4) $1,500 or more

@
Items Booklet

Survey:
Section: Assets 2

Mark One Only

<table>
<thead>
<tr>
<th>OCAT3Y</th>
</tr>
</thead>
<tbody>
<tr>
<td>ASSET TYPE: [fill C_ASNAME]</td>
</tr>
<tr>
<td>[fill SORRYFIL]</td>
</tr>
<tr>
<td>Is the annual amount less than 500 dollars, between 500 and 1,500 dollars, between 1,500 and 5,000 dollars, or more than 5,000 dollars?</td>
</tr>
<tr>
<td>(1) Less than $500</td>
</tr>
<tr>
<td>(2) $500 to $1,499.99</td>
</tr>
<tr>
<td>(3) $1,500 to $4,999.99</td>
</tr>
<tr>
<td>(4) $5,000 or more</td>
</tr>
</tbody>
</table>

Mark One Only

<table>
<thead>
<tr>
<th>DKINT</th>
</tr>
</thead>
<tbody>
<tr>
<td>[fill ASIDEFRMFIL]</td>
</tr>
<tr>
<td>is the total amount of interest or dividend income earned since [fill MONTH1] 1st on all [fill OTHERFIL] [fill ASNAME] [fill HESHE] owned?</td>
</tr>
<tr>
<td>$</td>
</tr>
</tbody>
</table>

Mark One Only

<table>
<thead>
<tr>
<th>DKCAT1Q</th>
</tr>
</thead>
<tbody>
<tr>
<td>ASSET TYPE: [fill C_ASNAME]</td>
</tr>
<tr>
<td>Was the amount since [fill MONTH1] 1st less than 10 dollars, between 10 and 25 dollars, between 25 and 50 dollars, or more than 50 dollars?</td>
</tr>
<tr>
<td>(1) Less than $10</td>
</tr>
<tr>
<td>(2) $10 to $24.99</td>
</tr>
<tr>
<td>(3) $25 to $49.99</td>
</tr>
<tr>
<td>(4) $50 or more</td>
</tr>
</tbody>
</table>

Mark One Only

<table>
<thead>
<tr>
<th>DKCAT2Q</th>
</tr>
</thead>
<tbody>
<tr>
<td>ASSET TYPE: [fill C_ASNAME]</td>
</tr>
<tr>
<td>[fill SORRYFIL]</td>
</tr>
<tr>
<td>Was the amount since [fill MONTH1] 1st less than 50 dollars, between 50 and 150 dollars, between 150 and 500 dollars, or more than 500 dollars?</td>
</tr>
<tr>
<td>(1) Less than $50</td>
</tr>
<tr>
<td>(2) $50 to $149.99</td>
</tr>
<tr>
<td>(3) $150 to $499.99</td>
</tr>
<tr>
<td>(4) $500 or more</td>
</tr>
</tbody>
</table>
Survey:
Section: Assets 2

Mark One Only

DKCAT3Q

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Was the amount since [fill MONTH1] 1st less than 150 dollars, between 150 and 500 dollars, between 500 and 1,500 dollars, or more than 1,500 dollars?

(1) Less than $150
(2) $150 to $499.99
(3) $500 to $1,499.99
(4) $1,500 or more

@

Mark One Only

JTANYWSP

Earlier I recorded that [fill TEMPNAME] owned [fill ASNAME2] jointly with **READ NAME(S)**.

What kind of dividends do [fill YOUTHEYFIL] [fill BOTHALLFIL] get from these joint [fill ASNAME2]? Do [fill YOUTHEYFIL] get dividend checks, or are the dividends credited against a margin account or automatically reinvested?

[r]H[n]

(1) Dividend CHECKS
(2) CREDITED or AUTOMATICALLY REINVESTED dividends
(3) Both
(4) Neither; no dividends received

@

Mark One Only

NODIVSP

ASK IF NECESSARY: Just to be sure, [fill TEMPNAME] and [fill SPOUSEFIL] have received no dividends of any kind from these joint [fill ASNAME2] since [fill MONTH1] 1st -- is that correct?

(1) Yes; correct;
no dividends received

(2) No; incorrect;
DID RECEIVE dividends

@
Mark One Only

What is the easiest way for you to tell me about [fill SHAREFIL] the dividend income [fill ANDSPKIDFIL] received from those jointly held [fill ASNAME2]?

READ ANSWER CATEGORIES IF NECESSARY

(1) 4-month total
(2) Monthly amounts
(3) Quarterly amount
(4) Annual amount
(5) DO NOT READ -- None of these

@

Multiple Entry

Multiple Entry

Multiple Entry

Mark One Only

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

@
Things may have changed, but I have recorded from last time that these joint [fill ASNAME2] produced [fill PWAMTFIL] in dividends [fill PERIODFIL]. Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?

(1) Yes
(2) No

Enter Number

ASSET TYPE:  [fill C_ASNAME2] DIVIDENDS
What is the correct [fill ANNQTRFIL] income amount[if PERIODFIL ne <?>] [endif][fill PERIODFIL]

$@

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

ASSET TYPE:  MUTUAL FUNDS

Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 100 dollars, between 100 and 400 dollars, between 400 and 1,000 dollars, or more than 1,000 dollars?

(1) Less than $100
(2) $100 to $399.99
(3) $400 to $999.99
(4) $1,000 or more

ASSET TYPE:  MUTUAL FUNDS

Is the annual amount less than 250 dollars, between 250 and 1,000 dollars, between 1,000 and 2,500 dollars, or more than 2,500 dollars?

(1) Less than $250
(2) $250 to $999.99
(3) $1,000 to $2,499.99
(4) $2,500 or more
### ASSET TYPE: STOCKS

Mark One Only

**JDIVSP2Q**

Was the amount less than 25 dollars, between 25 and 100 dollars, between 100 and 500 dollars, or more than 500 dollars?

1. Less than $25
2. $25 to $99.99
3. $100 to $499.99
4. $500 or more

Mark One Only

**JDIVSP2Y**

Was the annual amount less than 100 dollars, between 100 and 500 dollars, between 500 and 1,000 dollars, or more than 1,000 dollars?

1. Less than $100
2. $100 to $499.99
3. $500 to $999.99
4. $1,000 or more

Mark One Only

**JTANYWCH**

Earlier I recorded that owned jointly with **READ STARRED NAME(S)**.

What kind of dividends do get from these joint ? Do get dividend checks, or are the dividends credited against a margin account or automatically reinvested?

1. Dividend CHECKS
2. CREDITED or AUTOMATICALLY REINVESTED dividends
3. Both
4. Neither; no dividends received

Mark One Only
**Mark One Only**

**NODIVCH**

ASK IF NECESSARY: Just to be sure, [fill TEMPPNAME] and **READ STARRED NAME(S)** have received no dividends of any kind from these joint [fill ASNAME2] since [fill MONTH1] 1st -- is that correct?

- (1) Yes; correct; no dividends received
- (2) No; incorrect; DID RECEIVE dividends


**Mark One Only**

**JTDIVCH_PD**

What is the easiest way for you to tell me about the dividend income received from those jointly held [fill ASNAME2]?

READ ANSWER CATEGORIES IF NECESSARY

- (1) 4-month total
- (2) Monthly amounts
- (3) Quarterly amount
- (4) Annual amount

- (5) DO NOT READ -- None of these


**Multiple Entry**

**JTDIVCH**

dividend income [fill ISWASFIL] [fill PRODUCEDFIL] by all these joint [fill ASNAME2]?

READ NAMES IF NECESSARY

ENTER (N) FOR NONE OR NO MORE

[if I_ASTCODE2 ne <> and HHSTATTRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

- $@1
- $@2
- $@3
- $@4
- $@5
- $@6

Total: $[fill TOTALFIL7:,]
dividend income was produced by all these joint [fill ASNAME2]...

ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if I_ASSTCODE2 ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

in [fill MONTH4]?  
@41  @42  @43

How about in [fill MONTH3]?  
@31  @32  @33

And [fill MONTH2]?  
@21  @22  @23

And [fill MONTH1]?  
@11  @12  @13

4-Month Total: $[fill JNTDIVCH:].

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

Things may have changed, but I have recorded from last time that these joint [fill ASNAME2] produced [fill PWAMTFIL] in DIVIDENDS [fill PERIODFIL].

Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?

(1) Yes
(2) No

ASSET TYPE: [fill C_ASNAME2] DIVIDENDS

What is the correct [fill ANNQTRFIL] income amount[if PERIODFIL ne <?>] [endif][fill PERIODFIL]

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed
Mark One Only

ASSET TYPE: MUTUAL FUNDS

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 100 dollars, between 100 and 400 dollars, between 400 and 1,000 dollars, or more than 1,000 dollars?

(1) Less than $100
(2) $100 to $399.99
(3) $400 to $999.99
(4) $1,000 or more

@

Mark One Only

ASSET TYPE: MUTUAL FUNDS

[fill SORRYFIL]
Is the annual amount less than 250 dollars, between 250 and 1,000 dollars, between 1,000 and 2,500 dollars, or more than 2,500 dollars?

(1) Less than $250
(2) $250 to $999.99
(3) $1,000 to $2,499.99
(4) $2,500 or more

@

Mark One Only

ASSET TYPE: STOCKS

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 25 dollars, between 25 and 100 dollars, between 100 and 500 dollars, or more than 500 dollars?

(1) Less than $25
(2) $25 to $99.99
(3) $100 to $499.99
(4) $500 or more

@
ASSET TYPE: STOCKS

[fill SORRYFIL]
Is the annual amount less than 100 dollars, between 100 and 500 dollars, between 500 and 1,000 dollars, or more than 1,000 dollars?

(1) Less than $100
(2) $100 to $499.99
(3) $500 to $999.99
(4) $1,000 or more

Mark One Only

Earlier I recorded that [fill TEMPNAME] owned [fill ASNAME2] jointly with **READ NAME(S)**.

What kind of dividends do these joint [fill ASNAME2] produce? Do they produce dividend checks, or are the dividends credited against a margin account or automatically reinvested?

[ ] Dividend CHECKS
[ ] CREDITED or AUTOMATICALLY REINVESTED dividends
[ ] Both
[ ] Neither; no dividends received

Mark One Only

ASK IF NECESSARY: Just to be sure, these joint [fill ASNAME2] produced no dividends of any kind since [fill MONTH1] 1st -- is that correct?

(1) Yes; correct; no dividends received
(2) No; incorrect; DID RECEIVE dividends

Mark One Only
What is the easiest way for you to tell me about the share of the dividend income [fill TEMPNAME] [fill ANDSPKIDFIL] received from those jointly held [fill ASNAME2]?

READ ANSWER CATEGORIES IF NECESSARY

(1) 4-month total
(2) Monthly amounts
(3) Quarterly amount
(4) Annual amount
(5) DO NOT READ -- None of these

@ [Mark One Only]

JTOTHDIV_PD

Multiple Entry

[fill INCLUDEFIL] [fill ISWASFIL]
[fill YOURTHEIRFIL] [fill CREDITEDFIL] dividend income [fill PRODUCEDFIL] by all these joint [fill ASNAME2]?

READ NAMES IF NECESSARY

ENTER (N) FOR NONE OR NO MORE
[if I_ASSTCODE2 ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

$@1 $@2 $@3 $@4 $@5 $@6

Total: $[fill TOTALFIL9:,

JTOTHDIV

Multiple Entry

[fill INCLUDEFIL] was [fill PRODUCEDFIL] dividend income produced by all these joint [fill ASNAME2]...

ENTER (N) FOR NONE OR NO MORE

[if I_ASSTCODE2 ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

$@1 $@2 $@3 $@4 $@5 $@6

JAMTDV0T

Multiple Entry

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

@
Mark One Only

PWJOTHDIV

Things may have changed, but I have recorded from last
time that [fill YOURTHEIRFIL] share of the DIVIDENDS
from these joint [fill ASNAME2] was [fill PWAMTFIL]
[fill PERIODFIL].
Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?

(1) Yes
(2) No

Enter Number

PWJOTHDIVFIX

INCOME SHARE FOR: [fill TEMPNAME] [fill ANDSPKIDFIL]
ASSET TYPE: [fill C_ASNAME2]
What is the correct amount for [fill YOURTHEIRFIL] share of the
[if ANNQTRFIL ne <>][fill ANNQTRFIL] [endif]income[if PERIODFIL ne <>] [endif][fill PERIODFIL]

$@

Mark One Only

BIGJOTHDIV

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

$@

Mark One Only

JDIVOT1Q

INCOME SHARE FOR: [fill TEMPNAME]
[fill ANDSPKIDFIL]
ASSET TYPE: MUTUAL FUNDS

[fill SORRFIL]
Was the [fill 4MONQTRFIL] amount
[fill SINCEFIL] less than 100 dollars,
between 100 and 400 dollars,
between 400 and 1,000 dollars,
or more than 1,000 dollars?

(1) Less than $100
(2) $100 to $399.99
(3) $400 to $999.99
(4) $1,000 or more

$@
Survey:  
Section: Assets 2

INCOME SHARE FOR: [fill TEMPNAME]  
[fill ANDSPKIDFIL]

ASSET TYPE: MUTUAL FUNDS

[fill SORRYFIL]
Is the annual amount less than 250 dollars, between 250 and 1,000 dollars, between 1,000 and 2,500 dollars, or more than 2,500 dollars?

(1) Less than $250
(2) $250 to $999.99
(3) $1,000 to $2,499.99
(4) $2,500 or more

@

INCOME SHARE FOR: [fill TEMPNAME]  
[fill ANDSPKIDFIL]

ASSET TYPE: STOCKS

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 25 dollars, between 25 and 100 dollars, between 100 and 500 dollars, or more than 500 dollars?

(1) Less than $25
(2) $25 to $99.99
(3) $100 to $499.99
(4) $500 or more

@

INCOME SHARE FOR: [fill TEMPNAME]  
[fill ANDSPKIDFIL]

ASSET TYPE: STOCKS

[fill SORRYFIL]
Is the annual amount less than 100 dollars, between 100 and 500 dollars, between 500 and 1,000 dollars, or more than 1,000 dollars?

(1) Less than $100
(2) $100 to $499.99
(3) $500 to $999.99
(4) $1,000 or more

@
Earlier I recorded that [fill TEMPNAME][if ALSOFIL ne <>] [fill ALSOFIL][endif] owned [if SOMEFIL ne <>][fill SOMEFIL] [endif][fill FNDSTCK1FIL][if INNAMEFIL eq <.>][else] [endif][fill INNAMEFIL]

Are these [fill FNDSTCK1FIL] included in [fill IRA401FIL] or [fill DODOES] [fill HESHE] own them separately from any retirement account -- or both?

[1] All shares are included in IRA/Keogh/401k/403b/ thrift accounts
[2] All shares are owned separately from retirement accounts
[3] Both -- some are included in retirement accounts and some are owned separately

Mark One Only

What kind of dividends [fill DODOES] [fill TEMPNAME] get from these [fill FNDSTCK1FIL]? [fill C_DODOES] [fill HESHE] get dividend checks, or are the dividends credited against a margin account or automatically reinvested?

[1] Dividend CHECKS
[2] CREDITED or AUTOMATICALLY REINVESTED dividends
[3] Both
[4] Neither; no dividends received

Mark One Only

ASK IF NECESSARY:
Just to be sure, these [fill ASNAME2] produced no dividends of any kind since [fill MONTH1] 1st -- is that correct?

[1] Yes; correct; no dividends received
[2] No; incorrect; DID RECEIVE dividends

Mark One Only
Mark One Only

OWNDIV_PD

[fill INCOMENOWFIL]
[fill INCOMENOWFIL2]
[fill INCOMENOWFIL3]

What is the easiest way for you to tell me about [fill YOURNAMEFIL] dividend income from [fill ASNAME2] [if OWNAMEFIL ne <?>][endif][fill OWNAMEFIL]

READ ANSWER CATEGORIES IF NECESSARY

(1) 4-month total
(2) Monthly amounts
(3) Quarterly amount
(4) Annual amount
(5) DO NOT READ -- None of these

@

Multiple Entry

OWNDIV

[fill ANOTHERFIL]
[fill INCLUDEFIL]
[if CREDITEDFIL ne <>][fill CREDITEDFIL] [endif]dividend income [fill ISWASFIL]
[fill PRODUCEDFIL]
by the [fill ASNAME2] [fill HESHE] owned [fill INNAMEFIL]?

[if I_ASSTCODE2 ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

[r]H[n]

ENTER (N) FOR NONE OR NO MORE
[if I_ASSTCODE2 ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS PREVIOUS AMOUNT[endif]

$@1
$@2
$@3
$@4
$@5
$@6
Total: $[fill TOTALFIL1:,

Multiple Entry

OWNDIV2

dividend income did [fill TEMPNANE] receive from the [fill NONRETFIL] [fill ASNAME2]
[fill HESHE] owned in [fill HISHER] own name...

[if I_ASSTCODE2 ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

[r]H[n]

ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if I_ASSTCODE2 ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

@41 @42 @43
How about in [fill MONTH3]?
@31 @32 @33

And [fill MONTH2]?
@21 @22 @23

And [fill MONTH1]?
@11 @12 @13

4-Month Total: $[fill OWNADV]
**BIGAST8**

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

@

**PWOWNDIV**

Things may have changed, but I have recorded from last time that [fill TEMPNAME] received [fill PWAMTFIL] in dividend income [fill PERIODFIL].

Does that still sound about right?[if WELLFIL ne <>] [fill WELLFIL][endif]?

(1) Yes
(2) No

@

**PWOWNDIVFIX**

ASSET TYPE: [fill C_ASNAME2]

What is the correct amount of [fill HISHER] [fill ANNQTRFIL] income?[if PERIODFIL ne <?>] [endif][fill PERIODFIL]

$@

**BIGOWNDIV**

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

@

**ODIV1Q**

ASSET TYPE: MUTUAL FUNDS

[fill SORRYFIL]

Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 100 dollars, between 100 and 400 dollars, between 400 and 1,000 dollars, or more than 1,000 dollars?

(1) Less than $100
(2) $100 to $399.99
(3) $400 to $999.99
(4) $1,000 or more

@
**ASSET TYPE: MUTUAL FUNDS**

Is the annual amount less than 250 dollars, between 250 and 1,000 dollars, between 1,000 and 2,500 dollars, or more than 2,500 dollars?

1. Less than $250
2. $250 to $999.99
3. $1,000 to $2,499.99
4. $2,500 or more

**ASSET TYPE: STOCKS**

Was the amount less than 25 dollars, between 25 and 100 dollars, between 100 and 500 dollars, or more than 500 dollars?

1. Less than $25
2. $25 to $99.99
3. $100 to $499.99
4. $500 or more

**ASSET TYPE: STOCKS**

Is the annual amount less than 100 dollars, between 100 and 500 dollars, between 500 and 1,000 dollars, or more than 1,000 dollars?

1. Less than $100
2. $100 to $499.99
3. $500 to $999.99
4. $1,000 or more

**Enter Number**

Is the total amount of dividend income earned since 1st on all owned?

$
### ASSET TYPE: MUTUAL FUNDS

Was the amount since [fill MONTH1] 1st less than 100 dollars, between 100 and 400 dollars, between 400 and 1,000 dollars, or more than 1,000 dollars?

<table>
<thead>
<tr>
<th>Choice</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>(1)</td>
<td>Less than $100</td>
</tr>
<tr>
<td>(2)</td>
<td>$100 to $399.99</td>
</tr>
<tr>
<td>(3)</td>
<td>$400 to $999.99</td>
</tr>
<tr>
<td>(4)</td>
<td>$1,000 or more</td>
</tr>
</tbody>
</table>

### ASSET TYPE: STOCKS

[fill SORRYFIL] Was the amount since [fill MONTH1] 1st less than 25 dollars, between 25 and 100 dollars, between 100 and 500 dollars, or more than 500 dollars?

<table>
<thead>
<tr>
<th>Choice</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>(1)</td>
<td>Less than $25</td>
</tr>
<tr>
<td>(2)</td>
<td>$25 to $99.99</td>
</tr>
<tr>
<td>(3)</td>
<td>$100 to $499.99</td>
</tr>
<tr>
<td>(4)</td>
<td>$500 or more</td>
</tr>
</tbody>
</table>

(earlier I recorded that [fill TEMPNAME] owned rental property jointly with [fill SPOUSEFIL].)

What is the easiest way for you to tell me about [fill SHAREFIL] the income [fill ANDSPKIDFIL] received from those jointly held properties?

READ ANSWER CATEGORIES IF NECESSARY

<table>
<thead>
<tr>
<th>Choice</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>(1)</td>
<td>4-month total</td>
</tr>
<tr>
<td>(2)</td>
<td>Monthly amounts</td>
</tr>
<tr>
<td>(3)</td>
<td>Quarterly amount</td>
</tr>
<tr>
<td>(4)</td>
<td>Annual amount</td>
</tr>
<tr>
<td>(5)</td>
<td>DO NOT READ -- None of these</td>
</tr>
</tbody>
</table>

@
Multiple Entry

JTRENT

[fill ANOTHERFIL]
[fill PERIODFIL]
[fill HOWMUCHFIL]
in GROSS RENT from property
[fill YOUTHEYFIL] owned jointly? [r]H[n]
READ NAMES IF NECESSARY
ENTER (N) FOR NONE OR NO MORE
[if OLDAST4A eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

$@1
$@2
$@3
$@4
$@5
$@6
Total: ${fill TOTALFIL13:,

Mark One Only

BIGAST9

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

\@

Multiple Entry

JTRENT2

[fill HOWMUCHFIL] GROSS RENT from the
property [fill YOUTHEYFIL] owned jointly? [r]H[n]
ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if OLDAST4A eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
in [fill MONTH4]?
@41  @42  @43
How about in [fill MONTH3]?
@31  @32  @33
And [fill MONTH2]?
@21  @22  @23
And [fill MONTH1]?
@11  @12  @13
4-Month Total: ${fill JARNT_TOT

Mark One Only

BIGAST10

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

\@
[fill PERIODFIL]
[fill WHATWASFIL]
NET INCOME or net loss after expenses? [r]H[n]

READ NAMES IF NECESSARY
ENTER A NET LOSS AS A NEGATIVE AMOUNT
ENTER (N) FOR NONE OR NO MORE
[if OLDAST4A eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

$@1
$@2
$@3
$@4
$@5
$@6
Total: $[fill TOTALFIL14:,

[fill WHATWASFIL] NET INCOME or net loss after expenses...
ENTER A NET LOSS AS A NEGATIVE AMOUNT
ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if OLDAST4A eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
in [fill MONTH4]?
@41  @42  @43

How about in [fill MONTH3]?
@31  @32  @33

And [fill MONTH2]?
@21  @22  @23

And [fill MONTH1]?
@11  @12  @13

4-Month Total: $[fill JACLR_TOT:,

DO NOT READ TO RESPONDENT
NET AMOUNT CANNOT EXCEED GROSS.
PRESS F1 TO BACK UP AND CORRECT
(P) TO PROCEED

[fill RESPFIL]
THE AMOUNT ENTERED IS [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

[fill BIGAST11]
Things may have changed, but I have recorded from last time that these joint rental properties produced [fill PWAMTFIL] [fill PERIODFIL]. Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?

(1) Yes  
(2) No

Enter Number

ASSET TYPE: RENTAL PROPERTY

What is the correct [fill ANNQTRFIL] net income amount[if PERIODFIL ne <?>] [endif][fill PERIODFIL]

$@

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT  
(P) Proceed

ASSET TYPE: RENTAL PROPERTY

Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 250 dollars, between 250 and 1,000 dollars, between 1,000 and 2,000 dollars, or more than 2,000 dollars?

(1) Less than $250  
(2) $250 to $999.99  
(3) $1,000 to $1,999.99  
(4) $2,000 or more

ASSET TYPE: RENTAL PROPERTY

Is the annual amount less than 500 dollars, between 500 and 2,500 dollars, between 2,500 and 5,000 dollars, or more than 5,000 dollars?

(1) Less than $500  
(2) $500 to $2,499.99  
(3) $2,500 to $4,999.99  
(4) $5,000 or more
(Earlier I recorded that [fill TEMPNAME] owned rental property jointly with **READ NAME(S)**.)

What is the easiest way for you to tell me about the share of the income [fill TEMPNAME] received from this property?

READ ANSWER CATEGORIES IF NECESSARY

[r]H[n]

(1)  4-month total
(2)  Monthly amounts
(3)  Quarterly amount
(4)  Annual amount
(5)  DO NOT READ -- None of these

@

Multiple Entry

[f]ill ANOTHERFIL]
[f]ill PERIODFIL]
[f]ill HOWMUCHFIL] [f]ill HOWMUCHFIL2]
GROSS RENT from all jointly-owned rental property?

[r]H[n]

READ NAMES IF NECESSARY

ENTER (N) FOR NONE OR NO MORE

[if OLDEST4A eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

$@1
$@2
$@3
$@4
$@5
$@6

Total: $[fill TOTALFIL15:,

Mark One Only

BIGAST12

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

@
Survey:
Section: Assets 2

**Multiple Entry**

JTOTHRNT2

What was [fill PTEMPNAME] share of the GROSS RENT from all jointly-owned rental property? [r]H[n] ENTER (N) FOR NONE OR NO MORE ENTER (S) FOR SAME AS PREVIOUS AMOUNT [if OLDAST4A eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

in [fill MONTH4]? @41 @42 @43

How about in [fill MONTH3]? @31 @32 @33

And [fill MONTH2]? @21 @22 @23

And [fill MONTH1]? @11 @12 @13

4-Month Total: $[fill JARNTOTH:,

**Mark One Only**

BIGAST13

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

@

**Multiple Entry**

JTOTHCLR

[fill PERIODFIL]
[fill HOWMUCHFIL] [fill HOWMUCHFIL2]

NET INCOME or loss after expenses?

READ NAMES IF NECESSARY

ENTER A NET LOSS AS A NEGATIVE AMOUNT

ENTER (N) FOR NONE OR NO MORE
[if OLDAST4A eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

$01
$02
$03
$04
$05
$06

Total: $[fill TOTALFIL16:,]
What was [fill PTEMPNAME] share of the NET INCOME or loss after expenses...
[r][H][n]
ENTER A NET LOSS AS A NEGATIVE AMOUNT
ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if OLDAST4A eq <1> and HHSTATTRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

in [fill MONTH4]?
@41   @42   @43

How about in [fill MONTH3]?
@31   @32   @33

And [fill MONTH2]?
@21   @22   @23

And [fill MONTH1]?
@11   @12   @13

4-Month Total: $[fill JACLR2_TOT,]

Things may have changed, but I have recorded from last time that [fill YOURTHEIRFIL] share of the net [fill INCOMEFIL] from these joint rental properties was [fill PWAMTFIL] [fill PERIODFIL].
Does that still sound about right?[if WELLFIL ne <>] [fill WELLFIL][endif]?

(1) Yes
(2) No

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

ASSET TYPE: RENTAL PROPERTY

Was the amount less than 250 dollars, between 250 and 1,000 dollars, between 1,000 and 2,000 dollars, or more than 2,000 dollars?

(1) Less than $250
(2) $250 to $999.99
(3) $1,000 to $1,999.99
(4) $2,000 or more

Is the annual amount less than 500 dollars, between 500 and 2,500 dollars, between 2,500 and 5,000 dollars, or more than 5,000 dollars?

(1) Less than $500
(2) $500 to $2,499.99
(3) $2,500 to $4,999.99
(4) $5,000 or more

What is the easiest way for you to tell me about the income from this rental property?

READ ANSWER CATEGORIES IF NECESSARY

(1) 4-month total
(2) Monthly amounts
(3) Quarterly amount
(4) Annual amount
(5) DO NOT READ -- None of these
[fill ANOTHERFIL] [fill PERIODFIL] [fill HOWMUCHFIL] from this rental property? (r)H[n]

ENTER (N) FOR NONE OR NO MORE

[if OLDAST4A eq <1> and HHSTATRIP ne <3>] ENTER (L) FOR SAME AS LAST INTERVIEW[/endif]

$@1 $@2 $@3 $@4 $@5 $@6

Total: $[fill TOTALFIL17:,

Mark One Only

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

How much GROSS RENT did [fill TEMPNAME] receive from this rental property... (r)H[n]

ENTER (N) FOR NONE OR NO MORE

ENTER (S) FOR SAME AS PREVIOUS AMOUNT

[if OLDAST4A eq <1> and HHSTATRIP ne <3>] ENTER (L) FOR SAME AS LAST INTERVIEW[/endif]

in [fill MONTH4]? @41 @42 @43

How about in [fill MONTH3]? @31 @32 @33

And [fill MONTH2]? @21 @22 @23

And [fill MONTH1]? @11 @12 @13

4-Month Total: $[fill OARNT_TOT:,

Mark One Only

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only
Multiple Entry

OWNCLEAR

[fill PERIODFIL]
[fill HOWMUCHFIL]
NET INCOME or net loss after expenses? [r]H[n]
ENTER A NET LOSS AS A NEGATIVE AMOUNT
ENTER (N) FOR NONE OR NO MORE
[if OLDAST4A eq <1> and HHSTATRIP ne <3>] ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

@1
@2
@3
@4
@5
@6
Total: $[fill TOTALFILI8:,,]

Multiple Entry

OWNCLEAR2

What was [fill PTEMPNAME] NET INCOME or net loss after expenses... [r]H[n]
ENTER (N) FOR NONE OR NO MORE
ENTER A NET LOSS AS A NEGATIVE AMOUNT
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if OLDAST4A eq <1> and HHSTATRIP ne <3>] ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
in [fill MONTH4]? @41 @42 @43
How about in [fill MONTH3]? @31 @32 @33
And [fill MONTH2]? @21 @22 @23
And [fill MONTH1]? @11 @12 @13
4-Month Total: $[fill OACLR_TOT:,]

Mark One Only

BIGAST17

[fill RESPFIL]

THE AMOUNT ENTERED IS [fill LGSMFIL].
(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

PWOWNCLR

Things may have changed, but I have recorded from last time that [fill PTEMPNAME] net [fill INCOMEFIL] from these rental properties was [fill PWAMTFIL] [fill PERIODFIL].
Does that still sound about right [if WELLFIL ne <>] [fill WELLFIL][endif]?
(1) Yes
(2) No
Enter Number

**PWOWNCLRFIX**

**ASSET TYPE: RENTAL PROPERTY**

What is the correct [fill ANNWQTRFIL] net income amount [if PERIODFIL ne <?>] [endif] [fill PERIODFIL]

$@

Mark One Only

**BIGOWNCLLR**

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1)  BACK UP AND CORRECT
(P)  Proceed

@

Mark One Only

**OCLR1Q**

**ASSET TYPE: RENTAL PROPERTY**

[fill SORRYFIL]

Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 250 dollars, between 250 and 1,000 dollars, between 1,000 and 2,000 dollars, or more than 2,000 dollars?

(1)  Less than $250
(2)  $250 to $999.99
(3)  $1,000 to $1,999.99
(4)  $2,000 or more

@

Mark One Only

**OCLR1Y**

**ASSET TYPE: RENTAL PROPERTY**

[fill SORRYFIL]

Is the annual amount less than 500 dollars, between 500 and 2,500 dollars, between 2,500 and 5,000 dollars, or more than 5,000 dollars?

(1)  Less than $500
(2)  $500 to $2,499.99
(3)  $2,500 to $4,999.99
(4)  $5,000 or more

@

**DKRNT**

Enter Number

[fill ASIDEFRMFIL]

is the total amount of income [fill TEMPRENAME] received in GROSS RENT since [fill MONTH1] 1st from all [fill OTHERFIL] rental property [fill HESHE] owned?

[if OLDAST4A eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

$@
THE AMOUNT ENTERED IS UNUSUALLY LARGE.
(1) BACK UP AND CORRECT
(P) Proceed
@

Enter Number

[if DKRNT eq <L>]Instead of that, let's focus on net income.[endif]
Since [fill MONTH1] 1st, what has been [fill PTEMPNAME] NET INCOME or net loss after expenses from this rental property?
[if OLDAST4A eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
ENTER A NET LOSS AS A NEGATIVE AMOUNT
ENTER (N) FOR NONE
$@

THE AMOUNT ENTERED IS UNUSUALLY LARGE.
(1) BACK UP AND CORRECT
(P) Proceed
@

ASSET TYPE: RENTAL PROPERTY

Was it less than 250 dollars, 250 to 1,000 dollars, 1,000 to 2,000 dollars, or more than 2,000 dollars?
(1) less than $250
(2) $250 to $999.99
(3) $1,000 to $1,999.99
(4) $2,000 or more
@
(Earlier I recorded that [fill TEMPNAME] held a mortgage from which [fill HESHE] received payments jointly with [fill SPOUSEFIL].)

What is the easiest way for you to tell me about [fill SHAREFIL] the interest income [fill ANDSPKIDFIL] received from the joint mortgages?

READ ANSWER CATEGORIES IF NECESSARY

(1) 4-month total
(2) Monthly amounts
(3) Quarterly amount
(4) Annual amount
(5) DO NOT READ -- None of these

@ 

from all mortgages (from which [fill HESHE] received interest) the two of [fill THEMYOUFIL] held jointly?

ENTER (N) FOR NONE OR NO MORE

$@1 $@2 $@3 $@4 $@5 $@6

Total: $[fill TOTALFIL19:,]

How much interest did [fill TEMPNAME] and [fill HISHER] [fill SPOUSE] receive from all mortgages (from which [fill HESHE] received interest) the two of [fill THEMYOUFIL] held jointly...

ENTER (N) FOR NONE OR NO MORE

[if OLDAST3E eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

@41 @42 @43
@31 @32 @33
@21 @22 @23
@11 @12 @13

4-Month Total: $[fill MJNT_TOT:,]
MARK ONE ONLY

**BIGAST20**

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

@

MARK ONE ONLY

**PWJTMRTINT**

Things may have changed, but I have recorded from last time that these joint mortgages (from which [fill HESHE] received interest) produced [fill PWAMTFIL] in interest income [fill PERIODFIL]. Does that still sound about right?[if WELLFIL ne <>] [fill WELLFIL][endif]?

(1) Yes
(2) No

@

**PWJTMRTINTFIX**

ASSET TYPE: MORTGAGES

What is the correct [fill ANNQTRFIL] net income amount?[if PERIODFIL eq <?>][else][endif][fill PERIODFIL]

@$@

MARK ONE ONLY

**BIGJTMRTINT**

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

@

MARK ONE ONLY

**MRTRG1Q**

ASSET TYPE: MORTGAGES

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 250 dollars, between 250 and 1,000 dollars, between 1,000 and 2,000 dollars, or more than 2,000 dollars?

(1) Less than $250
(2) $250 to $999.99
(3) $1,000 to $1,999.99
(4) $2,000 or more

@
ASSET TYPE: MORTGAGES

[fill SORRYFIL]

Was the annual amount less than 500 dollars, between 500 and 2,500 dollars, between 2,500 and 5,000 dollars, or more than 5,000 dollars?

(1) Less than $500
(2) $500 to $2,499.99
(3) $2,500 to $4,999.99
(4) $5,000 or more

@ Mark One Only

(Earlier I recorded that [fill TEMPNAME] held a mortgage (from which [fill HESHE] received interest) with **READ NAME(S)**.)

What is the easiest way for you to tell me about the share of the interest income [fill TEMPNAME] received from those jointly-owned mortgages?

READ ANSWER CATEGORIES IF NECESSARY

[r]H[n]

(1) 4-month total
(2) Monthly amounts
(3) Quarterly amount
(4) Annual amount

(5) DO NOT READ -- None of these

@ Mark One Only

from all mortgages (from which [fill HESHE] received interest) held jointly by
[fill HIMHER] and [fill HISHER] investment partner?

[if OLDEST3E eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

@$1
@$2
@$3
@$4
@$5
@$6
Total: $[fill TOTALFIL20:]

Multiple Entry
What was [fill PTEMPNAME] share of the interest received from all mortgages (from which [fill HESHE] received interest) held jointly by [fill HIMHER] and [fill HISHER] investment partner...

ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if OLDAST3E eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

in [fill MONTH4]?
@41   @42   @43
How about in [fill MONTH3]?
@31   @32   @33
And [fill MONTH2]?
@21   @22   @23
And [fill MONTH1]?
@11   @12   @13

4-Month Total: $[fill MIJNTOTH]

THE AMOUNT ENTERED IS UNUSUALLY LARGE.
(1) BACK UP AND CORRECT
(P) Proceed
@

Things may have changed, but I have recorded from last time that [fill HISHER] share of the interest income from these joint mortgages (from which [fill HESHE] received interest) was [fill PWAMTFIL] [fill PERIODFIL]. Does that still sound about right?[if WELLFIL ne <>] [fill WELLFIL][endif]?

(1) Yes
(2) No
@

Enter Number

ASSET TYPE: MORTGAGES

What is the correct amount for [fill YOURTHEIRFIL] share of the [fill ANNQTRFIL] income?[if PERIODFIL ne <?>] [endif][fill PERIODFIL]
$

THE AMOUNT ENTERED IS UNUSUALLY LARGE.
(1) BACK UP AND CORRECT
(P) Proceed
@
ASSET TYPE: MORTGAGES

Was the amount less than 250 dollars, between 250 and 1,000 dollars, between 1,000 and 2,000 dollars, or more than 2,000 dollars?

(1) Less than $250
(2) $250 to $999.99
(3) $1,000 to $1,999.99
(4) $2,000 or more

[Mark One Only]

ASSET TYPE: MORTGAGES

Is the annual amount less than 500 dollars, between 500 and 2,500 dollars, between 2,500 and 5,000 dollars, or more than 5,000 dollars?

(1) Less than $500
(2) $500 to $2,499.99
(3) $2,500 to $4,999.99
(4) $5,000 or more

[Mark One Only]

{Earlier I recorded that [fill TEMPNAME] held mortgages (from which [fill HESHE] received interest).)

What is the easiest way for you to tell me about interest income from those mortgages?

READ ANSWER CATEGORIES IF NECESSARY

(1) 4-month total
(2) Monthly amounts
(3) Quarterly amount
(4) Annual amount

(5) DO NOT READ -- None of these

[Mark One Only]
Multiple Entry

OWNMTINT

[fill ANOTHERFIL]
[fill PERIODFIL]
[fill HOWMUCHFIL]
from all mortgages (from which [fill HESHE] received interest)
held in [fill HISHER] own name?

[enter (n) for none or no more]

[if OLDAST3E eq <1> and HHSTATRIP ne <3>] ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

$@1
$@2
$@3
$@4
$@5
$@6

Total: $[fill TOTALFIL21:,

Multiple Entry

OWNMTINT2

How much interest did [fill TEMPNAME] receive from
all mortgages held in [fill HISHER] own name...

[enter (n) for none or no more]

[if OLDAST3E eq <1> and HHSTATRIP ne <3>] ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

in [fill MONTH4]?@41   @42   @43
How about in [fill MONTH3]?@31   @32   @33
And [fill MONTH2]?@21   @22   @23
And [fill MONTH1]?@11   @12   @13

4-Month Total: $[fill MIOWN_TOT]

Mark One Only

BIGAST22

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

PWOWNMRT

Things may have changed, but I have recorded from last
time that the mortgages that [fill TEMPNAME] owned in
[fill HISHER] own name produced [fill PWAMTFIL] in interest
income [fill PERIODFIL].

Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?

(1) Yes
(2) No

@
ASSET TYPE: MORTGAGES

What is the correct [fill ANNQTRFIL] income amount [if PERIODFIL ne <?>] [endif][fill PERIODFIL]

Enter Number

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

ASSET TYPE: MORTGAGES

Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 250 dollars, between 250 and 1,000 dollars, between 1,000 and 2,000 dollars, or more than 2,000 dollars?

(1) Less than $250
(2) $250 to $999.99
(3) $1,000 to $1,999.99
(4) $2,000 or more

Mark One Only

ASSET TYPE: MORTGAGES

Was the annual amount less than 500 dollars, between 500 and 2,500 dollars, between 2,500 and 5,000 dollars, or more than 5,000 dollars?

(1) Less than $500
(2) $500 to $2,499.99
(3) $2,500 to $4,999.99
(4) $5,000 or more

Mark One Only

Enter Number

is the total amount of interest income [fill TEMFNAME] received since [fill MONTH1] 1st from all [fill OTHERFIL] mortgages [fill HESHE] owned?

[if OLDAST3E eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

Enter Number
THE AMOUNT ENTERED IS UNUSUALLY LARGE.
(1) BACK UP AND CORRECT
(P) Proceed

ASSET TYPE: MORTGAGES

Was the amount since [fill MONTH1] 1st less than 250 dollars, between 250 and 1,000 dollars, between 1,000 and 2,000 dollars, or more than 2,000 dollars?
(1) Less than $250
(2) $250 to $999.99
(3) $1,000 to $1,999.99
(4) $2,000 or more

What is the easiest way for you to tell me about [fill HISHER] royalty income?
READ ANSWER CATEGORIES IF NECESSARY
(1) 4-month total
(2) Monthly amounts
(3) Quarterly amount
(4) Annual amount
(5) DO NOT READ -- None of these

If royalty income is shared, count only [fill HISHER] share.

ENTER (N) FOR NONE OR NO MORE
[if OLDAST4B eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

$@1
$@2
$@3
$@4
$@5
$@6

Total: $[fill TOTALFIL22:,]
How much royalty income did [fill HESHE] receive ... (If royalty income is shared, count only [fill HISHER] share.)

ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT [if OLDAST4B eq <1> and HHSTATRIP ne <3>] ENTER (L) FOR SAME AS LAST INTERVIEW

in [fill MONTH4]? @41 @42 @43

How about in [fill MONTH3]? @31 @32 @33

And [fill MONTH2]? @21 @22 @23

And [fill MONTH1]? @11 @12 @13

4-Month Total: @[fill RNDUP1_TOT]

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

Things may have changed, but I have recorded from last time that [fill TEMPNAME] received [fill PWAMTFIL] in royalty income [fill PERIODFIL]. Does that still sound about right [if WELLFIL ne <>] [fill WELLFIL]?

(1) Yes
(2) No

What is the correct [fill ANNQTRFIL] income amount [if PERIODFIL ne <>] [fill PERIODFIL]?

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed
Mark One Only

**ROYAL1Q**

**ASSET TYPE: ROYALTIES**

[fill SORRYFIL]

Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 25 dollars, between 25 and 100 dollars, between 100 and 500 dollars, or more than 500 dollars?

1. Less than $25
2. $25 to $99.99
3. $100 to $499.99
4. $500 or more

@

Mark One Only

**ROYAL1Y**

**ASSET TYPE: ROYALTIES**

Was the annual amount less than 25 dollars, between 25 and 250 dollars, between 250 and 1,000 dollars, or more than 1,000 dollars?

1. Less than $25
2. $25 to $249.99
3. $250 to $999.99
4. $1,000 or more

@

Enter Number

**RNDUP2_TOT**

Earlier you told me that [fill TEMPNAME] had [fill OTHFIN].

Since [fill MONTH1] 1st, how much income did [fill HESHE] receive from this investment?

(If this income is shared, count only [fill HISHER] [fill CHILDFIL]

ENTER (N) FOR NONE
ENTER A NET LOSS AS A NEGATIVE AMOUNT

$@

Mark One Only

**BIGAST25**

[fill RESPFIL]

THE AMOUNT ENTERED IS [fill LGSMFIL].

1. BACK UP AND CORRECT
2. Proceed

@
ASSET TYPE: [fill OTHFIN]
Was it less than 25 dollars, 25 to 100 dollars, 100 to 500 dollars, or more than 500 dollars?

(1) $0 to $25
(2) $25 to $99
(3) $100 to $499
(4) $500 or more
@  

Let me ask you about the [fill TEMP] that [fill TEMPNAME] used to own jointly with **READ NAMES**.
During the time since [fill MONTH1] 1st that [fill HESHE] owned [fill TEMP] jointly, how much interest or dividend income was produced?
$@  

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed
@  

ASSET TYPE: [fill TEMP]
Was the amount less than 10 dollars, between 10 and 25 dollars, between 25 and 50 dollars, or more than 50 dollars?

(1) Less than $10
(2) $10 to $24.99
(3) $25 to $49.99
(4) $50 or more
@  

ASSET TYPE: [fill TEMP]
Was the amount less than 50 dollars, between 50 and 150 dollars, between 150 and 500 dollars, or more than 500 dollars?

(1) Less than $50
(2) $ 50 to $149.99
(3) $150 to $499.99
(4) $500 or more
@
Mark One Only

OLDJTCAT3

ASSET TYPE: [fill TEMP]

Was the amount less than 150 dollars, between 150 and 500 dollars, between 500 and 1,500 dollars, or more than 1,500 dollars?

(1) Less than $150
(2) $150 to $499.99
(3) $500 to $1,499.99
(4) $1,500 or more

Mark One Only

OLDASTOWN

Let me ask you about the [fill TEMP] that [fill TEMPNAME] used to own in [fill HISHER] own name.

Since [fill MONTH1] 1st, while [fill HESHE] still owned [fill TEMP], how much interest or dividend income was produced by these [fill TEMP]?

$@

Mark One Only

BIGAST27

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

OLDOWNCAT

ASSET TYPE: [fill TEMP]

Was the amount less than 10 dollars, between 10 and 25 dollars, between 25 and 50 dollars, or more than 50 dollars?

(1) Less than $10
(2) $10 to $24.99
(3) $25 to $49.99
(4) $50 or more

Mark One Only

OLDOWNCAT2

ASSET TYPE: [fill TEMP]

Was the amount less than 50 dollars, between 50 and 150 dollars, between 150 and 500 dollars, or more than 500 dollars?

(1) Less than $50
(2) $50 to $149.99
(3) $150 to $499.99
(4) $500 or more
ASSET TYPE: [fill TEMP]

Was the amount less than 150 dollars, between 150 and 500 dollars, between 500 and 1,500 dollars, or more than 1,500 dollars?

(1) Less than $150
(2) $150 to $499.99
(3) $500 to $1,499.99
(4) $1,500 or more

Enter Number

ASSET TYPE: [fill TEMP]

Let me ask you about the [fill TEMP] that [fill TEMPNAME] used to own jointly with **READ NAMES**.

During the time since [fill MONTH1] 1st that [fill HESHE] owned [fill TEMP] jointly, how much interest or dividend income was produced?

$@

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(2) Proceed

ASSET TYPE: [fill TEMP]

Was the amount less than 100 dollars, between 100 and 400 dollars, between 400 and 1,000 dollars, or more than 1,000 dollars?

(1) Less than $100
(2) $100 to $399.99
(3) $400 to $999.99
(4) $1,000 or more

ASSET TYPE: [fill TEMP]

Was the amount less than 25 dollars, between 25 and 100 dollars, between 100 and 500 dollars, or more than 500 dollars?

(1) Less than $25
(2) $25 to $99.99
(3) $100 to $499.99
(4) $500 or more

Mark One Only

Mark One Only

Mark One Only

Mark One Only
Let me ask you about the [fill TEMP] that [fill TEMPNAME] used to own in [fill HISHER] own name.

Since [fill MONTH1] 1st, while [fill HESHE] still owned them, how much interest or dividend income did they produce?

$@

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

ASSET TYPE: [fill TEMP]

Was the amount less than 100 dollars, between 100 and 400 dollars, between 400 and 1,000 dollars, or more than 1,000 dollars?

(1) Less than $100
(2) $100 to $399.99
(3) $400 to $999.99
(4) $1,000 or more

Mark One Only

ASSET TYPE: [fill TEMP]

Was the amount less than 25 dollars, between 25 and 100 dollars, between 100 and 500 dollars, or more than 500 dollars?

(1) Less than $25
(2) $25 to $99.99
(3) $100 to $499.99
(4) $500 or more

Mark One Only

Let me ask you about the rental property that [fill TEMPNAME] used to own jointly with **READ NAMES**.

During the time since [fill MONTH1] 1st that [fill HESHE] owned rental property jointly, how much GROSS RENT did [fill HESHE] receive?

$@
Mark One Only

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

Enter Number

What was [fill PTEMPNAME] share of the
NET INCOME or loss after expenses?
ENTER A NET LOSS AS A NEGATIVE AMOUNT
ENTER (N) FOR NONE OR NO MORE

$@

Mark One Only

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

ASSET TYPE: RENTAL PROPERTY
Was the amount less than 250 dollars, between 250 and 1,000 dollars,
between 1,000 and 2,000 dollars, or more than 2,000 dollars?

(1) Less than $250
(2) $250 to $999.99
(3) $1,000 to $1,999.99
(4) $2,000 or more

Enter Number

Let me ask you about the rental property that [fill TEMPNAME]
used to own in [fill HISHER] own name.
Since [fill MONTH1] 1st, while [fill HESHE] still owned
rental property, how much GROSS RENT did [fill HESHE] receive?

$@

Mark One Only

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

@
<table>
<thead>
<tr>
<th>Enter Number</th>
<th>OLDASTOWN3B</th>
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<tbody>
<tr>
<td>What was [fill PTEMPNAME] NET INCOME or loss after expenses?</td>
<td></td>
</tr>
<tr>
<td>ENTER A NET LOSS AS A NEGATIVE AMOUNT</td>
<td></td>
</tr>
<tr>
<td>ENTER (N) FOR NONE OR NO MORE</td>
<td></td>
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<td>$@</td>
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<table>
<thead>
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<th>BIGAST33</th>
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<td></td>
</tr>
<tr>
<td>(1) BACK UP AND CORRECT</td>
<td></td>
</tr>
<tr>
<td>(P) Proceed</td>
<td></td>
</tr>
<tr>
<td>@</td>
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<table>
<thead>
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<th>Mark One Only</th>
<th>OLDOWNCAT6</th>
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</thead>
<tbody>
<tr>
<td>ASSET TYPE: RENTAL PROPERTY</td>
<td></td>
</tr>
<tr>
<td>Was the amount less than 250 dollars, between 250 and 1,000 dollars, between 1,000 and 2,000 dollars, or more than 2,000 dollars?</td>
<td></td>
</tr>
<tr>
<td>(1) Less than $250</td>
<td></td>
</tr>
<tr>
<td>(2) $250 to $999.99</td>
<td></td>
</tr>
<tr>
<td>(3) $1,000 to $1,999.99</td>
<td></td>
</tr>
<tr>
<td>(4) $2,000 or more</td>
<td></td>
</tr>
<tr>
<td>@</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Enter Number</th>
<th>OLDASTJT4</th>
</tr>
</thead>
<tbody>
<tr>
<td>Let me ask you about the mortgages that [fill TEMFNAME] used to own jointly with <strong>READ NAMES</strong>.</td>
<td></td>
</tr>
<tr>
<td>During the time since [fill MONTH1] 1st that [fill HESHE] owned mortgages jointly, how much interest or dividend income was produced?</td>
<td></td>
</tr>
<tr>
<td>$@</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Mark One Only</th>
<th>BIGAST34</th>
</tr>
</thead>
<tbody>
<tr>
<td>THE AMOUNT ENTERED IS UNUSUALLY LARGE.</td>
<td></td>
</tr>
<tr>
<td>(1) BACK UP AND CORRECT</td>
<td></td>
</tr>
<tr>
<td>(P) Proceed</td>
<td></td>
</tr>
<tr>
<td>@</td>
<td></td>
</tr>
</tbody>
</table>
## ASSET TYPE: MORTGAGES

Was the amount less than 250 dollars, between 250 and 1,000 dollars, between 1,000 and 2,000 dollars, or more than 2,000 dollars?

1. Less than $250
2. $250 to $999.99
3. $1,000 to $1,999.99
4. $2,000 or more

### Enter Number

---

Let me ask you about the mortgages that [fill TEMPNAME] used to own in [fill HISHER] own name.

Since [fill MONTH1] 1st, while [fill HESHE] still owned mortgages, how much interest or dividend income was produced by these mortgages?

$@  

---

### ASSET TYPE: MORTGAGES

Was the amount less than 250 dollars, between 250 and 1,000 dollars, between 1,000 and 2,000 dollars, or more than 2,000 dollars?

1. Less than $250
2. $250 to $999.99
3. $1,000 to $1,999.99
4. $2,000 or more

### Enter Number

---

Let me ask you about the royalties that [fill TEMPNAME] used to receive.

Since [fill MONTH1] 1st, while [fill HESHE] still received them, how much royalty income did [fill HESHE] receive? (If royalty income was shared, count only [fill HISHER] share.)

$@
Mark One Only

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

ASSET TYPE: ROYALTIES

Was the amount less than 25 dollars, between 25 and 100 dollars, between 100 and 500 dollars, or more than 500 dollars?

(1) Less than $25
(2) $25 to $99.99
(3) $100 to $499.99
(4) $500 or more

Mark One Only

Enter Number

Let me ask you about the [fill I_OTHFIN] that [fill TEMPNAME] used to have.

Since [fill MONTH1] 1st, while [fill HESHE] still had [fill I_OTHFIN], how much income did [fill HESHE] receive from this investment? (If this income was shared, count only [fill HISHER] [fill CHILDFIL])

$@

Mark One Only

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

ASSET TYPE: [fill I_OTHFIN]

Was the amount less than 25 dollars, between 25 and 100 dollars, between 100 and 500 dollars, or more than 500 dollars?

(1) Less than $25
(2) $25 to $99.99
(3) $100 to $499.99
(4) $500 or more

@
DO NOT READ TO RESPONDENT

Did the respondent use any records to answer any asset questions?

(1) Yes
(2) No
At any time between [fill MONTH1+] 1st and today [fill WASWERE] [fill TEMPNAME] covered by Medicare?

(1) Yes  (2) No

Mark One Only

In which months [fill WASWERE] [fill TEMPNAME] covered by Medicare?

(A) Covered all months

(1) Yes  (2) No

Multiple Entry

In this month?

Multimonth

In [fill MONTH4+]?

Multimonth

In [fill MONTH3+]?

Multimonth

In [fill MONTH2+]?

Multimonth

In [fill MONTH1+]?

Multimonth

The number on [fill NTEMP] Medicare card starts with the nine digits of [fill NTEMP] Social Security Number and finishes with one or two letters and/or numbers. Please tell me what those last one or two letters and/or numbers are so I may record the type of coverage.

SHOW FLASHCARD H

FLASHCARD H PROVIDES EXAMPLES OF MEDICARE CARDS WHICH ARE TO BE SHOWN TO RESPONDENT.

(N) Card Not Available

If I were to call later would you be able to provide me with the last one or two letters and/or numbers of [fill ptempname] Medicare number?

(1) Yes  (2) No

Mark One Only
**CAIDNOW**

At any time between [fill MONTH1+] 1st and today [fill WASWERE] [fill TEMPNAME] covered by [fill temp7+] [if CAID eq <>][else] [fill CAID], [fill CAID2]?[endif][endif]

1. Yes
2. No

**CAIDOTH**

At any time between [fill MONTH1+] 1st and today [fill WASWERE] [fill TEMPNAME] covered by any other public program that pays for medical care, [if TEMP eq <>][if TEMPCHIP2 ne <>] which you may also know as [fill TEMPCHIP] [fill TEMPCHIP2][else] which you may also know as [fill TEMPCHIP][endif][else] which you may also know as [endif]

1. Yes
2. No

**CDMNT1**

In which months [fill WASWERE] [fill TEMPNAME] covered by Medicaid or some other public assistance program?

(A) Covered all months

1. Yes
2. No

@CDMTH5 In [fill MONTH5+]
@CDMTH4 In [fill MONTH4+]
@CDMTH3 In [fill MONTH3+]
@CDMTH2 In [fill MONTH2+]
@CDMTH1 In [fill MONTH1+]

**KIDCOV**

How about [fill NTEMP] [fill TEMP2+]?

[fill TEMP3] [bold]***READ NAME(S) LISTED ON RIGHT***[n] covered by Medicaid [fill TEMP] [if TEMP6 ne <>] [fill TEMP6][endif] [if TEMP4 ne <>] [fill TEMP4] [endif] at any time between [fill MONTH1+] 1st and today?

1. Yes
2. No

@CDMTH5 In [fill MONTH5+]
@CDMTH4 In [fill MONTH4+]
@CDMTH3 In [fill MONTH3+]
@CDMTH2 In [fill MONTH2+]
@CDMTH1 In [fill MONTH1+]
Mark One Only

CHIP

At any time between [fill MONTH1] 1st and today [fill TEMP3] [fill NTEMP]
[fill TEMP2] covered by [if TEMPCHIP2 ne <>][fill TEMPCHIP] [fill TEMPCHIP2][else][fill
TEMPCHIP][endif], the State
Children's Health Insurance Program that helps families get health
insurance for children?

(1) Yes
(2) No

Mark One Only

KIDOTH

 [fill TEMP5] [fill NTEMP] [fill TEMP4] covered by any other public
program that pays for medical care[if TEMP ne <>], which you may also know as[endif]
[if TEMP ne <> ][fill TEMP][endif][if TEMP2 ne <>]
[fill TEMP2][endif][if TEMP3 ne <>]
[fill TEMP3][endif]
at any time between [fill MONTH1] 1st and today?

(1) Yes
(2) No

Multiple Entry

CAIDKIDS

PARENT IS [fill TEMP4+] [fill TEMP5+][n]
Which of [fill NTEMP] children were covered by
[if KIDCOV eq <1> or KIDOTH eq <1> or CHIP eq <1>]
Medicaid or some other government assistance program that pay for health care?
[endif]

[bold]ENTER (N) FOR NO MORE[n]
@CDKD1  @CDKD2  @CDKD3  @CDKD4  @CDKD5  @CDKD6  @CDKD7
@CDKD8  @CDKD9  @CDKD10  @CDKD11  @CDKD12  @CDKD13  @CDKD14  @CDKD15

Multiple Entry

CDMNTH2

In which months [fill TEMP3] [fill NTEMP] [fill TEMP2] covered by Medicaid or some
other government assistance program that pays for health care?

[bold]READ EACH ANSWER CATEGORY[n]
(A) Covered all months
(1) Yes
(2) No

@CDMTH5 In [fill MONTH5+]?
@CDMTH4 In [fill MONTH4+]?
@CDMTH3 In [fill MONTH3+]?
@CDMTH2 In [fill MONTH2+]?
@CDMTH1 In [fill MONTH1+]?

Enter Number

CAIDBEGYR

When did [fill hisher] current coverage under Medicaid or other government assistance
program that pays for health care start?

YEAR: 0
In what month did that coverage start?
MONTH: @

I recorded that the last time [fill TEMPNAME] received Medicaid, if CAID eq <> was in[else], which you may also know as [fill CAID] [fill CAID2] was in [fill CAIDBEGYR]. Is that correct?
(1) Yes
(2) No

Earlier I recorded that for some, or all, of the time from [fill MONTH1+] 1st through today [fill TEMPNAME] covered by a health insurance plan held in the name of [bold][fill TEMP2+] [fill TEMP3+]. Is that correct?
(1) Yes
(2) No

[fill C_AREIS] [fill TEMPNAME] covered by private health insurance in this month?
(1) Yes
(2) No

If I were to call back later would it be possible for me to get this information?
(1) Yes
(2) No
During any time from [fill MONTH1+] 1st through today, did [fill TEMPNAME] also have health insurance in [fill HISHER] own name?
(1) Yes
(2) No

[Mark One Only] HIOWN

Health insurance coverage in [fill HISHER] own name or [fill TEMP3+] [fill HESHE] covered as a family member on someone else's plan?
(1) Plan in own name
(2) Covered by someone else's plan
(3) Both

[Mark One Only] HIOwner

Who had the health insurance plan that covered [fill TEMPNAME]?
[bold]ENTER THE LINE NUMBER OF THE PERSON[n]
(N) No one currently living here

[Multiple Entry] HIHOLDR

Was the health insurance obtained through--
[bold]READ ANSWER CATEGORIES[n]
(1) [fill TEMP+] Current employer or work
(2) [fill TEMP+] Former employer
(3) [fill TEMP+] Union
(4) TRICARE/CHAMPUS
(5) CHAMPVA
(6) Or the Military/VA health care
(7) Privately purchased
(8) Or in some other way

[Mark One Only] HEMPLY

Pay all, part, or none of the premium of the plan?
(1) All
(2) Part
(3) None

[Mark One Only] HICOST
Other than [fill TEMPNAME], who else was covered by this plan?

[bold]ENTER LINE NUMBERS OF PERSONS COVERED[n]
(A) All household members
(N) None/No more
@HIPER1 @HIPER2 @HIPER3 @HIPER4 @HIPER5 @HIPER6 @HIPER7 @HIPER8
@HIPER9 @HIPER10 @HIPER11 @HIPER12 @HIPER13 @HIPER14 @HIPER15

During the period from [fill MONTH1+] 1st through the end of [fill MONTH4+], did this plan also cover anyone who did NOT live in this household?

(1) Yes
(2) No

Who, OUTSIDE this household, did the plan cover?

[bold]ENTER (1) FOR EACH YES THAT APPLIES ENTER (2) FOR EACH NO THAT APPLIES[n]
@HISPSE Spouse/Partner
@HIOLDKID Children 18 years of age or older
@HIYNGKID Children under 18 years old
@HIOOTHR Others

Other than public programs was [fill TEMP8] covered by private health insurance at anytime between [fill MONTH1] 1st and today?

(1) Yes
(2) No

Which children if any were covered by private health insurance at anytime between [fill MONTH1+] 1st and today?

[bold]READ LIST OF CHILDREN’S NAMES DISPLAYED ENTER APPROPRIATE LINE NUMBER OF EACH CHILD COVERED ENTER (N) FOR NONE OF THESE CHILDREN/NO MORE[n]
@01 @02 @03 @04 @05 @06 @07 @08
@09 @10 @11 @12 @13 @14 @15
Mark One Only

covered by the health insurance plan
of someone who does NOT currently live in the household?

(1) Yes
(2) No

@

Multiple Entry

Which children if any were covered by the health insurance plan of
someone who does NOT currently live in the household?

[bold]READ LIST OF CHILDREN'S NAMES DISPLAYED
ENTER LINE NUMBER OF EACH CHILD COVERED BY SOMEONE OUTSIDE
ENTER (N) FOR NONE OF THESE CHILDREN/NO MORE

@1   @2   @3   @4   @5   @6   @7   @8
@9   @10   @11   @12   @13   @14   @15

Multiple Entry

I recorded that [fill TEMPNAME] [fill WASWERE] NOT covered
by any health insurance plan during the month(s) of
[fill TEMP2+
[if TEMP2 ne <> and (TEMP3+ ne <> or TEMP4+ ne <> or TEMP5+ ne <>)], [endif]
[fill TEMP3+] [if TEMP3 ne <> and (TEMP4+ ne <> or TEMP5+ ne <>)], [endif]
[fill TEMP4+] [if TEMP4 ne <> and TEMP5+ ne <>], [endif]
[fill TEMP5+].

Which ONE OR MORE of these reasons describe why [fill TEMPNAME]
[fill WASWERE] not covered?

[bold](SHOW FLASHCARD H) ENTER (N) AFTER LAST ENTRY

(1) Too expensive, can't afford health insurance
(2) No health insurance offered by (employer of self, spouse, or parent)
(3) Not working at a job long enough to qualify
(4) Job layoff, job loss, or any reason related to unemployment
(5) Not eligible because working part time or temporary job
(6) Can't obtain insurance because of poor health, illness, age, or a pre-existing condition
(7) Dissatisfied with previous insurance OR don't believe in insurance
(8) Have been healthy, not much sickness in the family, haven't needed health insurance
(9) able to go to VA or military hospital for medical care
(10) Covered by some other health plan, such as Medicaid
(11) No longer covered by parents policy
(12) Other

@HIREAS1  @HIREAS2  @HIREAS3  @HIREAS4  @HIREAS5  @HIREAS6

Specify the exact "OTHER" reason not covered by health insurance

@

Enter Number

I recorded that [fill TEMPNAME] [fill WASWERE] covered by health insurance in [fill MONTH1+].

Before [fill MONTH1+], when was the last time
[fill TEMPNAME] [fill WASWERE] WITHOUT
health insurance coverage?

In what year was that?

(A) Always covered by health insurance

YEAR:
In what month was that?

MONTH: @

[fill ERRORFIL]

I recorded the last time [fill TEMPNAME] [fill WASWERE] covered by health insurance was in [fill HIHOWLNGYR] Is that correct?

(1) Yes
(2) No

[fill TEMP4] [fill TEMP5] I recorded that [fill TEMPNAME] [fill WASWERE] not covered by health insurance in [fill MONTH1+]. Before then, in what year [fill WASWERE] [fill TEMPNAME] last covered?

(N) Never covered by health insurance

YEAR: @

In what month in [fill HINOLNGYR] was that?

MONTH: @

[fill errorfil]

I recorded the last time [fill TEMPNAME] [fill WASWERE] covered by health insurance was in [fill HINOLNGYR]. Is that correct?

(1) Yes
(2) No

@
Now I am going to ask about school enrollment. [fill C_WASWERE] [fill TEMPNAME] enrolled in school, either full-time or part-time, at any time between [fill MONTH1] 1st and today?

READ IF NECESSARY:
Include any regular school, such as elementary, high school, or college, or any vocational, technical, or business school beyond high school.

(1) Yes
(2) No

@

Now I am going to ask about school enrollment. Last time, I recorded that [fill TEMPNAME] [fill WASWERE] enrolled in school in [fill MONTH1]. Is that correct?

(1) Yes
(2) No

@

In which months [fill WASWERE] [fill HESHE] enrolled after that?

ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NO MORE

(1) Yes  (2) No

[fill MONTH2]?
[fill MONTH3]?
[fill MONTH4]?
This month ([fill MONTH5])?

Multiple Entry

Mark One Only

[fill C_WASWERE] [fill TEMPNAME] enrolled in school at any time after [fill MONTH1]?

(1) Yes
(2) No

@

Now I am going to ask about school enrollment. Last time, I recorded that [fill TEMPNAME] [fill WASWERE] enrolled in school in [fill I_MONTH4].

[fill C_WASWERE] [fill TEMPNAME] enrolled in school, either full-time or part-time, any time after [fill MONTH1] 1st?

(1) Yes
(2) No

@
Mark One Only

FULLPART

[fill ISAREFIL] [fill HESHE] enrolled full-time or part-time?
[rH[n]
(1) Full-time
(2) Part-time
@

Mark One Only

MNTHENRL

been enrolled in school this month?
(1) Yes
(2) No
@ENRLM5
In which of the last four months -- [fill MONTH1], [fill MONTH2], [fill MONTH3], and [fill MONTH4] -- [fill WASWERE] [fill HESHE]
[if @ENRLM5 eq <1>]also [endif]enrolled in school?
ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NONE OR NO MORE
(1) Yes (2) No
[fill MONTH1]? @ENRLM1
[fill MONTH2]? @ENRLM2
[fill MONTH3]? @ENRLM3
[fill MONTH4]? @ENRLM4

Mark One Only

ENLEVEL

At what level or grade [fill WASWERE] [fill HESHE] enrolled?
(PROBE IF NECESSARY: Or are you enrolled in a vocational, technical, or business school that doesn't really have a grade or doesn't lead to an academic degree?)
"COLLEGE YEAR" INDICATES THE LEVEL ACCORDING TO ACADEMIC STANDING, NOT THE NUMBER OF YEARS ENROLLED IN COLLEGE.
(1) Elementary grades 1-8
(2) High School grades 9-12
(3) College year 1 (Freshman)
(4) College year 2 (Sophomore)
(5) College year 3 (Junior)
(6) College year 4 (Senior)
(7) First year graduate or professional school
(8) Second year or higher in graduate or professional school
(9) Vocational, technical, or business school beyond high school level
(10) Enrolled in college, but not working towards degree
@

Mark One Only

OLDED2

Last time, I recorded that [fill PTEMPNAME] highest level of school completed or highest degree received was:
[fill DEGREEFIL]
Is that still correct?
(1) Yes
(2) No
@
**SHOW FLASHCARD B**

What is the highest level of school [fill TEMPNAME] [fill HAVHAS] completed or the highest degree [fill HESHE] [fill HAVHAS] received?

- (31) Less than 1st grade
- (32) 1st, 2nd, 3rd or 4th grade
- (33) 5th or 6th grade
- (34) 7th or 8th grade
- (35) 9th grade
- (36) 10th grade
- (37) 11th grade
- (38) 12th grade, no diploma
- (39) HIGH SCHOOL GRADUATE (diploma or GED or equivalent)
- (40) Some college credit, but less than 1 year
- (41) 1 or more years of college, no degree (regular Jr. coll./coll./univ.)
- (42) Associate (2-yr) college degree (include academic/occupational degree)
- (43) Bachelor's degree (for example: BA, AB, BS)
- (44) Master's degree (for example: MA, MS, MENG, Med, MSW, MBA)
- (45) Professional School degree (for example: MD(doctor), DDS(dentist), JD(lawyer))
- (46) Doctorate degree (for example: Ph.D., Ed.D.)

@ Mark One Only

**EDUC2**

You said that [fill TEMPNAME] [fill WASWERE] ENROLLED in [fill EDFIL1] [fill EDFIL2]

Earlier I recorded that the highest grade or level [fill HESHE] COMPLETED was [fill EDFIL3]

Are both of these statements correct?

1. Yes, both statements are correct
2. Only COMPLETED statement is correct, ENROLLED statement should be changed
3. Only ENROLLED statement is correct, COMPLETED statement should be changed
4. Both the COMPLETED statement and the ENROLLED statement should be changed

@ Mark One Only

**EDCHCK1**

At what level or grade [fill WASWERE] [fill HESHE] enrolled?

"COLLEGE YEAR" INDICATES THE LEVEL ACCORDING TO ACADEMIC STANDING, NOT THE NUMBER OF YEARS ENROLLED IN COLLEGE.

1. Elementary grades 1-8
2. High School grades 9-12
3. College year 1 (Freshman)
4. College year 2 (Sophomore)
5. College year 3 (Junior)
6. College year 4 (Senior)
7. First year graduate or professional school
8. Second year or higher in graduate or professional school
9. Vocational, technical, or business school beyond high school level
10. Enrolled in college, but not working towards degree

@ Mark One Only

**FXENRL**
Mark One Only

FXEDUC

What is the highest level of school [fill TEMPNAME] [fill HAVHAS] completed or the highest degree [fill HESHE] [fill HAVHAS] received?

REPORT ONLY "REGULAR" EDUCATIONAL ATTAINMENT HERE. DO NOT INCLUDE ANY VOCATIONAL, TECHNICAL, TRADE, OR BUSINESS TRAINING.

(31) Less than 1st grade                  (35) 9th grade
(32) 1st, 2nd, 3rd or 4th grade           (36) 10th grade
(33) 5th or 6th grade                     (37) 11th grade
(34) 7th or 8th grade                     (38) 12th grade, no diploma
(39) HIGH SCHOOL GRADUATE (diploma or GED or equivalent)
(40) Some college credit, but less than 1 year
(41) 1 or more years of college, no degree (regular Jr. coll./coll./univ.)
(43) Associate (2-yr) college degree
(44) Bachelor's degree (for example: BA, AB, BS)
(45) Master's degree (for example: MA, MS, MENG, Med, MSW, MBA)
(46) Professional School degree (for example: MD, DDS, JD)
(47) Doctorate degree (for example: Ph.D., Ed.D.)

Mark One Only

EDCHCK2

[fill C_WASWERE] [fill HESHE] enrolled in a program working towards a degree?

(1) Yes
(2) No

Mark One Only

OLDFUND

Last time, I recorded that [fill TEMPNAME] received financial aid for [fill HISHER] schooling. Did [fill HESHE] continue to receive aid after [fill MONTH1] 1st?

READ IF NECESSARY: Include financial assistance such as loans, grants, scholarships, employer assistance, veterans benefits, or any other type of financial aid.

(1) Yes
(2) No

Mark One Only

EDFUND

Since [fill MONTH1] 1st, were any of [fill PTEMPNAME] educational expenses paid for by any type of educational assistance or financial aid?

READ IF NECESSARY: Include financial assistance such as loans, grants, scholarships, employer assistance, veterans benefits, or any other type of financial aid.

(1) Yes
(2) No
Last time, I recorded that \[\text{[fill HESHE]}\] received:

\[
\begin{align*}
&\text{[if ASST1 ne <>][fill ASST1]} \\
&\text{[endif][if ASST2 ne <>][fill ASST2]} \\
&\text{[endif][if ASST3 ne <>][fill ASST3]} \\
&\text{[endif][if ASST4 ne <>][fill ASST4]} \\
&\text{[endif][if ASST5 ne <>][fill ASST5]} \\
&\text{[endif][if ASST6 ne <>][fill ASST6]} \\
&\text{[endif][if ASST7 ne <>][fill ASST7]} \\
&\text{[endif][if ASST8 ne <>][fill ASST8]} \\
&\text{[endif][if ASST9A ne <>][fill ASST9A]} \\
&\text{[endif][if ASST9B ne <>][fill ASST9B]} \\
&\text{[endif][if ASST10 ne <>][fill ASST10]} \\
&\text{[endif][if ASST11A ne <>][fill ASST11A]} \\
&\text{[endif][if ASST11B ne <>][fill ASST11B]} \\
&\text{[endif][if ASST12 ne <>][fill ASST12]}\end{align*}
\]

During \[\text{[fill HISHER]}\] enrollment since \[\text{[fill MONTH1]}\] 1st,
did \[\text{[fill TEMPNAME]}\] continue to receive \[\text{[fill BOTHALLFIL]}\] \[\text{[fill THESEFIL]}\] \[\text{[fill TYPEFIL]}\] of aid?

(1) Yes, continued to receive the SAME type(s) of aid
(2) No, type(s) of aid CHANGED

@MARK

(During \[\text{[fill HISHER]}\] enrollment since \[\text{[fill MONTH1]}\] 1st,)
did \[\text{[fill TEMPNAME]}\] receive any other types of aid?

(1) Yes
(2) No

@MARK

What kind of educational assistance did \[\text{[fill TEMPNAME]}\] receive? Anything else?
ENTER ALL THAT APPLY / ENTER (N) FOR NONE/NO MORE / RE-ENTER PRECODE TO DELETE

\[
\begin{align*}
&\text{[fill @1:b]} (1) \text{ Federal PELL Grant} \\
&\text{[fill @2:b]} (2) \text{ Assistance from the Department of Veteran's Affairs (VA) such as GI or Montgomery Bill, or Survivors and Dependents assistance} \\
&\text{[fill @3:b]} (3) \text{ College (or Federal) Work Study Program} \\
&\text{[fill @4:b]} (4) \text{ Any other Federal grant or program; for example, SEOG, Health or Nursing Grant, ROTC, NSF Grant} \\
&\text{[fill @5:b]} (5) \text{ A loan that has to be repaid, for example, Stafford or Perkins,} \\
&\text{[fill @6:b]} (6) \text{ A grant, scholarship, or tuition remission from the school attended} \\
&\text{[fill @7:b]} (7) \text{ A teaching or research assistantship from the school attended} \\
&\text{[fill @8:b]} (8) \text{ A grant/scholarship from the state} \\
&\text{[fill @9:b]} (9) \text{ A grant or scholarship from some other source, such as a foundation or other group} \\
&\text{[fill @10:b]} (10) \text{ Assistance provided by [fill HISHER] employer} \\
&\text{[fill @11:b]} (11) \text{ Aid from some other source (EXCLUDE all direct aid from parents, including trusts or college savings funds)} \\
&\text{[fill @12:b]} (12) \text{ Assistance from a state or local welfare office} \quad \text{[KEY]}
\end{align*}
\]
Survey:  
Section: Program

Mark One Only

HOTLUNYN2

[if INDEX ge <1>]Last time I recorded that **READ STARRED NAME(S) OF CHILD(REN)** usually got a school lunch.[endif]

Since [fill MONTH1] 1st, did [fill DIDCLDFIL] usually get the lunch that [fill YOURTHEIRFIL] school provides? [r]H[n]

ENTER (1) IF [if NUMCLD eq <1>]THE [else]AT LEAST ONE [endif]CHILD USUALLY BOUGHT THE SCHOOL LUNCH OR RECEIVED FREE LUNCH

(1) Yes
(2) No

@

Multiple Entry

WHOHOTLN2

Which children usually got the school lunch? [r]H[n]

ENTER ALL THAT APPLY
ENTER (A) FOR ALL CHILDREN LISTED
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

@KEY

Mark One Only

FREELNYN2

Were any of the lunches free or reduced-price because [fill CHILDFIL] qualified for the National School Lunch Program? [r]H[n]

(1) Yes
(2) No

@

FREREDLN2

Were any of the lunches free or reduced-price because [fill CHILDFIL] qualified for the National School Lunch Program? [r]H[n]

(1) Yes
(2) No

[r]1[n]

ASK OR VERIFY:

Were they free or reduced-price? [r]H[n]

(1) Free lunch
(2) Reduced-price lunch

@
Mark One Only

BRKFSTYN2

[if INDEX ge <1>]Last time I recorded that
**READ STARRED NAME(S) OF CHILD(REN)**
usually got a school breakfast.[endif]

Since [fill MONTH1] 1st, did
[fill DIDCLDFIL] usually get the
breakfast that [fill YOURTHEIRFIL]
school provides? [r][H][n]

ENTER (1) IF [if NUMCLD eq <1>]THE [else]AT LEAST ONE [endif]CHILD
USUALLY BOUGHT THE SCHOOL BREAKFAST
OR RECEIVED FREE BREAKFAST

(1) Yes
(2) No
@

Multiple Entry

WHOBRK2

Which children usually got
the school breakfast? [r][H][n]

ENTER ALL THAT APPLY
ENTER (A) FOR ALL CHILDREN LISTED
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

@KEY

Mark One Only

CALLBCK

IF NO BLANK/MISSING ITEMS ARE SHOWN, DO NOT READ THIS QUESTION.
ENTER "NO" AND CONTINUE.

We are missing some information that is very important to this survey.
If I were to call back later would you be able to tell me...?

[fill A_CALLBACK(<1>)][if A_CALLBACK(<2>) ne <>][fill A_CALLBACK(<2>)]
[endif][if A_CALLBACK(<3>) ne <>][fill A_CALLBACK(<3>)][endif]
[endif][if A_CALLBACK(<4>) ne <>][fill A_CALLBACK(<4>)][endif]
[endif][if A_CALLBACK(<5>) ne <>][fill A_CALLBACK(<5>)][endif]
[endif][if A_CALLBACK(<6>) ne <>][fill A_CALLBACK(<6>)][endif]
[endif][if A_CALLBACK(<7>) ne <>][fill A_CALLBACK(<7>)][endif]
[endif][if A_CALLBACK(<8>) ne <>][fill A_CALLBACK(<8>)][endif]
[endif][if A_CALLBACK(<9>) ne <>][fill A_CALLBACK(<9>)][endif]
[endif][if A_CALLBACK(<10>) ne <>][fill A_CALLBACK(<10>)][endif]
[endif][if A_CALLBACK(<11>) ne <>][fill A_CALLBACK(<11>)][endif]
[endif][if A_CALLBACK(<12>) ne <>][fill A_CALLBACK(<12>)][endif]
[endif][if A_CALLBACK(<13>) ne <>][fill A_CALLBACK(<13>)] [endif]

(1) Yes
(2) No
@
<table>
<thead>
<tr>
<th>Enter Number</th>
<th>SSNCB</th>
</tr>
</thead>
<tbody>
<tr>
<td>Or could you provide [fill PTEMPNAME] Social Security or Railroad Retirement Number now?</td>
<td></td>
</tr>
<tr>
<td>(N) None -- Doesn't have an SSN or RRN</td>
<td></td>
</tr>
<tr>
<td>@</td>
<td></td>
</tr>
</tbody>
</table>
Now I have a number of questions for [fill TEMP2++].
It would be best if I could talk to [fill TEMP3+] directly. Is [fill TEMP4+] available now?

(1) Yes [if R_RIP(RIPRESP) eq <> and PELIG(RIPRESP2) ne <9>](DO NOT SWITCH
RESPONDENTS YET; ONE
MORE ITEM FOLLOWS FOR THIS RESPONDENT)[endif]
(2) No

@ Mark One Only

[fill AWAYFIL]
[fill COULDFIL] you or someone else in the household answer
these questions for [fill PERSONFIL]?

(1) Yes, (take proxy interview)
(2) No
(3) No, skip for now, try again before leaving household
(4) TYPE-Z -- not available during entire interviewing period

@ Mark One Only

Enter the TYPE-Z reason for
[fill TEMP2+].

(1) Person was ill or in the hospital
(2) Person was temporarily away from home
(3) Refused
(4) Other (specify)

@ Mark One Only

Enter other TYPE-Z reason.

@ Mark One Only

ASK IF NECESSARY:
Who will be answering for [fill TEMP2+]?

@ Mark One Only

One last question for you: We will recontact this household
in 4 months to update information.
If we talk to someone else in your household next time, instead
of you, is it OK if we use your answers as a starting point?

(1) Yes
(2) No

@
I need to continue the interview with [fill TEMP2+].
Is [fill TEMP2+] available now?

(1) Yes [if R_RIP(RIPRESP) eq <> and PELIG(RIPRESP2) ne <9>](DO NOT SWITCH
RESPONDENTS YET; ONE
MORE ITEM FOLLOWS FOR THIS RESPONDENT)[endif]
(2) No

Could you or someone else in the household answer
these questions for [fill TEMP2+]?

(1) Yes, (take proxy interview)
(2) No
(4) TYPE-Z -- not available during entire interviewing period

Enter the TYPE-Z reason for
[fill TEMP2+].

(1) Person was ill or in the hospital
(2) Person was temporarily away from home
(3) Refused
(4) Other (specify)

Enter other TYPE-Z reason.

ASK IF NECESSARY: Who will be answering for [fill TEMP2+]?
I need to continue the interview with [fill TEMP2+].
Is [fill TEMP3+] available now?

1. Yes [if R_RIP(RIPRESP) eq <> and PELIG(RIPRESP2) ne <9>] (DO NOT SWITCH RESPONDENTS YET; ONE MORE ITEM FOLLOWS FOR THIS RESPONDENT) [endif]
2. No

Mark One Only

Could you or someone else in the household answer these questions for [fill TEMP2+]?

1. Yes, (take proxy interview)
2. No
3. TYPE-Z -- not available during entire interviewing period

Mark One Only

Enter the TYPE-Z reason for [fill TEMP2+].

1. Person was ill or in the hospital
2. Person was temporarily away from home
3. Refused
4. Other (specify)

Enter Text

Enter other TYPE-Z reason.

Enter Number

ASK IF NECESSARY:
Who will be answering for [fill TEMP2+]?

Mark One Only

One last question for you: We will recontact this household in 4 months to update information.
If we talk to someone else in your household next time, instead of you, is it OK if we use your answers as a starting point?

1. Yes
2. No
Would it be possible for me to complete the interview for [fill TEMP2+] now?

(1) Yes  
(2) No  
(4) TYPE-Z -- not available during entire interviewing period

Enter the TYPE-Z reason for [fill TEMP2+].

(1) Person was ill or in the hospital  
(2) Person was temporarily away from home  
(3) Refused  
(4) Other (specify)

Enter other TYPE-Z reason.

ASK IF NECESSARY:
Who will be answering for [fill TEMP2+]?

One last question for you: We will recontact this household in 4 months to update information. If we talk to someone else in your household next time, instead of you, is it OK if we use your answers as a starting point?

(1) Yes  
(2) No

One last question for you: We will recontact this household in 4 months to update information. If we talk to someone else in your household next time, instead of you, is it OK if we use your answers as a starting point?

(1) Yes  
(2) No
IF THE LIST BELOW IS BLANK, YOU HAVE ALREADY BACKED UP AND ENTERED THE INFORMATION WE NEED. ENTER "NO" AND CONTINUE.

THE INFORMATION BELOW IS MISSING FROM THIS INTERVIEW. IS THIS INFORMATION AVAILABLE NOW?

(1) Yes - Collect missing items
(2) No - Exit case

```plaintext
[roster begin PERSONS]
  [if CB eq <1> and INDEX ge <1> and SKIPFLAG(L_NO) ne <1>]
    [fill NAME(L_NO)]
      [fill A_CALLBACK(<1>)]
      [if A_CALLBACK(<2>) ne <>][fill A_CALLBACK(<2>)]
      [endif][if A_CALLBACK(<3>) ne <>][fill A_CALLBACK(<3>)]
      [endif][if A_CALLBACK(<4>) ne <>][fill A_CALLBACK(<4>)]
      [endif][if A_CALLBACK(<5>) ne <>][fill A_CALLBACK(<5>)]
      [endif][if A_CALLBACK(<6>) ne <>][fill A_CALLBACK(<6>)]
      [endif][if A_CALLBACK(<7>) ne <>][fill A_CALLBACK(<7>)]
      [endif][if A_CALLBACK(<8>) ne <>][fill A_CALLBACK(<8>)]
      [endif][if A_CALLBACK(<9>) ne <>][fill A_CALLBACK(<9>)]
      [endif][if A_CALLBACK(<10>) ne <>][fill A_CALLBACK(<10>)]
      [endif][if A_CALLBACK(<11>) ne <>][fill A_CALLBACK(<11>)]
      [endif][if A_CALLBACK(<12>) ne <>][fill A_CALLBACK(<12>)]
      [endif][if A_CALLBACK(<13>) ne <>][fill A_CALLBACK(<13>)]
  [endif]
[roster end PERSONS]
```
Is this information available now?

(1) Yes
(2) No

Enter Number

ASK IF NECESSARY: [n] With whom am I speaking?

ENTER LINE NUMBER

(The next questions are about [fill PTEMPNAME] gross income from [fill EMPNAM], before taxes and other deductions.)

Last time, we used [fill PWEASYWFIL] to report amounts. Is that still a good way to proceed?

(1) Yes
(2) No

The next questions are about the income [fill TEMPNAME] received from [fill HISHER] job with [fill EMPNAM].

[if MPREASYW offpath][The goal of this part of the survey is to find out about [fill PTEMPNAME] MONTHLY GROSS income from this job, BEFORE taxes and other deductions. We can do that in several ways.]
[else]We have several ways to get to monthly amounts. [endif]

We can go straight to monthly totals, or we can try to work with [fill WEEKFIL] [endif][if HOURFIL ne <>][fill HOURFIL] [endif]annual income amounts, if that would be easier. What would be easiest for you?

(1) Monthly totals
(2) [fill ANSFIL]
(3) [fill ANS3FIL]
(4) Annual amount
(5) Some other way

@
The next questions are about the income [fill TEMPNAME] received from [fill HISHER] job with [fill EMPNAM].

How much [fill RECEIVFIL] BEFORE deductions from [fill JOBBIZFIL]...

ENTER (N) FOR NONE OR NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT

[if APPENDEMP ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

[fill MONTHXFIL]
@5 [fill SORRYFIL]
[fill MONTH4FIL]
@4
[fill MONTH3FIL]
@3
[fill MONTH2FIL]
@2
[fill MONTH1FIL]
@1

Things may have changed since then, but I have recorded from last time that [fill TEMPNAME] earned [if TOTALS eq <0>]less than $10[else]about $[fill TOTALS:,

TOTALS:,

a month from this job (with [fill EMPNAM]). Does that still sound about right?

(1) Yes
(2) No
@

JOB WITH: [fill EMPNAM]

What is the correct monthly amount?

@$
PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed
@
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], $[fill MMONTHLY@2],
IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

MDIGMONTH2

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], $[fill MMONTHLY@1],
IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

MDIGMONTH1

Since [fill MONTHXFIL],
[fill PAYCKVARYFIL]?

(1) The same
(2) Varied

MVARY

[if MVARY offpath]I have recorded here that [fill PTEMPNAME] [fill WEEKMTHFIL]
paychecks [fill AREWEREFIL] the same each time.[endif]
What [fill ISWASFIL] that gross [fill WEEKMTHFIL]
amount before deductions?

[if MVARY offpath]ENTER (V) FOR VARIES[endif]
[if APPENDEMP ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

$@

MSAME

[fill SORRYFIL]
Can you give me an approximate amount?

ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

$@
I have recorded from last time that [fill TEMPNAME] had a gross [fill WEEKMTHFIL] amount of [if TOTALS eq <0>]less than $10[else]about $[fill TOTALS:,:][endif] from this job [with [fill EMPNAM]]. Does that still sound about right?

(1) Yes
(2) No

Enter Number

JOB WITH: [fill EMPNAM]

What is the correct [fill WEEKMTHFIL] amount?

@$\quad$

Mark One Only

DO NOT READ TO RESPONDENT

THE MONTHLY AMOUNT, $[fill MPWSAMEFIX:,:],$ IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@$\quad$

Mark One Only

DO NOT READ TO RESPONDENT

THE AMOUNT ENTERED FOR A [fill WEEKMTHFIL] PAYCHECK, $[fill MSAME:,:],$ IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@$\quad$

Mark One Only

That comes out to about $[fill PAYHOURFIL:,:]$ per month. Does that sound about right?

(1) Yes
(2) No

Enter Number

What [fill ISWASFIL] the right [fill WEEKMTHFIL] amount before all taxes and deductions?

@$\quad$
Multiple Entry

Please tell me the GROSS AMOUNT, before deductions, of each paycheck

[fill TEMPNAM] [fill RECEIVFIL] from [fill EMPNAM]...

ENTER (N) FOR NONE OR NO MORE

ENTER (S) FOR SAME AS PREVIOUS AMOUNT

RECORD EACH PAYCHECK SEPARATELY, IF POSSIBLE.

[fill MONTHXFIL] [fill PAYDAYFIL5] [r]H[n]

[fill SORRYFIL]

@51 @52 @53 @54 @55

[fill MONTH4FIL] [fill PAYDAYFIL4]

@41 @42 @43 @44 @45

[fill MONTH3FIL] [fill PAYDAYFIL3]

@31 @32 @33 @34 @35

[fill MONTH2FIL] [fill PAYDAYFIL2]

@21 @22 @23 @24 @25

[fill MONTH1FIL] [fill PAYDAYFIL1]

@11 @12 @13 @14 @15

[fill ERRORFIL]

Mark One Only

Things may have changed since then, but I have recorded from last
time that [fill TEMPNAM] earned [if TOTALS eq <0>less than $10]{else}about $[fill
TOTALS:,
[endif] a month from this job (with [fill EMPNAM]).

Does that still sound about right?

(1) Yes
(2) No

@ Enter Number

JOB WITH: [fill EMPNAM]

What is the correct monthly amount?

$@

Mark One Only

DO NOT READ TO RESPONDENT

THE MONTHLY AMOUNT, $[fill MPWP1MFIX:,, IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], $[fill MTOTAL5:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], $[fill MTOTAL4:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], $[fill MTOTAL3:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], $[fill MTOTAL2:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], $[fill MTOTAL1:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed
@
Based on pay frequency, we may have missed one or more paychecks. Was there a month when [fill TEMPNAME] received additional checks?

IF YES, PRESS F1 TO BACK UP AND ADD PAYCHECK(S). IF NO, PRESS (P) TO PROCEED.

The next questions are about the income [fill TEMPNAME] received from [fill EMPNAM].

What [fill ISWASFIL] [fill Hisher] REGULAR hourly pay rate [fill ATJOBFL]?

READ IF NECESSARY: Do not include overtime rate here. Income earned at overtime rates will be collected later.

[if APPENDEMP ne <1> and I_PYRAT valid and HHSTATTRIP ne <3>] ENTER (L) FOR SAME AS LAST INTERVIEW [endif]

$@ per hour

Can you give me an approximate amount?

ENTER (N) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

It says here that [fill TEMPNAME] received $[fill I_PYRAT] per hour from [fill EMPNAM]. Does that still sound about right?

(1) Yes
(2) No

What is the correct REGULAR hourly pay rate?

$@

DO NOT READ TO RESPONDENT

THE HOURLY RATE ENTERED, $[fill MPWPYRATFIX:,,], IS UNUSUALLY [fill LGSMFL].

(1) BACK UP AND CORRECT
(P) Proceed
DO NOT READ TO RESPONDENT

THE HOURLY RATE ENTERED, $\{\text{fill MPYRAT:},\}$ IS UNUSUALLY
\{\text{fill LGSMFIL}\}.

(1) BACK UP AND CORRECT
(P) Proceed

Earlier I recorded that $\{\text{fill PTEMPNAME}\}$ $\{\text{fill CURRENTFIL}\}$ regular
hourly pay rate at $\{\text{fill HISHER}\}$ job with $\{\text{fill EMPNAM}\}$ $\{\text{fill ISWASFIL}\}$
$\{\text{fill MPYRAT:},\}$.

$\{\text{fill HASWASFIL}\}$ $\{\text{fill HISHER}\}$ regular rate of pay for the whole time
$\{\text{fill JOBBEGFIL}\}$, or did $\{\text{fill HISHER}\}$ salary change
$\{\text{fill SINCETHENFIL}\}$?

(1) Same pay rate throughout; NO raise/decrease
(2) RAISE/DECREASE

When did that $\{\text{fill MPYRAT:},\}$ an hour pay rate first show up in
$\{\text{fill PTEMPNAME}\}$ paycheck?

MONTH: @MTH
DAY: @DAY

What was $\{\text{fill PTEMPNAME}\}$ hourly pay rate before that?
$\{\text{if APPENDEMP ne <1> and I_PYRAT valid and HHSTATRIP ne <3>}\}$ENTER (L) FOR SAME AS LAST
INTERVIEW$\{\text{endif}\}$

$@$ per hour

Can you give me an approximate amount?

ENTER (N) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

$@

It says here that $\{\text{fill TEMPNAME}\}$ received $\{\text{fill I_PYRAT}\}$
per hour from $\{\text{fill EMPNAM}\}$. Does that still sound about right?

(1) Yes
(2) No
ITEMS BOOKLET

Survey:
Section: Missing

Enter Number

MPWYRAT2FIX

JOB WITH: [fill EMPNAM]

What is the correct REGULAR hourly pay rate?

@$\$

Mark One Only

MBIGPWPYRAT2

DO NOT READ TO RESPONDENT

THE HOURLY RATE ENTERED, $[fill MPWYRAT2FIX:],$ is unusually [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

MBIGHOUR2

DO NOT READ TO RESPONDENT

THE HOURLY RATE ENTERED, $[fill MPYRAT:],$ is unusually [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

MCALCHRVR

Earlier you stated that [fill TEMPNAME] usually worked [fill JOBHRS] hours per week. At $[fill PYRAT:],$ per hour, that works out to about $[fill PAYHOURFIL:][fill WEEKFIL]. Does that sound about right for [fill PTEMPNAME] gross income?

(1) Yes
(2) No

@

Enter Number

MESTHR1

What is your best estimate of [fill PTEMPNAME] income BEFORE deductions from [fill EMPNAM] [fill WEEKFIL] at that $[fill MPYRAT:][fill WEEKFIL]$ pay rate?

@$\$

Mark One Only

MCALCHRV2

$[fill MPYRAT2:],$ per hour works out to about $[fill PAYHOUR2FIL:][fill WEEKFIL]. Does that sound about right?

(1) Yes
(2) No

@
What is your best estimate of [fill PTEMPNAME] income BEFORE deductions from [fill EMPNAM] [fill WEEKFIL] at that pay rate?

$@ MESTHR2

What [fill ISWASFIL] [fill PTEMPNAME] [fill CURRENTFIL] with [fill EMPNAM] [fill JOBENDFIL]

[if APPENDEMP ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

$@ MAMOUNT1

[fill SORRYFIL] Can you give me an approximate annual salary amount - within a couple of thousand dollars or so?

ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

$@ MAPXAMT1

I have recorded from last time that [fill PTEMPNAME] annual income from this job (with [fill EMPNAM]) was [if PAYANNIFIL eq <0>]less than $10[else]about $[fill PAYANNIFIL:].[endif]. Does that still sound about right?

(1) Yes
(2) No

@ MPWAMT1

JOB WITH: [fill EMPNAM]

What is the correct annual amount?

$@ MPWAMT1FIX

DO NOT READ TO RESPONDENT

THE ANNUAL AMOUNT, $[fill MPWAMT1FIX:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@ MBIGPWAMT1
Items Booklet

Survey:
Section: Missing

DO NOT READ TO RESPONDENT

THE ANNUAL AMOUNT ENTERED, $\text{[fill PAYANN1FIL:]}, IS UNUSUALLY $\text{[fill LGSMFIL]}$. 

(1) BACK UP AND CORRECT
(2) Proceed

Mark One Only

[fill HASWASFIL] [fill HISHER] annual salary for the whole time [fill JOBBEGFIL], or did [fill HISHER] salary change [fill SINCETHENFIL]?

(1) Same annual salary throughout; NO raise/decrease
(2) RAISE/DECREASE

Mark One Only

When did that $\text{[fill PAYANN1FIL:]$ annual salary first show up in [fill PTEMPNAME] paycheck?

MONTH: @MTH
DAY: @DAY

Mark One Only

What was [fill PTEMPNAME] annual salary before that?

[if APPENDEMP ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

$@

Mark One Only

I have recorded from last time that [fill TEMPNNAME] had a gross annual amount of [if PAYANN1FIL eq <0>]less than $10[else]about $\text{[fill PAYANN1FIL:]$ from this job (with [fill EMPNAM]). Does that still sound about right?

(1) Yes
(2) No

Mark One Only

Enter Number

Can you give me an approximate annual salary amount?

ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

$@
Enter Number

MPWAMT2FIX

JOB WITH: [fill EMPNAM]

What is the correct annual amount?

@$ 

Mark One Only

MBIGPWAMT2

DO NOT READ TO RESPONDENT

THE ANNUAL AMOUNT, $[fill MPWAMT2FIX:], is unusually [fill LGSMFIL].

(1) BACK UP AND CORRECT

(P) Proceed

@ 

Mark One Only

MBIGAMOUNT2

DO NOT READ TO RESPONDENT

THE ANNUAL AMOUNT ENTERED, $[fill PAYANN1FIL:], is unusually [fill LGSMFIL].

(1) BACK UP AND CORRECT

(P) Proceed

@ 

Mark One Only

MCALCANN1

That $[fill PAYANN2FIL:] annual salary, divided by 12 months, works out to be about $[fill PAYANN1FIL:]. Does that sound about right for a gross monthly amount?

(1) Yes

(2) No

@ 

Enter Number

MESTANN1

What is your best estimate of [fill PTEMPNAME] average gross monthly income from [fill EMPNAM] at that annual salary rate?

@$ 

Mark One Only

MCALCANN2

And for [fill HISHER] salary before that...

$[fill PAYANN1FIL:] divided by 12 is about $[fill PAYANN2FIL:]. Is that about right for a gross monthly amount?

(1) Yes

(2) No

@ 

Monday, February 07, 2011

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Enter Number

**MESTANN2**

What is your best estimate of [fill PTEMPNAME] average gross monthly income from [fill EMPNAM] at that annual salary rate?

$@

Multiple Entry

**MTRYMNT**

Let's try [fill ANOTHERFIL]

How much [fill RECEIVFIL] BEFORE deductions from [fill EMPNAM]...

ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT

[if APPENDEMP ne <1> and HHSTATRIP ne <3>] ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

[fill MONTHXFIL]

@5 [fill SORRYFIL]

[fill MONTH4FIL]

@4

[fill MONTH3FIL]

@3

[fill MONTH2FIL]

@2

[fill MONTH1FIL]

@1

[fill ERRORFIL]

Mark One Only

**MPWTRYMNT**

Things may have changed since then, but I have recorded from last time that [fill TEMPNAME] earned [if TOTALS eq <0>] less than $10[else] about $[fill TOTALS:,

from this job (with [fill EMPNAM]). Does that still sound about right?

(1) Yes

(2) No

@

Enter Number

**MPWTRYMNTFIX**

JOB WITH: [fill EMPNAM]

What is the correct monthly amount?

$@

Mark One Only

**MBIGPWTRYMNT**

DO NOT READ TO RESPONDENT

THE MONTHLY AMOUNT, $[fill MPWTRYMNTFIX:,], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT

(P) Proceed

@
Mark One Only

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], $[fill MTRYMNTH@5:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], $[fill MTRYMNTH@4:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed
Mark One Only

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], $[fill MTRYMNTH3:,

IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], $[fill MTRYMNTH2:,

IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], $[fill MTRYMNTH1:,

IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

MARK ONE ONLY

MANYTIPS

Since [fill MONT1STFIL], did [fill TEMPNAME] receive any tips, bonuses, cash or monetary awards, overtime pay, or commissions from [fill JOBBIZFIL]?

(1) Yes
(2) No

Mark One Only

MTIPS

Did the income amounts we just talked about include all of [fill PTEMPNAME] (tips, bonuses, cash awards, overtime pay, or commissions) from [fill JOBBIZFIL]?

(1) Yes
(2) No
How much [fill RECEIVFIL] in (tips, bonuses, cash awards, overtime pay, or commissions) [fill JOBBIZFIL]...
READ IF NECESSARY: Your best estimate here is fine.
ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT

<table>
<thead>
<tr>
<th>Month</th>
<th>@1</th>
<th>@2</th>
<th>@3</th>
<th>@4</th>
<th>@5</th>
</tr>
</thead>
<tbody>
<tr>
<td>@1</td>
<td>01</td>
<td>02</td>
<td>03</td>
<td>04</td>
<td>05</td>
</tr>
<tr>
<td>@2</td>
<td>01</td>
<td>02</td>
<td>03</td>
<td>04</td>
<td>05</td>
</tr>
<tr>
<td>@3</td>
<td>01</td>
<td>02</td>
<td>03</td>
<td>04</td>
<td>05</td>
</tr>
<tr>
<td>@4</td>
<td>01</td>
<td>02</td>
<td>03</td>
<td>04</td>
<td>05</td>
</tr>
<tr>
<td>@5</td>
<td>01</td>
<td>02</td>
<td>03</td>
<td>04</td>
<td>05</td>
</tr>
</tbody>
</table>

[fill ERRORFIL]

Things may have changed since then, but I have recorded from last time that [fill TEMPNAME] earned about [fill PWTIPSAMTFIL] a month from this job with [fill EMPNAM].
Does that still sound about right?

(1) Yes
(2) No

[fill ERRORFIL]

What is the correct monthly amount?

$@

[fill ERRORFIL]

THE MONTHLY AMOUNT, $[fill MPWTIPFIX], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

[fill ERRORFIL]

THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], $[fill TIPTOTAL5], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

[fill ERRORFIL]
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], $[fill TIPTOTAL4:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

MBIGTIP3

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], $[fill TIPTOTAL3:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

MBIGTIP2

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], $[fill TIPTOTAL2:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

MBIGTIP1

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], $[fill TIPTOTAL1:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@
The next questions are about the income [fill TEMPNAME] received from all of [fill HISHER] [fill JOBFLIL]. What [fill ISWASFIL] the total amount of income, BEFORE taxes and other deductions, that [fill TEMPNAME] [fill HAVHAS] received from [fill JOBEMPFLIL] so far this month?

ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT

[fill ERRGRFLIL]
@51  @52  @53  @54  @55

How about [fill MONTH4]? 
@41  @42  @43  @44  @45

And [fill MONTH3]? 
@31  @32  @33  @34  @35

And [fill MONTH2]? 
@21  @22  @23  @24  @25

And [fill MONTH1]? 
@11  @12  @13  @14  @15

Things may have changed since then, but I have recorded from last time that [fill TEMPNAME] earned about [fill PWCONTINGFLIL] a month from [fill JOBEMPFLIL].

Does that still sound about right?

(1) Yes
(2) No

@ 

What is the correct monthly amount?

$@

THE MONTHLY AMOUNT, $[fill MPWCONTINGFLIL], IS UNUSUALLY [fill LGSMFLIL].

(1) BACK UP AND CORRECT
(P) Proceed

@ 

THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], $[fill CONTOTALFLIL], IS UNUSUALLY [fill LGSMFLIL].

(1) BACK UP AND CORRECT
(P) Proceed

@
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], $[fill CONTOTAL4:],
IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], $[fill CONTOTAL3:],
IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], $[fill CONTOTAL2:],
IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], $[fill CONTOTAL1:],
IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

[f]ill REGPAYFIL\ the amounts you gave
me [fill HISHER] take-home pay, or were they [fill HISHER]
gross pay BEFORE any taxes and other deductions were taken out?

(1) Take-home pay (net, after deductions)
(2) Gross (total) pay (before deductions)
(3) No deductions (gross pay = net pay)

Mark One Only

[f]ill MTAKEHOME
This survey needs to get people's gross income amounts. Do you know [fill HISHER] gross pay amounts, or do you have records available, such as pay stubs, that would show the gross amount?

(1) Yes
(2) No

@  

What were the gross pay amounts in [fill MONTH5]?

ENTER (A) TO ENTER A GROSS ANNUAL AMOUNT
ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE

Old net amount(s): New gross amounts:
$[fill GROSSFIL:,
$[fill P1M5_2:,
$[fill P1M5_3:,
$[fill P1M5_4:,
$[fill P1M5_5:,

@  

DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH5], $[fill GTOTAL5:,
IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) PROCEED

@  

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH5] NOW GROSS AMOUNTS?

(1) Yes, all amounts are gross
(2) No, some net amounts remain

@  

What were the gross pay amounts in [fill MONTH4]?

ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE

Old net amount(s): New gross amounts:
$[fill GROSSFIL:,
$[fill P1M4_2:,
$[fill P1M4_3:,
$[fill P1M4_4:,
$[fill P1M4_5:,

@
Items Booklet

Survey: Missing

DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH4],
${[fill GTOTAL4:,]}, IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) PROCEED

@ 

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH4] NOW GROSS AMOUNTS?

(1) Yes, all amounts are gross
(2) No, some net amounts remain

@ 

What were the gross pay amounts in [fill MONTH3]?

ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE

Old net amount(s): New gross amounts:
${[fill GROSSFIL:,]} $@1
${[fill P1M3_2:,]} $@2
${[fill P1M3_3:,]} $@3
${[fill P1M3_4:,]} $@4
${[fill P1M3_5:,]} $@5

@ 

DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH3],
${[fill GTOTAL3:,]}, IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) PROCEED

@ 

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH3] NOW GROSS AMOUNTS?

(1) Yes, all amounts are gross
(2) No, some net amounts remain

@
### MGROSSPAYM2

What were the gross pay amounts in [fill MONTH2]?

<table>
<thead>
<tr>
<th>Old net amount(s):</th>
<th>New gross amounts:</th>
</tr>
</thead>
<tbody>
<tr>
<td>$[fill GROSSFIL:]</td>
<td>$@1</td>
</tr>
<tr>
<td>$[fill P1M2_2:]</td>
<td>$@2</td>
</tr>
<tr>
<td>$[fill P1M2_3:]</td>
<td>$@3</td>
</tr>
<tr>
<td>$[fill P1M2_4:]</td>
<td>$@4</td>
</tr>
<tr>
<td>$[fill P1M2_5:]</td>
<td>$@5</td>
</tr>
</tbody>
</table>

### MGROSSM2VER

DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH2], $[fill GTOTAL2:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(2) PROCEED

### MALLGROSSM2

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH2] NOW GROSS AMOUNTS?

(1) Yes, all amounts are gross
(2) No, some net amounts remain

### MGROSSPAYM1

What were the gross pay amounts in [fill MONTH1]?

<table>
<thead>
<tr>
<th>Old net amount(s):</th>
<th>New gross amounts:</th>
</tr>
</thead>
<tbody>
<tr>
<td>$[fill GROSSFIL:]</td>
<td>$@1</td>
</tr>
<tr>
<td>$[fill P1M1_2:]</td>
<td>$@2</td>
</tr>
<tr>
<td>$[fill P1M1_3:]</td>
<td>$@3</td>
</tr>
<tr>
<td>$[fill P1M1_4:]</td>
<td>$@4</td>
</tr>
<tr>
<td>$[fill P1M1_5:]</td>
<td>$@5</td>
</tr>
</tbody>
</table>

### MGROSSM1VER

DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH1], $[fill GTOTAL1:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(2) PROCEED
DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH1] NOW GROSS AMOUNTS?

(1) Yes, all amounts are gross
(2) No, some net amounts remain

Enter Number

What was the gross annual amount?

Mark One Only

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS NOW GROSS AMOUNTS?

(1) Yes, all amounts are gross
(2) No, some net amounts remain

The next questions are about the income [fill TEMPNAME] received from [fill ALLBUS].

(The goal of this part of the survey is to find out [fill PTEMPNAME] GROSS income from this business, BEFORE taxes and other deductions.)

Last time, we used [fill PWEASYWFIL] to report amounts. Is that still a good way to proceed?

(1) Yes
(2) No

Mark One Only

Mark One Only
The next questions are about the income received from [fill TEMPNAME] received from [fill ALLBUS].

The goal of this part of the survey is to find out about the total monthly GROSS income from this business, BEFORE taxes and other deductions. We can do that in several ways.

We have several ways to get to monthly amounts.

We can go straight to monthly totals, or we can try to work with quarterly or annual income amounts, if that would be easier. What's easiest for you?

(1) Monthly totals
(2) Quarterly amount
(3) Annual amount
(4) Some other way

The next questions are about the income received from [fill TEMPNAME] which ended back in [fill MONTH1].

How much income [fill RECEIVFIL] from this business BEFORE taxes and other deductions...

[if INCPB eq <1>](THIS QUESTION REFERS TO THIS PERSON'S OWN SALARY OR DRAW FROM THE BUSINESS, *NOT* WHAT THE BUSINESS ITSELF BROUGHT IN)[endif]

ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT

Things may have changed since then, but I have recorded from last time that [fill TEMPNAME] earned [if TOTALS eq <0>]less than $10[else]about $[fill TOTALS;] a month from the business ([fill ALLBUS]).

Does that still sound about right?

(1) Yes
(2) No

Mark One Only

MBEASYWAY

Multiple Entry

MBMONTHLY

Mark One Only

MPWBMONTH
Enter Number

BUSINESS: [fill ALLBUS]

What is the correct monthly amount?

$@

Mark One Only

DO NOT READ TO RESPONDENT

THE MONTHLY AMOUNT, $[fill MPWBMONTHFIX:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@
Mark One Only

**MBBIGMONTH5**

**DO NOT READ TO RESPONDENT**

THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], $[fill MBMONTHLY@5:,,], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

**MBBIGMONTH4**

**DO NOT READ TO RESPONDENT**

THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], $[fill MBMONTHLY@4:,,], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

**MBBIGMONTH3**

**DO NOT READ TO RESPONDENT**

THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], $[fill MBMONTHLY@3:,,], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

**MBBIGMONTH2**

**DO NOT READ TO RESPONDENT**

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], $[fill MBMONTHLY@2:,,], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

**MBBIGMONTH1**

**DO NOT READ TO RESPONDENT**

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], $[fill MBMONTHLY@1:,,], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed
@
### MBVARY

Since [fill MONTHXFIL], [fill PAYCKVARYFIL]?  

<p>| | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>(1)</td>
<td>The same</td>
</tr>
<tr>
<td>(2)</td>
<td>Varied</td>
</tr>
</tbody>
</table>

@

### MBSAME

[if MBVARY offpath] I have recorded here that [fill PTEMPNAME] [fill WEEKMTHFIL] paychecks [fill AREWEREFIL] the same each time.[endif]  

What [fill ISWASFIL] that gross [fill WEEKMTHFIL] amount before deductions?  

[if MBVARY offpath] ENTER (V) FOR VARIES[endif]  

[if APPENDBUS ne <1> and HHSTATRIP ne <3>] ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

$@

### MBPAYAPRX

[fill SORRYFIL]  

Can you give me an approximate amount?  

ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

$@

### MPWBSAME

I have recorded from last time that [fill TEMPNAMED] had a gross [fill WEEKMTHFIL] amount of [if TOTALS eq <0>]less than $10[else]about $[fill TOTALS:,:][endif] from this business. Does that still sound about right?  

<p>| | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>(1)</td>
<td>Yes</td>
</tr>
<tr>
<td>(2)</td>
<td>No</td>
</tr>
</tbody>
</table>

@

### MPWBSAMEFIX

BUSINESS: [fill ALLBUS]  

What is the correct [fill WEEKMTHFIL] amount?

$@

### MBIGPWBSAME

DO NOT READ TO RESPONDENT  

THE MONTHLY AMOUNT, $[fill MPWBSAMEFIX:,:], IS UNUSUALLY [fill LGSMFIL].  

<p>| | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>(1)</td>
<td>BACK UP AND CORRECT</td>
</tr>
<tr>
<td>(P)</td>
<td>Proceed</td>
</tr>
</tbody>
</table>

@
Mark One Only

MBBIGSAME

DO NOT READ TO RESPONDENT

THE AMOUNT ENTERED FOR A \{fill WEEKMTHFIL\} PAYCHECK, \${\[fill MBSAME\]}, IS UNUSUALLY \[fill LGSMFIL\].

(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

MBCALCPYVR

That comes out to about \${\[fill BPAYMONFIL\]} per month. Does that sound about right?

(1) Yes
(2) No
@

Enter Number

MBSAMECHK

What \[fill ISWASFIL\] the right \[fill WEEKMTHFIL\] amount before all taxes and deductions?

@$%

Multiple Entry

MBP1M

Please tell me the GROSS AMOUNT, before deductions, of each paycheck \[fill TEMPNAME\] \[fill RECEIVFIL\] from \[fill ALLBUS\]...
ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
\[fill MONTHXFIL\] \[fill PAYDAYFIL5\]
\[fill SORRYFIL\]
01 02 03 04 05
\[fill MONTH4FIL\] \[fill PAYDAYFIL4\]
04 05 06 07 08
\[fill MONTH3FIL\] \[fill PAYDAYFIL3\]
07 08 09 10 11
\[fill MONTH2FIL\] \[fill PAYDAYFIL2\]
11 12 13 14 15
\[fill MONTH1FIL\] \[fill PAYDAYFIL1\]
14 15 16 17 18
\[fill ERRORFIL\]

Mark One Only

MPWBPM

Things may have changed since then, but I have recorded from last time that \[fill TEMPNAME\] earned [if TOTALS eq <0>]less than \$10[else]about \${\[fill TOTALS\]} a month from \[fill ALLBUS\].

Does that still sound about right?

(1) Yes
(2) No
@
What is the correct monthly amount?

Enter Number

BUSINESS: [fill ALLBUS]

Mark One Only

DO NOT READ TO RESPONDENT

THE MONTHLY AMOUNT, $[fill MPWB1MFIX:,,], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], $[fill BMTOTAL5:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@
<table>
<thead>
<tr>
<th>Item</th>
<th>Description</th>
</tr>
</thead>
</table>
| MBEXTRA1 | Based on pay frequency, we may have missed one or more paychecks. Was there a month when [fill TEMPNANE] received additional checks?  
**IF YES, PRESS F1 TO BACK UP AND ADD PAYCHECK(S).**  
**IF NO, PRESS (P) TO PROCEED.** |
| MBPYRAT | What [fill ISWASFIL] [fill HISHER] REGULAR hourly pay rate [fill FROMBISFFIL]?  
**READ IF NECESSARY: Do not include overtime rate here. Income earned at overtime rates will be collected later.**  
*[if BPAYHR offpath]ENTER (N) FOR NOT PAID BY THE HOUR*[endif]  
*[if APPENDBUS ne <1> and I_BPYRAT valid and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW*[endif]  
@@ per hour |
| MBHRAPRX | [fill SORRYFIL]  
Can you give me an approximate amount?  
**ENTER (N) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT**  
@@ |
| MPWBPYRAT | It says here that [fill TEMPNANE] received $[fill I_BPYRAT:], per hour from [fill ALLBUS]. Does that still sound about right?  
(1) Yes  
(2) No  
@@ |
| MPWBPYRATFIX | BUSINESS: [fill ALLBUS]  
What is the correct REGULAR hourly pay rate?  
@@ |
| MBIGPWBPYRAT | DO NOT READ TO RESPONDENT  
THE HOURLY RATE ENTERED, $[fill MPWBPYRATFIX:], IS UNUSUALLY [fill LGSMFIL].  
(1) BACK UP AND CORRECT  
(P) Proceed  
@@ |
Survey:
Section: Missing

Mark One Only

MBBIGHOUR

DO NOT READ TO RESPONDENT

THE HOURLY RATE ENTERED, \( \text{MBPYRAT}_1 \), IS UNUSUALLY
\( \text{LGSMFIL} \).

(1) BACK UP AND CORRECT
(2) Proceed

@

Mark One Only

MBRATECHG

Earlier I recorded that [fill PTEMPNAME] [fill CURRENTFIL] regular
hourly pay rate at [fill ALLBUS] [fill ISWASFIL]
\( \text{MBPYRAT}_2 \).

[fill HASWASFIL] [fill HISHER] regular rate of pay for the whole time
[fill BUSSTRTFIL], or did [fill HISHER] salary change
[fill SINCETHENFIL]?

(1) Same pay rate throughout; NO raise/decrease
(2) RAISE/DECREASE

@

Multiple Entry

MBSTRTPAY

When did that \( \text{MBPYRAT}_1 \) an hour pay rate first show up
in [fill PTEMPNAME] paycheck?

MONTH: @MTH
DAY: @DAY

Enter Number

MBPYRAT2

What was [fill PTEMPNAME] hourly pay rate before that?
[if APPENDBUS ne <1> and I_BPYRAT valid and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST
INTERVIEW[endif]

$@ per hour

Enter Number

MBHRAPRX2

[fill SORRYFIL]
Can you give me an approximate amount?

ENTER (N) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

$@

Mark One Only

MPWBPYRAT2

It says here that [fill TEMPNAME] received \( \text{I_BPYRAT}_2 \) per hour from [fill ALLBUS]. Does that still sound about right?

(1) Yes
(2) No

@
**Survey:**

**Section:** Missing

<table>
<thead>
<tr>
<th>Item</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>MPWBPYRAT2FIX</strong></td>
<td><strong>What is the correct REGULAR hourly pay rate?</strong></td>
</tr>
</tbody>
</table>
| **MBIGPWBPYRAT2** | **DO NOT READ TO RESPONDENT**
  
  The hourly rate entered, $\text{MPWBPYRAT2FIX}$, is unusually $\text{LGSMFIL}$.
  
  (1) BACK UP AND CORRECT
  
  (P) Proceed |
| **MBBIGHOUR2** | **DO NOT READ TO RESPONDENT**
  
  The hourly rate entered, $\text{MBPYRAT2}$, is unusually $\text{LGSMFIL}$.
  
  (1) BACK UP AND CORRECT
  
  (P) Proceed |
| **MBCALCHRVR** | **Earlier you stated that $\text{TEMPNAME}$ usually worked $\text{HRSBS}$ hours per week. At $\text{MBPYRAT}$, that works out to about $\text{PAYHOURFIL}$ [\text{WEEKFIL}]. Does that sound about right?**
  
  (1) Yes
  
  (2) No |
| **MBESTHR1** | **What is your best estimate of $\text{PTEMPNAME}$ income BEFORE deductions from $\text{ALLBUS}$ [\text{WEEKFIL}] at that $\text{MBPYRAT}$ pay rate?** |
| **MBCALCHRV2** | **$\text{MBPYRAT2}$ per hour works out to about $\text{PAYHOUR2FIL}$ [\text{WEEKFIL}]. Does that sound about right?**
  
  (1) Yes
  
  (2) No |
Enter Number

What is your best estimate of [fill PTEMPNAME] income BEFORE deductions from [fill ALLBUS] [fill WEEKFIL] at $[fill MBPYRAT2:,] pay rate?

$@

Enter Number

What was [fill PTEMPNAME] income before taxes and personal deductions from [fill ALLBUS] for the most recent quarter (or the most recent quarter that you can tell me about)?

[if APPENDBUS ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

$@

Enter Number

[fill SORRYFIL]
Can you give me an approximate quarterly salary amount -- within a couple thousand dollars or so?

ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

$@

Mark One Only

I have recorded from last time that [fill TEMPNAME] had a gross quarterly income of [if TOTALS eq <0>]less than $10[else]about $[fill TOTALS:,][endif] from [fill ALLBUS]. Does that still sound about right?

(1) Yes
(2) No

@

Enter Number

BUSINESS: [fill ALLBUS]

What is the correct quarterly amount?

$@

Mark One Only

DO NOT READ TO RESPONDENT

THE QUARTERLY AMOUNT, $[fill MPWBQTRFIX:,], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@
Mark One Only

**MBBIGQTR**

DO NOT READ TO RESPONDENT

THE QUARTERLY RATE ENTERED, \(\text{fill MBQTRAMT:},\), IS UNUSUALLY
\(\text{fill LGSMFIL}\).

(1) BACK UP AND CORRECT
(P) Proceed


Multiple Entry

**MBQTRMNTH**

And when did that quarter close?

(What was the last month and year of the quarter that
the \(\text{fill QTRAMTFIL}\) dollars applies to?)

MONTH: \(\text{@MTH}\)
YEAR: \(\text{@YEAR}\)

Enter Number

**MBAMOUNT1**

\[
\begin{array}{l}
\text{if BPAYHR eq <1>}
\quad \text{[store <current annual salary> in CURRENTFIL]}
\quad \text{[else]}
\quad \text{[store <annual income> in CURRENTFIL]}
\quad \text{[endif]}
\quad \text{[else]}
\quad \text{[store <was> in ISWASFIL]}
\quad \text{[make BIZENDFIL from <at the time > PTEMPNAME < business ended?>]}
\quad \text{[if BPAYHR eq <1>}
\quad \quad \text{[store <annual salary> in CURRENTFIL]}
\quad \quad \text{[else]}
\quad \quad \text{[store <annual income> in CURRENTFIL]}
\quad \quad \text{[endif]}
\quad \text{[endif]}
\end{array}
\]

What \(\text{fill ISWASFIL}\) \(\text{[fill PTEMPNAME]}\) \(\text{[fill CURRENTFIL]}
with \(\text{[fill ALLBUS]}\) \(\text{[fill BIZENDFIL]}\)

\[
\begin{array}{l}
\text{[if APPENDBUS ne <1> and HHSTATRIP ne <3>]ENTER \text{(L)} FOR SAME AS LAST INTERVIEW\text{[endif]}}
\end{array}
\]

Enter Number

**MBAPXAMT1**

\[
\begin{array}{l}
\text{[fill SORRYFIL]}
\quad \text{Can you give me an approximate annual salary amount - within a}
\quad \text{couple of thousand dollars or so?}
\quad \text{ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT}
\end{array}
\]
I have recorded from last time that [fill TEMPNAME] had a gross annual amount of [if PAYANN1FIL eq <0>]less than $10[else]about $[fill PAYANN1FIL:,[endif] from this business ([fill ALLBUS]). Does that still sound about right?

(1) Yes
(2) No

@}

BUSINESS: [fill ALLBUS]

What is the correct annual amount?

@$}

DO NOT READ TO RESPONDENT

THE ANNUAL AMOUNT, $[fill MPWBAMT1FIX:,[, IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@}

DO NOT READ TO RESPONDENT

THE ANNUAL AMOUNT ENTERED, $[fill PAYANN1FIL:,[ IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@}

[fill HASWASFIL] [fill HISHER] [fill CURRENTFIL] for the whole time [fill BUSSTRTFIL], or did [fill HISHER] salary change [fill SINCETHENFIL]?

(1) Same [fill CURRENTFIL] throughout; NO raise/decrease
(2) RAISE/DECREASE

@}

When did that $[fill PAYANN1FIL:,[ annual salary first show up in [fill PTEMPNAME] paycheck?

MONTH: @MTH
DAY: @DAY
Enter Number

MBAMOUNT2

What was [fill PTEMPNAME] annual salary before that?

[if APPENDBUS ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

$@

Enter Number

MBAPXAMT2

[fill SORRYFIL]

Can you give me an approximate annual salary amount?

ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

$@

Mark One Only

MPWBAMT2

I have recorded from last time that [fill TEMNAME] had a gross annual amount of [if PAYANN1FIL eq <0>]less than $10[else]about $[fill PAYANN1FIL:]endif] from this business ([fill ALLBUS]). Does that still sound about right?

(1) Yes
(2) No

@

Enter Number

MPWBAMT2FIX

BUSINESS: [fill ALLBUS]

What is the correct annual amount?

$@

Mark One Only

MBIGPWBMAT2

DO NOT READ TO RESPONDENT

THE ANNUAL AMOUNT, $[fill MPWBAMT2FIX:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@}

Mark One Only

MBBIGAMT2

DO NOT READ TO RESPONDENT

THE ANNUAL AMOUNT ENTERED, $[fill PAYANN1FIL:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@
That \( \text{fill PAYANN2FIL}, \) annual income, divided by 12 months, works out to be about \( \text{fill PAYANN1FIL}, \) a month. Does that sound about right for a gross monthly amount?

(1) Yes
(2) No

@ 

What is your best estimate of
\( \text{fill PTEMPNAME} \) average gross monthly income from \( \text{fill ALLBUS} \) at that annual salary rate?

$@

And for \( \text{fill HISHER} \) salary before that...
\( \text{fill PAYANN1FIL}, \) divided by 12 is about \( \text{fill PAYANN2FIL}, \).
Is that about right for a gross monthly amount?

(1) Yes
(2) No

@ 

What is your best estimate of \( \text{fill PTEMPNAME} \) average gross monthly income from \( \text{fill ALLBUS} \) at that annual salary rate?

$@

Let's try \( \text{fill ANOTHERFIL} \).
How much \( \text{fill RECEIVFIL} \) BEFORE deductions from \( \text{fill ALLBUS} \)...

ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT
\( \text{if APPENDBUS ne <1> and HHSTATRIP ne <3>} \) ENTER (L) FOR SAME AS LAST INTERVIEW
\( \text{[fill MONTHXFIL]} \)
@5 \( \text{fill SORRYFIL} \)
[fill MONTH4FIL]
@4
[fill MONTH3FIL]
@3
[fill MONTH2FIL]
@2
[fill MONTH1FIL]
@1
[fill ERRORFIL]
Things may have changed since then, but I have recorded from last
time that [fill TEMPNAME] earned [if TOTALS eq <0>]<less than $10[else]about $[fill
TOTALS:,]a month
from this business ([fill ALLBUS]).
Does that still sound about right?

(1) Yes
(2) No

Enter Number

BUSINESS: [fill ALLBUS]

What is the correct monthly amount?

$@

DO NOT READ TO RESPONDENT

THE MONTHLY AMOUNT, $[fill MPWBTRYMNTHFIX:,], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

PROBE: Can you give me an approximate amount?

(1) BACK UP AND CORRECT
(P) Proceed

PROBE: Can you give me an approximate amount?

(1) BACK UP AND CORRECT
(P) Proceed

PROBE: Can you give me an approximate amount?

(1) BACK UP AND CORRECT
(P) Proceed

PROBE: Can you give me an approximate amount?

(1) BACK UP AND CORRECT
(P) Proceed
Mark One Only

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], $[fill MBTRYMNTH85:,,], IS UNUSUALLY [fill LGSMFIL].
(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], $[fill MBTRYMNTH84:,,], IS UNUSUALLY [fill LGSMFIL].
(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], $[fill MBTRYMNTH83:,,], IS UNUSUALLY [fill LGSMFIL].
(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], $[fill MBTRYMNTH82:,,], IS UNUSUALLY [fill LGSMFIL].
(1) BACK UP AND CORRECT
(P) Proceed

@
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], $[fill MBTRYMNT@1,:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

MARK ONE ONLY

Other than [fill HISHER] regular income, since [fill MONTH1] 1st, did [fill TEMPMNAME] receive any tips, bonuses, overtime pay, or commissions from [fill HISHER] work with [fill ALLBUS]? 

(1) Yes
(2) No

MARK ONE ONLY

Did the income amounts we just talked about include all of [fill PTEMPNAME] tips, bonuses, overtime pay, or commissions from [fill ALLBUS]?

(1) Yes
(2) No

MARK ONE ONLY

How much [fill RECEIVFIL] in tips, bonuses, overtime pay, or commissions [fill FROMBIZFIL]...
READ IF NECESSARY: Your best estimate here is fine.

ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[fill MONTX@1] @01 @02 @03 @04 @05
[fill MONTX@2] @01 @02 @03 @04 @05
[fill MONTX@3] @01 @02 @03 @04 @05
[fill MONTX@4] @01 @02 @03 @04 @05
[fill MONTX@5] @01 @02 @03 @04 @05
[fill ERRORFIL]
Things may have changed since then, but I have recorded from last time that [fill TEMPNAME] earned about [fill PWBTIPAMTFFIL:] a month from this business ([fill ALLBUS]). Does that still sound about right?

(1) Yes
(2) No

Enter Number

BUSINESS: [fill ALLBUS]

What is the correct monthly amount?

@$$

Mark One Only

DO NOT READ TO RESPONDENT

THE MONTHLY AMOUNT, $[fill MPWBTPF::], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], $[fill BTIPTOTAL5:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@[145x668]Mark One Only

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], $[fill BTIPTOTAL4:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@
Mark One Only

MBBIGTIP3

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], $[fill BTIPTOTAL3:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@  

Mark One Only

MBBIGTIP2

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], $[fill BTIPTOTAL2:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@  

Mark One Only

MBBIGTIP1

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], $[fill BTIPTOTAL1:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@  

Mark One Only

MBTAKEHOME

Just to be sure -- were the amounts you gave me [fill HISHER] take-home pay, or were they [fill HISHER] gross pay BEFORE any taxes and other deductions were taken out? [r]H[n]

(1) Take-home pay (net, after deductions)
(2) Gross (total) pay (before deductions)
(3) No deductions (gross pay = net pay)

@  

Mark One Only

MBGETGROSS

This survey needs to get people's gross income amounts. Do you know [fill HISHER] gross pay amounts, or do you have records available, such as pay stubs, that would show the gross amount?

(1) Yes
(2) No

@
### MBGROSSPAYM5

What were the gross pay amounts in [fill MONTH5]?  

- ENTER (A) TO ENTER A GROSS ANNUAL AMOUNT  
- ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT  
- ENTER (N) FOR NO MORE  

<table>
<thead>
<tr>
<th>Old net amount(s)</th>
<th>New gross amounts</th>
</tr>
</thead>
<tbody>
<tr>
<td>[fill GROSSFIL:_,]</td>
<td>$@1</td>
</tr>
<tr>
<td>[fill BP1M5_2:,]</td>
<td>$@2</td>
</tr>
<tr>
<td>[fill BP1M5_3:,]</td>
<td>$@3</td>
</tr>
<tr>
<td>[fill BP1M5_4:,]</td>
<td>$@4</td>
</tr>
<tr>
<td>[fill BP1M5_5:,]</td>
<td>$@5</td>
</tr>
</tbody>
</table>

### MBGROSSM5VER

**DO NOT READ TO RESPONDENT**  

**THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH5], \[fill BGTOTAL5:,], IS UNUSUALLY [fill LGSMFIL].**  

1. BACK UP AND CORRECT  
2. PROCEED

### MBALLGROSSM5

**DO NOT READ TO RESPONDENT**  

**ARE ALL AMOUNTS FOR [fill MONTH5] NOW GROSS AMOUNTS?**  

1. Yes, all amounts are gross  
2. No, some net amounts remain

### MBGROSSM4VER

**DO NOT READ TO RESPONDENT**  

**THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH4], \[fill BGTOTAL4:,], IS UNUSUALLY [fill LGSMFIL].**  

1. BACK UP AND CORRECT  
2. PROCEED

### MBALLGROSSM4

**DO NOT READ TO RESPONDENT**  

**ARE ALL AMOUNTS FOR [fill MONTH4] NOW GROSS AMOUNTS?**  

1. Yes, all amounts are gross  
2. No, some net amounts remain
<table>
<thead>
<tr>
<th>What were the gross pay amounts in [fill MONTH4]?</th>
</tr>
</thead>
<tbody>
<tr>
<td>ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT</td>
</tr>
<tr>
<td>ENTER (N) FOR NO MORE</td>
</tr>
<tr>
<td>Old net amount(s):</td>
</tr>
<tr>
<td>$[fill GROSSFIL:]</td>
</tr>
<tr>
<td>$[fill BP1M4_2:]</td>
</tr>
<tr>
<td>$[fill BP1M4_3:]</td>
</tr>
<tr>
<td>$[fill BP1M4_4:]</td>
</tr>
<tr>
<td>$[fill BP1M4_5:]</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>What were the gross pay amounts in [fill MONTH3]?</th>
</tr>
</thead>
<tbody>
<tr>
<td>ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT</td>
</tr>
<tr>
<td>ENTER (N) FOR NO MORE</td>
</tr>
<tr>
<td>Old net amount(s):</td>
</tr>
<tr>
<td>$[fill GROSSFIL:]</td>
</tr>
<tr>
<td>$[fill BP1M3_2:]</td>
</tr>
<tr>
<td>$[fill BP1M3_3:]</td>
</tr>
<tr>
<td>$[fill BP1M3_4:]</td>
</tr>
<tr>
<td>$[fill BP1M3_5:]</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Mark One Only</th>
</tr>
</thead>
<tbody>
<tr>
<td>THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH3], $[fill BGTOTAL3:], IS UNUSUALLY $[fill LGSMFIL].</td>
</tr>
<tr>
<td>(1) BACK UP AND CORRECT</td>
</tr>
<tr>
<td>(P) PROCEED</td>
</tr>
<tr>
<td>@</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Mark One Only</th>
</tr>
</thead>
<tbody>
<tr>
<td>ARE ALL AMOUNTS FOR [fill MONTH3] NOW GROSS AMOUNTS?</td>
</tr>
<tr>
<td>(1) Yes, all amounts are gross</td>
</tr>
<tr>
<td>(2) No, some net amounts remain</td>
</tr>
<tr>
<td>@</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>What were the gross pay amounts in [fill MONTH2]?</th>
</tr>
</thead>
<tbody>
<tr>
<td>ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT</td>
</tr>
<tr>
<td>ENTER (N) FOR NO MORE</td>
</tr>
<tr>
<td>Old net amount(s):</td>
</tr>
<tr>
<td>$[fill GROSSFIL:]</td>
</tr>
<tr>
<td>$[fill BP1M2_2:]</td>
</tr>
<tr>
<td>$[fill BP1M2_3:]</td>
</tr>
<tr>
<td>$[fill BP1M2_4:]</td>
</tr>
<tr>
<td>$[fill BP1M2_5:]</td>
</tr>
</tbody>
</table>
Mark One Only

**MBGROSSM2VER**

DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH2],
$(\text{fill BGTOTAL2:},)$, IS UNUSUALLY $(\text{fill LGSMFIL})$.

(1) BACK UP AND CORRECT
(P) PROCEED

@

Mark One Only

**MBALLGROSSM2**

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH2] NOW GROSS AMOUNTS?

(1) Yes, all amounts are gross
(2) No, some net amounts remain

@

Multiple Entry

**MBGROSSPAYM1**

What were the gross pay amounts in [fill MONTH1]?

ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE

Old net amount(s): New gross amounts:
$$(\text{fill GROSSFIL:},) \quad \text{\$01}$$
$$(\text{fill BP1M1_2:},) \quad \text{\$02}$$
$$(\text{fill BP1M1_3:},) \quad \text{\$03}$$
$$(\text{fill BP1M1_4:},) \quad \text{\$04}$$
$$(\text{fill BP1M1_5:},) \quad \text{\$05}$$

Mark One Only

**MBGROSSM1VER**

DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH1],
$(\text{fill BGTOTAL1:},)$, IS UNUSUALLY $(\text{fill LGSMFIL})$.

(1) BACK UP AND CORRECT
(P) PROCEED

@

Mark One Only

**MBALLGROSSM1**

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH1] NOW GROSS AMOUNTS?

(1) Yes, all amounts are gross
(2) No, some net amounts remain

@

Enter Number

**MBGROSSPAYANN**

What was the gross annual amount?

$\$\

Monday, February 07, 2011
DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS NOW GROSS AMOUNTS?

(1) Yes, all amounts are gross
(2) No, some net amounts remain

Do not read to respondent

Are all amounts now gross amounts?

(1) Yes, all amounts are gross
(2) No, some net amounts remain

Mark One Only

MOINCB

Since [fill MONTH1] 1st, did [fill TEMPNAME] receive any [if (( SLRYB eq <2> or SLRYB eq <D> or SLRYB eq <R> ) and SLRYB onpath) or BCBPAY ne <1>] other [endif] income from [fill ALLBUS]?

(1) Yes
(2) No

Mark One Only

MOINCAMT

What was the total amount of other income [fill HESHE] received from [fill ALLBUS]...

ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[fill MONTHXFIL]
@51 @52 @53 @54 @55

[fill MONTH4FIL]
@41 @42 @43 @44 @45

[fill MONTH3FIL]
@31 @32 @33 @34 @35

[fill MONTH2FIL]
@21 @22 @23 @24 @25

[fill MONTH1FIL]
@11 @12 @13 @14 @15
[fill ERRORFIL]

Multiple Entry

MOINCAMT

Things may have changed since then, but I have recorded from last time that [fill TEMPNAME] earned about [fill PWOINCAMTFIL] a month in other income from this business ([fill ALLBUS]). Does that still sound about right?

(1) Yes
(2) No

Mark One Only

MPWOINCFIX

BUSINESS: [fill ALLBUS]

What is the correct monthly amount?

$@
HAVE YOU ASKED ANOTHER PERSON IN THIS HOUSEHOLD ABOUT THE NET PROFIT OR LOSS FROM [FILL ALLBUS]?

(1) YES
(2) NO

MULTIPLE ENTRY

For [fill ALLBUS], what was [fill YOURSHAREFIL] the net profit or loss [fill BIZDATESFIL] Net profit or loss is the difference between gross receipts and expenses.

ENTER NET PROFIT AMOUNT OR NET LOSS AMOUNT
ENTER (0) FOR NET PROFIT AMOUNT IF BROKE EVEN

Net profit amount: $$1

OR

Net loss amount: $$2

MARK ONE ONLY

Can you give me an annual figure?

ENTER NET PROFIT AMOUNT OR NET LOSS AMOUNT
ENTER (0) FOR NET PROFIT AMOUNT IF BROKE EVEN

Net profit amount: $$1

OR

Net loss amount: $$2

MARK ONE ONLY

Things may have changed since then, but I have recorded from last time that [fill PTEMPNAME] share of the net [fill PRFTLOSSFIL] from [fill ALLBUS] was about [fill PWPRFTBFIL:], in four months. Does that still sound about right?

(1) Yes
(2) No

MULTIPLE ENTRY

BUSINESS: [fill ALLBUS]

What is the correct 4-month total net profit or loss?

ENTER NET PROFIT AMOUNT OR NET LOSS AMOUNT
ENTER (0) FOR NET PROFIT AMOUNT IF BROKE EVEN

Net profit amount: $$1

OR

Net loss amount: $$2
**Mark One Only**

### MBPRFTBCHK

Does that [fill PRFTLOSSFIL] include [fill PTEMPNAME] own income from this business (that we talked about earlier), or do we need to add [fill HISHER] income to the [fill PRFTLOSSFIL] to get a total net profit or loss?

1. Salary/draw is included in the net profit/loss amount
2. Add salary/draw to net profit/loss amount to get total net profit/loss

---

**Mark One Only**

### MJINTSP_PD

(Earlier I recorded that [fill TEMPNAME] owned [fill ASNAME] jointly with [fill SPOUSEFIL].)

What is the easiest way for you to tell me about [fill SHAREFIL] the interest or dividend income [if ANDSPKIDFIL ne <>][fill ANDSPKIDFIL] [endif] received from those jointly held [fill ASNAME]? READ ANSWER CATEGORIES IF NECESSARY

1. 4-month total
2. Monthly amounts
3. Quarterly amount
4. Annual amount
5. DO NOT READ -- None of these

---

**Multiple Entry**

### MJTINTSP

[fill ANOTHERFIL]
[fill PERIODFIL]
[fill HOWMUCHFIL]
[fill HOWMUCHFIL2]
by these joint [fill ASNAME]?

READ NAMES IF NECESSARY

ENTER (N) FOR NONE OR NO MORE

[if I_ASSTCODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

$@1
$@2
$@3
$@4
$@5
$@6

Total: $[fill TOTALFIL1:,:]
Survey:
Section: Missing

Multiple Entry

interest or dividend income [fill WASFIL] produced by these joint [fill ASNAME]...

[r]H[n]

ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if I, ASSTCODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
in [fill MONTH4]?
@41  @42  @43

How about in [fill MONTH3]?
@31  @32  @33

And [fill MONTH2]?
@21  @22  @23

And [fill MONTH1]?
@11  @12  @13

4-Month Total: $[fill JNTINTSP:,

Mark One Only

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

Things may have changed, but I have recorded from last time that these joint [fill ASNAME] produced [fill PWAMTFIL] in interest or dividend income [fill PERIODFIL].

Does that still sound about right?[if WELLFIL ne <>] [fill WELLFIL][endif]?

(1) Yes
(2) No

Enter Number

ASSET TYPE: [fill C, ASNAME]

What is the correct [fill ANNQTRFIL] income amount?[if PERIODFIL ne <?] [endif][fill PERIODFIL] $@

Mark One Only

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

@
### MJCATSP1Q

**ASSET TYPE:** [fill C_ASNAME]

[fill SORRYFIL]

Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 10 dollars, between 10 and 25 dollars, between 25 and 50 dollars, or more than 50 dollars?

- (1) Less than $10
- (2) $10 to $24.99
- (3) $25 to $49.99
- (4) $50 or more

### MJCATSP1Y

**ASSET TYPE:** [fill C_ASNAME]

[fill SORRYFIL]

Is the annual amount less than 25 dollars, between 25 and 75 dollars, between 75 and 150 dollars, or more than 150 dollars?

- (1) Less than $25
- (2) $25 to $74.99
- (3) $75 to $149.99
- (4) $150 or more

### MJCATSP2Q

**ASSET TYPE:** [fill C_ASNAME]

[fill SORRYFIL]

Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 50 dollars, between 50 and 150 dollars, between 150 and 500 dollars, or more than 500 dollars?

- (1) Less than $50
- (2) $50 to $149.99
- (3) $150 to $499.99
- (4) $500 or more

@
Survey:
Section: Missing

Mark One Only

ASSET TYPE: [fill C_ASNAME]

Was the annual amount less than 100 dollars, between 100 and 500 dollars, between 500 and 1,500 dollars, or more than 1,500 dollars?

(1) Less than $100
(2) $ 100 to $ 499.99
(3) $ 500 to $1,499.99
(4) $1,500 or more

Mark One Only

ASSET TYPE: [fill C_ASNAME]

Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 150 dollars, between 150 and 500 dollars, between 500 and 1,500 dollars, or more than 1,500 dollars?

(1) Less than $150
(2) $ 150 to $ 499.99
(3) $ 500 to $1,499.99
(4) $1,500 or more

Mark One Only

ASSET TYPE: [fill C_ASNAME]

Was the annual amount less than 500 dollars, between 500 and 1,500 dollars, between 1,500 and 5,000 dollars, or more than 5,000 dollars?

(1) Less than $500
(2) $ 500 to $1,499.99
(3) $1,500 to $4,999.99
(4) $5,000 or more

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(Earlier I recorded that [fill TEMPNAME] owned [fill ASNAME] jointly with **READ NAMES**.)

What is the easiest way for you to tell me about the interest or dividend income from those joint [fill ASNAME]?

READ ANSWER CATEGORIES IF NECESSARY

(1) 4-month total
(2) Monthly amounts
(3) Quarterly amount
(4) Annual amount
(5) DO NOT READ -- None of these

Mark One Only

Multiple Entry

How much interest or dividend income was produced by these joint [fill ASNAME]?

ENTER (N) FOR NONE OR NO MORE

[if I_ASSTCODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

$@1 $@2 $@3 $@4 $@5 $@6

Total: $[fill TOTALFIL2:,]

How about in [fill MONTH3]?

$@1 $@2 $@3

And [fill MONTH2]?

$@1 $@2 $@3

And [fill MONTH1]?

$@1 $@2 $@3

4-Month Total: $[fill JNTINTCH:,]
### MBIGAST2

**THE AMOUNT ENTERED IS UNUSUALLY LARGE.**

(1) BACK UP AND CORRECT  
(P) Proceed

@

### MPWJINTCH

Things may have changed, but I have recorded from last time that these joint [fill ASNAME] produced [fill PWAMTFIL] in interest or dividend income [fill PERIODFIL]. Does that still sound about right [if WELLFIL ne <>] [fill WELLFIL] [endif]?

(1) Yes  
(2) No

@

### MPWJINTCHFIX

ASSET TYPE:  [fill C_ASNAME]

What is the correct [fill ANNQTRFIL] income amount [if PERIODFIL ne <?>] [endif] [fill PERIODFIL]

$@

### MBIGJINTCH

**THE AMOUNT ENTERED IS UNUSUALLY LARGE.**

(1) BACK UP AND CORRECT  
(P) Proceed

@

### MJCATCH1Q

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]  
Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 10 dollars, between 10 and 25 dollars, between 25 and 50 dollars, or more than 50 dollars?

(1) Less than $10  
(2) $10 to $24.99  
(3) $25 to $49.99  
(4) $50 or more

@
Mark One Only

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Is the annual amount less than 25 dollars, between 25 and 75 dollars, between 75 and 150 dollars, or more than 150 dollars?

(1) Less than $25
(2) $25 to $74.99
(3) $75 to $149.99
(4) $150 or more

@

Mark One Only

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 50 dollars, between 50 and 150 dollars, between 150 and 500 dollars, or more than 500 dollars?

(1) Less than $50
(2) $50 to $149.99
(3) $150 to $499.99
(4) $500 or more

@

Mark One Only

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Was the annual amount less than 100 dollars, between 100 and 500 dollars, between 500 and 1,500 dollars, or more than 1,500 dollars?

(1) Less than $100
(2) $100 to $499.99
(3) $500 to $1,499.99
(4) $1,500 or more

@
Mark One Only

**MJCATCH3Q**

ASSET TYPE: [fill C\_ASNAME]

[fill SORRYFIL]

Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 150 dollars, between 150 and 500 dollars, between 500 and 1,500 dollars, or more than 1,500 dollars?

1. Less than $150
2. $150 to $499.99
3. $500 to $1,499.99
4. $1,500 or more

Mark One Only

**MJCATCH3Y**

ASSET TYPE: [fill C\_ASNAME]

[fill SORRYFIL]

Was the annual amount less than 500 dollars, between 500 and 1,500 dollars, between 1,500 and 5,000 dollars, or more than 5,000 dollars?

1. Less than $500
2. $500 to $1,499.99
3. $1,500 to $4,999.99
4. $5,000 or more

Mark One Only

**MJTOTHINT\_PD**

(Earlier I recorded that [fill TEMPNAME] owned [fill ASNAME] jointly with **READ NAME(S)**.)

What is the easiest way for you to tell me about the share of the interest or dividend income [fill TEMPNAME] [fill ANDSPKIDFIL] received from these jointly held [fill ASNAME]?

READ ANSWER CATEGORIES IF NECESSARY

1. 4-month total
2. Monthly amounts
3. Quarterly amount
4. Annual amount
5. DO NOT READ -- None of these

@
by these joint
[fill ASNAME]? 

READ NAMES IF NECESSARY 
ENTER (N) FOR NONE OR NO MORE 
[if I_ASSTCODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST WAVE[endif] 
$s1$
$s2$
$s3$
$s4$
$s5$
$s6$
Total: $[fill TOTALFIL3:,

What was [fill PTEMPNAME] [fill ANDSPKIDFIL] share of the interest or dividend income produced by these joint [fill ASNAME]? 
Enter (N) FOR NONE OR NO MORE [r]H[n] 
Enter (S) FOR SAME AS PREVIOUS AMOUNT 
[if I_ASSTCODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST WAVE[endif] 
in [fill MONTH4]? 
@41  @42  @43 
How about in [fill MONTH3]? 
@31  @32  @33 
And [fill MONTH2]? 
@21  @22  @23 
And [fill MONTH1]? 
@11  @12  @13 
4-Month Total: $[fill JNTOTINT:,

THE AMOUNT ENTERED IS UNUSUALLY LARGE.
(1) BACK UP AND CORRECT
(P) Proceed

Things may have changed, but I have recorded from last time that [fill YOURTHEIRFIL] share of the interest or dividend income from these joint [fill ASNAME] was [fill PWAMTFIL] [fill PERIODFIL]. 
Does that still sound about right(if WELLFIL ne <>) [fill WELLFIL][endif]? 
(1) Yes
(2) No

Enter Number

ASSET TYPE: [fill C_ASNAME]

What is the correct amount for [fill YOURTHEIRFIL] share of the [fill ANNQTRFIL] income [if PERIODFIL ne <?>] [endif][fill PERIODFIL] $@

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 10 dollars, between 10 and 25 dollars, between 25 and 50 dollars, or more than 50 dollars?

(1) Less than $10
(2) $10 to $24.99
(3) $25 to $49.99
(4) $50 or more

Is the annual amount less than 25 dollars, between 25 and 75 dollars, between 75 and 150 dollars, or more than 150 dollars?

(1) Less than $25
(2) $25 to $74.99
(3) $75 to $149.99
(4) $150 or more

Mark One Only

Mark One Only

Mark One Only
Mark One Only

MJCATOT2Q

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount
[fill SINCEFIL] less than 50 dollars,
between 50 and 150 dollars, between 150
and 500 dollars, or more than 500 dollars?

(1) Less than $50
(2) $ 50 to $149.99
(3) $150 to $499.99
(4) $500 or more

Mark One Only

MJCATOT2Y

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Was the annual amount less than
100 dollars, between 100 and 500 dollars,
between 500 and 1,500 dollars, or more
than 1,500 dollars?

(1) Less than $100
(2) $ 100 to $ 499.99
(3) $ 500 to $1,499.99
(4) $1,500 or more

Mark One Only

MJCATOT3Q

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount
[fill SINCEFIL] less than 150 dollars,
between 150 and 500 dollars, between 500
and 1,500 dollars, or more than 1,500
dollars?

(1) Less than $150
(2) $ 150 to $ 499.99
(3) $ 500 to $1,499.99
(4) $1,500 or more

@
ASSET TYPE: [fill C_ASNAME]

Was the annual amount less than
500 dollars, between 500 and 1,500 dollars,
between 1,500 and 5,000 dollars, or more
than 5,000 dollars?

(1) Less than $500
(2) $ 500 to $1,499.99
(3) $1,500 to $4,999.99
(4) $5,000 or more

Mark One Only

Mark One Only

Earlier I recorded that [fill TEMPNAME] [if ALSOFIL ne <>][fill ALSOFIL] [endif]owned
[fill ASNAME][if OWNAMEFIL ne <> ] [fill OWNAMEFIL][endif].
Are these CDs included in [fill PTEMPNAME] [fill IRA401FIL] account,
or [fill DODOES] [fill HESHE] own them separately from any retirement
account -- or both? [r]H[n]

(1) All CDs are included in IRA/Keogh/401k/403b/thrift accounts
(2) All CDs are owned separately from retirement accounts
(3) Both -- some are included in retirement accounts
and some are owned separately

Mark One Only

For this survey, we're only
interested in the Income
[fill HESHE] [fill OWNFIL] OUTSIDE of any retirement accounts.[endif]
[if MEXCL_CD eq <3> or MEXCL_CD eq <D> or MEXCL_CD eq <R>]Earlier I recorded that [fill TEMPNAME] [if ALSOFIL ne <>][fill
ALSOFIL][endif]owned
[fill ASNAME][if OWNAMEFIL ne <> ] [fill OWNAMEFIL][endif].) [endif]
What is the easiest way for you to tell me about [fill PTEMPNAME]
interest or dividend income from those [fill ASNAME]? [r]H[n]

(1) 4-month total
(2) Monthly amounts
(3) Quarterly amount
(4) Annual amount
(5) DO NOT READ -- None of these

Mark One Only

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Multiple Entry

[fill ANOTHERFIL]
[fill PERIODFIL]
[fill HOWMUCHFIL] by these [fill ASNAME]?  
ENTER (N) FOR NONE OR NO MORE  
[if I_ASSTCODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

$@1
$@2
$@3
$@4
$@5
$@6
Total: $[fill TOTALFIL4;]

Multiple Entry

What was the total amount of interest or dividend income  
[fill TEMPNAME] earned from these [fill ASNAME]...  
ENTER (N) FOR NONE OR NO MORE  
ENTER (S) FOR SAME AS PREVIOUS AMOUNT  
[if I_ASSTCODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
in [fill MONTH4]?  
@41  @42  @43

How about in [fill MONTH3]?  
@31  @32  @33

And [fill MONTH2]?  
@21  @22  @23

And [fill MONTH1]?  
@11  @12  @13

4-Month Total: $[fill OWNINT;]

Mark One Only

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1)  BACK UP AND CORRECT
(P)  Proceed

@

Mark One Only

Things may have changed, but I have recorded from last
time that the [fill ASNAME] that [fill TEMPNAME] owned in
[fill HISHER] own name produced [fill PWAMTFIL] in interest
or dividend income [fill PERIODFIL].

Does that still sound about right?[if WELLFIL ne <>] [fill WELLFIL][endif]?

(1)  Yes
(2)  No

@
Enter Number

ASSET TYPE: [fill C_ASNAME]

What is the correct [fill ANNQTRFIL] income amount [if PERIODFIL ne <?>] [endif][fill PERIODFIL]

$@

Mark One Only

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 10 dollars, between 10 and 25 dollars, between 25 and 50 dollars, or more than 50 dollars?

(1) Less than $10
(2) $10 to $24.99
(3) $25 to $49.99
(4) $50 or more

@

Mark One Only

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Is the annual amount less than 25 dollars, between 25 and 75 dollars, between 75 and 150 dollars, or more than 150 dollars?

(1) Less than $25
(2) $25 to $74.99
(3) $75 to $149.99
(4) $150 or more

@

Mark One Only

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 50 dollars, between 50 and 150 dollars, between 150 and 500 dollars, or more than 500 dollars?

(1) Less than $50
(2) $50 to $149.99
(3) $150 to $499.99
(4) $500 or more

@
Mark One Only

MOCAT2Y

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Is the annual amount less than 100 dollars, between 100 and 500 dollars, between 500 and 1,500 dollars, or more than 1,500 dollars?

(1) Less than $100
(2) $100 to $499.99
(3) $500 to $1,499.99
(4) $1,500 or more

Mark One Only

MOCAT3Q

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 150 dollars, between 150 and 500 dollars, between 500 and 1,500 dollars, or more than 1,500 dollars?

(1) Less than $150
(2) $150 to $499.99
(3) $500 to $1,499.99
(4) $1,500 or more

Mark One Only

MOCAT3Y

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Is the annual amount less than 500 dollars, between 500 and 1,500 dollars, between 1,500 and 5,000 dollars, or more than 5,000 dollars?

(1) Less than $500
(2) $500 to $1,499.99
(3) $1,500 to $4,999.99
(4) $5,000 or more

@
Earlier I recorded that [fill TEMPNAME] owned [fill ASNAME2] jointly with "**READ NAME(S)**".

What kind of dividends do [fill YOUTHEYFIL] [fill BOTHALLFIL] get from these joint [fill ASNAME2]? Do [fill YOUTHEYFIL] get dividend checks, or are the dividends credited against a margin account or automatically reinvested?

- [ ] Dividend CHECKS
- [ ] CREDITED or AUTOMATICALLY REINVESTED dividends
- [ ] Both
- [ ] Neither; no dividends received

ASK IF NECESSARY: Just to be sure, [fill TEMPNAME] and [fill SPOUSEFIL] have received no dividends of any kind from these joint [fill ASNAME2] since [fill MONTH1] 1st -- is that correct?

- [ ] Yes; correct; no dividends received
- [ ] No; incorrect; DID RECEIVE dividends

What is the easiest way for you to tell me about [fill SHAREFIL] the dividend income [fill ANDSPK1DFIL] received from those jointly held [fill ASNAME2]?

READ ANSWER CATEGORIES IF NECESSARY

- [ ] 4-month total
- [ ] Monthly amounts
- [ ] Quarterly amount
- [ ] Annual amount
- [ ] DO NOT READ -- None of these
Multiple Entry

MJTDIVSP

[if INCLUDEFIL ne <>][fill INCLUDEFIL] [endif][fill HOWMUCHFIL]
[fill ISWASFIL] [fill YOURTHEIRFIL]
[fill SHARE2FIL] [fill CREDITEDFIL]
dividend income [fill WASFIL]
[fill PRODUCEDFIL]
by all these joint [fill ASNAME2]?
[if INCLUDEFIL ne <>][fill INCLUDEFIL] [endif][fill ISWASFIL]
[fill YOURTHEIRFIL]
[fill SHARE2FIL] [fill CREDITEDFIL]
dividend income [fill WASFIL]
[fill PRODUCEDFIL]
by all these joint [fill ASNAME2]?

READ NAMES IF NECESSARY
[if I_ASSTCODE2 ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
$@1  $@2
$@3  $@4
$@5  $@6
Total: $[fill TOTALFIL5]

Multiple Entry

MJTDIVSP2

[fill INCLUDEFIL] was [fill YOURTHEIRFIL]
[fill CREDITEDFIL] dividend income
produced by all these joint
[fill ASNAME2]...
ENTER (N) FOR NONE OR NO MORE
[if I_ASSTCODE2 ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
in [fill MONTH4]?
@41  @42  @43
How about in [fill MONTH3]?
@31  @32  @33
And [fill MONTH2]?
@21  @22  @23
And [fill MONTH1]?
@11  @12  @13
4-Month Total: $[fill JNTDIVSP:,

Mark One Only

MBIGAST5

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1)  BACK UP AND CORRECT
(P)  Proceed
@

Mark One Only

MPWJDIVSP

Things may have changed, but I have recorded from last
time that these joint [fill ASNAME2] produced
[fill PWAMTFIL] in dividends
[fill PERIODFIL].
Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?

(1)  Yes
(2)  No
@
Enter Number

ASSET TYPE: [fill C_ASNAME2] DIVIDENDS

What is the correct [fill ANNQTRFIL] income amount [if PERIODFIL ne <?>] [endif][fill PERIODFIL]

$@

Mark One Only

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT

(P) Proceed

@  

Mark One Only

ASSET TYPE: MUTUAL FUNDS

[fill SORRYFIL]

Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 100 dollars, between 100 and 400 dollars, between 400 and 1,000 dollars, or more than 1,000 dollars?

(1) Less than $100

(2) $100 to $399.99

(3) $400 to $999.99

(4) $1,000 or more

@

Mark One Only

ASSET TYPE: MUTUAL FUNDS

[fill SORRYFIL]

Is the annual amount less than 250 dollars, between 250 and 1,000 dollars, between 1,000 and 2,500 dollars, or more than 2,500 dollars?

(1) Less than $250

(2) $250 to $999.99

(3) $1,000 to $2,499.99

(4) $2,500 or more

@
Survey:  
Section: Missing

Mark One Only

ASSET TYPE: STOCKS

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 25 dollars, between 25 and 100 dollars, between 100 and 500 dollars, or more than 500 dollars?

(1)  Less than $25
(2)  $25 to $99.99
(3)  $100 to $499.99
(4)  $500 or more

Mark One Only

ASSET TYPE: STOCKS

[fill SORRYFIL]
Was the annual amount less than 100 dollars, between 100 and 500 dollars, between 500 and 1,000 dollars, or more than 1,000 dollars?

(1)  Less than $100
(2)  $100 to $499.99
(3)  $500 to $999.99
(4)  $1,000 or more

Mark One Only

Earlier I recorded that [fill TEMPNAME] owned [fill ASNAME2] jointly with **READ NAME(S)**.

What kind of dividends do [fill YOUTHEYFIL] [fill BOTHALLFIL] get from these joint [fill ASNAME2]?

Do [fill YOUTHEYFIL] get dividend checks, or are the dividends credited against a margin account or automatically reinvested?

(1)  Dividend CHECKS
(2)  CREDITED or AUTOMATICALLY REINVESTED dividends
(3)  Both
(4)  Neither; no dividends received

@
ASK IF NECESSARY: Just to be sure, [fill TEMPNAME] and **READ NAME(S)** have received no dividends of any kind from these joint [fill ASNAME2] since [fill MONTH1] 1st -- is that correct?

(1) Yes; correct; no dividends received
(2) No; incorrect; DID RECEIVE dividends

What is the easiest way for you to tell me about the dividend income received from those jointly held [fill ASNAME2]?

READ ANSWER CATEGORIES IF NECESSARY

(1) 4-month total
(2) Monthly amounts
(3) Quarterly amount
(4) Annual amount
(5) DO NOT READ -- None of these

dividend income [fill ISWASFIL]
[fill PROUCEDFIL]
by all these joint [fill ASNAME2]?

READ NAMES IF NECESSARY

ENTER (N) FOR NONE OR NO MORE

[if I_ASTCODE2 ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

$@1
$@2
$@3
$@4
$@5
$@6

Total: $[fill TOTALFIL7:,:]
Items Booklet

Survey: Missing

dividend income was produced by all these joint [fill ASNAME2]...

ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if I_ASSTCODE2 ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

in [fill MONTH4]?
@41  @42  @43

How about in [fill MONTH3]?
@31  @32  @33

And [fill MONTH2]?
@21  @22  @23

And [fill MONTH1]?
@11  @12  @13

4-Month Total: $[fill JNTDIVCH,]

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

Things may have changed, but I have recorded from last time that these joint [fill ASNAME2] produced [fill PWAMTFIL] in DIVIDENDS [fill PERIODFIL]. Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?

(1) Yes
(2) No

Enter Number

ASSET TYPE: [fill C_ASNAME2] DIVIDENDS

What is the correct [fill ANNQTRFIL] income amount[if PERIODFIL ne <>] [endif][fill PERIODFIL]

$@

Mark One Only

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

@
Items Booklet
Survey:
Section: Missing

Mark One Only

ASSET TYPE: MUTUAL FUNDS

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 100 dollars, between 100 and 400 dollars, between 400 and 1,000 dollars, or more than 1,000 dollars?

(1) Less than $100
(2) $100 to $399.99
(3) $400 to $999.99
(4) $1,000 or more

Mark One Only

ASSET TYPE: MUTUAL FUNDS

[fill SORRYFIL]
Is the annual amount less than 250 dollars, between 250 and 1,000 dollars, between 1,000 and 2,500 dollars, or more than 2,500 dollars?

(1) Less than $250
(2) $250 to $999.99
(3) $1,000 to $2,499.99
(4) $2,500 or more

Mark One Only

ASSET TYPE: STOCKS

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 25 dollars, between 25 and 100 dollars, between 100 and 500 dollars, or more than 500 dollars?

(1) Less than $25
(2) $25 to $99.99
(3) $100 to $499.99
(4) $500 or more

Mark One Only

ASSET TYPE: MUTUAL FUNDS

[fill SORRYFIL]
ASSET TYPE: STOCKS

[fill SORRYFIL]

Is the annual amount less than 100 dollars, between 100 and 500 dollars, between 500 and 1,000 dollars, or more than 1,000 dollars?

(1) Less than $100
(2) $100 to $499.99
(3) $500 to $999.99
(4) $1,000 or more

Earlier I recorded that [fill TEMPNAME] owned [fill ASNAME2] jointly with **READ NAME(S)**.

What kind of dividends do these joint [fill ASNAME2] produce? Do they produce dividend checks, or are the dividends credited against a margin account or automatically reinvested?

(1) Dividend CHECKS
(2) CREDITED or AUTOMATICALLY REINVESTED dividends
(3) Both
(4) Neither; no dividends received

ASK IF NECESSARY: Just to be sure, these joint [fill ASNAME2] produced no dividends of any kind since [fill MONTH1] 1st -- is that correct?

(1) Yes; correct; no dividends received
(2) No; incorrect; DID RECEIVE dividends
What is the easiest way for you to tell me about the share of the dividend income [fill TEMPNAME] [fill ANDSPKIDFIL] received from those jointly held [fill ASNAME2]?

READ ANSWER CATEGORIES IF NECESSARY

(1) 4-month total
(2) Monthly amounts
(3) Quarterly amount
(4) Annual amount
(5) DO NOT READ -- None of these

READ NAMES IF NECESSARY

ENTER (N) FOR NONE OR NO MORE
[if I_ASSTCODE2 ne <> and HHSTATRIP ne <3>] ENTER (L) FOR SAME AS LAST INTERVIEW

$@1 $@2
$@3 $@4
$@5 $@6

Total: $[fill TOTALFIL9:,

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

@
Things may have changed, but I have recorded from last time that [fill YOURTHEIRFIL] share of the DIVIDENDS from these joint [fill ASNAME2] was [fill PWAMTFIL] [fill PERIODFIL]. Does that still sound about right [if WELLFIL ne <>] [fill WELLFIL] [endif]?

(1) Yes
(2) No

INCOME SHARE FOR: [fill TEMPNAME] [fill ANDSPKIDFIL]

ASSET TYPE: [fill C_ASNAME2]

What is the correct amount for [fill YOURTHEIRFIL] share of the [if ANNQTRFIL ne <>][fill ANNQTRFIL] [endif] income [if PERIODFIL ne <>] [endif] [fill PERIODFIL]

$@

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

INCOME SHARE FOR: [fill TEMPNAME] [fill ANDSPKIDFIL]

ASSET TYPE: MUTUAL FUNDS

[fill SORRYFIL] Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 100 dollars, between 100 and 400 dollars, between 400 and 1,000 dollars, or more than 1,000 dollars?

(1) Less than $100
(2) $100 to $399.99
(3) $400 to $999.99
(4) $1,000 or more

@
INCOME SHARE FOR: [fill TEMPNAME]  
[fill ANDSPKIDFIL]

ASSET TYPE: MUTUAL FUNDS

[fill SORRYFIL]  
Is the annual amount less than 250 dollars, between 250 and 1,000 dollars, between 1,000 and 2,500 dollars, or more than 2,500 dollars?

(1) Less than $250  
(2) $250 to $999.99  
(3) $1,000 to $2,499.99  
(4) $2,500 or more

@

INCOME SHARE FOR: [fill TEMPNAME]  
[fill ANDSPKIDFIL]

ASSET TYPE: STOCKS

[fill SORRYFIL]  
Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 25 dollars, between 25 and 100 dollars, between 100 and 500 dollars, or more than 500 dollars?

(1) Less than $25  
(2) $25 to $99.99  
(3) $100 to $499.99  
(4) $500 or more

@

INCOME SHARE FOR: [fill TEMPNAME]  
[fill ANDSPKIDFIL]

ASSET TYPE: STOCKS

[fill SORRYFIL]  
Is the annual amount less than 100 dollars, between 100 and 500 dollars, between 500 and 1,000 dollars, or more than 1,000 dollars?

(1) Less than $100  
(2) $100 to $499.99  
(3) $500 to $999.99  
(4) $1,000 or more

@
Earlier I recorded that [fill TEMPNAME] owned [fill FNDSTCK1FIL] owned [fill INNAMEFIL]

Are these [fill FNDSTCK1FIL] included in [fill IRA401FIL] or [fill DODOES] own them separately from any retirement account -- or both?

(1) All shares are included in IRA/Keogh/401k/403b/thrift accounts
(2) All shares are owned separately from retirement accounts
(3) Both -- some are included in retirement accounts and some are owned separately

What kind of dividends [fill DODOES] get from these [fill FNDSTCK1FIL]? [fill C_DODOES] get dividend checks, or are the dividends credited against a margin account or automatically reinvested?

(1) Dividend CHECKS
(2) CREDITED or AUTOMATICALLY REINVESTED dividends
(3) Both
(4) Neither; no dividends received

Just to be sure, these [fill ASNAME2] produced no dividends of any kind since [fill MONTH1] 1st -- is that correct?

(1) Yes; correct; no dividends received
(2) No; incorrect; DID RECEIVE dividends

What is the easiest way for you to tell me about [fill OWNNAMEFIL] dividend income from [fill ASNAME2]?

READ ANSWER CATEGORIES IF NECESSARY

(1) 4-month total
(2) Monthly amounts
(3) Quarterly amount
(4) Annual amount
(5) DO NOT READ -- None of these
Survey:

Section: Missing

Items Booklet

Multiple Entry

MOWNDIV

[fill ANOTHERFIL]
[fill INCLUDEFIL]
[if CREDITEDFIL ne <>][fill CREDITEDFIL] [endif]dividend income [fill ISWASFIL]
[fill PRODUCEDFIL]
by the [fill ASNAME2] [fill HESHE] owned [fill INNAMEFIL]?

(r)H[n]

ENTER (N) FOR NONE OR NO MORE
[if I_ASSTCODE2 ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

$@1
$@2
$@3
$@4
$@5
$@6
Total: $[fill TOTALFIL11:,

Multiple Entry

MOWNDIV2

dividend income did
 [fill TEMPNAME] receive from the [fill NONRETFIL] [fill ASNAME2]
 [fill HESHE] owned in [fill HISHER] own name...

(r)H[n]

ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if I_ASSTCODE2 ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

in [fill MONTH4]?
@41  @42  @43
How about in [fill MONTH3]?
@31  @32  @33
And [fill MONTH2]?
@21  @22  @23
And [fill MONTH1]?
@11  @12  @13
4-Month Total: $.[fill OWNADV]

Mark One Only

MBIGAST8

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1)  BACK UP AND CORRECT
(P)  Proceed

@

Mark One Only

MPWOWNDIV

Things may have changed, but I have recorded from last
time that [fill TEMPNAME] received [fill PWAMTFIL]
in dividend income [fill PERIODFIL].
Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?

(1)  Yes
(2)  No

@
Enter Number

ASSET TYPE: [fill C_ASMNAME2]

What is the correct amount of [fill HISHER] [fill ANNQTRFIL] income[if PERIODFIL ne <?>] [endif][fill PERIODFIL]

$@

Mark One Only

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

ASSET TYPE: MUTUAL FUNDS

[fill SORRYFIL]

Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 100 dollars, between 100 and 400 dollars, between 400 and 1,000 dollars, or more than 1,000 dollars?

(1) Less than $100
(2) $100 to $399.99
(3) $400 to $999.99
(4) $1,000 or more

@

Mark One Only

ASSET TYPE: MUTUAL FUNDS

[fill SORRYFIL]

Is the annual amount less than 250 dollars, between 250 and 1,000 dollars, between 1,000 and 2,500 dollars, or more than 2,500 dollars?

(1) Less than $250
(2) $250 to $999.99
(3) $1,000 to $2,499.99
(4) $2,500 or more

@
ASSET TYPE: STOCKS

Is the annual amount less than 100 dollars, between 100 and 500 dollars, between 500 and 1,000 dollars, or more than 1,000 dollars?

(1) Less than $100
(2) $100 to $499.99
(3) $500 to $999.99
(4) $1,000 or more

The number on [fill PTEMPNAME] Medicare card starts with the nine digits of [fill PTEMPNAME] Social Security Number and finishes with one or two letters and/or numbers. Please tell me what those last one or two letters and/or numbers are so I may record the type of coverage.

SHOW FLASHCARD H
FLASHCARD H PROVIDES EXAMPLES OF MEDICARE CARDS WHICH ARE TO BE SHOWN TO RESPONDENT.

(N) Card Not Available

IF THE LIST BELOW IS BLANK, YOU HAVE ALREADY BACKED UP AND ENTERED THE INFORMATION WE NEED. TRANSMIT THE CASE AS IS.

THE INFORMATION BELOW IS STILL MISSING FROM THIS INTERVIEW. DO YOU WANT TO:

(1) Hold this case for additional callbacks
(2) Transmit the case as is - NO CALLBACKS

[roster begin PERSONS]
[if CB eq <1> and SKIPFLAG(L_NO) ne <1>]
[fill NAME(L_NO)]
[fill A_CALLBACK(<1>)]
[endif][if A_CALLBACK(<2>) ne <>][fill A_CALLBACK(<2>)]
[endif][if A_CALLBACK(<3>) ne <>][fill A_CALLBACK(<3>)]
[endif][if A_CALLBACK(<4>) ne <>][fill A_CALLBACK(<4>)]
[endif][if A_CALLBACK(<5>) ne <>][fill A_CALLBACK(<5>)]
[endif][if A_CALLBACK(<6>) ne <>][fill A_CALLBACK(<6>)]
[endif][if A_CALLBACK(<7>) ne <>][fill A_CALLBACK(<7>)]
[endif][if A_CALLBACK(<8>) ne <>][fill A_CALLBACK(<8>)]
[endif][if A_CALLBACK(<9>) ne <>][fill A_CALLBACK(<9>)]
[endif][if A_CALLBACK(<10>) ne <>][fill A_CALLBACK(<10>)]
[endif][if A_CALLBACK(<11>) ne <>][fill A_CALLBACK(<11>)]
[endif][if A_CALLBACK(<12>) ne <>][fill A_CALLBACK(<12>)]
[endif][if A_CALLBACK(<13>) ne <>][fill A_CALLBACK(<13>)][endif]
[endif]
[roster end PERSONS]
<table>
<thead>
<tr>
<th>Section: Returns W2</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Mark One Only</strong></td>
</tr>
<tr>
<td><strong>RTSELF</strong></td>
</tr>
<tr>
<td>I need to continue the interview with [fill NAME(L_NO)]. Is [fill NAME(L_NO)] available now?</td>
</tr>
<tr>
<td>(1) Yes</td>
</tr>
<tr>
<td>(2) No</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th><strong>Mark One Only</strong></th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>RTSELF2</strong></td>
</tr>
<tr>
<td>Could you or someone else in the household answer these questions for [fill NAME(L_NO)]?</td>
</tr>
<tr>
<td>(1) Yes, (take proxy interview)</td>
</tr>
<tr>
<td>(2) No</td>
</tr>
<tr>
<td>(4) TYPE-Z -- not available during entire interviewing period</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th><strong>Mark One Only</strong></th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>WHYTPZ5</strong></td>
</tr>
<tr>
<td>Enter the TYPE-Z reason for [fill NAME(L_NO)].</td>
</tr>
<tr>
<td>(1) Person was ill or in the hospital</td>
</tr>
<tr>
<td>(2) Person was temporarily away from home</td>
</tr>
<tr>
<td>(3) Refused</td>
</tr>
<tr>
<td>(4) Other (specify)</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th><strong>Enter Text</strong></th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>WHYSP5</strong></td>
</tr>
<tr>
<td>Enter other TYPE-Z reason.</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th><strong>Enter Number</strong></th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>RTPROXY</strong></td>
</tr>
<tr>
<td>ASK IF NECESSARY: Who will be answering for [fill NAME(L_NO)]?</td>
</tr>
</tbody>
</table>

Monday, February 07, 2011  Page 403 of 413
This case is not completed.
ENTER (X) TO EXIT THE INTERVIEW

ASK IF NECESSARY:
To whom should future correspondence
be addressed?

NOTE THAT YOU MAY ONLY SELECT ORIGINAL
SAMPLE PEOPLE TO RECEIVE FUTURE
CORRESPONDENCE

During our last visit, I recorded that the phone number for
reaching this household is:
{(fill AREA:0)} [fill PREFIX:0]-[fill SUFFIX:0]
[fill TYPPHONEFIL]

Is this still correct?
(1) Yes
(2) No

Since households included in this survey will be interviewed
again in 4 months, we may attempt to conduct the followup
interview by telephone.

Is there a telephone in this house/apartment?
(1) Yes
(2) No

Is there a telephone elsewhere on which people in
this household can be contacted?
(1) Yes
(2) No

Where is this phone located?
What is the telephone number where you would like to be called?

Area Code: @AR1        Number: @NUM1
EXT: @EXT1          (IF NO EXTENSION, PRESS "ENTER")

What type of telephone is it?
(1) Home
(2) Work
(3) Cellular or Digital
(4) Beeper/Pager/Answering Service
(5) Public (Pay phone)
(6) Toll Free
(7) Other (Specify)

@TELTYP1
[if TELPHN1$TELTY1 eq <7>]
What was that?
@7
[endif]

I also recorded that the second phone number where you would like to be called is:

{(fill SAREA:0)} [fill SPREFIX:0]-[fill SSUFFIX:0]
[fill TYPPHONEFIL]

Is this still correct?
(1) Yes
(2) No

@
### TELPHN2

What is the second telephone number where you would like to be called?

Area Code: @AR2  
New Number: @NUM2  

EXT: @EXT2  
(IF NO EXTENSION, PRESS "ENTER")

What type of telephone is it?

1. Home  
2. Work  
3. Cellular or Digital  
4. Beeper/Pager/Answering Service  
5. Public (Pay phone)  
6. Toll Free  
7. Other (Specify)

@TELTYP2  

[if TELPHN2@TELTYP2 eq <7>]

What was that?

@7

[endif]

### BSTTIVER

During our last visit, I recorded that [if BESTTIME ne <> or BESTTIME ne <10>][fill BESTTIMEFIL][else][fill BESTTIM2][endif] was the best time to contact this household. Is this still correct?

1. Yes  
2. No

@  

### BSTTI

When is the best time to contact you?

**DO NOT READ CATEGORIES**

1. Morning (9am-12 noon)  
2. Noon/lunchtime (11am-1pm)  
3. Afternoon (12 noon-4pm)  
4. Suppertime/early evening/dinnertime (4pm-7pm)  
5. Evening (6pm-9pm)  
6. Anytime (9am-9pm)  
7. Late evening/night (7pm-9pm)  
8. Daytime (9am-4pm)  
9. After 5pm  
10. Other, specify

@1  

[if BSTTI@1 eq <10>]

ENTER SPECIFIC BEST TIME TO CALL

@2

[endif]
Mark One Only

PHONEO

Is a telephone interview acceptable?

(1) Yes
(2) No

Mark One Only

WHO

DO NOT READ TO RESPONDENT

ENTER THE LINE NUMBER OF PERSON YOU ARE SPEAKING WITH RIGHT NOW.

@NOW

Mark One Only

CP1VER

During our last visit, we recorded the following information about someone to contact if we couldn't reach [fill YOUREPERFIL].

We were told to contact:

CONTACT PERSON #1 NAME/ADDRESS:

[fill CP1NAME]
[fill CP1ADD1]
[fill CP1ADD2]
[fill CP1PO]
[fill CP1ST] [fill CP1ZP5] [fill CP1ZP4]
[fill CP1TITL]

[bold]CONTACT PERSON TELEPHONE #: [fill CP1AREA:0] [fill CP1PREFIX:0] [fill CP1SUFFIX:0] [bold]EXT: [fill CP1EXT]

Is this still correct?

(1) Yes
(2) No

@CP1VER

Multiple Entry

CPR1

Enter name and address or (S) for SAME, if no change needed

ENTER (H) FOR STATE ABBREVIATIONS

[fill CP1NAME] @CFNAME
FIRST NAME
MIDDLE INITIAL
LAST NAME

@CMNAME
@CLNAME

STREET ADDRESS: [fill CP1ADD1] @ADR1
STREET ADDRESS: [fill CP1ADD2] @ADR2
CITY: [fill CP1PO] (H) HELP @PO
STATE: [fill CP1ST] @ST ZIP CODE: [fill CP1ZP5] @ZP5 [fill CP1ZP4] @ZP4
Current relation: [fill CP1TITL] @TITL

Area Code: [fill CP1AREA] PREFIX: [fill CP1PREFIX] SUFFIX: [fill CP1SUFFIX] EXT: [fill CP1EXT] @AREA @PREFIX @SUFFIX @EXT
Is there a close relative or friend who would know how to reach [fill YOURPERFIL]? if we are unable to contact [fill YOUHIMHERFIL]? 

ENTER (N) FOR STATE ABBREVIATIONS:

(0) NO CONTACT PERSON INFORMATION AVAILABLE
(1) Home
(2) Work
(3) Cellular/Digital
(4) Beeper/Pager/
Answering Service
(5) Public/Pay Phone
(6) Toll Free
(7) Other

RELATIONSHIP TO [fill YOURPERFIL]:

@CREL

STREET ADDRESS: @ADR1
STREET ADDRESS: @ADR2
CITY: @PO
STATE: @ST
ZIP CODE: @ZP5 @ZP4

(N) NO TELEPHONE NUMBER AVAILABLE
TELEPHONE NUMBER: @AR @NUM EXT: @EXT TYPE: @TELTYP1

[if @TELTYP1 eq <7>]
What is that type: @SP
[endif]

Is there another person who would know how to reach [fill YOURPERFIL]?:

(1) Yes
(2) No

I also recorded the following information about a second relative or friend to be contact if we couldn't reach [fill YOURPERFIL].

We were told to contact:

CONTACT PERSON #2 NAME/ADDRESS:

[fill CP2NAME]
[fill CP2ADD1]
[fill CP2ADD2]
[fill CP2PO]
[fill CP2ST] [fill CP2ZP5] [fill CP2ZP4]
[fill CP2TITL]

[bold][CONTACT PERSON TELEPHONE #:[n] ([fill CP2AREA:0]) [fill CP2PREFIX:0]-[fill CP2SUFFIX:0]][bold][EXT:[n]]

Is this still correct?

(1) Yes
(2) No
### CPR2

Enter name and address or (S) for SAME, if no change needed

<table>
<thead>
<tr>
<th>ENTER (H) FOR STATE ABBREVIATIONS</th>
</tr>
</thead>
<tbody>
<tr>
<td>[fill CP2NAME]</td>
</tr>
<tr>
<td>FIRST NAME</td>
</tr>
<tr>
<td>MIDDLE INITIAL</td>
</tr>
<tr>
<td>LAST NAME</td>
</tr>
<tr>
<td>STREET ADDRESS: [fill CP2ADD1]</td>
</tr>
<tr>
<td>@ADR1</td>
</tr>
<tr>
<td>CITY: [fill CP2PO]</td>
</tr>
<tr>
<td>STATE: [fill CP2ST]</td>
</tr>
<tr>
<td>ZIP CODE: [fill CP2ZP5]</td>
</tr>
<tr>
<td>Current relation: [fill CP2TITL]</td>
</tr>
<tr>
<td>Area Code: [fill CP2AREA]</td>
</tr>
<tr>
<td>PREFIX: [fill CP2PREFIX]</td>
</tr>
<tr>
<td>SUFFIX: [fill CP2SUFFIX]</td>
</tr>
<tr>
<td>EXT: [fill CP2EXT]</td>
</tr>
</tbody>
</table>

### CPRSN2

<table>
<thead>
<tr>
<th>TYPE OF TELEPHONE</th>
</tr>
</thead>
<tbody>
<tr>
<td>(1) Home</td>
</tr>
<tr>
<td>(2) Work</td>
</tr>
<tr>
<td>(3) Cellular/Digital</td>
</tr>
<tr>
<td>(4) Beeper/Pager/Answering Service</td>
</tr>
<tr>
<td>(5) Public/Pay Phone</td>
</tr>
<tr>
<td>(6) Toll Free</td>
</tr>
<tr>
<td>(7) Other</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>RELATIONSHIP TO [fill YOUHIMHERFIL]:</th>
</tr>
</thead>
<tbody>
<tr>
<td>@CREL</td>
</tr>
<tr>
<td>STREET ADDRESS: @ADR1</td>
</tr>
<tr>
<td>STREET ADDRESS: @ADR2</td>
</tr>
<tr>
<td>CITY: @PO</td>
</tr>
<tr>
<td>STATE: @ST</td>
</tr>
<tr>
<td>ZIP CODE: @ZP5 @ZP4</td>
</tr>
</tbody>
</table>

(N) NO TELEPHONE NUMBER AVAILABLE

TELEPHONE NUMBER: @AR @NUM @EXT TYPE: @TELTYP1

[if @TELTYP1 eq <7>]What is that type: @SP[endif]
During our last visit, we recorded the following information about someone to contact if we couldn't reach [fill YOURUSERPROFILE].

We were told to contact:

CONTACT PERSON #3 NAME/ADDRESS:

[fill I_CPFNAME3] [if I_CPMNAME3 ne <>] [fill I_CPLNAME3].[endif] [fill I_CPLNAME3]
[fill I_CPADR13]
[fill I_CPADR23]
[fill I_CPPO3]
[fill I_CPST3] [fill I_CPZP53] [fill I_CPZP43]
[fill I_CPRELAT3]

[bold]CONTACT PERSON TELEPHONE #: [n] ([fill I_CPAREA3:0]) [fill I_CPPREFIX3:0]-[fill I_CPSUFFIX3:0] EXT: [fill I_CPEXT3]

Is this still correct?

(1) Yes
(2) No

Enter name and address or (S) for SAME, if no change needed

ENTER (H) FOR STATE ABBREVIATIONS

[fill I_CPFNAME3] [fill I_CPLNAME3]
FIRST NAME @CFNAME
MIDDLE INITIAL @CMNAME
LAST NAME @CLNAME

STREET ADDRESS: [fill I_CPADR13] @ADR1
STREET ADDRESS: [fill I_CPADR23] @ADR2
CITY: [fill I_CPPO3] (H) HELP @PO
STATE: [fill I_CPST3] @ST ZIP CODE: [fill I_CPZP53] @ZP5 [fill I_CPZP43] @ZP4
Current relation: [fill I_CPRELAT3] @TITL

Area Code: [fill I_CPAREA3] PREFIX: [fill I_CPPREFIX3] SUFFIX: [fill I_CPSUFFIX3] EXT: [fill I_CPEXT3] @AREA @PREFIX @SUFFIX @EXT
**CPRSN3**

| Is there a close relative or friend who would know how to reach [fill YOUREPERFIL:b] if we are unable to contact [fill YOUHIMHERFIL]?
<table>
<thead>
<tr>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>(1) Home</td>
</tr>
<tr>
<td>(2) Work</td>
</tr>
<tr>
<td>(0) NO CONTACT PERSON INFORMATION AVAILABLE</td>
</tr>
<tr>
<td>(1) SAME AS HOUSEHOLD CONTACT #1</td>
</tr>
<tr>
<td>(2) SAME AS HOUSEHOLD CONTACT #2</td>
</tr>
<tr>
<td>(H) STATE ABBREVIATIONS</td>
</tr>
<tr>
<td>(7) Other</td>
</tr>
</tbody>
</table>

**TYPE OF TELEPHONE**

<p>| |</p>
<table>
<thead>
<tr>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>(1) Home</td>
</tr>
<tr>
<td>(2) Work</td>
</tr>
<tr>
<td>(3) Cellular/Digital</td>
</tr>
<tr>
<td>(4) Pager/Answering Service</td>
</tr>
<tr>
<td>(5) Public/Pay Phone</td>
</tr>
<tr>
<td>(6) Toll Free</td>
</tr>
</tbody>
</table>

**FIRST**  **MIDDLE**  **LAST**  
@CFNAME  @CMNAME  @CLNAME

**RELATIONSHIP TO [fill YOUREPERFIL]:**  
@CREL

**STREET ADDRESS:**  @ADR1

**STREET ADDRESS:**  @ADR2

**CITY:**  @PO

**STATE:**  @ST

**ZIP CODE:**  @ZP5 @ZP4

**TELEPHONE NUMBER:**  @AR @NUM @EXT @TELTYP

**ARE YOU READY TO TRANSMIT THIS CASE?**

<p>| |</p>
<table>
<thead>
<tr>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>(1) Yes</td>
</tr>
<tr>
<td>(2) No</td>
</tr>
</tbody>
</table>

**WHYTYPZ6**

[fill TEMP3] survey data were collected for [fill TEMP2+]. Enter the reason that best describes why [fill TEMP2+]’s survey data were [fill TEMP4].

<p>| |</p>
<table>
<thead>
<tr>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>(1) Person was ill or in the hospital</td>
</tr>
<tr>
<td>(2) Person was temporarily away from home</td>
</tr>
<tr>
<td>(3) Refused</td>
</tr>
<tr>
<td>(4) Other (specify)</td>
</tr>
</tbody>
</table>

**WHYSP6**

Enter other reason survey data was not collected.

**CALLBACK**

I’d like to schedule a return visit to finish the interview. What DATE AND TIME would be best to visit again to [fill CONDUCTFIL]?

**PROBE:**  May I come back later today?

**TODAY IS:**  [fill CDATE_C]
MARK WITHOUT ASKING:

DID YOU PROMISE THE RESPONDENT A DEBIT CARD IN RETURN FOR THEIR COMPLETED INTERVIEW?

(2) No
(P) Promised

ENTER 7-DIGIT CARD NUMBER FROM THE DEBIT CARD.

How did you feel about receiving an incentive to participate in this survey?

(N) No (more) notes needed
(A)
(B)
(C)

[bold]QUESTION TO THE FR:

How many times have you attempted personal contact with this household (and actually visited the address)?

(1)

How many times have you attempted to contact this household by telephone?

(2)

DO NOT READ TO RESPONDENT

Was the majority of this interview done by telephone interview, or by personal interview?

(1) Telephone interview
(2) Personal interview

@
Enter Number

DO NOT READ TO RESPONDENT

Identify the person who responded to the majority of this interview.

ENTER LINE NUMBER

@  

Mark One Only

Do not read to respondent

Did you conduct any of this household's interview in Spanish?

(1) Yes
(2) No

@  

Enter Text

Mode: [fill mode]

Outcome: [fill outcome]

Mark: [fill mark]

MarkTwo: [fill marktwo]

Press (P) to proceed

@  

Monday, February 07, 2011
# Items Booklet Index for

Alphabetical index for the Items Booklet

<table>
<thead>
<tr>
<th>Object Name</th>
<th>Page</th>
</tr>
</thead>
<tbody>
<tr>
<td>ACCESS</td>
<td>10</td>
</tr>
<tr>
<td>ACTVT</td>
<td>66</td>
</tr>
<tr>
<td>ADDMMYYD</td>
<td>36</td>
</tr>
<tr>
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