

# 2010 Annual Services Report Service Annual Survey

U.S. DEPARTMENT OF COMMERCE  
Economics and Statistics Administration  
U.S. CENSUS BUREAU



## Offices of Dentists

FORM

SA-62T

REPORT DUE

136 SAS\_H  
621210

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or  
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### YOUR RESPONSE IS REQUIRED BY LAW

Title 13, United States Code, requires businesses and other organizations that receive this questionnaire to answer the questions and return the report to the U.S. Census Bureau.

### YOUR RESPONSE IS CONFIDENTIAL BY LAW

Title 13, United States Code, requires that your response may be seen only by persons sworn to uphold the confidentiality of Census Bureau information and may be used only for statistical purposes. The law also provides that copies retained in your files are **immune from legal process**.

### YOUR RESPONSE IS IMPORTANT

The services industries account for nearly 70 percent of all economic activity. We conduct this survey to obtain timely, comprehensive, and consistent measures needed by policy-makers, businesses, and the public to accurately assess domestic economic performance.

62000013



**1 REPORT COVERAGE**

This report covers all domestic locations operated by your company and its subsidiaries primarily engaged in the independent practice of general or specialized dentistry or dental surgery. This industry comprises locations of health practitioners having the degree of D.M.D. (Doctor of Dental Medicine), D.D.S. (Doctor of Dental Surgery) or D.D.Sc. (Doctor of Dental Science). These practitioners operate private or group practices in their own offices (e.g., centers, clinics) or in facilities of others, such as hospitals or HMO medical centers. They can provide either comprehensive preventive, cosmetic, or emergency care, or specialize in a single field of dentistry.

**Does the above coverage describe this firm's business activity?**

☐ Yes - **Go to 2.**

0001

☐ No - **Specify the firm's business activity and complete the report where applicable beginning with 2.** ↗

0002

**2 REPORT PERIODS**

**What periods of time will this data represent?**

- Report data for the 2010 calendar year if possible.
- For locations that were sold or acquired during the year, only report for the periods that this firm operated the locations.

☐ 2010 calendar year - **Go to 3.**

0006

☐ Other than calendar year - **Enter the periods this report will cover**  
(e.g., fiscal years, periods with less than a full calendar year). →

0007

0008

| 2010  |     |      |
|-------|-----|------|
| From  |     |      |
| Month | Day | Year |
|       |     |      |
| To    |     |      |
| Month | Day | Year |
|       |     |      |

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### 3 REVENUE

**Report the total revenue for this firm's locations defined in ❶ for the following categories.**

- Enter "0" where applicable.
- Estimates are acceptable.
- Do not combine data for two or more detail lines.

**Exclude:**

- Transfers made within the company.

### 3A NET REVENUE

## Patient Care Revenue

- Using net patient revenues, report your sources of funding in each of the following categories.

|                                                                                                                                                     |                                                                                                                                                                                                                                                                                                                                                                                                              | Mark "X" if None | 2010 Revenue             |      |       |      |
|-----------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------|--------------------------|------|-------|------|
|                                                                                                                                                     |                                                                                                                                                                                                                                                                                                                                                                                                              |                  | \$ Bil.                  | Mil. | Thou. | Dol. |
| <b>1. Medicare</b>                                                                                                                                  | - Report fee-for-service revenue under traditional Medicare parts A, B, and D. <b>Exclude</b> Medicare part C, revenue from Medicare under arrangement with a private health insurance plan for Medicare beneficiaries in managed care and/or HMOs. . . .                                                                                                                                                    | 4001A            | <input type="checkbox"/> |      |       |      |
| <b>2. Medicaid</b>                                                                                                                                  | - Report fee-for-service revenue and funding from the State Children's Health Insurance Program (SCHIP). <b>Exclude</b> Medicaid managed care plans. . . . .                                                                                                                                                                                                                                                 | 4002A            | <input type="checkbox"/> |      |       |      |
| <b>3. Other government</b>                                                                                                                          | - Report revenue from government entities, except Medicare and Medicaid revenue reported in lines <b>1</b> and <b>2</b> , e.g., state and local medical assistance, Civilian Health and Medical Programs of the Department of Veteran's Affairs (CHAMPVA), Department of Defense, TRICARE, Substance Abuse and Mental Health Services Administration (SAMHSA), and Indian Health Services (IHS). - Specify ↴ |                  |                          |      |       |      |
| 1501                                                                                                                                                |                                                                                                                                                                                                                                                                                                                                                                                                              | 4003A            | <input type="checkbox"/> |      |       |      |
| <b>4. Worker's compensation.</b>                                                                                                                    |                                                                                                                                                                                                                                                                                                                                                                                                              | 4004A            | <input type="checkbox"/> |      |       |      |
| <b>5. Private insurance</b>                                                                                                                         |                                                                                                                                                                                                                                                                                                                                                                                                              |                  |                          |      |       |      |
| <b>a. Private health insurance</b>                                                                                                                  | - Report health benefits paid for by employers and/or individuals and financed by insurance premiums, such as group or self-insured plans, HMO, Federal, State, and Local government health insurance, Medicare Part C and Supplemental Insurance, and Medicaid managed care plans. . . . .                                                                                                                  | 4005A            | <input type="checkbox"/> |      |       |      |
| <b>b. Property/Casualty and auto insurance.</b>                                                                                                     |                                                                                                                                                                                                                                                                                                                                                                                                              | 4006A            | <input type="checkbox"/> |      |       |      |
| <b>6. Patient (out-of-pocket)</b>                                                                                                                   | - <b>Include</b> all deductibles and co-insurance from private health insurance, Medicare, Medicaid, and other public programs paid by beneficiary. . . . .                                                                                                                                                                                                                                                  | 4007A            | <input type="checkbox"/> |      |       |      |
| <b>7. All other revenue for patient care not included in lines 1-6.</b>                                                                             | - Specify ↴                                                                                                                                                                                                                                                                                                                                                                                                  |                  |                          |      |       |      |
| 1502                                                                                                                                                |                                                                                                                                                                                                                                                                                                                                                                                                              | 4008A            | <input type="checkbox"/> |      |       |      |
| <b>Non-Patient Care Revenue</b>                                                                                                                     |                                                                                                                                                                                                                                                                                                                                                                                                              |                  |                          |      |       |      |
| <b>8. All other sources</b>                                                                                                                         | - <b>Include</b> grants, subsidized funds, contributions, philanthropy, gift shop, cafeteria sales, parking lot receipts, florist receipts, etc. - Specify ↴                                                                                                                                                                                                                                                 |                  |                          |      |       |      |
| 1503                                                                                                                                                |                                                                                                                                                                                                                                                                                                                                                                                                              | 4009A            | <input type="checkbox"/> |      |       |      |
| <b>9. TOTAL NET REVENUE</b>                                                                                                                         | - Sum of lines <b>1-8.</b> . . . . .                                                                                                                                                                                                                                                                                                                                                                         | 1800             |                          |      |       |      |
| <b>GROSS PATIENT REVENUE</b> - <b>Include</b> the full-established rates (charges) for all services rendered to inpatients and outpatients. . . . . |                                                                                                                                                                                                                                                                                                                                                                                                              |                  | 4012                     |      |       |      |

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## 5 OPERATING EXPENSES

**Report operating expenses for this firm's locations as defined in ① for the following categories.**

- Enter "0" where applicable.
- Estimates are acceptable.
- Do not combine data for two or more detail lines.

**Exclude:**

- Transfers made within the company
- Capitalized expenses
- Interest
- Bad debt
- Impairment
- Income Tax

## Personnel Costs

Mark "X"  
if None

## 2010 Operating Expenses

| \$ Bil. | Mil. | Thou. | Dol. |
|---------|------|-------|------|
|---------|------|-------|------|

- |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |                                     |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------|
| <p><b>1. Gross annual payroll</b> - Total annual Medicare salaries and wages for all employees as reported on your firm's IRS Form 941, Employer's Quarterly Federal Tax Return, line 5(c) for the four quarters that correspond to the survey period or IRS Form 944 Employer's Annual Federal Tax Return, line 4(c). . . . .</p> <p><b>2. Employer's cost for fringe benefits</b> - Employer's cost for legally required programs and programs not required by law. <b>Include</b> insurance premiums for hospital plans, medical plans, and single service plans (e.g., dental, vision, prescription drugs); premium equivalents for self-insured plans and fees paid to third-party administrators (TPAs); defined benefit pension plans; defined contribution plans (e.g., profit sharing, 401K, stock option plans); and other fringe benefits (e.g., Social Security, workers' compensation insurance, unemployment tax, state disability insurance programs, life insurance benefits, Medicare). <b>Exclude</b> employee contributions. . . . .</p> <p><b>3. Temporary staff and leased employee expense</b> - Total costs paid to Professional Employer Organizations (PEOs) and staffing agencies for personnel. <b>Include</b> all charges for payroll, benefits, and services. . . . .</p> | <p>1821</p> <p>1822</p> <p>1823</p> |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------|

Expensed Materials, Parts, and Supplies (not for resale)

- |                                                                                                                                                                                                                                                                                  |      |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------|
| <b>4. Medical supplies</b> - Materials and supplies used in providing medical services to others. Report medical equipment in line <b>5</b> .                                                                                                                                    | 4011 |
| <b>5. Expensed equipment</b> - Expensed computer hardware and other equipment (e.g., copiers, fax machines, telephones, shop and lab equipment, CPUs, monitors). Report packaged software in line <b>7</b> . Report leased and rented equipment in line <b>9</b> .               | 1824 |
| <b>6. Expensed purchases of other materials, parts, and supplies</b> - Materials and supplies used in providing services to others, materials and parts used in repairs, office and janitorial supplies, small tools, containers and other packaging materials, and motor fuels. | 1825 |

## Expensed Purchased Services

- |                                                                                                                                                                                                                                                                                                                                                        |      |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------|
| 7. <b>Expensed purchases of software</b> - Purchases of prepackaged, custom coded, or vendor customized software. <b>Include</b> software developed or customized by others, web-design services and purchases, licensing agreements, upgrades of software, and maintenance fees related to software upgrades and alterations. . . .                   | 1826 |
| 8. <b>Purchased electricity and fuels (except motor fuels)</b> - If the cost of electricity and heating fuels (e.g., natural gas, propane, oil, coal) are included in lease or rental payments, report in line 9. . . .                                                                                                                                | 1827 |
| 9. <b>Lease and rental payments</b> - For land, buildings, offices, structures, machinery, equipment, and other tangible items. <b>Include</b> lease and rental of transportation equipment without operators and penalties incurred for broken leases. <b>Exclude</b> capital and financing lease agreements and licensing/leasing of software. . . . | 1828 |

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## 5 OPERATING EXPENSES - (Continued)

**Report operating expenses for this firm's locations as defined in 1 for the following categories.**

- Enter "0" where applicable.
- Estimates are acceptable.
- Do not combine data for two or more detail lines.

### Exclude:

- Transfers made within the company
- Capitalized expenses
- Interest
- Bad debt
- Impairment
- Income Tax

## Expensed Purchased Services - (Continued)

Mark "X"  
if None

## 2010 Operating Expenses

[illegible]

## Other Operating Expenses

- |                                                            |                                                                                                                                                                                                                                                                                                                                      |      |                          |
|------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------|--------------------------|
| <b>13. Depreciation and amortization charges - Include</b> | depreciation charges taken against tangible assets owned and used by your firm, tangible assets and improvements owned by your firm within leaseholds, tangible assets obtained through capital lease agreements, and amortization charges against intangible assets (e.g., patents, copyrights). <b>Exclude</b> impairment. . . . . | 1831 | <input type="checkbox"/> |
| <b>14. Governmental taxes and license fees -</b>           | Payments to government agencies for taxes and licenses. <b>Include</b> business and property taxes. <b>Exclude</b> income taxes and sales and excise taxes collected from customers. . . . .                                                                                                                                         | 1832 | <input type="checkbox"/> |
| <b>15. All other operating expenses -</b>                  | All other operating expenses not reported above, unless specifically excluded in the general instructions at the top of the page. <b>Include</b> office postage paid and package delivery. <b>Exclude</b> purchases of merchandise for resale and non-operating expenses. . . . .                                                    | 1899 | <input type="checkbox"/> |
| <b>16. TOTAL OPERATING EXPENSES -</b>                      | Sum of lines <b>1-15</b> . . . . .                                                                                                                                                                                                                                                                                                   | 1900 | <input type="checkbox"/> |

**6** and **7** Not Applicable.

## 8 E-COMMERCE REVENUE

E-commerce includes sales, receipts, and contributions from any transaction completed over an Internet, extranet, EDI network, electronic mail, or other online system. Transactions are agreements between buyers and sellers to transfer ownership of, or rights to use, goods or services. Payment for these goods and services may or may not be made online.

**Did the revenue reported in 3 include any e-commerce revenue?**

0011

☐ Yes - **What was this firm's e-commerce revenue?** . . . . . 2000

☐ No - **Go to 11.**

## 2010 E-Commerce Revenue

| \$ Bil. | Mil. | Thou. | Dol. |
|---------|------|-------|------|
|         |      |       |      |

**9 and 10** Not Applicable.

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**11 CHANGE IN STRUCTURE****Did you have an Employer Identification Number (EIN) change in 2010?**

EIN (9 digits)

0015

0013

☐Yes - **Enter the new EIN.** . . . . .☐No - **Continue.****Was there a change in ownership or control?**

0018

| Month | Year |
|-------|------|
|       |      |

0016

☐Yes - **Provide the date of the change and the firm's information.** . . . . .  
(for multiple mergers, provide each firm's information as an attachment to this report)☐No - **Go to 12.**

0017

Name of company acquired or merged with

Street Address

City

State

ZIP Code

0019

EIN (9 digits)

**Specify the nature of this change here.** ↗

0035

**12 REMARKS** - Please provide an explanation for any inconsistent or incomplete data that would aid in understanding this report. For any separate correspondence pertaining to this report, please include the identification number shown in the address label area at the top of the first page.

0027

**13 CERTIFICATION** - This report is substantially accurate and has been prepared in accordance with the instructions.

0020

Name of person to contact regarding this report (*Please print*)

0024

Title

0021

Address (Number and street)

City

State

ZIP Code

0022

Telephone

Area code

Number

Extension

0023

Fax

Area code

Number

0026

E-mail address

0025

Date Completed

Month

Day

Year

**Return completed form to:**

U.S. CENSUS BUREAU  
1201 East 10th Street  
Jeffersonville, IN 47132-0001

**or fax to:** 1-800-447-4613

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**To see aggregate industry results of previous Service Annual Surveys, go to the following website:**[www.census.gov/services/index.html](http://www.census.gov/services/index.html)

62000062



## 2010 Annual Services Report

U.S. DEPARTMENT OF COMMERCE  
Economics and Statistics Administration  
U.S. CENSUS BUREAU

### General Instructions

- Report data on an accrual basis, except for payroll.
- Dollars should be rounded to the nearest dollar.
- If a figure is \$1,030,280,456 it should be reported as →

| Bil. | Mil. | Thou. | Dol. |
|------|------|-------|------|
| 1    | 030  | 280   | 456  |

### Item Specific Instructions - All Firms

#### Item 3 - Revenue

##### Include:

- Report gross billings, **except** where noted elsewhere on the form.
- Dues and assessments from members and affiliates.

##### Exclude:

- Taxes collected directly from customers or clients and paid directly to a local, state, or federal tax agency.

### Instructions for Taxable Firms

#### Item 3 - Revenue

##### Include:

- Amounts received for work subcontracted to others.
- For locations that were sold or acquired during a year, only report for the periods that this firm operated the locations.
- Revenue from services performed by domestic locations of foreign parent firms, subsidiaries, branches, etc.

##### Exclude:

- Rents from and revenue of separately operated departments, concessions, etc., which are leased to others.
- Commissions from vending machine operators.
- Revenue of foreign subsidiaries (those located outside the U.S., i.e., outside the 50 states, District of Columbia, U.S. Commonwealth Territories, or U.S. Possessions).

### Instructions for Tax-Exempt Firms

#### Item 3 - Revenue

##### Include:

- Program service revenue for services provided in the applicable period, whether or not payment was received in the applicable period.
- Gross sales of merchandise minus returns and allowances.
- Income from interest, dividends, gross rents (including display space rentals and share of receipts from departments operated by other companies), royalties, and other investments.
- Gross contributions, gifts, and grants (whether or not restricted for use in operations).
- Commissions earned from the sale of merchandise owned by others (including commissions from vending machine operators).
- Gross receipts from fundraising activities.

##### Exclude:

- Gross receipts of departments or concessions operated by other companies.
- Amounts transferred to operating funds from capital or reserve funds.

### Item Specific Instructions - All Firms

#### Item 5 - Operating Expenses

##### Line 1 - Gross annual payroll

**Include** salaries and wages, commissions, dismissal pay, bonuses, employee contributions to Social Security, income tax withholding, union dues, group insurance premiums, savings bonds, cash equivalent in-kind, allowances, holiday pay, vacation pay, sick leave, stock purchase plans, and employee contributions to pension plans. **Exclude** the cost of leased employees, employer's cost for fringe benefits, and temporary staff obtained from temporary help services. For unincorporated businesses, **exclude** profit or other compensation of proprietors or partners.

##### All other operating expenses

**Include** travel and entertainment; postage, shipping or delivery services; warehousing and storage services; royalties; security services; janitorial and grounds maintenance services; purchased transportation with operators; and other expenses not reported elsewhere.

## **2010 Annual Services Report**

### **Item Specific Instructions**

#### **Item 3A - Net Revenue - Patient Care Revenue**

##### **Line 1 - Medicare**

There are two types of payments that may be received from Medicare: fee-for-service payments under the traditional Medicare arrangement (Parts A and B and Part D payments), and capitated payments (fixed payment per member per month) under Medicare Advantage, or Medicare Managed Care, also sometimes known as Medicare Part C.

Only include fee-for-service payments under traditional Medicare (Parts A and B and Part D payments) in the Medicare category. For a current list of intermediaries and carriers that make these payments on behalf of Medicare, please see: <http://www.cms.hhs.gov/ContractingGeneralInformation/>.

Payments made to Medicare under arrangement with a private health insurance plan (for Medicare beneficiaries in managed care plans, or HMO's) should be included with Line 5a - Private Health Insurance.

For a current list of Medicare managed care plans, please see:  
<http://www.cms.hhs.gov/MCRAAdvPartDEnrolData/PDMCPDO/list.asp>

##### **Line 2 - Medicaid**

There are two types of payments received from state Medicaid programs: fee-for-service payments and capitated payments (fixed payment per member per month) under various Medicaid Managed Care plans.

Only include fee-for-service payments and the State Children's Health Insurance Program (SCHIP) in the Medicaid category. SCHIP is a joint federal/state program that provides health insurance for children in families that do not have health insurance coverage that are not eligible for Medicaid. Payments from Medicaid managed care plans should be included with Line 5a - Private Health Insurance.

For a current list of SCHIP programs, please see:  
<http://www.aspe.hhs.gov/health/schip2/ReportSTLevel.asp?page=1>

For a current list of Medicaid managed care plans, please see:  
[http://www.cms.hhs.gov/MedicaidDataSourcesGenInfo/06\\_DescStateProg.asp](http://www.cms.hhs.gov/MedicaidDataSourcesGenInfo/06_DescStateProg.asp)

##### **Line 3 - Other government**

This category includes all health care expenditures that are channeled through any program established by public law other than Medicare and Medicaid. These programs can be financed either by the federal government or state and local governments, or through a combination of both.

Other federal and state programs include, but are not limited to, the Department of Defense's TRICARE program, Maternal and Child Health Programs, The Department of Veterans Affairs (VA) including the Civilian Health and Medical Program of the Department of Veterans Affairs (CHAMPVA), Vocational Rehabilitation Programs, the Substance Abuse and Mental Health Services Administration (SAMHSA), Indian Health Service (IHS), and state and local General Medical Assistance programs.

State and local General Medical Assistance programs vary from state to state. These programs provide funding on behalf of needy persons who do not qualify for federally-financed programs. The programs can be administered by a local agency under state supervision or a state Medicaid agency.

## 2010 Annual Services Report

### Item Specific Instructions

#### Item **6A** - Net Revenue - Patient Care Revenue - (Continued)

##### Line 4 - Worker's compensation

There are two types of Worker's Compensation programs; those for federal employees or their dependents who are injured at work or acquire an occupational illness, and those for all other employees.

For federal employees or their dependents, the Department of Labor's Office of Workers' Compensation Programs (OWCP) administers four major disability compensation programs which provide wage replacement, medical treatment, vocational rehabilitation, and other benefits.

1. The Energy Employees Occupational Illness Compensation Program. This program started July 31, 2001.
2. Federal Employees' Compensation Program.
3. Longshore and Harbor Workers' Compensation Program.
4. Black Lung Benefits Program.

For non-federal employees, workers' compensation programs are available in all 50 states and in the District of Columbia. These programs are designed and administered by the state and are financed almost exclusively by employers.

##### Line 5 - Private insurance

**a. Private health insurance** - Included in Private Health Insurance are payments for health benefits that are paid for by private companies, whose plans are purchased by employers and/or individuals and financed by premiums. Examples of Private Health Insurance payments include:

- Medical service plans (Blue Cross/Blue Shield, group hospital plans, etc.)
- Third party direct contract insurers
- Self-insured plans offered by employers and other groups who assume the major cost of health insurance for their employees or members.
- Employee health insurance by Federal (FEHBP), state, and local governments
- Managed care plans: HMO's, PPO's, and POS's
- Medicaid and Medicare managed care payments

For a current list of Medicare managed care plans, please see:  
<http://www.cms.hhs.gov/MCRAAdvPartDENrolData/PDMCPDO/list.asp/>

For a current list of Medicaid managed care plans, please see:  
[http://www.cms.hhs.gov/MedicaidDataSourcesGenInfo/06\\_DescStateProg.asp](http://www.cms.hhs.gov/MedicaidDataSourcesGenInfo/06_DescStateProg.asp)

- Medigap policies (Medicare Supplement insurance) that are purchased separately as a supplement to Medicare

**b. Property/Casualty and auto insurance** - Health portion of property and casualty insurance plans include payments related to health care paid for by non-health insurance plans, such as homeowners insurance or automobile insurance plans.

##### Line 6 - Patient (out-of-pocket)

Patient, self-pay, or out-of-pocket payments consist of direct payments for health care goods and services not covered by insurance, and can be in the form of deductibles and co-insurance. May be transferred from Health Savings Accounts, Medical Savings Accounts, or Flexible Spending Accounts. These payments can be from patients or their families, or they may be designated from the patient's Social Security benefit checks or a patient's annuities.

For Medicare, Medicaid, and other public programs, patients' deductibles and co-insurance should be included in Patient payments, as long as the payment is coming directly from the beneficiary and not from a third-party payer. For example, if Medigap policies, or supplementary insurance policies for Medicare beneficiaries, pay for co-insurance or deductibles on behalf of the beneficiary, these are considered Private Health Insurance payments and not Patient payments.